

# **EXPRESSCLUSTER<sup>®</sup> X 4.0**

## **for Windows**

### Getting Started Guide

September 14, 2018  
2nd Edition



## Revision History

Edition	Revised Date	Description
1st	Apr 17, 2018	New manual
2nd	Sep 14, 2018	Corresponds to the internal version 12.01.

© Copyright NEC Corporation 2018. All rights reserved.

## **Disclaimer**

Information in this document is subject to change without notice. No part of this document may be reproduced or transmitted in any form by any means, electronic or mechanical, for any purpose, without the express written permission of NEC Corporation.

## **Trademark Information**

EXPRESSCLUSTER® is a registered trademark of NEC Corporation.

Microsoft, Windows, Windows Server, Internet Explorer, Azure, and Hyper-V are registered trademarks of Microsoft Corporation in the United States and other countries.

Apache Tomcat, Tomcat, and Apache are registered trademarks or trademarks of Apache Software Foundation.

Python is a registered trademark of the Python Software Foundation.

SVF is a registered trademark of WingArc Technologies, Inc.

Oracle, Oracle Database, Solaris, MySQL, Tuxedo, WebLogic Server, Container, Java, and all Java-based trademarks and logos are trademarks or registered trademarks of Oracle Corporation and/or its affiliates.

SAP, SAP NetWeaver, and other SAP products and services mentioned herein as well as their respective logos are trademarks or registered trademarks of SAP SE (or an SAP affiliate company) in Germany and other countries.

IBM, DB2, and WebSphere are trademarks or registered trademarks of International Business Machines Corporation in the United States, other countries, or both.

PostgreSQL is a registered trademark of the PostgreSQL Global Development Group.

PowerGres is a registered trademark of SRA OSS, Inc.

F5, F5 Networks, BIG-IP, and iControl are trademarks or registered trademarks of F5 Networks, Inc. in the United States and other countries.

MIRACLE LoadBalancer is registered trademark of Cybertrust Japan Co., Ltd. in Japan.

Equalizer is a registered trademark of Coyote Point Systems, Inc.

WebOTX is a registered trademark of NEC Corporation.

WebSAM is a registered trademark of NEC Corporation.

Other product names and slogans written in this manual are trademarks or registered trademarks of their respective companies.



# Table of Contents

<b>Preface</b>	<b>ix</b>
Who Should Use This Guide	ix
How This Guide is Organized	ix
EXPRESSCLUSTER X Documentation Set	x
Conventions	xi
Contacting NEC	xii
<b>Section I     Introducing EXPRESSCLUSTER</b>	<b>13</b>
<b>Chapter 1     What is a cluster system?</b>	<b>15</b>
Overview of the cluster system	16
High Availability (HA) cluster	17
Shared disk type	18
Mirror disk type	20
System configuration	21
Error detection mechanism	24
Shared disk lock	25
Network partition (Split-Brain Syndrome)	25
Inheriting cluster resources	26
Inheriting data	26
Inheriting IP addresses	27
Inheriting applications	27
Summary of failover	27
Eliminating single point of failure	28
Shared disk	29
Access path to the shared disk	30
LAN	31
Operation for availability	32
Evaluation before starting operation	32
Failure monitoring	32
<b>Chapter 2     Using EXPRESSCLUSTER</b>	<b>33</b>
What is EXPRESSCLUSTER?	34
EXPRESSCLUSTER modules	34
Software configuration of EXPRESSCLUSTER	35
How an error is detected in EXPRESSCLUSTER	35
What is server monitoring?	36
What is application monitoring?	36
What is internal monitoring?	37
Monitorable and non-monitorable errors	37
Detectable and non-detectable errors by server monitoring	37
Detectable and non-detectable errors by application monitoring	37
Network partition resolution	38
Failover mechanism	39
Hardware configuration of the shared disk type cluster configured by EXPRESSCLUSTER	41
Hardware configuration of the mirror disk type cluster configured by EXPRESSCLUSTER	42
Hardware configuration of the hybrid disk type cluster configured by EXPRESSCLUSTER	44
What is cluster object?	46
What is a resource?	47
Heartbeat resources	47
Network partition resolution resources	47
Group resources	47
Monitor resources	49
Getting started with EXPRESSCLUSTER	52
Latest information	52
Designing a cluster system	52

Configuring a cluster system .....	52
Troubleshooting the problem.....	52
<b>Section II     Installing EXPRESSCLUSTER.....</b>	<b>53</b>
<b>Chapter 3     Installation requirements for EXPRESSCLUSTER.....</b>	<b>55</b>
System requirements for hardware .....	56
General server requirements .....	56
Servers supporting Express5800/A1080a and   Express5800/A1080aA1040a series linkage .....	56
System requirements for the EXPRESSCLUSTER Server .....	57
Supported operating systems .....	57
Required memory and disk size.....	58
Application supported by the monitoring options.....	58
Operation environment of VM resources .....	59
Operation environment for SNMP linkage functions .....	60
Operation environment for JVM monitor .....	61
Operation environment for functions of monitoring the system and collecting system resource information.....	62
Operation environment for AWS elastic ip resource, AWS virtual ip resource, AWS elastic IP monitor resource, AWS virtual IP monitor resource and AWS AZ monitor resource.....	65
Operation environment for AWS DNS resource and AWS DNS monitor resource .....	65
Operation environment for Azure probe port resource, Azure probe port monitor resource and Azure load balance monitor resource.....	66
Operation environment for Azure DNS resource and Azure DNS monitor resource.....	66
Operation environment for the Connector for SAP .....	67
System requirements for the Cluster WebUI.....	68
Supported operating systems and browsers .....	68
Required memory size and disk size.....	68
System requirements for the Builder .....	69
Supported operating systems and browsers .....	69
Java runtime environment.....	69
Required memory size and disk size.....	69
Supported EXPRESSCLUSTER Internal versions.....	69
System requirements for the WebManager .....	70
Supported operating systems and browsers .....	70
Java runtime environment.....	70
Required memory size and disk size.....	70
System requirements for the Integrated WebManager .....	71
Supported operating systems and browsers .....	71
Java runtime environment.....	71
Required memory size and disk size.....	71
<b>Chapter 4     Latest version information .....</b>	<b>73</b>
Correspondence list of EXPRESSCLUSTER and a manual .....	74
New features and improvements .....	75
Corrected information .....	77
<b>Chapter 5     Notes and Restrictions .....</b>	<b>81</b>
Designing a system configuration .....	82
Hardware requirements for mirror disk and hybrid disk.....	82
IPv6 environment .....	83
Network configuration.....	83
Hardware requirements for shared disks.....	83
Write function of the mirror disk and hybrid disk .....	84
History file of asynchronous mirroring.....	84
Data consistency among multiple asynchronous mirror disks .....	85
Multi boot .....	85
JVM monitor resources .....	85
Requirements for network warning light .....	86
Before installing EXPRESSCLUSTER.....	87
File system.....	87
Communication port number .....	87
Changing automatic allocation range of communication port numbers managed by the OS.....	91

Avoiding insufficient ports .....	92
Clock synchronization.....	92
Partition for shared disk .....	92
Partition for mirror disk .....	92
Partition for hybrid disk .....	92
Access permissions of a folder or a file on the data partition .....	93
Adjusting OS startup time .....	93
Verifying the network settings .....	93
Coordination with ESMPRO/AutomaticRunningController .....	93
About ipmiutil.....	94
Installation on Server Core.....	95
Mail reporting .....	95
Access restriction for an HBA to which a system disk is connected.....	95
Time synchronization in the AWS environment .....	95
IAM settings in the AWS environment.....	95
Azure probe port resources .....	99
Azure DNS resources.....	99
Notes when creating the cluster configuration data .....	101
Folders and files in the location pointed to by the EXPRESSCLUSTER installation path .....	101
Final action for group resource deactivation error .....	101
Delay warning rate .....	101
Monitoring method TUR for disk monitor resource and hybrid disk TUR monitor resource .....	101
WebManager reload interval.....	101
Heartbeat resource settings.....	101
IP address of integrated WebManager (Public LAN IP address) settings .....	102
Double-byte character set that can be used in script comments .....	102
The number of server groups that can be set as servers to be started in a group .....	102
Setting up JVM monitor resources.....	102
System monitor resource settings.....	103
Setting up PostgreSQL monitor resource .....	103
Setting up AWS elastic ip resources .....	103
Setting up AWS virtual ip resources .....	103
Setting up AWS DNS resources.....	103
Setting up AWS DNS monitor resources .....	104
Setting up Azure probe port resources .....	104
Setting up Azure load balance monitor resources .....	104
Setting up Azure DNS resources.....	104
Recovery operation when a service fails in a Windows Server 2012-based system.....	105
Coexistence with the Network Load Balancing function of the OS .....	105
After starting operating EXPRESSCLUSTER .....	106
Limitations during the recovery operation .....	106
Executable format file and script file not described in the command reference .....	106
Cluster shutdown and cluster shutdown reboot.....	106
Shutdown and reboot of individual server.....	106
Recovery from network partition status .....	107
Notes on the WebManager.....	107
Notes on the Builder .....	108
EXPRESSCLUSTER Disk Agent Service.....	108
Changing the cluster configuration data during mirroring .....	109
Returning the stand-by server to the cluster during mirror-disk activation .....	109
Changing the configuration between the mirror disk and hybrid disk.....	109
chkdsk command and defragmentation .....	109
Index service .....	109
Issues with User Account Control (UAC) in a Windows Server 2012 or later environment .....	110
Screen display of application resource / script resource.....	111
Environment in which the network interface card (NIC) is duplicated .....	111
EXPRESSCLUSTER service login account .....	111
Monitoring the EXPRESSCLUSTER resident process.....	111
Message receive monitor resource settings .....	111
JVM monitor resources .....	112
System monitor resources .....	112
Event log output relating to linkage between mirror statistical information collection function and OS standard function .....	112
Display of the Interactive services dialog detection pop-up menu .....	113
Restoration from an AMI in an AWS environment.....	113
Notes when changing the EXPRESSCLUSTER configuration.....	114

Exclusive rule of group common properties .....	114
Dependency between resource properties .....	114
Adding and deleting group resources .....	114
Notes on Upgrading EXPRESSCLUSTER .....	115
Management tool .....	115
Functions Removed in X 4.0 .....	115
Removed Parameters .....	115
Changed Default Values .....	116
Moved Parameters .....	123
Compatibility with old versions .....	124
Compatibility with EXPRESSCLUSTER X 1.0/2.0/2.1/3.0/3.1/3.2/3.3 .....	124
Compatibility with EXPRESSCLUSTER Ver8.0 or earlier .....	124
Compatible API .....	125
Client API .....	125
Script files .....	125
<b>Appendix     127</b>	
Appendix A. Glossary .....	129
Appendix B. Index .....	131



# Preface

## Who Should Use This Guide

The *EXPRESSCLUSTER X Getting Started Guide* consists of two sections. Section I is intended for first-time users of the EXPRESSCLUSTER. This section covers topics such as product overview of the EXPRESSCLUSTER and its basic usage.

Section II is intended for users before installing EXPRESSCLUSTER and those who update it after the installation. This section covers topics such as latest system requirements and restrictions are described.

## How This Guide is Organized

### **Section I      Introducing EXPRESSCLUSTER**

#### **Chapter 1      What is a cluster system?**

Helps you to understand the overview of the cluster system.

#### **Chapter 2      Using EXPRESSCLUSTER**

Provides instructions on how to use EXPRESSCLUSTER and other related-information.

### **Section II      Installing EXPRESSCLUSTER**

#### **Chapter 3      Installation requirements for EXPRESSCLUSTER**

Provides the latest information that needs to be verified before starting to use EXPRESSCLUSTER.

#### **Chapter 4      Latest version information**

Provides information on latest version of the EXPRESSCLUSTER.

#### **Chapter 5      Notes and Restrictions**

Provides information on known problems and restrictions.

### **Appendix**

**Appendix A.** Glossary

**Appendix B.** Index

# EXPRESSCLUSTER X Documentation Set

The EXPRESSCLUSTER X manuals consist of the following four guides. The title and purpose of each guide is described below:

## **Getting Started Guide**

This guide is intended for all users. The guide covers topics such as product overview, system requirements, and known problems.

## **Installation and Configuration Guide**

This guide is intended for system engineers and administrators who want to build, operate, and maintain a cluster system. Instructions for designing, installing, and configuring a cluster system with EXPRESSCLUSTER are covered in this guide.

## **Reference Guide**

This guide is intended for system administrators. The guide covers topics such as how to operate EXPRESSCLUSTER, function of each module, maintenance-related information, and troubleshooting. The guide is supplement to the *Installation and Configuration Guide*.

## **Integrated WebManager Administrator's Guide**

This guide is intended for system administrators who manage cluster systems using EXPRESSCLUSTER with Integrated WebManager, and also intended for system engineers who introduce Integrated WebManager. This guide describes detailed issues necessary for introducing Integrated WebManager in the actual procedures.

## Conventions

In this guide, **Note**, **Important**, **Related Information** are used as follows:

---

**Note:**

Used when the information given is important, but not related to the data loss and damage to the system and machine.

---

---

**Important:**

Used when the information given is necessary to avoid the data loss and damage to the system and machine.

---

---

**Related Information:**

Used to describe the location of the information given at the reference destination.

---

The following conventions are used in this guide.

Convention	Usage	Example
<b>Bold</b>	Indicates graphical objects, such as fields, list boxes, menu selections, buttons, labels, icons, etc.	In <b>User Name</b> , type your name. On the <b>File</b> menu, click <b>Open Database</b> .
Angled bracket within the command line	Indicates that the value specified inside of the angled bracket can be omitted.	<code>clpstat -s[-h <i>host_name</i>]</code>
Monospace (courier)	Indicates path names, commands, system output (message, prompt, etc), directory, file names, functions and parameters.	<code>c:\Program files\EXPRESSCLUSTER</code>
<b>Monospace bold</b> (courier)	Indicates the value that a user actually enters from a command line.	Enter the following: <b><code>clpcl -s -a</code></b>
<i>Monospace italic</i> (courier)	Indicates that users should replace italicized part with values that they are actually working with.	<code>clpstat -s [-h <i>host_name</i>]</code>

## **Contacting NEC**

For the latest product information, visit our website below:

<https://www.nec.com/global/prod/expresscluster/>

# **Section I      Introducing EXPRESSCLUSTER**

This section helps you to understand the overview of EXPRESSCLUSTER and its system requirements.  
This section covers:

- Chapter 1      What is a cluster system?
- Chapter 2      Using EXPRESSCLUSTER



# Chapter 1                      What is a cluster system?

This chapter describes overview of the cluster system.

This chapter covers:

• Overview of the cluster system .....	16
• High Availability (HA) cluster.....	17
• System configuration.....	21
• Error detection mechanism .....	24
• Inheriting cluster resources .....	26
• Eliminating single point of failure.....	28
• Operation for availability .....	32

## Overview of the cluster system

A key to success in today's computerized world is to provide services without them stopping. A single machine down due to a failure or overload can stop entire services you provide with customers. This will not only result in enormous damage but also in loss of credibility you once had.

Introducing a cluster system allows you to minimize the period during which your system stops (down time) or to improve availability by load distribution.

As the word "cluster" represents, a system aiming to increase reliability and performance by clustering a group (or groups) of multiple computers. There are various types of cluster systems, which can be classified into following three listed below. EXPRESSCLUSTER is categorized as a high availability cluster.

### ◆ High Availability (HA) Cluster

In this cluster configuration, one server operates as an active server. When the active server fails, a stand-by server takes over the operation. This cluster configuration aims for high-availability. The high availability cluster is available in the shared disk type and the mirror disk type.

### ◆ Load Distribution Cluster

This is a cluster configuration where requests from clients are allocated to each of the nodes according to appropriate load distribution rules. This cluster configuration aims for high scalability. Generally, data cannot be passed. The load distribution cluster is available in a load balance type or parallel database type.

### ◆ High Performance Computing (HPC) Cluster

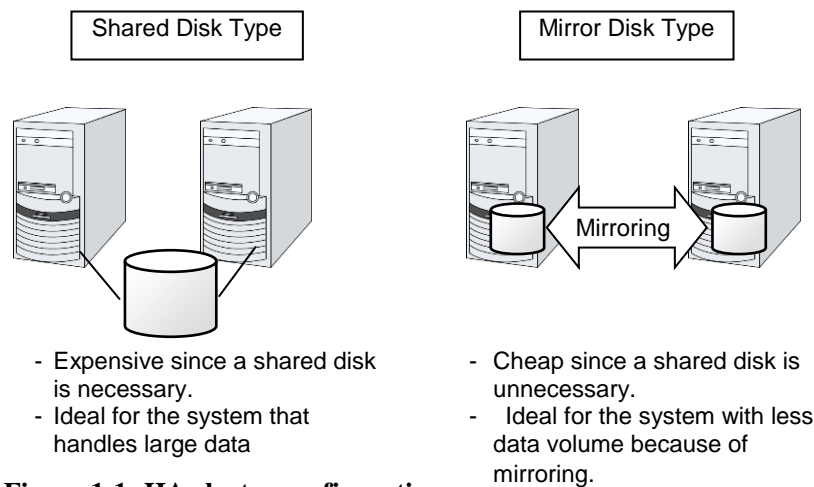
This is a cluster configuration where the computation amount is huge and a single operation is performed with a super computer. CPUs of all nodes are used to perform a single operation.



## High Availability (HA) cluster

To enhance the availability of a system, it is generally considered that having redundancy for components of the system and eliminating a single point of failure is important. “Single point of failure” is a weakness of having a single computer component (hardware component) in the system. If the component fails, it will cause interruption of services. The high availability (HA) cluster is a cluster system that minimizes the time during which the system is stopped and increases operational availability by establishing redundancy with multiple nodes.

The HA cluster is called for in mission-critical systems where downtime is fatal. The HA cluster can be divided into two types: shared disk type and mirror disk type. The explanation for each type is provided below.



**Figure 1-1: HA cluster configuration**

## Shared disk type

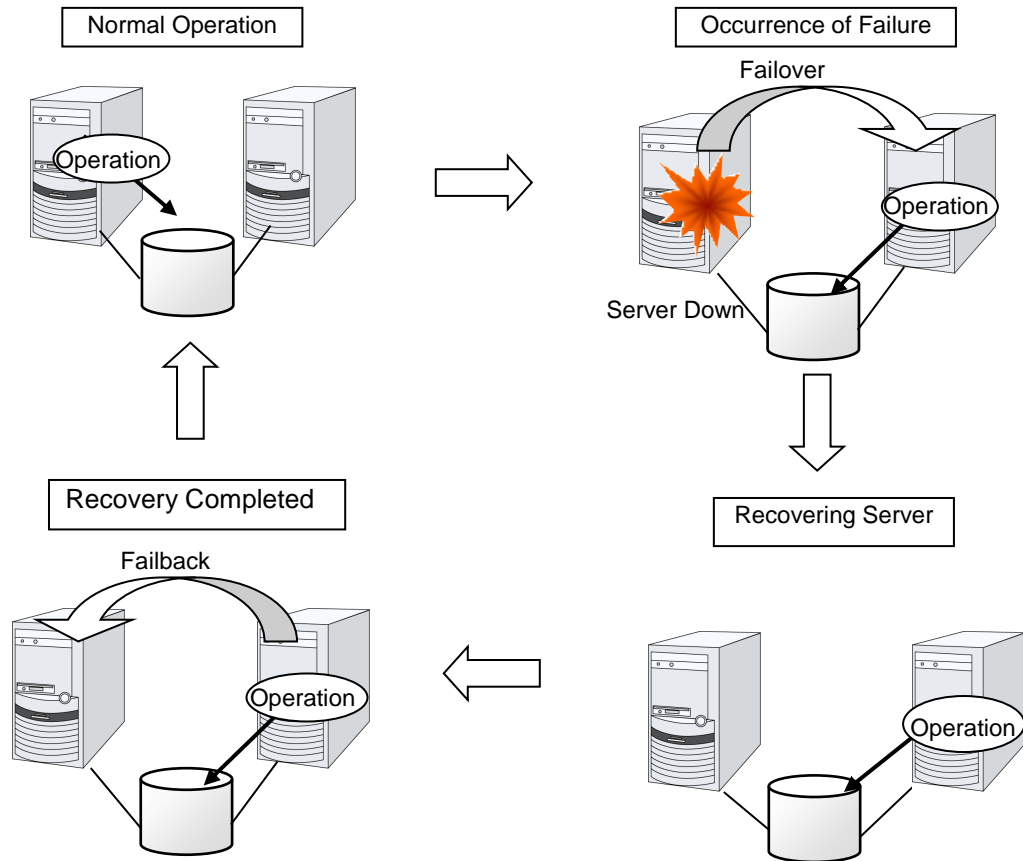
Data must be inherited from one server to another in cluster systems. A cluster typology where data is stored in an external disk (shared disk) accessible from two or more servers and inherited among them through the disk (for example, FibreChannel disk array device of SAN connection) is called shared disk type.

If a failure occurs on a server where applications are running (active server), the cluster system automatically detects the failure and starts applications in a stand-by server to take over operations. This mechanism is called failover. Operations to be inherited in the cluster system consist of resources including disk, IP address, and application.

In a non-clustered system, a client needs to access a different IP address if an application is restarted on a server other than the server where the application was originally running. In contrast, many cluster systems allocate a virtual IP address of another network but not of an IP address given to a server on an operational basis. A server where the operation is running, be it an active or a stand-by server, remains transparent to a client. The operation is continued as if it has been running on the same server.

If a failover occurs because an active server is down, data on the shared disk is inherited to a stand-by server without necessary application-ending processing being completed. For this reason, it is required to check logic of data on a stand-by server. Usually this processing is the same as the one performed when a non-clustered system is rebooted after its shutdown. For example, roll-back or roll-forward is necessary for databases. With these actions, a client can continue operation only by re-executing the SQL statement that has not been committed yet.

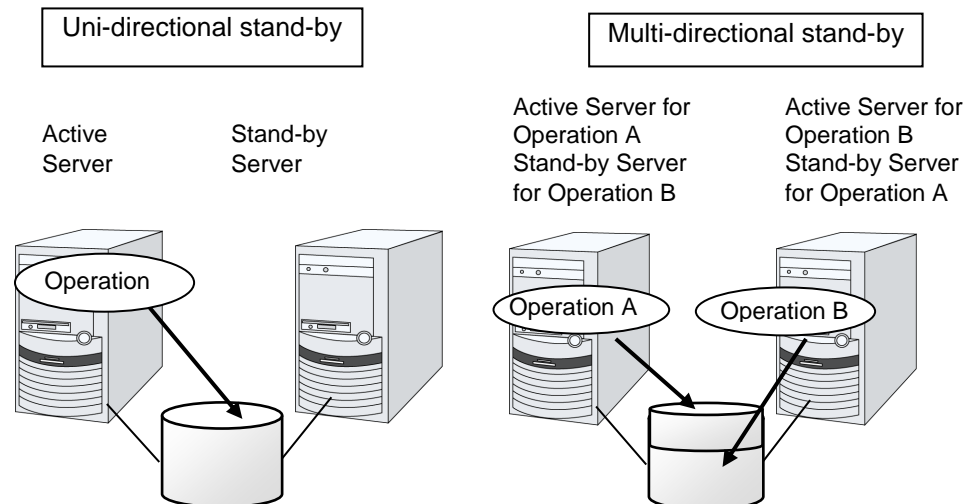
After a failure occurs, a server with the failure can return to the cluster system as a stand-by server if it is physically separated from the system, fixed, and then succeeds to connect the system. It is not necessary to failback a group to the original server when continuity of operations is important. If it is essentially required to perform the operations on the original server, move the group.



**Figure 1-2: From occurrence of a failure to recovery**

When the specification of the failover destination server does not meet the system requirements or overload occurs due to multi-directional stand-by, operations on the original server are preferred. In such a case, after finishing the recovery of the original node, stop the operations and start them again on the original node. Returning a failover group to the original server is called failback.

A stand-by mode where there is one operation and no operation is active on the stand-by server, as shown in Figure 1-3, is referred to as uni-directional stand-by. A stand-by mode where there are two or more operations with each node of the cluster serving as both active and stand-by servers is referred to as multi-directional stand-by.



**Figure 1-3: HA cluster topology**

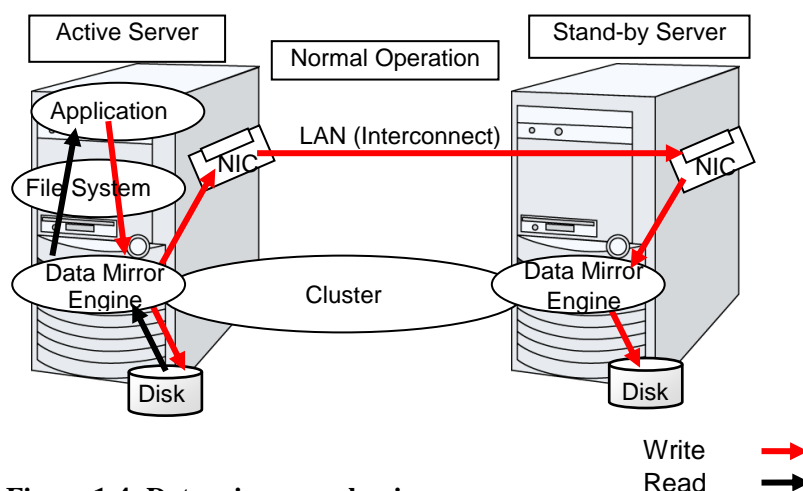
## Mirror disk type

The shared disk type cluster system is good for large-scale systems. However, creating a system with this type can be costly because shared disks are generally expensive. The mirror disk type cluster system provides the same functions as the shared disk type with smaller cost through mirroring of server disks.

The mirror disk type is not recommended for large-scale systems that handle a large volume of data since data needs to be mirrored between servers.

When a write request is made by an application, the data mirror engine writes data in the local disk and sends the written data to the stand-by server via the interconnect. Interconnect is a cable connecting servers. It is used to monitor whether the server is activated or not in the cluster system. In addition to this purpose, interconnect is sometimes used to transfer data in the data mirror type cluster system. The data mirror engine on the stand-by server achieves data synchronization between stand-by and active servers by writing the data into the local disk of the stand-by server.

For read requests from an application, data is simply read from the disk on the active server.



**Figure 1-4: Data mirror mechanism**

Snapshot backup is applied usage of data mirroring. Because the data mirror type cluster system has shared data in two locations, you can keep the data of the stand-by server as snapshot backup by simply separating the server from the cluster.

### HA cluster mechanism and problems

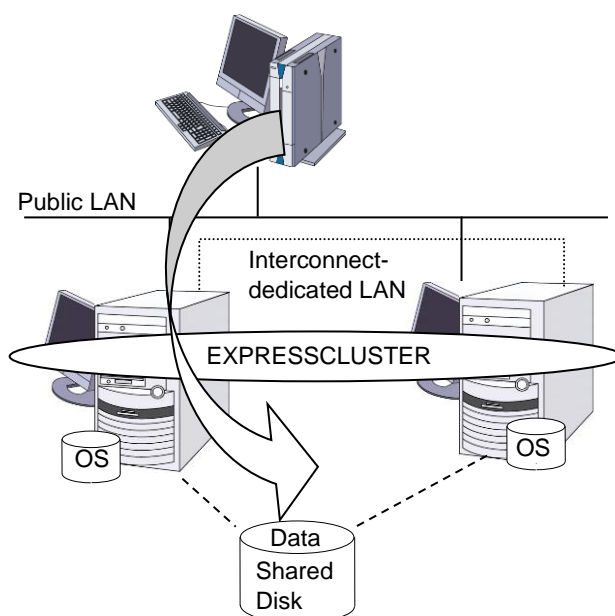
The following sections describe cluster implementation and related problems.

## System configuration

In a shared disk-type cluster, a disk array device is shared between the servers in a cluster. When an error occurs on a server, the standby server takes over the applications using the data on the shared disk.

In the mirror disk type cluster, a data disk on the cluster server is mirrored via the network. When an error occurs on a server, the applications are taken over using the mirror data on the stand-by server. Data is mirrored for every I/O. Therefore, the mirror disk type cluster appears the same as the shared disk viewing from a high level application.

The following the shared disk type cluster configuration.

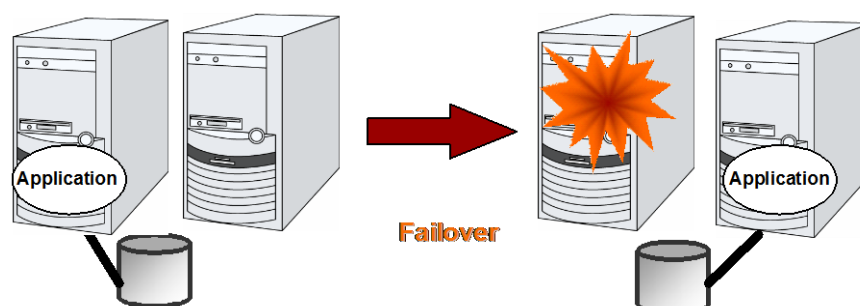


**Figure 1-5: System configuration**

A failover-type cluster can be divided into the following categories depending on the cluster topologies:

### Uni-Directional Standby Cluster System

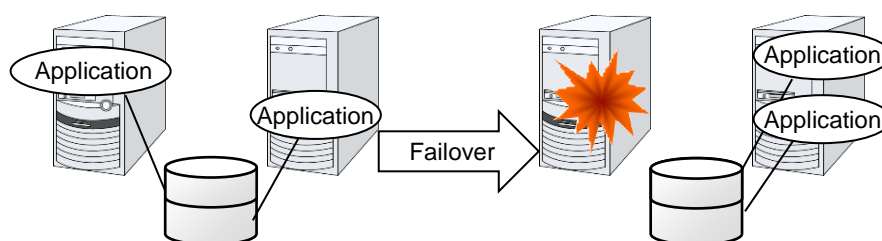
In the uni-directional standby cluster system, the active server runs applications while the other server, the standby server, does not. This is the simplest cluster topology and you can build a high-availability system without performance degradation after failing over.



**Figure 1-6: Uni-directional standby cluster system**

### Same Application – Multi-Directional Standby Cluster System

In the same application multi-directional standby cluster system, the same applications are activated on multiple servers. These servers also operate as standby servers. These applications are operated on their own. When a failover occurs, the same applications are activated on one server. Therefore, the applications that can be activated by this operation need to be used. When the application data can be split into multiple data, depending on the data to be accessed, you can build a load distribution system per data partitioning basis by changing the client's connecting server.

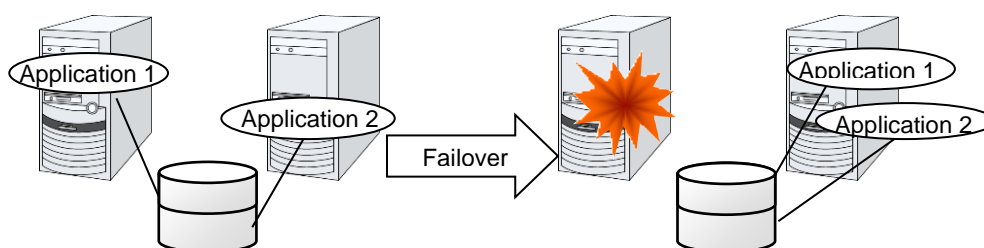


- \* The applications in the diagram are the same applications.
- \* Multiple application instances are run on a single server after failover.

**Figure 1-7: Same application – multi-directional standby cluster system**

### Different Application – Multi Directional Standby Cluster System

In the different application multi-directional standby cluster system, different applications are activated on multiple servers and these servers operate as standby servers. When a failover occurs, two or more applications are activated on one server. Therefore, these applications need to be able to coexist. You can build a load distribution system per application unit basis.



- \* Application 1 and application 2 are different applications.

**Figure 1-8: Different application – multi directional standby cluster system**

### N-to-N Configuration

The configuration can be expanded with more nodes by applying the configurations introduced thus far. In an N-to-N configuration described below, three different applications are run on three servers and one standby server takes over the application if any problem occurs. In a uni-directional standby cluster system, the stand-by server does not operate anything, so one of the two server functions as a stand-by server. However, in an N-to-N configuration, only one of the four servers functions as a stand-by server. Performance deterioration is not anticipated if an error occurs only on one server.

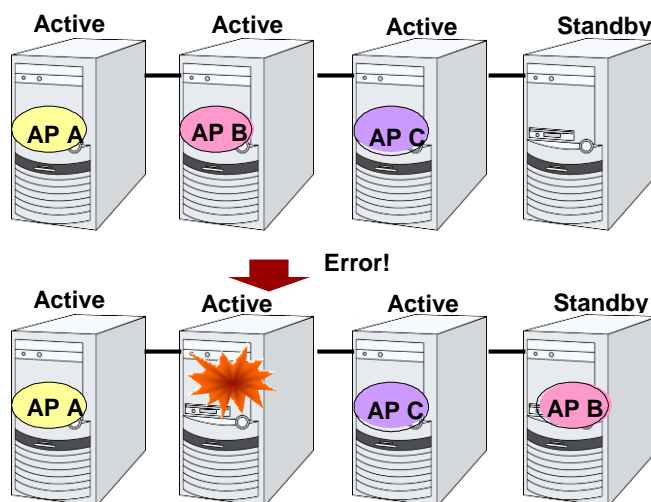


Figure 1-9: N-to-N configuration

## Error detection mechanism

Cluster software executes failover (for example, passing operations) when a failure that can affect continued operation is detected. The following section gives you a quick view of how the cluster software detects a failure.

EXPRESSCLUSTER regularly checks whether other servers are properly working in the cluster system. This function is called “heartbeat communication.”

### Heartbeat and detection of server failures

Failures that must be detected in a cluster system are failures that can cause all servers in the cluster to stop. Server failures include hardware failures such as power supply and memory failures, and OS panic. To detect such failures, the heartbeat is used to monitor whether the server is active or not.

Some cluster software programs use heartbeat not only for checking if the target is active through ping response, but for sending status information on the local server. Such cluster software programs begin failover if no heartbeat response is received in heartbeat transmission, determining no response as server failure. However, grace time should be given before determining failure, since a highly loaded server can cause delay of response. Allowing grace period results in a time lag between the moment when a failure occurred and the moment when the failure is detected by the cluster software.

### Detection of resource failures

Factors causing stop of operations are not limited to stop of all servers in the cluster. Failure in disks used by applications, NIC failure, and failure in applications themselves are also factors that can cause the stop of operations. These resource failures need to be detected as well to execute failover for improved availability.

Accessing a target resource is used to detect resource failures if the target is a physical device. For monitoring applications, trying to service ports within the range not affecting operation is a way of detecting an error in addition to monitoring if application processes are activated.



## Shared disk lock

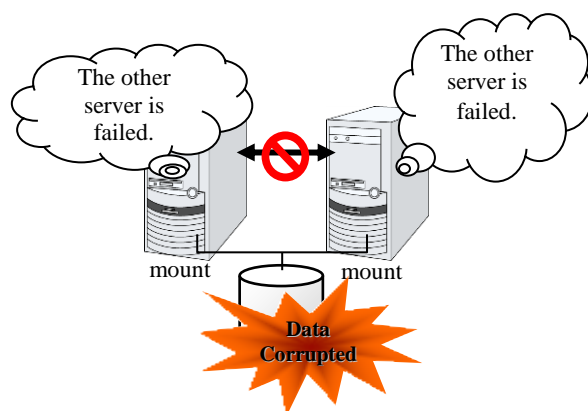
In a failover cluster system of the shared disk type, multiple servers physically share the disk device. Typically, a file system enjoys I/O performance greater than the physical disk I/O performance by keeping data caches in a server.

What if happens a file system is accessed by multiple servers simultaneously?

Because a general file system assumes no server other than the local updates data on the disk, inconsistency between caches and the data on the disk arises. Ultimately the data will be destroyed. The failover cluster system locks the disk device to prevent multiple servers from mounting a file system simultaneously due to a network partition explained below.

## Network partition (Split-Brain Syndrome)

When all interconnects between servers are disconnected, it is not possible to tell if a server is down, only by monitoring if it is activated by a heartbeat. In this status, if a failover is performed and multiple servers mount a file system simultaneously considering the server has been shut down, data on the shared disk may be corrupted.



**Figure 1-10: Network partition**

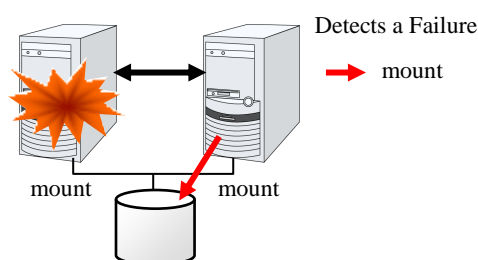
The problem explained in the section above is referred to as “network partition” or “Split Brain Syndrome.” To resolve this problem, the failover cluster system is equipped with various mechanisms to ensure shared disk lock at the time when all interconnects are disconnected.

## Inheriting cluster resources

As mentioned earlier, resources to be managed by a cluster include disks, IP addresses, and applications. The functions used in the failover cluster system to inherit these resources are described below.

### Inheriting data

In the shared disk type cluster, data to be passed from a server to another in a cluster system is stored in a partition in a shared disk. This means inheriting data is re-mounting the file system of files that the application uses from a healthy server. What the cluster software should do is simply mount the file system because the shared disk is physically connected to a server that inherits data.



**Figure 1-11: Inheriting data**

The diagram above (Figure 1-11) may look simple. Consider the following issues in designing and creating a cluster system.

One issue to consider is recovery time for a file system or database. A file to be inherited may have been used by another server or to be updated just before the failure occurred. For this reason, a cluster system may need to do consistency checks to data it is moving on some file systems, as well as it may need to rollback data for some database systems. These checks are not cluster system-specific, but required in many recovery processes, including when you reboot a single server that has been shut down due to a power failure. If this recovery takes a long time, the time is wholly added to the time for failover (time to take over operation), and this will reduce system availability.

Another issue you should consider is writing assurance. When an application writes data into the shared disk, usually the data is written through a file system. However, even though the application has written data – but the file system only stores it on a disk cache and does not write into the shared disk – the data on the disk cache will not be inherited to a stand-by server when an active server shuts down. For this reason, it is required to write important data that needs to be inherited to a stand-by server into a disk, by using a function such as synchronous writing. This is same as preventing the data becoming volatile when a single server shuts down. Namely, only the data registered in the shared disk is inherited to a stand-by server, and data on a memory disk such as a disk cache is not inherited. The cluster system needs to be configured considering these issues.

## Inheriting IP addresses

When a failover occurs, it does not have to be concerned which server is running operations by inheriting IP addresses. The cluster software inherits the IP addresses for this purpose.

## Inheriting applications

The last to come in inheritance of operation by cluster software is inheritance of applications. Unlike fault tolerant computers (FTC), no process status such as contents of memory is inherited in typical failover cluster systems. The applications running on a failed server are inherited by rerunning them on a healthy server.

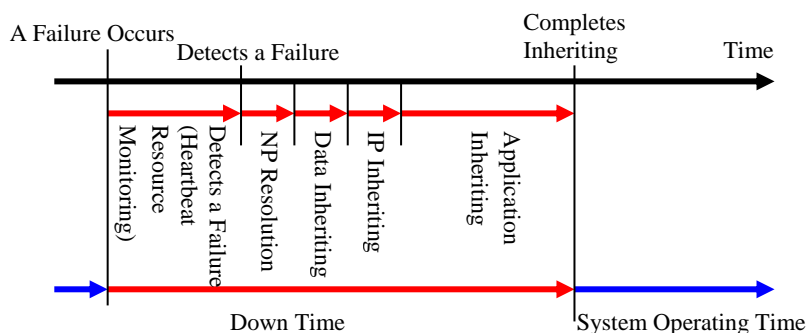
For example, when the database instance is failed over, the database that is started in the stand-by server can not continue the exact processes and transactions that have been running in the failed server, and roll-back of transaction is performed in the same as restarting the database after it was down. It is required to connect to the database again from the client. The time needed for this database recovery is typically a few minutes though it can be controlled by configuring the interval of DBMS checkpoint to a certain extent.

Many applications can restart operations by re-execution. Some applications, however, require going through procedures for recovery if a failure occurs. For these applications, cluster software allows to start up scripts instead of applications so that recovery process can be written. In a script, the recovery process, including cleanup of files half updated, is written as necessary according to factors for executing the script and information on the execution server.

## Summary of failover

To summarize the behavior of cluster software:

- ◆ Detects a failure (heartbeat/resource monitoring)
- ◆ Resolves a network partition (NP resolution)
- ◆ Switches cluster resources
  - Pass data
  - Pass IP address
  - Pass applications



**Figure 1-12: Failover time chart**

Cluster software is required to complete each task quickly and reliably (see Figure 1-12.) Cluster software achieves high availability with due consideration on what has been described so far.

## Eliminating single point of failure

Having a clear picture of the availability level required or aimed is important in building a high availability system. This means when you design a system, you need to study cost effectiveness of countermeasures, such as establishing a redundant configuration to continue operations and recovering operations within a short period, against various failures that can disturb system operations.

Single point of failure (SPOF), as described previously, is a component where failure can lead to stop of the system. In a cluster system, you can eliminate the system's SPOF by establishing server redundancy. However, components shared among servers, such as shared disk may become a SPOF. The key in designing a high availability system is to duplicate or eliminate this shared component.

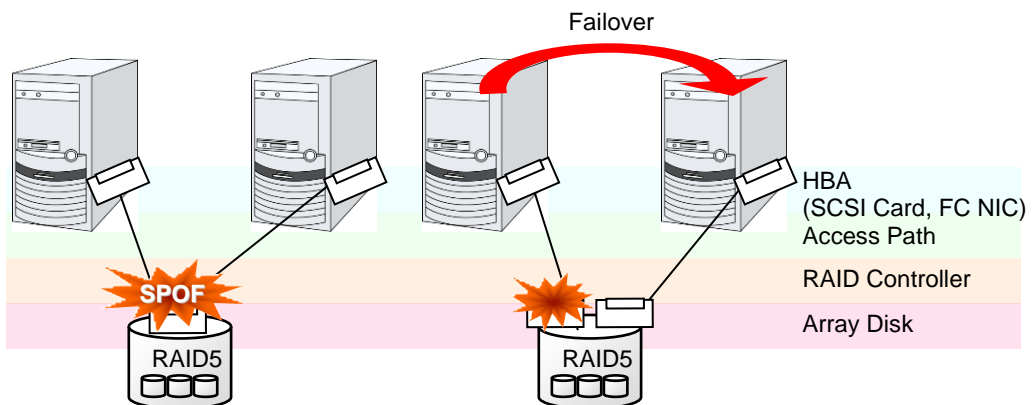
A cluster system can improve availability but failover will take a few minutes for switching systems. That means time for failover is a factor that reduces availability. Solutions for the following three, which are likely to become SPOF, will be discussed hereafter although technical issues that improve availability of a single server such as ECC memory and redundant power supply are important.

- ◆ Shared disk
- ◆ Access path to the shared disk
- ◆ LAN

## Shared disk

Typically a shared disk uses a disk array for RAID. Because of this, the bare drive of the disk does not become SPOF. The problem is the RAID controller is incorporated. Shared disks commonly used in many cluster systems allow controller redundancy.

In general, access paths to the shared disk must be duplicated to benefit from redundant RAID controller. There are still things to be done to use redundant access paths in Linux (described later in this chapter). If the shared disk has configuration to access the same logical disk unit (LUN) from duplicated multiple controllers simultaneously, and each controller is connected to one server, you can achieve high availability by failover between nodes when an error occurs in one of the controllers.



\* HBA stands for Host Bus Adapter. This is an adapter of the server not of the shared disk.

**Figure 1-13: Example of the shared disk RAID controller and access paths being SPOF (left) and an access path connected to a RAID controller**

With a failover cluster system of data mirror type, where no shared disk is used, you can create an ideal system having no SPOF because all data is mirrored to the disk in the other server. However you should consider the following issues:

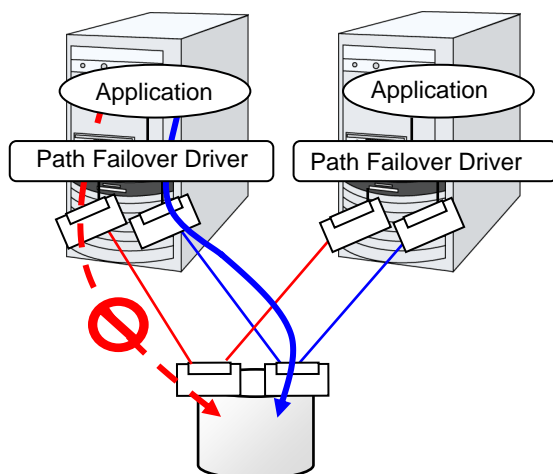
- ◆ Degradation of disk I/O performance in mirroring data over the network (especially writing performance)
- ◆ Degradation of system performance during mirror resynchronization in recovery from server failure (mirror copy is done in the background)
- ◆ Time for mirror resynchronization (failover cannot be done until mirror resynchronization is completed)

In a system with frequent data viewing and a relatively small volume of data, choosing the failover cluster of data mirror type is effective to increase availability.

## Access path to the shared disk

In a typical configuration of the shared disk type cluster system, the access path to the shared disk is shared among servers in the cluster. To take SCSI as an example, two servers and a shared disk are connected to a single SCSI bus. A failure in the access path to the shared disk can stop the entire system.

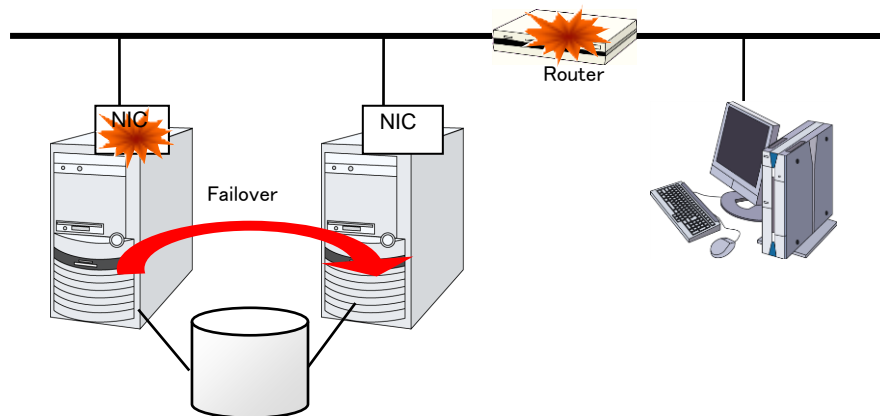
What you can do for this is to have a redundant configuration by providing multiple access paths to the shared disk and make them look as one path for applications. The device driver allowing such is called a path failover driver.



**Figure 1-14: Path failover driver**

## LAN

In any systems that run services on a network, a LAN failure is a major factor that disturbs operations of the system. If appropriate settings are made, availability of cluster system can be increased through failover between nodes at NIC failures. However, a failure in a network device that resides outside the cluster system disturbs operation of the system.



**Figure 1-15: Example of router becoming SPOF**

LAN redundancy is a solution to tackle device failure outside the cluster system and to improve availability. You can apply ways used for a single server to increase LAN availability. For example, choose a primitive way to have a spare network device with its power off, and manually replace a failed device with this spare device. Choose to have a multiplex network path through a redundant configuration of high-performance network devices, and switch paths automatically. Another option is to use a driver that supports NIC redundant configuration such as Intel's ANS driver.

Load balancing appliances and firewall appliances are also network devices that are likely to become SPOF. Typically, they allow failover configurations through standard or optional software. Having redundant configuration for these devices should be regarded as requisite since they play important roles in the entire system.

## Operation for availability

### Evaluation before starting operation

Given many of factors causing system troubles are said to be the product of incorrect settings or poor maintenance, evaluation before actual operation is important to realize a high availability system and its stabilized operation. Exercising the following for actual operation of the system is a key in improving availability:

- ◆ Clarify and list failures, study actions to be taken against them, and verify effectiveness of the actions by creating dummy failures.
- ◆ Conduct an evaluation according to the cluster life cycle and verify performance (such as at degenerated mode)
- ◆ Arrange a guide for system operation and troubleshooting based on the evaluation mentioned above.

Having a simple design for a cluster system contributes to simplifying verification and improvement of system availability.

### Failure monitoring

Despite the above efforts, failures still occur. If you use the system for long time, you cannot escape from failures: hardware suffers from aging deterioration and software produces failures and errors through memory leaks or operation beyond the originally intended capacity. Improving availability of hardware and software is important yet monitoring for failure and troubleshooting problems is more important. For example, in a cluster system, you can continue running the system by spending a few minutes for switching even if a server fails. However, if you leave the failed server as it is, the system no longer has redundancy and the cluster system becomes meaningless should the next failure occur.

If a failure occurs, the system administrator must immediately take actions such as removing a newly emerged SPOF to prevent another failure. Functions for remote maintenance and reporting failures are very important in supporting services for system administration.

To achieve high availability with a cluster system, you should:

- ◆ Remove or have complete control on single point of failure.
- ◆ Have a simple design that has tolerance and resistance for failures, and be equipped with a guide for operation and troubleshooting.
- ◆ Detect a failure quickly and take appropriate action against it.



# Chapter 2      Using EXPRESSCLUSTER

This chapter explains the components of EXPRESSCLUSTER, how to design a cluster system, and how to use EXPRESSCLUSTER.

This chapter covers:

- What is EXPRESSCLUSTER? ..... 34
- EXPRESSCLUSTER modules..... 34
- Software configuration of EXPRESSCLUSTER..... 35
- Network partition resolution ..... 38
- Failover mechanism ..... 39
- What is a resource? ..... 47
- Getting started with EXPRESSCLUSTER ..... 52

## What is EXPRESSCLUSTER?

EXPRESSCLUSTER is software that enables the HA cluster system.

## EXPRESSCLUSTER modules

EXPRESSCLUSTER consists of following three modules:

- ◆ EXPRESSCLUSTER Server

A core component of EXPRESSCLUSTER. Install this to the server machines that constitute the cluster system. This includes all high availability functions of EXPRESSCLUSTER. The server functions of the Cluster WebUI, WebManager and Builder are also included.

- ◆ Cluster WebUI / WebManager

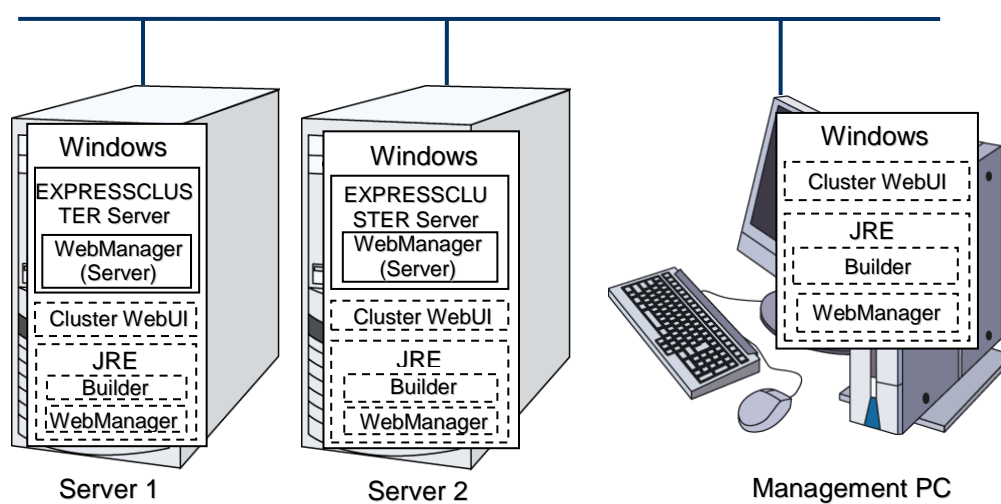
A tool to manage EXPRESSCLUSTER operations. Uses a Web browser as a user interface. The WebManager is installed in EXPRESSCLUSTER Server, but it is distinguished from the EXPRESSCLUSTER Server because the WebManager is operated from the Web browser on the management PC.

- ◆ Builder

A tool for editing the cluster configuration data. The Builder uses a web browser as a user interface like the Cluster WebUI and WebManager. There are offline and online versions. In the offline version, you can install and use the Builder on the machine where you use it, in addition to the EXPRESSCLUSTER Server. In the online version, switch to the Builder by selecting the **Setting Mode** on the drop down menu on the left side in the WebManager window or by clicking **Setting Mode** on the **View** menu in the WebManager window. Usually, it is not required to install this. Install this separately only when this is used offline.

## Software configuration of EXPRESSCLUSTER

The software configuration of EXPRESSCLUSTER should look similar to the figure below. Install the EXPRESSCLUSTER Server (software) on a server that constitutes a cluster. Because the main functions of Cluster WebUI, WebManager, and Builder are included in EXPRESSCLUSTER Server, it is not necessary to separately install them. However, to use the Builder in the environment where you cannot access the EXPRESSCLUSTER Server, it is required to install the offline version Builder on the management PC. The Cluster WebUI, WebManager, or Builder can be used through the web browser on the management PC or on each server in the cluster.



**Figure 2-1: Software configuration of EXPRESSCLUSTER**

---

**Note:**

JRE stands for Java Runtime Environment.

---

## How an error is detected in EXPRESSCLUSTER

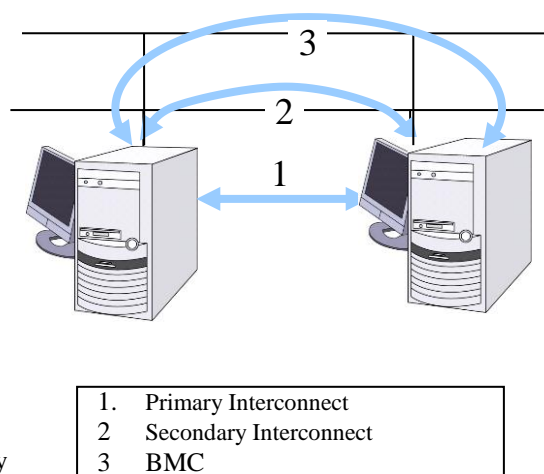
There are three kinds of monitoring in EXPRESSCLUSTER: (1) server monitoring, (2) application monitoring, and (3) internal monitoring. These monitoring functions let you detect an error quickly and reliably. The details of the monitoring functions are described below.

## What is server monitoring?

Server monitoring is the most basic function of the failover-type cluster system. It monitors if a server that constitutes a cluster is properly working.

Server Monitoring (heartbeat) uses the following communication paths:

- ◆ **Primary Interconnect**  
LAN dedicated to communication between the cluster servers. This is used to exchange information between the servers as well as to perform heartbeat communication.
- ◆ **Secondary Interconnect**  
This is used as a path to be used for the communicating with a client. This is used for exchanging data between the servers as well as for a backup interconnects.
- ◆ **BMC**  
This is used to check that other server exists by performing a heartbeat communication via BMC between servers constructing a failover type cluster.



**Figure 2-2: Server monitoring**

## What is application monitoring?

Application monitoring is a function that monitors applications and factors that cause a situation where an application cannot run.

- ◆ **Monitoring applications and/or protocols to see if they are stalled or failed by using the monitoring option.**  
In addition to the basic monitoring of successful startup and existence of applications, you can even monitor stall and failure in applications including specific databases (such as Oracle, DB2), protocols (such as FTP, HTTP) and / or application servers (such as WebSphere, WebLogic) by introducing optional monitoring products of EXPRESSCLUSTER. For the details, see Chapter 6, “Monitor resource details” in the *Reference Guide*.
- ◆ **Monitoring activation status of applications**  
An error can be detected by starting up an application by using an application-starting resource (called application resource and service resource) of EXPRESSCLUSTER and regularly checking whether the process is active or not by using application-monitoring resource (called application monitor resource and service monitor resource). It is effective when the factor for application to stop is due to error termination of an application.

---

**Note 1:**

- An error in resident process cannot be detected in an application started up by EXPRESSCLUSTER.

**Note 2:**

- An internal application error (for example, application stalling and result error) cannot be detected.
-

◆ Resource monitoring

An error can be detected by monitoring the cluster resources (such as disk partition and IP address) and public LAN using the monitor resources of the EXPRESSCLUSTER. It is effective when the factor for application to stop is due to an error of a resource that is necessary for an application to operate.

## What is internal monitoring?

Internal monitoring refers to an inter-monitoring of modules within EXPRESSCLUSTER. It monitors whether each monitoring function of EXPRESSCLUSTER is properly working. Activation status of EXPRESSCLUSTER process monitoring is performed within EXPRESSCLUSTER.

◆ Monitoring activation status of an EXPRESSCLUSTER process

## Monitorable and non-monitorable errors

There are monitorable and non-monitorable errors in EXPRESSCLUSTER. It is important to know what kind of errors can or cannot be monitored when building and operating a cluster system.

## Detectable and non-detectable errors by server monitoring

Monitoring conditions: A heartbeat from a server with an error is stopped

◆ Example of errors that can be monitored:

- Hardware failure (of which OS cannot continue operating)
- Stop error

◆ Example of error that cannot be monitored:

- Partial failure on OS (for example, only a mouse or keyboard does not function)

## Detectable and non-detectable errors by application monitoring

Monitoring conditions: Termination of application with errors, continuous resource errors, disconnection of a path to the network devices.

◆ Example of errors that can be monitored:

- Abnormal termination of an application
- Failure to access the shared disk (such as HBA failure)
- Public LAN NIC problem

◆ Example of errors that cannot be monitored:

- Application stalling and resulting in error.

EXPRESSCLUSTER cannot monitor application stalling and error results<sup>1</sup>. However, it is possible to perform failover by creating a program that monitors applications and terminates itself when an error is detected, starting the program using the application resource, and monitoring application using the application monitor resource.

---

<sup>1</sup> Stalling and error results can be monitored for the database applications (such as Oracle, DB2), the protocols (such as FTP, HTTP) and application servers (such as WebSphere and WebLogic) that are handled by a monitoring option.

## Network partition resolution

Upon detecting that a heartbeat from a server is interrupted, EXPRESSCLUSTER determines whether the cause of this interruption is an error in a server or a network partition. If it is judged as a server failure, failover (activate resources and start applications on a healthy server) is performed. If it is judged as a network partition, protecting data is given priority over operations and a processing such as emergency shutdown is performed.

The following are the network partition resolution methods:

- ◆ COM method
- ◆ PING method
- ◆ Shared disk method
- ◆ COM + shared disk method
- ◆ PING + shared disk method
- ◆ Majority method
- ◆ Not solving the network partition

---

### Related Information:

For the details on the network partition resolution method, see Chapter 8, “Details on network partition resolution resources” in the *Reference Guide*.

---

## Failover mechanism

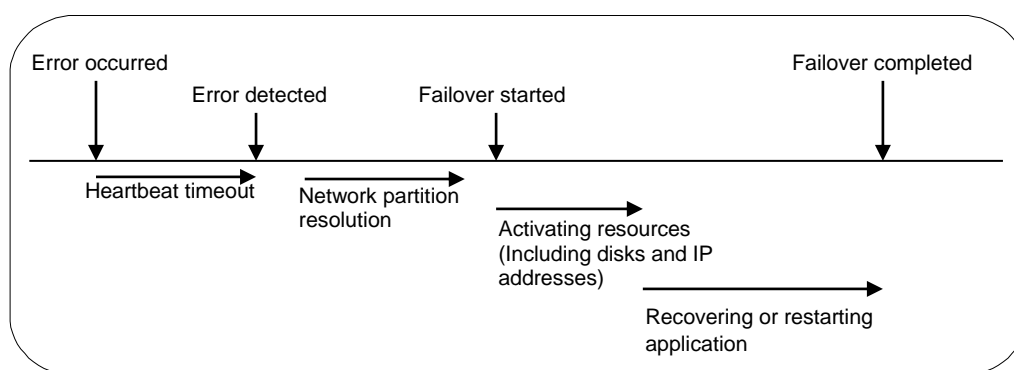
Upon detecting that a heartbeat from a server is interrupted, EXPRESSCLUSTER determines whether the cause of this interruption is an error in a server or a network partition before starting a failover. Then a failover is performed by activating various resources and starting up applications on a properly working server.

The group of resources which fail over at the same time is called a “failover group.” From a user’s point of view, a failover group appears as a virtual computer.

**Note:**

In a cluster system, a failover is performed by restarting the application from a properly working node. Therefore, what is saved in an application memory cannot be failed over.

From occurrence of error to completion of failover takes a few minutes. See the time-chart below:



**Figure 2-3: Failover time chart**

- ◆ Heartbeat timeout
  - The time for a standby server to detect an error after that error occurred on the active server.
  - The setting values of the cluster properties should be adjusted depending on the delay caused by application load. (The default value is 30 seconds.)
- ◆ Network partition resolution
  - This is the time to check whether stop of heartbeat (heartbeat timeout) detected from the other server is due to a network partition or an error in the other server.
  - When the shared disk method is specified as the network partition method, 30 to 60 seconds of wait time is set by default because the time considering the disk I/O delay needs to be set. The required time changes in accordance with the time to access to a cluster partition and the heartbeat timeout value. When other method is specified, confirmation completes immediately.
- ◆ Activating resources
  - The time to activate the resources necessary for operating an application.
  - The resources can be activated in a few seconds in ordinary settings, but the required time changes depending on the type and the number of resources registered to the failover group. For more information, see the *Installation and Configuration Guide*.
- ◆ Recovering and restarting applications
  - The startup time of the application to be used in operation. The data recovery time such as a roll-back or roll-forward of the database is included.
  - The time for roll-back or roll-forward can be predicted by adjusting the check point interval. For more information, refer to the document that comes with each software product.



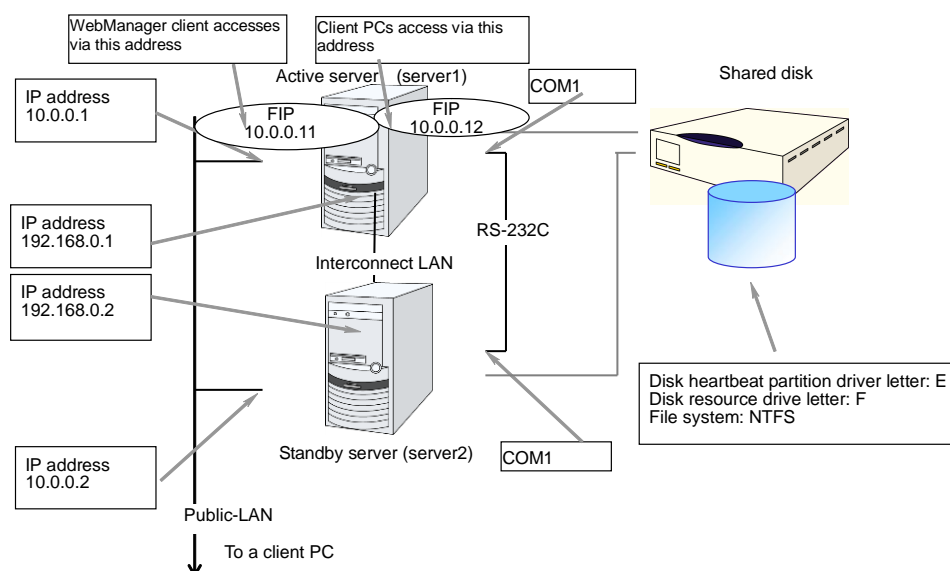
## Hardware configuration of the shared disk type cluster configured by EXPRESSCLUSTER

The hardware configuration of the shared disk type cluster in EXPRESSCLUSTER is described below. In general, the following is used for communication between the servers in a cluster system:

- ◆ Two NIC cards (one for external communication, one for EXPRESSCLUSTER)
- ◆ COM port connected by RS232C cross cable
- ◆ Specific space of a shared disk

SCSI or FibreChannel can be used for communication interface to a shared disk; however, recently FibreChannel is more commonly used.

Sample of cluster environment when a shared disk is used:



**Figure 2-4: Sample of a cluster environment when a shared disk is used**

## Hardware configuration of the mirror disk type cluster configured by EXPRESSCLUSTER

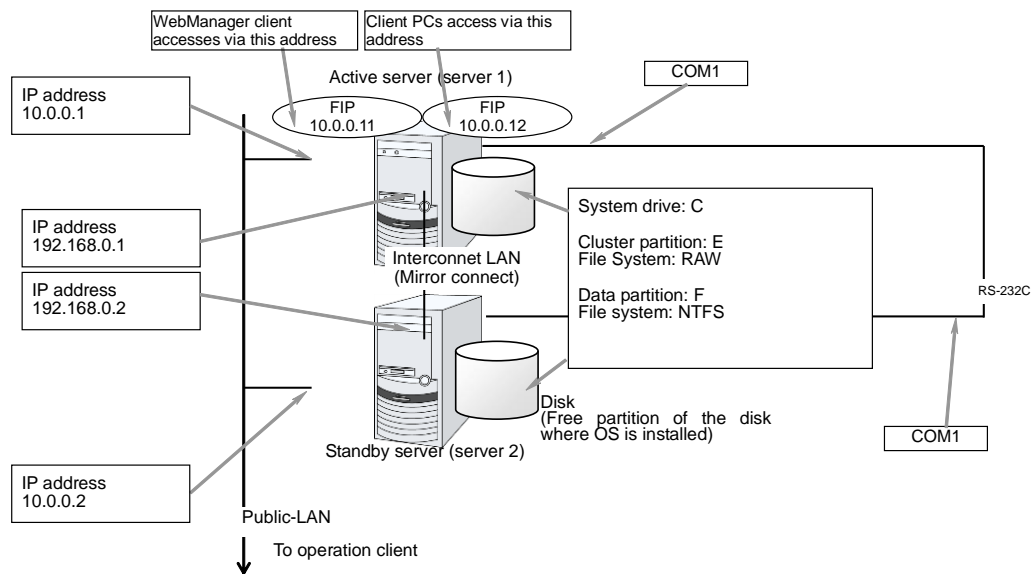
The mirror disk type cluster is an alternative to the shared disk device, by mirroring the partition on the server disks. This is good for the systems that are smaller-scale and lower-budget, compared to the shared disk type cluster.

**Note:**

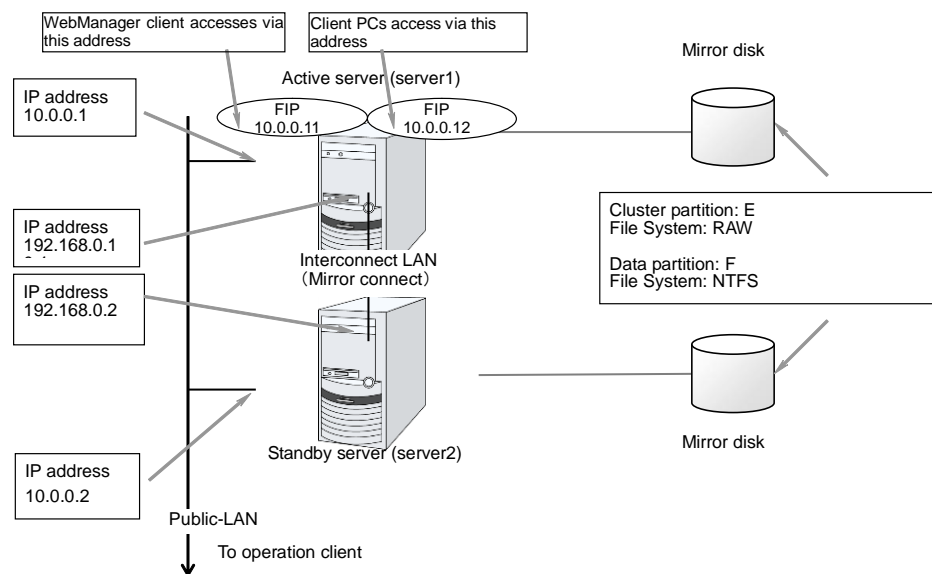
To use a mirror disk, it is a requirement to purchase the Replicator option or the Replicator DR option.

A network for copying mirror disk data is required, but normally interconnect (NIC for EXPRESSCLUSTER internal communication) is used for this purpose.

The hardware configuration of the data mirror type cluster configured by EXPRESSCLUSTER is described below.



**Figure 2-5: Sample of a cluster environment when mirror disks are used (when allocating cluster partition and data partition on the disk where OS is installed)**



**Figure 2-6: Sample of cluster environment when mirror disks are used (in case of preparing disks for cluster partition and data partition)**

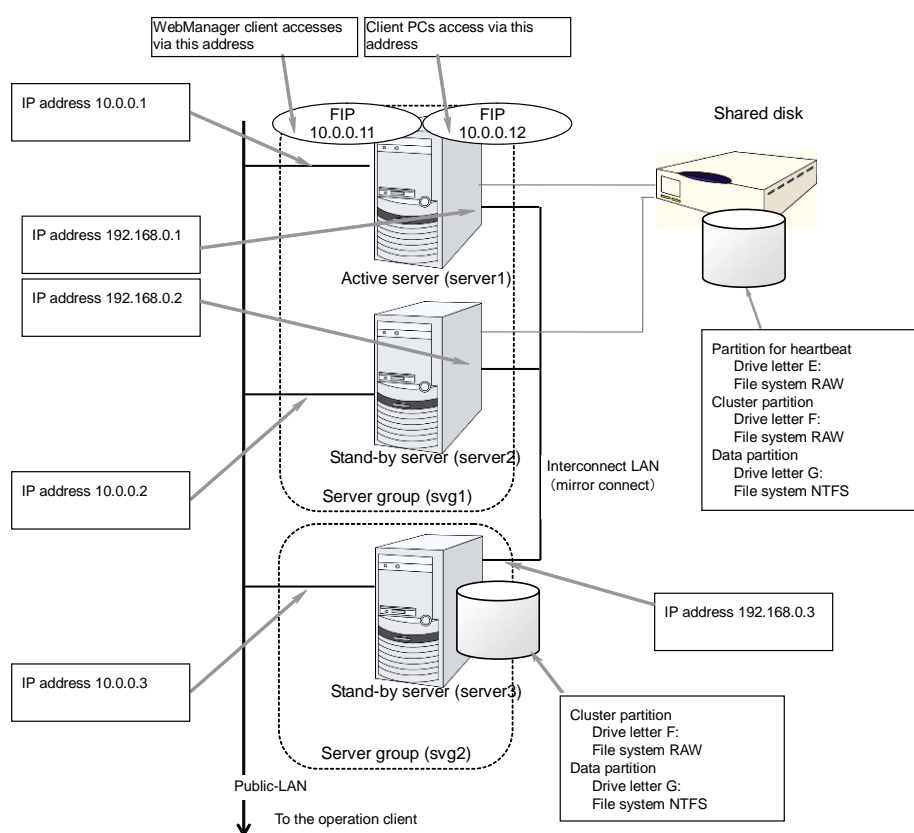
## Hardware configuration of the hybrid disk type cluster configured by EXPRESSCLUSTER

By combining the shared disk type and the mirror disk type and mirroring the partitions on the shared disk, this configuration allows the ongoing operation even if a failure occurs on the shared disk device. Mirroring between remote sites can also serve as a disaster countermeasure.

**Note:** To use the hybrid disk type configuration, it is a requirement to purchase the Replicator DR option.

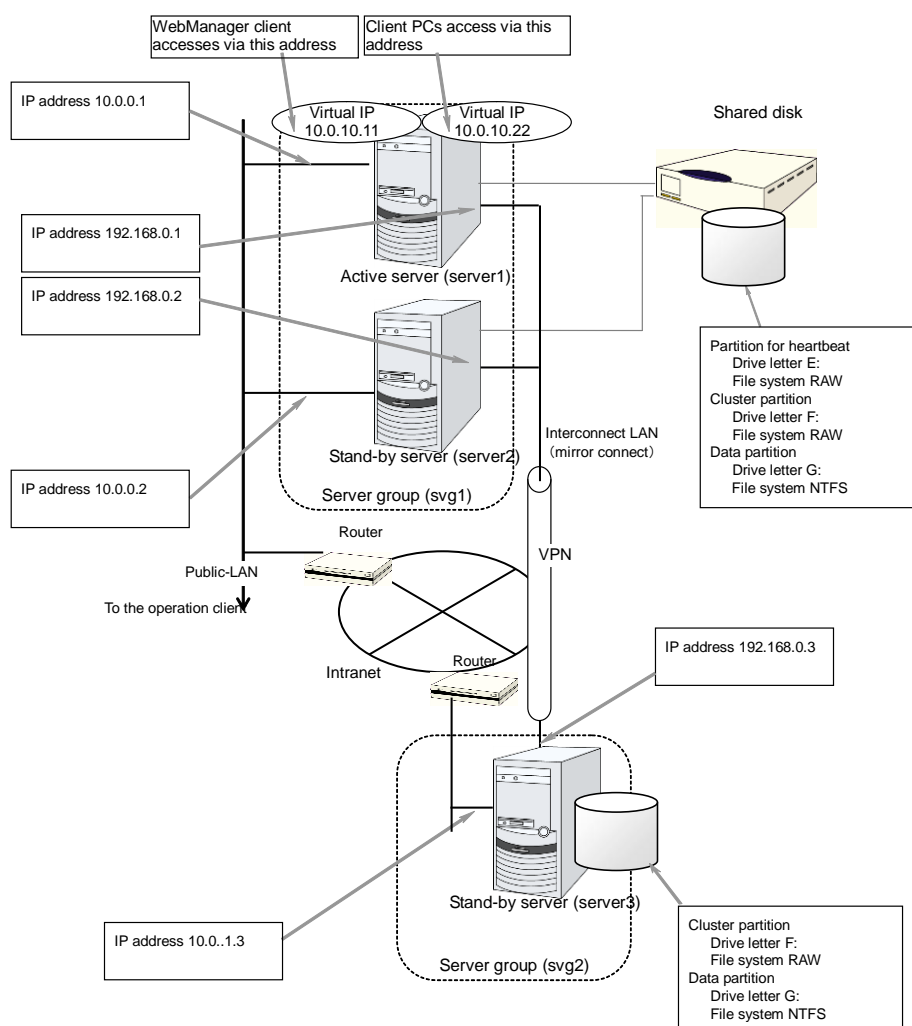
As is the case with the mirror disk configuration, a network to copy the data is necessary. In general, NIC for internal communication in EXPRESSCLUSTER is used to meet this purpose.

The hardware configuration of the hybrid disk type cluster configured by EXPRESSCLUSTER is as follows:



**Figure 2-7: Sample of the hybrid disk type cluster environment when**

The above figure shows a sample of the cluster environment where a shared disk is mirrored in the same network. While the hybrid disk type configuration mirrors between server groups that are connected to the same shared disk device, the sample above mirrors the shared disk to the local disk in server3. Because of this, the stand-by server group svg2 has only one member server, server3.



**Figure 2-8: Sample of the remote cluster environment when the hybrid disk is used**

The above sample shows a sample of the cluster environment where mirroring is performed between remote sites. This sample uses virtual IP addresses but not floating IP addresses because the server groups have different network segments of the Public-LAN. When a virtual IP address is used, all the routers located in between must be configured to pass on the host route. The mirror connect communication transfers the write data to the disk as it is. It is recommended to enable use a VPN with a dedicated line or the compression and encryption functions.

## What is cluster object?

In EXPRESSCLUSTER, the various resources are managed as the following groups:

- ◆ **Cluster object**  
Configuration unit of a cluster.
- ◆ **Server object**  
Indicates the physical server and belongs to the cluster object.
- ◆ **Server group object**  
Indicates a group that bundles servers and belongs to the cluster object. This object is required when a hybrid disk resource is used.
- ◆ **Heartbeat resource object**  
Indicates the network part of the physical server and belongs to the server object.
- ◆ **Network partition resolution resource object**  
Indicates the network partition resolution mechanism and belongs to the server object.
- ◆ **Group object**  
Indicates a virtual server and belongs to the cluster object.
- ◆ **Group resource object**  
Indicates resources (network, disk) of the virtual server and belongs to the group object.
- ◆ **Monitor resource object**  
Indicates monitoring mechanism and belongs to the cluster object.

## What is a resource?

In EXPRESSCLUSTER, a group used for monitoring the target is called “resources.” The resources that perform monitoring and those to be monitored are classified into two groups and managed. There are four types of resources and are managed separately. Having resources allows distinguishing what is monitoring and what is being monitored more clearly. It also makes building a cluster and handling an error easy. The resources can be divided into heartbeat resources, network partition resolution resources, group resources, and monitor resources.

---

**Related Information:**

For the details of each resource, see Section II of the *Reference Guide*.

---

## Heartbeat resources

Heartbeat resources are used for verifying whether the other server is working properly between servers. The following heartbeat resources are currently supported:

- ◆ **LAN heartbeat resource**  
Uses Ethernet for communication.
- ◆ **BMC heartbeat resource**  
Uses Ethernet for communication via BMC. This is available only when BMC hardware and firmware are supported.

## Network partition resolution resources

The following resource is used to resolve a network partition:

- ◆ **COM network partition resolution resource**  
This is a network partition resolution resource by the COM method.
- ◆ **DISK network partition resolution resource**  
This is a network partition resolution resource by the DISK method and can be used only for the shared disk configuration.
- ◆ **PING network partition resolution resource**  
This is a network partition resolution resource by the PING method.
- ◆ **Majority network partition resolution resource**  
This is a network partition resolution resource by the majority method.

## Group resources

A group resource constitutes a unit when a failover occurs. The following group resources are currently supported:

- ◆ **Application resource (appli)**  
Provides a mechanism for starting and stopping an application (including user creation application.)
- ◆ **Floating IP resource (fip)**  
Provides a virtual IP address. A client can access a virtual IP address the same way as accessing a regular IP address.
- ◆ **Mirror disk resource (md)**  
Provides a function to perform mirroring a specific partition on the local disk and control access to it. It can be used only on a mirror disk configuration.
- ◆ **Registry synchronization resource (regsync)**  
Provides a mechanism to synchronize specific registries of more than two servers, to set the applications and services in the same way among the servers that constitute a cluster.

- ◆ **Script resource (script)**  
Provides a mechanism for starting and stopping a script (BAT) such as a user creation script.
- ◆ **Disk resource (sd)**  
Provides a function to control access to a specific partition on the shared disk. This can be used only when the shared disk device is connected.
- ◆ **Service resource (service)**  
Provides a mechanism for starting and stopping a service such as database and Web.
- ◆ **Print spooler resource (spool)**  
Provides a mechanism for failing over print spoolers.
- ◆ **Virtual computer name resource (vcom)**  
Provides a virtual computer name. This can be accessed from a client in the same way as a general computer name.
- ◆ **Dynamic DNS resource (ddns)**  
Registers a virtual host name and the IP address of the active server to the dynamic DNS server.
- ◆ **Virtual IP resource (vip)**  
Provides a virtual IP address. This can be accessed from a client in the same way as a general IP address. This can be used in the remote cluster configuration among different network addresses.
- ◆ **CIFS resource (cifs)**  
Provides a function to disclose and share folders on the shared disk and mirror disks.
- ◆ **NAS resource (nas)**  
Provides a function to mount the shared folders on the file servers as network drives.
- ◆ **Hybrid disk resource (hd)**  
A resource in which the disk resource and the mirror disk resource are combined. Provides a function to perform mirroring on a certain partition on the shared disk or the local disk and to control access.
- ◆ **VM resource (vm)**  
Starts, stops, or migrates the virtual machine.
- ◆ **AWS elastic ip resource (awseip)**  
Provides a system for giving an elastic IP (referred to as EIP) when EXPRESSCLUSTER is used on AWS.
- ◆ **AWS virtual ip resource (awsvip)**  
Provides a system for giving a virtual IP (referred to as VIP) when EXPRESSCLUSTER is used on AWS.
- ◆ **AWS DNS resource (awsdns)**  
Registers the virtual host name and the IP address of the active server to Amazon Route 53 when EXPRESSCLUSTER is used on AWS.
- ◆ **Azure probe port resource (azurepp)**  
Provides a system for opening a specific port on a node on which the operation is performed when EXPRESSCLUSTER is used on Microsoft Azure.
- ◆ **Azure DNS resource (azuredns)**  
Registers the virtual host name and the IP address of the active server to Azure DNS when EXPRESSCLUSTER is used on Microsoft Azure.

---

**Note:**

To use a mirror disk resource, the EXPRESSCLUSTER X Replicator license or the EXPRESSCLUSTER X Replicator DR license is required.

---



---

To use a hybrid disk resource, the EXPRESSCLUSTER X Replicator DR license is required. Above resources are not listed on the resource list of the Builder (online version) if the licenses of those are not registered.

---

## Monitor resources

A monitor resource monitors a cluster system. The following monitor resources are currently supported:

- ◆ **Application monitor resource (appliw)**  
Provides a monitoring mechanism to check whether a process started by application resource is active or not.
- ◆ **Disk RW monitor resource (diskw)**  
Provides a monitoring mechanism for the file system and function to perform a failover by resetting the hardware or an intentional stop error at the time of file system I/O stalling. This can be used for monitoring the file system of the shared disk.
- ◆ **Floating IP monitor resource (fipw)**  
Provides a monitoring mechanism of the IP address started by floating IP resource.
- ◆ **IP monitor resource (ipw)**  
Provides a mechanism for monitoring the network communication.
- ◆ **Mirror disk monitor resource (mdw)**  
Provides a monitoring mechanism of the mirroring disks.
- ◆ **Mirror connect monitor resource (mdnw)**  
Provides a monitoring mechanism of the mirror connect.
- ◆ **NIC Link Up/Down monitor resource (miw)**  
Provides a monitoring mechanism for link status of LAN cable.
- ◆ **Multi target monitor resource (mtw)**  
Provides a status with multiple monitor resources.
- ◆ **Registry synchronization monitor resource (regsyncw)**  
Provides a monitoring mechanism of the synchronization process by a registry synchronization resource.
- ◆ **Disk TUR monitor resource (sdw)**  
Provides a mechanism to monitor the operation of access path to the shared disk by the `TestUnitReady` command of SCSI. This can be used for the shared disk of FibreChannel.
- ◆ **Service monitor resource (servicew)**  
Provides a monitoring mechanism to check whether a process started by a service resource is active or not.
- ◆ **Print spooler monitor resource (spoolw)**  
Provides a monitoring mechanism of the print spooler started by a print spooler resource.
- ◆ **Virtual computer name monitor resource (vcomw)**  
Provides a monitoring mechanism of the virtual computer started by a virtual computer name resource.
- ◆ **Dynamic DNS monitor resource (ddnsw)**  
Periodically registers a virtual host name and the IP address of the active server to the dynamic DNS server.
- ◆ **Virtual IP monitor resource (vipw)**  
Provides a monitoring mechanism of the IP address started by a virtual IP resource.
- ◆ **CIFS resource (cifsw)**  
Provides a monitoring mechanism of the shared folder disclosed by a CIFS resource.

- ◆ **NAS resource (nasw)**  
Provides a monitoring mechanism of the network drive mounted by a NAS resource.
- ◆ **Hybrid disk monitor resource (hdw)**  
Provides a monitoring mechanism of the hybrid disk.
- ◆ **Hybrid disk TUR monitor resource (hdtw)**  
Provides a monitoring mechanism for the behavior of the access path to the shared disk device used as a hybrid disk by the `TestUnitReady` command. It can be used for a shared disk using FibreChannel.
- ◆ **Custom monitor resource (genw)**  
Provides a monitoring mechanism to monitor the system by the operation result of commands or scripts which perform monitoring, if any.
- ◆ **Process name monitor resource (psw)**  
Provides a monitoring mechanism for checking whether a process specified by a process name is active.
- ◆ **DB2 monitor resource (db2w)**  
Provides a monitoring mechanism for the IBM DB2 database.
- ◆ **ODBC monitor resource (odbcw)**  
Provides a monitoring mechanism for the database that can be accessed by ODBC.
- ◆ **Oracle monitor resource (oraclew)**  
Provides a monitoring mechanism for the Oracle database.
- ◆ **PostgreSQL monitor resource (psqlw)**  
Provides a monitoring mechanism for the PostgreSQL database.
- ◆ **SQL Server monitor resource (sqlserverw)**  
Provides a monitoring mechanism for the SQL Server database.
- ◆ **FTP monitor resource (ftpw)**  
Provides a monitoring mechanism for the FTP server.
- ◆ **HTTP monitor resource (httpw)**  
Provides a monitoring mechanism for the HTTP server.
- ◆ **IMAP4 monitor resource (imap4w)**  
Provides a monitoring mechanism for the IMAP server.
- ◆ **POP3 monitor resource (pop3w)**  
Provides a monitoring mechanism for the POP server.
- ◆ **SMTP monitor resource (smtpw)**  
Provides a monitoring mechanism for the SMTP server.
- ◆ **Tuxedo monitor resource (tuxw)**  
Provides a monitoring mechanism for the Tuxedo application server.
- ◆ **Weblogic monitor resource (wls w)**  
Provides a monitoring mechanism for the WebLogic application server.
- ◆ **Websphere monitor resource (wasw)**  
Provides a monitoring mechanism for the WebSphere application server.
- ◆ **WebOTX monitor resource (otxw)**  
Provides a monitoring mechanism for the WebOTX application server.
- ◆ **VM monitor resource (vmw)**  
Provides a monitoring mechanism for a virtual machine started by a VM resource
- ◆ **Message receive monitor resource (mrw)**  
Specifies the action to take when an error message is received and how the message is displayed on the WebManager.

- ◆ **JVM monitor resource (jraw)**  
Provides a monitoring mechanism for Java VM.
- ◆ **System monitor resource (sraw)**  
Provides a monitoring mechanism for running processes on the server, system resources of OS and used space of disks.
- ◆ **User space monitor resource (userw)**  
Provides a stall monitoring mechanism for the user space and a function for performing failover by an intentional STOP error or an HW reset at the time of a user space stall.
- ◆ **AWS elastic ip monitor resource (awseipw)**  
Provides a monitoring mechanism for the elastic ip given by the AWS elastic ip (referred to as EIP) resource.
- ◆ **AWS virtual ip monitor resource (awsvipw)**  
Provides a monitoring mechanism for the virtual ip given by the AWS virtual ip (referred to as VIP) resource.
- ◆ **AWS AZ monitor resource (awsazw)**  
Provides a monitoring mechanism for an Availability Zone (referred to as AZ).
- ◆ **AWS DNS monitor resource (awsdns)**  
Provides a monitoring mechanism for the virtual host name and IP address provided by the AWS DNS resource.
- ◆ **Azure probe port monitor resource (azureppw)**  
Provides a monitoring mechanism for ports for alive monitoring for the node where an Azure probe port resource has been activated.
- ◆ **Azure load balance monitor resource (azurelbw)**  
Provides a mechanism for monitoring whether the port number that is same as the probe port is open for the node where an Azure probe port resource has not been activated.
- ◆ **Azure DNS monitor resource (azuredns)**  
Provides a monitoring mechanism for the virtual host name and IP address provided by the Azure DNS resource.

---

**Note:**

To use the DB2 monitor resource, ODBC monitor resource, Oracle monitor resource, PostgreSQL monitor resource, and SQL Server monitor resource, the EXPRESSCLUSTER X Database Agent license is required.

To use the FTP monitor resource, HTTP monitor resource, IMAP4 monitor resource, POP3 monitor resource and SMTP monitor resource, the EXPRESSCLUSTER X Internet Server Agent license is required.

To use Tuxedo monitor resource, Weblogic monitor resource, Websphere monitor resource and WebOTX monitor resource, the EXPRESSCLUSTER X Application Server Agent license is required.

To use the JVM monitor resources, the EXPRESSCLUSTER X Java Resource Agent license is required.

To use the system monitor resources, the EXPRESSCLUSTER X System Resource Agent license is required.

Above monitor resources are not listed on the monitor resource list of the Builder (online version) if the licenses of those are not registered.

---

## Getting started with EXPRESSCLUSTER

Refer to the following guides when building a cluster system with EXPRESSCLUSTER:

### Latest information

Refer to Section II, “Installing EXPRESSCLUSTER” in this guide.

### Designing a cluster system

Refer to Section I, “Designing a cluster system” in the *Installation and Configuration Guide* and Section II, “Resource details” in the *Reference Guide*.

### Configuring a cluster system

Refer to the *Installation and Configuration Guide*

### Troubleshooting the problem

Refer to Section III, “Maintenance information” in the *Reference Guide*.

## **Section II      Installing EXPRESSCLUSTER**

This section provides the latest information on the EXPRESSCLUSTER. The latest information on the supported hardware and software is described in detail. Topics such as restrictions, known problems, and how to troubleshoot the problem are covered.

- Chapter 3      Installation requirements for EXPRESSCLUSTER
- Chapter 4      Latest version information
- Chapter 5      Notes and Restrictions



# Chapter 3                      Installation requirements for EXPRESSCLUSTER

This chapter provides information on system requirements for EXPRESSCLUSTER.

This chapter covers:

• System requirements for hardware .....	56
• System requirements for the EXPRESSCLUSTER Server .....	57
• System requirements for the Cluster WebUI.....	68
• System requirements for the Builder .....	69
• System requirements for the WebManager.....	70
• System requirements for the Integrated WebManager.....	71

## System requirements for hardware

EXPRESSCLUSTER operates on the following server architectures:

- ◆ x86\_64

### General server requirements

Required specifications for the EXPRESSCLUSTER Server are the following:

- ◆ RS-232C port 1 port (not necessary when configuring a cluster with 3 or more nodes)
- ◆ Ethernet port 2 or more ports
- ◆ Mirror disk or empty partition for mirror (required when the Replicator is used)
- ◆ CD-ROM drive

To use the Builder off-line, the following is required to send the cluster configuration data. (This is not required for using the Builder online.)

- ◆ The method to share the file with the server machine on which the EXPRESSCLUSTER Server has been installed.

### Servers supporting Express5800/A1080a and Express5800/A1080aA1040a series linkage

The table below lists the supported servers that can use the Express5800/A1080a and Express5800/A1040a series linkage function of the BMC heartbeat resources and message receive monitor resources. This function cannot be used by servers other than the following.

Server	Remarks
Express5800/A1080a-E	Update to the latest firmware.
Express5800/A1080a-D	Update to the latest firmware.
Express5800/A1080a-S	Update to the latest firmware.
Express5800/A1040a	Update to the latest firmware.



# System requirements for the EXPRESSCLUSTER Server

## Supported operating systems

EXPRESSCLUSTER Server only runs on the operating systems listed below.

x86\_64 version

OS	Remarks
Windows Server 2012 Standard	
Windows Server 2012 Datacenter	
Windows Server 2012 R2 Standard	
Windows Server 2012 R2 Datacenter	
Windows Server 2016 Standard	
Windows Server 2016 Datacenter	
Windows Server, version 1709 Standard	
Windows Server, version 1709 Datacenter	

## Required memory and disk size

Required memory size		Required disk size	
User mode	Kernel mode	Right after installation	During operation
256 MB(*1)	32 MB + 4 MB (*2) x (number of mirror/hybrid resources)	80 MB	2.0 GB

(\*1) excepting for optional products.

(\*2) A single mirror/hybrid disk resource needs 4 MB RAM.

When changing to asynchronous method, changing the queue size or changing the difference bitmap size, it is required to add more memory. Memory size increases as disk load increases because memory is used corresponding to mirror disk I/O.

## Application supported by the monitoring options

The following applications are the target monitoring options that are supported.

x86\_64 version

Monitor resource	Application to be monitored	EXPRESSCLUSTER Version	Remarks
Oracle monitor	Oracle Database 12c Release 1 (12.1)	12.00 or later	
	Oracle Database 12c Release 2 (12.2)	12.00 or later	
DB2 monitor	DB2 V10.5	12.00 or later	
	DB2 V11.1	12.00 or later	
PostgreSQL monitor	PostgreSQL 9.3	12.00 or later	
	PostgreSQL 9.4	12.00 or later	
	PostgreSQL 9.5	12.00 or later	
	PostgreSQL 9.6	12.00 or later	
	PostgreSQL 10	12.00 or later	
	PowerGres on Windows V9.1	12.00 or later	
	PowerGres on Windows V9.4	12.00 or later	
	PowerGres on Windows V9.6	12.00 or later	
SQL Server monitor	SQL Server 2014	12.00 or later	
	SQL Server 2016	12.00 or later	
	SQL Server 2017	12.00 or later	
Tuxedo monitor	Tuxedo 12c Release 2 (12.1.3)	12.00 or later	
Weblogic monitor	WebLogic Server 11g R1	12.00 or later	
	WebLogic Server 11g R2	12.00 or later	
	WebLogic Server 12c R2 (12.2.1)	12.00 or later	
Websphere monitor	WebSphere Application Server 8.5	12.00 or later	
	WebSphere Application Server 8.5.5	12.00 or later	
	WebSphere Application Server 9.0	12.00 or later	

Monitor resource	Application to be monitored	EXPRESSCLUSTER Version	Remarks
WebOTX monitor	WebOTX Application Server V9.1	12.00 or later	
	WebOTX Application Server V9.2	12.00 or later	
	WebOTX Application Server V9.3	12.00 or later	
	WebOTX Application Server V9.4	12.00 or later	
	WebOTX Application Server V9.5	12.00 or later	
	WebOTX Application Server V10.1	12.00 or later	
JVM monitor	WebLogic Server 11g R1	12.00 or later	
	WebLogic Server 11g R2	12.00 or later	
	WebLogic Server 12c R2 (12.2.1)	12.00 or later	
	WebOTX Application Server V9.1	12.00 or later	
	WebOTX Application Server V9.2	12.00 or later	
	WebOTX Application Server V9.3	12.00 or later	
	WebOTX Application Server V9.4	12.00 or later	
	WebOTX Application Server V9.5	12.00 or later	
	WebOTX Application Server V10.1	12.00 or later	
	WebOTX Enterprise Service Bus V8.4	12.00 or later	
	WebOTX Enterprise Service Bus V8.5	12.00 or later	
	Apache Tomcat 8.0	12.00 or later	
	Apache Tomcat 8.5	12.00 or later	
	Apache Tomcat 9.0	12.00 or later	
	WebSAM SVF for PDF 9.1	12.00 or later	
	WebSAM SVF for PDF 9.2	12.00 or later	
	WebSAM Report Director Enterprise 9.1	12.00 or later	
	WebSAM Report Director Enterprise 9.2	12.00 or later	
	WebSAM Universal Connect/X 9.1	12.00 or later	
	WebSAM Universal Connect/X 9.2	12.00 or later	
System monitor	N/A	12.00 or later	

**Note:**

Above monitor resources are executed as 64-bit application in x86\_64 environment. So that, the target applications must be 64-bit binaries.

## Operation environment of VM resources

The following table shows the version information of the virtual machines on which the operation of the virtual machine resources has been verified.

Virtual Machine	Version	Remark
Hyper-V	Windows Server 2012 Hyper-V	
	Windows Server 2012 R2 Hyper-V	

**Note:**

VM resources do not work on Windows Server 2016.

---

## Operation environment for SNMP linkage functions

EXPRESSCLUSTER with SNMP Service of Windows is validated on following OS.

x86\_64 version

OS	EXPRESSCLUSTER version	Remarks
Windows Server 2012	12.00 or later	
Windows Server 2012 R2	12.00 or later	
Windows Server 2016	12.00 or later	
Windows Server, version 1709	12.00 or later	

## Operation environment for JVM monitor

The use of the JVM monitor requires a Java runtime environment.

Java® Runtime Environment  
Version 7.0 Update 6 (1.7.0\_6) or later

Java(TM) Runtime Environment  
Version 8.0 Update 11 (1.8.0\_11) or later

Java(TM) Runtime Environment  
Version 9.0 (9.0.1) or later

The use of the JVM monitor load balancer linkage function (when using BIG-IP Local Traffic Manager) requires a Microsoft .NET Framework runtime environment.

Microsoft .NET Framework 3.5 Service Pack 1

The tables below list the load balancers that were verified for the linkage with the JVM monitor.

x86\_64 version

Load balancer	EXPRESSCLUSTER version	Remarks
Express5800/LB400h or later	12.00 or later	
InterSec/LB400i or later	12.00 or later	
BIG-IP v11	12.00 or later	
MIRACLE LoadBalancer	12.00 or later	
CoyotePoint Equalizer	12.00 or later	

## Operation environment for functions of monitoring the system and collecting system resource information

The use of the System Resource Agent requires the Microsoft .NET Framework environment.

Microsoft .NET Framework 3.5 Service Pack 1

---

**Note:**

The version of Microsoft .NET Framework must be 3.5.

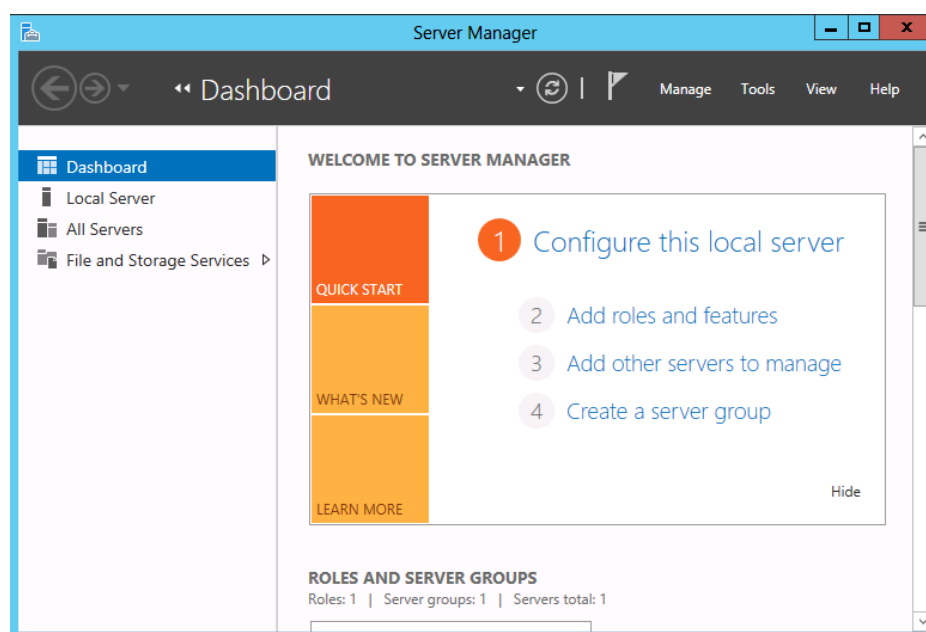
---

### Installation procedure

If the server is not connectable to the Internet, prepare the OS installation medium. If connectable, the installation medium is not required.

Start **Server Manager**, and select **QUICK START** in the **Dashboard** window.

Select **2 Add roles and features** from the displayed menu to open the **Add Roles and Features Wizard**.

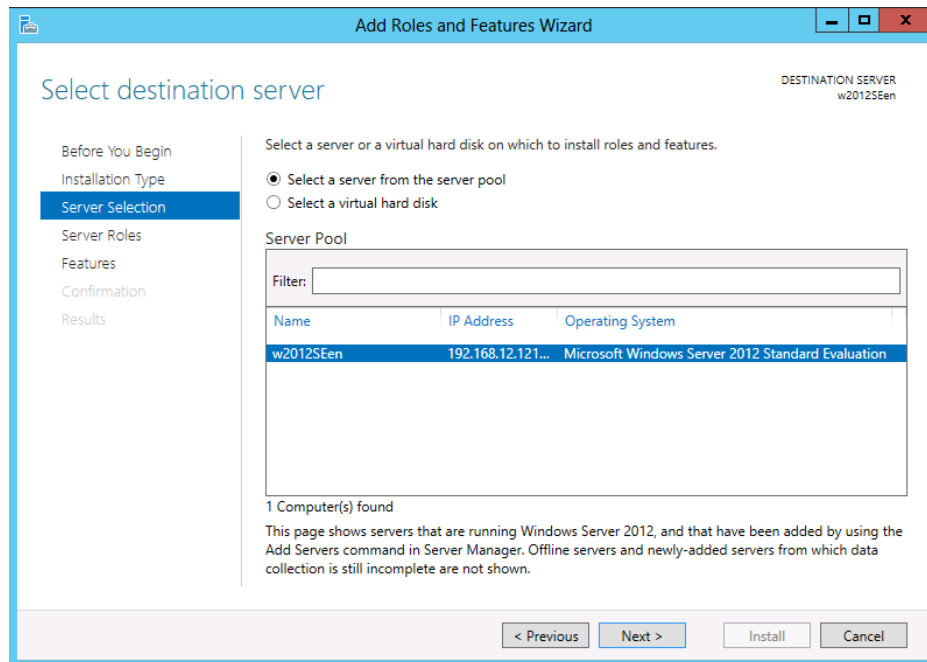


**Figure 1: Server Manager**

If the **Before You Begin** window appears, click **Next**.

In the **Installation Type** window, select **Role-based or feature-based installation** and click **Next**.

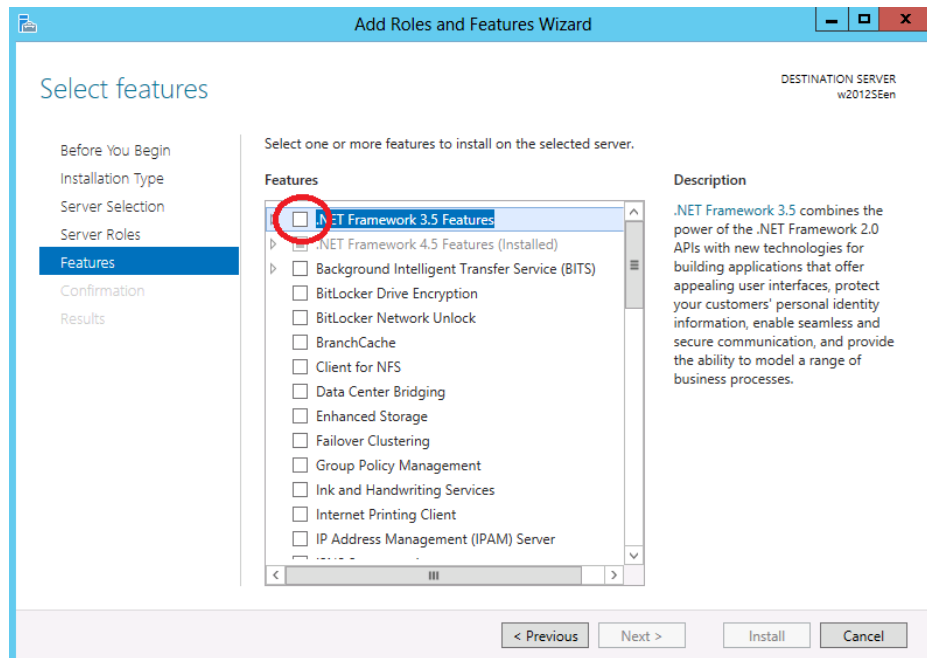
In the **Select Server** window, check **Select server from server pool**, select the target server from the list, and then click **Next**.



**Figure 2: Select Server**

Click **Next** in the **Server Roles** window.

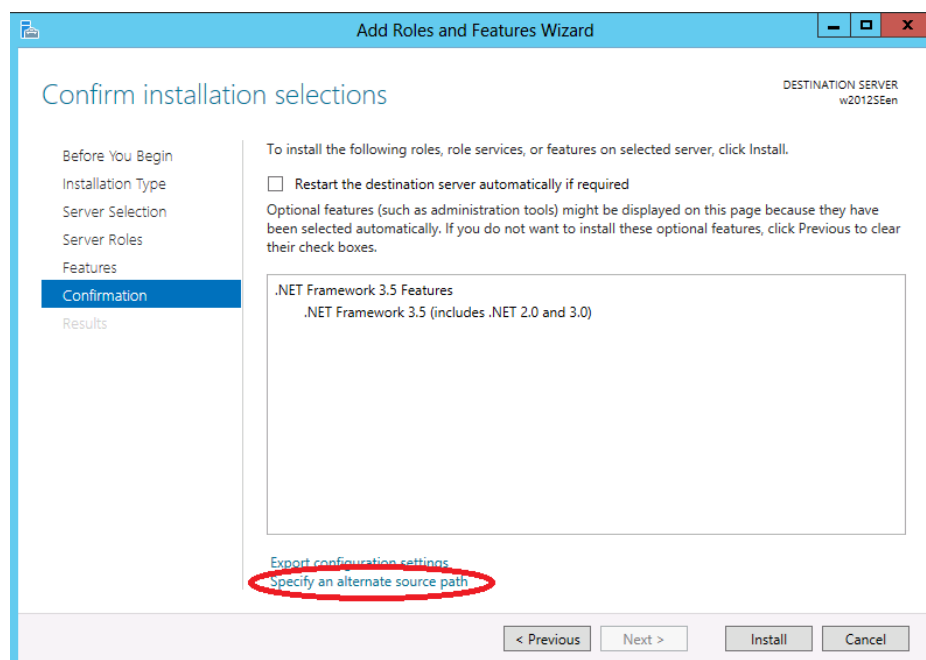
In the **Features** window, select **.Net Framework 3.5 Features** and click **Next**.



**Figure 3: Select Features**

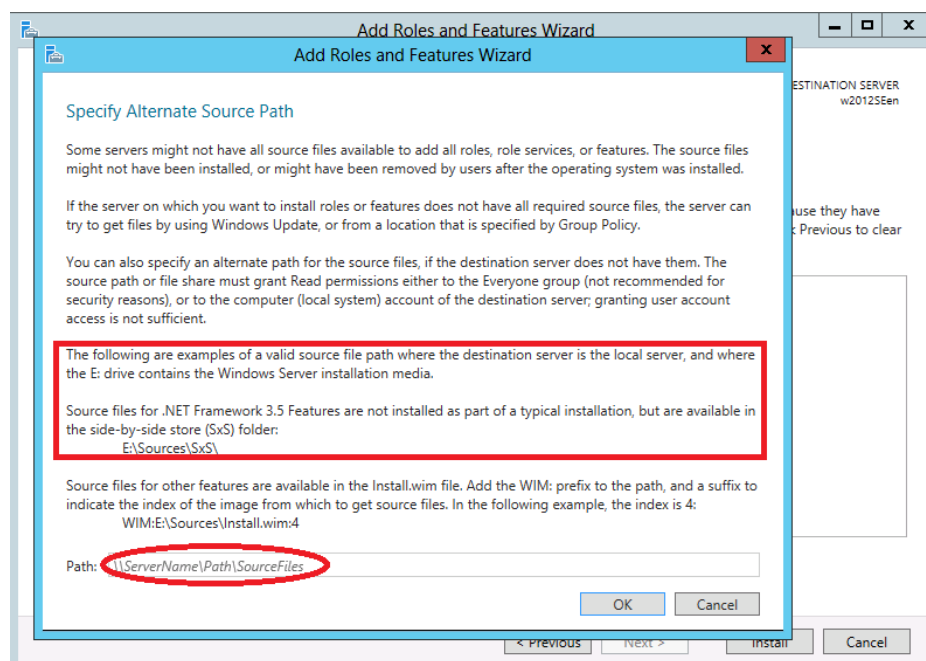
If the server is connected to the Internet, click **Install** in the **Confirm installation selections** window to install .Net Framework 3.5.

If the server is not connectable to the Internet, select **Specify an alternative source path** in the **Confirm installation selections** window.



**Figure 4: Confirm Installation Options**

Specify the path to the OS installation medium in the **Path** field while referring to the explanation displayed in the window, and then click **OK**. After this, click **Install** to install .Net Framework 3.5.



**Figure 5: Specify Alternative Source Path**



## Operation environment for AWS elastic ip resource, AWS virtual ip resource, AWS elastic IP monitor resource, AWS virtual IP monitor resource and AWS AZ monitor resource

The use of the AWS elastic ip resource, AWS virtual ip resource, AWS elastic IP monitor resource, AWS virtual IP monitor resource and AWS AZ monitor resource requires the following software.

Software	Version	Remarks
AWS CLI	1.6.0 or later	
Python	2.6.5 or later	Versions starting with 3. are not allowed.

The following are the version information for the OSs on AWS on which the operation of the AWS elastic ip resource, AWS virtual ip resource, AWS elastic IP monitor resource, AWS virtual IP monitor resource and AWS AZ monitor resource has been verified.

x86\_64

Distribution	EXPRESSCLUSTER Version	Remarks
Windows Server 2012	12.00 or later	
Windows Server 2012 R2	12.00 or later	
Windows Server 2016	12.00 or later	

## Operation environment for AWS DNS resource and AWS DNS monitor resource

The use of the AWS DNS resource and AWS DNS monitor resource requires the following software.

Software	Version	Remarks
AWS CLI	1.11.0 or later	
Python	2.7.5 or later	Versions starting with 3. are not allowed.

The following are the version information for the OSs on AWS on which the operation of the AWS DNS resource and AWS DNS monitor resource has been verified.

x86\_64

Distribution	EXPRESSCLUSTER Version	Remarks
Windows Server 2012	12.00 or later	

Windows Server 2012 R2	12.00 or later	
Windows Server 2016	12.00 or later	

## Operation environment for Azure probe port resource, Azure probe port monitor resource and Azure load balance monitor resource

The following are the version information for the OSs on Microsoft Azure on which the operation of the Azure probe port resource, Azure probe port monitor resource and Azure load balance monitor resource is verified.

x86\_64

Distribution	EXPRESSCLUSTER Version	Remarks
Windows Server 2012	12.00 or later	
Windows Server 2012 R2	12.00 or later	
Windows Server 2016	12.00 or later	
Windows Server, version 1709	12.00 or later	

The following are the Microsoft Azure deployment models with which the operation of the Azure probe port resource, Azure probe port monitor resource, and Azure load balance monitor resource has been verified.

For the method to configure a load balancer, refer to *EXPRESSCLUSTER X 4.0 HA Cluster Configuration Guide for Microsoft Azure (Windows)*.

x86\_64

Deployment model	EXPRESSCLUSTER Version	Remarks
Resource Manager	12.00 or later	Load balancer is required

## Operation environment for Azure DNS resource and Azure DNS monitor resource

The following are the version information for the OSs on Microsoft Azure on which the operation of the Azure DNS resource and Azure DNS monitor resource has been verified.

x86\_64

Distribution	EXPRESSCLUSTER Version	Remarks
Windows Server 2012	12.00 or later	
Windows Server 2012 R2	12.00 or later	
Windows Server 2016	12.00 or later	
Windows Server, version 1709	12.00 or later	

The following are the Microsoft Azure deployment models with which the operation of the Azure DNS resource and Azure DNS monitor resource has been verified.

For the method to configure Azure DNS, refer to *EXPRESSCLUSTER X 4.0 HA Cluster Configuration Guide for Microsoft Azure (Windows)*.

x86\_64

Deployment model	EXPRESSCLUSTER Version	Remarks
Resource Manager	12.00 or later	Azure DNS is required.

## Operation environment for the Connector for SAP

OS and SAP NetWeaver(or later, SAP NW), which confirms the operation of the Connector for SAP presents the version information of the following.

x86\_64

SAP NW Version	EXPRESSCLUSTER Version	OS	Cluster configuration	Remark
7.4	12.01 or later	Windows Server 2012 Windows Server 2012 R2 Windows Server 2016	SAN connection, Shared Disk Type Mirror Disk Type	
7.5	12.00 or later	Windows Server 2012 Windows Server 2012 R2 Windows Server 2016	SAN connection, Shared Disk Type Mirror Disk Type	

Hardware and software requirements of the SAP NW, please refer to the documentation of the SAP NW.

## System requirements for the Cluster WebUI

### Supported operating systems and browsers

For the latest information, please refer to the latest manual on EXPRESSCLUSTER website. Currently supported operating systems and browsers are the following:

Operating system	Browser	Language
Windows 7 Service Pack 1	Internet Explorer 11	English/Japanese/Chinese
Windows 8	Internet Explorer 10	English/Japanese/Chinese
Windows 8.1	Internet Explorer 11	English/Japanese/Chinese
Windows 10	Internet Explorer 11	English/Japanese/Chinese
Windows Server 2012	Internet Explorer 10	English/Japanese/Chinese
Windows Server 2012 R2	Internet Explorer 11	English/Japanese/Chinese
Windows Server 2016	Internet Explorer 11	English/Japanese/Chinese

---

**Note:**

When using an IP address to connect to Cluster WebUI, the IP address must be registered to **Site** of **Local Intranet** in advance.

---

---

**Note:**

When accessing Cluster WebUI with Internet Explorer 11, the Internet Explorer may stop with an error. In order to avoid it, please upgrade the Internet Explorer into KB4052978 or later.

---

### Required memory size and disk size

Required memory size: 200MB or more

Required disk size: 50MB or more

# System requirements for the Builder

## Supported operating systems and browsers

For the latest information, please refer to the latest manual on EXPRESSCLUSTER website. Currently supported operating systems and browsers are the following:

Operating system	Browser	Language
Windows 7 Service Pack 1	Internet Explorer 11	English/Japanese/Chinese
Windows 8	Internet Explorer 10	English/Japanese/Chinese
Windows 8.1	Internet Explorer 11	English/Japanese/Chinese
Windows 10	Internet Explorer 11	English/Japanese/Chinese
Windows Server 2012	Internet Explorer 10	English/Japanese/Chinese
Windows Server 2012 R2	Internet Explorer 11	English/Japanese/Chinese
Windows Server 2016	Internet Explorer 11	English/Japanese/Chinese

**Note:**

When using an IP address to connect to Builder, the IP address must be registered to **Site of Local Intranet** in advance.

## Java runtime environment

Required:

Java® Runtime Environment, Version 8 Update 162 (1.8.0\_162) or later.

Java® Runtime Environment, Version 9 (9.0.4) or later.

**Note:**

The Java applet version of Builder does not run in Java™ Runtime Environment version 9.0.

## Required memory size and disk size

Required memory size: 50MB or more

Required disk size: 10MB or more (excluding the size required for Java runtime environment)

## Supported EXPRESSCLUSTER Internal versions

When you use the Offline Builder and the EXPRESSCLUSTER rpm, a combination of their versions should be the one shown below.

Offline Builder version	internal EXPRESSCLUSTER version
4.0.0-1	12.00
	12.01

## System requirements for the WebManager

### Supported operating systems and browsers

For the latest information, please refer to the latest manual on EXPRESSCLUSTER website. Currently the following operating systems and browsers are supported:

Operating system	Browser	Language
Windows 7 Service Pack 1	Internet Explorer 11	English/Japanese/Chinese
Windows 8	Internet Explorer 10	English/Japanese/Chinese
Windows 8.1	Internet Explorer 11	English/Japanese/Chinese
Windows 10	Internet Explorer 11	English/Japanese/Chinese
Windows Server 2012	Internet Explorer 10	English/Japanese/Chinese
Windows Server 2012 R2	Internet Explorer 11	English/Japanese/Chinese
Windows Server 2016	Internet Explorer 11	English/Japanese/Chinese

---

**Note:**

When using an IP address to connect to WebManager, the IP address must be registered to **Site** of **Local Intranet** in advance.

---

### Java runtime environment

Required:

Java® Runtime Environment, Version 8 Update 162 (1.8.0\_162) or later.

Java® Runtime Environment, Version 9 (9.0.4) or later.

---

**Note:**

The Java applet version of WebManager does not run in Java™ Runtime Environment version 9.0.

---

### Required memory size and disk size

Required memory size: 50MB or more

Required disk size: 10MB or more (excluding the size required for Java runtime environment)

# System requirements for the Integrated WebManager

This section explains system requirements to operate the Integrated WebManager. Refer to the “Integrated WebManager Administrator’s Guide” for the Java application version Integrated WebManager.

## Supported operating systems and browsers

For the latest information, please refer to the latest manual on EXPRESSCLUSTER website. Currently the following operating systems and browsers are supported:

Operating system	Browser	Language
Windows 7 Service Pack 1	Internet Explorer 11	English/Japanese/Chinese
Windows 8	Internet Explorer 10	English/Japanese/Chinese
Windows 8.1	Internet Explorer 11	English/Japanese/Chinese
Windows 10	Internet Explorer 11	English/Japanese/Chinese
Windows Server 2012	Internet Explorer 10	English/Japanese/Chinese
Windows Server 2012 R2	Internet Explorer 11	English/Japanese/Chinese
Windows Server 2016	Internet Explorer 11	English/Japanese/Chinese

---

**Note:**

When using an IP address to connect to Integrated WebManager, the IP address must be registered to **Site** of **Local Intranet** in advance.

---

## Java runtime environment

Required:

Java® Runtime Environment, Version 8 Update 162 (1.8.0\_162) or later.

Java® Runtime Environment, Version 9 (9.0.4) or later.

---

**Note:**

The Java applet version of WebManager does not run in Java™ Runtime Environment version 9.0.

---

## Required memory size and disk size

Required memory size: 50MB or more

Required disk size: 10MB or more (excluding the size required for Java runtime environment)





# Chapter 4      Latest version information

This chapter provides the latest information on EXPRESSCLUSTER. The latest information on the upgraded and improved functions is described in details.

This chapter covers:

- Correspondence list of EXPRESSCLUSTER and a manual ..... 74
- New features and improvements..... 75
- Corrected information..... 77

## Correspondence list of EXPRESSCLUSTER and a manual

Description in this manual assumes the following version of EXPRESSCLUSTER. Make sure to note and check how EXPRESSCLUSTER versions and the editions of the manuals are corresponding.

EXPRESSCLUSTER Internal Version	Manual	Edition	Remarks
12.01	Installation and Configuration Guide	2nd Edition	
	Getting Started Guide	2nd Edition	
	Reference Guide	2nd Edition	
	Integrated WebManager Administrator's Guide	13th Edition	

## New features and improvements

The following features and improvements have been released.

No.	Internal Version	Contents
1	12.00	Management GUI has been upgraded to Cluster WebUI.
2	12.00	HTTPS is supported for Cluster WebUI and WebManager.
3	12.00	The fixed term license is released.
4	12.00	The maximum number of mirror disk and/or hybrid disk resources has been expanded.
5	12.00	Windows Server, version 1709 is supported.
6	12.00	SQL Server monitor resource supports SQL Server 2017.
7	12.00	Oracle monitor resource supports Oracle Database 12c R2.
8	12.00	PostgreSQL monitor resource supports PowerGres on Windows 9.6.
9	12.00	WebOTX monitor resource supports WebOTX V10.1.
10	12.00	JVM monitor resource supports Apache Tomcat 9.0.
11	12.00	JVM monitor resource supports WebOTX V10.1.
12	12.00	The following monitor targets have been added to JVM monitor resource. <ul style="list-style-type: none"> <li>- CodeHeap non-nmethods</li> <li>- CodeHeap profiled nmethods</li> <li>- CodeHeap non-profiled nmethods</li> <li>- Compressed Class Space</li> </ul>
13	12.00	AWS DNS resource and AWS DNS monitor resource have been added.
14	12.00	Azure DNS resource and Azure DNS monitor resource have been added.
15	12.00	The clpstdhcnf command to edit cluster termination behavior when OS shutdown initiated by other than cluster has been added.
16	12.00	Monitoring behavior to detect error or timeout has been improved.
17	12.00	The function to execute a script before or after group resource activation or deactivation has been added.
18	12.00	The function to disable emergency shutdown for servers included in the same server group has been added.
19	12.00	The function to create a rule for exclusive attribute groups has been added.
20	12.00	Failover count up method is improved to select per server or per cluster.
21	12.00	Internal communication has been improved to save TCP port usage.

No.	Internal Version	Contents
22	12.00	The list of files for log collection has been revised.
23	12.00	Difference Bitmap Size to save differential data for mirror disk and hybrid disk resource is tunable.
24	12.00	History Recording Area Size in Asynchronous Mode for mirror disk and hybrid disk resource is tunable.
25	12.01	When HTTPS is unavailable in WebManager due to inadequate settings, a message is sent to event and alert logs.

## Corrected information

Modification has been performed on the following minor versions.

Critical level:

- L: Operation may stop. Data destruction or mirror inconsistency may occur.  
Setup may not be executable.
- M: Operation stop should be planned for recovery.  
The system may stop if duplicated with another fault.
- S: A matter of displaying messages.  
Recovery can be made without stopping the system.

No.	Version in which the problem has been solved / Version in which the problem occurred	Phenomenon	Level	Occurrence condition/ Occurrence frequency	Cause
1	12.01/ 12.00	Two fixed-term licenses of the same product may be enabled.	S	This problem occurs on rare occasions if the following two operations are performed simultaneously. <ul style="list-style-type: none"> <li>• An unused license in stock is automatically enabled when the license expires.</li> <li>• A new license is registered by the command for registering a license.</li> </ul>	There was a flaw in performing exclusive control when operating license information.
2	12.01/ 12.00	The clpgrp command fails to start a group.	S	In a configuration where exclusive rules are set, this problem occurs when the clpgrp command is executed without specifying the name of the group to be started.	There was a flaw in the process when the group name is omitted.
3	12.01/ 12.00	The following parameters about mirror disks are not displayed properly in Cluster WebUI, WebManager, and clpstat commands. <ul style="list-style-type: none"> <li>• Differential bitmap size</li> <li>• History recording space size in the asynchronous mode</li> </ul>	S	This problem occurs when referring to the cluster property by using the Cluster WebUI, WebManager and clpstat commands.	There was a flaw in the process of acquiring the displayed data.
4	12.01/ 12.00	A monitoring timeout of the monitor resource may not be detected.	M	This problem occurs depending on the timing, when the time required for monitoring exceeds the setting value for timeout.	There was a flaw in the timeout judgment.

No.	Version in which the problem has been solved / Version in which the problem occurred	Phenomenon	Level	Occurrence condition/ Occurrence frequency	Cause
5	12.01/ 12.00	Changes of the following parameters may not be reflected properly. <ul style="list-style-type: none"> <li>Failover threshold when an error in activation of group resources is detected.</li> <li>Maximum failover count when an error of monitor resources is detected.</li> </ul>	M	This problem occurs when all the following conditions are met: <ul style="list-style-type: none"> <li>The number of servers is set for the failover count.</li> <li>Suspending/Resume is not executed to reflect the changes when changing a parameter.</li> </ul>	The method for reflecting the change of a parameter was proper.
6	12.01/ 12.00	In a configuration where CPU license and VM node license are mixed, a warning message appears, indicating that CPU licenses are insufficient.	S	This problem occurs when CPU license and VM node license are mix.	There was a flaw in counting licenses.
7	12.01/ 12.00	When an error is detected in ODBC monitoring, it is erroneously judged to be normal.	M	This problem occurs when there is a monitor error in ODBC monitoring.	There was a flaw in returning the status of the ODBC monitor resource.
8	12.01/ 12.00	In Azure DNS monitor resources, even if the DNS server on Azure runs properly, it may be judged to be an error.	S	If all the following conditions are met, this problem inevitably occurs: <ul style="list-style-type: none"> <li>[Check Name Resolution] is set to ON.</li> <li>When the version of Azure CLI is between 2.0.30 and 2.0.32 (this problem does not occur when the version is 2.0.29 or earlier, or 2.0.33 or later).</li> </ul>	Since tab characters were included in the list of DNS servers acquired by the version of Azure CLI, an analysis for output results of Azure CLI failed.
9	12.01/ 12.00	In Azure DNS monitor resources, even if some of the DNS servers on Azure run properly, it may be judged to be an error.	S	If all the following conditions are met, this problem inevitably occurs: <ul style="list-style-type: none"> <li>When [Check Name Resolution] is set to ON.</li> <li>The first DNS server on the list of the DNS servers acquired by Azure CLI does not run properly (The other DNS servers run properly.).</li> </ul>	There was a flaw in confirming the soundness of DNS server.

No.	Version in which the problem has been solved / Version in which the problem occurred	Phenomenon	Level	Occurrence condition/ Occurrence frequency	Cause
10	12.01/ 12.00	In Azure DNS monitor resource, even if it fails to acquire the list of the DNS servers on Azure, it is not judged to be an error.	S	If all the following conditions are met, this problem inevitably occurs: <ul style="list-style-type: none"> <li>When [Check Name Resolution] is set to ON.</li> <li>Azure CLI fails to acquire the list of the DNS servers.</li> </ul>	There was a flaw in judging whether it is normal or abnormal.
11	12.01/ 12.00	In the following monitor resources, even if the process for control is cleared, it is judged to be a warning, instead of an error. <ul style="list-style-type: none"> <li>Virtual computer name monitor resources</li> <li>Virtual IP monitor resources</li> <li>CIFS monitor resources</li> <li>Dynamic DNS monitor resources</li> </ul>	M	If the process for control is cleared, this problem inevitably occurs.	There was a flaw in making a judgment about a warning or error.
12	12.01/ 12.00	When using the JVM monitor resources, memory leak may occur in the Java VM to be monitored.	M	This problem may occur under the following condition: <ul style="list-style-type: none"> <li>[Monitor the number of Active Threads] on [Thread] tab in [Tuning] properties on [Monitor (special)] tab is set to on.</li> </ul>	When extending Java API being used, classes which are not released in Scavenge GC may be accumulated.
13	12.01/ 12.00	Memory leak may occur In Java process of JVM monitor resources.	M	If all the following conditions are met, this problem may occur: <ul style="list-style-type: none"> <li>All the settings in the [Tuning] properties on the [Monitor (special)] tab are set to OFF.</li> <li>More than one JVM monitor resource are created.</li> </ul>	There was a flaw in disconnecting Java VM to be monitored.

No.	Version in which the problem has been solved / Version in which the problem occurred	Phenomenon	Level	Occurrence condition/ Occurrence frequency	Cause
14	12.01/ 12.00	<p>The JVM statistics log (jramemory.stat) is output, even if the following parameters are set to OFF in JVM monitor resources.</p> <ul style="list-style-type: none"> <li>• [Monitor (special)] tab – [Tuning] properties – [Memory] tab – [Memory Heap Memory Rate]</li> <li>• [Memory (special)] tab – [Tuning] properties – [Memory] tab – [Monitor Non-Heap Memory Rate]</li> </ul>	S	<p>If all the following conditions are met, this problem inevitably occurs:</p> <ul style="list-style-type: none"> <li>• [Oracle Java (usage monitoring)] is selected for [JVM type] on the [Monitor (special)] tab.</li> <li>• [Monitor Heap Memory Rate] on the [Memory] tab in the [Tuning] properties on the [Monitor (special)] tab is set to OFF.</li> <li>• [Monitor Non-Heap Memory Rate] on the [Memory] tab in the [Tuning] properties on the [Monitor (special)] tab is set to OFF.</li> </ul>	There was a flaw in deciding whether or not to output the JVM statistics log.
15	12.01/ 12.00	The load balancer linkage function and BIG-IP linkage function do not run in JVM monitor resources.	M	Never fail to occur.	Since there are differences among binary signatures, the command of the function fails to run due to a security error.
16	12.01/ 12.00	In the application using compatibility with EXPRESSCLUSTER Ver8.0 or earlier, some of cluster events cannot be properly collected.	M	This problem occurs when cluster events are monitored using compatible API.	There was a flaw in the process of notifying some of cluster events.



# Chapter 5                      Notes and Restrictions

This chapter provides information on known problems and how to troubleshoot the problems.

This chapter covers:

- Designing a system configuration ..... 82
- Before installing EXPRESSCLUSTER..... 87
- Notes when creating the cluster configuration data ..... 101
- After starting operating EXPRESSCLUSTER..... 106
- Notes when changing the EXPRESSCLUSTER configuration..... 114
- Notes on Upgrading EXPRESSCLUSTER ..... 115
- Compatibility with old versions..... 124

## Designing a system configuration

Hardware selection, system configuration, and shared disk configuration are introduced in this section.

### Hardware requirements for mirror disk and hybrid disk

- ◆ Dynamic disks cannot be used. Use basic disks.
- ◆ The partitions (data and cluster partitions) for mirror disks and hybrid disks cannot be used by mounting them on an NTFS folder.
- ◆ To use a mirror disk resource or a hybrid disk resource, partitions for mirroring (i.e. data partition and cluster partition) are required.
- ◆ There are no specific limitations on locating partitions for mirroring, but the data partition sizes need to be perfectly matched with one another on a byte basis. A cluster partition also requires space of 1024MB or larger.
- ◆ When making data partitions as logical partitions on the extended partition, make sure to select the logical partition for both servers. Even when the same size is specified on both primary partition and logical partition, their actual sizes may differ from each other.
- ◆ It is recommended to create a cluster partition and a data partition on different disks for the load distribution. (There are not any problems to create them on the same disk, but the writing performance will slightly decline, in case of asynchronous mirroring or in a state that mirroring is suspended.)
- ◆ Use the same type of disks for reserving data partitions that perform mirroring by mirror resources on both of the servers.

Example

Combination	server1	server2
OK	SCSI	SCSI
OK	IDE	IDE
NG	IDE	SCSI

- ◆ Partition size reserved by **Disk Management** is aligned by the number of blocks (units) per disk cylinder. For this reason, if disk geometries used as disks for mirroring differ between servers, the data partition sizes cannot be matched perfectly. To avoid this problem, it is recommended to use the same hardware configurations including RAID configurations for the disks that reserve data partitions on server1 and server2.
- ◆ When you cannot synchronize the disk type or geometry on the both servers, make sure to check the exact size of data partitions by using the `clpvolsz` command before configuring a mirror disk resource or a hybrid disk resource. If they do not match, make the larger partition small by using the `clpvolsz` command.
- ◆ When RAID-disk is mirrored, it is recommended to use writeback mode because writing performance decreases a lot when the disk array controller cache is set to write-thru mode. However, when writeback mode is used, it is necessary to use disk array controller with battery installed or use with UPS.
- ◆ A partition with the OS page file cannot be mirrored.

## IPv6 environment

The following function cannot be used in an IPv6 environment:

- ◆ BMC heartbeat resource

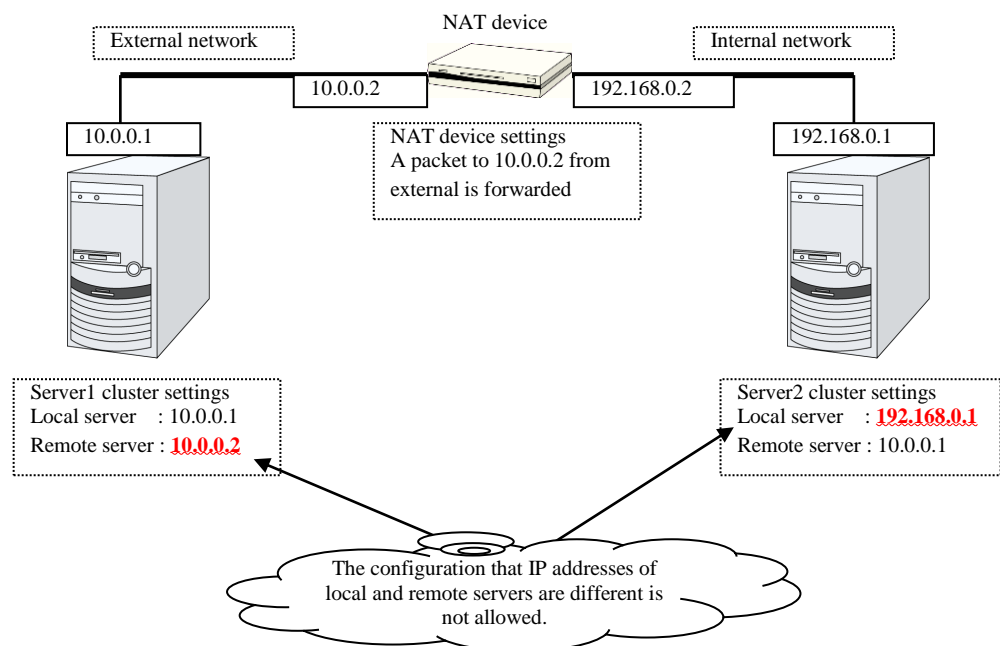
The following functions cannot use link-local addresses:

- ◆ Kernel mode LAN heartbeat resource
- ◆ Mirror disk connect
- ◆ PING network partition resolution resource
- ◆ FIP resource
- ◆ VIP resource

## Network configuration

The cluster configuration cannot be configured or operated in an environment, such as NAT, where an IP address of a local server is different from that of a remote server.

### Example of network configuration



## Hardware requirements for shared disks

- ◆ Dynamic disks cannot be used. Use basic disks.
- ◆ The partitions (disk heartbeat and disk resource switchable partitions) for shared disks cannot be used by mounting them on an NTFS folder.
- ◆ Software RAID (stripe set, mirror set, stripe set with parity) and volume set cannot be used.

## Write function of the mirror disk and hybrid disk

There are 2 types of disk mirroring of mirror disk resources and hybrid disk resources: synchronous mirroring and asynchronous mirroring.

In synchronous mirroring, data is written in the disks of both servers for every request to write data in the data partition to be mirrored and its completion is waited. Data is written in each of the servers along with this, but it is written in disks of other servers via network, so writing performance declines more significantly compared to a normal local disk that is not to be mirrored. In case of the remote cluster configuration, since the network communication speed is slow and delay is long, the writing performance declines drastically.

In asynchronous mirroring, data is written to the local server immediately. However, when writing data to other server, it is saved to the local queue first and then written in the background. Since the completion of writing data to other server is not waited for, even when the network performance is low, the writing performance will not decline significantly. However, in case of asynchronous mirror, the data to be updated is saved in the queue for every writing request as well, so the writing performance declines more significantly, compared to the normal local disk that is not to be mirrored and the shared disk. For this reason, it is recommended to use the shared disk for the system (such as the database system with lots of update systems) that is required high throughput for writing data in disks.

In case of asynchronous mirroring, the writing sequence will be guaranteed, but the data that has been updated to the latest may be lost, if an active server shuts down. For this reason, if it is required to inherit the data immediately before an error occurs for sure, use synchronous mirroring or the shared disk.

## History file of asynchronous mirroring

In mirror disk or hybrid disk with asynchronous mode, data that cannot afford to be written in memory queue is recorded temporarily in a folder specified to save history files. When the limit of the file is not specified, history files are written in the specified folder without limitation. In this case, the line speed is too low, compared to the disk update amount of application, writing data to other server cannot catch up with updating the disk, and history files will overflow from the disk.

For this reason, it is required to reserve a communication line with enough speed in the remote cluster configuration as well, in accordance with the amount of disk application to be updated.

In case the folder with history files overflows from the disk because the communication band gets narrowed or the disk is updated continuously, it is required to reserve enough empty space in the drive and specify the limit of the history file size. This space will be specified as the destination to write history files, and to specify the drive different from the system drive as much as possible.

## Data consistency among multiple asynchronous mirror disks

In mirror disk or hybrid disk with asynchronous mode, writing data to the data partition of the active server is performed in the same order as the data partition of the standby server.

This writing order is guaranteed except during the initial mirror disk configuration or recovery (copy) period after suspending mirroring the disks. The data consistency among the files on the standby data partition is guaranteed.

However, the writing order is not guaranteed among multiple mirror disk resources and hybrid disk resources. For example, if a file gets older than the other and files that cannot maintain the data consistency are distributed to multiple asynchronous mirror disks, an application may not run properly when it fails over due to server failure.

For this reason, be sure to place these files on the same asynchronous mirror disk or hybrid disk.

## Multi boot

Avoid using multi boot if either of mirror disk or shared disk is used because if an operating system is started from another boot disk, access restrictions on mirroring and the shared disk become ineffective. The mirror disk consistency will not be guaranteed and data on the shared disk will not be protected.

## JVM monitor resources

- ◆ Up to 25 Java VMs can be monitored concurrently. The Java VMs that can be monitored concurrently are those which are uniquely identified by the Builder (with **Identifier** in the **Monitor(special)** tab)
- ◆ Connections between Java VMs and JVM monitor resources do not support SSL.
- ◆ It may not be possible to detect thread deadlocks. This is a known problem in Java VM. For details, refer to "Bug ID: 6380127" in the Oracle Bug Database
- ◆ The JVM monitor resources can monitor only the Java VMs on the server on which the JVM monitor resources are running.
- ◆ The Java installation path setting made by the Builder (with **Java Installation Path** in the **JVM monitor** tab in **Cluster Property**) is shared by the servers in the cluster. The version and update of Java VM used for JVM monitoring must be the same on every server in the cluster.
- ◆ The management port number setting made by the Builder (with **Management Port** in the **Connection Setting** dialog box opened from the **JVM monitor** tab in **Cluster Property**) is shared by all the servers in the cluster.
- ◆ Application monitoring is disabled when an application to be monitored on the IA32 version is running on an x86\_64 version OS.
- ◆ If a large value such as 3,000 or more is specified as the maximum Java heap size by the Builder (by using Maximum Java Heap Size on the **JVM monitor** tab in **Cluster Property**), The JVM monitor resources will fail to start up. The maximum heap size differs depending on the environment, so be sure to specify a value based on the capacity of the mounted system memory.
- ◆ If you want to take advantage of the target Java VM load calculation function of coordination load balancer is recommended for use in SingleServerSafe.
- ◆ If "-XX:+UseG1GC" is added as a startup option of the target Java VM, the settings on the **Memory** tab on the **Monitor(special)** tab in **Property** of JVM monitor resources cannot be monitored before Java 7.

It's possible to monitor by choosing **Oracle Java (usage monitoring)** in **JVM Type** on the **Monitor(special)** tab after Java 8.

## Requirements for network warning light

- ◆ When using “DN-1000S” or “DN-1500GL,” do not set your password for the warning light.
- ◆ To play an audio file as a warning, you must register the audio file to a network warning light supporting audio file playback.  
For details about how to register an audio file, see the manual of the network warning light you want to use.
- ◆ Set up a network warning light so that a server in a cluster is permitted to execute the `rsh` command to that warning light.

# Before installing EXPRESSCLUSTER

Consideration after installing an operating system, when configuring OS and disks are described in this section.

## File system

Use NTFS for file systems of a partition to install OS, a partition to be used as a disk resource of the shared disk, and of a data partition of a mirror disk resource and a hybrid disk resource.

## Communication port number

In EXPRESSCLUSTER, the following port numbers are used by default. You can change the port number by using the Builder.

Make sure not to access the following port numbers from a program other than EXPRESSCLUSTER.

Configure to be able to access the port number below when setting a firewall on a server:

For an AWS environment, configure to be able to access the following port numbers in the security group setting in addition to the firewall setting.

Server to Server					
From			To		Used for
Server	Automatic allocation <sup>2</sup>	→	Server	29001/TCP	Internal communication
Server	Automatic allocation	→	Server	29002/TCP	Data transfer
Server	Automatic allocation	→	Server	29003/UDP	Alert synchronization
Server	Automatic allocation	→	Server	29004/TCP	Communication between disk agents
Server	Automatic allocation	→	Server	29005/TCP	Communication between mirror drivers
Server	29106/UDP	→	Server	29106/UDP	Heartbeat

Client to Server					
From			To		Used for
Client	Automatic allocation	→	Server	29007/TCP 29007/UDP	Client service communication

Cluster WebUI / WebManager to Server					
From			To		Used for
Cluster WebUI, WebManager	Automatic allocation	→	Server	29003/TCP	http communication

<sup>2</sup> In automatic allocation, a port number not being used at a given time is allocated.

Server that the browser is connected to the Integrated WebManager to Target server					
From			To		Used for
Server that the browser is connected to the Integrated WebManager	Automatic allocation	→	Server	29003/TCP	http communication
Server to be managed by the Integrated WebManager	29003	→	Client	29010/UDP	UDP communication

Others					
From			To		Used for
Server	Automatic allocation	→	Network warning light	See the manual for each product.	Network warning light control
Server	Automatic allocation	→	BMC Management LAN of the server	623/UDP	BMC control (Forced stop/chassis identify)
Management LAN of server BMC	Automatic allocation	→	Server	162/UDP	Monitoring target of the external linkage monitor configured for BMC linkage
Management LAN of server BMC	Automatic allocation	→	Management LAN of server BMC	5570/UDP	BMC HB communication
Server	Automatic allocation	→	Monitor target	icmp	IP monitor resource
Server	Automatic allocation	→	NFS server	icmp	Monitoring if NFS server of NAS resource is active
Server	Automatic allocation	→	Monitor target	icmp	Monitoring target of PING method of network partition resolution resource
Server	Automatic allocation	→	Server	Management port number set by the Builder	JVM monitor resource
Server	Automatic allocation	→	Monitoring target	Connection port number set by the Builder	JVM monitor resource
Server	Automatic allocation	→	Server	Management port number for Load Balancer Linkage set by the Builder	JVM monitor resource



Others					
From			To		Used for
Server	Automatic allocation	→	BIG-IP LTM	Communication port number set by the Builder	JVM monitor resource
Server	Automatic allocation	→	Server	Probe port set by the Builder	Azure probe port resource
Server	Automatic allocation	→	AWS region endpoint	443/tcp	AWS Elastic IP resource AWS virtual IP resource AWS DNS resource AWS Elastic IP monitor resource AWS virtual IP monitor resource AWS AZ monitor resource AWS DNS monitor resource
Server	Automatic allocation	→	Azure endpoint	443/tcp	Azure DNS resource
Server	Automatic allocation	→	Azure authoritative name server	53/udp	Azure DNS monitor resource

If mirror connect monitor resources are going to be used, you need to let icmp packets through because EXPRESSCLUSTER checks if ping reaches between servers. If mirror connect monitor resources are going to be used, modify firewall settings so that ping reaches between servers. For an AWS environment, modify the Security Group setting in addition to the firewall setting.

JVM monitor uses the following four port numbers:

This management port number is a port number that the JVM monitor resource uses internally. To set the port number, open the **Cluster Properties** window of the Builder, select the **JVM monitor** tab, and then open the **Connection Setting** dialog box. For more information, refer to Chapter 2, "Functions of the Builder" in the *Reference Guide*.

This connection port number is the port number used to connect to the Java VM on the monitoring target (WebLogic Server or WebOTX). To set the port number, open the Properties window for the relevant JVM monitoring resource name, and then select the **Monitor(special)** tab. For more information, refer to Chapter 6, "Monitor resource details" in the *Reference Guide*.

This load balancer linkage port number is the port number used for load balancer linkage. When load balancer linkage is not used, the port number does not need to be set. To set the port number, open the **Cluster Properties** window of the Builder, select the **JVM monitor** tab, and then open the **Load Balancer Linkage Settings** dialog box. For more information, refer to Chapter 2, "Functions of the Builder" in the *Reference Guide*.

This communication port number is the port number used for load balancer linkage by BIG-IP LTM. When load balancer linkage is not used, the port number does not need to be set. To set the port number, open the **Cluster Properties** window of the Builder, select the **JVM monitor** tab, and then open the **Load Balancer Linkage Settings** dialog box. For more information, refer to Chapter 2, "Functions of the Builder" in the *Reference Guide*.

The probe port is a port number that the Microsoft Azure load balancer uses for alive monitoring of each servers.

The AWS Elastic IP resource, AWS virtual IP resource, AWS DNS resource, AWS Elastic IP monitor resource, AWS virtual IP monitor resource, AWS AZ monitor resource, and AWS DNS monitor resource run the AWS CLI. The above port numbers are used by the AWS CLI.

The Azure DNS resource runs the Azure CLI. The above port numbers are used by the Azure CLI.

## Changing automatic allocation range of communication port numbers managed by the OS

The automatic allocation range of communication port numbers managed by the OS may overlap the communication port numbers used by EXPRESSCLUSTER.

Check the automatic allocation range of communication port numbers managed by the OS, by using the following method. If there is any overlap, change the port numbers used by EXPRESSCLUSTER or change the automatic allocation range of communication port numbers managed by the OS, by using the following method to prevent any overlap.

- ◆ Display and set the automatic allocation range by using the Windows `netsh` command.

- Checking the automatic allocation range of communication port numbers managed by the OS

```
netsh interface <ipv4|ipv6> show dynamicportrange <tcp|udp>
```

An example is shown below.

```
-----
>netsh interface ipv4 show dynamicportrange tcp
```

Range of dynamic ports of the tcp protocol

```
-----
Start port          : 49152
Number of ports     : 16384
-----
```

This example indicates that the range in which communication port numbers are automatically allocated in the TCP protocol is 49152 to 68835 (allocation of 16384 ports beginning with port number 49152). If any of the port numbers used by EXPRESSCLUSTER fall within this range, change the port numbers used by EXPRESSCLUSTER or follow description given in “Setting the automatic allocation range of communication port numbers managed by the OS,” below.

- Setting the automatic allocation range of communication port numbers managed by the OS

```
netsh interface <ipv4|ipv6> set dynamicportrange <tcp|udp>  
[startport=]<start_port_number>  
[numberofports=]<range_of_automatic_allocation>
```

An example is shown below.

```
-----
>netsh interface ipv4 set dynamicportrange tcp startport=10000  
numberofports=1000
-----
```

This example sets the range in which communication port numbers are automatically allocated in the TCP protocol (ipv4) to between 10000 and 10999 (allocation of 1000 ports beginning with port number 10000).

## Avoiding insufficient ports

If a lot of servers and resources are used for EXPRESSCLUSTER, the number of temporary ports used for internal communications by EXPRESSCLUSTER may be insufficient and the servers may not work properly as the cluster server.

Adjust the range of port number and the time before a temporary port is released as needed.

## Clock synchronization

In a cluster system, it is recommended to synchronize multiple server clocks regularly. Synchronize server clocks by using the time server.

## Partition for shared disk

- ◆ If multiple servers that are connected to the shared disk are started while access is not restricted by EXPRESSCLUSTER, data on the shared disk may be corrupted. When the access is restricted, make sure to start only one of the servers.
- ◆ When a disk method is used to solve network partition, create a raw partition (disk heartbeat partition) with space larger than 17 MB that disk network partition resolution resources use on the shared disk.
- ◆ Format the partition (switchable partition) used to transfer data between servers as disk resources with NTFS.
- ◆ For each partition on the shared disk, assign the same drive letter on all servers.
- ◆ Partitions on the shared disk can be formatted and created from one of the servers. It is not necessary to recreate or reformat a partition on each server. However, the drive letter needs to be set in each server.
- ◆ When you continue using the data on the shared disk at times such as server reinstallation, do not create or format a partition. The data on the shared disk gets deleted if you allocate or format a partition.

## Partition for mirror disk

- ◆ Create a raw partition with larger than 1024MB space on local disk of each server as a management partition for mirror disk resource (cluster partition.)
- ◆ Create a partition (data partition) for mirroring on local disk of each server and format it with NTFS. It is not necessary to recreate a partition when the existing partition is mirrored.
- ◆ Set the same data partition size to both servers. Use the `clpvolsz` command for checking and adjusting the partition size accurately.
- ◆ Set the same drive letter to both servers for a cluster partition and data partition.

## Partition for hybrid disk

- ◆ As a partition for hybrid disk resource management (cluster partition), create a RAW partition of 1024MB or larger in the shared disk of each server group (or in the local disk if there is one member server in the server group).
- ◆ Create a partition to be mirrored (data partition) in the shared disk of each server group (or in the local disk if there is one member server in the server group) and format the partition with NTFS (it is not necessary to create a partition again when an existing partition is mirrored).
- ◆ Set the same data partition size to both server groups. Use the `clpvolsz` command for

EXPRESSCLUSTER X 4.0 for Windows Getting Started Guide

checking and adjusting the partition size accurately.

- ◆ Set the same drive letter to cluster partitions in all servers. Set the same drive letter to data partitions in all servers..

## Access permissions of a folder or a file on the data partition

In the workgroup environment, you must set access permission of a folder or a file on the data partition for an user on each cluster server. For example, you must set access permission for “test” user of “server1” and “server2” which are cluster servers.

## Adjusting OS startup time

It is necessary to configure the time from power-on of each node in the cluster to the server operating system startup to be longer than the following<sup>3</sup>:

- ◆ The time from power-on of the shared disks to the point they become available.
- ◆ Heartbeat timeout time.

## Verifying the network settings

- ◆ On all servers in the cluster, verify the status of the following networks using the `ipconfig` or `ping` command.
- ◆ Check the network settings by using the `ipconfig` and `ping` commands.
  - Public LAN (used for communication with all the other machines)
  - Interconnect-dedicated LAN (used for communication between servers in EXPRESSCLUSTER)
  - Mirror connect LAN (used with interconnect)
  - Host name
- ◆ The IP address does not need to be set as floating IP resource in the operating system.
- ◆ When NIC is link down, IP address will be disabled in a server that only IPv6 is available. In that case, EXPRESSCLUSTER may cause some problems. Type following command to disable media sense function to avoid this problem.

```
netsh interface ipv6 set global dhcpmediasense=disabled
```

## Coordination with ESMPRO/AutomaticRunningController

The following are the notes on EXPRESSCLUSTER configuration when EXPRESSCLUSTER works together with ESMPRO/AutomaticRunningController (hereafter ESMPRO/AC). If these notes are unmet, EXPRESSCLUSTER may fail to work together with ESMPRO/AC.

The function to use EXPRESSCLUSTER with ESMPRO/AC does not work on the OS of x64 Edition.

- ◆ You cannot specify only the DISK-method resource as a network partition resolution resource. When you specify the DISK method, do so while combining with other network partition resolution method such as PING method and COM method.
- ◆ When creating a disk TUR monitor resource, do not change the default value (No Operation) for the final action.

---

<sup>3</sup> Please refer to Chapter 1, “Adjustment of the operating system startup time” of *Installation and Configuration Guide*.

- ◆ When creating a disk RW monitor resource, if you specify a path on the shared disk for the value to be set for file name, do not change the default value (active) for the monitor timings.
- ◆ After recovery from power outage, the following alerts may appear on the EXPRESSCLUSTER manager. This does not affect the actual operation due to the configuring the settings mentioned above.
  - ID:18  
Module name: nm  
Message: Failed to start the resource <resource name of DiskNP>. (server name:xx)
  - ID:1509  
Module name: rm  
Message: Monitor <disk TUR monitor resource name> detected an error. (4 : device open failed. Check the disk status of the volume of monitoring target.)
- ◆ For information on how to configure ESMPRO/AC and notes etc, see the chapter for ESMPRO/AC in the *EXPRESSCLUSTER X for Windows PP Guide*.

## About ipmiutil

- ◆ The following functions use IPMI Management Utilities (ipmiutil), an open source of the BSD license, to control the BMC firmware servers. To use these functions, it is necessary to install ipmiutil in each server:
  - Forcibly stopping a physical machine
  - Chassis Identify
- ◆ When you use any of the above functions, configure Baseboard Management Controller (BMC) in each server so that the IP address of the management LAN port for the BMC can communicate with the IP address which the OS uses. These functions cannot be used on a server where there is no BMC installed, or when the network for the BMC management is obstructed. For information on how to configure the settings for the BMC, see the manuals for servers.
- ◆ EXPRESSCLUSTER does not come with ipmiutil. For information on how to acquire and install ipmiutil, see “Setup of BMC and ipmiutil (Required for the forced stop function and Chassis identify” in Chapter1, “Determining a system configuration” in the *Installation and Configuration Guide*.
- ◆ Users are responsible for making decisions and assuming responsibilities. NEC does not support or assume any responsibilities for:
  - Inquires about ipmiutil itself
  - Operations of ipmiutil
  - Malfunction of ipmiutil or any error caused by such malfunction
  - Inquiries about whether or not ipmiutil is supported by a given server
- ◆ Check if your server (hardware) supports ipmiutil in advance. Note that even if the machine complies with the IPMI standard as hardware, ipmiutil may not run when you actually try to run it.

## Installation on Server Core

- ◆ When installing EXPRESSCLUSTER on Server Core environment in Windows Server 2008, execute menu.exe just under the root of CD media at a command prompt. This displays the menu screen.  
Although the procedures hereafter are the same as those in normal installation, you cannot select **Register with License File** in license registration. Make sure to select **Register with License Information**.

## Mail reporting

- ◆ The mail reporting function is not supported by STARTTLS and SSL.

## Access restriction for an HBA to which a system disk is connected

- ◆ When an HBA to which a system disk is connected is listed in **HBAs to be managed by the cluster system**, access to the system partition in which the OS is installed is restricted and the OS may not start.  
When an HBA to which a system disk is connected is added to **HBAs to be managed by the cluster system** in such an environment that enables SAN boot, the system partition should be added to **Partition excluded from cluster management** so that the access to it will not be restricted.  
For details, see “Server Properties” in Chapter 2 “Function of the Builder” in the *Reference Guide*.

## Time synchronization in the AWS environment

AWS CLI is executed at the time of activation/deactivation/monitoring for AWS Elastic ip resources, AWS virtual ip resources, AWS DNS resource, AWS Elastic ip monitor resources, AWS virtual ip monitor resources, and AWS DNS monitor resource. If the date is not correctly set to an instance, AWS CLI may fail and the message saying “Failed in the AWS CLI command.” may be displayed due to the specification of AWS.

In such a case, correct the date and time of the instance by using a server such as an NTP server. For details, refer to “Setting the Time for a Windows Instance”

([http://docs.aws.amazon.com/en\\_us/AWSEC2/latest/WindowsGuide/windows-set-time.html](http://docs.aws.amazon.com/en_us/AWSEC2/latest/WindowsGuide/windows-set-time.html))

## IAM settings in the AWS environment

This section describes the settings of IAM (Identity & Access Management) in AWS environment.

Resources and monitor resources such as AWS virtual ip resources execute AWS CLI internally. To run AWS CLI successfully, you need to set up IAM in advance.

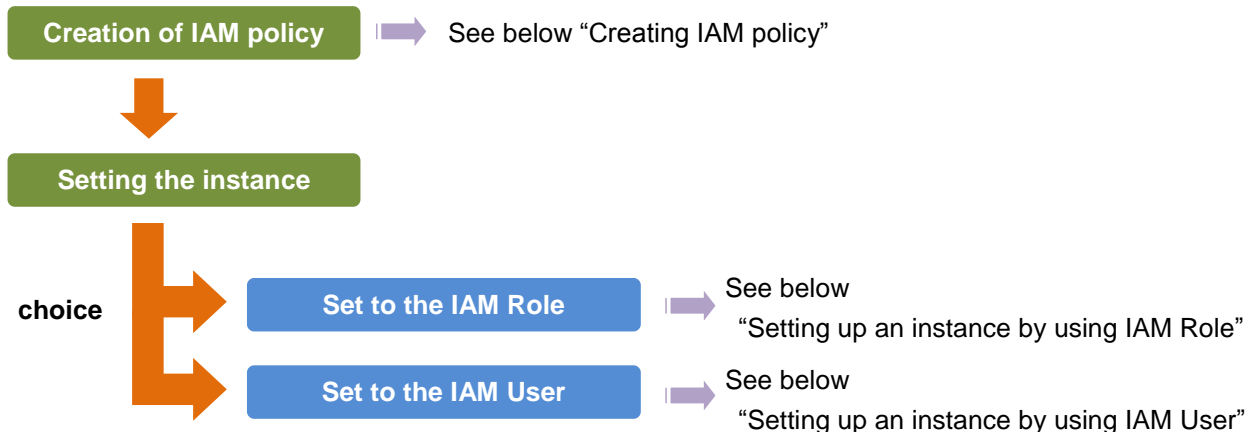
You can give access permissions to AWS CLI by using IAM Role or IAM User. IAM Role method offers a high-level of security because you do not have to store AWS access key ID and AWS secret access key in an instance. Therefore, it is recommended to use IAM Role basically.

Advantages and disadvantages of the two methods are as follows:

	Advantages	Disadvantages
IAM Role	<ul style="list-style-type: none"> <li>- This method is more secure than using IAM user</li> <li>- The procedure for maintaining key information is simple.</li> </ul>	You cannot modify access permissions for each instance because IAM Role is immutable.
IAM User	You can set access permissions for	The risk of key information leakage is

	each instance later.	high. The procedure for maintaining key information is complicated.
--	----------------------	--

The procedure of setting IAM is shown below.



### Creating IAM policy

Create a policy that describes access permissions for the actions to the services such as EC2 and S3 of AWS. The actions required for AWS-related resources and monitor resources to execute AWS CLI are as follows:

**The necessary policies are subject to change.**

◆ AWS virtual ip resources / AWS virtual ip monitor resources

Action	Description
ec2:Describe*	This is required when obtaining information of VPC, route table and network interfaces.
ec2:ReplaceRoute	This is required when updating the route table.

◆ AWS Elastic ip resources /AWS Elastic IP monitor resource

Action	Description
ec2:Describe*	This is required when obtaining information of EIP and network interfaces.
ec2:AssociateAddress	This is required when associating EIP with ENI.
ec2:DisassociateAddress	This is required when disassociating EIP from ENI.

◆ AWS AZ monitor resource

Action	Description
ec2:Describe*	This is required when obtaining information of the availability zone.

◆ AWS DNS resource / AWS DNS monitor resource

Action	Description
route53:ChangeResourceRecordSets	This is required when a resource record set is added or deleted or when the resource record set



	configuration is updated.
route53:ListResourceRecordSets	This is required when obtaining information of a resource record set.

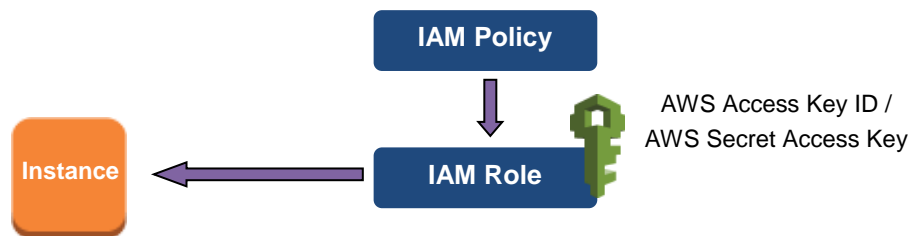
The example of a custom policy as shown below permits actions used by all the AWS-related resources and monitor resources.

```
{
  "Version": "2012-10-17",
  "Statement": [
    {
      "Action": [
        "ec2:Describe*",
        "ec2:ReplaceRoute",
        "ec2:AssociateAddress",
        "ec2:DisassociateAddress",
        "route53:ChangeResourceRecordSets",
        "route53:ListResourceRecordSets"
      ],
      "Effect": "Allow",
      "Resource": "*"
    }
  ]
}
```

You can create a custom policy from [Policies] - [Create Policy] in IAM Management Console

### **Setting up an instance by using IAM Role**

In this method, you can execute AWS CLI after creating IAM Role and associate it with an instance.



- 1) Create the IAM Role and attach the IAM Policy to the role.

You can create the IAM Role from [Roles] - [Create New Role] in IAM Management Console

- 2) When creating an instance, specify the IAM Role you created to **IAM Role**. (You cannot assign the IAM Role after the instance has been created.)
- 3) Log on to the instance.
- 4) Install Python.

Install Python required by EXPRESSCLUSTER. First, confirm that Python has been installed on the machine. If not, download Python 2.7.x from the following URL and install it. After installation, add the file path of python.exe to the PATH environment variable from the Control Panel (Python is installed to C:\Python27 by default).

<https://www.python.org/downloads/>

- 5) Install AWS CLI.

Download AWS CLI MSI Installer from the following URL and install it. The installer adds the file path of the executable file to the PATH environment variable.

<http://docs.aws.amazon.com/cli/latest/userguide/installing.html#install-msi-on-windows>

\*Installation using pip is not supported.

For details on how to set up AWS CLI, refer to the following web page.

<http://docs.aws.amazon.com/cli/latest/userguide/installing.html>

(If EXPRESSCLUSTER has been installed when you install Python or AWS CLI, restart OS before operating EXPRESSCLUSTER.)

- 6) Launch the command prompt as the Administrator and execute the command as shown below.

```
> aws configure
```

Input the information required to execute AWS CLI in response to the prompt. Do not input AWS access key ID and AWS secret access key.

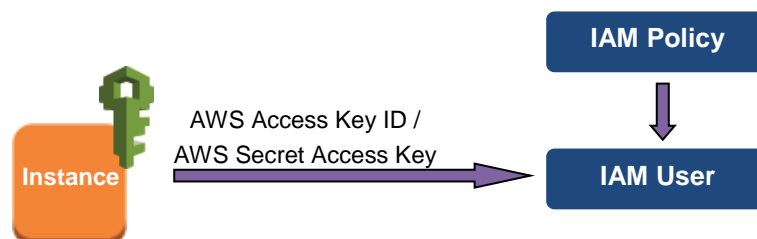
```
AWS Access Key ID [None]: (Just press Enter key)
AWS Secret Access Key [None]: (Just press Enter key)
Default region name [None]: <default region name>
Default output format [None]: text
```

For "Default output format", other format than "text" may be specified.

When you input the wrong data, delete the files under %SystemDrive%\Users\Administrator\.aws and the directory itself and repeat the step described above.

### Setting up an instance by using IAM User

In this method, you can execute AWS CLI after creating the IAM User and storing its access key ID and secret access key in the instance. You do not have to assign the IAM Role to the instance when creating the instance.



- 1) Create the IAM User and attach the IAM Policy to the role.

You can create the IAM user in [Users] - [Create New Users] of IAM Management Console

- 2) Log on to the instance.
- 3) Install Python.

Install Python required by EXPRESSCLUSTER. First, confirm that Python has been installed on the machine. If not, download Python 2.7.x from the following URL and install it. After installation, add the file path of python.exe to the PATH environment variable from the Control Panel (Python is installed to C:\Python27 by default).

<https://www.python.org/downloads/>

- 4) Install AWS CLI.

Download AWS CLI MSI Installer from the following URL and install it. The installer adds the file path of the executable file to the PATH environment variable.

<http://docs.aws.amazon.com/cli/latest/userguide/installing.html#install-msi-on-windows>

\*Installation using pip is not supported.

For details on how to set up AWS CLI, refer to the following web page.

<http://docs.aws.amazon.com/cli/latest/userguide/installing.html>

(If EXPRESSCLUSTER has been installed when you install Python or AWS CLI, restart OS before operating EXPRESSCLUSTER.)

- 5) Launch the command prompt as the Administrator and execute the command as shown below.

```
> aws configure
```

Input the information required to execute AWS CLI in response to the prompt. Obtain AWS access key ID and AWS secret access key from IAM user detail screen to input.

```
AWS Access Key ID [None]: <AWS access key>
AWS Secret Access Key [None]: <AWS secret access key>
Default region name [None]: <default region name >
Default output format [None]: text
```

When you input the wrong data, delete the files under %SystemDrive%\Users\Administrator\.aws and the directory itself and repeat the step described above.

## Azure probe port resources

- ◆ In the setting of the Microsoft Azure load balancer, do not assign a load balancing rule for TCP and UDP to users of one health probe mixedly.

If both rules are required, prepare two health probes for different ports and assign them so that the load balancing rules for TCP and UDP are different.

In that case, prepare two Azure probe port resources and specify the port of each health probe as **Probeport**.

## Azure DNS resources

- ◆ For the procedures to install Azure CLI and create a service principal, refer to the *EXPRESSCLUSTER X 4.0 HA Cluster Configuration Guide for Microsoft Azure (Windows)*.
- ◆ The Azure CLI and Python must be installed because the Azure DNS resource uses them. When Azure CLI 2.0 is installed, Python is also installed. For details about the Azure CLI, refer to the following website:

Microsoft Azure Documentation:

<https://docs.microsoft.com/en-us/azure/>

- ◆ The Azure DNS service must be installed because the Azure DNS resource uses it. For details about Azure DNS, refer to the following website:

Azure DNS:

<https://azure.microsoft.com/en-us/services/dns/>

- ◆ To set up EXPRESSCLUSTER to work with Microsoft Azure, a Microsoft Azure organizational account is required. An account other than the organizational account cannot be used because an interactive login is required when executing the Azure CLI.
- ◆ It is necessary to create a service principal with Azure CLI.  
The Azure DNS resource logs in Microsoft Azure and performs the DNS zone registration. The Azure DNS resource uses Azure login based on service principal when logging in Microsoft Azure.

For details about a service principal and procedure, refer to the following websites:

Log in with Azure CLI 2.0:

<https://docs.microsoft.com/en-us/cli/azure/authenticate-azure-cli?view=azure-cli-latest>

Create an Azure service principal with Azure CLI 2.0:

<https://docs.microsoft.com/en-us/cli/azure/create-an-azure-service-principal-azure-cli?view=azure-cli-latest>

When changing the role of the created service principal from the default role “Contributor” to another role, select the role that can access all of the following operations as the Actions properties.

If the role is changed to one that does not meet this condition, starting the Azure DNS resource fails due to an error.

For Azure CLI 2.0:

Microsoft.Network/dnsZones/A/write

Microsoft.Network/dnsZones/A/delete

Microsoft.Network/dnsZones/NS/read

## Notes when creating the cluster configuration data

Notes when creating a cluster configuration data and before configuring a cluster system is described in this section.

### Folders and files in the location pointed to by the EXPRESSCLUSTER installation path

The folders and files in the location pointed to by the EXPRESSCLUSTER installation path must not be handled (edited, created, added, or deleted) by using any application or tool other than EXPRESSCLUSTER.

Any effect on the operation of a folder or file caused by using an application or tool other than EXPRESSCLUSTER will be outside the scope of NEC technical support.

### Final action for group resource deactivation error

If select **No Operation** as the final action when a deactivation error is detected, the group does not stop but remains in the deactivation error status. Make sure not to set **No Operation** in the production environment.

### Delay warning rate

If the delay warning rate is set to 0 or 100, the following can be achieved:

- ◆ When 0 is set to the delay monitoring rate  
An alert for the delay warning is issued at every monitoring.  
By using this feature, you can calculate the polling time for the monitor resource at the time the server is heavily loaded, which will allow you to determine the time for monitoring timeout of a monitor resource.
- ◆ When 100 is set to the delay monitoring rate  
The delay warning will not be issued.

Be sure not to set a low value, such as 0%, except for a test operation.

### Monitoring method TUR for disk monitor resource and hybrid disk TUR monitor resource

- ◆ You cannot use the TUR methods on a disk or disk interface (HBA) that does not support the Test Unit Ready (TUR) command of SCSI. Even if your hardware supports these commands, consult the driver specifications because the driver may not support them.
- ◆ TUR methods burdens OS and disk load less compared to Read methods.
- ◆ In some cases, TUR methods may not be able to detect errors in I/O to the actual media.

### WebManager reload interval

- ◆ Do not set the **Reload Interval** on the **WebManager** tab or less than 30 seconds. If you set it for less than 30 seconds, it may affect the performance of EXPRESSCLUSTER.

### Heartbeat resource settings

- ◆ You need to set at least one kernel mode heartbeat resource.

- ◆ It is recommended to register an interconnect-dedicated LAN and a public LAN as kernel mode LAN heartbeat resources. (It is recommended to set more than two kernel mode LAN heartbeat resources.)
- ◆ The versions of the BMC hardware and firmware must be available for BMC heartbeat resources. For the available BMC versions, refer to "Servers supporting Express5800/A1080a or Express5800/A1040a series linkage" in Chapter 3, "Installation requirements for EXPRESSCLUSTER" in the *Getting Started Guide*.
- ◆ Time for heartbeat timeout needs to be shorter than the time required for restarting the OS. If the heartbeat timeout is not configured in this way, an error may occur after reboot in some servers in the cluster because other servers cannot detect the reboot.

## IP address of integrated WebManager (Public LAN IP address) settings

- ◆ The public LAN IP address setting of EXPRESSCLUSTER X 2.1 or earlier is can be configured in **Connection IP address** of the **WebManager** tab in **Cluster Properties**.

## Double-byte character set that can be used in script comments

- ◆ Scripts edited in Windows environment are dealt as Shift-JIS code, and scripts edited in Linux environment are dealt as EUC code. In case that other character codes are used, character corruption may occur depending on environment.

## The number of server groups that can be set as servers to be started in a group

- ◆ The number of server groups that can be set as servers to be started in one group is 2. If three or more server groups are set, the ExpressCluster Disk Agent service (`clpdiskagent.exe`) may not operate properly.

## Setting up JVM monitor resources

- ◆ When the monitoring target is WebLogic, the maximum values of the following JVM monitor resource settings may be limited due to the system environment (including the amount of installed memory):
  - **The number** under **Monitor the requests in Work Manager**
  - **Average** under **Monitor the requests in Work Manager**
  - **The number** of **Waiting Requests** under **Monitor the requests in Thread Pool**
  - **Average** of **Waiting Requests** under **Monitor the requests in Thread Pool**
  - **The number** of **Executing Requests** under **Monitor the requests in Thread Pool**
  - **Average** of **Executing Requests** under **Monitor the requests in Thread Pool**
- ◆ To use the Java Resource Agent, install the Java runtime environment (JRE) described in "Operation environment for JVM monitor" in Chapter 3, "Installation requirements for EXPRESSCLUSTER" or a Java development kit (JDK). You can use either the same JRE or JDK as that used by the monitoring target (WebLogic Server or WebOTX) or a different one. If both JRE and JDK are installed on a server, you can use either one.
- ◆ The monitor resource name must not include a blank.
- ◆ **Command** that is used to run a command according to a failure cause when a failure is detected and the load balancer function cannot be used together.

## System monitor resource settings

- ◆ Pattern of detection by resource monitoring

The System Resource Agent performs detection by using thresholds and monitoring duration time as parameters.

The System Resource Agent collects the data (used size of memory, CPU usage rate, and used size of virtual memory) on individual system resources continuously, and detects errors when data keeps exceeding a threshold for a certain time (specified as the duration time).

## Setting up PostgreSQL monitor resource

- ◆ The monitor resource name must not include a blank.

## Setting up AWS elastic ip resources

- ◆ Only a data mirror configuration is possible. A shared disk configuration and a hybrid configuration are not supported.
- ◆ IPv6 is not supported.
- ◆ In the AWS environment, floating IP resources, floating IP monitor resources, virtual IP resources, virtual IP monitor resources, virtual computer name resources, and virtual computer name monitor resources cannot be used.
- ◆ Only ASCII characters is supported. Check that the character besides ASCII character isn't included in an execution result of the following command.  

```
aws ec2 describe-addresses --allocation-ids <EIP ALLOCATION ID>
```

## Setting up AWS virtual ip resources

- ◆ Only a data mirror configuration is possible. A shared disk configuration and a hybrid configuration are not supported.
- ◆ IPv6 is not supported.
- ◆ In the AWS environment, floating IP resources, floating IP monitor resources, virtual IP resources, virtual IP monitor resources, virtual computer name resources, and virtual computer name monitor resources cannot be used.
- ◆ Only ASCII characters is supported. Check that the character besides ASCII character isn't included in an execution result of the following command.  

```
aws ec2 describe-vpcs --vpc-ids <VPC ID>
aws ec2 describe-route-tables --filters Name=vpc-id,Values=<VPC ID>
aws ec2 describe-network-interfaces --network-interface-ids <ENI ID>
```
- ◆ AWS virtual IP resources cannot be used if access via a VPC peering connection is necessary. This is because it is assumed that an IP address to be used as a VIP is out of the VPC range and such an IP address is considered invalid in a VPC peering connection. If access via a VPC peering connection is necessary, use the AWS DNS resource that use Amazon Route 53.

## Setting up AWS DNS resources

- ◆ Only a data mirror configuration is possible. A shared disk configuration and a hybrid configuration are not supported.
- ◆ IPv6 is not supported.

- ◆ In the AWS environment, floating IP resources, floating IP monitor resources, virtual IP resources, virtual IP monitor resources, virtual computer name resource, and virtual computer name monitor resource cannot be used.

## Setting up AWS DNS monitor resources

- ◆ The AWS DNS monitor resource runs the AWS CLI for monitoring. The AWS DNS monitor resource uses **AWS CLI Timeout** set to the AWS DNS resource as the timeout of the AWS CLI execution.
- ◆ Immediately after the AWS DNS resource is activated, monitoring by the AWS DNS monitor resource may fail due to the following events. If monitoring failed, set **Wait Time to Start Monitoring** of the AWS DNS monitor resource longer than the time to reflect the changed DNS setting of Amazon Route 53 (<https://aws.amazon.com/route53/faqs/>).
  1. When the AWS DNS resource is activated, a resource record set is added or updated.
  2. If the AWS DNS monitor resource starts monitoring before the changed DNS setting of Amazon Route 53 is applied, name resolution cannot be done and monitoring fails. The AWS DNS monitor resource will continue to fail monitoring while a DNS resolver cache is enabled.
  3. The changed DNS setting of Amazon Route 53 is applied.
  4. Name resolution succeeds after the **TTL** valid period of the AWS DNS resource elapses. Then, the AWS DNS monitor resource succeeds monitoring.

## Setting up Azure probe port resources

- ◆ Only a 2-node configuration is supported.
- ◆ Only a data mirror configuration is possible. A shared disk configuration and a hybrid configuration are not supported.
- ◆ IPv6 is not supported.
- ◆ In the Microsoft Azure environment, floating IP resources, floating IP monitor resources, virtual IP resources, virtual IP monitor resources, virtual computer name resources, and virtual computer name monitor resources cannot be used.

## Setting up Azure load balance monitor resources

- ◆ When a Azure load balance monitor resource error is detected, there is a possibility that switching of the active server and the stand-by server from Azure load balancer is not performed correctly. Therefore, in the **Final Action** of Azure load balance monitor resources and the recommended that you select **Stop the cluster service and shutdown OS**.

## Setting up Azure DNS resources

- ◆ Only a data mirror configuration is possible. A shared disk configuration and a hybrid configuration are not supported.
- ◆ IPv6 is not supported.
- ◆ In the Microsoft Azure environment, floating IP resources, floating IP monitor resources, virtual IP resources, virtual IP monitor resources, virtual computer name resources, and virtual computer name monitor resources cannot be used.



## Recovery operation when a service fails in a Windows Server 2012-based system

In a Windows Server 2012-based system, the operation actually performed when a service fails if **Restart Computer** is set as the recovery operation to perform when a service fails (terminates abnormally) has been changed from the conventional one, OS restart (Windows Server 2008 or earlier), to OS restart with a STOP error.

For details of this change, refer to the following information:  
Reference: <http://support.microsoft.com/kb/2848819>

The EXPRESSCLUSTER services for which **Restart Computer** is set as the recovery operation by default are the following:

- ◆ EXPRESSCLUSTER Disk Agent service
- ◆ EXPRESSCLUSTER Server service
- ◆ EXPRESSCLUSTER Transaction service

## Coexistence with the Network Load Balancing function of the OS

The IP address added to the NIC that is used by the Network Load Balancing (NLB) function of the OS is recognized as a virtual IP address of the NLB.

It is assumed that this virtual IP address is assigned to all servers within the NLB cluster.

If a floating IP address is assigned to the relevant NIC, the assigned floating IP address is also recognized as a virtual IP address.

When this floating IP address is accessed, the NLB function also balances the load of a network. However, since a floating IP address is not assigned to the NIC of the standby server, an error may occur in accessing to the floating IP address.

## After starting operating EXPRESSCLUSTER

Notes on situations you may encounter after start operating EXPRESSCLUSTER are described in this section.

### Limitations during the recovery operation

Do not perform the following operations by the WebManager or from the command line while recovery processing is changing (reactivation → failover → last operation), if a group resource such as disk resource or application resource is specified as a recovery target and when a monitor resource detects an error.

- ◆ Stop and suspend of a cluster
- ◆ Start, stop, moving of a group

If these operations are controlled at the transition to recovering due to an error detected by a monitor resource, the other group resources in the group may not be stopped.

Even if a monitor resource detects an error, it is possible to control the operations above after the last operation is performed.

### Executable format file and script file not described in the command reference

Executable format files and script files which are not described in Chapter 3, “EXPRESSCLUSTER command reference” in the *Reference Guide* exist under the installation directory. Do not run these files on any system other than EXPRESSCLUSTER. The consequences of running these files will not be supported.

### Cluster shutdown and cluster shutdown reboot

When using a mirror disk, do not execute cluster shutdown or cluster shutdown reboot from the `clpstdn` command or the WebManager while a group is being activated. A group cannot be deactivated while being activated. OS may shut down while mirror disk resource is not properly deactivated and mirror break may occur.

### Shutdown and reboot of individual server

When using a mirror disk, if you shut down the server or run the `shutdown reboot` command from the command or the WebManager, a mirror break occurs.

## Recovery from network partition status

The servers that constitute a cluster cannot check the status of other servers if a network partition occurs. Therefore, if a group is operated (started/stopped/moved) or a server is restarted in this status, a recognition gap about the cluster status occurs among the servers. If a network is recovered in a state that servers with different recognitions about the cluster status are running like this, a group cannot be operated normally after that. For this reason, during the network partition status, shut down the server separated from the network (the one cannot communicate with the client) or stop the EXPRESSCLUSTER Server service. Then, start the server again and return to the cluster after the network is recovered. In case that a network is recovered in a state that multiple servers have been started, it becomes possible to return to the normal status, by restarting the servers with different recognitions about the cluster status.

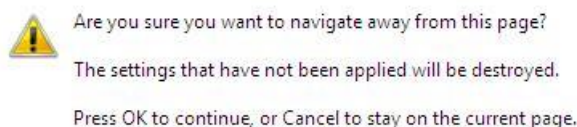
When a network partition resolution resource is used, even though a network partition occurs, emergent shut-down of a server (or all the servers) is performed. This prevents two or more servers that cannot communicate with one another from being started. When manually restarting the server that emergent shut down took place, or when setting the operations during the emergent shut down to restarting, the restarted server performs emergent shut down again. (In case of ping method or majority method, the EXPRESSCLUSTER Server service will stop.) However, if two or more disk heartbeat partitions are used by the disk method, and if a network partition occurs in the state that communication through the disk cannot be performed due to a disk failure, both of the servers may continue their operations with being suspended.

## Notes on the WebManager

- ◆ If the client data update method settings of the WebManager is set to **Polling**, the information displayed on the WebManager is regularly updated and the latest status is not immediately displayed even if the status has changed. If you want to get the latest information, click the **Reload** button.
- ◆ If the problems such as server shutdown occur while the WebManager is getting the information, acquiring information may fail and a part of object may not be displayed correctly. If the client data update method settings of the WebManager is set to **Polling**, wait for the next automatic update or click the **Reload** button to reacquire the latest information. If **Realtime** is set, the information is automatically updated to the latest status.
- ◆ Collecting logs of EXPRESSCLUSTER cannot be executed from two or more WebManager simultaneously.
- ◆ If the WebManager is operated in the state that it cannot communicate with the connection destination, it may take a while until the control returns.
- ◆ If you move the cursor out of the browser in the state that the mouse pointer is displayed as a wristwatch or hourglass, the cursor may be back to an arrow.
- ◆ When going through the proxy server, configure the settings for the proxy server be able to relay the port number of the WebManager.
- ◆ When going through the reverse proxy server, the WebManager will not operate properly.
- ◆ When updating EXPRESSCLUSTER, close all running browsers. Clear the Java cache (not browser cache) and open browsers.
- ◆ When updating Java, close all running browsers. Clear the Java cache (not browser cache) and open browsers

## Notes on the Builder

- ◆ EXPRESSCLUSTER does not have the compatibility of the cluster configuration data with the following products.
  - The Builder of other than EXPRESSCLUSTER X 4.0 for Windows
  - The Builder for EXPRESSCLUSTER for Linux
  - The Builder of EXPRESSCLUSTER for Windows Value Edition
- ◆ Cluster configuration data created using a later version of this product cannot be used with this product.
- ◆ Cluster configuration data of EXPRESSCLUSTER X 1.0 / 2.0 / 2.1 / 3.0 / 3.1 / 3.2 / 3.3 / 4.0 for Windows can be used with this product.  
You can use such data by clicking **Import** from the **File** menu in the Builder.
- ◆ Closing the Web browser (by clicking **Exit** from the menu), the dialog box to confirm to save is displayed.



When you continue to edit, click the **Cancel** button.

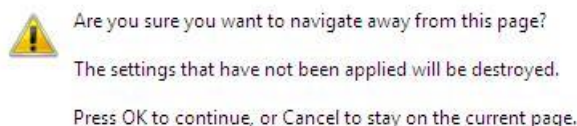
---

**Note:**

This dialog box is not displayed if JavaScript is disabled.

---

- ◆ Reloading the Web browser (by selecting Refresh from the menu or tool bar) , the dialog box to confirm to save is displayed.



When you continue to edit, click the **Cancel** button.

---

**Note:**

This dialog box is not displayed if JavaScript is disabled.

---

- ◆ When going through the reverse proxy server, the Builder will not operate properly.

## EXPRESSCLUSTER Disk Agent Service

Make sure not to stop the EXPRESSCLUSTER Disk Agent Service. This cannot be manually started once you stop. Restart the OS, and then restart the EXPRESSCLUSTER Disk Agent Service.

## Changing the cluster configuration data during mirroring

Make sure not to change the cluster configuration data during the mirroring process including initial mirror configuration. The driver may malfunction if the cluster configuration is changed.

## Returning the stand-by server to the cluster during mirror-disk activation

If the stand-by server is running while the cluster service (EXPRESSCLUSTER server service) is stopped and the mirror disk is activated, restart the stand-by server before starting the service and returning the stand-by server to the cluster. If the stand-by server is returned without being restarted, the information about mirror differences will be invalid and a mirror disk inconsistency will occur.

## Changing the configuration between the mirror disk and hybrid disk

To change the configuration so that the disk mirrored using a mirror disk resource will be mirrored using a hybrid disk resource, first delete the existing mirror disk resource from the configuration data, and then upload the data. Next, add a hybrid disk resource to the configuration data, and then upload it again. You can change a hybrid disk to a mirror disk in a similar way.

If you upload configuration data in which the existing resource has been replaced with a new one without deleting the existing resource as described above, the disk mirroring setting might not be changed properly, potentially resulting in a malfunction.

## chkdsk command and defragmentation

The `chkdsk` command or defragmentation to be executed on a switchable partition controlled by a disk resource or a data partition mirrored by a mirror disk resource must be executed on the server where the resource has already been started. Otherwise, the command or defragmentation cannot be executed due to access restriction.

When the `chkdsk` command is run in the restoration mode (`/f` option), stop the failover group and execute it while only the target disk resource/mirror disk resource is running. If not, and files or folders in the target partition are open, running the command. When there is a disk RW monitor resource which monitors the target partition, it is necessary to suspend this monitor resource.

## Index service

When you create a shared disk/mirror disk directory on the index service catalogue to make an index for the folders on the shared disk / mirror disk, it is necessary to configure the index service to be started manually and to be controlled from EXPRESSCLUSTER so that the index service starts after the shared disk / mirror disk is activated. If the index service is configured to start automatically, the index service opens the target volume, which leads to failure in mounting upon the following activation, resulting in failure in disk access from an application or explorer with the message telling the parameter is wrong.

## Issues with User Account Control (UAC) in a Windows Server 2012 or later environment

In a Windows Server 2012 or later environment, User Account Control (UAC) is enabled by default. When UAC is enabled, there are following issues.

### Monitor Resource

Following resource has issues with UAC.

### Oracle Monitor Resource

For the Oracle monitor resource, if you select **OS Authentication** for **Authentication Method** and then set any user other than those in the Administrators group as the monitor user, the Oracle monitoring processing will fail.

When you set **OS Authentication** in **Authentication Method**, the user to be set in **Monitor User** must belong to the Administrators group.

## Screen display of application resource / script resource

Since the processes started from the application resource or script resource of EXPRESSCLUSTER are executed in session 0, when you start a process having GUI, the **Interactive services dialog detection** pop-up menu is displayed. Unless you select **Show me the message**, GUI is not displayed.

## Environment in which the network interface card (NIC) is duplicated

In an environment in which the NIC is duplicated, NIC initialization at OS startup may take some time. If the cluster starts before the NIC is initialized, the starting of the kernel mode LAN heartbeat resource (lankhb) may fail. In such cases, the kernel mode LAN heartbeat resource cannot be restored to its normal status even if NIC initialization is completed. To restore the kernel mode LAN heartbeat resource, you must first suspend the cluster and then resume it.

In that environment, we recommend to delay startup of the cluster by following setting or command.

- ◆ Network Initialization Complete Wait Time Setting  
You can configure this setting in the **Timeout** tab of **Cluster Properties**. This setting will be enabled on all cluster servers. If NIC initialization is completed within timeout, the cluster service starts up.
- ◆ ARMDELAY command (armdelay.exe)  
You must execute this command on each cluster server. The cluster service starts up after the time that you set with the command from OS startup.

For more details of above setting and command, please refer to the *Reference Guide*.

## EXPRESSCLUSTER service login account

The EXPRESSCLUSTER service login account is set in **Local System Account**. If this account setting is changed, EXPRESSCLUSTER might not properly operate as a cluster.

## Monitoring the EXPRESSCLUSTER resident process

The EXPRESSCLUSTER resident process can be monitored by using software monitoring processes. However, recovery actions such as restarting a process when the process abnormally terminated must not be executed.

## Message receive monitor resource settings

- ◆ Error notification to message receive monitor resources can be done in any of three ways: using the `clprexec` command, BMC linkage, or linkage with the server management infrastructure.
- ◆ To use the `clprexec` command, use the relevant file stored on the EXPRESSCLUSTER CD. Use this method according to the OS and architecture of the notification-source server. The notification-source server must be able to communicate with the notification-destination server.
- ◆ To use BMC linkage, the BMC hardware and firmware must support the linkage function. For available BMCs, see "Servers supporting Express5800/A1080a and Express5800/A1080aA1040a series linkage" on page 56 in Chapter 3, "Installation requirements for EXPRESSCLUSTER" in this guide. This method requires communication between the IP address for management of the BMC and the IP address of the OS.

## JVM monitor resources

- ◆ When restarting the monitoring-target Java VM, you must first suspend JVM monitor resources or stop the cluster.
- ◆ When changing the JVM monitor resource settings, you must suspend and resume the cluster.
- ◆ JVM monitor resources do not support a delay warning for monitor resources.

## System monitor resources

- ◆ To change a setting, the cluster must be suspended.
- ◆ System monitor resources do not support a delay warning for monitor resources.
- ◆ If the date and time of the OS is changed during operation, the timing of analysis processing being performed at 10-minute intervals will change only once immediately after the date and time is changed. This will cause the following to occur; suspend and resume the cluster as necessary.
  - An error is not detected even when the time to be detected as abnormal elapses.
  - An error is detected before the time to be detected as abnormal elapses.
- ◆ Up to 26 disks that can be monitored by the disk resource monitor function at the same time.

## Event log output relating to linkage between mirror statistical information collection function and OS standard function

- The following error may be output to an application event log in the environment where the internal version is updated from 11.16 or earlier.

- Event ID: 1008  
Source: Perflib  
Message: The Open Procedure for service clpdiskperf in DLL <EXPRESSCLUSTER installation path>\bin\clpdiskperf.dll failed. Performance data for this service will not be available. The first four bytes (DWORD) of the Data section contains the error code.

If the linkage function for the mirror statistical information collection function and OS standard function is used, execute the following command at the Command Prompt to suppress this message.

```
>lodctr.exe <EXPRESSCLUSTER installation  
path>\perf\clpdiskperf.ini
```

When the linkage function is not used, even if this message is output, there is no problem in EXPRESSCLUSTER and performance monitor operations. If this message is frequently output, execute the following two commands at the Command Prompt to suppress this message.

```
> unloadctr.exe clpdiskperf  
  
> reg delete  
HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\clpdisk  
perf
```

- If the linkage function for the mirror statistical information collection function and OS standard function is enabled, the following error may be output in an application event log:

- Event ID: 4806  
Source: EXPRESSCLUSTER X  
Message: Cluster Disk Resource Performance Data can't be collected because a performance monitor is too numerous.

EXPRESSCLUSTER X 4.0 for Windows Getting Started Guide



When the linkage function is not used, even if this message is output, there is no problem in EXPRESSCLUSTER and performance monitor operations. If this message is frequently output, execute the following two commands at the Command Prompt to suppress this message.

```
> unloadctr.exe clpdiskperf  
  
> reg delete  
HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\clpdiskp  
erf
```

Refer to the following for the linkage function for the mirror statistical information collection function and OS standard function.

“Reference Guide”

Chapter 10, The system maintenance information

Mirror statistics information collection function

Linkage between the mirror statistics information collection function  
and OS standard functions

## Display of the Interactive services dialog detection pop-up menu

To allow the **Interactive services dialog detection** pop-up menu to be displayed by setting the **Allow to Interact with Desktop** of the application resource or script resource, the “Interactive Service Detection” service must have been started.

The startup of the “Interactive Service Detection” service with its default settings is invalid. Follow the procedure below to validate the service.

Reference site :

[http://msdn.microsoft.com/en-us/library/windows/desktop/ms683502\(v=vs.85\).aspx](http://msdn.microsoft.com/en-us/library/windows/desktop/ms683502(v=vs.85).aspx)

→ Using an Interactive Service

## Restoration from an AMI in an AWS environment

If the ENI ID of a primary network interface is set to the **ENI ID** of the AWS virtual ip resource or AWS Elastic IP resource, the AWS virtual ip resource or AWS Elastic IP resource setting is required to change when restoring data from an AMI.

If the ENI ID of a secondary network interface is set to the **ENI ID** of the AWS virtual ip resource or AWS Elastic IP resource, it is unnecessary to set the AWS virtual ip resource or AWS Elastic IP resource again because the same ENI ID is inherited by a detach/attach processing when restoring data from an AMI.

## Notes when changing the EXPRESSCLUSTER configuration

The section describes what happens when the configuration is changed after starting to use EXPRESSCLUSTER in the cluster configuration.

### Exclusive rule of group common properties

When the exclusive attribute of the exclusive rule is changed, the change is applied by suspending and resuming the cluster.

When a group is added to the exclusive rule whose exclusive attribute is set to Absolute, multiple groups of **Absolute** may start on the same server depending on the group startup status before suspending the cluster.

Exclusive control will be performed at the next group startup.

### Dependency between resource properties

When the dependency between resources has been changed, the change is applied by suspending and resuming the cluster.

If a change in the dependency between resources that requires the resources to be stopped during application is made, the startup status of the resources after the resume may not reflect the changed dependency.

Dependency control will be performed at the next group startup.

### Adding and deleting group resources

When you move a group resource to another group, follow the procedure shown below.

If this procedure is not followed, the cluster may not work normally.

Example) Moving fip1 (floating ip resource) from failover1 group to failover2 group

1. Delete fip1 from failover1.
2. Reflect the setting to the system.
3. Add fip1 to failover2.
4. Reflect the setting to the system.

# Notes on Upgrading EXPRESSCLUSTER

This section describes the notes on upgrading EXPRESSCLUSTER from X 3.3 (internal version: 11.35) to X 4.0 after starting a cluster operation.

## Management tool

The default management tool has been changed to Cluster WebUI. If you want to use the conventional WebManager as the management tool, click **WebManager** of Cluster WebUI or specify “http://management IP address of management group or actual IP address:port number of the server in which EXPRESSCLUSTER Server is installed/main.htm” in the address bar of a web browser.

## Functions Removed in X 4.0

The following functions were used in X3.3 (internal version: 11.35), but have been removed in X 4.0.

- ◆ WebManager Mobile
- ◆ OfficeScan CL monitor resource
- ◆ OfficeScan SV monitor resource
- ◆ OracleAS monitor resource

## Removed Parameters

Among the parameters that can be set by using the Builder, the X 3.3 (internal version: 11.35) compatible parameters in the following table have been removed in X 4.0.

Parameters	default values of the X 3.3
<b>Cluster Properties</b>	
<b>WebManager Tab</b>	
Enable WebManager Mobile Connection	Off
<b>WebManager Mobile Password</b>	
Password for Operation	-
Password for Reference	-
<b>JVM Monitor Resource Properties</b>	
<b>Monitor (special) Tab</b>	
<b>Memory Tab (when Oracle Java is selected for JVM type)</b>	
Monitor Virtual Memory Usage	2048 megabytes
<b>Memory Tab (when Oracle Java(usage monitoring) is selected for JVM Type)</b>	
Monitor Virtual Memory Usage	2048 megabytes
<b>User Space Monitor Resource Properties</b>	
<b>Monitor (special) Tab</b>	
Use Heartbeat Interval/Timeout	On

## Changed Default Values

Among the parameters that can be set by using the Builder, the following default values of the X 3.3 (internal version: 11.35) compatible parameters have been changed in X 4.0.

- ◆ The default value of the following parameters will be changed after upgrading EXPRESSCLUSTER from the previous version to the target version or later.
- ◆ If you want to keep using the "default values of the X 3.3", you have to change these parameters to this value after upgrading EXPRESSCLUSTER.
- ◆ If you have changed the parameters from "default values of the X 3.3", the setting values of these parameters will not be changed. Therefore you do not have to change these parameters.

Parameters	default values of the X 3.3	default values of the X 4.0	Remarks
<b>Cluster Properties</b>			
<b>JVM monitor Tab</b>			
Maximum Java Heap Size	7 megabytes	16 megabytes	
<b>Extension Tab</b>			
Failover Count Method	Cluster	Server	
<b>Resource Common Properties</b>			
<b>Recovery Operation Tab</b>			
Failover Threshold	Set as much as the number of the servers	1 time	This was also changed because the default value of <b>Cluster Properties &gt; Expand tab &gt; Unit for Counting Failover Occurrences</b> was changed.
<b>Application Resource Properties</b>			
<b>Dependency Tab</b>			
Follow the default dependence	On <ul style="list-style-type: none"> <li>· CIFS resource</li> <li>· disk resource</li> <li>· floating ip resource</li> <li>· hybrid disk resource</li> <li>· mirror disk resource</li> <li>· NAS resource</li> <li>· print spooler resource</li> <li>· registry synchronization resource</li> <li>· virtual computer name resource</li> <li>· virtual IP resource</li> <li>· AWS elastic ip resource</li> </ul>	On <ul style="list-style-type: none"> <li>· CIFS resource</li> <li>· disk resource</li> <li>· floating ip resource</li> <li>· hybrid disk resource</li> <li>· mirror disk resource</li> <li>· NAS resource</li> <li>· print spooler resource</li> <li>· registry synchronization resource</li> <li>· virtual computer name resource</li> <li>· virtual IP resource</li> <li>· AWS elastic ip resource</li> </ul>	

Parameters		default values of the X 3.3	default values of the X 4.0	Remarks
		<ul style="list-style-type: none"> <li>· AWS virtual ip resource</li> <li>· Azure probe port resource</li> </ul>	<ul style="list-style-type: none"> <li>· AWS virtual ip resource</li> <li>· AWS DNS resource</li> <li>· Azure probe port resource</li> <li>· Azure DNS resource</li> </ul>	
<b>Registry Synchronization Resource Properties</b>				
<b>Dependency Tab</b>				
	Follow the default dependence	On <ul style="list-style-type: none"> <li>· CIFS resource</li> <li>· disk resource</li> <li>· floating ip resource</li> <li>· hybrid disk resource</li> <li>· mirror disk resource</li> <li>· NAS resource</li> <li>· print spooler resource</li> <li>· virtual computer name resource</li> <li>· virtual IP resource</li> <li>· AWS elastic ip resource</li> <li>· AWS virtual ip resource</li> <li>· Azure probe port resource</li> </ul>	On <ul style="list-style-type: none"> <li>· CIFS resource</li> <li>· disk resource</li> <li>· floating ip resource</li> <li>· hybrid disk resource</li> <li>· mirror disk resource</li> <li>· NAS resource</li> <li>· print spooler resource</li> <li>· virtual computer name resource</li> <li>· virtual IP resource</li> <li>· AWS elastic ip resource</li> <li>· AWS virtual ip resource</li> <li>· AWS DNS resource</li> <li>· Azure probe port resource</li> <li>· Azure DNS resource</li> </ul>	
<b>Script Resource Properties</b>				
<b>Dependency Tab</b>				
	Follow the default dependence	On <ul style="list-style-type: none"> <li>· CIFS resource</li> <li>· disk resource</li> <li>· floating ip resource</li> <li>· hybrid disk resource</li> <li>· mirror disk resource</li> <li>· NAS resource</li> <li>· print spooler resource</li> <li>· registry synchronization resource</li> <li>· virtual computer name</li> </ul>	On <ul style="list-style-type: none"> <li>· CIFS resource</li> <li>· disk resource</li> <li>· floating ip resource</li> <li>· hybrid disk resource</li> <li>· mirror disk resource</li> <li>· NAS resource</li> <li>· print spooler resource</li> <li>· registry synchronization resource</li> <li>· virtual computer name</li> </ul>	

Parameters		default values of the X 3.3	default values of the X 4.0	Remarks
		resource	resource	
		<ul style="list-style-type: none"> <li>virtual IP resource</li> <li>AWS elastic ip resource</li> <li>AWS virtual ip resource</li> <li>Azure probe port resource</li> </ul>	<ul style="list-style-type: none"> <li>virtual IP resource</li> <li>AWS elastic ip resource</li> <li>AWS virtual ip resource</li> <li>AWS DNS resource</li> <li>Azure probe port resource</li> <li>Azure DNS resource</li> </ul>	
<b>Service Resource Properties</b>				
<b>Dependency Tab</b>				
	Follow the default dependence	On <ul style="list-style-type: none"> <li>CIFS resource</li> <li>disk resource</li> <li>floating ip resource</li> <li>hybrid disk resource</li> <li>mirror disk resource</li> <li>NAS resource</li> <li>print spooler resource</li> <li>registry synchronization resource</li> <li>virtual computer name resource</li> <li>virtual IP resource</li> <li>AWS elastic ip resource</li> <li>AWS virtual ip resource</li> <li>Azure probe port resource</li> </ul>	On <ul style="list-style-type: none"> <li>CIFS resource</li> <li>disk resource</li> <li>floating ip resource</li> <li>hybrid disk resource</li> <li>mirror disk resource</li> <li>NAS resource</li> <li>print spooler resource</li> <li>registry synchronization resource</li> <li>virtual computer name resource</li> <li>virtual IP resource</li> <li>AWS elastic ip resource</li> <li>AWS virtual ip resource</li> <li>AWS DNS resource</li> <li>Azure probe port resource</li> <li>Azure DNS resource</li> </ul>	
<b>CIFS Resource Properties</b>				
<b>Details Tab</b>				
	Errors in restoring file share setting are treated as activity failure	On	Off	
<b>NAS Resource Properties</b>				
<b>Dependency Tab</b>				
	Follow the default dependence	On <ul style="list-style-type: none"> <li>floating ip resource</li> <li>virtual IP resource</li> </ul>	On <ul style="list-style-type: none"> <li>floating ip resource</li> <li>virtual IP resource</li> </ul>	

Parameters		default values of the X 3.3	default values of the X 4.0	Remarks
		<ul style="list-style-type: none"> <li>· AWS elastic ip resource</li> <li>· AWS virtual ip resource</li> <li>· Azure probe port resource</li> </ul>	<ul style="list-style-type: none"> <li>· AWS elastic ip resource</li> <li>· AWS virtual ip resource</li> <li>· AWS DNS resource</li> <li>· Azure probe port resource</li> <li>· Azure DNS resource</li> </ul>	
<b>Monitor Resource Common Properties</b>				
<b>Recovery Operation Tab</b>				
	Maximum Failover Count	Set as much as the number of the servers	1 time	This was also changed because the default value of <b>Cluster Properties &gt; Expand tab &gt; Unit for Counting Failover Occurrences</b> was changed.
<b>Application Monitor Resource Properties</b>				
<b>Monitor (common) Tab</b>				
	Wait Time to Start Monitoring	0 seconds	3 seconds	
	Do Not Retry at Timeout Occurrence	Off	On	
	Do not Execute Recovery Action at Timeout Occurrence	Off	On	
<b>Floating IP Monitor Resource Properties</b>				
<b>Monitor (common) Tab</b>				
	Timeout	60 seconds	180 seconds	
	Do Not Retry at Timeout Occurrence	Off	On	
	Do not Execute Recovery Action at Timeout Occurrence	Off	On	
<b>NIC Link Up/Down Monitor Resource Properties</b>				
<b>Monitor (common) Tab</b>				
	Timeout	60 seconds	180 seconds	
	Do Not Retry at Timeout Occurrence	Off	On	
	Do not Execute Recovery Action at Timeout Occurrence	Off	On	
<b>Registry Synchronization Monitor Resource Properties</b>				
<b>Monitor (common) Tab</b>				
	Do Not Retry at Timeout Occurrence	Off	On	
	Do not Execute Recovery Action at Timeout Occurrence	Off	On	

Parameters	default values of the X 3.3	default values of the X 4.0	Remarks
<b>Service Monitor Resource Properties</b>			
<b>Monitor (common) Tab</b>			
Wait Time to Start Monitoring	0 seconds	3 seconds	
Do Not Retry at Timeout Occurrence	Off	On	
Do not Execute Recovery Action at Timeout Occurrence	Off	On	
<b>Print Spooler Monitor Resource Properties</b>			
<b>Monitor (common) Tab</b>			
Do Not Retry at Timeout Occurrence	Off	On	
Do not Execute Recovery Action at Timeout Occurrence	Off	On	
<b>Virtual Computer Name Monitor Resource Properties</b>			
<b>Monitor (common) Tab</b>			
Timeout	60 seconds	180 seconds	
Do Not Retry at Timeout Occurrence	Off	On	
Do not Execute Recovery Action at Timeout Occurrence	Off	On	
<b>Virtual IP Monitor Resource Properties</b>			
<b>Monitor (common) Tab</b>			
Timeout	60 seconds	180 seconds	
Do Not Retry at Timeout Occurrence	Off	On	
Do not Execute Recovery Action at Timeout Occurrence	Off	On	
<b>NAS Monitor Resource Properties</b>			
<b>Monitor (common) Tab</b>			
Timeout	60 seconds	180 seconds	
Do Not Retry at Timeout Occurrence	Off	On	
Do not Execute Recovery Action at Timeout Occurrence	Off	On	
<b>Custom Monitor Resource Properties</b>			
<b>Monitor (common) Tab</b>			
Wait Time to Start Monitoring	0 seconds	3 seconds	
<b>Process Name Monitor Properties</b>			
<b>Monitor (common) Tab</b>			
Wait Time to Start Monitoring	0 seconds	3 seconds	
Do Not Retry at Timeout Occurrence	Off	On	
Do not Execute Recovery Action at Timeout Occurrence	Off	On	
<b>SQL Server Monitor Resource</b>			



Parameters	default values of the X 3.3	default values of the X 4.0	Remarks
<b>Properties</b>			
<b>Monitor (special) Tab</b>			
ODBC Driver Name	SQL Native Client	ODBC Driver 13 for SQL Server	
<b>Weblogic Monitor Resource Properties</b>			
<b>Monitor (special) Tab</b>			
Install Path	C:\bea\weblogic92	C:\Oracle\Middleware\ Oracle_Home\wlserver	
<b>JVM Monitor Resource Properties</b>			
<b>Monitor (common) Tab</b>			
Timeout	120 seconds	180 seconds	
<b>Dynamic DNS Monitor Resource Properties</b>			
<b>Monitor (common) Tab</b>			
Timeout	120 seconds	180 seconds	
Do Not Retry at Timeout Occurrence	Off	On	
Do not Execute Recovery Action at Timeout Occurrence	Off	On	
<b>AWS elastic ip Monitor Resource Properties</b>			
<b>Monitor (common) Tab</b>			
Timeout	100 seconds	180 seconds	
Do Not Retry at Timeout Occurrence	Off	On	
Do not Execute Recovery Action at Timeout Occurrence	Off	On	
<b>AWS virtual ip Monitor Resource Properties</b>			
<b>Monitor (common) Tab</b>			
Timeout	100 seconds	180 seconds	
Do Not Retry at Timeout Occurrence	Off	On	
Do not Execute Recovery Action at Timeout Occurrence	Off	On	
<b>AWS AZ Monitor Resource Properties</b>			
<b>Monitor (common) Tab</b>			
Timeout	100 seconds	180 seconds	
Do Not Retry at Timeout Occurrence	Off	On	
Do not Execute Recovery Action at Timeout Occurrence	Off	On	
<b>Azure probe port Monitor Resource Properties</b>			
<b>Monitor (common) Tab</b>			
Timeout	100 seconds	180 seconds	
Do Not Retry at Timeout Occurrence	Off	On	
Do not Execute Recovery Action at Timeout Occurrence	Off	On	

Parameters	default values of the X 3.3	default values of the X 4.0	Remarks
Azure load balance Monitor Resource Properties			
Monitor (common) Tab			
Timeout	100 seconds	180 seconds	
Do Not Retry at Timeout Occurrence	Off	On	
Do not Execute Recovery Action at Timeout Occurrence	Off	On	

## Moved Parameters

Among the parameters that can be set by using the Builder, the locations of the following X 3.3 (internal version: 11.35) compatible parameters have been changed in X 4.0.

Parameter location in X 3.3	Parameter location in X 4.0
[Cluster Properties] – [Recovery Tab] – [Max Reboot Count]	[Cluster Properties] – [Extension Tab] – [Max Reboot Count]
[Cluster Properties] – [Recovery Tab] – [Max Reboot Count Reset Time]	[Cluster Properties] – [Extension Tab] – [Max Reboot Count Reset Time]
[Cluster Properties] – [Recovery Tab] – [Use Forced Stop]	[Cluster Properties] – [Extension Tab] – [Use Forced Stop]
[Cluster Properties] – [Recovery Tab] – [Forced Stop Action]	[Cluster Properties] – [Extension Tab] – [Forced Stop Action]
[Cluster Properties] – [Recovery Tab] – [Forced Stop Timeout]	[Cluster Properties] – [Extension Tab] – [Forced Stop Timeout]
[Cluster Properties] – [Recovery Tab] – [Virtual Machine Forced Stop Setting]	[Cluster Properties] – [Extension Tab] – [Virtual Machine Forced Stop Setting]
[Cluster Properties] – [Recovery Tab] – [Execute Script for Forced Stop]	[Cluster Properties] – [Extension Tab] – [Execute Script for Forced Stop]
[Cluster Properties] – [Power Saving Tab] – [Use CPU Frequency Control]	[Cluster Properties] – [Extension Tab] – [Use CPU Frequency Control]
[Cluster Properties] – [Auto Recovery Tab] – [Auto Return]	[Cluster Properties] – [Extension Tab] – [Auto Return]
[Group Properties] – [Attribute Tab] – [Failover Exclusive Attribute]	[Group Common Properties] – [Exclusion Tab]

## Compatibility with old versions

### Compatibility with EXPRESSCLUSTER X 1.0/2.0/2.1/3.0/3.1/3.2/3.3

The cluster configuration information created in Builder of X 1.0/2.0/2.1/3.0/3.1/3.2/3.3 can be used in X 4.0 or later. Since the type of failover destination server selection upon failure detection of group resource / monitor resource is the stable server which is the default, what is selected for failover destination in X 2.0 or later may differ from that of X 1.0 for the configuration of three nodes or more.

If the stable server is configured as failover destination and there are multiple failover destinations, a server with no error will be given a higher priority when a failover takes place. On the other hand, with X 1.0, since the server configured to have the highest priority among the movable servers is the failover destination, failback to the server where the error occurred in the first place takes place, which can result in failure to failing over to the third server.

For the reason described above, it is generally recommended to configure the stable server as failover destination. However if the same behavior as X 1.0 is required, change the failover destination select **Maximum Propriety Server** in the **Settings** tab of the properties in each resource.

### Compatibility with EXPRESSCLUSTER Ver8.0 or earlier

To use the following functions, it is required to set the cluster name, the server name and the group name according to the naming conventions of the existing versions

- ◆ EXPRESSCLUSTER client
- ◆ Function to work together with NEC ESMPRO/AC
- ◆ Function to work together with NEC ESMPRO/SM
- ◆ Virtual computer resource name
- ◆ Compatible API
- ◆ Compatible command

Naming conventions of the versions 8.0 or earlier are as follows:

- ◆ Cluster name
  - Up to 15 characters
  - Characters that can be used are alphanumeric characters, hyphens (-) and underscores (\_).
  - Do not specify a DOS I/O device such as PRN.
  - Not case-sensitive
- ◆ Server name
  - Up to 15 characters
  - Characters that can be used are alphanumeric characters, hyphens (-) and underscores (\_).
  - Not case-sensitive
- ◆ Group name
  - Up to 15 characters
  - Characters that can be used are alphanumeric characters, hyphens (-) and underscores (\_).
  - Do not specify a DOS I/O device such as PRN.
  - Not case-sensitive

## Compatible API

Compatible APIs indicates those that can be used with EXPRESSCLUSTER Ver8.0 and earlier. They can be used with EXPRESSCLUSTER X, but they have the following restrictions:

Only the resources below are supported. Even though other resources are set, they cannot be referred by using compatible APIs.

- Disk resource
- Mirror disk resource
- Virtual computer name resource
- Virtual IP resource
- Print spooler resource

It is required to set the cluster name, the server name and the group name by following the naming rules of the existing versions. If names that are not allowed by the rules are specified, they cannot be referred by using compatible APIs.

Compatible APIs cannot be used by using the resource name specified by the Builder.

Timings of cluster events occurrence is not completely compatible. The types of events are the same, but the number and order of events to be reported may be different from those of the existing versions.

If a compatible API is used with the resident process, when stopping the EXPRESSCLUSTER Server service and rebooting it, it is required to run “ArmTerminateApi” and then “ArminitializeApi” and initialize the compatible API again. As a rule, set the processes to start or stop by using the start or stop scripts of the script resources.

Ver3.0 compatible I/F cannot be used.

## Client API

Client APIs indicate those that can be used with EXPRESSCLUSTER Ver8.0 and earlier. They can be used with EXPRESSCLUSTER X, but they have the following restrictions:

When suspending and resuming a cluster after its configuration is changed, it is necessary to restart the [EXPRESSCLUSTER Old API Support] service.

When starting the cluster server, it is necessary to restart the [EXPRESSCLUSTER Old API Support] service or to tune the polling interval.

## Script files

When you port a script file used in EXPRESSCLUSTER Ver8.0 or earlier, change the first “ARMS\_” of the environment variable name to “CLP\_”.

Example) IF "%ARMS\_EVENT%" == "START" GOTO NORMAL

↓

IF "%CLP\_EVENT%" == "START" GOTO NORMAL



# Appendix

This section covers:

- Appendix A. Glossary..... 129
- Appendix B. Index..... 131





## Appendix A. Glossary

<b>Active server</b>	A server that is running for an application set. (Related term: Standby server)
<b>Cluster partition</b>	A partition on a mirror disk. Used for managing mirror disks. (Related term: Disk heartbeat partition)
<b>Cluster shutdown</b>	To shut down an entire cluster system (all servers that configure a cluster system).
<b>Cluster system</b>	Multiple computers are connected via a LAN (or other network) and behave as if it were a single system.
<b>Data partition</b>	A local disk that can be used as a shared disk for switchable partition. Data partition for mirror disks. (Related term: Cluster partition)
<b>Disk heartbeat partition</b>	A partition used for heartbeat communication in a shared disk type cluster.
<b>Failover</b>	The process of a standby server taking over the group of resources that the active server previously was handling due to error detection.
<b>Failback</b>	A process of returning an application back to an active server after an application fails over to another server.
<b>Failover group</b>	A group of cluster resources and attributes required to execute an application.
<b>Failover policy</b>	A priority list of servers that a group can fail over to.
<b>Floating IP address</b>	Clients can transparently switch one server from another when a failover occurs. Any unassigned IP address that has the same network address that a cluster server belongs to can be used as a floating address.
<b>Heartbeat</b>	Signals that servers in a cluster send to each other to detect a failure in a cluster. (Related terms: Interconnect, Network partition)
<b>Interconnect</b>	A dedicated communication path for server-to-server communication in a cluster. (Related terms: Private LAN, Public LAN)
<b>Management client</b>	Any machine that uses the Cluster WebUI / WebManager to access and manage a cluster system.
<b>Master server</b>	The server displayed at the top of <b>Master Server</b> in <b>Server Common Properties</b> of the Builder
<b>Mirror connect</b>	LAN used for data mirroring in a data mirror type cluster. Mirror connect can be used with primary interconnect.

<b>Mirror disk type cluster</b>	A cluster system that does not use a shared disk. Local disks of the servers are mirrored.
<b>Moving failover group</b>	Moving an application from an active server to a standby server by a user.
<b>Network partition</b>	All heartbeat is lost and the network between servers is partitioned. (Related terms: Interconnect, Heartbeat)
<b>Node</b>	A server that is part of a cluster in a cluster system. In networking terminology, it refers to devices, including computers and routers, that can transmit, receive, or process signals.
<b>Private LAN</b>	LAN in which only servers configured in a clustered system are connected. (Related terms: Interconnect, Public LAN)
<b>Primary (server)</b>	A server that is the main server for a failover group. (Related term: Secondary server)
<b>Public LAN</b>	A communication channel between clients and servers. (Related terms: Interconnect, Private LAN)
<b>Startup attribute</b>	A failover group attribute that determines whether a failover group should be started up automatically or manually when a cluster is started.
<b>Shared disk</b>	A disk that multiple servers can access.
<b>Shared disk type cluster</b>	A cluster system that uses one or more shared disks.
<b>Switchable partition</b>	A disk partition connected to multiple computers and is switchable among computers. (Related terms: Disk heartbeat partition)
<b>Secondary server</b>	A destination server where a failover group fails over to during normal operations. (Related term: Primary server)
<b>Server Group</b>	A group of servers connected to the same network or the shared disk device
<b>Standby server</b>	A server that is not an active server. (Related term: Active server)
<b>Virtual IP address</b>	IP address used to configure a remote cluster.

# Appendix B. Index

## A

- access permissions, 93
- access restriction for an HBA, 95
- AMI, 113
- application monitoring, 36
- avoiding insufficient ports, 92
- AWS AZ monitor resource, 65
- AWS DNS monitor resource, 65, 104
- AWS DNS resource, 65, 103
- AWS elastic IP monitor resource, 65
- AWS elastic ip resource, 65, 103
- AWS environment, 113
- AWS environment, 95
- AWS virtual IP monitor resource, 65
- AWS virtual ip resource, 65, 103
- Azure DNS monitor resource, 66
- Azure DNS resource, 66, 99, 104
- Azure load balance monitor resource, 66, 104
- Azure probe port monitor resource, 66
- Azure probe port resource, 66, 99, 104

## B

- browsers, 68, 69, 70, 71
- Builder, 69, 108

## C

- changed default values, 116
- chkdsk command, 109
- Client API, 125
- clock synchronization, 92
- cluster object, 46
- cluster shutdown, 106
- cluster shutdown reboot, 106
- cluster system, 16
- Cluster WebUI, 68
- Coexistence with the network load balancing function, 105
- communication port number, 87
- communication port numbers, 91
- Compatibility with EXPRESSCLUSTER Ver8.0 or earlier, 124
- Compatible API, 125
- Connector for SAP, 67
- Corrected information, 77

## D

- data consistency, 85
- defragmentation, 109
- delay warning rate, 101
- dependency, 114
- detectable and non-detectable errors, 37
- disk size, 58, 68, 69, 70, 71
- Display of interactive services dialog detection popup menu, 113
- double-byte character set, 102

## E

- error detection, 15, 24
- error monitoring, 35
- ESMPRO/AC, 93
- exclusive rule, 114
- executable format file, 106
- EXPRESSCLUSTER, 33, 34
- EXPRESSCLUSTER Disk Agent Service, 108

## F

- failover, 27, 33, 39
- failure monitoring, 32
- file system, 87
- final action, 101

## G

- group resource, 114
- group resource, 101
- group resources, 47

## H

- HA cluster, 17
- hardware, 56
- hardware configuration, 41, 42
- Hardware configuration, 44
- Hardware requirements for hybrid disk, 82
- Hardware requirements for mirror disk, 82
- hardware requirements for shared disk, 83
- heartbeat resource, 47, 101
- history file, 84
- hybrid disk, 92

## I

- IAM settings, 95
- Index service, 109
- inheriting applications, 27
- inheriting cluster resources, 26
- inheriting data, 26
- inheriting IP addresses, 27
- integrated WebManager, 102
- internal monitoring, 37
- ipmiutil, 94
- IPv6 address, 83

## J

- Java runtime environment, 69, 70, 71
- JVM monitor, 61
- JVM monitor resource, 85, 102, 112

## L

- limitations during the recovery operation, 106

### M

- Mail reporting, 95
- management tool, 115
- memory size, 58, 68, 69, 70, 71
- Message receive monitor resource, 111
- mirror disk, 92
- modules, 34
- monitor resources, 49
- monitorable and non-monitorable errors, 37
- moved parameters, 123
- multi boot, 85

### N

- network configuration, 83
- network partition problem, 25
- network partition resolution resource, 47
- network settings, 93
- network warning light, 86

### O

- operating systems, 57, 68, 69, 70, 71
- OS startup time, 93

### P

- PostgreSQL monitor resource, 103

### R

- recovery from network partition status, 107
- recovery operation when a service fails, 105

- reload interval, 101
- removed functions, 115
- removed parameters, 115
- resource, 33, 47

### S

- script file, 106
- Server Core, 95
- server monitoring, 36
- Servers supporting Express5800/A1080a and Express5800/A1080aA1040a series linkage, 56
- shared disk, 92
- shutdown of individual server, 106
- shutdown reboot of individual server, 106
- single point of failure, 28
- software configuration, 33, 35
- specifications, 56
- Supported application of monitoring option, 58
- system configuration, 21
- system monitor resource, 103, 112

### T

- time synchronization, 95
- TUR, 101

### W

- WebManager, 70, 71, 107
- write function, 84