

# **ExpressCluster<sup>®</sup> X 3.1 *for Linux***

## **Installation and Configuration Guide**

12/10/2012

6th Edition



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## Revision History

Edition	Revised Date	Description
First	10/11/2011	New manual
2nd	11/30/2011	Corresponds to the internal version 3.1.1-1.
3rd	3/31/2012	Corresponds to the internal version 3.1.3-1.
4th	6/30/2012	Corresponds to the internal version 3.1.4-1.
5th	9/30/2012	Corresponds to the internal version 3.1.5-1.
6th	12/10/2012	Corresponds to the internal version 3.1.7-1.

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# Preface

## Who Should Use This Guide

The *Installation and Configuration Guide* is intended for system engineers and administrators who want to build, operate, and maintain a cluster system. Instructions for designing, installing, and configuring a cluster system with ExpressCluster are covered in this guide.

## How This Guide is Organized

<b>Section I</b>	<b>Configuring a cluster system</b> Determines cluster hardware configuration required before installing ExpressCluster and how to create the cluster configuration data with the ExpressCluster X Builder before installing ExpressCluster.
<b>Chapter 1</b>	<b>Determining a system configuration</b> Provides instructions for how to verify system requirements and determine the system configuration.
<b>Chapter 2</b>	<b>Configuring a cluster system</b> Helps you understand how to configure a cluster system.
<b>Section II</b>	<b>Installing ExpressCluster</b> Install ExpressCluster to the server machine and configure a cluster system using the cluster configuration data that you have created in Section I. Then run the operation tests and verify if the system operates successfully.
<b>Chapter 3</b>	<b>Installing ExpressCluster</b> Provides instructions for how to install ExpressCluster.
<b>Chapter 4</b>	<b>Registering the license</b> Provides instructions for how to register the license.
<b>Chapter 5</b>	<b>Creating the cluster configuration data</b> Provides instructions for how to create the cluster configuration data with the ExpressCluster X Builder.
<b>Chapter 6</b>	<b>Verifying a cluster system</b> Verify if the cluster system that you have configured operates successfully.
<b>Chapter 7</b>	<b>Modifying the cluster configuration data</b> Provides instructions for how to modify the cluster configuration data.
<b>Section III</b>	<b>Evaluation before operating a cluster system</b> Evaluate the system before start operating the cluster. Verify the required settings after checking the behavior of the cluster system. Instruction on how to uninstall and reinstall ExpressCluster is provided as well.
<b>Chapter 8</b>	<b>Verifying operation</b> Run the pseudo-failure test and adjust the parameters.
<b>Chapter 9</b>	<b>Preparing to operate a cluster system</b> Provides information on what you need to consider before actually start operating ExpressCluster.
<b>Chapter 10</b>	<b>Uninstalling and reinstalling ExpressCluster</b> Provides instructions for how to uninstall and reinstall ExpressCluster.
<b>Appendix A</b>	<b>Troubleshooting</b>
<b>Appendix B</b>	<b>Glossary</b>
<b>Appendix C</b>	<b>Index</b>

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## ExpressCluster X Documentation Set

The ExpressCluster X manuals consist of the following five guides. The title and purpose of each guide is described below:

### **Getting Started Guide**

This guide is intended for all users. The guide covers topics such as product overview, system requirements, and known problems.

### **Installation and Configuration Guide**

This guide is intended for system engineers and administrators who want to build, operate, and maintain a cluster system. Instructions for designing, installing, and configuring a cluster system with ExpressCluster are covered in this guide.

### **Reference Guide**

This guide is intended for system administrators. The guide covers topics such as how to operate ExpressCluster, function of each module, maintenance-related information, and troubleshooting. The guide is supplement to the *Installation and Configuration Guide*.

### **ExpressCluster X Integrated WebManager Administrator's Guide**

This guide is intended for system administrators who manage cluster system using ExpressCluster with ExpressCluster Integrated WebManager and for system engineers who introduce the Integrated WebManager. In this guide, details on required items for introducing the cluster system using the Integrated WebManager are explained in accordance with the actual procedures.

### **ExpressCluster X WebManager Mobile Administrator's Guide**

This guide is intended for system administrators who manage cluster system using ExpressCluster with ExpressCluster WebManager Mobile and for system engineers who introduce the WebManager Mobile. In this guide, details on those items required for introducing the cluster system using the WebManager Mobile are explained in accordance with the actual procedures.

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## Conventions

In this guide, **Note**, **Important**, **Related Information** are used as follows:

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**Note:**

Used when the information given is important, but not related to the data loss and damage to the system and machine.

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**Important:**

Used when the information given is necessary to avoid the data loss and damage to the system and machine.

---

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**Related Information:**

Used to describe the location of the information given at the reference destination.

---

The following conventions are used in this guide.

Convention	Usage	Example
<b>Bold</b>	Indicates graphical objects, such as fields, list boxes, menu selections, buttons, labels, icons, etc.	In <b>User Name</b> , type your name. On the <b>File</b> menu, click <b>Open Database</b> .
Angled bracket within the command line	Indicates that the value specified inside of the angled bracket can be omitted.	<code>clpstat -s[-h host_name]</code>
#	Prompt to indicate that a Linux user has logged on as root user.	<code># clpcl -s -a</code>
Monospace (courier)	Indicates path names, commands, system output (message, prompt, etc), directory, file names, functions and parameters.	<code>/Linux/3.0/eng/server/</code>
<b>Monospace bold</b> (courier)	Indicates the value that a user actually enters from a command line.	Enter the following: <code># clpcl -s -a</code>
<i>Monospace italic</i> (courier)	Indicates that users should replace italicized part with values that they are actually working with.	<code>rpm -i expressclsbuilder -&lt;version_number&gt;- &lt;release_number&gt;.i686.rpm</code>

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## Contacting NEC

For the latest product information, visit our website below:

<http://www.nec.com/global/prod/expresscluster/>

# **Section I      Configuring a cluster system**

Before installing ExpressCluster, it is important to plan your cluster system considering the hardware configuration and the operation requirements and needs. This section describes how to determine the hardware configuration required before installing ExpressCluster and how to create the cluster configuration data with the ExpressCluster X Builder.

- Chapter 1    Determining a system configuration
- Chapter 2    Configuring a cluster system





# Chapter 1      **Determining a system configuration**

This chapter provides instructions for determining the cluster system configuration that uses ExpressCluster.

This chapter covers:

- Steps from configuring a cluster system to installing ExpressCluster ..... 18
- What is ExpressCluster? ..... 19
- Planning system configuration ..... 21
- Checking system requirements for each ExpressCluster module ..... 30
- Example of ExpressCluster (main module) hardware configuration ..... 32
- Verifying system requirements for the WebManager ..... 33
- Determining a hardware configuration ..... 34
- Settings after configuring hardware ..... 35

## Steps from configuring a cluster system to installing ExpressCluster

Before you set up a cluster system that uses ExpressCluster, you should carefully plan the cluster system with due consideration for factors such as hardware requirements, software to be used, and the way the system is used. When you have built the cluster, check to see if the cluster system is successfully set up before you start its operation.

This guide explains how to create a cluster system with ExpressCluster through step-by-step instructions. Read each chapter by actually executing the procedures to install the cluster system. Following is the steps to take from designing the cluster system to operating ExpressCluster:

The following is the procedure for configuring a cluster system to run an operation test:

### **Configuring a cluster system** (Section I)

Prepare for installing ExpressCluster. Determine the hardware configuration and the setting information of a cluster system to be constructed.

Step 1     Determining a system configuration (Chapter 1)

Step 2     Configuring a cluster system (Chapter 2)

### **Installing and configuring ExpressCluster X** (Section II)

Install ExpressCluster to server machines, create a configuration data file by using setting information created on section I, and construct a cluster. After that, verify that a cluster system operates normally.

Step 3     Installing ExpressCluster (Chapter 3)

Step 4     Registering the license (Chapter 4)

Step 5     Creating the cluster configuration data (Chapter 5)

Step 6     Verifying a cluster system (Chapter 6)

Step 7     Modifying the cluster configuration data (Chapter 7)

### **Evaluation before operating a cluster system** (Section III)

Perform an evaluation required before starting the ExpressCluster operation. Test the operations of a constructed cluster system, and then check what should be checked before starting the ExpressCluster operation. On the last part of this section, how to uninstall and reinstall ExpressCluster is described.

Step 8     Verifying operation (Chapter 8)

Step 9     Preparing to operate a cluster system (Chapter 9)

Step 10    Uninstalling and reinstalling ExpressCluster (Chapter 10)

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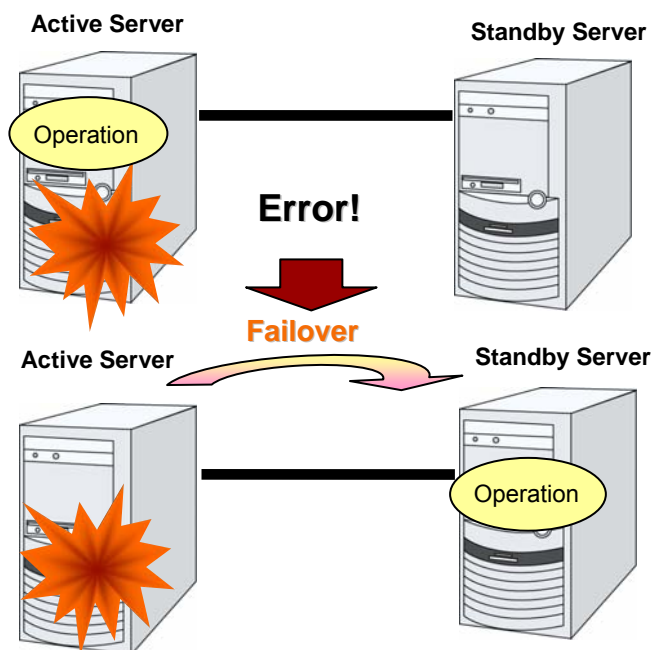
### **Related Information:**

Refer to the *Reference Guide* as you need when operating ExpressCluster by following the procedures introduced in this guide. See the *Getting Started Guide* for installation requirements.

---

## What is ExpressCluster?

ExpressCluster is software that enhances availability and expandability of systems by a redundant (clustered) system configuration. The application services running on the active server are automatically taken over to the standby server when an error occurs on the active server.



The following can be achieved by installing a cluster system that uses ExpressCluster.

- ◆ High availability

The down time is minimized by automatically failing over the applications and services to a “healthy” server when one of the servers which configure a cluster stops.

- ◆ High expandability

An expandable database platform can be provided by supporting a parallel database up to 32 servers.

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**Related Information:**

For details on ExpressCluster, refer to Section I “Introducing ExpressCluster” in the *Getting Started Guide*.

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## ExpressCluster modules

ExpressCluster consists of following three modules:

- ◆ **ExpressCluster Server**

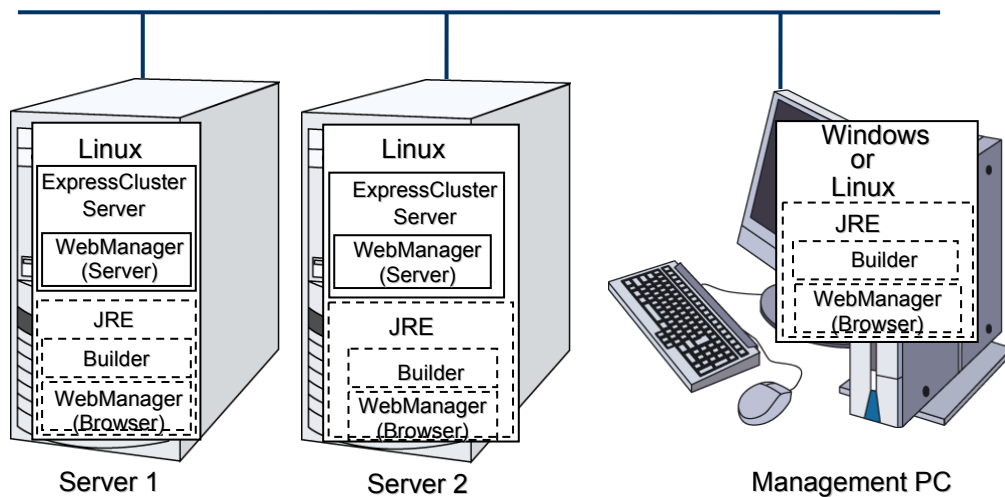
The main module of ExpressCluster and has all high availability functions of the server. Install this module on each server constituting the cluster.

- ◆ **ExpressCluster X WebManager**

A tool to manage ExpressCluster operations and uses a Web browser as a user interface. The WebManager is installed in ExpressCluster Server, but it is distinguished from the ExpressCluster Server because the WebManager is operated through a Web browser on the management PC.

- ◆ **ExpressCluster X Builder**

A tool for editing the cluster configuration data. The following two versions of Builder are provided: an online version that operates as the setup mode of WebManager, and an offline version that is individually installed on the management PC. The online version is incorporated into WebManager. The Builder also uses a Web browser as a user interface the same way as the WebManager.



The WebManager and the Builder are Java applets that run on Java VMs. The ExpressCluster X Builder and WebManager can run on any Windows or Linux machines as long as Java Runtime Environment (JRE) is installed. This is because the WebManager and the Builder are Java applets that run on Java VM.

The WebManager and the Builder can be used on a server in the cluster as long as JRE is installed.

## Planning system configuration

You need to determine an appropriate hardware configuration to install a cluster system that uses ExpressCluster. The configuration examples of ExpressCluster are shown below.

---

**Related Information:**

For latest information on system requirements, refer to the *Getting Started Guide*.

---

### Shared disk type and data mirror type

There are two types of system configurations: shared disk type and data mirror type, which has a subset, hybrid type.

◆ **Shared disk type**

When the shared disk type configuration is used, application data is stored on a shared disk that is physically connected to servers, by which access to the same data after failover is ensured.

You can make settings that block the rest of the server from accessing the shared disk when one server is using a specific space of the shared disk.

The shared disk type is used in a system such as a database server where a large volume of data is written because performance in writing data does decrease.

◆ **Data mirror type**

When the data mirror type configuration is used, application data is always mirrored between disks of two servers, by which access to the same data after failover is ensured.

When data is written on the active server, writing the data is considered as being completed after the data is written on the standby server simultaneously.

Performance in writing decreases because data is written on the standby server. However, cost of system can be reduced since no external disk such as a shared disk is necessary, and the cluster can be achieved only by disks on servers.

◆ **Hybrid type**

This configuration is a combination of the shared disk type and the mirror disk type. By mirroring the data on the shared disk, the data is placed in the third server, which prevents the shared disk being a single point of failure. This method is a subset of the data mirror type.

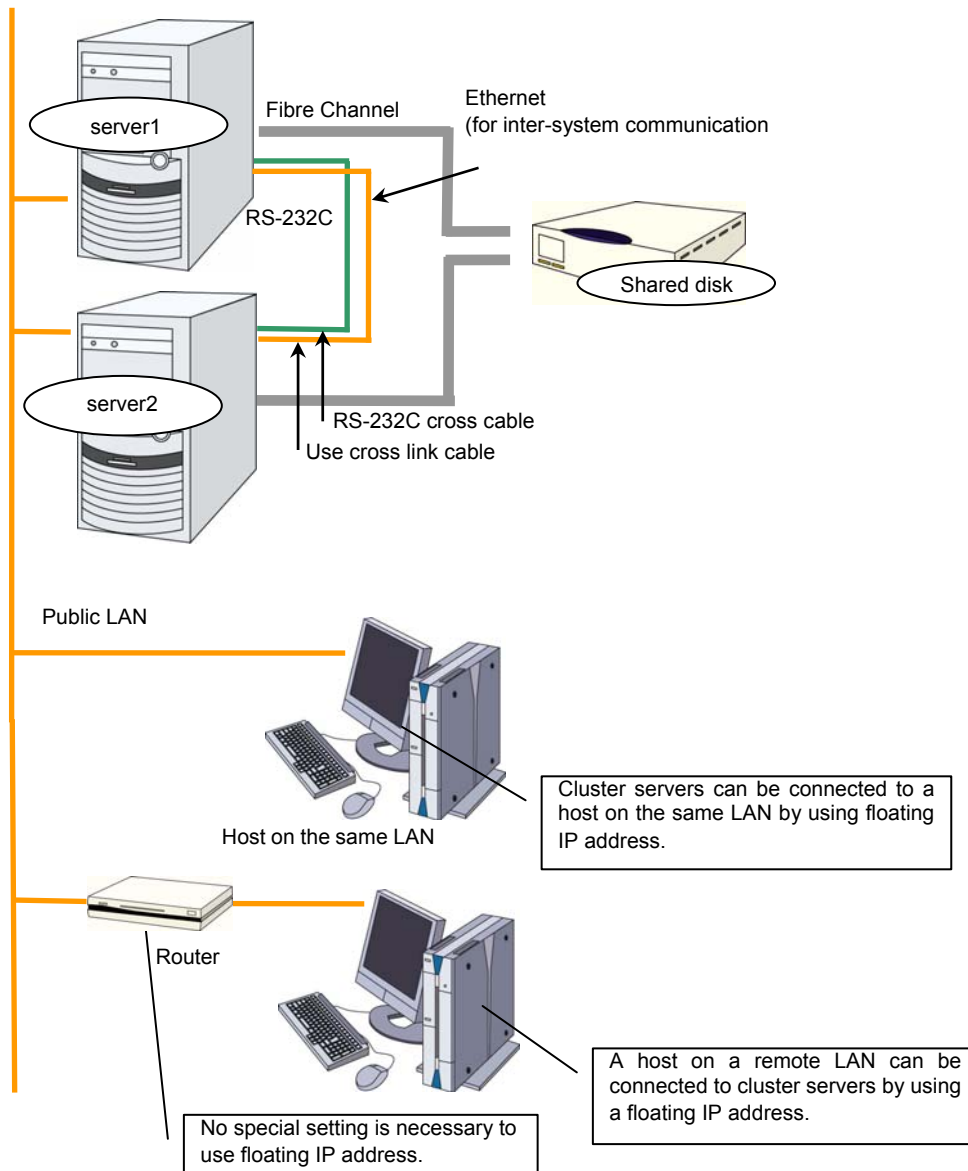
Data writing performance, operational topology and precautions of the mirror disk type apply to the hybrid type.

The following pages show examples of the shared disk type, mirror disk type and hybrid type configurations. Use these examples to design and set up your system.

## Example 1: configuration using a shared disk with two nodes

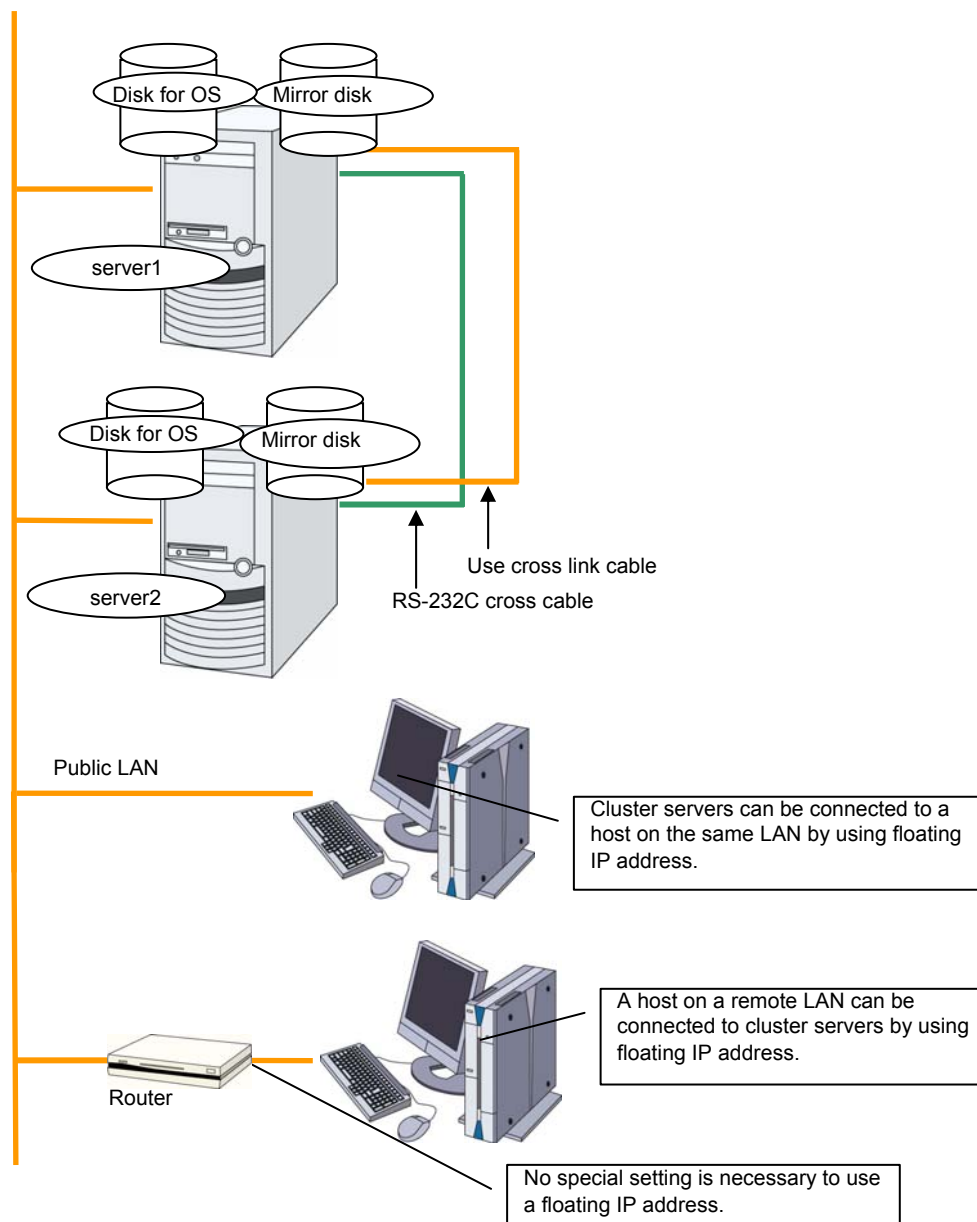
The most commonly used system configuration:

- ◆ Different models can be used for servers.
- ◆ Use cross cables for interconnection. (A dedicated HUB can be used for connection as in the case with the 4-nodes configuration)
- ◆ Connect COM (RS-232C) ports using a cross cable.



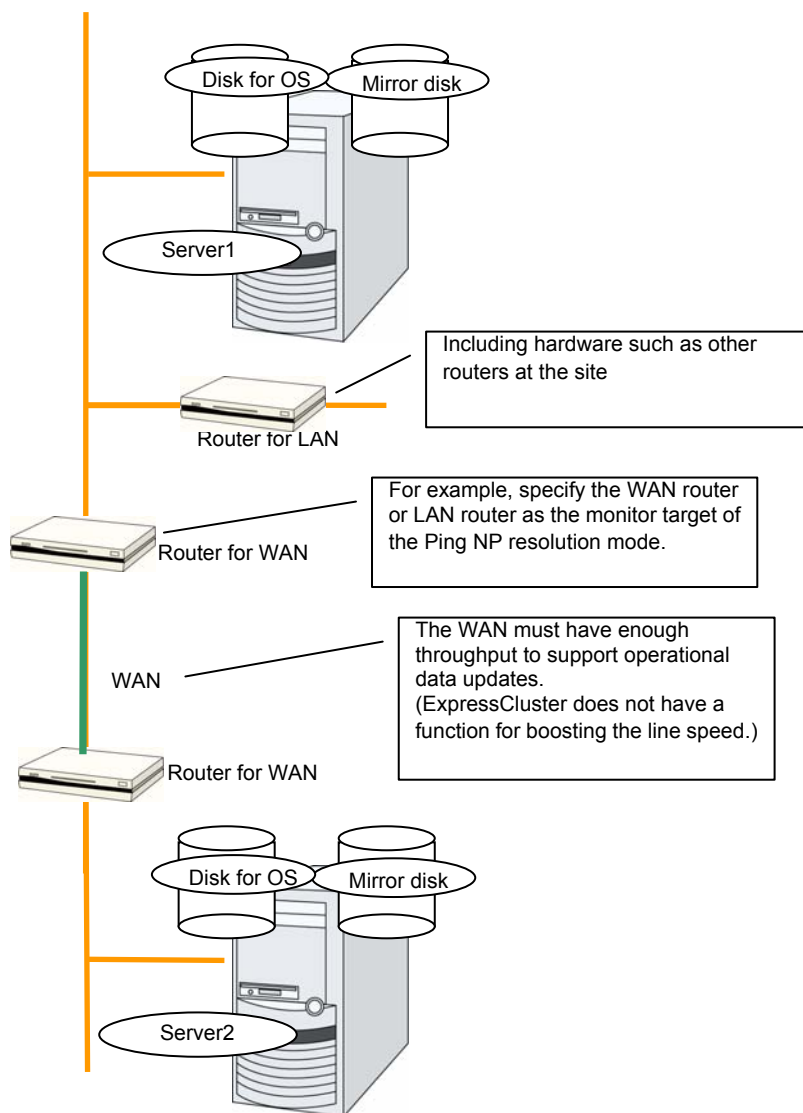
## Example 2: configuration using mirror disks with two nodes

- ◆ Different models can be used for servers. However, servers should have the same architecture.
- ◆ Use cross cables for interconnection. Use cross cables for the interconnection between the mirror disks (mirror disk connect). Do not connect a HUB.
- ◆ Connect COM (RS-232C) ports using cross cables.



### Example 3: configuration using mirror disks with two nodes and one LAN

- ◆ Different models can be used for servers, but the servers must have the same architecture.

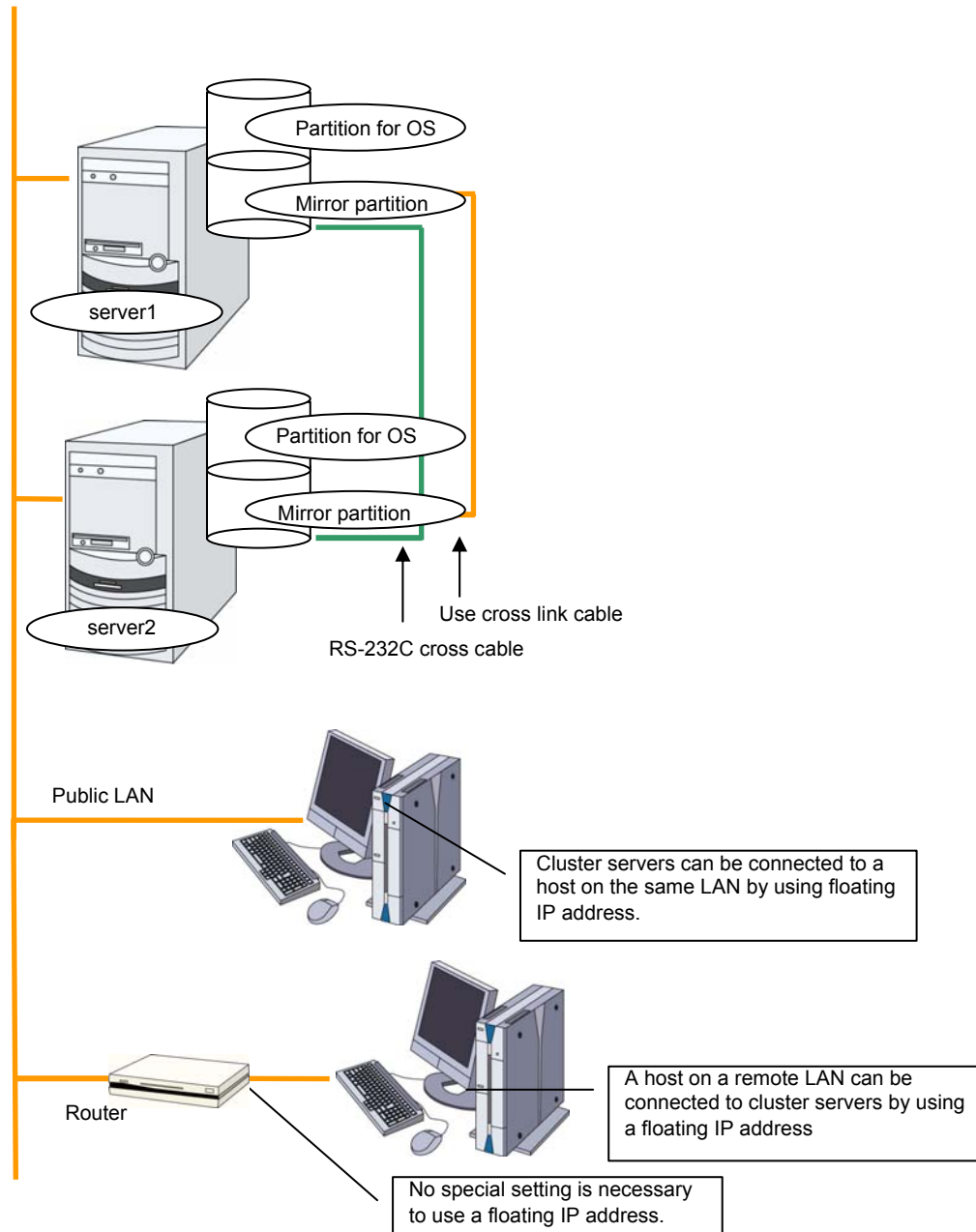


Clients are omitted from this figure.



## Example 4: configuration using mirror partitions on the disks for OS with two nodes

- ◆ As shown below, a mirroring partition can be created on the disk used for the OS.

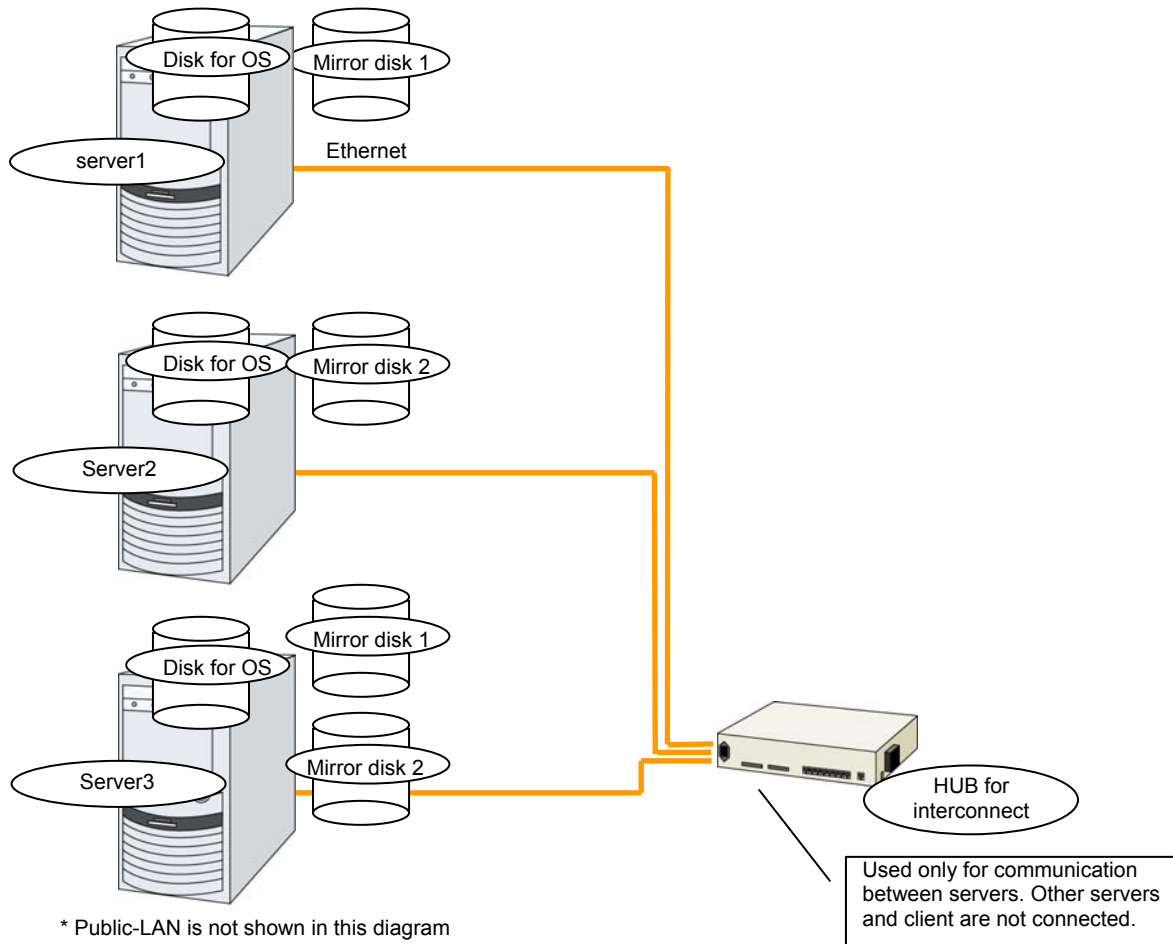


### Related Information:

For mirror partition settings, refer to Chapter 4, "Group resource details" in the *Reference Guide*.

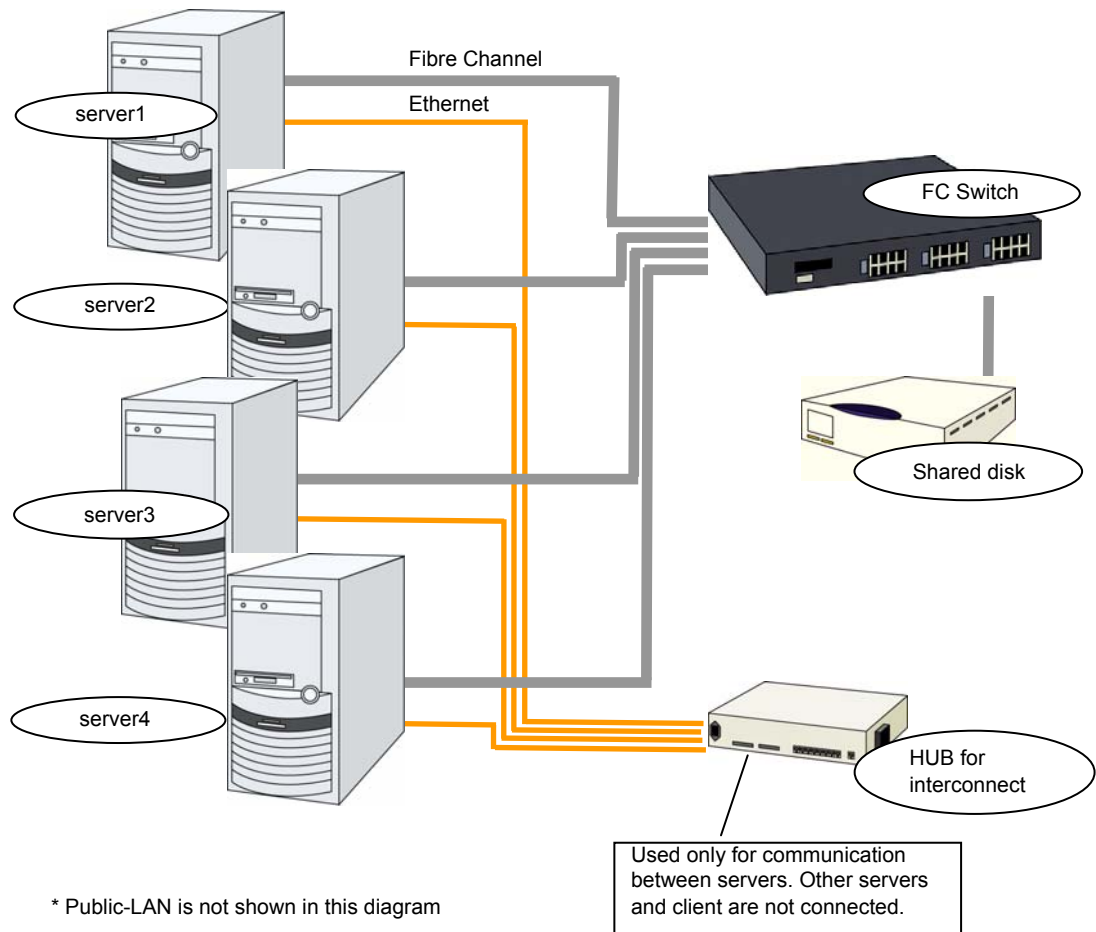
## Example 5: configuration with three nodes

- ◆ For three nodes configuration, prepare two mirror disks on a standby server where mirror resources are integrated (in the figure below, server3).
- ◆ Install a dedicated HUB for LAN used for interconnect and mirror disk connection.
- ◆ For the HUB, use the high-speed HUB.
- ◆ It is not necessary to establish connectivity between servers using the connect COM (RS-232C).



## Example 6: configuration with four nodes

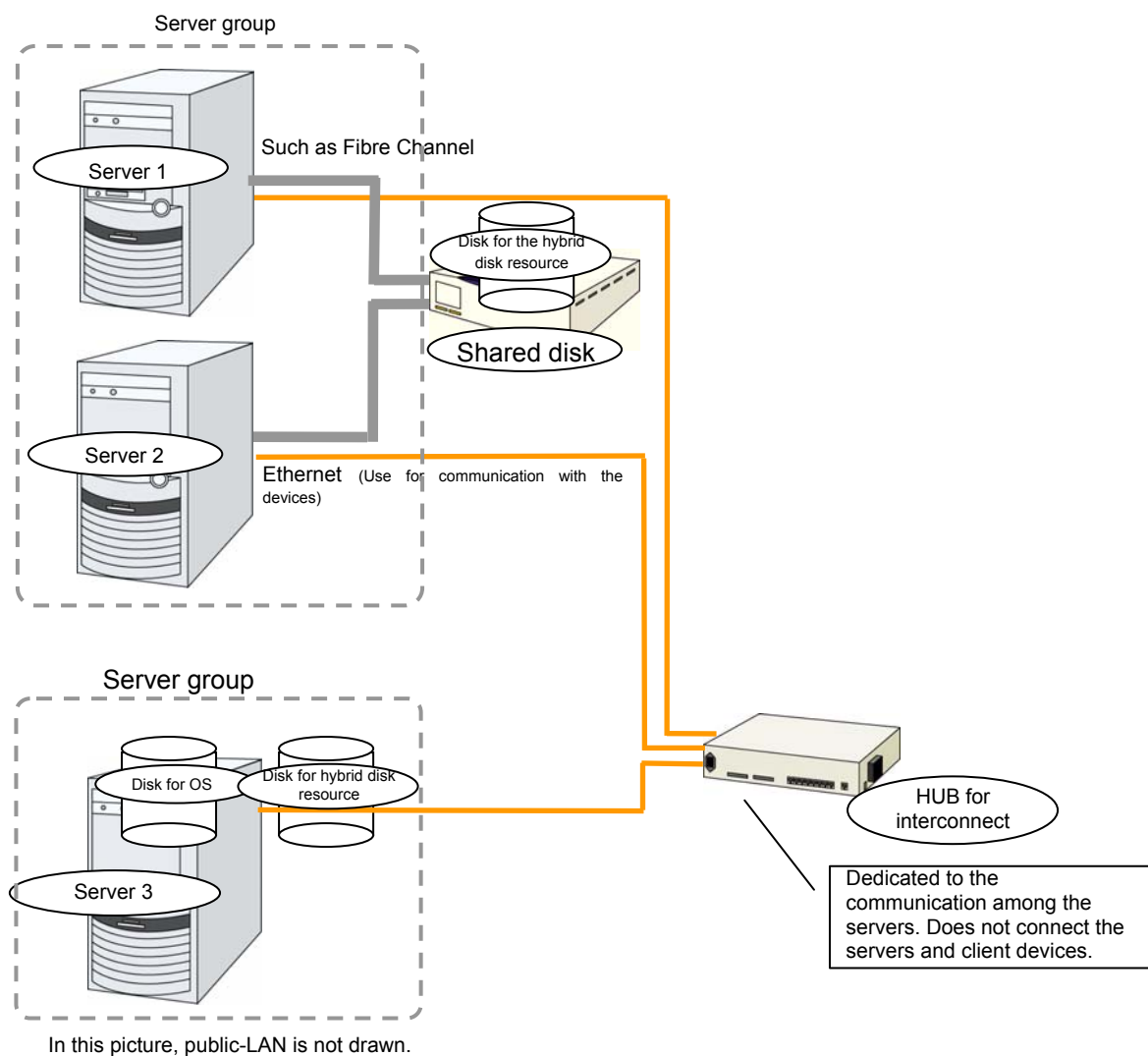
- ◆ As is the case with two nodes, connect a shared disk.
- ◆ Install a dedicated HUB for interconnect.
- ◆ It is not necessary to establish connectivity between servers using the connect COM (RS-232C).



## Example 7: Configuration of hybrid type with three nodes

This is a configuration with three nodes, which consists of two nodes connected to the shared disk and one node with the disk to be mirrored.

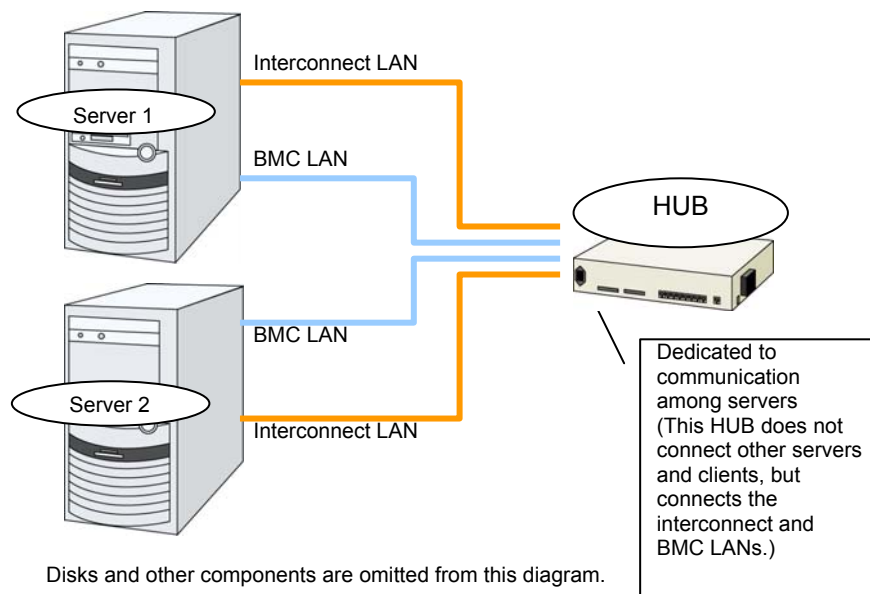
- ◆ Different models can be used for servers but the servers must be configured in the same architecture.
- ◆ Install a dedicated HUB for interconnection and LAN of mirror disk connect.
- ◆ For the HUB, use a fast HUB.



## Example 8: Configuration for using BMC-related functions with two nodes

This is an example of 2-node cluster configuration for using the BMC linkage functions, such as the forced stop function of a physical machine, chassis identify function, BMC heartbeat resources, and external linkage monitor.

- ◆ Different models of server can be used together, but each server must support the use of BMC linkage functions. For information on BMC linkage functions for supported hardware, refer to Chapter 3, “Installation requirements for ExpressCluster” in the *Getting Started Guide*.
- ◆ When using BMC-related functions other than BMC heartbeat resources, connect the interconnect LAN and BMC management LAN via a dedicated HUB.
- ◆ Use as fast a HUB as is available.



## Checking system requirements for each ExpressCluster module

ExpressCluster consists of three modules: ExpressCluster Server (main module), ExpressCluster X WebManager, and ExpressCluster X Builder. Check configuration and operation requirements of each machine where these modules will be installed. The following is the basic system requirements for ExpressCluster X 3.1 for Linux:

- ◆ Details of the operating system that support ExpressCluster Server
- ◆ It is recommended to use a file system that is capable of journaling for the root file system in the operating system. File systems such as ext3, ext4, JFS, ReiserFS, XFS are available for a journaling file system supported by Linux (kernel version 2.6 or later). If a file system that is not capable of journaling is used, run an interactive command (`fsck` the root file system) when rebooting from server or OS stop (i.e. normal shutdown could not be done.)

Following is the system requirements for each module:

<b>ExpressCluster Server</b>	
Machine on which ExpressCluster Server can be installed	Server that supports one of the following operating systems.
Supported operating systems	<p><b>IA32 version</b>            Red Hat Enterprise Linux 5 (update4 or later)            Red Hat Enterprise Linux 6            Asianux Server 3 (SP2 or later)            Asianux Server 4            Novell SUSE LINUX Enterprise Server 10 (SP2 or later)            Novell SUSE LINUX Enterprise Server 11            Turbolinux 11 Server (SP1 or later)            XenServer 5.5 (update2)            XenServer 5.6 (no update, update2)            XenServer 6.0</p> <p><b>x86-64 version</b>            Red Hat Enterprise Linux 5 (update4 or later)            Red Hat Enterprise Linux 6            Asianux Server 3 (SP2 or later)            Asianux Server 4            Novell SUSE LINUX Enterprise Server 10 (SP2 or later)            Novell SUSE LINUX Enterprise Server 11            Turbolinux 11 Server (SP1 or later)            Oracle Enterprise Linux 5.5            VMware ESX Server 4.0 (no update, update1, 2)            VMware ESX Server 4.1</p> <p><b>IBM POWER version</b>            Red Hat Enterprise Linux 5 (update4 or later)            Red Hat Enterprise Linux 6            Novell SUSE LINUX Enterprise Server 10 (SP2 or later)            Novell SUSE LINUX Enterprise Server 11 (no SP, SP1)</p>

<b>Builder (offline version)</b>	
Machine on which the Builder can be installed	PC that supports one of the following operating systems.
Supported operating systems	Microsoft Windows® XP SP3 Microsoft Windows Vista® Microsoft Windows® 7 Microsoft Windows® 8 Microsoft Windows Server 2003 SP1 or later Microsoft Windows Server 2008 Microsoft Windows Server 2012
Supported browsers	Browsers supporting Java 2: Microsoft Internet Explorer 7.0 Microsoft Internet Explorer 8.0 Microsoft Internet Explorer 9.0 Microsoft Internet Explorer 10.0
Java runtime environment	Java® Runtime Environment Version 6.0 Update 21 (1.6.0_21) or later Java® Runtime Environment Version 7.0 Update 2 (1.7.0_2) or later * Java runtime environment is necessary to use the Builder.

<b>WebManager, Builder (online version)</b>	
Machine on which the WebManager can be installed	PC that supports one of the following operating systems.
Supported operating systems	Linux (IA32) Microsoft Windows® XP SP3 Microsoft Windows Vista® Microsoft Windows® 7 (IA32 or x86-64) Microsoft Windows® 8 (IA32, x86_64) Microsoft Windows Server 2003 (SP1 or later) Microsoft Windows Server 2008 Microsoft Windows Server 2012
Supported browsers	Browsers supporting Java 2: Firefox (1.0.6 or later) Konqueror (3.3.1 or later) Microsoft Internet Explorer 7.0 Microsoft Internet Explorer 8.0 Microsoft Internet Explorer 9.0 Microsoft Internet Explorer 10.0
Java runtime environment	Java® Runtime Environment Version 6.0 Update 21 (1.6.0_21) or later Java® Runtime Environment Version 7.0 Update 2 (1.7.0_2) or later * Java runtime environment is necessary to use WebManager.

---

**Related Information:**

For details on supported hardware and the latest information on system requirements, refer to the *Getting Started Guide*.

---

## Example of ExpressCluster (main module) hardware configuration

The ExpressCluster Server is a core component of ExpressCluster. Install it on each server that constitutes a cluster. ExpressCluster X WebManager is included in the ExpressCluster Server and it is automatically installed once the ExpressCluster Server is installed.

### General requirements

Following is the recommended specification for the ExpressCluster Server:

- ◆ RS-232C port: 1 port (not necessary when configuring a cluster with more than 3 nodes)
- ◆ Ethernet port: 2 or more ports
- ◆ Shared disk (For disk resource and/or hybrid disk resource)
- ◆ Disk for mirroring or free partition (For mirror disk resource or hybrid disk resource)
- ◆ Floppy disk drive or USB port (For using offline Builder)
- ◆ CD-ROM drive

---

**Related Information:**

For information on system requirements for supported hardware and OS, refer to the *Getting Started Guide*.

---



## Verifying system requirements for the WebManager

To monitor a cluster system that uses ExpressCluster, use WebManager, which accesses from a management PC via a Web browser. Therefore, a management PC should be able to make access to the cluster via network. The management PC can be Linux or Windows.

For information of the latest system requirements of the WebManager (supported operating systems and browsers, Java runtime environment, required memory and disk size) see the *Getting Started Guide*.

## **Determining a hardware configuration**

Determine a hardware configuration considering an application to be duplicated on a cluster system and how a cluster system is configured. Read Chapter 2, “Configuring a cluster system” before you determine a hardware configuration.

## Settings after configuring hardware

After you have determined the hardware configuration and installed the hardware, do the following:

1. Configuration of the shared disk for disk resource (Required for disk resource)
2. Configuration of the shared disk for hybrid disk resource (Required for the Replicator DR)
3. Configuration of the partition for hybrid disk resource (Required for the Replicator DR)
4. Configuration of the partition for the mirror disk resource (Required for the Replicator)
5. Adjustment of the operating system startup time (Required)
6. Verification of the network settings (Required)
7. Verification of the root file system (Required)
8. Verification of the firewall settings (Required)
9. Synchronization of the server clock (Recommended)

## Shared disk settings for disk resource (Required for disk resource)

Set up the shared disk by following the steps below. For using hybrid disk resource (for Replicator DR), refer to “Shared disk settings for hybrid disk resource”

---

**Note:**

When you continue using the data on the shared disk (in the cases such as reinstalling the server), do not create partitions or a file system. If you create partitions or a file system, data on the shared disks will be deleted.

---

**1-a.** Allocate partitions for disk heartbeat resource.

Allocate a partition on a shared disk to be used as a disk heartbeat resource in ExpressCluster. Create a partition on one of the servers in the cluster that uses the shared disk. Use the `fdisk` command to set 83 (Linux) for the partition ID.

---

**Note 1:**

Typically, only one partition is used for heartbeat resources. However, in addition to the LUN used for heartbeat, you should create another partition used for the disk heartbeat resources in each disk as a spare dummy partition. This is because heartbeat needs to be done in other LUN when the file system gets corrupted and the device name is changed by disk error or other errors. Use the same partition number for partitions for disk heartbeat in all the LUNs.

**Note 2:**

It is recommended to use one or two disk heartbeat resources in the cluster even when multiple LUNs are used. When you set the heartbeat resource, consider how heavily the disk is loaded because it executes read/write to the disk per heartbeat interval.

**Note 3:**

A disk heartbeat partition should be 10 MB (10\*1024\*1024 bytes) or larger. It is not necessary to construct any file system for disk heartbeat partitions.

---

**1-b.** Allocate a partition for disk resources.

Create partitions to be used for disk resources on the shared disk. Use a server in the cluster that uses the shared disk to create the partition. Run the `fdisk` command to set 83 (Linux) for the partition ID.

**2.** Create a file system.

Configure a file system for a partition for the disk resource on a shared disk. Run the `mkfs` command on a server in the cluster that uses the shared disks as you usually do in Linux.

---

**Note 1:**

It is not necessary to construct the file system for a partition for the disk heartbeat resource.

**Note 2:**

The ExpressCluster controls the file systems on shared disks. Do not enter the file systems on the shared disks into `/etc/fstab` in the operating system.

---

- In principle, the file system used on shared disk does not depend on others. However, an error may occur depending on `fsck` on file system.
- It is recommended to use a file system that is capable of journaling to avoid system failure.
- Following is the currently supported file systems in IA32 and x86-64 machines:
  - ext3
  - ext4
  - xfs

reiserfs

jfs

vxfs

---

**Note:**

Distributions and kernels where vxfs can be used depend on the support status of vxfs.

---

- Following is the currently supported file system in IBM POWER machines:

ext3

**3.** Create a mount point.

Create a directory to mount the partition for disk resources.

Create this directory on all servers in the cluster that use disk resources.

## Shared disk settings for hybrid disk resource (Required for Replicator DR)

Configure the shared disk for hybrid disk resource by following the steps below. For information on settings for general disk resource, see “Shared disk settings for disk resource”

To use a disk other than a shared disk (such as internal disk of the server or a non-shared external disk) as a hybrid disk resource, see “Partition settings for hybrid disk resource”

---

**Note:**

When you continue using the data on the shared disk (in the cases such as reinstalling the server), do not create partitions or a file system. If you create partitions or a file system, data on the shared disks will be deleted.

---

**1.** Allocate the cluster partitions.

Allocate a partition to be used by the mirror driver. The mirror driver and mirror agent use this partition to monitor the status of hybrid disk.

Create a partition from one server in the cluster that uses shared disk. Use the `fdisk` command to set 83 (Linux) for the partition ID.

---

**Note:**

A cluster partition should be 10 MB (10\*1024\*1024 bytes) or larger. (The size will be actually larger than 10 MB even if you specify exactly 10 MB because of the disk geometry difference. This will cause no problem.) You do not need to create a file system on this partition.

---

**2.** Initialize the cluster partition. (Required only when you continue using a shared disk that was used as ExpressCluster mirror disk or hybrid disk.)

- Initialization is required since the old data on the cluster partition remains even if allocation of the partition is performed.
- If you continue to use a disk that was once used as an ExpressCluster mirror disk or hybrid disk, make sure to initialize it.
- Run the following command from one server in the cluster that uses shared disk:

```
dd if=/dev/zero of=<Name of the partition device to be used as cluster partition>
```

---

**Note 1:**

Running the `dd` command initializes the specified data partition. Before you run the `dd` command make sure to check the partition device name.

**Note 2:**

The following message is displayed when you run the `dd` command. This is not an error.  
dd: writing to [Partition\_device\_name\_used\_as\_a\_cluster\_partition]: No space left on device

---

**3.** Allocate the partition for hybrid disk resource

Allocate a partition to be used by the hybrid disk resource on the shared disk. Create the partition from one server in the cluster that uses the shared disk.

Use the `fdisk` command to set 83 (Linux) for the partition ID.

#### 4. Creating file systems

Creating file systems to the partition for the hybrid disk resource is necessary.

- When using group resource (the hybrid disk resource on a share disk) which has multiple servers, create file systems on one of the servers in the group resource.
- The hybrid disk resource basically does not depend on file systems, problems may occur depending on the specification of the `fsck` of the file system.
- It is recommended to use file systems which have journal function for fault tolerance improvement of the system.
- File systems of which the operation is verified so far are as follows:

```
ext3
ext4
xfs
reiserfs
jfs
vxfs
```

---

**Notes 1:** The file systems on the hybrid disk resource are controlled by ExpressCluster. Do not entry hybrid disk resource or partitions for the hybrid disk resource in `/etc/fstab` of OS.

**Notes 2:** Distributions or kernels which `vxfs` can use depends on the `vxfs` support circumstances.

**Notes 3:** When problems occur because of forgetting creating file system, execute the following steps:

- (1) Stop cluster when the cluster is running.  
For the WebManager, select **Service -> Stop Cluster**.  
For the commands, use `clpcl -t -a` command.
  - (2) Stop mirror agent when mirror agent is running.  
For the WebManager, select **Service -> Stop Mirror Agent**.  
For the commands, run `service clusterpro_md stop` on each server.
  - (3) Lift access control to the hybrid disk partition.  
use the `clproset` command.  
(Example: `clproset -w -d <partition-device>`)
  - (4) Create file systems  
use the `mkfs` or other commands.  
(Example: `mkfs -t -ext3 <partition-device>`)
  - (5) Reboot the system.
- 

#### 5. Allocate the partitions for disk heartbeat resource.

Allocate partitions on the shared disk to be used as a disk heartbeat resource exclusively by ExpressCluster. Create the partitions from one of the servers in the cluster that uses the shared disk. Use the `fdisk` command to set 83 (Linux) for the partition ID.

---

**Note 1:**

Typically, only one partition is used for heartbeat resources. However, in addition to the LUN used for heartbeat, you should create another partition used for the disk heartbeat resources in each disk as a spare dummy partition. This is because heartbeat needs to be done in other LUN when the file system gets corrupted and the device name is changed by disk error or other errors. Use the same partition numbers for partitions for disk heartbeat in all the LUNs.

**Note 2:**

It is recommended to use one or two disk heartbeat resources in the cluster even when multiple LUNs are used. When you set heartbeat resources, consider how heavily the disk is loaded because each heartbeat resource executes read/write to the disk per heartbeat interval.

---

**Note 3:**

A disk heartbeat partition should be 10 MB (10\*1024\*1024 bytes) or larger. It is not necessary to configure a file system for disk heartbeat partitions.

---

**6.** Create a mount point.

Create a directory to mount the partition for hybrid disk resources.

Create this directory on servers that use hybrid disk resource and connecting to the shared disk.



## Partition settings for hybrid disk resource (Required for the Replicator DR)

Follow the steps below to configure the partitions when a non-shared disk (such as internal disk of the server or a non-shared external disk) is used as a hybrid disk resource.

For settings in a general mirror configuration (when Replicator is used), see “Partition settings for mirror disk resource.”

When a shared disk is used as a hybrid disk resource, refer to “Partition settings for hybrid disk resource.”

---

**Note:**

When you continue using an existing partition (in the cases such as clustering a single server) or reinstalling server, do not allocate a partition for hybrid disk resources or create a file system. The data on the partition gets deleted if you allocate a partition for hybrid disk resources or create a file system.

---

**1.** Allocate partitions for hybrid disk resource.

Allocate a partition to be used by the mirror driver. The mirror driver and mirror agent use this partition to monitor the status of hybrid disk resource. Create a partition in every server in the cluster that uses hybrid disk resource. Use the `fdisk` command to set 83 (Linux) for the partition ID.

---

**Note:**

A partition for hybrid disk resource should be 10 MB (10\*1024\*1024 bytes) or larger. (The size will be actually larger than 10 MB even if you specify exactly 10 MB because of the disk geometry difference. This will cause no problem.) You do not need to create a file system on this partition.

---

**2.** Initialize the disk. (Required only when you continue using a disk that is used as disk that was used as ExpressCluster mirror disk or hybrid disk.)

- Initialization is required since the old data on partitions survive even if allocation of partitions is performed.
- If you continue to use a disk that was once used as an ExpressCluster mirror disk or hybrid disk, make sure to initialize it.
- Run the following command:

```
dd if=/dev/zero of=<Partition device name to be used as cluster partition>
```

---

**Note 1:**

Running the `dd` command initializes the specified data partition. Before you run the `dd` command make sure to check the partition device name.

**Note 2:**

The following message is displayed when you run the `dd` command. This is not an error.  
`dd: writing to <Partition_device_name_used_as_a_cluster_partition>: No space left on device`

---

**3.** Allocate partitions for hybrid disk resource

Create partitions to be used for hybrid disk resources. Create a partition in every server in the cluster that use hybrid resources. Run the `fdisk` command to set 83 (Linux) for the partition ID.

4. It is not necessary to create a file system on partition for hybrid disk resources.
- A file system used on a shared disk does not depend on other file systems. However, an error may occur depending on `fsck` on file system.
  - The hybrid disk resource basically does not depend on file systems, problems may occur depending on the specification of the `fsck` of the file system.
  - Following is the currently supported file systems in IA32 and x86-64 machines:

```
ext3
ext4
xfs
reiserfs
jfs
vxfs
```

---

**Note 1:**

The ExpressCluster controls the file systems on hybrid disk resource. Do not enter the hybrid disk resource or partition for hybrid disk resource into `/etc/fstab` in the operating system.

**Note 2:**

Distributions and kernels where `vxfs` can be used depend on the support status of `vxfs`.

**Note 3:**

When problems occur because of forgetting creating file system, execute the following steps:

- (1) Stop cluster when the cluster is running.  
For the WebManager, select **Service -> Stop Cluster**.  
For the commands, use `clpcl -t -a` command.
  - (2) Stop mirror agent when mirror agent is running.  
For the WebManager, select **Service -> Stop Mirror Agent**.  
For the commands, run `service clusterpro_md stop` on each server.
  - (3) Lift access control to the hybrid disk partition.  
use the `clproset` command.  
(Example: `clproset -w -d <partition_device>`)
  - (4) Create file systems  
use the `mkfs` or other commands.  
(Example: `mkfs -t -ext3 <partition_device>`)
  - (5) Reboot the system.
- 

5. Create a mount point.

Create a directory to the mount partition for hybrid disk resources.

## Partition settings for mirror disk resource (when using Replicator)

Set up partitions for mirror disk resource by following the steps below. For using hybrid disk resource (for Replicator DR), refer to “Shared disk settings for hybrid disk resource”.

---

**Note:**

When you continue using an existing partition (in the cases such as clustering a single server) or reinstalling server, do not allocate a partition for mirror resources. If you create the partition for mirror resources, data on the existing partition will be deleted.

---

**1.** Allocate a cluster partition.

Allocate a partition to be used by the mirror driver. The mirror driver and mirror agent use this partition to monitor the status of mirror disk resource. Create a partition in every server in the cluster that uses mirror disk resource. Use the `fdisk` command to set 83 (Linux) for the partition ID.

---

**Note:**

A cluster partition should be 10 MB (10\*1024\*1024 bytes) or larger. (The size will be actually larger than 10 MB even if you specify exactly 10 MB because of the disk geometry difference. This will cause no problem.) You do not need to create a file system on this partition.

---

**2.** Initialize the cluster partition. (Required only when you continue using a disk that is used as disk that was used as ExpressCluster mirror disk or hybrid disk.)

- Initialization is required since the old data on the cluster partition remains even if allocation of partitions is performed.
- If you continue to use a disk that was once used as an ExpressCluster mirror disk or hybrid disk, make sure to initialize it.
- Run the following command:

```
dd if=/dev/zero of=<The name of the partition device to be used  
as cluster partition>
```

---

**Note 1:**

Running the `dd` command initializes the specified data partition. Before you run the `dd` command make sure to check the partition device name.

**Note 2:**

The following message is displayed when you run the `dd` command. This is not an error.  
`dd: writing to <Partition_device_name_used_as_a_cluster_partition>: No  
space left on device`

---

**3.** Allocate a partition for mirror disk resource

Create partitions to be used for mirror disk resources. Create a partition in every server in the cluster that use mirror resources. Run the `fdisk` command to set 83 (Linux) for the partition ID.

### 4. Create a file system.

Creation of a file system for the partition used for mirror resource depends on the **Execute initial mkfs** setting.

- If **Execute initial mkfs** is selected when creating the cluster configuration data using the Builder, ExpressCluster will automatically create a file system.  
Note that the existing data on the partition will be lost.
- If **Execute initial mkfs** is not selected when creating the cluster configuration data using the Builder, ExpressCluster will not create a file system.  
Since this option causes the existing file system on the partition to be used, it is necessary to create a file system in advance.

In addition, note the following about the partition for mirror resource:

- A file system used on a mirror resource does not generally depend on other file systems. However, an error might occur depending on the `fsck` specifications for the file system.
- It is recommended to use a file system capable of journaling to avoid system failures.
- The file systems currently supported for IA32 and x86-64 machines are:

```
ext3
ext4
xfs
reiserfs
jfs
vxfs
```

---

#### **Note 1:**

Do not select **Execute initial mkfs** when you use the data has been saved on the partition. If you select it, the data will be removed.

#### **Note 2:**

The ExpressCluster controls the file systems on the mirror resource. Do not enter the mirror resource or a partition for the mirror resource into the operating system `/etc/fstab` directory.

#### **Note 3:**

Distributions and kernels where `vxfs` can be used depend on the `vxfs` support status.

---

### 5. Create a mount point.

Create a directory to mount the partition for hybrid disk resources.

Create this directory on all servers in the cluster that use disk resources.

## Adjustment of the operating system startup time (Required)

It is necessary to configure the time from power-on of each node in the cluster to the server operating system startup to be longer than the following:

- ◆ The time from power-on of the shared disk to the point they become available.
- ◆ Heartbeat timeout time (90 seconds by default in the Builder.)

Adjustment of the startup time is necessary due to the following reasons:

- ◆ Activating disk resources fails if the cluster system is started by powering on the shared disk and servers.
- ◆ A failover fails if a server, with data you want to fail over by rebooting the server, reboots within the heartbeat timeout. This is because a remote server assumes heartbeat is continued.

Consider the times durations above and adjust the operating system startup time by following the procedure below.

---

### Note:

How you configure the time is determined by what is used as an operating system loader, LILO or GRUB.

---

### When GRUB is used for the operating system loader

- ◆ Edit `/boot/grub/menu.lst`.

Specify the `timeout <startup_time>` (in seconds) option. In the following example, change only the underlined part.

```
---(Example: Startup time: 90 seconds)---
default 0
timeout 90

title linux
    kernel (hd0,1)/boot/vmlinuz
    root=/dev/sda2    vga=785
    initrd (hd0,1)/boot/initrd

title floppy
    root (fd0)
    chainloader +1
```

**When LILO is used for the operating system loader**

- ◆ Edit `/etc/lilo.conf`.

Specify the `prompt` option and `timeout=<startup_time>` (in 1/10 seconds) option, or specify the `delay=<startup_time>` (in 1/10 seconds) option without specifying the `prompt` option. In the following example, change only the underlined part.

```
---(Example 1: Output prompt. Startup time: 90 seconds)---
boot=/dev/sda
map=/boot/map
install=/boot/boot.b
prompt
linear
timeout=900
image=/boot/vmlinuz
        label=linux
        root=/dev/sda1
        initrd=/boot/initrd.img
        read-only

---(Example 2: Not output prompt. Startup time: 90 seconds)---
boot=/dev/sda
map=/boot/map
install=/boot/boot.b
#prompt
linear
delay=900
image=/boot/vmlinuz
        label=linux
        root=/dev/sda1
        initrd=/boot/initrd.img
        read-only
```

- ◆ Run the `/sbin/lilo` command to make the changes of the setting effective.

---

**Note:**

When you are using an operating system loader other than LILO or GRUB is used, see the setup guide of the operating system loader.

---

## Verification of the network settings (Required)

On all servers in the cluster, verify the status of the following networks using the `ifconfig` or `ping` command. Verify if network devices (eth0, eth1, eth2, etc) are assigned to appropriate roles, such as public LAN and interconnect-dedicated LAN.

- ◆ Public LAN (used for communication with all the other machines)
- ◆ LAN dedicated to interconnect (used for communication between ExpressCluster Servers)
- ◆ Host name

---

**Note:**

It is not necessary to specify the IP addresses of floating IP resources or virtual IP resources used in the cluster in the operating system.

---

## Verification of the root file system (Required)

It is recommended to use a file system which is capable of journaling for the root file system in the operating system. File systems such as ext3, ext4, JFS, ReiserFS, XFS are available for a journaling file system supported by Linux (version 2.6 or later).

---

**Important:**

If a file system that is not capable of journaling is used, you must run an interactive command (`fsck` the root file system) when rebooting from server or OS stop (for example, normal shutdown could not be done.) This is not limited to cluster system and the same is true for a single server.

---

## Verification of the firewall settings (Required)

ExpressCluster uses several port numbers. Change the firewall settings so that ExpressCluster can use some port numbers.

The following is the list of port numbers used in ExpressCluster:

Server to Server (Loopback in Server)					
From			To		Used for
Server	Automatic allocation <sup>1</sup>	→	Server	29001/TCP	Internal communication
Server	Automatic allocation	→	Server	29002/TCP	Data transfer
Server	Automatic allocation	→	Server	29002/UDP	Heartbeat
Server	Automatic allocation	→	Server	29003/UDP	Alert synchronization
Server	Automatic allocation	→	Server	29004/TCP	Communication between mirror agents
Server	Automatic allocation	→	Server	29006/UDP	Heartbeat (kernel mode)
Server	Automatic allocation	→	Server	XXXX <sup>2</sup> /TCP	Mirror disk resource data synchronization
Server	Automatic allocation	→	Server	XXXX <sup>3</sup> /TCP	Communication between mirror drivers
Server	Automatic allocation	→	Server	XXXX <sup>4</sup> /TCP	Communication between mirror drivers
Server	icmp	→	Server	icmp	keepalive between mirror drivers Duplication check of FIP/VIP resource Mirror agent
Server	Automatic allocation	→	Server	XXXX <sup>5</sup> /UDP	Communication for internal logs

WebManager to Server					
From			To		Used for
WebManager	Automatic allocation	→	Server	29003/TCP	http communication

Server connected to the Integrated WebManager to target server					
From			To		Used for
Server connected to the Integrated WebManager	Automatic allocation	→	Server	29003/TCP	http communication
Server to be managed by the Integrated WebManager	29003	→	Client	29010/UDP	UDP communication



Others					
From			To		Used for
Server	Automatic allocation	→	Network warning light	514/TCP	Network warning light control
Server	Automatic allocation	→	BMC Management LAN of the server	623/UDP	BMC control (Forced stop/chassis identify)
BMC Management LAN of the server	Automatic allocation	→	Server	162/UDP	Monitoring target of the external linkage monitor set for BMC identify
BMC Management LAN of the server	Automatic allocation	→	BMC Management LAN of the server	5570/UDP	BMC HB communication
Server	snmp trap		Monitoring target	162/UDP	Monitoring target of external linkage monitor configured for BMC linkage
Server	icmp	→	Monitoring target	icmp	IP monitor
Server	icmp	→	Monitoring target	icmp	Monitoring if NFS server of NAS resource is active
Server	icmp	→	Monitoring target	icmp	Monitoring target of PING method of network partition resolution resource
Server	–	→	Server	Management port number set by Builder <sup>6</sup>	JVM monitor
Server	–	→	Monitoring target	Connection port number set by Builder <sup>7</sup>	JVM monitor
Server	–	→	Server	Management port number set by Builder for load balancer linkage <sup>8</sup>	JVM monitor

1. In automatic allocation, a port number not being used at a given time is allocated.
2. This is a port number used on a mirror disk/hybrid disk resource basis and is set when creating mirror disk resource or hybrid disk. A port number 29051 is set by default. When you add a mirror disk resource or hybrid disk, this value is automatically incremented by 1. To change the value, click **Detail** tab of **Mirror Disk Resource Properties** or **Hybrid Disk Resource Properties** in the Builder. For more information, refer to Chapter 4, “Group resource details” in the *Reference Guide*.

3. This is a port number used on a mirror disk resource/hybrid disk basis and is set when creating mirror disk resource or hybrid disk. A port number 29031 is set by default. When you add a mirror disk resource or a hybrid disk, this value is automatically incremented by 1. To change the value, click **Detail** tab of **Mirror Disk Resource Properties** or **Hybrid Disk Resource Properties** in the Builder. For more information, refer to Chapter 4, "Group resource details" in the *Reference Guide*.
4. This is a port number used on a mirror disk resource/hybrid disk basis and is set when creating mirror disk resource or hybrid disk. A port number 29071 is set by default. When you add a mirror disk resource/hybrid disk, this value is automatically incremented by 1. To change the value, click **Detail** tab of **Mirror Disk Resource Properties** or **Hybrid Disk Resource Properties** in the Builder. For more information, refer to Chapter 4, "Group resource details" in the *Reference Guide*.
5. In the **Port Number** (log) tab in **Cluster Properties**, select **UDP** for log communication, and use the port number configured at **Port Number**. The default log communication method, **UNIX Domain**, does not use a communication port.
6. This management port number is the port number used to communicate with the Java VM on which the JVM monitor runs. To set the port number, open the **Cluster Properties** window of the Builder, select the **JVM Monitor** tab, and then open the **Connection Setting** dialog box. For more information, refer to Chapter 2, "Functions of the Builder" in the *Reference Guide*.
7. This connection port number is the port number used to connect to the Java VM on the monitoring target (WebLogic Server or WebOTX). To set the port number, open the **Properties** window for the relevant JVM monitoring resource name, and then select the **Monitor (special)** tab. For more information, refer to Chapter 5, "Monitor resource details" in the *Reference Guide*.
8. This load balancer linkage port number is the port number used for load balancer linkage. When load balancer linkage is not used, the port number does not need to be set. To set the port number, open the **Cluster Properties** window of the Builder, select the **JVM monitor** tab, and then open the **Load Balancer Linkage Settings** dialog box. For more information, refer to Chapter 2, "Functions of the Builder" in the *Reference Guide*.

## Server clock synchronization (Required)

It is recommended to regularly synchronize the clocks of all the servers in the cluster. Make the settings that synchronize server clocks through protocol such as ntp on a daily basis.

---

### Note:

If the clock in each server is not synchronized, it may take time to analyze the problem when an error occurs.

---

## Chapter 2      Configuring a cluster system

This chapter provides information on applications to be duplicated, cluster topology, and explanation on cluster configuration data that are required to configure a cluster system.

This chapter covers:

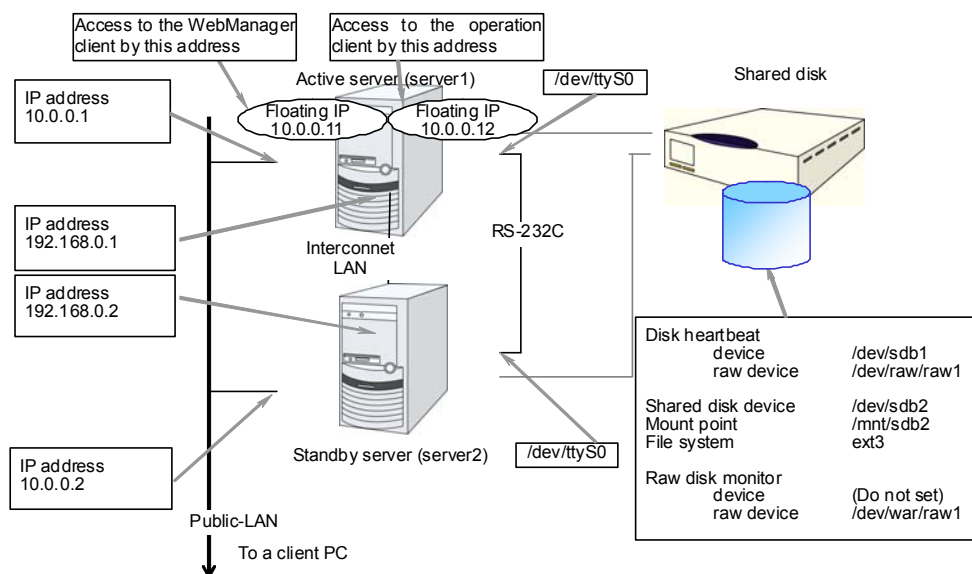
- Configuring a cluster system ..... 52
- Determining a cluster topology..... 53
- Determining applications to be duplicated..... 56
- Planning a cluster configuration ..... 59
- Understanding group resources ..... 60
- Understanding monitor resources ..... 61
- Understanding heartbeat resources ..... 63
- Understanding network partition resolution resources ..... 64

## Configuring a cluster system

This chapter provides information necessary to configure a cluster system, including the following topics:

1. Determining a cluster system topology
2. Determining applications to be duplicated
3. Creating the cluster configuration data

In this guide, explanations are given using a 2-node and uni-directional standby cluster environment as an example.

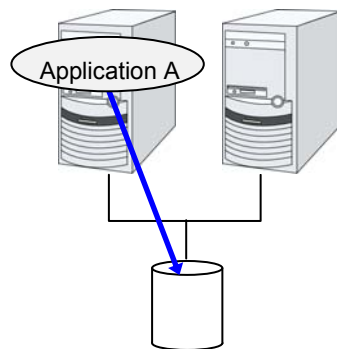


## Determining a cluster topology

ExpressCluster supports multiple cluster topologies. There are uni-directional standby cluster system that considers one server as an active server and other as standby server, and multi-directional standby cluster system in which both servers act as active and standby servers for different operations.

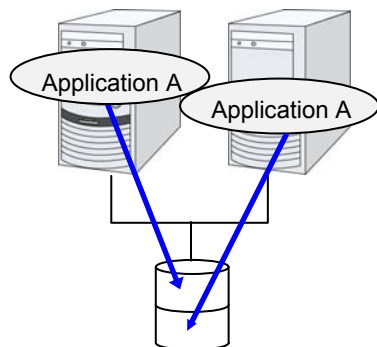
- ◆ **Uni-directional standby cluster system**

In this operation, only one application runs on an entire cluster system. There is no performance deterioration even when a failover occurs. However, resources in a standby server will be wasted.



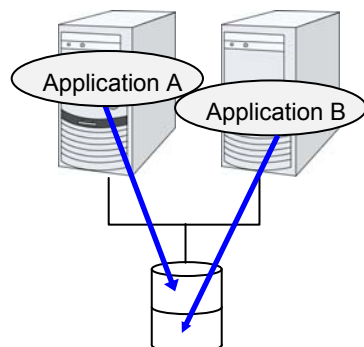
- ◆ **The same applications – multi-directional standby cluster system**

In this operation, the same applications run simultaneously on a cluster system. Applications used in this system must support multi-directional standby operations.



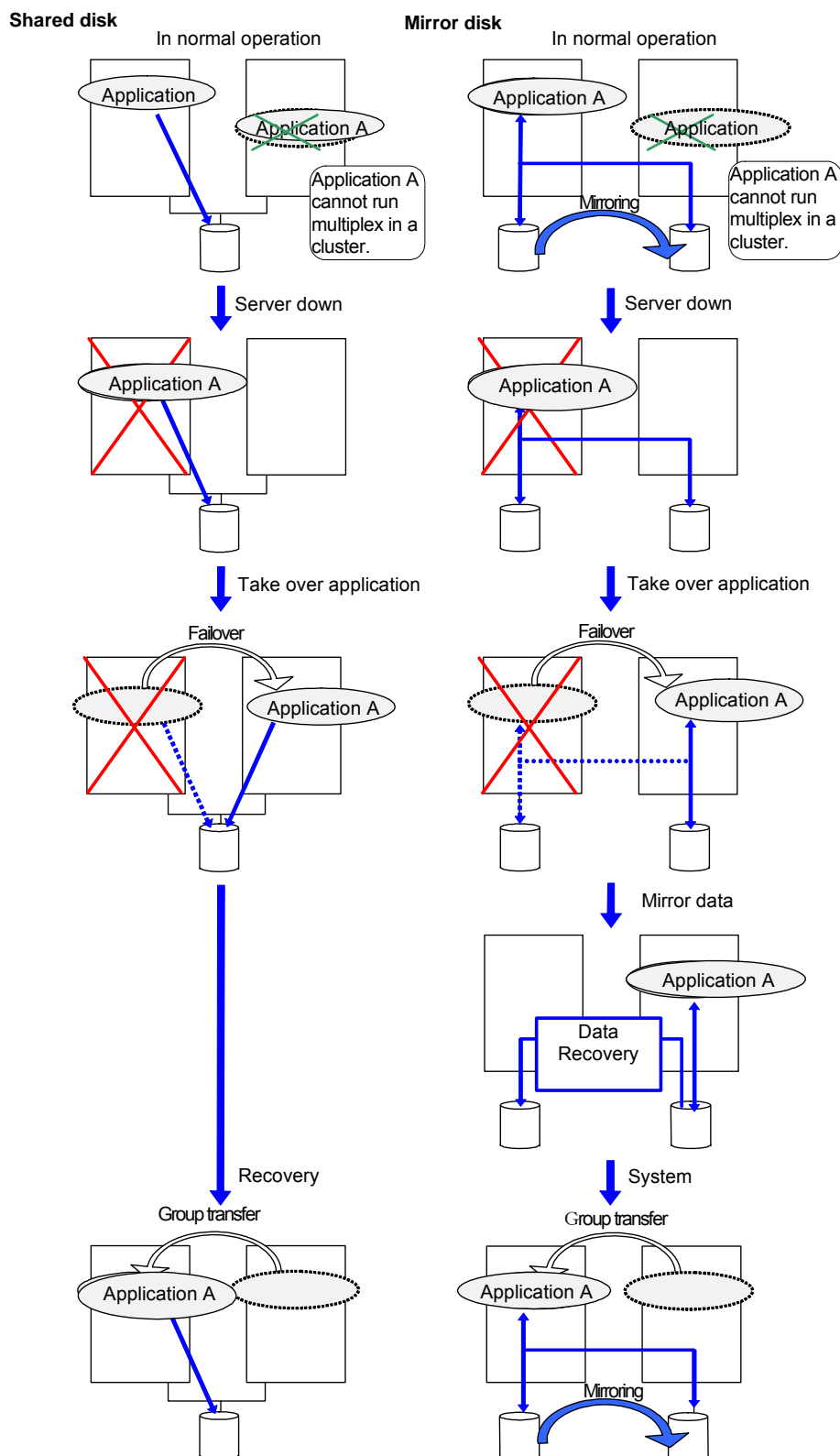
- ◆ **Different applications multi-directional standby cluster system**

In this operation, different applications run on different servers and standby each other. Resources will not be wasted during normal operation; however, two applications run on one server after failing over and system performance deteriorates.



## Failover in uni-directional standby cluster

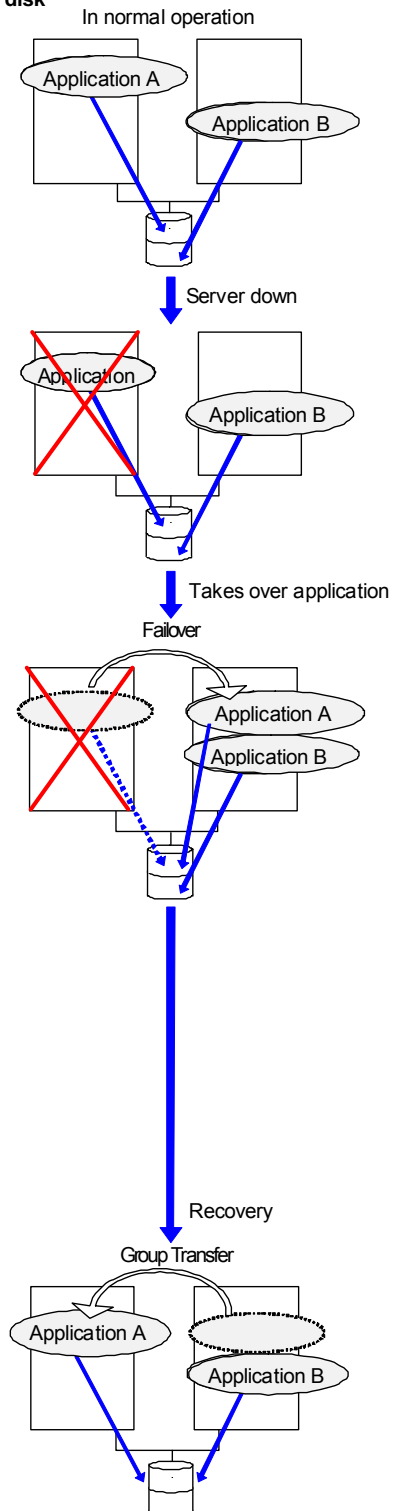
On a uni-directional standby cluster system, the number of groups for an operation service is limited to one as described in the diagrams below:



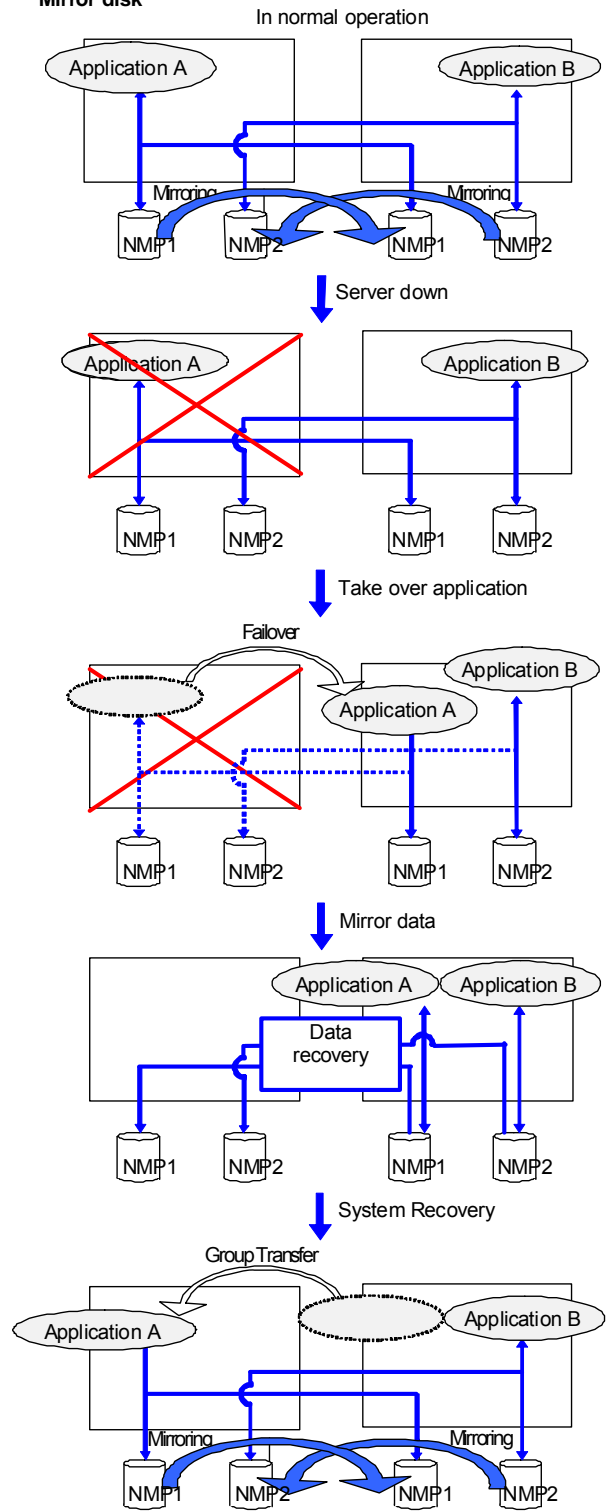
## Failover in multi-directional standby cluster

On a multi-directional standby cluster system, an application can simultaneously run on multiple servers. However, an active server gets heavily loaded when a failover occurs as described in the diagram below:

### Shared disk



### Mirror disk



## Determining applications to be duplicated

When you determine applications to be duplicated, study candidate applications considering the points described below to see whether they should be clustered in your ExpressCluster cluster system.

### Configuration relevant to the notes

What you need to consider differs depending on which standby cluster system is selected for an application. Following is the notes for each cluster system. The numbers correspond to the numbers of notes (1 through 5) described above:

- ◆ Note for uni-directional standby [Active-Standby]: 1, 2, 3, and 5
- ◆ Note for multi-directional standby [Active-Active]: 1, 2, 3, 4, and 5
- ◆ Note for co-existing behaviors: 5  
(Applications co-exist and run. The cluster system does not fail over the applications.)

### Server applications

#### Note 1: Data recovery after an error

If an application was updating a file when an error has occurred, the file update may not be completed when the standby server accesses to that file after the failover.

The same problem can happen on a non-clustered server (single server) if it goes down and then is rebooted. In principle, applications should be ready to handle this kind of errors. A cluster system should allow recovery from this kind of errors without human interventions (from a script).

ExpressCluster executes fsck if the file system on a shared disk or mirror disk requires fsck.

#### Note 2: Application termination

When ExpressCluster stops or transfers (performs online failback of) a group for application, it unmounts the file system used by the application group. Therefore, you have to issue an exit command for applications so that they stop accessing files on a shared disk or mirror disk.

Typically, you give an exit command to applications in their stop scripts; however, you have to pay attention if an exit command completes asynchronously with termination of the application.

#### Note 3: Location to store the data

ExpressCluster can pass the following types of data between servers:

- ◆ Data on shared disk or mirror disks

Application data should be divided into the data to be shared among servers and the data specific to the server, and these two types of data should be saved separately. .

Data type	Example	Where to store
Data to be shared among servers	User data, etc.	On shared disk or mirror disks
Data specific to a server	Programs, configuration data	On server's local disks



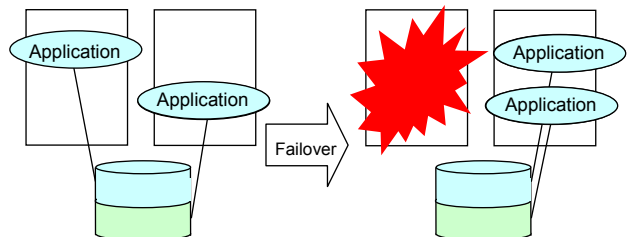
## Note 4: Multiple application service groups

For multi-directional standby operation, you have to assume (in case of degeneration due to a failure) that multiple application groups are run by the same application on a server.

Applications should have capabilities to take over the passed resources by one of the following methods described in the diagram below. A single server is responsible for running multiple application groups. The same is true for mirror disks:

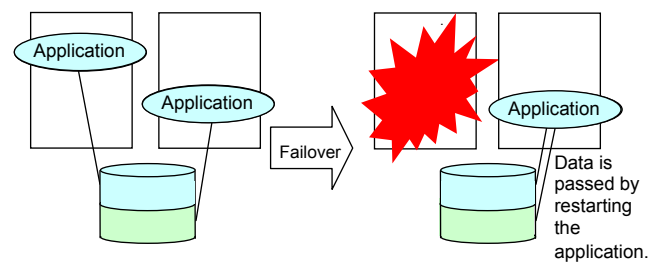
- ◆ **Starting up multiple instances**

This method invokes a new process. More than one application should co-exist and run.



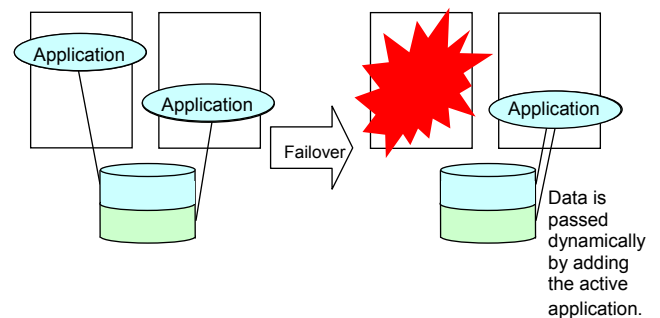
- ◆ **Restarting the application**

This method stops the application which was originally running. Added resources become available by restarting it.



- ◆ **Adding dynamically**

This method adds resources in running applications automatically or by instructions from script.



## Note 5: Mutual interference and compatibility with applications

Sometimes mutual interference between applications and ExpressCluster functions or the operating system functions required to use ExpressCluster functions prevents applications or ExpressCluster from working properly.

- ◆ Access control of switching partitions and mirror partitions  
Inactive disk resources are not writable.  
Inactive mirror disk resources or hybrid disk resources are inaccessible.  
Applications cannot access an inactive disk, mirror disk resource or hybrid disk resources (i.e. disk to which applications have no access right).

Generally, you can assume when an application that is started up by cluster script is started, the disk resource, mirror disk resource or hybrid disk resource to which it should access is already accessible.

- ◆ Multi-home environment and transfer of IP addresses  
In a cluster system, a server usually has multiple IP addresses, and an IP address (such as floating IP address) moves between servers.
- ◆ Access to shared disks or mirror disks from applications  
The stopping of application groups is not notified to co-existing applications. Therefore, if such an application is accessing a disk resource, mirror disk resource, or hybrid disk resource used by an application group at the time when the application group stops, unmount will fail.

Some applications like those responsible for system monitoring service periodically access all disk partitions. To use such applications in your cluster environment, they need a function that allows you to specify monitoring partitions.

## Solution to the problems relevant to the notes

Problems	Solution	Note to refer
When an error occurs while updating a data file, the application does not work properly on the standby server.	Modify the program	Note 1: Data recovery after an error
The application keeps accessing a disk or file system for a certain period of time even after it is stopped.	Execute the <code>sleep</code> command during stop script execution.	Note 2: Application termination
The same application cannot be started more than once on one server.	In multi-directional operation, reboot the application at failover and pass the shared data.	Note 3: Location to store the data

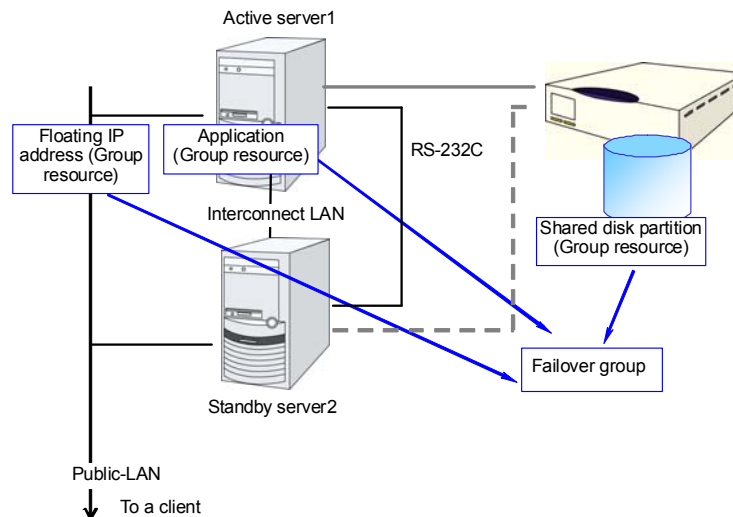
## How to determine a cluster topology

Carefully read this chapter and determine the cluster topology that suits your needs:

- ◆ When to start which application
- ◆ Actions that are required at startup and failover
- ◆ Data to be placed in disk resources, mirror disk resources or hybrid disk resources.

## Planning a cluster configuration

A group is a set of resources required to perform an independent operation service in a cluster system. Failover takes place by the unit of group. A group has its group name, group resources, and attributes.



Resources in each group are handled by the unit of the group. If a failover occurs in group1 that has disk resource1 and floating IP address1, a failover of disk resource1 and a failover of floating IP address1 are concurrent (failover of disk resource 1 never takes place without that of floating IP address 1). Likewise, disk resources1 is never contained in other groups, such as group2.

## Understanding group resources

For a failover to occur in a cluster system, a group that works as a unit of failover must be created. A group consists of group resources. In order to create an optimal cluster, you must understand what group resources to be added to the group you create, and have a clear vision of your operation.

---

**Related Information:**

For details on each resource, refer to the *Reference Guide*.

---

Following is the currently supported group resources:

Group Resource Name	Abbreviation
EXEC resource	exec
Disk resource	disk
Floating IP resource	fip
Virtual IP resource	vip
Mirror disk resource	md
Hybrid disk resource	hd
NAS resource	nas
Volume manager resource	volmgr
VM resource	vm
Dynamic DNS resource	ddns

## Understanding monitor resources

Monitor resources monitor specified targets. If an error is detected in a target, a monitor resource restarts and/or fails over the group resources.

There are two types of timing for monitor resource monitoring: always monitor and monitor while activated.

**Always monitors:** Monitoring is performed from when the cluster is started up until it is shut down.

**Monitors while activated:** Monitoring is performed from when a group is activated until it is deactivated.

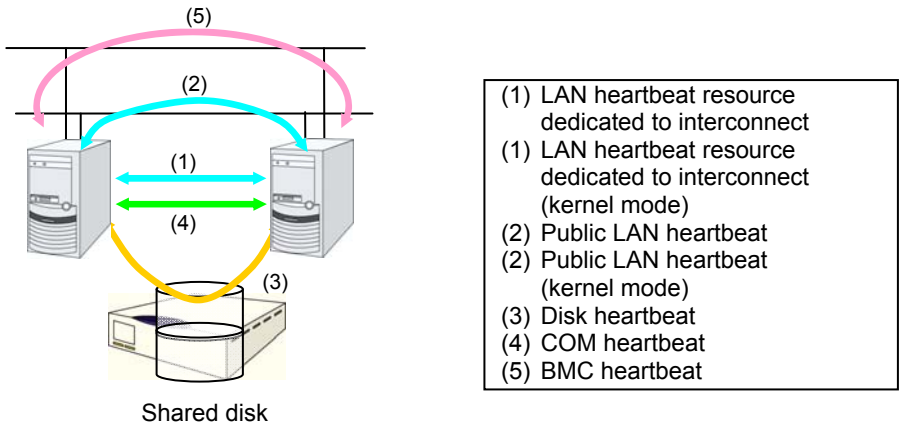
Following is the currently supported monitor resource:

Monitor Resource Name	Abbreviation	Always monitors	Monitors while activated
Disk monitor resource	diskw	Yes	
IP monitor resource	ipw	Yes	
NIC Link Up/Down monitor resource	miiw	Yes	
Mirror disk connect monitor resource	mdnw	Yes	
Mirror disk monitor resource	Mdw	Yes	
Hybrid disk connect monitor resource	Hdnw	Yes	
Hybrid disk monitor resource	hdw	Yes	
PID monitor resource	pidw		Yes
User space monitor resource	userw	Yes	
Custom monitor resource	genw	Yes	
Multi-target monitor resource	mtw	Yes	
Virtual IP monitor resource	vipw		Yes
ARP monitor resource	arpw		Yes
VM monitor resource	vmw	Yes	
Message receive monitor resource	mrw	Yes	Yes
Dynamic DNS monitor resource	ddnsw		Yes
Process name monitor resource	psw	Yes	Yes
DB2 monitor resource	db2w		Yes
Floating IP monitor resource	fipw		Yes
FTP monitor resource	ftpw		Yes
HTTP monitor resource	httpw		Yes
IMAP4 monitor resource	imap4		Yes
MySQL monitor resource	mysqlw		Yes
NFS monitor resource	nfsw		Yes
Oracle monitor resource	oraclew		Yes
OracleAS monitor resource	oracleasw		Yes
POP3 monitor resource	pop3w		Yes
PostgreSQL monitor resource	psqlw		Yes

Monitor Resource Name	Abbreviation	Always monitors	Monitors while activated
Samba monitor resource	sambaw		Yes
SMTP monitor resource	smtpw		Yes
Sybase monitor resource	sybasew		Yes
Tuxedo monitor resource	tuxw		Yes
Websphere monitor resource	wasw		Yes
Weblogic monitor resource	wlsw		Yes
WebOTX monitor resource	otxw		Yes
JVM monitor resource	jraw	Yes	Yes
System monitor resource	sraw	Yes	

# Understanding heartbeat resources

Servers in a cluster system monitor if other servers in the cluster are active. For this, heartbeat resources are used. Following is the heartbeat device types:



Heartbeat Resource Name	Abbreviation	Functional Overview
LAN heartbeat resource (1)(2)	lanhb	Uses a LAN to monitor if servers are active. Used for communication within the cluster as well.
Kernel mode LAN heartbeat resource (1)(2)	lankhb	A kernel mode module uses a LAN to monitor if servers are active. Used for communication within the cluster as well.
Disk heartbeat resource (3)	diskhb	Uses a dedicated partition in the shared disk to monitor if servers are active.
COM heartbeat resource (4)	comhb	Uses a COM cable to connect two servers to monitor if servers are active.
BMC heartbeat resource (5)	bmchb	Uses BMC to monitor whether servers are active.

- ◆ At least one LAN heartbeat resource or one kernel mode LAN heartbeat resource must be set. Setting up more than two LAN heartbeat resources is recommended. It is also recommended to set both LAN heartbeat resource and kernel mode LAN heartbeat resource.
- ◆ Follow the specifications below to set the interface for disk heartbeat resource and COM heartbeat resource:

When a shared disk is used:	Up to two servers: In principle, COM interface and disk interface More than three servers: Disk interface
When a shared disk is not used:	Up to two servers: COM interface

## Understanding network partition resolution resources

Network partitioning or the “Split Brain Syndrome” refers to the status where all communication channels have problems and the network between servers is partitioned.

In a cluster system that is not equipped with solutions for the “Split Brain Syndrome,” a failure on a communication channel cannot be distinguished from an error on a server. This can cause data corruption brought by access from multiple servers to the same resource. ExpressCluster, on the other hand, distinguishes a failure on a server from the “Split Brain Syndrome” when the heartbeat from a server is lost. If the lack of heartbeat is determined to be caused by the server failure, the system performs a failover by activating each resource and rebooting applications on a server running normally. When the lack of heartbeat is determined to be caused by the “Brain Split Syndrome,” emergency shutdown is executed because protecting data has higher priority over continuity of the operation. Network partitions can be resolved by the following methods:

### Ping method

- ◆ A device that is always active to receive and respond to the `ping` command (hereafter described as ping device) is required.
- ◆ More than one ping device can be specified.
- ◆ When the heartbeat from the other server is lost, but the ping device is responding to the `ping` command, it is determined that the server without heartbeat has failed and a failover takes place. If there is no response to the `ping` command, the local server is isolated from the network due to the Split Brain syndrome, and emergency shutdown takes place. This will allow a server that can communicate with clients to continue operation even if the Split Brain syndrome occurs.
- ◆ When the status where no response returns from the `ping` command continues before the heartbeat is lost, which is caused by a failure in the ping device, the network partitions cannot be resolved. If the heartbeat is lost in this status, a failover takes place in all servers. Because of this, using this method in a cluster with a shared disk can cause data corruption due to access to a resource from multiple servers.

### Not solving the network partition

- ◆ If a failure occurs on all the network channels between servers in a cluster, all the servers fail over.

The following are the recommended methods to resolve the network partition:

- The ping method is recommended for a remote cluster.

Method to resolve a network partition	Number of nodes	Required hardware	Circumstance where failover cannot be performed	When all network channels are disconnected	Circumstance where both servers fail over	Time required to resolve network partition
ping	No limit	Device to receive the <code>ping</code> command and return a response	None	Server that responses to the <code>ping</code> command survives	All networks are disconnected after the <code>ping</code> command timeouts the specified times consecutively.	0
None	No limit	None	None	All servers fail over	All the networks are disconnected	0



## **Section II      Installing and configuring ExpressCluster X**

This section describes procedures to install ExpressCluster. Configure a cluster system by installing ExpressCluster to server machines and using the cluster configuration data that you have created in Section I. After that, run the operation tests and verify if the system operates successfully.

- Chapter 3 Installing ExpressCluster
- Chapter 4 Registering the license
- Chapter 5 Creating the cluster configuration data
- Chapter 6 Verifying a cluster system
- Chapter 7 Modifying the cluster configuration data



# Chapter 3      Installing ExpressCluster

This chapter provides instructions for installing ExpressCluster. For ExpressCluster installation, install ExpressCluster Server which is the core component of ExpressCluster. A management tool, ExpressCluster X WebManager, will be automatically installed when accessing the ExpressCluster Server from the browser on the management PC. It is not necessary to install the ExpressCluster X WebManager and Builder separately.

This chapter covers:

- Steps from Installing ExpressCluster to creating a cluster..... 68
- Setting up the ExpressCluster Server..... 69

---

**Related Information:**

Refer to Chapter 6, “Upgrading ExpressCluster” in the *Getting Started Guide* to upgrade ExpressCluster from a previous version.

---

## Steps from Installing ExpressCluster to creating a cluster

The following describes the steps of installing ExpressCluster, registering the license, creating a cluster and verifying the installation.

Before proceeding to the steps, make sure to read Section I and check system requirements and the configuration of a cluster.

### 1. Set up the ExpressCluster Server

Install the ExpressCluster Server, which is the core ExpressCluster module, to each server that constitutes a cluster. (See Chapter 3, “Installing ExpressCluster.”)

**Reboot the server**

### 2. Register the license

Register the license by running the `clplcnsd` command. (See Chapter 4, “Registering the license.”)

**Reboot the server**

### 3. Create the cluster configuration data using the Builder

Create the cluster configuration data using the Builder. (See Chapter 5, “Creating the cluster configuration data.”)

### 4. Create a cluster

Create a cluster using the configuration data created with the Builder. (See Chapter 5, “Creating the cluster configuration data.”)

### 5. Verify the cluster status using the WebManager

Verify the status of a cluster that you have created using the WebManager. (See Chapter 6, “Verifying a cluster system.”)

---

#### **Related Information:**

Refer to the *Reference Guide* as you need when operating ExpressCluster by following the procedures introduced in this guide. See the *Getting Started Guide* for installation requirements.

---

## Setting up the ExpressCluster Server

The ExpressCluster Server, which is the core component of ExpressCluster, consists of the following system services. It is set up by installing the ExpressCluster Server RPM.

System Service Name	Description
clusterpro	ExpressCluster daemon: A service of ExpressCluster itself.
clusterpro_evt	ExpressCluster event: A service to control syslog and logs being output from ExpressCluster.
clusterpro_trn	ExpressCluster data transfer: A service to control license synchronization and configuration data transfer in a cluster.
clusterpro_md	ExpressCluster mirror agent A service to control mirror disk resource, hybrid disk resource and mirror driver of ExpressCluster.
clusterpro_alertsync	ExpressCluster alert synchronization: A service to synchronize alerts among servers in the cluster.
clusterpro_webmgr	ExpressCluster WebManager: A WebManager service.

## Installing the ExpressCluster RPM

Install the ExpressCluster Server RPM on all servers that constitute the cluster by following the procedures below.

---

**Note:**

Log in as root user when installing the ExpressCluster Server RPM.

---

1. Mount the installation CD-ROM.
2. Run the `rpm` command to install the package file.  
The installation RPM varies depending on the products.

Navigate to the folder, `/Linux/3.1/en/server`, in the CD-ROM and run the following:

```
rpm -i expresscls-<version>.<architecture>.rpm
```

There are i686, x86-64, and IBM POWER for architecture. Select one of them according to the environment where the server RPM is installed. Verify the architecture by running the `arch` command.

The installation starts.

---

**Note:**

ExpressCluster will be installed in the following directory. You will not be able to uninstall the ExpressCluster if you change this directory.

Installation Directory: `/opt/nec/clusterpro`

---

3. When the installation is completed, unmount the installation CD-ROM.
4. Remove the installation CD-ROM.  
When you do not use the ExpressCluster Builder (offline version), proceed to a license registration procedure.

---

**Related Information:**

The use of the SNMP linkage function requires additional settings.

For how to set up the SNMP linkage function, see "Setting up the SNMP linkage function"

---

## Installing the Builder (Offline version)

It is not necessary to install the ExpressCluster X Builder (offline version) to the server where configure a cluster. Install it only when modifying the cluster configuration data on a PC excluding the servers that configure a cluster.

---

**Note:**

The offline version of ExpressCluster Builder supports only a Windows environment.

---

Follow the procedures below to install the ExpressCluster X Builder (offline version).

When you install the ExpressCluster X Builder, install it in a directory where you can access (read/write) by the security right granted to you.

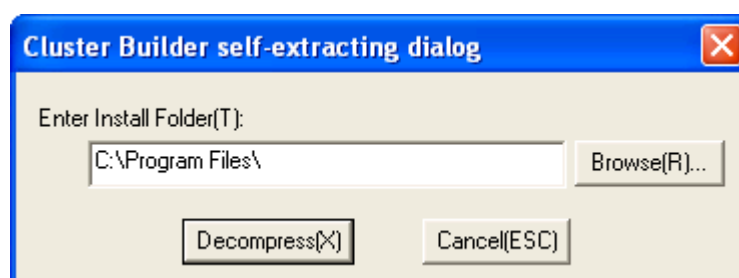
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**Note:**

When the ExpressCluster X Builder has already been installed, uninstall then install again, or install in another location.

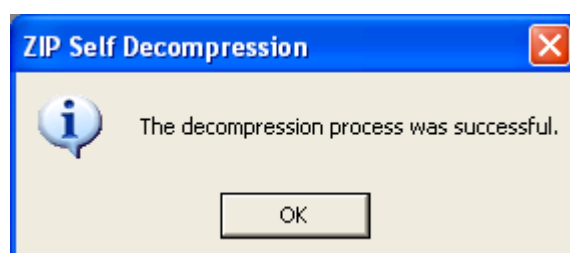
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1. Set the Installation CD-ROM in the CD-ROM drive.
2. Navigate to the \Linux\3.1\en\builder\ in the CD-ROM and execute the following:  
**expressclsbuilder- [version #] - [release #] .linux.i686.exe**
3. The following dialog box is displayed.



Specify an install folder and click **Decompress**. The default install folder is Program Files. In the folder specified here, CLUSTERPRO\clpbuilder-1 directory is created. The Builder is installed in this directory.

When the installation is successfully completed, the following dialog box is displayed.



---

**Note:**

To change the location where the Builder is installed, move all files in your installation folder without changing the structure of the clpbuilder-1 directory.

---

## Starting the Builder

1. Load the following html file by a Web browser and start the Builder.

`file:///<Installation_path>/clptrek.htm`

---

**Note:**

If the Builder does not start up successfully, check that  
JRE is installed on the computer.

JRE is enabled on the browser.

---



## Setting up the SNMP linkage function

To handle information acquisition requests on SNMP, Net-SNMP must be installed separately and the SNMP linkage function must be registered separately.

Follow the procedure below to set up the SNMP linkage function.

---

**Note 1:**

To set up the SNMP linkage function, you must log in as the root user.

**Note 2:**

The description related to Net-SNMP in the installation procedure may vary depending on the distribution.

---

1. Install Net-SNMP.
2. Stop the snmpd daemon.

---

**Note:** The daemon can usually be stopped by the following command:

```
/etc/init.d/snmpd stop
```

---

3. Register the SNMP linkage function of ExpressCluster in the configuration file for the snmpd daemon.

Open the configuration file with a text editor, and then add the following description to the end of the file.

```
dlmod clusterManagementMIB /opt/nec/clusterpro/lib/libclpmgmtmib.so
```

---

**Note 1:**

The configuration file for the Net-SNMP snmpd daemon is usually located in the following directory:

```
/etc/snmp/snmpd.conf
```

**Note 2:**

Add the OID of ExpressCluster in the MIB view (view definition by snmpd.conf) permitted by the snmpd daemon.

The OID of ExpressCluster is .1.3.6.1.4.1.119.2.3.207.

---

4. Create symbolic links to libraries needed by the SNMP linkage function.  
The following three symbolic links are needed.

```
libnetsnmp.so  
libnetsnmpagent.so  
libnetsnmphelpers.so
```

5. Follow the procedure below to create the symbolic links.

4-1. Confirm the presence of the symbolic links.

Change to following directory.

If those symbolic links exist in the following directory, proceed to step 5.

```
IA-32          : /usr/lib  
x86_64, ppc64  : /usr/lib64
```

4-2. Create symbolic links

Run the following commands.

```
ln -s libnetsnmp.so.X libnetsnmp.so  
ln -s libnetsnmpagent.so.X libnetsnmpagent.so  
ln -s libnetsnmphelpers.so.X libnetsnmphelpers.so
```

Substitute a numeric value for X according to the environment.

6. Start the snmpd daemon.

---

**Note:**

The daemon can usually be started by the following command:

```
/etc/init.d/snmpd start
```

---

---

**Related Information:**

You must cancel the settings of the SNMP function when uninstalling the ExpressCluster Server. For how to cancel the settings of the SNMP linkage function, see "Canceling the SNMP linkage function settings"

---

---

**Note:**

The settings required for SNMP communication are to be made on the SNMP agent.

---

# Chapter 4      Registering the license

To run ExpressCluster as a cluster system, you need to register the license. This chapter describes how to register an ExpressCluster license.

This chapter covers:

- Registering the CPU license ..... 76
- Registering the VM node license..... 80
- Registering the node license ..... 84

## Registering the CPU license

It is required to register the CPU license to run the cluster system you create.

---

**Related Information:** When the virtual server exists in the cluster system to be constructed, VM node license can be used not CPU license for the virtual server.  
CPU license and VM node license cannot be mixed.  
For the details about registration of VM node license, see “Registering the node license”.

---

Among servers that constitute the cluster, use the master server to register the CPU license. There are two ways of license registration; using the information on the license sheet and specifying the license file. These two ways are described for both the product and trial versions.

### Product version

- ◆ Specify the license file as the parameter of the license management command. Refer to page 77, “Registering the license by specifying the license file (for both product version and trial version).”
- ◆ Register the license by running the license management command and interactively entering the license information that comes with the licensed product. Refer to page 78, “Registering the license interactively from the command line (Product version).”

### Trial version

- ◆ Specify the license file as the parameter of the license management command. Refer to page 77, “Registering the license by specifying the license file (for both product version and trial version).”

## Registering the license by specifying the license file (for both product version and trial version)

The following describes how to register the license by specifying the license file when you have a license for the product version or trial version.

Check the following before executing these steps.

- ◆ Allow logon as root user to the server that will be set as a master server among servers that configures a cluster system.
- ◆ Store the license file in the server that will be set as a master server among servers that constitute the cluster system.

1. Log on to the master server as root user and run the following command.

```
# clplcns -i <filepath> -p <PRODUCT-ID>
```

Specify the path to the license file for *filepath* specified by the *-i* option. Specify the product ID for *PRODUCT-ID* specified by the *-p* option. Enter the product ID that corresponds to the version you are using.

Licensed Product Name	Product ID
ExpressCluster X 3.1 for Linux	BASE31
ExpressCluster X SingleServerSafe for Linux Upgrade	UPGR31
ExpressCluster X SingleServerSafe 3.1 for Linux	XSS31

When the command is successfully executed, the message `Command succeeded.` is displayed in the console. When a message other than this is displayed, see Chapter 3, “ExpressCluster command reference” in the *Reference Guide*.

2. Run the following command to verify the licenses registered. For *PRODUCT-ID*, enter the product ID specified on step 1 of this procedure.

```
# clplcns -l -p <PRODUCT-ID>
```

3. When an optional product is used, refer to page 84, “Registering the node license” in this chapter.
4. When an optional product is not used, run the OS shutdown command to reboot all servers. By doing this, the license registration becomes effective and you can start using the cluster. After rebooting all servers, proceed to Chapter 5, “Creating the cluster configuration data” and follow the steps.

---

### Note:

You can ignore that `clusterori_md` fails at the time the operating system is started up. It is because the cluster is yet to be created.

---

## Registering the license interactively from the command line (Product version)

The following describes how you register a license for the product version interactively from the command line.

Before you register the license, make sure to:

- ◆ Have the official license sheet that comes with the product. The license sheet is sent to you when you purchase the product. You will enter the values on the license sheet.
- ◆ Allow logon as root user to the server that will be set as a master server among servers that constitute the cluster system.

### Related Information:

The `clplcncs` command is used in the following procedures. For more information on how to use the `clplcncs` command, see Chapter 3, “ExpressCluster command reference” in the *Reference Guide*.

1. Have the license sheet.

The instruction here is given using the values in the following license sheet as an example. When actually entering the values, modify them according to the information on your license sheet.

Product name:	<b><u>ExpressCluster X 3.1 for Linux</u></b>
License information:	
Type	Product Version
License Key	A1234567- B1234567- C1234567- D1234567
Serial Number	AAA0000000
Number Of Licensed CPUs	2

2. Log on to the master server as root user and run the following command.

```
# clplcncs -i -p <PRODUCT-ID>
```

Specify the product ID for *PRODUCT-ID* specified by the `-p` option. Enter the product ID that corresponds to the version you are using. The product ID is listed below:

Licensed Product Name	Product ID
ExpressCluster X 3.1 for Linux	BASE31
ExpressCluster X SingleServerSafe for Linux Upgrade	UPGR31
ExpressCluster X SingleServerSafe 3.1 for Linux	XSS31

3. The text that prompts you to enter the product division is displayed. Enter **1** to select “product version” for license version:

```
Selection of License Version.
1. Product version
2. Trial version
Select License Version. [1 or 2 ] ...1
```

4. The text that prompts you to enter the number of licenses is displayed. The default value 2 is set for the number of licenses. If the number written in your license sheet is 2, simply press ENTER without entering any value. When the value written in your license sheet is other than 2, enter the correct value and press ENTER.

```
Enter the number of license [0 (Virtual OS) or 1 to 99
(default:2)] ... 2
```

5. The text that prompts you to enter the serial number is displayed. Enter the serial number written in your license sheet. Note this is case sensitive.

```
Enter serial number [Ex. XXX0000000] ... AAA0000000
```

6. The text that prompts you to enter the license key is displayed. Enter the license key written in your license sheet. Note this is case sensitive.

```
Enter license key
[xxxxxxxx- xxxxxxxx- xxxxxxxx- xxxxxxxx] ...
A1234567-B1234567-C1234567-D1234567
```

When the command is successfully executed, the message `Command succeeded` is displayed in the console. When a message other than this is displayed, see Chapter 3, “ExpressCluster command reference” in the *Reference Guide*.

7. Run the following command to verify the licenses registered. In *PRODUCT-ID*, enter the product ID specified in Step 2.

```
# clplcns -l -p <PRODUCT-ID>
```

8. When an optional product is used, refer to page 84, “Registering the node license” in this chapter.
9. When an optional product is not used, run the OS shutdown command to reboot all servers. By doing this, the license registration becomes effective and you can start using the cluster. After rebooting all servers, proceed to Chapter 5, “Creating the cluster configuration data” and follow the steps.

---

**Note:**

You can ignore that `clusterori_md` fails at the time the operating system is started up. It is because the cluster yet to be created.

---

## Registering the VM node license

When the virtual server exists in the cluster system to be constructed, VM node license can be used not CPU license for the virtual server.

CPU license and VM node license cannot be mixed.

Registering the VM node license is done on all the virtual servers of the servers constructing the cluster. Of servers constituting the cluster, register the VM node license on all the virtual servers. There are two ways of license registration; using the information on the license sheet and specifying the license file.

### Product version

- Specify the license file as the parameter of the license management command. Refer to, Page 81, "Registering the VM node license by specifying the license file (for both product and trial versions)."
- Register the license by running the license management command and interactively entering the license information that comes with the licensed product. Refer to, Page 82, "Registering the VM node license interactively from the command line (Product version)."

### Trial version

- Specify the license file as a parameter of the license management command, and register the license with the command. Refer to "Registering the VM node license by specifying the license file (for both product and trial versions)."



## Registering the VM node license by specifying the license file (for both product and trial versions).

The following describes how you register the license by specifying the license file when you have a license for the product version.

- Among virtual servers of which you intend to construct a cluster, log on to the server as root user and run the following command.

```
# clplcns -i <filepath> -p <PRODUCT-ID>
```

Specify the path to the license file for *filepath* specified by the *-i* option.

Specify the product ID for *PRODUCT-ID* specified by the *-p* option. The following is the product ID list.

License Product Name	Product ID
ExpressCluster X3.1 for Linux VM	BASE31
ExpressCluster X SingleServerSafe 3.1 for Linux VM	XSS31

When the command is successfully executed, the message `Command succeeded` is displayed on the console. When a message other than this is displayed, see Chapter 3, “ExpressCluster command reference” in the *Reference Guide*.

- Run the following command to verify the licenses registered. In *PRODUCT-ID*, enter the product ID specified in Step 1 of this procedure.

```
# clplcns -l -p PRODUCT-ID
```

- If there are other virtual servers in a cluster system, register the VM node license by following the same procedures.
- When using option products, see “Registering the node license”.
- When not using option products, run the OS shutdown command to reboot all the servers. By doing this, the license registration becomes effective and you can start using the cluster. After rebooting all servers, proceed to Chapter 5, “Creating the cluster configuration data” and follow the steps.

**Note:** You can ignore that `clusterpro_md` fails at the time the operating system is starting up. It is because the cluster is yet to be created.

## Registering the VM node license interactively from the command line (Product version)

The following describes how you register the license for the product version interactively from the command line.

Before you register the license, make sure to:

- Have the official license sheet that comes with the product. The license sheet is sent to you when you purchase the product. You will enter the values on the license sheet.
- Be allowed to logon as root user to the virtual servers of servers constituting the cluster system.

**Related Information:** The `clplcnscl` command is used in the following procedures. For more information on how to use the `clplcnscl` command, see Chapter 3, “ExpressCluster command reference” in the *Reference Guide*.

- Have the license sheet.

The instruction here is given using the values in the following license sheet as an example. When actually entering the values, modify them according to the information on your license sheet.

Product name:	<b>ExpressCluster X 3.1 for Linux VM</b>
License information:	
Type	Product Version
License Key	A1234567- B1234567- C1234567- D1234567
Serial Number	AAA0000000
Number Of Licensed Server	1

- Among virtual servers of which you intend to construct a cluster, log on to the server as root user and run the following command.

```
# clplcnscl -i -p <PRODUCT-ID>
```

Specify the product ID for *PRODUCT-ID* specified by the `-p` option. The following is the product ID list. Enter the product ID corresponding to the edition you are using.

Licensed Product Name	Product ID
ExpressCluster X 3.1 for Linux VM	BASE31
ExpressCluster X SingleServerSafe 3.1 for Linux VM	XSS31

- The text that prompts you to enter the license version is displayed. Enter **1** since it is a product version:

```
Selection of License Version.
```

```
1 Product version
```

```
2 Trial version
```

```
Select License Version. [1 or 2]...1
```

- The text that prompts you to enter the number of licenses is displayed. The default value 2 is being displayed. For VM license, enter **0** and press **Enter**.

```
Enter the number of license [0 (Virtual OS) or 1 to 99
(default:2)] ... 0
```

- The text that prompts you to enter the serial number is displayed. Enter the serial number written in your license sheet. Note this is case sensitive.

```
Enter serial number [Ex. XXX0000000] ... AAA0000000
```

- The text that prompts you to enter the license key is displayed. Enter the license key written in your license sheet. Note this is case sensitive.

```
Enter license key
```

```
[XXXXXXXX-XXXXXXXX-XXXXXXXX-XXXXXXXX] ...
```

```
A1234567-B1234567-C1234567-D1234567
```

When the command is successfully executed, the message `Command succeeded` is displayed on the console. When a message other than this is displayed, see Chapter 3, “ExpressCluster command reference” in the *Reference Guide*.

- Run the following command to verify the licenses registered. In *PRODUCT-ID*, enter the product ID specified in the Step 2.

```
# clplcnscl -l -p <PRODUCT-ID>
```

- If there is any other virtual server in the cluster, register the VM license by repeating the same steps.
- When using option products, see “Registering the node license”.
- When not using option products, run the OS shutdown command to reboot all the servers. After rebooting all servers, proceed to Chapter 5, “Creating the cluster configuration data” and follow the steps.

---

**Note:**

You can ignore that `clusterpro_md` fails at the time the operating system is starting up. It is because the cluster is yet to be created.

---

## Registering the node license

It is required to register the node license for the X 3.1 Replicator, X 3.1 Replicator DR, X 3.1 Agent products, and X 3.1 Alert Service (hereafter referred to as “optional product”) to operate the cluster system where those products are constituted.

Among servers constituting the cluster, register the node license on the server that uses an optional product. There are two ways of license registration; using the information on the license sheet and specifying the license file. These two ways are described for both the product and trial versions.

### Product version

- ◆ Specify the license file as a parameter of the license management command, and register the license with the command. Refer to "Registering the node license by specifying the license file (for both product version and trial version)".
- ◆ Register the license by running the license management command and interactively entering the license information that comes with the licensed product. Refer to "Registering the node license interactively from the command line (Product version)".

### Trial version

- ◆ Specify the license file as the parameter of the license management command. Refer to "Registering the node license by specifying the license file (for both product version and trial version)".

## Registering the node license by specifying the license file (for both product version and trial version)

The following describes how you register the license by specifying the license file when you have a license for the product version or trial version.

1. Among servers of which you intend to construct a cluster and use the optional product, log on to the server you plan to use as a master server as root user and run the following command.

```
# clplcns -i <filepath> -p <PRODUCT-ID>
```

Specify the path to the license file for *filepath* specified by the *-i* option. Specify the product ID for *PRODUCT-ID* specified by the *-p* option. For details on product ID, refer to the *Reference Guide*.

For *PRODUCT-ID* specified by the *-p* option, specify the production ID.

License Product Name	Product ID
ExpressCluster X Replicator 3.1 for Linux	REPL31
ExpressCluster X Database Agent 3.1 for Linux	DBAG31
ExpressCluster X Internet Server Agent 3.1 for Linux	ISAG31
ExpressCluster X File Server Agent 3.1 for Linux	FSAG31
ExpressCluster X Application Server Agent 3.1 for Linux	ASAG31
ExpressCluster X Java Resource Agent 3.1 for Linux	JRAG31
ExpressCluster X System Resource Agent 3.1 for Linux	SRAG31
ExpressCluster X Alert Service 3.1 for Linux	ALRT31
ExpressCluster X Replicator DR 3.1 for Linux	RPDR31
ExpressCluster X Replicator DR 3.1 for Linux Upgrade license	RPUP31

### Note:

If the licenses for optional products have not been installed, the resources and monitor resources corresponding to those licenses are not shown in the list on the Builder (online version)

If the licenses are registered but the corresponding resources do not appear in the list, or if the licenses are registered after the Builder (online version) is started, click the **Get License Info** button.

When the command is successfully executed, the message `Command succeeded` is displayed in the console. When a message other than this is displayed, see Chapter 3, “ExpressCluster command reference” in the *Reference Guide*.

2. Run the following command to verify the licenses registered. In *PRODUCT-ID*, enter the product ID specified in Step 1 of this procedure.

```
# clplcns -l -p <PRODUCT-ID>
```

3. If there is other server in a cluster system that uses the optional product, register the node license by following the same procedures. Register the license for the Replicator to both servers.

4. Run the OS shutdown command to reboot all the servers. By doing this, the license registration becomes effective and you can start using the cluster. After rebooting all servers, proceed to Chapter 5, “Creating the cluster configuration data” and follow the steps.

When the license for the Replicator is registered after you have started using the cluster, shut down and reboot the cluster. The Replicator becomes available after rebooting the cluster.

---

**Note:**

You can ignore that `clusterori_md` fails at the time the operating system is started up. It is because the cluster is yet to be created.

---

---

**Note:**

If the Replicator license is registered after starting the cluster operation, once shutdown and reboot the cluster. After the reboot, the Replicator is operable.

---

## Registering the node license interactively from the command line (Product version)

The following describes how you register the license for the product version interactively from the command line.

Before you register the license, make sure to:

- ◆ Have the official license sheet that comes with the product. The license sheet is sent to you when you purchase the product. The number of license sheets required is the number of servers for which you use the optional product. You will enter the values on the license sheet.
- ◆ Allow logon as root user to the server for which you plan to use the option product among servers constituting the cluster system.

### Related Information:

The `clplcns` command is used in the following procedures. For more information on how to use the `clplcns` command, see Chapter 3, “ExpressCluster command reference” in the *Reference Guide*.

1. Have the license sheet.

The instruction here is given using the values in the following license sheet (Replicator) as an example. When actually entering the values, modify them according to the information on your license sheet.

Product name:	<b><u>ExpressCluster X Replicator 3.1 for Linux</u></b>
License information:	
Type	Product Version
License Key	A1234567- B1234567- C1234567- D1234567
Serial Number	AAA0000000
Number of Nodes	1

2. Among servers that constitute the cluster, log on as root user to the server for which you are intending to use the option product as root, and then run the following command:

```
# clplcns -i -p <PRODUCT-ID>
```

Specify the product ID for *PRODUCT-ID* specified by the `-p` option. Enter the product ID that corresponds to the version you are using. The product ID is listed below:

Licensed Product Name	Product ID
ExpressCluster X Replicator 3.1 for Linux	REPL31
ExpressCluster X Database Agent 3.1 for Linux	DBAG31
ExpressCluster X Internet Server Agent 3.1 for Linux	ISAG31
ExpressCluster X File Server Agent 3.1 for Linux	FSAG31
ExpressCluster X Application Server Agent 3.1 for Linux	ASAG31
ExpressCluster X Java Resource Agent 3.1 for Linux	JRAG31
ExpressCluster X System Resource Agent 3.1 for Linux	SRAG31
ExpressCluster X Alert Service 3.1 for Linux	ALRT31
ExpressCluster X Replicator DR 3.1 for Linux	RPDR31
ExpressCluster X Replicator DR 3.1 for Linux Upgrade license	RPUP31

**Note:**

If the licenses for optional products have not been installed, the resources and monitor resources corresponding to those licenses are not shown in the list on the Builder (online version).

If the licenses are registered but the corresponding resources do not appear in the list, or if the licenses are registered after the Builder (online version) is started, click the **Get License Info** button.

3. The text that prompts you to enter the license version is displayed. Enter **1** since it is a product version:

```
Selection of License Version.  
1. Product Version  
2. Trial Version  
Select License Version. [1 or 2 ] ...1
```

4. The text that prompts you to enter the serial number is displayed. Enter the serial number written in your license sheet. Note this is case sensitive.

```
Enter serial number [Ex. XXX0000000] ... AAA0000000
```

5. The text that prompts you to enter the license key is displayed. Enter the license key written in your license sheet. Note this is case sensitive.

```
Enter license key  
[XXXXXXXX- XXXXXXXX- XXXXXXXX- XXXXXXXX] ...  
A1234567-B1234567-C1234567-D1234567
```

When the command is successfully executed, the message `Command succeeded` is displayed in the console. When a message other than this is displayed, see Chapter 3, “ExpressCluster command reference” in the *Reference Guide*.

6. Run the following command to verify the licenses registered. In `PRODUCT-ID`, enter the product ID specified in the Step 2.

```
# clplcnscl -l -p <PRODUCT-ID>
```

7. If there is any other server in the cluster that uses an optional product, register the node license by repeating the same steps.
8. Run the OS shutdown command to reboot all the servers. By doing this, the license registration becomes effective and you can start using the cluster. After rebooting all servers, proceed to Chapter 5, “Creating the cluster configuration data” and follow the steps.

When the license for the Replicator is registered after you have started using the cluster, shut down and reboot the cluster. The Replicator becomes available after rebooting the cluster.

---

**Note:**

You can ignore that `clusterori_md` fails at the time the operating system is started up. It is because the cluster is yet to be created.

If the Replicator license is registered after starting the cluster operation, once shutdown and reboot the cluster. After the reboot, the Replicator is operable.



# Chapter 5      Creating the cluster configuration data

In ExpressCluster, data that contains information on how a cluster system is configured is called “cluster configuration data.” Generally, this data is created using the Builder which is started on the WebManager. This chapter provides the procedures to start up the WebManager and to create the cluster configuration data using the Builder with a sample cluster configuration.

This chapter covers:

- Creating the cluster configuration data ..... 90
- Starting up the ExpressCluster X WebManager ..... 91
- Checking the values to be configured in the cluster environment with two nodes ..... 93
- Creating the configuration data of a 2-node cluster ..... 100
- Checking the values to be specified in a cluster environment that has two nodes (using VxVM) ..... 113
- Creating Configuration Information for a Cluster that Has Two Nodes (Using VxVM) ..... 120
- Checking the values to be configured in the cluster environment with three nodes ..... 134
- Creating the configuration data of a 3-node cluster ..... 139
- Checking the values to be configured in the cluster environment with three nodes (hybrid type) ..... 154
- Creating the configuration data of a 3-node cluster (hybrid type) ..... 158
- Saving the cluster configuration data ..... 172
- Creating a cluster ..... 176

## Creating the cluster configuration data

Creating the cluster configuration data is performed by using the ExpressCluster X Builder (hereafter described as the Builder), the function for creating and modifying cluster configuration data

Create the cluster configuration data by starting the Builder from the ExpressCluster WebManager (hereafter described as the WebManager) accessed from the management PC. The cluster configuration data will be applied in the cluster system by the Builder.

# Starting up the ExpressCluster X WebManager

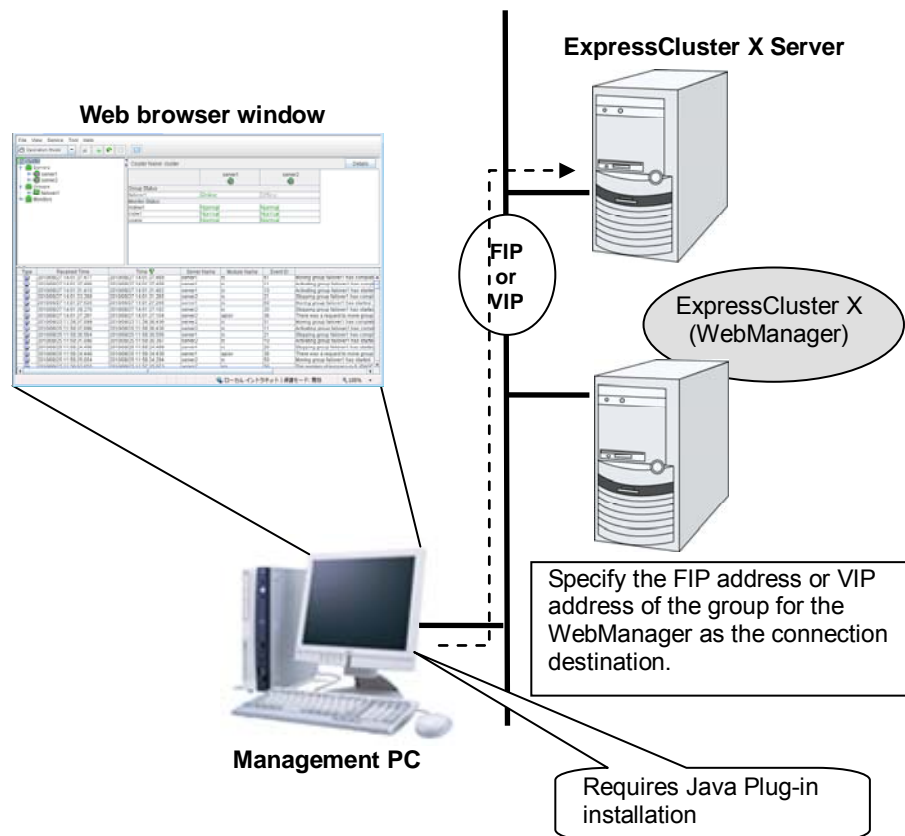
Accessing to the WebManager is required to create cluster configuration data. This section describes the overview of the WebManager, the access to the WebManager, and how to create cluster configuration data.

## Related Information:

For the system requirements of the WebManager, refer to Chapter 3, “Installation requirements for ExpressCluster” in the *Getting Started Guide*.

## What is ExpressCluster X WebManager?

The ExpressCluster X WebManager is a function for setting up the cluster, monitoring its status, starting up or stopping servers and groups, and collecting cluster operation logs through a Web browser. The overview of the WebManager is shown in the following figures.



The WebManager in ExpressCluster Server is configured to start up at the time when the operating system starts up.

## Browsers supported by the WebManager

For information of the latest system requirements of the WebManager (supported operating systems and browsers, Java runtime environment, required memory and disk size), see the *Getting Started Guide*.

## Setting up Java runtime environment to a management PC

To access the WebManager, a Java Plug-in (Java® Runtime Environment Version 6.0 Update 21(1.6.0\_21) or later, or Java® Runtime Environment Version 7.0 Update 2 (1.7.0\_2) or later) must be installed in a browser on a management PC.

When the version of Java Plug-in is older than the version written above, the browser might prompt you to install Java. In this case, install the Java Plug-in of the version of which the operation is verified on ExpressCluster WebManager.

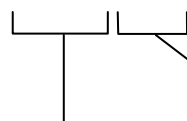
To install Java Plug-in on a browser, refer to the browser's help and the JavaVM installation guide.

## Starting the WebManager

The following describes how to start the WebManager.


1. Start your Web browser.
2. Enter the actual IP address and port number of the server where the ExpressCluster Server is installed in the Address bar of the browser.

http://10.0.0.11:29003/



Specify the port number of the WebManager (By default, 29003)

Specify the actual IP address of the server on which the ExpressCluster Server is installed.

3. WebManager starts up.
4. Click Setup Mode on the View menu or click the  button on the toolbar to switch to the setup mode (Builder (online version)).

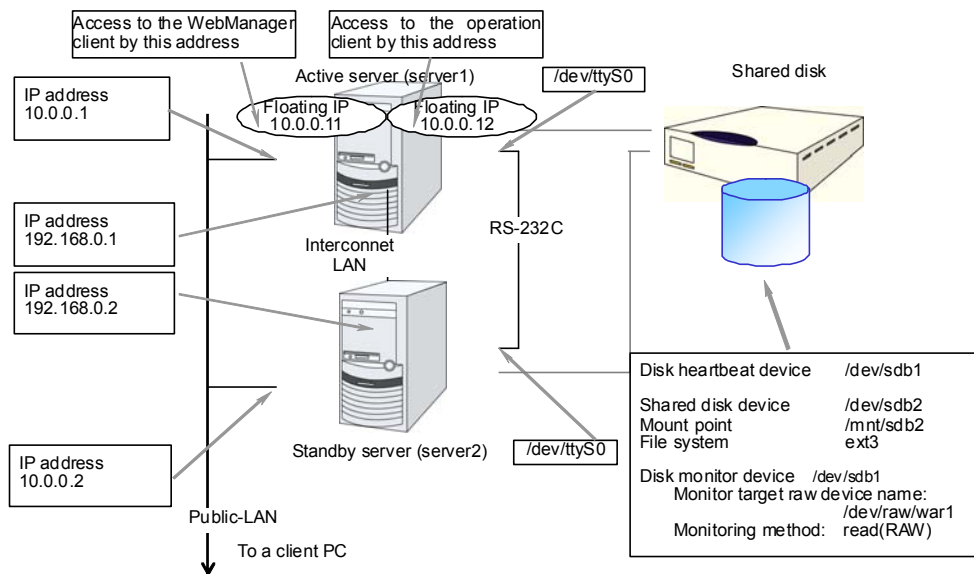
# Checking the values to be configured in the cluster environment with two nodes

Before you create the cluster configuration data using Cluster Generation Wizard, check values you are going to enter. Write down the values to see whether your cluster is efficiently configured and there is no missing information.

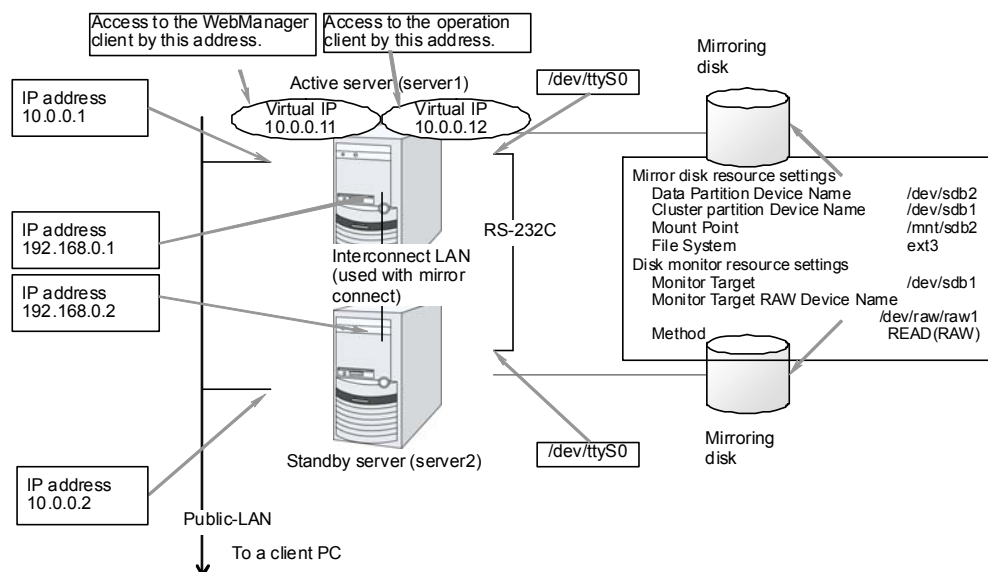
## Sample cluster environment

As shown in the diagram below, this chapter uses a typical configuration with two nodes as a cluster example.

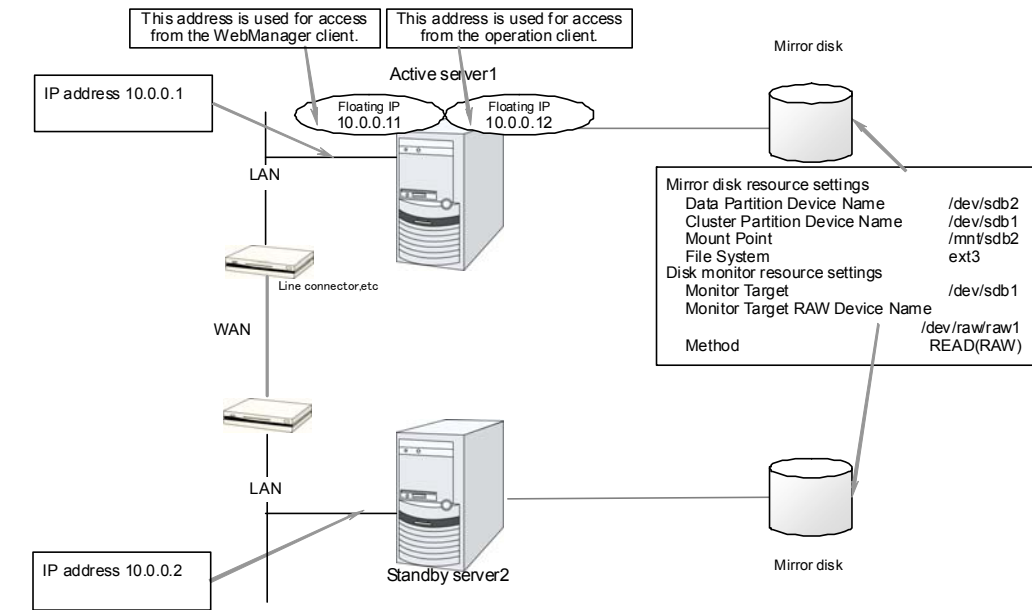
### When a disk resource is used:



### When mirror disk resources are used:

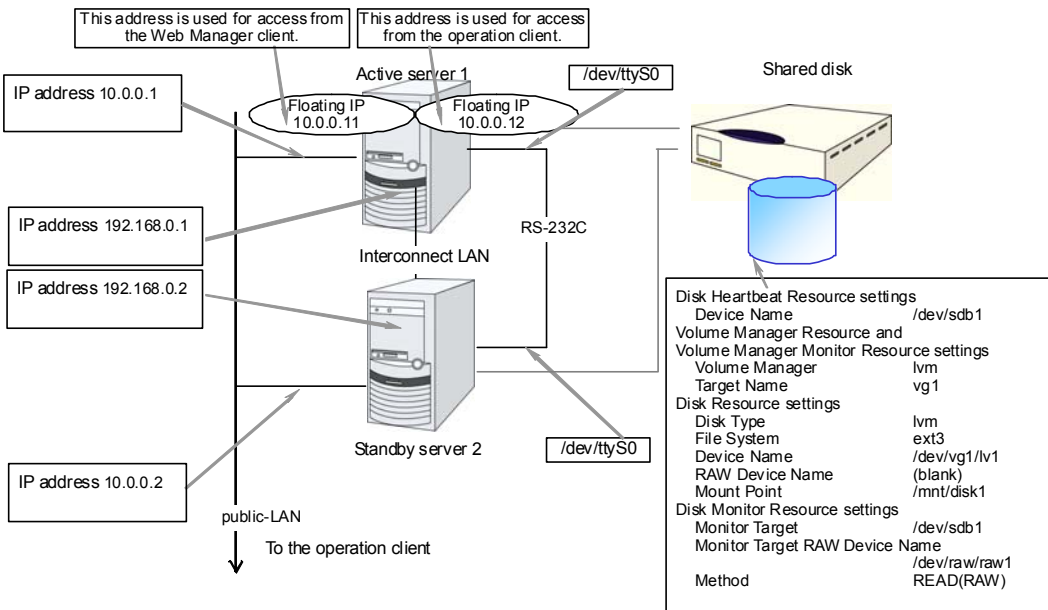


**Remote configuration when mirror disk resources are used:**



In this configuration example, the layer2 type WAN is used (The same network address can be used between sites).

**When a volume manager resource is used:**



Check the values to be configured before creating the cluster configuration data. The following table lists sample values of the cluster configuration data to achieve the cluster system shown above. These values and configuration are applied hereafter in the step-by-step instruction to create the cluster configuration data. When you actually set the values, you may need to modify them according to the cluster you are intending to create. For information on how you determine the values, refer to the *Referenced Guide*.

**Example of configuration with two nodes**

Target	Parameter	Value (For disk resource)	Value (For mirror disk resource)	Value (For remote mirror disk resource)	Value (For volume manager resource)
Cluster configuration	Cluster name	cluster	cluster	cluster	cluster
	Number of servers	2	2	2	2
	Number of failover groups	2	2	2	2
	Number of monitor resources	4	6	6	5
Heartbeat resources	Number of LAN heartbeats	2	2	1	2
	Number of kernel mode LAN heartbeats	2	2	1	2
	Number of COM heartbeats	1	1	0	1
	Number of disk heartbeats	1	0	0	1
NP resource	PingNP	0	0	1	0
First server information (Master server)	Server name*1	server1	server1	server1	server1
	Interconnect IP address (Dedicated)	192.168.0.1	192.168.0.1	10.0.0.1	192.168.0.1
	Interconnect IP address (Backup)	10.0.0.1	10.0.0.1		10.0.0.1
	Public IP address	10.0.0.1	10.0.0.1	10.0.0.1	10.0.0.1
	COM heartbeat device	/dev/ttyS0	/dev/ttyS0	--	/dev/ttyS0
	Disk heartbeat device	/dev/sdb1	--	--	/dev/sdb1
	Mirror disk connect	--	192.168.0.1	10.0.0.1	--

Target	Parameter	Value (For disk resource)	Value (For mirror disk resource)	Value (For remote mirror disk resource)	Value (For volume manager resource)
Second server information	Server name*1	server2	server2	server2	server2
	Interconnect IP address (Dedicated)	192.168.0.2	192.168.0.2	10.0.0.2	192.168.0.2
	Interconnect IP address (Backup)	10.0.0.2	10.0.0.2	--	10.0.0.2
	Public IP address	10.0.0.2	10.0.0.2	10.0.0.2	10.0.0.2
	COM heartbeat device	/dev/ttyS0	/dev/ttyS0	--	/dev/ttyS0
	Disk heartbeat device	/dev/sdb1	--	--	/dev/sdb1
	Mirror disk connect	--	192.168.0.2	10.0.0.2	
Group resources for management (For the WebManager)	Type	failover	failover	failover	failover
	Group name	Managemen tGroup	Management Group	Manageme ntGroup	Management Group
	Startup server	All servers	All servers	All servers	All servers
	Number of group resources	1	1	1	1
Group resources for management *2	Type	floating IP resource	floating IP resource	floating IP resource	floating IP resource
	Group resource name	Managemen tIP	Managementl P	Manageme ntIP	Management IP
	IP address	10.0.0.11	10.0.0.11	10.0.0.11	10.0.0.11
Group resources for operation	Type	failover	failover	failover	failover
	Group name	failover1	failover1	failover1	failover1
	Startup server	All servers	All servers	All servers	All servers
	Number of group resources	3	3	3	4



Target	Parameter	Value (For disk resource)	Value (For mirror disk resource)	Value (For remote mirror disk resource)	Value (For volume manager resource)
First group resources	Type	floating IP resource	floating IP resource	floating IP resource	floating IP resource
	Group resource name	fip1	fip1	fip1	fip1
	IP address	10.0.0.12	10.0.0.12	10.0.0.12	10.0.0.12
Second group resources	Type	disk resource	mirror disk resource	mirror disk resource	disk resource
	Group resource name	disk1	md1	md1	disk1
	Disk type	disk			lvm
	File system	ext3			ext3
	Device name	/dev/sdb2			/dev//dg1/lv1
	Mount point	/mnt/sdb2			/mnt/disk1
	Mirror partition device name		/dev/NMP1	/dev/NMP1	
	Mount point		/mnt/sdb2	/mnt/sdb2	
	Data partition device name		/dev/sdb1	/dev/sdb1	
	Cluster partition device name		/dev/sdb1	/dev/sdb1	
	File system		ext3	ext3	
Third group resources	Type	exec resource	exec resource	exec resource	exec resource
	Group resource name	exec1	exec1	exec1	exec1
	Script	Standard Script	Standard Script	Standard Script	Standard Script
Fourth group resources (Only when the volume manager is used)	Type				volume manager resource
	Group resource name				volmgr1
	Volume Manager				lvm
	Target Name				vg1

Target	Parameter	Value (For disk resource)	Value (For mirror disk resource)	Value (For remote mirror disk resource)	Value (For volume manager resource)
First monitor resources (Created by default)	Type	user mode monitor	user mode monitor	user mode monitor	user mode monitor
	Monitor resource name	userw	userw	userw	userw
Second monitor resources	Type	disk monitor	disk monitor	raw monitor	disk monitor
	Monitor resource name	diskw1	diskw1	raww1	diskw1
	Device name	/dev/sdb1	/dev/sdb1	/dev/sdb1	/dev/vg1/lv1
	Monitor target raw device name	-	-	-	-
	Monitor method	read (O_DIRECT)	read (O_DIRECT)	read (O_DIRECT)	read (O_DIRECT)
	Monitor timing	Always	Always	Always	Active
	Monitor target	-	-	-	volmgr1
	When an error is detected	Stop the cluster service and shut down the OS.	Stop the cluster service and shut down the OS.	Stop the cluster service and shut down the OS.	Stop the cluster service and shut down the OS.
Third monitor resources	Type	NIC Link Up/Down monitor	NIC Link Up/Down monitor	NIC Link Up/Down monitor	NIC Link Up/Down monitor
	Monitor resource name	miiw1	miiw1	miiw1	miiw1
	Monitor target	eth0 (Interface of Public LAN)	eth0 (Interface of Public LAN)	eth0 (Interface of Public LAN)	eth0 (Interface of Public LAN)
	When an error is detected	"ManagementGroup" group's failover *3	"ManagementGroup" group's failover *3	"ManagementGroup" group's failover *3	"ManagementGroup" group's failover *3
Fourth monitor resources	Type	NIC Link Up/Down monitor	NIC Link Up/Down monitor	NIC Link Up/Down monitor	NIC Link Up/Down monitor
	Monitor resource name	miiw2	miiw2	miiw2	miiw2
	Monitor target	eth0 (Interface of Public LAN)	eth0 (Interface of Public LAN)	eth0 (Interface of Public LAN)	eth0 (Interface of Public LAN)
	When an error is detected	"failover1" group's Failover *3	"failover1" group's Failover *3	"failover1" group's Failover *3	"failover1" group's Failover *3

Target	Parameter	Value (For disk resource)	Value (For mirror disk resource)	Value (For remote mirror disk resource)	Value (For volume manager resource)
Fifth monitor resource (Automatically created after creating mirror disk resource)	Type		mirror disk connect monitor	mirror disk connect monitor	
	Monitor resource name		mdnw1	mdnw1	
	Monitor mirror disk resource		md1	md1	
	When an error is detected		No Operation	No Operation	
Sixth monitor resource (Automatically created after creating mirror disk resource)	Type		mirror disk monitor	mirror disk monitor	
	Monitor resource name		mdw1	mdw1	
	Monitor mirror disk resource		md1	md1	
	When an error is detected		No Operation	No Operation	
Seventh monitor resources  (Only when the volume manager is used. Automatically created after creating volume manager resource)	Type				volume manager monitor
	Monitor resource name				volmgrw1
	Volume Manager				lvm
	Target Name				vgl
	Monitor Timing				Active
	Monitor target				volmgr1
First PingNP resources	Resource name			xxxx	
	Monitor target 1			xxxx	
	Monitor target 2			xxxx	

\*1: "Host name" represents the short name that excludes the domain name from a frequently qualified domain name (FQDN).

\*2: You should have a floating IP address to access the WebManager. You can access the WebManager from your Web browser with a floating IP address when an error occurs.

\*3: For the settings to execute a failover when all interconnect LANs are disconnected, see Chapter 5, "Monitor resource details" in the *Reference Guide*.

## Creating the configuration data of a 2-node cluster

Creating the cluster configuration data involves creating a cluster, group resources, and monitor resources. The steps you need to take to create the data are described in this section.

---

**Note:**

The following instruction can be repeated as many times as necessary. Most of the settings can be modified later by using the rename function or properties view function.

---

### 1. Create a cluster

Add a cluster you want to construct and enter its name.

#### 1-1. Add a cluster

Add a cluster you want to construct and enter its name.

#### 1-2. Add a server

Add a server. Make settings such as IP addresses.

#### 1-3. Set up the network configuration

Set up the network configuration between the servers in the cluster.

#### 1-4. Set up the network partition resolution

Set up the network partition resolution.

### 2. Create a failover group

Create a failover group that works as a unit when a failover occurs.

#### 2-1. Add a failover group

Add a group that used as a unit when a failover occurs.

#### 2-2. Add a group resource (floating IP address)

Add a resource that constitutes a group.

#### 2-3. Add a group resource (volume manager resource)

Add a resource that constitutes a group.

#### 2-4. Add a group resource (disk resource)

Add a resource that constitutes a group when the disk resource is used.

#### 2-5. Add a group resource (mirror disk resource)

Add a resource that constitutes a group when the mirror disk resource is used.

#### 2-6. Add a group resource (exec resource)

Add a resource that constitutes a group.

### 3. Create monitor resources

Create a monitor resource that monitors specified target in a cluster.

#### 3-1. Add a monitor resource (disk resource)

Add a monitor resource to use.

#### 3-2. Add a monitor resource (NIC Link Up/Down monitor for a management group)

Add a monitor resource to use.

#### 3-3. Add a monitor resource (NIC Link Up/Down monitor for a group for application)

Add a monitor resource to use.

#### 3-4. Configure a monitor resource (volume manager monitor resource)

Configure a monitor resource to use

## 1. Creating a cluster

Create a cluster. Add a server that constitute a cluster and determine a heartbeat priority.

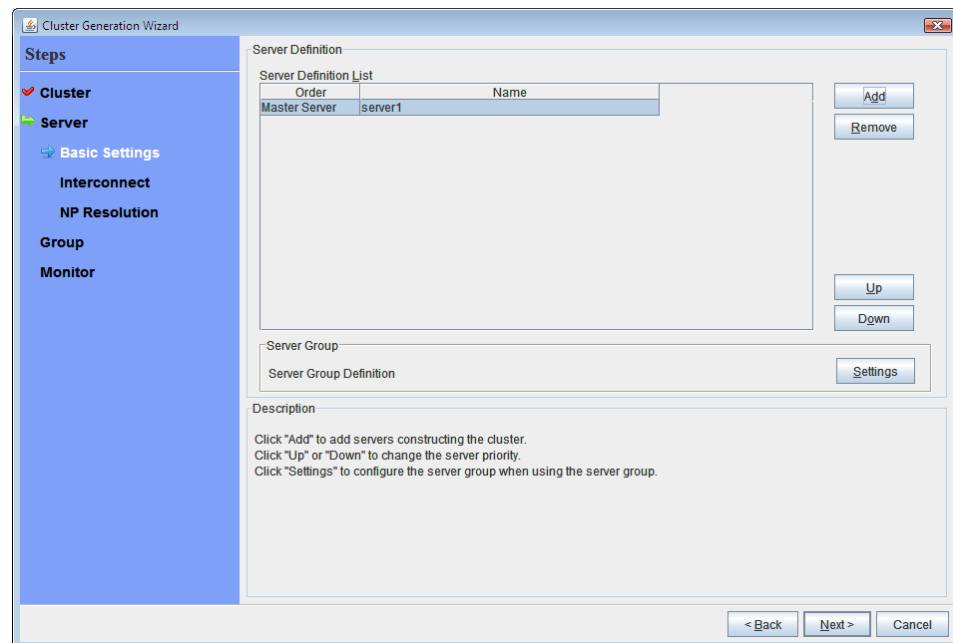
### 1-1. Add a cluster

1. Click **Languages** field in **Cluster Definition** window of **Cluster Generation Wizard**, select a language that is used on the machine that the WebManager works.

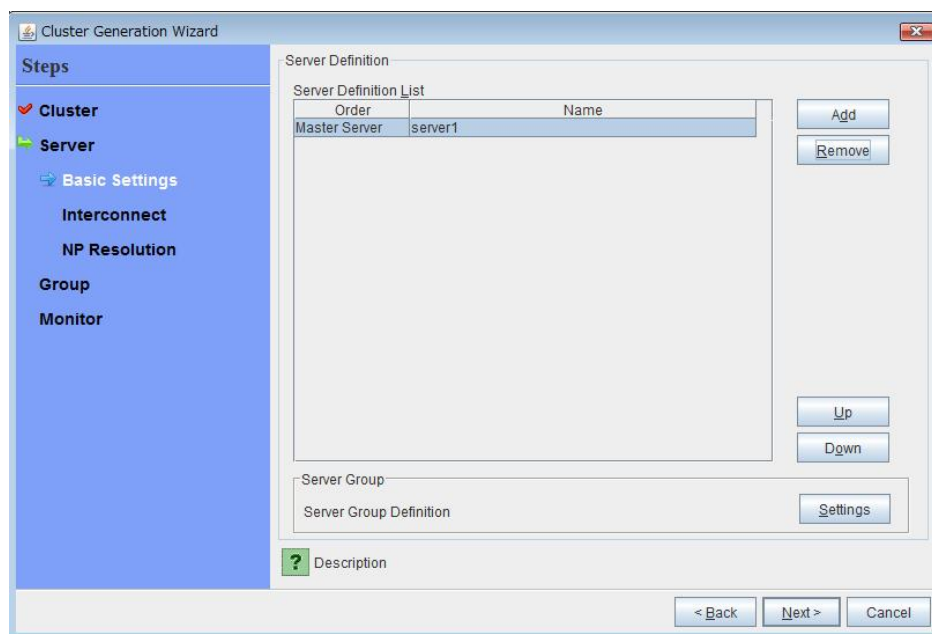
**Note:** On the WebManager, only one language is available within one cluster. If multiple languages are used within a cluster, specify English to avoid garbled characters

2. In the **Cluster Definition** dialog box, type the cluster name (**cluster**) in the **Name** box.
3. Enter the floating IP address (**10.0.0.11**) used to connect the WebManager in the **Management IP Address** box. Click **Next**.

The **Servers Definition** is displayed. The server (**server1**) for which the IP address was specified as the URL when starting up the WebManager is registered in the list.



If the screen resolution is 800 x 600 pixels or less, the **Description** field will be displayed as a tool tip.



Positioning the mouse cursor to the ? icon displays a tool tip with the full description.

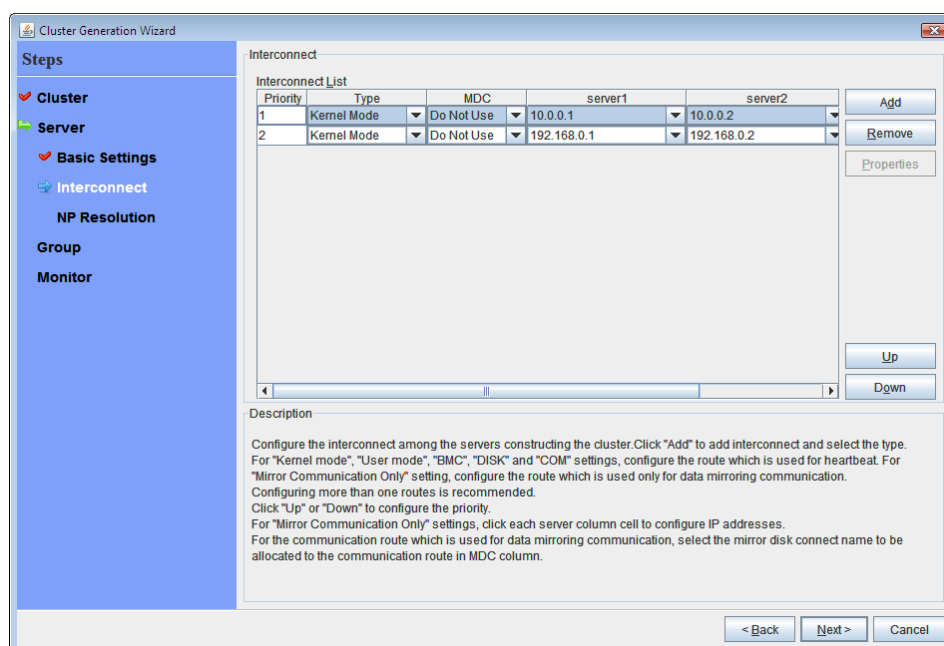
## 1-2. Add a server

Add the second server to the cluster.

1. In the **Servers List**, click **Add**.
2. The **Server Addition** dialog box is displayed. Enter the server name, FQDN name, or IP address of the second server, and then click **OK**. The second server (**server2**) is added to the **Servers List**.
3. Click **Next**.

## 1-3. Set up the network configuration

Set up the network configuration between the servers in the cluster.



1. When the network communication routes between the servers in the cluster can be identified using a network address in the IP address format as in the setup example in this chapter, each communication route is automatically registered in **InterconnectList**. If the registered communication routes differ from the actual network configuration, add or delete them by using **Add** or **Delete**, click a cell in each server column, and then select or enter the IP address. For a communication route to which some servers are not connected, leave the cells for the unconnected servers blank.
2. For a communication route used for heartbeat transmission (interconnect), click a cell in the **Type** column, and then select **Kernel Mode**. Select **Mirror Communication Only** when using only for data mirroring communication of the mirror disk resource or hybrid disk resource, not using heartbeat.

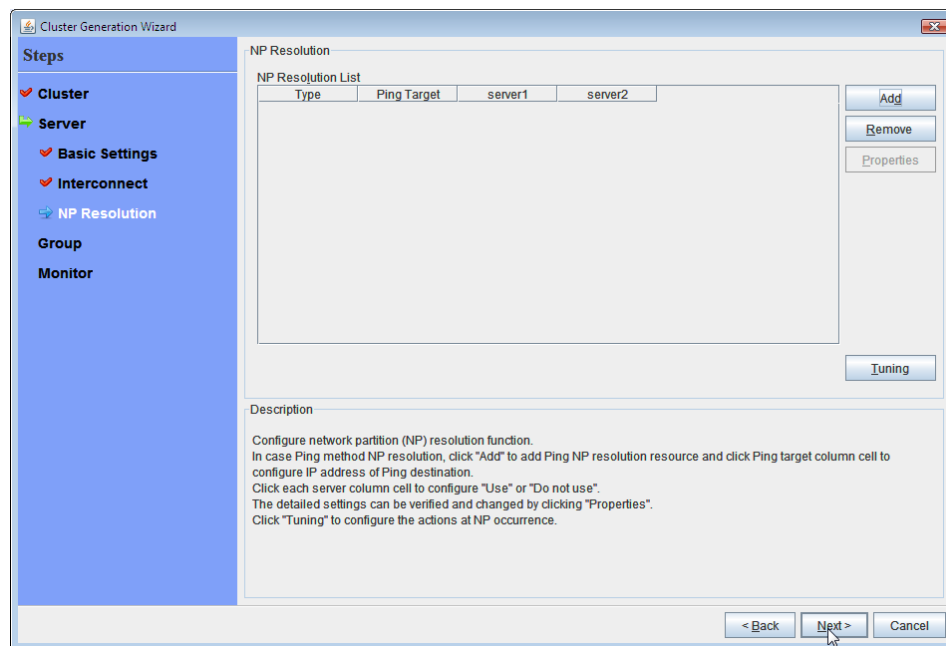
At least one communication route must be specified for the interconnect. Specify as many communication routes for the interconnect as possible.

If multiple interconnects are set up, the communication route for which the **Priority** column contains the smallest number is used at the highest priority for controlling communication between the servers in the cluster. To change the priority, change the order of communication routes by using **Up** or **Down**.

3. When using COM heartbeat, click **Type** column cell and select **COM**. Click **Server name** column cell and select or enter COM device. For the server not using COM heartbeat, set blank to **Server name** column cell.
4. When using DISK heartbeat, click **Type** column cell and select **DISK**. Click **Server name** column cell and select or enter disk device. For the server not using DISK heartbeat, set blank to **Server name** column cell.
5. When using BMC heartbeat, click a cell in the **Type** column and then select **BMC**. Then, click the corresponding cell in the server name cell, and enter the IP address of BMC. For a server that does not use BMC heartbeat, leave the cell in the server name column blank.
6. For a communication route used for data mirroring communication for mirror disk resources (mirror disk connect), click a cell in the **MDC** column, and then select the mirror disk connect name (**mdc1** to **mdc16**) assigned to the communication route. Select **Not Used** for communication routes not used for data mirroring communication.
7. Click **Next**.

## 1-4. Set up the network partition resolution

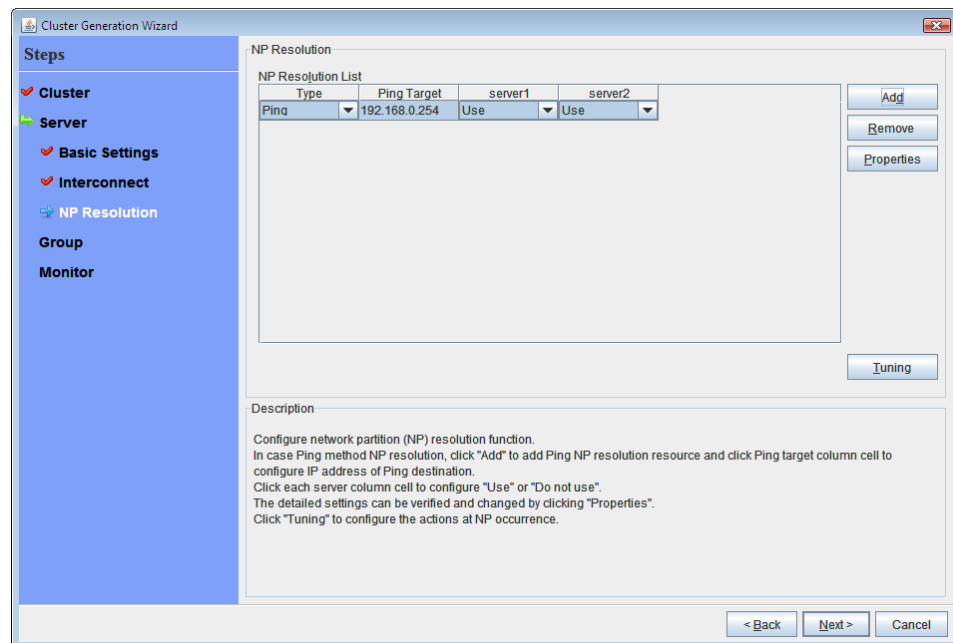
Set up the network partition resolution resource.





1. To use NP resolution in the PING mode, select the **PING Mode** check box, select **Simple Settings** in **PING Settings**, and then enter the IP address of the ping destination device (such as a gateway). When multiple IP addresses separated by commas are entered, they are regarded as isolated from the network if there is no ping response from any of them. If the PING mode is used only on some servers, multiple PING mode NP resolution resources must be specified, or some ping-related parameters must be changed from their default values, select **Detailed Settings**, and then specify the settings in the **PING Mode NP Resolution Settings** dialog box.

For the setup example in this chapter, 192.168.0.254 is specified for **Ping Target**.



2. Specify the operation to perform when a network partition is detected. Select **Stop the cluster service** or **Stop the cluster service and shut down OS**.  
To use the mirror disk, **Stop the cluster service** is selected.
3. Click **Next**.

## 2. Creating a failover group

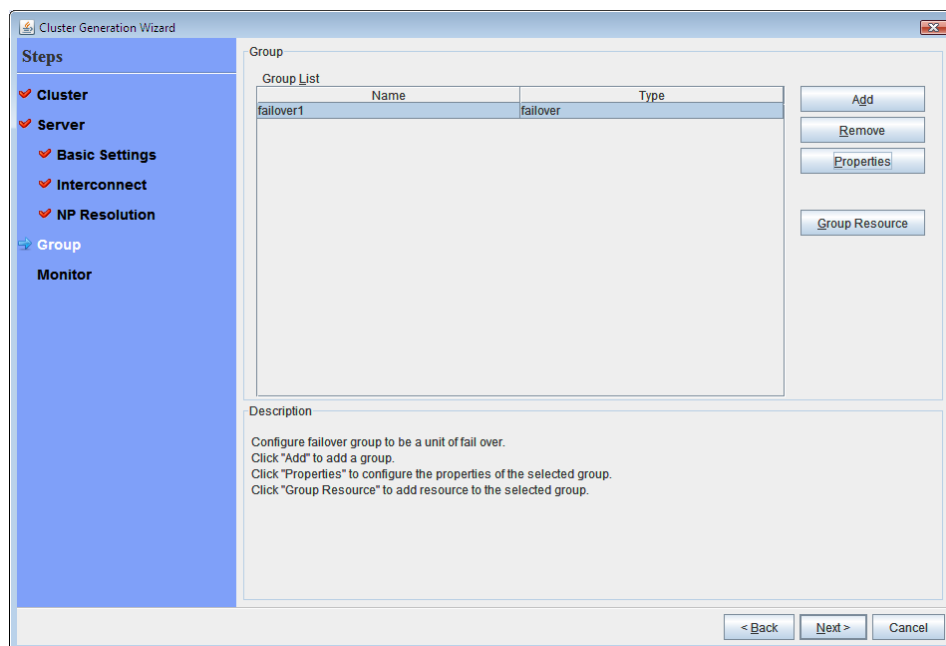
Add a failover group that executes an application to the cluster. (Below, *failover group* is sometimes abbreviated to *group*.)

### 2-1. Add a failover group

Set up a group that works as a unit of failover at the time an error occurs.

1. In the **Group** click **Add**.
2. The **Group Definition** dialog box is displayed. Enter the group name (**failover1**) in the **Name** box, and click **Next**.
3. Specify a server on which the failover group can start up. For the setup example in this chapter, select the **Failover is possible at all servers** check box to use the shared disk and mirror disk.
4. Specify each attribute value of the failover group. Because all the default values are used for the setup example in this chapter, click **Next**.

The **Group Resource** is displayed.



## 2-2. Add a group resource (floating IP address)

Add a group resource, a configuration element of the group, to the failover group you have created in Step 2-1.

1. In the **Group Resource** , click **Add**.
2. The **Resource Definition** dialog box is displayed. In this dialog box, select the group resource type **floating ip resource** in the **Type** box, and enter the group name **fip1** in the **Name** box. Click **Next**.
3. The **Dependent Resources** page is displayed. Specify nothing. Click **Next**.
4. The **Recovery Operation at Activation Failure Detection** and **Recovery Operation at Deactivation Failure Detection** pages are displayed. Click **Next**.
5. Enter IP address (192.168.0.12 ) to **IP Address** box. Click **Finish**.

## 2-3. Add a group resource (volume manager resource)

If using a shared disk in the cluster environment, add a shared disk as a group resource.

1. In the **Group Resource** , click **Add**.
2. The **Resource Definition** dialog box is displayed. In this dialog box, select the group resource type **volume manager resource** in the **Type** box, and enter the group resource name **volmgr1** in the **Name** box. Click **Next**.
3. The **Dependent Resources** page is displayed. Specify nothing. Click **Next**.
4. The **Recovery Operation at Activation Failure Detection** and **Recovery Operation at Deactivation Failure Detection** pages are displayed. Click **Next**.
5. Select volume manager name to be used (lvm1) and enter the target name (vg1) in the box. Click **Finish**.

## 2-4. Add a group resource (disk resource)

If a shared disk is used in a cluster system, add a shared disk as a group resource.

1. In the **Group Resource** , click **Add**.
2. In the **Resource Definition**, select the group resource type **disk resource** in the **Type** box, and enter the group resource name **disk1** in the **Name** box. Click **Next**.
3. The **Dependent Resources** page is displayed. Specify nothing. Click **Next**.
4. The **Recovery Operation at Activation Failure Detection** and **Recovery Operation at Deactivation Failure Detection** pages are displayed. Click **Next**.
5. Select disk type (**disk**) in the **Disk Type** box and file system (**ext3**) in the **File System** box, and enter device name (**/dev/sdb2**) and mount point (**/mnt/sdb2**) to each box. Click **Finish**.

## 2-5. Add a group resource (mirror disk resource)

If a cluster system is a data mirror type, add a mirror disk as a group resource.

1. In the **Group Resource** , click **Add**.
2. The **Resource Definition** box is displayed. Select the group resource type **mirror disk resource** in the **Type** box, and enter the group resource name **md1** in the **Name** box. Click **Next**.

---

### Note:

If a mirror disk resource does not appear in the **Type** box, click the **Get License Info** button.

If a mirror disk resource does not appear when you click the **Get License Info** button, the Replicator or Replicator DR license may not yet have been registered for the server. Check whether the Replicator or Replicator DR license has been registered for the server.

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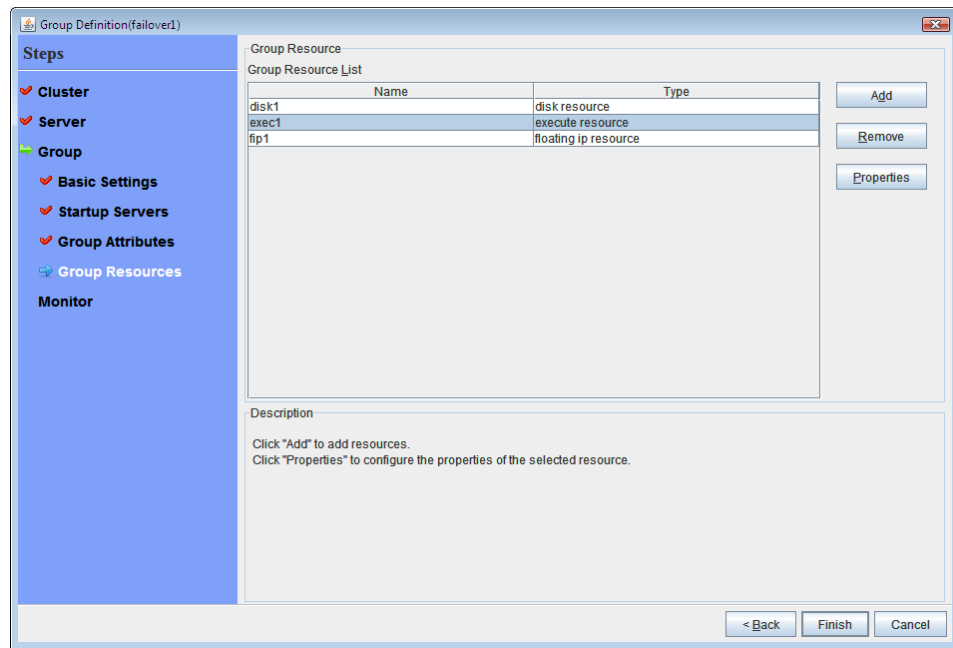
3. The **Dependent Resources** page is displayed. Specify nothing. Click **Next**.
4. The **Recovery Operation at Activation Failure Detection** and **Recovery Operation at Deactivation Failure Detection** pages are displayed. Click **Next**.
5. Select mirror partition device name (`/dev/NMP1`) in the **Mirror Partition Device Name** box. Enter mount point (`/mnt/sdb2`), data partition device name (`/dev/sdb2`) and cluster partition device name (`/dev/sdb1`) to each box. Select file system (`ext3`) in the **File System** box. Click **Finish**.

## 2-6. Add a group resource (exec resource)

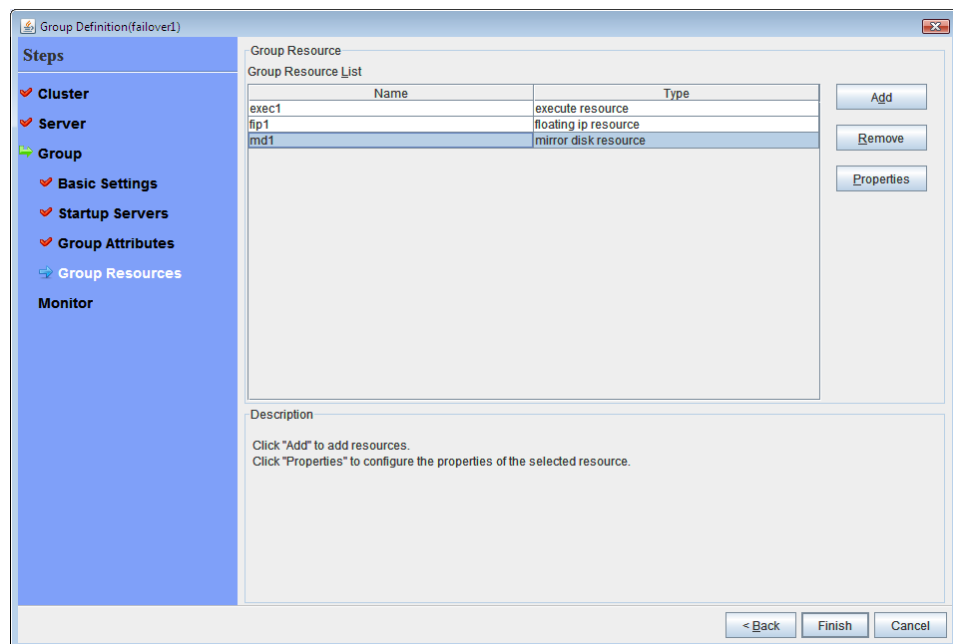
Add an exec resource that can start and stop the application from a script.

1. In the **Group Resource** , click **Add**.
2. In the **Resource Definition**, select the group resource **execute resource** in the **Type** box, and enter the group resource name **exec1** in the **Name** box. Click **Next**.
3. The **Dependent Resources** page is displayed. Specify nothing. Click **Next**.
4. The **Recovery Operation at Activation Failure Detection** and **Recovery Operation at Deactivation Failure Detection** pages are displayed. Click **Next**.
5. Check **Script created with this product**. Describe start or stop procedures of the application by editing this script. When the application to be used by ExpressCluster is decided, edit the script here. Click **Finish**.

When a shared disk is used in a cluster system, the **Group Resource List** of the failover1 should look similar to the following:



When a cluster system is a data mirror type, the **Group Resource List** of the failover1 should look similar to the following:



6. Click **Finish**.

### 3. Creating monitor resources

Add a monitor resource that monitors a specified target to the cluster.

#### 3-1. Add a monitor resource (disk resource)

Add monitor resources to monitor the target disk. Disk monitor is used as an example of a monitor resource to be added.

1. In the **Group** , click **Next**.
2. In the **Monitor Resource** , click **Add**.
3. The **Monitor Resource Definition** dialog box is displayed. When a shared disk is used in the cluster environment, the first monitor resource information is created by default when the cluster name is defined. When a mirror disk is used in the cluster environment, the first monitor resource information is created by default when the cluster name is defined. The fifth and sixth monitor resource information is created by default when the mirror disk resource is added. Select the monitor resource type `disk_monitor` in the **Type** box, and enter the monitor resource name (`diskw1`) in the **Name** box. Click **Next**.
4. Configure the monitor settings. When using volume manager, enter the monitor timing (`active`) and monitor target (`volmgr1`). When volume manager is not used, do not change the default value and click **Next**.
5. When using volume manager, enter **Method** (`READ (O_DIRECT)`) and **Monitor Target** (`/dev/vg1/lv1`). When volume manager is not used, enter **Method** (`READ (O_DIRECT)`) and **Monitor Target** (`/dev/sdb1`). Click **Next**.
6. Set **Recovery Target**. Click **Browse**.
7. Select **LocalServer** on the tree view being displayed, and click **OK**. **LocalServer** is set to **Recovery Target**.
8. Select **Stop the cluster service and shut down OS** in the **Final Action** box, and click **Finish**.

#### 3-2. Add a monitor resource (NIC Link Up/Down monitor for a management group)

Add monitor resources that monitor NIC. NIC Link Up/Down monitor needs to be created on a failover group basis. Because the example used here has two groups, a group for management and a group for an application. A NIC Link Up/Down monitor is created for each group.

1. In the **Monitor Resource** , click **Add**.
2. In the **Monitor Resource** , select the monitor resource type **NIC Link Up/Down monitor** in the **Type** box, and enter the monitor resource name `miiw1` in the **Name** box. Click **Next**.
3. Enter the monitor settings. Change nothing from the default values. Click **Next**.
4. Enter the NIC (`eth0`) to be monitored in the **Monitor Target** box, and click **Next**.
5. Specify the recovery target. Click **Browse**.
6. Click **ManagementGroup** in the tree view and click **OK**. **ManagementGroup** is set in the **Recovery Target**.
7. Click **Finish**.

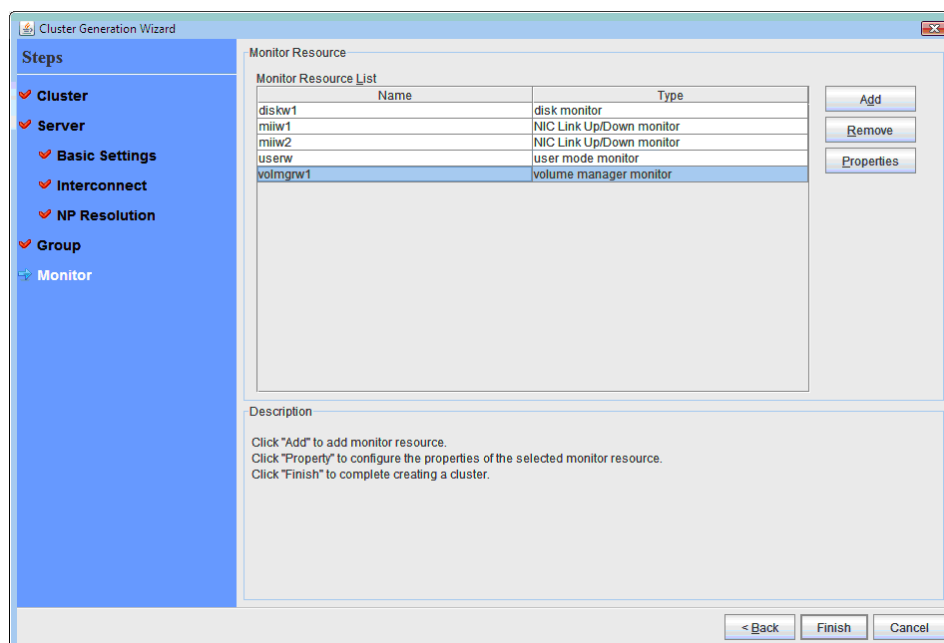
### 3-3. Add a monitor resource (NIC Link Up/Down monitor resource for a failover group)

1. In the **Monitor Resource** , click **Add**.
2. In the **Monitor Resource Definition**, select the monitor resource type **NIC Link Up/Down monitor** in the **Type** box, and enter the monitor resource name **miw2** in the **Name** box. Click **Next**.
3. Enter the monitor settings. Change nothing from the default values. Click **Next**.
4. Enter the NIC (eth0) to be monitored in the **Monitor Target** box, and click **Next**.
5. Specify the recovery target. Click **Browse**.
6. Click **failover1** in the tree view. Click **OK**. “failover1” is set in the **Recovery Target**.
7. Click **Finish**.

### 3-4. Configure a monitor resource (volume manager monitor resource)

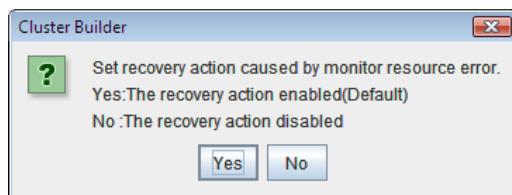
1. In the **Monitor Resource** , click **Add**. Select a volume manager monitor resource (volmgrw1), and then click **Properties**.
2. On the **Recovery Action** tab, check whether the recovery target and final action are appropriate, and then set the recovery target. Click **OK**.

The **Monitor Resource Definition** list displays resources as shown below. When the mirror disk resource is used, mdnw1 and mdw1 will also appear in the list.



## 4. Disabling recovery action caused by monitor resource error

When you click **Finish** after creating a monitor resource, the following popup message appears:



Clicking **No** disables the recovery operation even if a monitor resource error is detected. When you start a cluster for the first time after creating the cluster configuration information, it is recommended that you disable recovery action to check for setting errors in the cluster configuration information.

Note that this function can be set up by using the **Disable Recovery Action Caused by Monitor Resource Error** on the **Recovery** tab in the **Cluster Properties** window.

---

### Note:

When recovery action was disabled, recovery action caused by monitor resource error is not performed. Even if this function is enabled, recovery from a group resource activation failure and failover upon a server failure will still be performed.

This function is not available on the monitor in user mode.

---

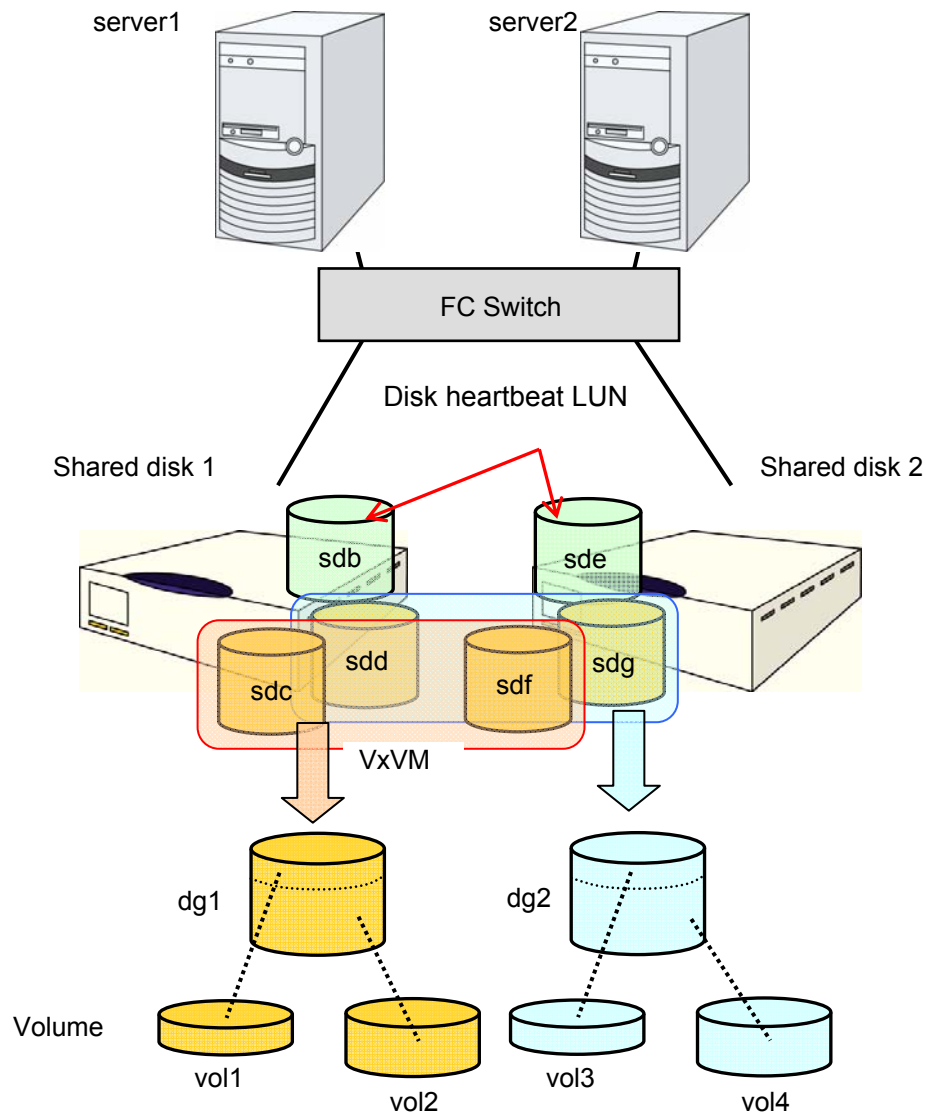
Creating the cluster configuration data is completed. Proceed to "Creating a cluster" on page 176.



## Checking the values to be specified in a cluster environment that has two nodes (using VxVM)

### Configuration of VERITAS Volume Manager

The following configuration of VERITAS Volume Manager is supported by ExpressCluster.



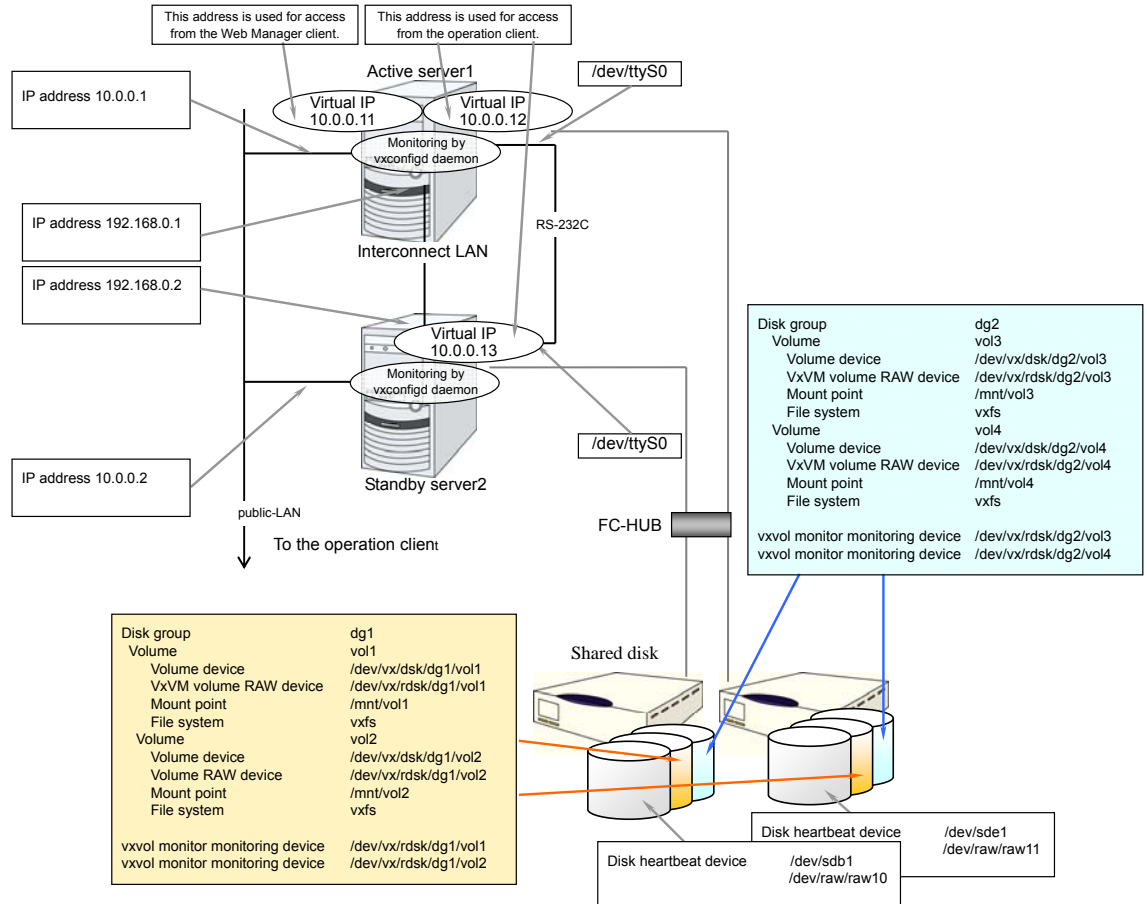
The settings for the VxVM configuration on the previous page are listed in the table below.

Disk group 1			
dg1	Physical disk 1	/dev/sdc	
	Physical disk 2	/dev/sdf	
	Volume		
	vol1 *1	Volume device name	/dev/vx/dsk/dg1/vol1
		Volume raw device name	/dev/vx/rdsk/dg1/vol1
		File system	vxfs
	vol2 *1	Volume device name	/dev/vx/dsk/dg1/vol2
		Volume raw device name	/dev/vx/rdsk/dg1/vol2
		File system	vxfs
Disk group 2			
dg2	Physical disk 1	/dev/sdd	
	Physical disk 2	/dev/sdg	
	Volume		
	vol3 *1	Volume device name	/dev/vx/dsk/dg2/vol3
		Volume RAW device name	/dev/vx/rdsk/dg2/vol3
		File system	vxfs
	vol4 *1	Volume device name	/dev/vx/dsk/dg2/vol4
		Volume RAW device name	/dev/vx/rdsk/dg2/vol4
		File system	vxfs
Disk heartbeat resource LUN			
Shared disk 1	Partition for /dev/sdb		
Shared disk 2	Partition for /dev/sde		

\*1 For the environment for which operation was checked, multiple physical disks are registered in the disk group and their volumes are mirrored between shared disks.

## Sample cluster environment

This chapter assumes a VxVM with the configuration described in the previous section and the two-node configuration shown in the diagram below.



The table below lists sample cluster configuration information values for setting up the cluster system shown above. The following describes the step-by-step procedure for creating cluster configuration information using the above conditions. When actually specifying the values, you might need to modify them according to the cluster you intend to create. For details about determining the values, see the *Reference Guide*.

Target	Parameter	Value
Cluster configuration	Cluster name	cluster
	Number of servers	2
	Number of failover groups	3
	Number of monitor resources	8
Heartbeat resources	Number of LAN heartbeats	2
	Number of COM heartbeats	1
	Number of disk heartbeats	2

Target	Parameter	Value
First server information (Master server)	Server name	server1
	Interconnect IP address (Dedicated)	192.168.0.1
	Interconnect IP address (Backup)	10.0.0.1
	Public IP address	10.0.0.1
	COM heartbeat device	/dev/ttyS0
	Disk heartbeat device	/dev/sdb1 /dev/raw/raw10 /dev/sde1 /dev/raw/raw11
Second server information	Server name	server2
	Interconnect IP address (Dedicated)	192.168.0.2
	Interconnect IP address (Backup)	10.0.0.2
	Public IP address	10.0.0.2
	COM heartbeat device	/dev/ttyS0
	Disk heartbeat device	/dev/sdb1 /dev/raw/raw10 /dev/sde1 /dev/raw/raw11
First group (for the WebManager)	Type	Failover
	Group name	ManagementGroup
	Startup server	All servers
	Number of group resources	1
First group resources *1	Type	floating ip resource
	Group resource name	ManagementIP
	IP address	10.0.0.11
Second group (for operation)	Type	Failover
	Group name	failover1
	Startup server	All servers
	Number of group resources	4
First group resources *1	Type	floating ip resource
	Group resource name	fip1
	IP address	10.0.0.12

Target	Parameter	Value
Second group resources	Type	volume manager resource
	Group resource name	vx dg1
	Volume manager	VXVM
	Import target	dg1
	Clear host ID option	ON
	Forced import	OFF
Third group resources	Type	disk
	Group resource name	vxvol1
	Disk type	VXVM
	File system	vxfs
	Device name	/dev/vx/dsk/dg1/vol1
	RAW device name	/dev/vx/rdisk/dg1/vol1
	Mount point	/mnt/vol1
Fourth group resources	Type	disk
	Group resource name	vxvol2
	Disk type	VXVM
	File system	vxfs
	Device name	/dev/vx/dsk/dg1/vol2
	RAW device name	/dev/vx/rdisk/dg1/vol2
	Mount point	/mnt/vol2
Third group (for operation)	Type	Failover
	Group name	failover2
	Startup server	server2 -> server1
	Number of group resources	4
First group resources *1	Type	floating ip resource
	Group resource name	fip2
	IP address	10.0.0.13
Second group resources	Type	volume manager resource
	Group resource name	vx dg2
	Volume manager	VXVM
	Import target	dg2
	Clear host ID option	ON
	Forced import	OFF

Target	Parameter	Value
Third group resources	Type	disk resource
	Group resource name	vxvol3
	Disk type	VXVM
	File system	vxfs
	Device name	/dev/vx/dsk/dg2/vol3
	RAW device name	/dev/vx/rdisk/dg2/vol3
	Mount point	/mnt/vol3
Fourth group resources	Type	disk resource
	Group resource name	vxvol4
	Disk type	VXVM
	File system	Vxfs
	Device name	/dev/vx/dsk/dg2/vol4
	RAW device name	/dev/vx/rdisk/dg2/vol4
	Mount point	/mnt/vol4
First monitor resources (Created by default)	Type	user mode monitor
	Monitor resource name	Userw
Second monitor resources (Automatically created after creating volume manager resource)	Type	volume manager monitor
	Monitor resource name	volmgrw1
	Volume manager	VXVM
Third monitor resources (vxvol1 monitoring)	Type	disk monitor
	Monitor resource name	vxvolw1
	Monitor method	READ(RAW)
	Monitor target raw device name	/dev/vx/rdisk/dg1/vol1
	Monitor target resource	vxvol1
	When an error is detected	Stop the cluster service and shut down the OS.
Fourth monitor resources (vxvol2 monitoring)	Type	disk monitor
	Monitor resource name	vxvolw2
	Monitor method	READ(RAW)
	Monitor target raw device name	/dev/vx/rdisk/dg1/vol2
	Monitor target resource	vxvol2
	When an error is detected	Stop the cluster service and shut down the OS.

Target	Parameter	Value
Fifth monitor resources (vxvol3 monitoring)	Type	disk monitor
	Monitor resource name	vxvolw3
	Monitor method	READ(VXVM)
	Monitor target raw device name	/dev/vx/rdisk/dg2/vol3
	Monitor target resource	vxvol3
	When an error is detected	Stop the cluster service and shut down the OS.
Sixth monitor resources (vxvol4 monitoring)	Type	disk monitor
	Monitor resource name	vxvolw4
	Monitor method	READ(VXVM)
	Monitor target raw device name	/dev/vx/rdisk/dg2/vol4
	Monitor target resource	vxvol4
	When an error is detected	Stop the cluster service and shut down the OS.
Seventh monitor resources	Type	ip monitor
	Monitor resource name	ipw1
	Monitor IP address	10.0.0.254 (gateway)
	When an error is detected	Fail over the ManagementGroup group.

\*1: Prepare a floating IP address to which the WebManager is connected and include it in a dedicated group. As long as the WebManager-dedicated group is available, the Web browser can access the server without awareness of its actual IP address.

- ◆ Correctly specify the disk resources to monitor and their volume raw devices as the disk monitor resources.
- ◆ The volume manager monitor resource monitors the VxVM vxconfigd daemon.
- ◆ Make sure that the raw device names specified for the following resources differ:
  - The raw device in the disk heartbeat resource
  - The actual raw device in the disk resource's volume raw device
  - The monitor target raw device in the disk monitor resource

## Creating Configuration Information for a Cluster that Has Two Nodes (Using VxVM)

Creating the cluster configuration information involves creating a cluster, group resources, and monitor resources. The steps for creating the information are described in this section.

---

**NOTE:** The operations below can be repeated as many times as necessary. Most of the settings can be modified later by using the renaming or property viewing function.

---

### 1. Create a cluster

Add a cluster you want to construct and enter its name.

#### 1-1. Add a cluster

Add a cluster you want to construct and enter its name.

#### 1-2. Add a server

Add a server to the cluster and enter its name and ip address, etc.

#### 1-3. Set up the network configuration

Set up the network configuration among the servers constructing the cluster.

#### 1-4. Set up the network partition resolution

Set up the network partition resolution resource.

### 2. Create a failover group

Create a failover group used as a unit when a failover occurs.

#### 2-1. Add a failover group

Add a group used as a unit when a failover occurs.

#### 2-2. Add a group resource (floating IP resource)

Add a resource that constitutes a group.

#### 2-3. Add a group resource (volume manager resource)

Add a resource to the group when the volume manager resource is used.

#### 2-4. Add a group resource (disk resource)

Add a resource to the group when the disk resource is used.

### 3. Create monitor resources

Create a monitor resource that monitors the specified target in the cluster.

#### 3-1. Configure a monitor resource (volume manager monitor resource)

Configure a monitor resource to use.

#### 3-2. Add a monitor resource (disk monitor resource)

Add a monitor resource to use.

#### 3-3. Add a monitor resource (NIC Link Up/Down monitor resource for a management group)

Add a monitor resource to use.



## 1. Creating a cluster

Create a cluster. Add a server to the created server and determine the heartbeat priority.

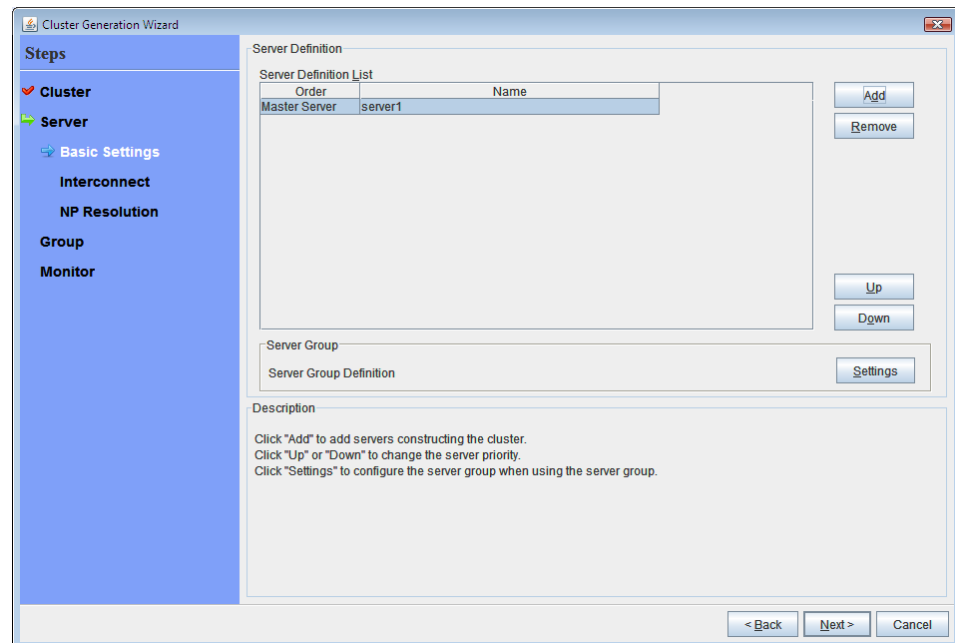
### 1-1. Add a cluster

1. On the **File** menu of the Builder, click **Cluster Generation Wizard** to display the **Cluster Generation Wizard** dialog box. In the **Language** field, select the language used on the machine where the WebManager runs.

**Note:** For the WebManager, only one language can be used per cluster. If multiple languages are used in a cluster, specify English to avoid garbled characters

2. Enter the cluster name **cluster** in the **Name** box.
3. Enter the floating IP address (10.0.0.11) used to connect the WebManager in the **Management IP Address** box. Click **Next**.

The **Servers List** is displayed. The server (**server1**) for which the IP address was specified as the URL when starting up the WebManager is registered in the list.



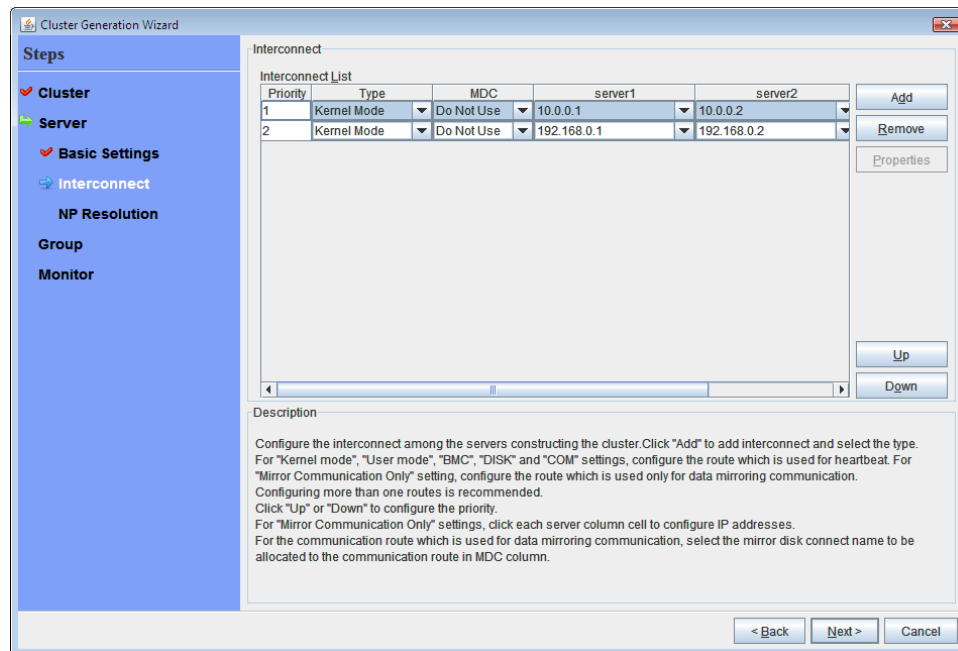
### 1-2. Add a server

Add the second server to the cluster.

1. In the **Servers List**, click **Add**.
2. The **Server Addition** dialog box is displayed. Enter the server name, FQDNname, or IP address of the second server, and then click **OK**. The second server (**server2**) is added to the **Servers List**.
3. Click **Next**.

### 1-3. Set up the network configuration

Set up the network configuration between the servers in the cluster.



1. When the network communication routes between the servers in the cluster can be identified using a network address in the IP address format as in the setup example in this chapter, each communication route is automatically registered in **interconnectList**. If the registered communication routes differ from the actual network configuration, add or delete them by using **Add** or **Delete**, click a cell in each server column, and then select or enter the IP address. For a communication route to which some servers are not connected, leave the cells for the unconnected servers blank.
2. For a communication route used for heartbeat transmission (interconnect), click a cell in the **Type** column, and then select **Kernel Mode**. When using only for the data mirroring communication of the mirror disk resource or the hybrid disk resource and not using for the heartbeat, select **Mirror Communication Only**.

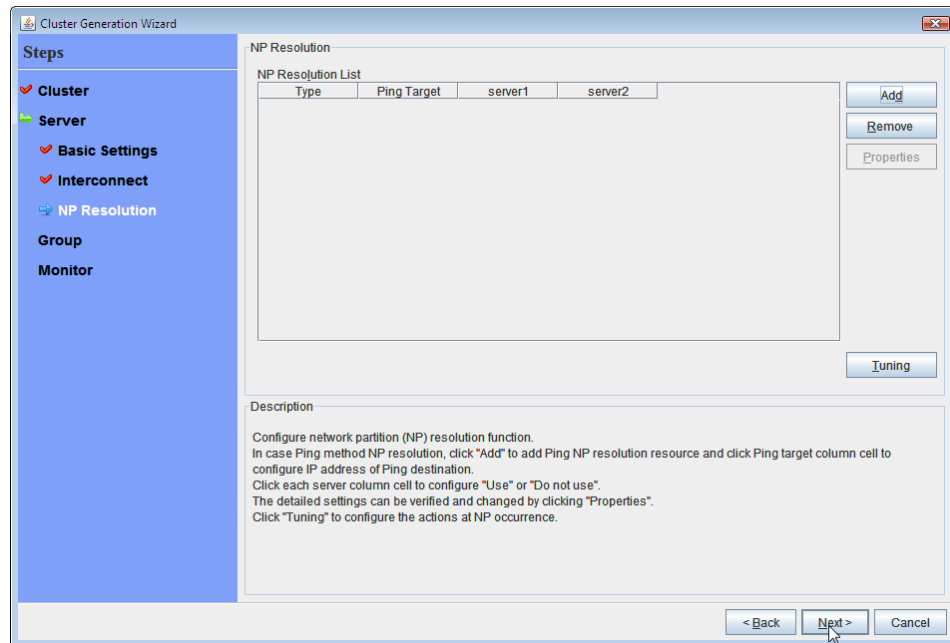
At least one communication route must be specified for the interconnect. Specify as many communication routes for the interconnect as possible.

If multiple interconnects are set up, the communication route for which the **Priority** column contains the smallest number is used at the highest priority for controlling communication between the servers in the cluster. To change the priority, change the order of communication routes by using **Up** or **Down**.

3. When using COM heartbeat, click **Type** column cell and select **COM**. Click **Server name** column cell and select or enter the COM device.
4. When using DISK heartbeat, click Type column cell and select DISK. Click Server name column cell and select or enter disk device.
5. When using BMC heartbeat, click a cell in the **Type** column and then select **BMC**. Then, click the corresponding cell in the server name cell, and enter the IP address of BMC. For a server that does not use BMC heartbeat, leave the cell in the server name column blank.
6. For a communication route used for data mirroring communication for mirror disk resources (mirror disk connect), click a cell in the **MDC** column, and then select the mirror disk connect name (mdc1 to mdc16) assigned to the communication route. Select **Not Used** for communication routes not used for data mirroring communication.
7. Click **Next**.

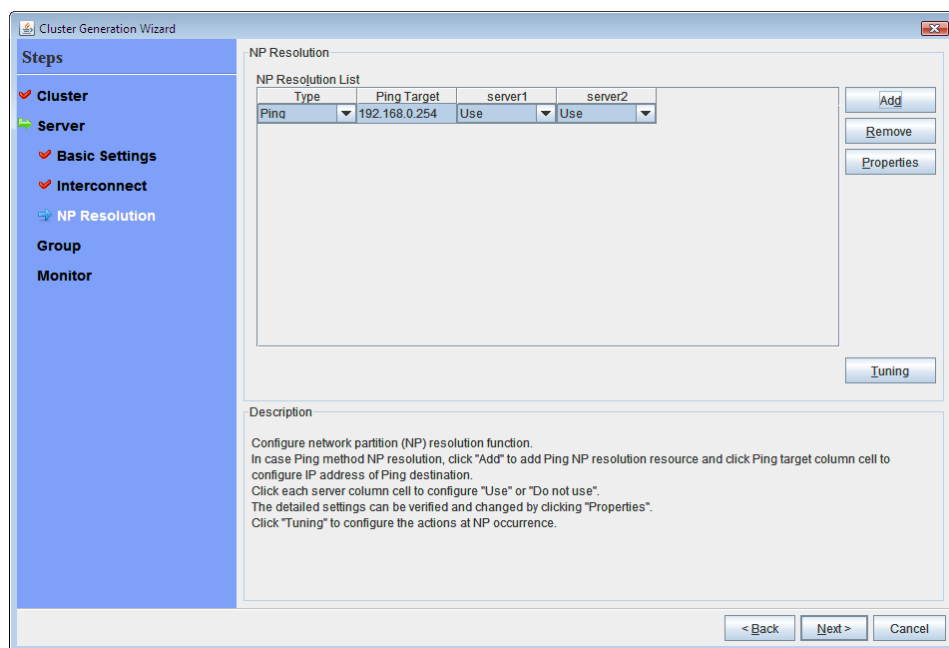
## 1-4. Set up the network partition resolution

Set up the network partition resolution resource.



1. To use NP resolution in the PING mode, select the **PING Mode** check box, select **Simple Settings** in **PING Settings**, and then enter the IP address of the ping destination device (such as a gateway). When multiple IP addresses separated by commas are entered, they are regarded as isolated from the network if there is no ping response from any of them. If the PING mode is used only on some servers, multiple PING mode NP resolution resources must be specified, or some ping-related parameters must be changed from their default values, select **Detailed Settings**, and then specify the settings in the **PING Mode NP Resolution Settings** dialog box.

For the setup example in this chapter, 192.168.0.254 is specified for **Ping Target**.



2. Specify the operation to perform when a network partition is detected. Select **Stop the cluster service** or **Stop the cluster service and shut down OS**.

To use the mirror disk, **Stop the cluster service** is selected.

3. Click **Next**.

## 2. Creating a failover group

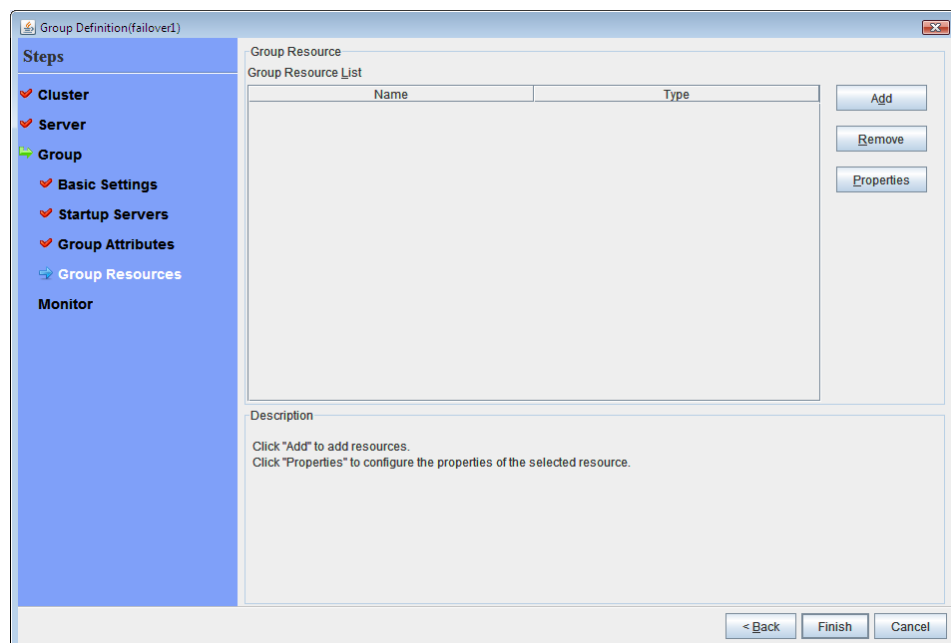
Add a failover group that executes an application to the cluster. (Below, failover group is sometimes abbreviated to group.)

### 2-1. Add a failover group (first group)

Set up a group used as a failover unit when an error occurs.

1. In the **Group** , click **Add**.
2. The **Group Definition** dialog box is displayed. Enter the group name **failover1** in the **Name** box, and click **Next**.
3. Specify a server on which the failover group can start up. For the setup example in this chapter, select the **Failover is possible at all servers** check box to use the shared disk and mirror disk.
4. Specify each attribute value of the failover group. Because all the default values are used for the setup example in this chapter, click **Next**.

The **Group Resource** is displayed.



## 2-2. Add a group resource (floating IP address)

1. The **Group Resource** is displayed. Click **Add**.
2. In the **Resource Definition** dialog box, enter the first group resource information. In the **Resource Definition** dialog box, select the group resource type **floating ip resource** in the **Type** box, and enter the group name **fip1** in the **Name** box. Click **Next**.
3. The **Dependent Resources** page is displayed. Specify nothing. Click **Next**.
4. The **Recovery Operation at Activation Failure Detection** and **Recovery Operation at Deactivation Failure Detection** pages are displayed. Click **Next**.
5. Enter the IP Address **10.0.0.12** in the **IP Address** box, and then click **Finish**.

## 2-3. Add a group resource (volume manager resource)

If using a shared disk in the cluster environment, add a shared disk as a group resource.

1. In the **Group Resource**, click **Add**.
2. In the **Resource Definition** dialog box, enter the second group resource information. In the **Resource Definition** dialog box, select the group resource type **volume manager resource** in the **Type** box, and enter the group resource name **vxvg1** in the **Name** box. Click **Next**.
3. The **Dependent Resources** page is displayed. Specify nothing. Click **Next**.
4. The **Recovery Operation at Activation Failure Detection** and **Recovery Operation at Deactivation Failure Detection** pages are displayed. Click **Next**.
5. Select **vxvm** in the **Volume Manager** box, enter the disk group name (**dg1**) in the **Target Name** box, and click **Finish**.

## 2-4. Add a group resource (disk resource)

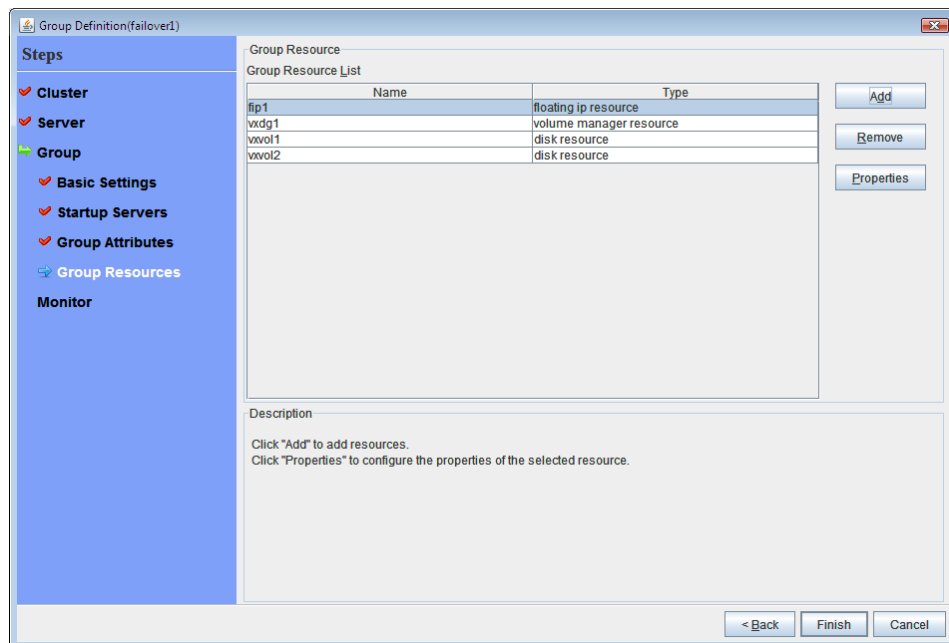
1. In the **Group Resource**, click **Add**.
2. In the **Resource Definition** dialog box, enter the third group resource information. In the **Resource Definition** dialog box, select the group resource type **disk resource** in the **Type** box, and enter the group resource name **vxvol1** in the **Name** box. Click **Next**.
3. The **Dependent Resources** page is displayed. Specify nothing. Click **Next**.
4. The **Recovery Operation at Activation Failure Detection** and **Recovery Operation at Deactivation Failure Detection** pages are displayed. Click **Next**.
5. Select the type **vxvm** in the **Disk Type** box and the type **vxfs** in the **File System** box, and enter the device name **/dev/vx/dsk/dg1/vol1**, the raw device name **/dev/vx/rdisk/dg1/vol1**, and the mount point **/mnt/vol1** in their respective boxes. Click **Finish**.

Specify the settings for the following group resources in the same way.

The forth group resources

Type	disk resource
Resource name	vxvol2
Disk type	vxvm
File system	vxfs
Device	/dev/vx/dsk/dg1/vol2
Raw device	/dev/vx/drsk/dg1/vol2
Mount point	/mnt/vol2

The **Group Definitions** list for **failover1** should look similar to the following:



## 2-5. Add a failover group (second group)

Next, set up a group used as a failover unit when an error occurs.

1. In the **Group** , click **Add**.
2. The **Group Definition** dialog box is displayed. Enter the group name **failover2** in the **Name** box, and click **Next**.
3. Specify a server on which the failover group can start up. For the setup example in this chapter, check **Failover is possible at all servers** off, select server2 from **Available Servers** list, and click **Add**. Server2 is added to **Available Servers**. Also, add server1 and click **Next**.
4. Specify each attribute value of the failover group. Because all the default values are used for the setup example in this chapter, click **Next**.  
The **Group Resource** is displayed.

## 2-6. Add a group resource (floating IP address)

1. Click **Add** in the **Group Resource** window.
2. In the **Resource Definition** dialog box, enter the first group resource information. In the **Resource Definition** dialog box, select the group resource type floating ip resource in the **Type** box, and enter the group name **fip2** in the **Name** box. Click **Next**.
3. The **Dependent Resources** page is displayed. Specify nothing. Click **Next**.
4. The **Recovery Operation at Activation Failure Detection** and **Recovery Operation at Deactivation Failure Detection** pages are displayed. Click **Next**.
5. Enter the IP Address **10.0.0.13** in the **IP Address** box, and then click **Finish**.

## 2-7. Add a group resource (volume manager resource)

1. In the **Group Resource**, click **Add**.
2. In the **Resource Definition** dialog box, enter the second group resource information. In the **Resource Definition** dialog box, select the group resource type **volume manager resource** in the **Type** box, and enter the group resource name **vxvg2** in the **Name** box. Click **Next**.
3. The **Dependent Resources** page is displayed. Specify nothing. Click **Next**.
4. The **Recovery Operation at Activation Failure Detection** and **Recovery Operation at Deactivation Failure Detection** pages are displayed. Click **Next**.
5. Select **vxvm** in the **Volume Manager** box, enter the disk group name (**dg2**) in the **Target Name** box, and click **Finish**.

## 2-8. Add a group resource (disk resource)

1. In the **Group Resource**, click **Add**.
2. In the **Resource Definition** dialog box, enter the third group resource information. In the **Resource Definition** dialog box, select the group resource type **disk resource** in the **Type** box, and enter the group resource name **vxvol2** in the **Name** box. Click **Next**.
3. The **Dependent Resources** page is displayed. Specify nothing. Click **Next**.
4. The **Recovery Operation at Activation Failure Detection** and **Recovery Operation at Deactivation Failure Detection** pages are displayed. Click **Next**.
5. Select the type **vxvm** in the **Disk Type** box and the type **vxfs** in the **File System** box, and enter the device name **/dev/vx/dsk/dg2/vol3**, the raw device name **/dev/vx/rdisk/dg2/vol3**, and the mount point **/mnt/vol3** in their respective boxes. Click **Finish**.

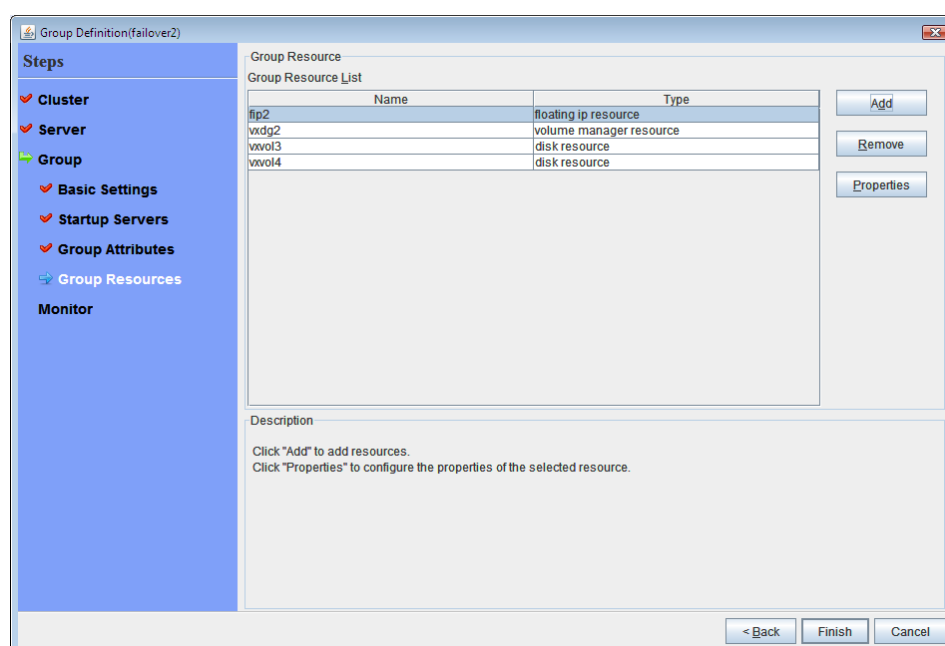
Specify the settings for the following group resources in the same way.



The forth group resources

Type	disk resource
Resource name	vxvol4
Disk Type	vxvm
File System	vxfs
Device	/dev/vx/dsk/dg2/vol4
RAW device	/dev/vx/rdisk/dg2/vol4
Mount point	/mnt/vol4

The **Group Definitions** list for **failover2** should look similar to the following:



## 3. Creating monitor resources

Add a monitor resource that monitors a specified target to the cluster.

### 3-1. Configure a monitor resource (volume manager monitor resource)

1. In the **Group** list, click **Next**.
2. The **Monitor Resource Definitions** list is displayed. Select a volume manager monitor resource (volmgrw1), and then click **Properties**.
3. Set the recovery target. Click **Browse**.
4. Click **LocalServer** in the tree view being displayed, click **OK**. **LocalServer** is set to the **Recovery Target**.
5. On the **Recovery Action** tab, check that the recovery target and final action are appropriate, and then click **OK**.

### 3-2. Add a monitor resource (disk monitor resource)

1. In the **Group**, click **Next**.
2. The **Monitor Resource** is displayed. Click **Add**.
3. Select the monitor resource type **disk monitor** in the **Type** box, and enter the monitor resource name **vxvolw1** in the **Name** box. Click **Next**.
4. Select **Active** in **Monitor Timing**, and then click **Browse**.
5. Select the **vxvol1** icon in the **Selection of Target Resource** box, and then click **OK**.
6. Make sure that **vxvol1** is set to **Target Resource**, and then click **Next**.
7. Select type (READ (VXVM) ) in the **Method** and enter the target device (/dev/vx/rdisk/dg1/vol1) to the **Monitor Target RAW Device Name** box, and click **Next**.
8. Set the recovery target. Click **Browse**.
9. Click **LocalServer** in the tree view being displayed, click **OK**. **LocalServer** is set to the **Recovery Target**.
10. Specify **Stop the cluster service and shut down OS** as the final action. Click **Finish**.

Specify the settings for the following group monitor resources in the same way.

Fourth monitor resources

Type	disk monitor
Monitor resource name	vxvolw2
Target Resource	vxvol2
Monitor method	READ(VXVM)
Monitor target raw device	/dev/vx/rdisk/dg1/vol2
Recovery Target	LocalServer
When an error is detected	Stop the cluster service and shut down the OS.

Fifth monitor resources

Type	disk monitor
Monitor resource name	vxvolw3
Target Resource	vxvol3
Monitor method	READ(VXVM)
Monitor target raw device	/dev/vx/rdisk/dg2/vol3
Recovery Target	LocalServer
When an error is detected	Stop the cluster service and shut down the OS.

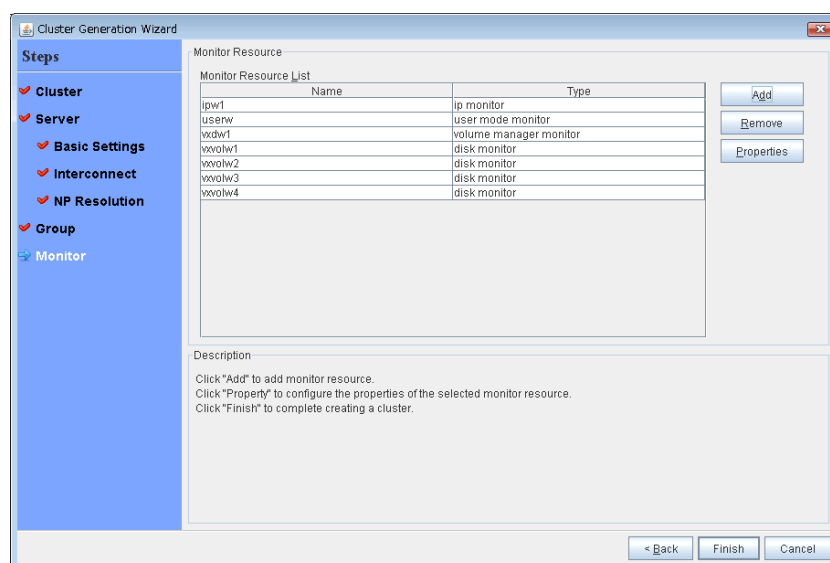
Sixth monitor resources

Type	disk monitor
Monitor resource name	vxvolw4
Target Resource	vxvol4
Monitor method	READ(VXVM)
Monitor target raw device	/dev/vx/rdisk/dg2/vol4
Recovery Target	LocalServer
When an error is detected	Stop the cluster service and shut down the OS.

### 3-3. Add a monitor resource (IP monitor resource)

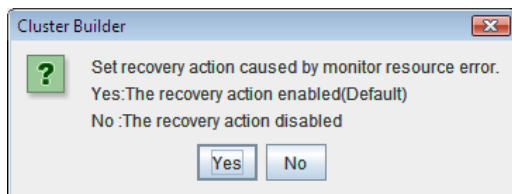
1. In the **Monitor Resource Definitions** list, click **Add**.
2. In the **Monitor Resource Definition** dialog box, enter the seventh monitor resource information.  
Select the monitor resource type **ip monitor** in the **Type** box, and enter the monitor resource name **ipw1** in the **Name** box. Click **Next**.
3. Set the monitor settings. Click **Next**.
4. Click **Add**.  
Enter the IP address to be monitored (10.0.0.254) in the **IP Address** box, and then click **OK**.  
**Note:** For the monitoring target of the IP monitor resource, specify the IP address of a device (such as a gateway) that is assumed to always be active on the public LAN.
5. The entered IP address is specified in the **IP Addresses** list. Click **Next**.
6. Specify the operation to perform when an error is detected. Click **Browse**.
7. Select **ManagementGroup** in the tree view, and then click **OK**.
8. **ManagementGroup** is specified for **Recovery Target**.  
Specify **1** in the **Maximum Reactivation Count** box, and then click **Finish**.

The **Monitor Resource Definitions** list should look similar to the following:



## 4. Disabling recovery action caused by monitor resource error

When you click **Finish** after creating a monitor resource, the following popup message appears:



Clicking **No** disables the recovery operation even if a monitor resource error is detected. When you start a cluster for the first time after creating the cluster configuration information, it is recommended that you disable recovery action to check for setting errors in the cluster configuration information.

Note that this function can be set up by using the **Disable Recovery Action Caused by Monitor Resource Error** on the **Recovery** tab in the **Cluster Properties** window.

---

### Note:

When recovery action was disabled, recovery action caused by monitor resource error is not performed. Even if this function is enabled, recovery from a group resource activation failure and failover upon a server failure will still be performed.

This function is not available on the monitor in user mode.

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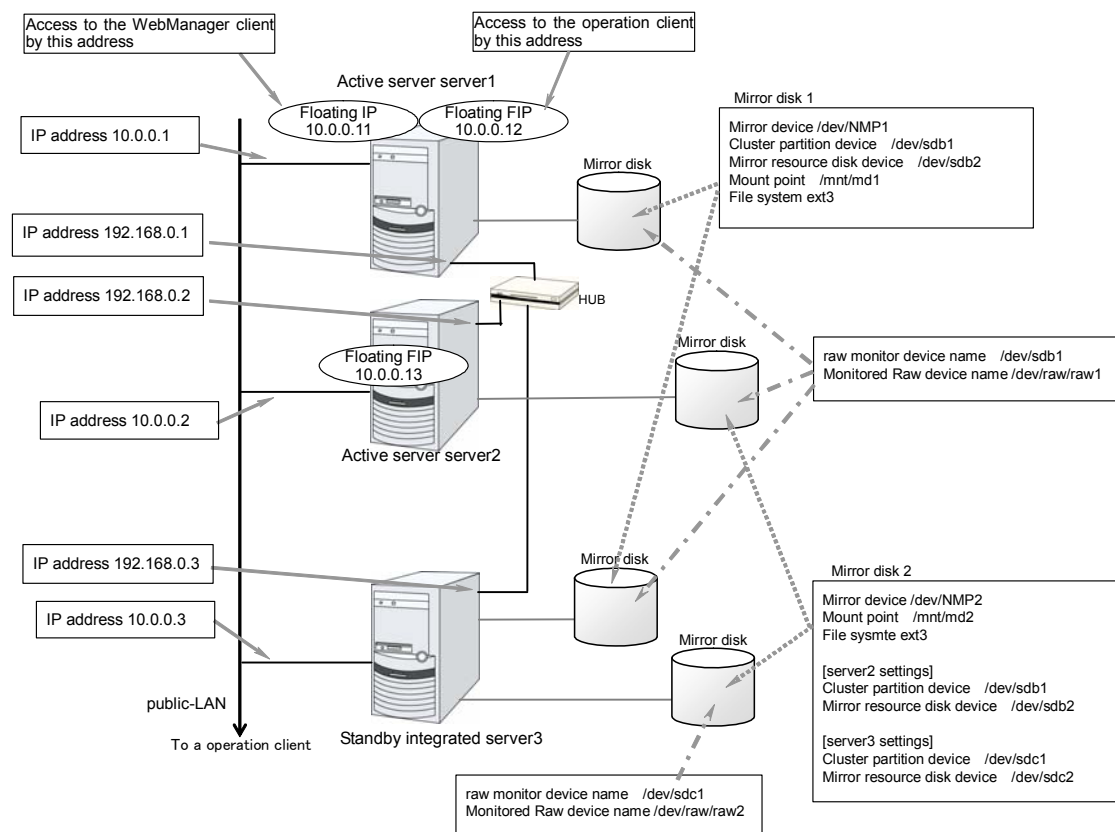
This concludes creating the cluster configuration information.

Proceed to "Creating a cluster" on page 176.

## Checking the values to be configured in the cluster environment with three nodes

### Sample cluster environment

As shown in the diagram below, this chapter uses a configuration with three nodes mirror as a cluster example.



The following table lists sample values of the cluster configuration data to achieve the cluster system shown above. These values and configuration are applied hereafter in the step-by-step instruction to create the cluster configuration data. When you actually set the values, you may need to modify them according to the cluster you are intending to create. For information on how you determine the values, refer to the *Referenced Guide*.

**Example of configuration with three nodes**

Target	Parameter	Value
Cluster configuration	Cluster name	cluster
	Number of servers	3
	Number of failover groups	3
	Number of monitor resources	10
Heartbeat resources	Number of LAN heartbeats	2
	Number of kernel mode LAN heartbeats	2
First server information (Master server)	Server name*1	server1
	Interconnect IP address (Dedicated)	192.168.0.1
	Interconnect IP address (Backup)	10.0.0.1
	Public IP address	10.0.0.1
	Mirror disk connect 1	192.168.0.1
	Mirror disk connect 2	-
Second server information	Server name*1	server2
	Interconnect IP address (Dedicated)	192.168.0.21
	Interconnect IP address (Backup)	10.0.0.2
	Public IP address	10.0.0.2
	Mirror disk connect 1	-
	Mirror disk connect 2	192.168.0.2
Third server information (Standby integrated server)	Server name*1	server3
	Interconnect IP address (Dedicated)	192.168.0.3
	Interconnect IP address (Backup)	10.0.0.3
	Public IP address	10.0.0.3
	Mirror disk connect 1	192.168.0.3
	Mirror disk connect 2	192.168.0.3
Group resources for management (For the WebManager)	Type	failover
	Group name	ManagementGroup
	Startup server	All servers
	Number of group resources	1
Group resources for management *2	Type	floating IP resource
	Group resource name	ManagementIP
	IP address	10.0.0.11

Target	Parameter	Value
Group resources for operation 1	Type	failover
	Group name	failover1
	Startup server	server1 -> server3
	Number of group resources	3
First group resources	Type	floating IP resource
	Group resource name	fip1
	IP address	10.0.0.12
Second group resources	Type	mirror disk resource
	Group resource name	md1
	Mirror partition device name	/dev/NMP1
	Mount point	/mnt/md1
	Data partition device name	/dev/sdb2
	Cluster partition device name	/dev/sdb1
	File system	ext3
	Mirror disk connect	mdc1
Third group resources	Type	exec resource
	Group resource name	exec1
	Script	Standard Script
Group resources for operation 2	Type	failover
	Group name	failover3
	Startup server	server2 -> server3
	Number of group resources	3
First group resources	Type	floating IP resource
	Group resource name	fip2
	IP address	10.0.0.13
Second group resources	Type	mirror disk resource
	Group resource name	Md2
	Mirror partition device name	/dev/NMP2
	Mount point	/mnt/md2
	Data partition device name (server3 individual server setting)	/dev/sdc2
	Cluster partition device name	/dev/sdb1
	Cluster partition device name (server3 individual server setting)	/dev/sdc1
	File system	ext3
	Mirror disk connect	mdc2
Third group resources	Type	execute resource
	Group resource name	exec2
	Script	Standard script



Target	Parameter	Value
First monitor resources (Created by default)	Type	
	Monitor resource name	userw
Second monitor resources	Type	disk monitor
	Monitor resource name	diskw1
	Device name	/dev/sdb1
	Monitored target raw device name	-
	When error is detected	Stop the cluster service and shut down OS
Third monitor resources	Type	disk monitor
	Monitor resource name	diskw2
	Device name	/dev/sdc1
	Monitored raw device name	-
	When error is detected	Stop the cluster service and shut down OS
	Startup server	server3
Fourth monitor resources	Type	NIC Link Up/Down monitor
	Monitor resource name	miiw1
	Monitored target	eth0 (Interface of public)
	When error is detected	"ManagementGroup" group's Failover *3
Fifth monitor resource	Type	NIC Link Up/Down monitor
	Monitor resource name	miiw2
	Monitored target	eth0 (Interface of public)
	When error is detected	"failover1" group's Failover *3
Sixth monitor resource	Type	NIC Link Up/Down monitor
	Monitor resource name	miiw3
	Monitored target	eth0 (Interface of public)
	When error is detected	"failover2" group's Failover *3
Seventh monitor resource (Automatically created after creating mirror disk resource)	Type	mirror disk connect monitor
	Monitor resource name	mdnw1
	Monitored mirror disk resource	md1
	When error is detected	No operation
Eighth monitor resource (Automatically created after creating mirror disk resource)	Type	mirror disk connect monitor
	Monitor resource name	mdnw2
	Monitored mirror disk resource	md2
	When error is detected	No operation

Target	Parameter	Value
Ninth monitor resource (Automatically created after creating mirror disk resource)	Type	mirror disk monitor
	Monitor resource name	mdw1
	Monitored mirror disk resource	md1
	When error is detected	No operation
Tenth monitor resource (Automatically created after creating mirror disk resource)	Type	mirror disk monitor
	Monitor resource name	mdw2
	Monitored mirror disk resource	md2
	When error is detected	No operation

\*1: “Host name” represents the short name that excludes the domain name from a frequently qualified domain name (FQDN).

\*2: You should have a floating IP address to access the WebManager. You can access the WebManager from your Web browser with a floating IP address when an error occurs.

\*3: For the settings to execute a failover when all interconnect LANs are disconnected, see Chapter 5, “Monitor resource details” in the *Reference Guide*.

# Creating the configuration data of a 3-node cluster

Creating the cluster configuration data involves creating a cluster, group resources, and monitor resources. The steps you need to take to create the data are described in this section.

## Note:

The following instruction can be repeated as many times as necessary. Most of the settings can be modified later by using the rename function or properties view function.

## 1. Create a cluster

Add a cluster you want to construct and enter its name.

### 1-1. Add a cluster

Add a cluster you want to construct and enter its name.

### 1-2. Add a server

Add a server. Make settings such as IP addresses.

### 1-3. Set up the network configuration

Set up the network configuration between the servers in the cluster.

### 1-4. Set up the network partition solution

Set up the network partition resolution resource.

## 2. Create a failover group

Create a failover group that works as a unit when a failover occurs.

### 2-1. Add a failover group

Add a group used as a unit when a failover occurs.

### 2-2. Add a group resource (floating IP address)

Add a resource that constitutes a group.

### 2-3. Add a group resource (volume manager resource)

Add a resource that constitutes a group.

### 2-4. Add a group resource (mirror disk resource)

Add a resource that constitutes a group.

### 2-5. Add a group resource (exec resource)

Add a resource that constitutes a group.

### 2-6. Add a group resource (floating IP address)

Add a resource that constitutes a group.

### 2-7. Add a group resource (mirror disk resource)

Add a resource that constitutes a group.

### 2-8. Add a group resource (exec resource)

Add a resource that constitutes a group.

## 3. Create monitor resources

Create a monitor resource that monitors specified target in a cluster.

### 3-1. Add a monitor resource (raw monitor resource)

Add a monitor resource to use.

### 3-2. Add a monitor resource (raw monitor resource)

Add a monitor resource to use.

### 3-3. Add a monitor resource (NIC Link Up/Down monitor resource for a management group)

Add a monitor resource to use.

3-4. Add a monitor resource (NIC Link Up/Down monitor resource for operation 1)

Add a monitor resource to use.

3-5. Add a monitor resource (NIC Link Up/Down monitor resource for operation 2)

Add a monitor resource to use.

## 1. Creating a cluster

Create a cluster. Add a server that constitute a cluster and determine a heartbeat priority.

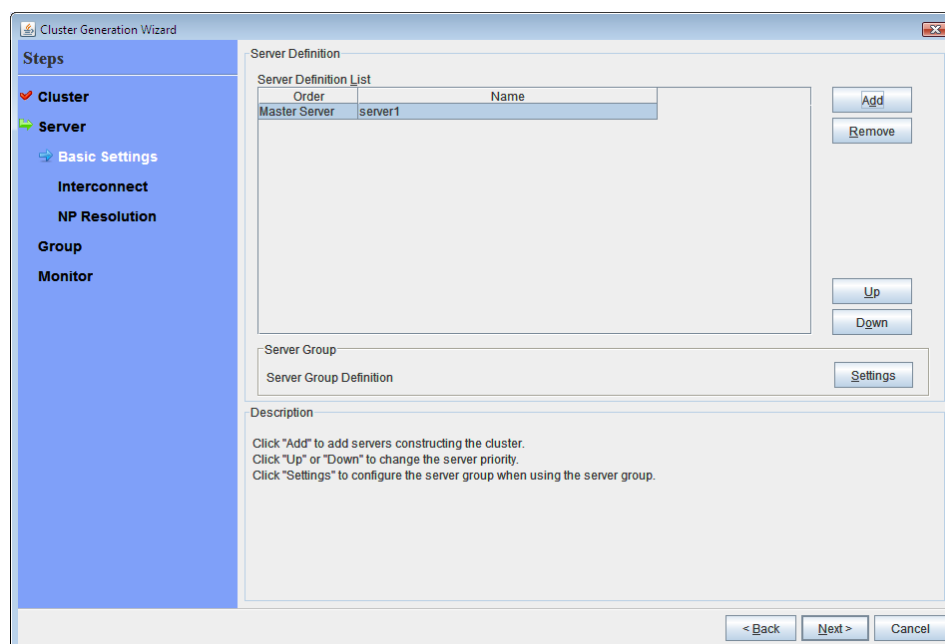
### 1-1. Add a cluster

1. On the **File** menu of the Builder, click **Cluster Generation Wizard** to display the **Cluster Generation Wizard**. In the **Language** field, select a language that is used on the machine that the WebManager works.

**Note:**

On the WebManager, only one language is available within one cluster. If multiple languages are used within a cluster, specify English to avoid garbled characters.

2. Enter the cluster name **cluster** in the **Cluster Name** box.
3. Enter the floating IP address (10.0.0.11) used to connect the WebManager in the **Management IP Address** box. Click **Next**.  
The **Servers List** is displayed. The server (`server1`) for which the IP address was specified as the URL when starting up the WebManager is registered in the list.



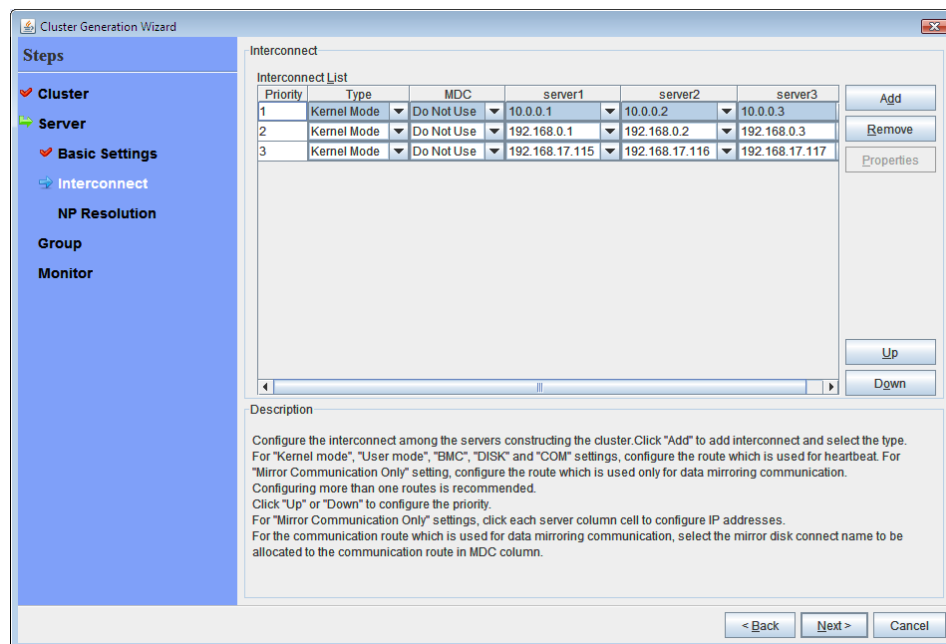
### 1-2. Add a server

Add the second and subsequent servers to the cluster.

1. In the **Server List**, click **Add**.
2. The **Add Server** dialog box is displayed. Enter the server name, FQDN name, or IP address of the second server, and then click **OK**. The second server (`server2`) is added to the **Server List**.
3. Add the third server (`server3`) in the same way.
4. Click **Next**.

### 1-3. Set up the network configuration

Set up the network configuration between the servers in the cluster.



1. When the network communication routes between the servers in the cluster can be identified using a network address in the IP address format as in the setup example in this chapter, each communication route is automatically registered in **interconnectList**. If the registered communication routes differ from the actual network configuration, add or delete them by using **Add** or **Delete**, click a cell in each server column, and then select or enter the IP address. For a communication route to which some servers are not connected, leave the cells for the unconnected servers blank.

2. For a communication route used for heartbeat transmission (interconnect), click a cell in the **Type** column, and then select **Kernel Mode**. Select **Mirror Communication Only** when using only for data mirroring communication of the mirror disk resource or hybrid disk resource, not using heartbeat.

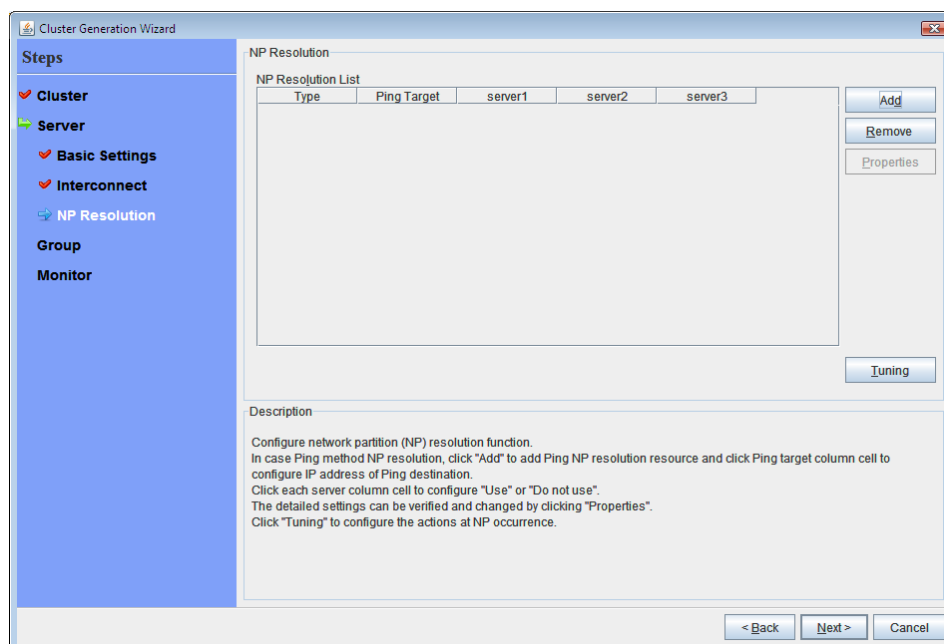
At least one communication route must be specified for the interconnect. Specify as many communication routes for the interconnect as possible.

If multiple interconnects are set up, the communication route for which the **Priority** column contains the smallest number is used at the highest priority for controlling communication between the servers in the cluster. To change the priority, change the order of communication routes by using **Up** or **Down**.

3. When using DISK heartbeat, click **Type** column cell and select **DISK**. Click **Server name** column cell and select or enter disk device.
4. When using BMC heartbeat, click a cell in the **Type** column and then select **BMC**. Then, click the corresponding cell in the server name cell, and enter the IP address of BMC. For a server that does not use BMC heartbeat, leave the cell in the server name column blank.
5. For a communication route used for data mirroring communication for mirror disk resources (mirror disk connect), click a cell in the **MDC** column, and then select the mirror disk connect name (mdc1 to mdc16) assigned to the communication route. Select **Not Used** for communication routes not used for data mirroring communication.
6. Click **Next**.

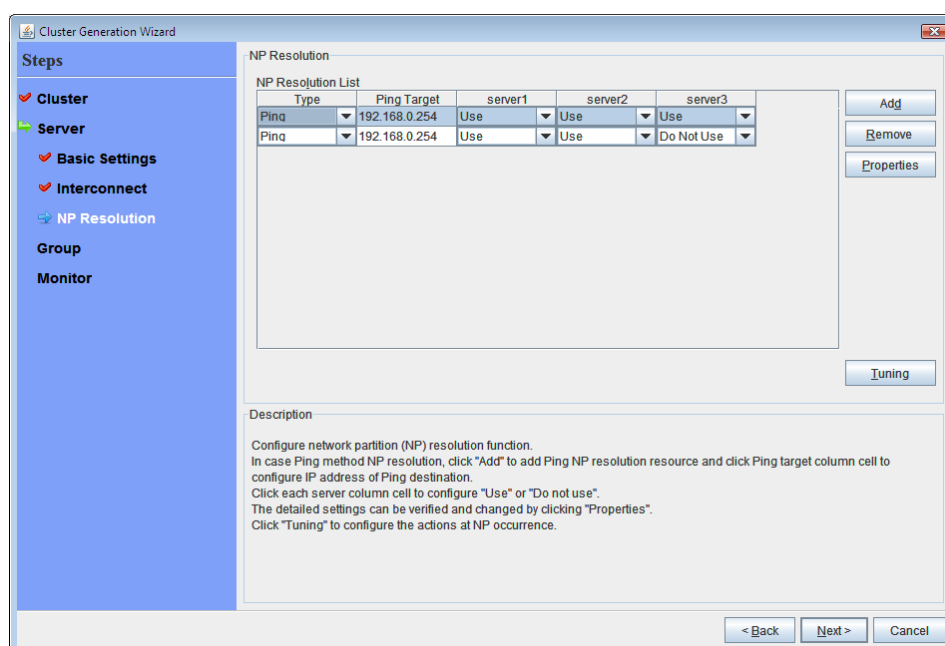
## 1-4. Set up the network partition resolution

Set up the network partition resolution resource.



1. To use NP resolution in the PING mode, select the **PING Mode** check box, select **Simple Settings** in **PING Settings**, and then enter the IP address of the ping destination device (such as a gateway). When multiple IP addresses separated by commas are entered, they are regarded as isolated from the network if there is no ping response from any of them. If the PING mode is used only on some servers, multiple PING mode NP resolution resources must be specified, or some ping-related parameters must be changed from their default values, select **Detailed Settings**, and then specify the settings in the **PING Mode NP Resolution Settings** dialog box.

For the setup example in this chapter, 192.168.0.254 is specified for **Ping Target**.



2. Specify the operation to perform when a network partition is detected. Select **Stop the cluster service** or **Stop the cluster service and shut down OS**.

To use the mirror disk, **Stop the cluster service** is selected.

3. Click **Next**.



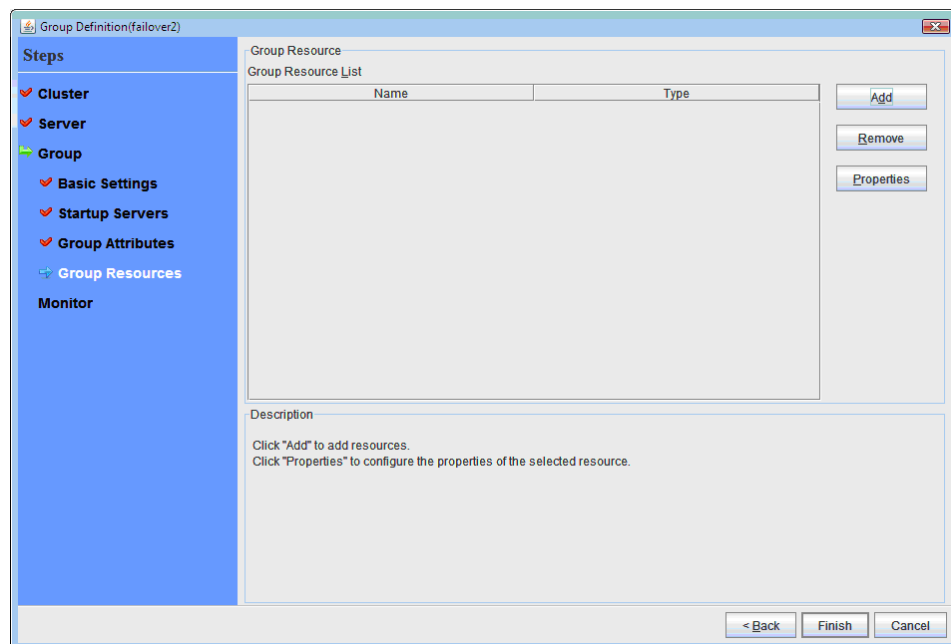
## 2. Creating a failover group

Add a failover group that executes an application to the cluster. (Below, *failover group* is sometimes abbreviated to *group*.)

### 2-1. Add a failover group (group 1)

Set up a group that works as a unit of failover at the time an error occurs.

1. In the **Group**, click **Add**.
2. The **Group Definition** is displayed.  
Enter the group name (`failover1`) in the Name box, and then click **Next**.
3. Specify a server that the failover group can start up. In the setting example of this chapter, clear the **Failover is possible at all servers** check box and add **server1** and **server2** from the **Available Servers** to the **Servers that can run the Group** in this order.
4. Specify each attribute value of the failover group. Because all the default value are used in the setting example of this chapter, click **Next**.  
The **Group Resource** is displayed.



## 2-2. Add a group resource (floating IP address)

Add a group resource, a configuration element of the group, to the failover group you have created in Step 2-1.

1. Click **Add** in the **Group Resource**.
2. The **Resource Definition** dialog box is displayed. Select the group resource type **floating ip resource** in the **Type** box, and enter the group name **fip1** in the **Name** box. Click **Next**.
3. The **Dependent Resources** page is displayed. Specify nothing. Click **Next**.
4. **Recovery Operation at Activation Failure Detection** and **Recovery Operation at Deactivation Failure Detection** are displayed. Click **Next**.
5. Enter IP address (10.0.0.12) to **IP Address** box. Click **Finish**.

## 2-3. Add a group resource (mirror disk resource)

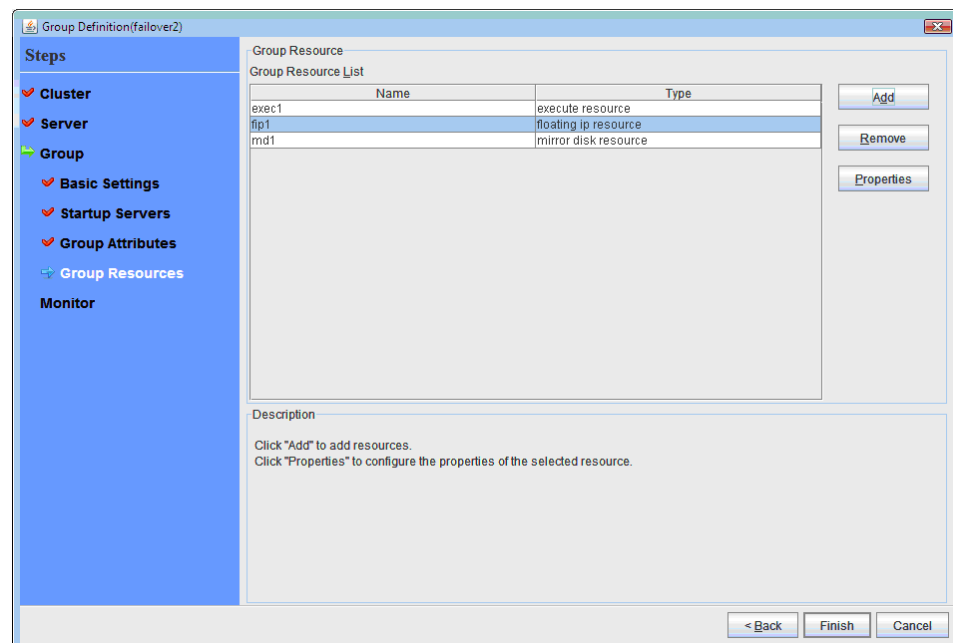
1. In the **Group Resource**, click **Add**.
2. In the **Resource Definition** dialog box, select the group resource type **mirror disk resource** in the **Type** box, and enter the group resource name **md1** in the **Name** box. Click **Next**.
3. The **Dependent Resources** page is displayed. Specify nothing. Click **Next**.
4. **Recovery Operation at Activation Failure Detection** and **Recovery Operation at Deactivation Failure Detection** are displayed. Click **Next**.
5. Select the mirror partition device name **/dev/NMP1** in the **Mirror Partition Device Name** box. Enter the mount point **/mnt/md1**, the data partition device name **/dev/sdb2**, and the cluster partition device name **/dev/sdb1** in the respective box. In the **File System** dialog box, select the file system **ext3**.
6. Click **Select** in **Mirror Disk Connect**. Select **2** of **Order**, and click **Remove**. Confirm that only **1** of **Order**, is selected in the **Mirror Disk Connects** list. Click **OK**.
7. In **Resource Definition**, click **Finish**.

## 2-4. Add a group resource (exec resource)

Add an exec resource that can start and stop the application from a script.

1. In the **Group Resource**, click **Add**.
2. In the **Resource Definition** dialog box, select the group resource **execute resource** in the **Type** box, and enter the group name **exec1** in the **Name** box. Click **Next**.
3. The **Dependent Resources** page is displayed. Specify nothing. Click **Next**.
4. **Recovery Operation at Activation Failure Detection** and **Recovery Operation at Deactivation Failure Detection** are displayed. Click **Next**.
5. Select **Script created with this product**. Edit the script if applications to be used in ExpressCluster are already decided. Users may edit this script to describe the procedure to start and stop a group of applications. Click **Finish**.

The **Group Resource** of the **failover1** should look similar to the following:



6. Click **Finish**.

## 2-5. Add a failover group (group 2)

Set up a group that works as a unit of failover at the time an error occurs.

1. In the **Group**, click **Add**.
2. The **Group Definition** is displayed.  
Enter the group name (`failover2`) in the **Name** box, and then click **Next**.
3. Specify a server that the failover group can start up. In the setting example of this chapter, clear the **Failover is possible at all servers** check box and select **server2** from the **Available Servers** and click **Add**. **Server2** is added to the **Servers that can run the Group**. And in the same way, add **server3** and click **Next**.
4. Specify each attribute value of the failover group. Because all the default value are used in the setting example of this chapter, click **Next**.  
The **Group Resource** is displayed.

## 2-6. Add a group resource (floating IP address)

Add a group resource, a configuration element of the group, to the failover group you have created in Step 2-5.

1. Click **Add** in the **Group Resource**.
2. In the **Resource Definition** dialog box, select the group resource type **floating ip resource** in the **Type** box, and enter the group name **fp2** in the **Name** box. Click **Next**.
3. A page for setting up a dependency is displayed. Click **Next**.
4. **Recovery Operation at Activation Failure Detection** and **Recovery Operation at Deactivation Failure Detection** are displayed. Click **Next**.
5. Enter IP address (`10.0.0.13`) to **IP Address** box. Click **Finish**.

## 2-7. Add a group resource (mirror disk resource)

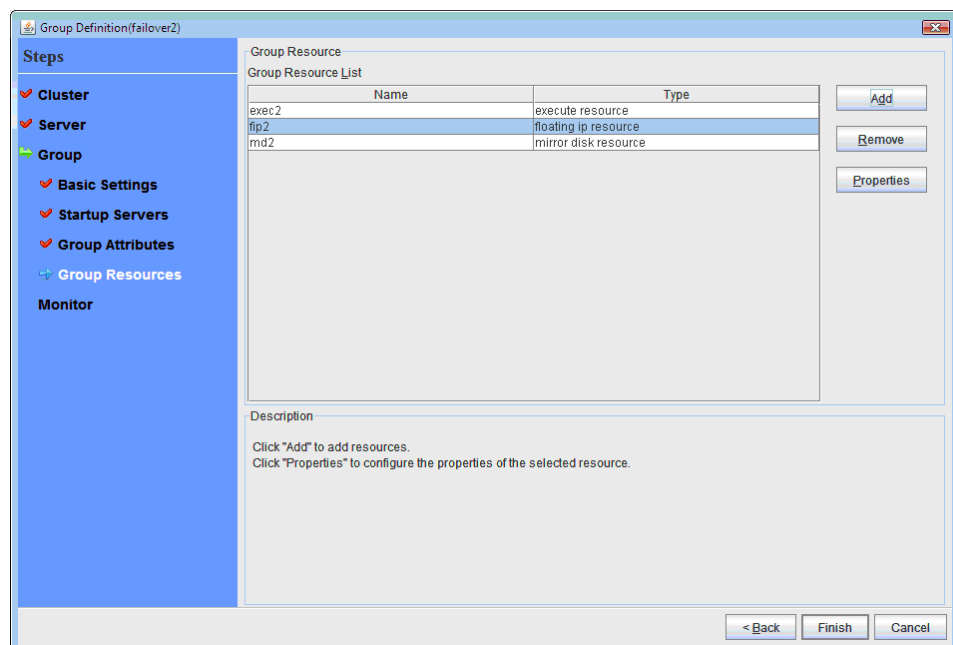
1. Click **Add** in the **Group Resource**.
2. In the **Resource Definition** dialog box, select the group resource type **mirror disk resource** in the **Type** box, and enter the group name **md2** in the **Name** box. Click **Next**.
3. A page for setting up a dependency is displayed. Click **Next**.
4. **Recovery Operation at Activation Failure Detection** and **Recovery Operation at Deactivation Failure Detection** are displayed. Click **Next**.
5. Select the mirror partition device name `/dev/NMP2` in the **Mirror Partition Device Name** box. Enter the mount point `/mnt/md2`, the data partition device name `/dev/sdb2`, and the cluster partition device name `/dev/sdb1` in the respective box. In the **File System** dialog box, select the file system **ext3**.
6. Click **Select** in **Mirror Disk Connect**. Select **2** of **Order**, and click **Remove**. Confirm that only **2** of **Order** is selected in the **Mirror Disk Connects** list. Click **OK**.
7. Select **server3** tab in the **Resource Definition of Group** dialog box, and check **Set Up Individually** on. Re-enter data partition device name (`/dev/sdc2`) and cluster partition device name (`/dev/sdc1`).
8. Click **Finish**.

## 2-8. Add a group resource (exec resource)

Add an exec resource that can start and stop the application from a script.

1. Click **Add** in the **Group Resource**.
2. In the **Resource Definition** dialog box, select the group resource **execute resource** in the **Type** box, and enter the group name **exec2** in the **Name** box. Click **Next**.
3. A page for setting up a dependency is displayed. Click **Next**.
4. Select **Script created with this product**. Users may edit this script to describe the procedure to start and stop a group of applications. Edit the script if applications to be used in ExpressCluster are already decided. Click **Next**.
5. **Recovery Operation at Activation Failure Detection** and **Recovery Operation at Deactivation Failure Detection** are displayed. Click **Next**.

When a cluster system is a data mirror type, the **Group Resource** of the **failover2** should look similar to the following:



6. Click **Finish**.

### 3. Creating monitor resources

Add a monitor resource that monitors a specified target to the cluster.

#### 3-1. Add a monitor resource (raw monitor resource)

Add monitor resources to monitor the target disk. disk monitor resource is used as an example of a monitor resource to be added.

1. In the **Group** list, click **Next**.
2. In the **Monitor Resource** list, click **Add**.
3. In the **Monitor Resource Definition** dialog box, the first monitor resource information is created by default when the cluster name is defined. The monitor resource information from seventh to tenth is created by default when mirror disk resource is added. Select the monitor resource type (`disk_monitor`) in the **Type** box, and enter the monitor resource name (`diskw1`) in the **Name** box. Click **Next**.
4. Configure the monitor settings. Do not change the default value and click **Next**.
5. Enter **Method** (`READ(O_DIRECT)`) and **Monitor Target** (`/dev/sdb1`). Click **Next**.
6. Set **Recovery Target**. Click **Browse**.
7. Select **LocalServer** on the tree view being displayed, and click **OK**. **LocalServer** is set to **Recovery Target**.
8. Select **Stop the cluster service and shut down OS** in the **Final Action** box, and click **Finish**.

#### 3-2. Add a monitor resource (disk monitor resource)

Add monitor resources to monitor the target disk. disk monitor resource is used as an example of a monitor resource to be added.

1. In the **Monitor Resource Definitions** list, click **Add**.
2. In the **Monitor Resource Definition** dialog box, select the monitor resource type (`disk_monitor`) in the **Type** box, and enter the monitor resource name (`diskw2`) in the **Name** box. Click **Next**.
3. Configure the monitor settings. Click **Server**.
4. Select the **Select radio button**. Select **server3** on **Available Servers**. Confirm that **server3** is added to **Servers that can run the Group**. Click **OK**.
5. In the **Monitor Resource Definition** window, click **Next**.
6. Enter **Method** (`READ(O_DIRECT)`) and **Monitor Target** (`/dev/sdb1`). Click **Next**.
7. Set **Recovery Target**. Click **Browse**.
8. Select **LocalServer** on the tree view being displayed, and click **OK**. **LocalServer** is set to **Recovery Target**.
9. Select **Stop the cluster service and shut down OS** in the **Final Action** box, and click **Finish**.

### 3-3. Add a monitor resource (NIC Link Up/Down monitor resource for a management group)

Add monitor resources that monitor NIC. NIC Link Up/Down monitor needs to be created on a failover group basis. Because the example used here has two groups, a group for management and a group for an application. A NIC Link Up/Down monitor is created for each group.

1. In the Monitor Resource Definitions list, click **Next**.
2. In the **Monitor Resource Definition** dialog box, select the monitor resource type **NIC Link Up/Down monitor** in the **Type** box, and enter the monitor resource name **miw1** in the **Name** box. Click **Next**.
3. Configure the monitor settings. Do not change the default value. Click **Next**.
4. Enter the NIC (eth0) to be monitored in the **Monitor Target** box, and click **Next**.
5. Specify the recovery target. Click **Browse**.
6. Click **ManagementGroup** in the tree view and click **OK**. “ManagementGroup” is set in the **Recovery Target**.
7. Click **Finish**.

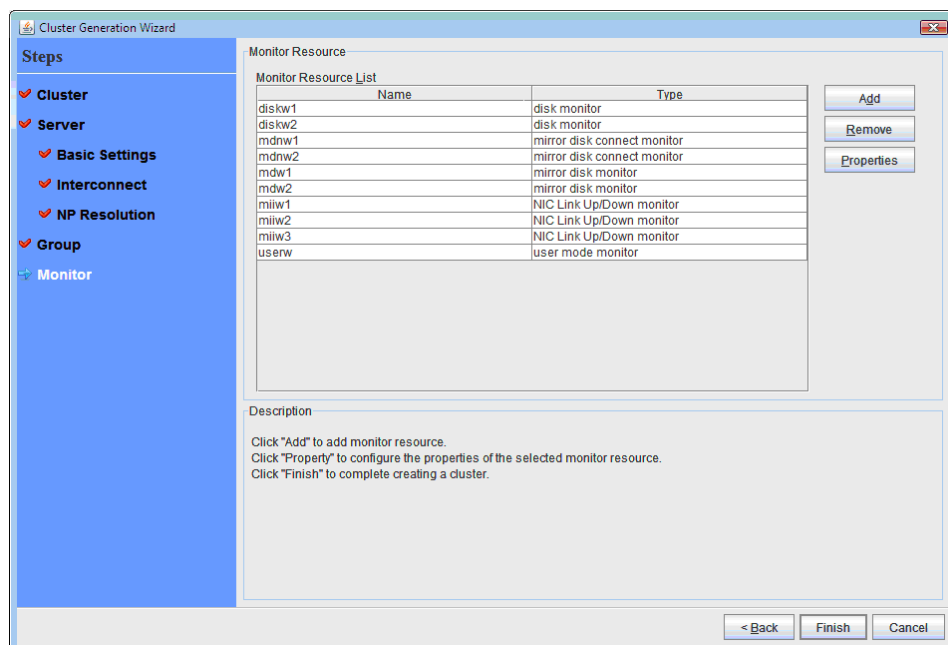
### 3-4. Add a monitor resource (NIC Link Up/Down monitor resource for a failover group 1)

1. In the Monitor Resource Definitions list, click **Next**.
2. In the **Monitor Resource Definition** dialog box, select the monitor resource type **NIC Link Up/Down monitor** in the **Type** box, and enter the monitor resource name **miw2** in the **Name** box. Click **Next**.
3. Configure the monitor settings. Do not change the default value. Click **Next**.
4. Enter the NIC (eth0) to be monitored in the **Monitor Target** box, and click **Next**.
5. Specify the recovery target. Click **Browse**.
6. Click **ManagementGroup** in the tree view and click **OK**. “failover1” is set in the **Recovery Target**.
7. Click **Finish**.

### 3-5. Add a monitor resource (NIC Link Up/Down monitor resource for a failover group 2)

1. In the Monitor Resource Definitions list, click **Next**.
2. In the **Monitor Resource Definition** dialog box, select the monitor resource type **NIC Link Up/Down monitor** in the **Type** box, and enter the monitor resource name **miw3** in the **Name** box. Click **Next**.
3. Configure the monitor settings. Do not change the default value. Click **Next**.
4. Enter the NIC (eth0) to be monitored in the **Monitor Target** box, and click **Next**.
5. Specify the recovery target. Click **Browse**.
6. Click **ManagementGroup** in the tree view and click **OK**. “failover2” is set in the **Recovery Target**.
7. Click **Finish**.

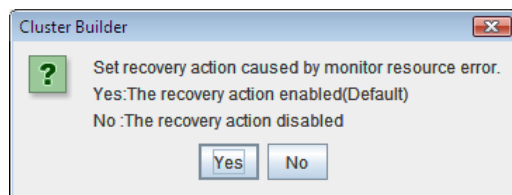
The **Monitor Resource Definition** list displays resources as shown below. When the mirror disk resource is used, mdnw1 and mdw1 will also appear in the list.





## 4. Disabling recovery action caused by monitor resource error

When you click **Finish** after creating a monitor resource, the following popup message appears:



Clicking **No** disables the recovery operation even if a monitor resource error is detected. When you start a cluster for the first time after creating the cluster configuration information, it is recommended that you disable recovery action to check for setting errors in the cluster configuration information.

Note that this function can be set up by using the **Disable Recovery Action Caused by Monitor Resource Error** on the **Recovery** tab in the **Cluster Properties** window.

---

**Note:**

When recovery action was disabled, recovery action caused by monitor resource error is not performed. Even if this function is enabled, recovery from a group resource activation failure and failover upon a server failure will still be performed.

This function is not available on the monitor in user mode.

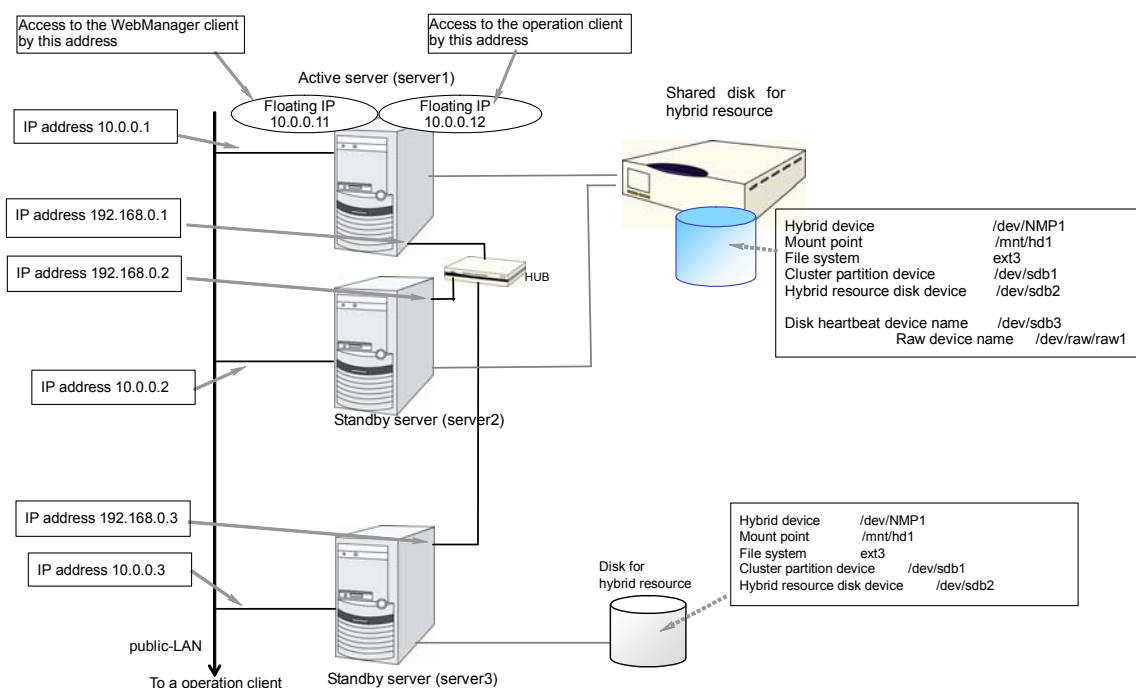
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Creating the cluster configuration data is completed. Proceed to “Creating a cluster” on page 176.

## Checking the values to be configured in the cluster environment with three nodes (hybrid type)

### Sample cluster environment

As shown in the diagram below, this chapter uses a configuration with three nodes hybrid type as a cluster example.



The following table lists sample values of the cluster configuration data to achieve the cluster system shown above. These values and configuration are applied hereafter in the step-by-step instruction to create the cluster configuration data. When you actually set the values, you may need to modify them according to the cluster you are intending to create. For information on how you determine the values, refer to the *Referenced Guide*.

**Example of configuration with three nodes**

Target	Parameter	Value
Cluster configuration	Cluster name	cluster
	Number of servers	3
	Number of failover groups	2
	Number of server groups	2
	Number of monitor resources	6
	Server Down Notification	Off (not used)
Heartbeat resources	Number of LAN heartbeats	2
	Number of kernel mode LAN heartbeats	2
	Number of disk heartbeats	1
First server information (Master server)	Server name	server1
	Interconnect IP address (Dedicated)	192.168.0.1
	Interconnect IP address (Backup)	10.0.0.1
	Public IP address	10.0.0.1
	Disk heartbeat device	/dev/sdb3
	Disk heartbeat Raw device	/dev/raw/raw1
	Mirror disk connect 1	192.168.0.1
	Mirror disk connect 2	-
Second server information	Server name	server2
	Interconnect IP address (Dedicated)	192.168.0.2
	Interconnect IP address (Backup)	10.0.0.2
	Public IP address	10.0.0.2
	Disk heartbeat device	/dev/sdb3
	Disk heartbeat Raw device	/dev/raw/raw1
	Mirror disk connect	192.168.0.2

Target	Parameter	Value
Third server information	Server name	server3
	Interconnect IP address (Dedicated)	192.168.0.3
	Interconnect IP address (Backup)	10.0.0.3
	Public IP address	10.0.0.3
	Disk heartbeat device	Not configured
	Disk heartbeat Raw device	Not configured
	Mirror disk connect	192.168.0.3
First server group	Server group name	svg1
	Belonging servers	server1 server2
Second server group	Server group name	svg2
	Belonging servers	server3
Group for management (For the WebManager)	Type	failover
	Group name	ManagementGroup
	Startup server	All servers
	Number of group resources	1
Group resources for management	Type	floating IP resource
	Group resource name	ManagementIP
	IP address	10.0.0.11
Group resources for operation	Type	failover
	Group name	failover1
	Startup server	server1 -> server 2 -> server3
	Server Group	svg1 -> svg2
	Number of group resources	3
First group resources	Type	floating IP resource
	Group resource name	fip1
	IP address	10.0.0.12
Second group resources	Type	hybrid disk resource
	Group resource name	hd1
	Mirror partition device name	/dev/NMP1
	Mount point	/mnt/hd1
	Data partition device name	/dev/sdb2
	Cluster partition device name	/dev/sdb1
	File system	ext3
	Mirror disk connect	mdc1

Target	Parameter	Value
Third group resources	Type	execute resource
	Group resource name	exec1
	Script	Standard Script
First monitor resources (Created by default)	Type	usew
	Monitor resource name	userw
Second monitor resources	Type	diskw
	Monitor resource name	diskw1
	Monitored target	/dev/sdb2/
	Monitoring method	READ(O_DIRECT)
	When error is detected	Stop the cluster service and shut down OS
Third monitor resources	Type	NIC Link Up/Down monitor
	Monitor resource name	miiw1
	Monitored target	eth0 (Interface of public)
	When error is detected	"ManagementGroup" group's Failover
Fourth monitor resources	Type	NIC Link Up/Down monitor
	Monitor resource name	miiw2
	Monitored target	eth0 (Interface of public)
	When error is detected	"failover1" group's Failover
Fifth monitor resource (Automatically created after creating hybrid disk resource)	Type	hybrid disk connect monitor
	Monitor resource name	hdnw1
	Monitored hybrid disk resource	hd1
	When error is detected	No operation
Sixth monitor resource (Automatically created after creating hybrid disk resource)	Type	hybrid disk monitor
	Monitor resource name	hdw1
	Monitored hybrid disk resource	hd1
	When error is detected	No operation

## Creating the configuration data of a 3-node cluster (hybrid type)

Creating the cluster configuration data involves creating a cluster, server group, group, monitor resources and modifying cluster properties. The steps you need to take to create the data are described in this section.

**Note:**

The following instruction can be repeated as many times as necessary. Most of the settings can be modified later by using the rename function or properties view function.

### 1. Create a cluster

Add a cluster you want to create and enter its name.

#### 1-1. Add a cluster

Add a cluster. Make settings such as IP addresses.

#### 1-2. Add a server

Add a server. Make settings such as IP addresses.

#### 1-3. Set up the network configuration

Set up the network configuration between the servers in the cluster.

#### 1-4. Set up the network partition resolution

Set up the network partition resolution resource.

### 2. Create a failover group

Create a failover group that works as a unit when a failover occurs.

#### 2-1. Add a failover group

Add a group used as a unit when a failover occurs.

#### 2-2. Add a group resource (floating IP address)

Add a resource that constitutes a group.

#### 2-3. Add a group resource (volume manager resource)

Add a resource that constitutes a group.

#### 2-4. Add a group resource (hybrid disk resource)

Add a resource that constitutes a group.

#### 2-5. Add a group resource (exec resource)

Add a resource that constitutes a group.

### 3. Create monitor resources

Create a monitor resource that monitors specified target in a cluster.

#### 3-1. Add a monitor resource (disk monitor resource)

Add a monitor resource to use.

#### 3-2. Add a monitor resource (NIC Link Up/Down monitor resource for a management group)

Add a monitor resource to use.

#### 3-3. Add a monitor resource (NIC Link Up/Down monitor resource for an application group (failover1))

Add a monitor resource to use.

#### 4. Modify cluster properties

Modify the settings not to perform server down notification.

## 1. Creating a cluster

Create a cluster. Add a server that constitute a cluster and determine a heartbeat priority.

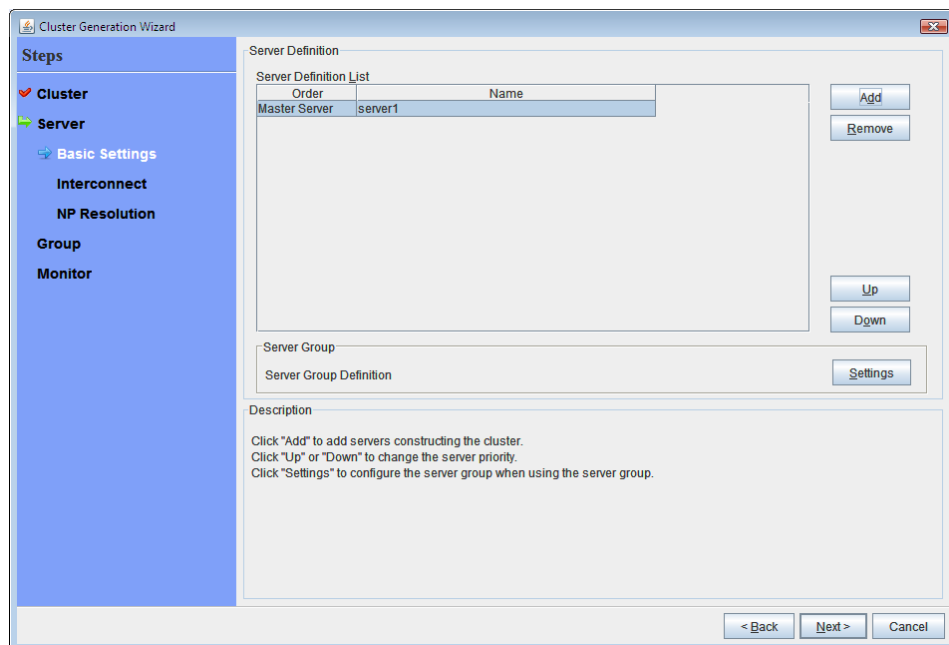
### 1-1. Add a cluster

1. On the **File** menu of the Builder, click **Cluster Generation Wizard** to display the **Cluster Generation Wizard** dialog box. In the **Language** field, select a language that is used on the machine that the WebManager works.

**Note:** On the WebManager, only one language is available within one cluster. If multiple languages are used within a cluster, specify English to avoid garbled characters.

2. Enter the cluster name **cluster** in the **Name** box.
3. Enter the floating IP address (10.0.0.11) used to connect the WebManager in the **Management IP Address** box. Click **Next**.

The **Servers List** is displayed. The server (**server1**) for which the IP address was specified as the URL when starting up the WebManager is registered in the list.



### 1-2. Add a server

Add the second and subsequent servers to the cluster.

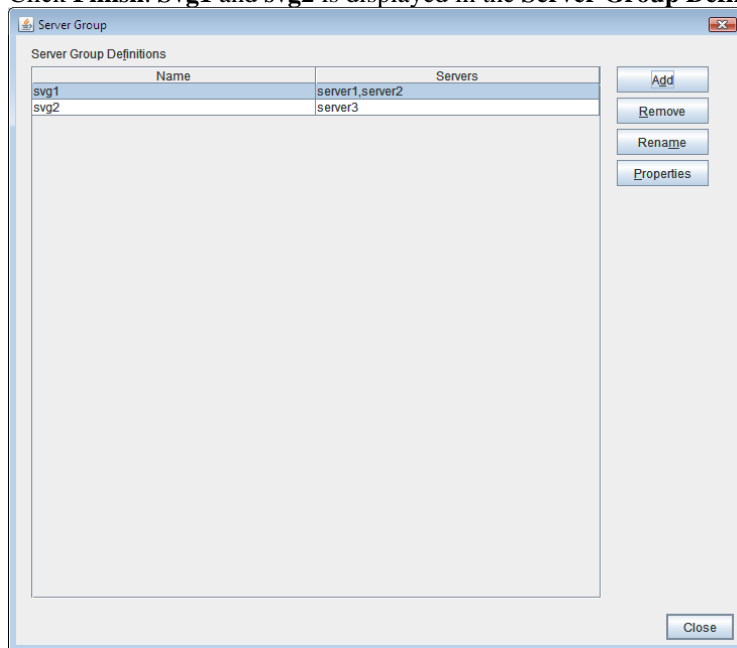
1. In the **Server List**, click **Add**.
2. The **Server Addition** dialog box is displayed. Enter the server name, FQDN name, or IP address of the second server, and then click **OK**. The second server (**server2**) is added to the **Server List**.
3. Add the third server (**server3**) in the same way.
4. When using hybrid disks, click **Settings** and create two server groups (**svg1** and **svg2**), add **server1** and **server2** to **svg1** and add **server3** to **svg2**.
5. Click **Next**.



### 1-3. Create a server group

When configuring hybrid disks, create the server groups connecting to the disks for each disk to be mirrored before creating the hybrid disk resource.

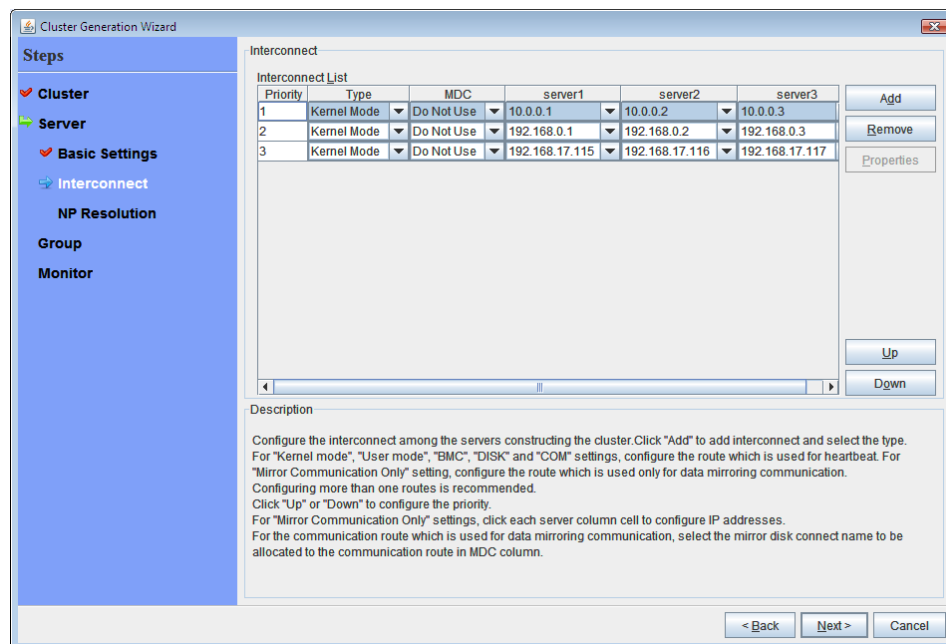
1. In the **Server Group**, click **Settings**.
2. In the **Server Group Definitions**, click **Add**.
3. The **Server Addition** dialog box is displayed. Enter server group name (svg1) in the **Name** box, and then click **Next**.
4. In the **Available Servers**, click **server1**, and click **Add**. **Server1** is added to the **Servers that can run the Group**. In the same way, add **server2**.
5. Click **Finish**. **Svg1** is displayed in the **Server Group Definitions**.
6. Click **Add** to open **Server Group Definition**, enter server group name (svg2) in the **Name** box, and then click **Next**.
7. Click **server3** in the **Available Servers**, and click **Add**. **Server3** is added to the **Servers that can run the Group**.
8. Click **Finish**. **Svg1** and **svg2** is displayed in the **Server Group Definitions**.



9. Click **Close**.

## 1-4. Set up the network configuration

Set up the network configuration between the servers in the cluster.



1. In the **Server Definition List**, click **Next**. **Interconnect List** is displayed.
2. When the network communication routes between the servers in the cluster can be identified using a network address in the IP address format as in the setup example in this chapter, each communication route is automatically registered in **InterconnectList**. If the registered communication routes differ from the actual network configuration, add or delete them by using Add or Delete, click a cell in each server column, and then select or enter the IP address. For a communication route to which some servers are not connected, leave the cells for the unconnected servers blank.
3. For a communication route used for heartbeat transmission (interconnect), click a cell in the **Type** column, and then select **Kernel Mode**. When using only for the data mirroring communication of the mirror disk resource or the hybrid disk resource and not using for the heartbeat, select **Mirror Communication Only**.

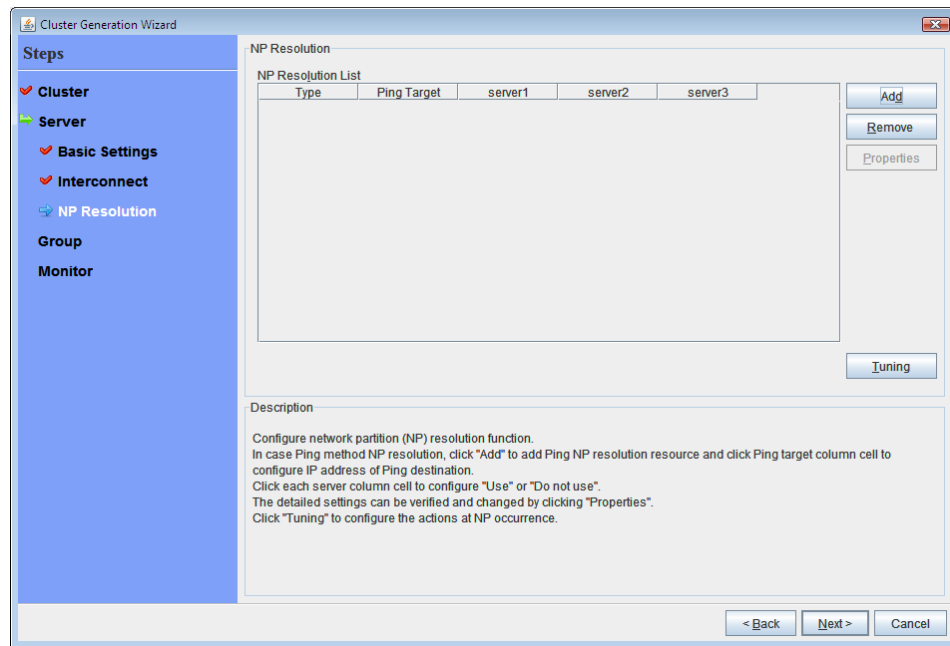
At least one communication route must be specified for the interconnect. Specify as many communication routes for the interconnect as possible.

If multiple interconnects are set up, the communication route for which the **Priority** column contains the smallest number is used at the highest priority for controlling communication between the servers in the cluster. To change the priority, change the order of communication routes by using **Up** or **Down**.

4. When using BMC heartbeat, click a cell in the **Type** column and then select **BMC**. Then, click the corresponding cell in the server name cell, and enter the IP address of BMC. For a server that does not use BMC heartbeat, leave the cell in the server name column blank.
5. For a communication route used for data mirroring communication for mirror disk resources (mirror disk connect), click a cell in the **MDC** column, and then select the mirror disk connect name (mdc1 to mdc16) assigned to the communication route. Select **Not Used** for communication routes not used for data mirroring communication.
6. Click **Next**.

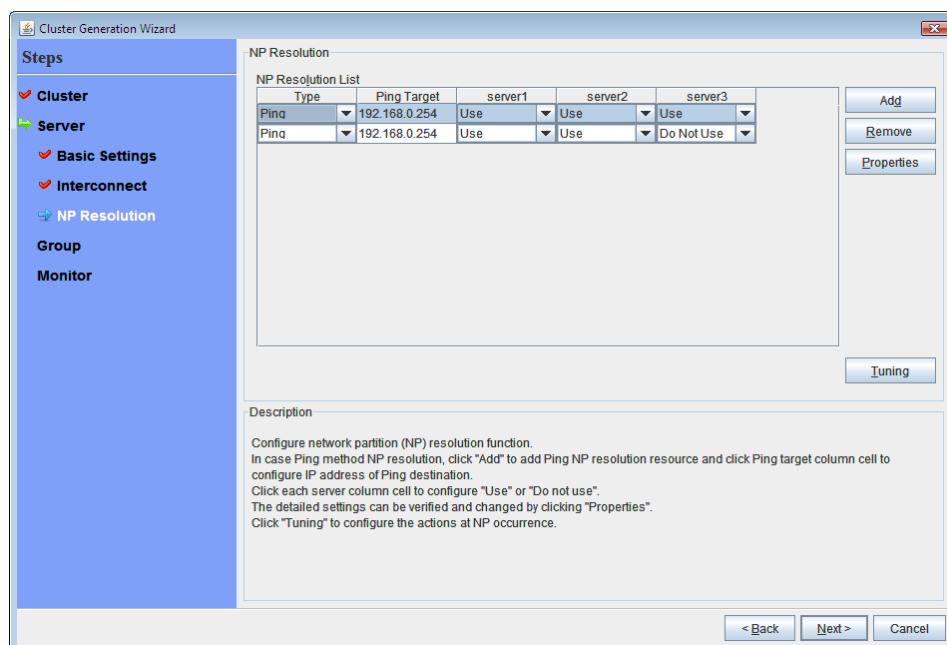
## 1-5. Set up the network partition resolution

Set up the network partition resolution resource.



1. To use NP resolution in the PING mode, select the **PING Mode** check box, select **Simple Settings** in **PING Settings**, and then enter the IP address of the ping destination device (such as a gateway). When multiple IP addresses separated by commas are entered, they are regarded as isolated from the network if there is no ping response from any of them. If the PING mode is used only on some servers, multiple PING mode NP resolution resources must be specified, or some ping-related parameters must be changed from their default values, select **Detailed Settings**, and then specify the settings in the **PING Mode NP Resolution Settings** dialog box.

For the setup example in this chapter, 192.168.0.254 is specified for **Ping Target**.



2. Specify the operation to perform when a network partition is detected. Select **Stop the cluster service** or **Stop the cluster service and shut down OS**.

To use the mirror disk, **Stop the cluster service** is selected.

3. Click **Next**.

## 2. Creating a failover group

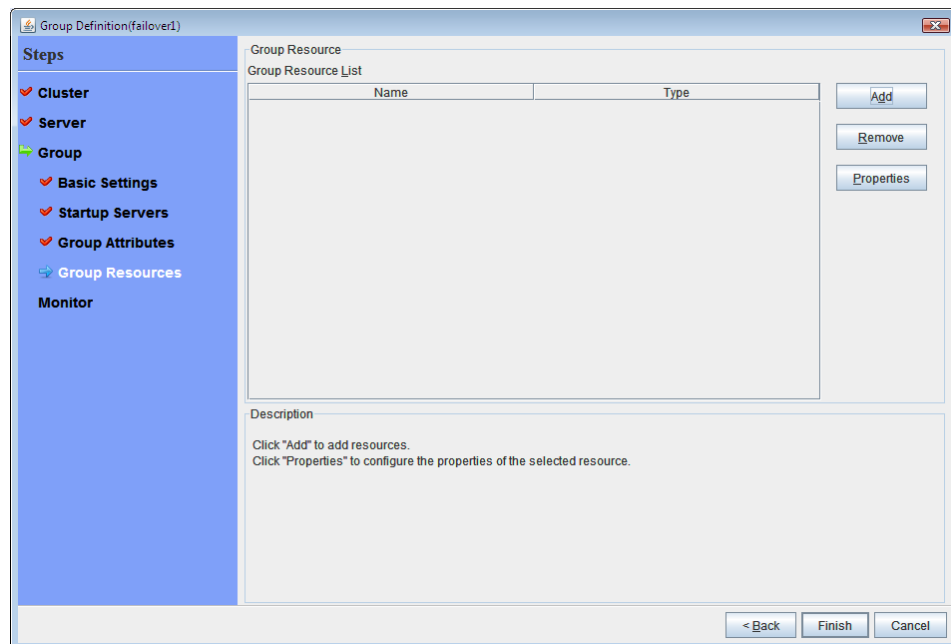
Add a failover group that executes an application to the cluster. (Below, *failover group* is sometimes abbreviated to *group*.)

### 2-1. Add a failover group

Set up a group that works as a unit of failover at the time an error occurs.

1. In the **Group**, click **Add**.
2. In the **Group Definition** dialog box, enter the group name (*failover1*) in the **Name** box, and click **Next**.
3. Add **svg1** and **svg2** from the **Available Server Groups** list to the **Server Groups that can run the Group** in the order in the order of **svg1**, **svg2**.
4. Specify each attribute value of the failover group. Because all the default values are used for the setup example in this chapter, click **Next**.

The **Group Resource** is displayed.



## 2-2. Add a group resource (floating IP address)

Add a group resource, a configuration element of the group, to the failover group you have created in Step 2-1.

1. Click **Add** in the **Group Resource**.
2. The **Resource Definition** dialog box is displayed. In this dialog box, select the group resource type **floating ip resource** in the **Type** box, and enter the group name **fip1** in the **Name** box. Click **Next**.
3. The **Dependent Resources** page is displayed. Specify nothing. Click **Next**.
4. The **Recovery Operation at Activation Failure Detection** and **Recovery Operation at Deactivation Failure Detection** pages are displayed. Click **Next**.
5. Enter the IP Address **10.0.0.12** in the **IP Address** box. Click **Finish**.

## 2-3. Add a group resource (hybrid disk resource)

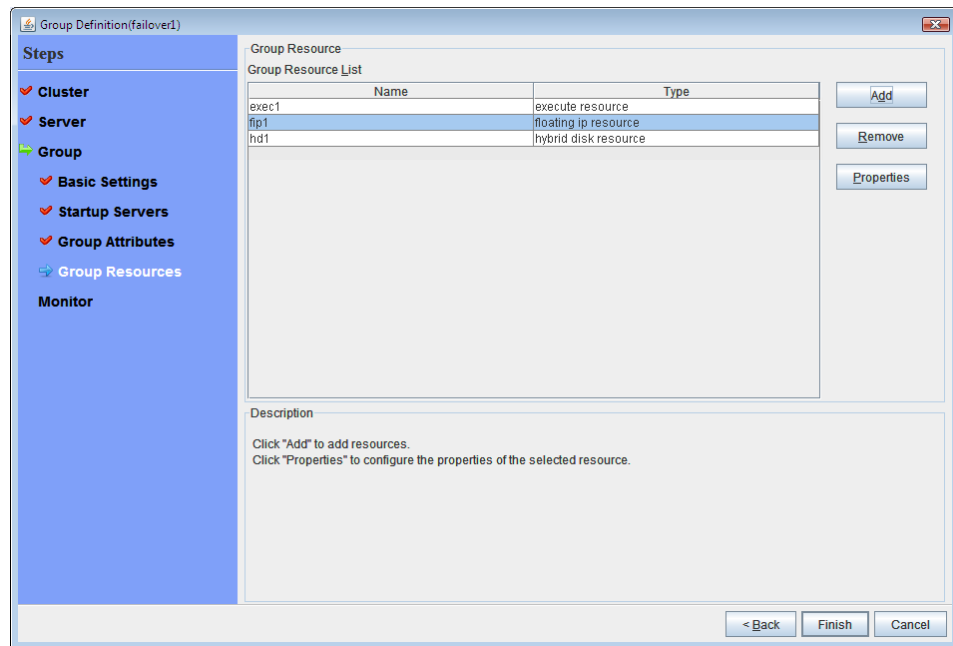
1. In the **Group Resource Definitions** list, click **Add**.
2. In the **Resource Definition** dialog box, select the group resource type **hybrid disk resource** in the **Type** box, and enter the group resource name **hd1** in the **Name** box. Click **Next**.
3. The **Dependent Resources** page is displayed. Specify nothing. Click **Next**.
4. The **Recovery Operation at Activation Failure Detection** and **Recovery Operation at Deactivation Failure Detection** pages are displayed. Click **Next**.
5. Select the mirror partition device name **/dev/NMP1** in **Mirror Partition Device Name** box. Enter the mount point **/mnt/sdb2**, the data partition device name **/dev/sdb2** and the cluster partition device name **/dev/sdb1** in the respective box. In the **File System** dialog box, select the file system **ext3**. Click **Finish**.

## 2-4. Add a group resource (exec resource)

Add an exec resource that can start and stop the application from a script.

1. In the **Group Resource Definitions** list, click **Add**.
2. In the **Resource Definition** dialog box, select the group resource **execute resource** in the **Type** box, and enter the group resource name **exec1** in the **Name** box. Click **Next**.
3. The **Dependent Resources** page is displayed. Specify nothing. Click **Next**.
4. The **Recovery Operation at Activation Failure Detection** and **Recovery Operation at Deactivation Failure Detection** pages are displayed. Click **Next**.
5. Select **Script created with this product**. Edit the script if applications to be used in ExpressCluster are already decided. Users may edit this script to describe the procedure to start and stop a group of applications. Click **Next**.

The **Group Resource Definitions** list of the failover1 should look similar to the following:



6. Click **Finish**.

### 3. Creating monitor resources

Add a monitor resource that monitors a specified target to the cluster.

#### 3-1. Add a monitor resource (disk monitor)

Add monitor resources to monitor the target disk. “diskw” is used as an example of a monitor resource to be added.

1. In the **Group Definitions** list, click **Next**.
2. In the **Monitor Resource Definitions** list, click **Add**.
3. The **Monitor Resource Definition** dialog box is displayed. The first monitor resource information is created by default when the cluster name is defined. The fifth and the sixth monitor resources are created in default when the hybrid disk resource is added. Select the monitor resource type **disk monitor** in the **Type** box, and enter the monitor resource name **diskw1** in the **Name** box. Click **Next**.
4. Configure the monitor settings. Do not change the default value and click **Next**.
5. Select **Method** (READ (RAW) ) and enter **Monitor Target** (/dev/sdb2). Click **Next**.
6. Set the recovery target. Click **Browse**.
7. Click **LocalServer** in the tree view, click **OK**. **LocalServer** is set to the **Recovery Target**.
8. Select **Stop the cluster service and shut down OS** in the **Final Action** box, and click **Finish**.

#### 3-2. Add a monitor resource (NIC Link Up/Down monitor for a management group)

Add monitor resources that monitor NIC. NIC Link Up/Down monitor needs to be created on a failover group basis. Because the example used here has two groups, a group for management and a group for an application. A NIC Link Up/Down monitor is created for each group.

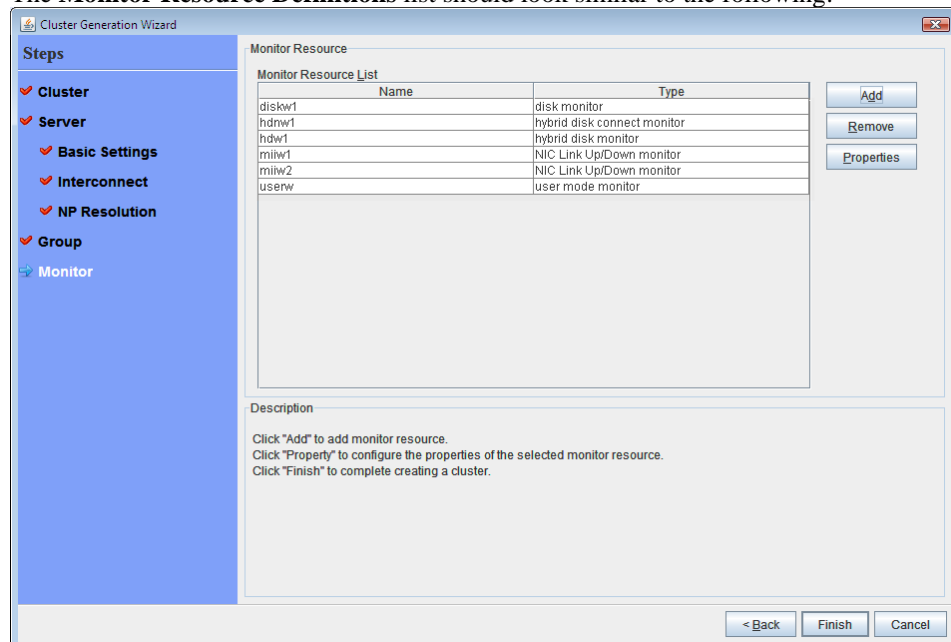
1. In the **Monitor Resource Definitions** list, click **Add**.
2. In the **Monitor Resource Definition** dialog box, select the monitor resource type **NIC Link Up/Down monitor** in the **Type** box, and enter the monitor resource name **miw1** in the **Name** box. Click **Next**.
3. Enter the monitor settings. Change nothing from the default values. Click **Next**.
4. Enter the NIC (eth0) to be monitored in the **Monitor Target** box, and click **Next**.
5. Specify the recovery target. Click **Browse**.
6. Click **ManagementGroup** in the tree view and click **OK**. **ManagementGroup** is set in the **Recovery Target**.
7. Click **Finish**.



### 3-3. Add a monitor resource (NIC Link Up/Down monitor resource for an application group (failover1))

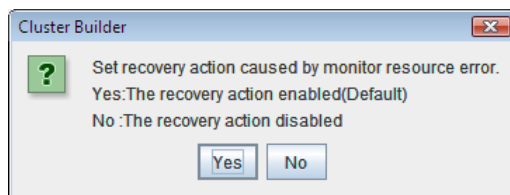
1. In the **Monitor Resource Definitions** list, click **Add**.
2. In the **Monitor Resource Definition** dialog box, select the monitor resource type **NIC Link Up/Down monitor** in the **Type** box, and enter the monitor resource name **miw2** in the **Name** box. Click **Next**.
3. Enter the monitor settings. Change nothing from the default values. Click **Next**.
4. Enter the NIC (eth0) to be monitored in the **Monitor Target** box, and click **Next**.
5. Specify the recovery target. Click **Browse**.
6. Click **failover1** in the tree view. Click **OK**. “failover1” is set in the **Recovery Target**.
7. Click **Finish**.

The **Monitor Resource Definitions** list should look similar to the following:



## 4. Disabling recovery action caused by monitor resource error

When you click **Finish** after creating a monitor resource, the following popup message appears:



Clicking **No** disables the recovery operation even if a monitor resource error is detected. When you start a cluster for the first time after creating the cluster configuration information, it is recommended that you disable recovery action to check for setting errors in the cluster configuration information.

Note that this function can be set up by using the **Disable Recovery Action Caused by Monitor Resource Error** on the **Recovery** tab in the **Cluster Properties** window.

---

### **Note:**

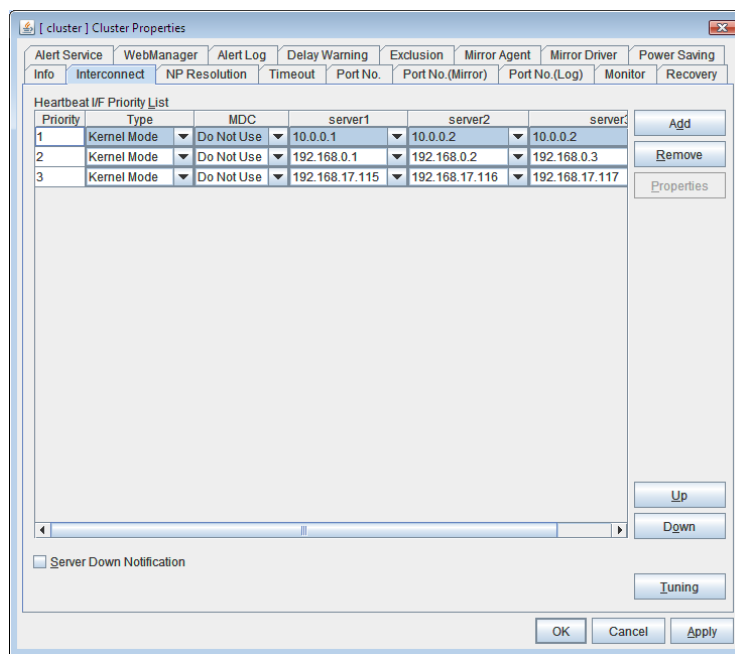
When recovery action was disabled, recovery action caused by monitor resource error is not performed. Even if this function is enabled, recovery from a group resource activation failure and failover upon a server failure will still be performed.

This function is not available on the monitor in user mode.

---

## 5. Modify cluster properties

1. Right-click **Cluster** on the tree view and select **Properties**.
2. The **Cluster Properties** dialog box is displayed. Click **Interconnect** tab. Clear the **Server Down Notification** check box.



3. Click **OK**.


This completes creating the cluster configuration information. Proceed to “Creating a cluster” on page 176.

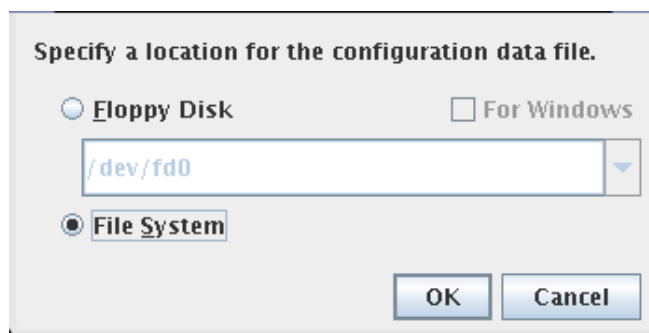
## Saving the cluster configuration data

The cluster configuration data can be saved in a file system or in media such as a floppy disk. When starting the Builder on the WebManager, you can apply the saved cluster information to the server machine with the ExpressCluster Server installed via the WebManager.

### Saving the cluster configuration data in the file system (Linux)

Follow the procedures below to save cluster configuration data in file system when using Linux machine.

1. Select **Export** on the **File** menu of the Builder, or click the icon  on the tool bar.
2. Click **File System** in the following dialog box, and click **OK**.



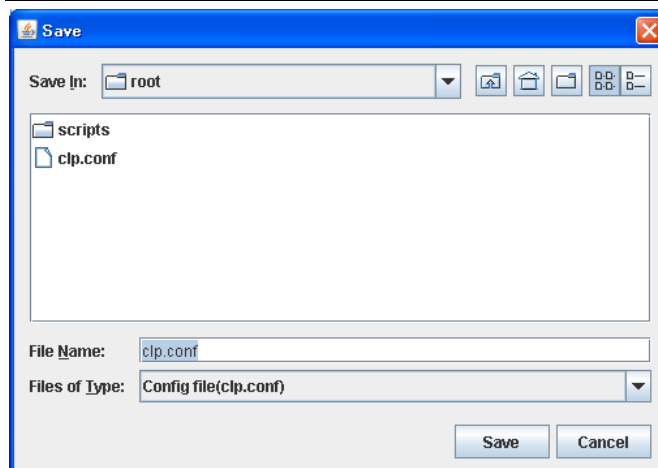
3. Select a location to save the data in the following dialog box, and click **Save**. Specify this directory when executing the creation command later.

#### Note 1:

One file (`clp.conf`) and one directory (`scripts`) are saved. If any of these are missing, the command to create a cluster does not run successfully. Make sure to treat these two as a set. When new configuration data is edited, `clp.conf.bak` is created in addition to these two.

#### Note 2:


The file and directory can be seen only when **For Windows** or **File System** is selected.

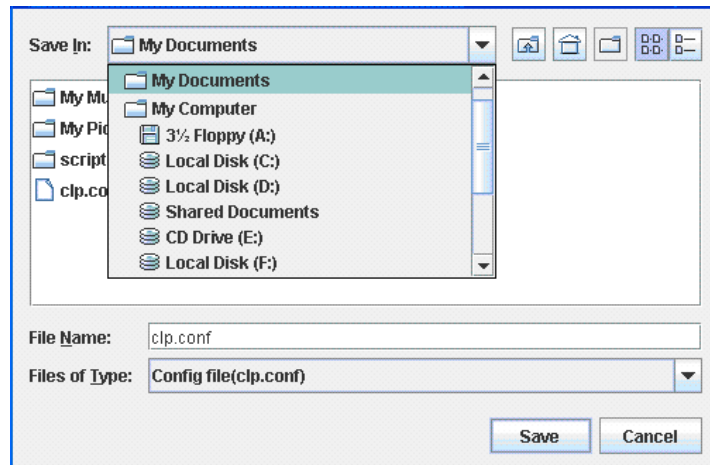


4. Check the file system and verify if the file (`clp.conf`) and the directory (`scripts`) are located in the directory for storing.

## Saving the cluster configuration data in the file system (Windows)

Follow the procedures below to save the cluster configuration data in file system when using a Windows machine.

1. Select **Export** on the **File** menu of the Builder, or click the icon  on the tool bar.
2. Select a location to save the data in the following dialog box, and click **Save**.



3. Select a location to save the data in the following dialog box, and click **Save**. Specify this directory when executing the creation command later.

---

### Note:


Three files (`clp.conf`, `clp.conf.bak` and `clp.conf.rep`) and one directory (`scripts`) are saved. If any of these are missing, the command to create a cluster does not run successfully. Make sure to treat these three as a set. When new configuration data is edited, `clp.conf.bak` is created in addition to these three.

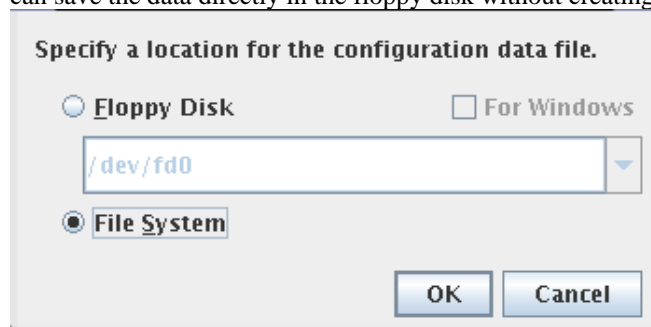
---

4. Check the file system and verify if the file (`clp.conf`) and the directory (`scripts`) are located in a directory to be saved.

## Saving the cluster configuration data on a floppy disk (Linux)

Follow the procedures below to save the cluster configuration data created with the Builder on Linux machine to a floppy disk.

1. Insert a floppy disk into the floppy disk drive. Click **Export** on the **File** menu, or click the icon  on the tool bar.
2. The following dialog box is displayed. Select the floppy disk drive name and click **OK**. You can save the data directly in the floppy disk without creating any directory in the floppy.



---

**Note:**

If you want to edit the cluster configuration data in the Builder that runs on the Windows browser, select **For Windows**. In this case, you need to prepare a Windows FAT (VFAT) formatted 1.44-MB floppy disk.


One file (`clp.conf`) and one directory (`scripts`) are saved. If any of these are missing, the command to create a cluster does not run successfully. Make sure to treat these two as a set. When new configuration data is edited, `clp.conf.bak` is created in addition to these two.

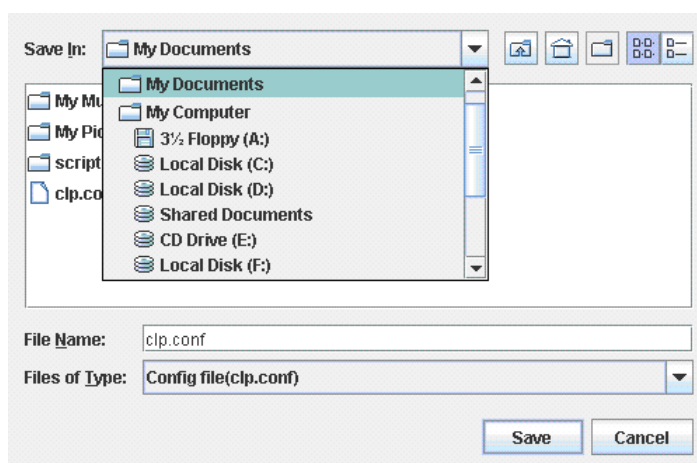
---

3. Check the floppy disk and verify if one file (`clp.conf`) and one directory (`scripts`) are saved directly to the floppy disk.

## Saving the cluster configuration data on a floppy disk (Windows)

Follow the procedures below to save the cluster configuration data created with the Builder on Windows machine to a floppy disk.

1. Insert the floppy disk into the floppy disk drive. Click **Export** on the **File** menu, or click the icon  on the tool bar.
2. Prepare a formatted 1.44-MB floppy disk
3. The following dialog box is displayed. Select the floppy disk drive in the **Save** box and click **Save**.



### Note 1:

If you want to edit the cluster configuration data in the Builder that runs on the Windows browser, select **For Windows**. In this case, you need to prepare a Windows FAT (VFAT) formatted 1.44-MB floppy disk. For more details, see the *Reference Guide*.

### Note 2:

One file (`clp.conf`) and one directory (`scripts`) are saved. If any of these are missing, the command to create a cluster does not run successfully. Make sure to treat these two as a set. When new configuration data is edited, `clp.conf.bak` is created in addition to these three.


4. Check the floppy disk and verify if one files (`clp.conf`) and one directory (`scripts`) are saved directly to the floppy disk.

## Creating a cluster

After creating and/or modifying a cluster configuration data, apply the configuration data on the servers that constitute a cluster and create a cluster system.

### How to create a cluster

After creation and modification of the cluster configuration data are completed, create a cluster in the following procedures.

1. Click **Apply the Configuration File** on the **File** menu of the Builder, or click the icon  on the tool bar.  
If the upload succeeds, the message saying “The application finished successfully.”
2. Terminate the Builder.
3. Execute a relevant procedure below depending on the resource to use.
  - ◆ When using a hybrid disk resource
    - (1) For details about how to initialize the hybrid disk resources, see "3. Partition settings for hybrid disk resource (Required for the Replicator DR)" in "Settings after configuring hardware" in this guide.
    - (2) After executing above in the relevant server in the cluster, proceed the following steps.
    - (3) Restart all servers. After restarting the servers, clustering starts and the status of clustering is displayed on WebManager.
  - ◆ When using mirror disk resource
    - (1) Restart all servers. After restarting the servers, clustering starts and the status of clustering is displayed on WebManager.
  - ◆ When using neither mirror disk resource nor hybrid disk resource
    - (1) Execute **Restart Manager** from the **Service** menu of WebManager.
    - (2) Execute **Start clustering** from the **Service** menu of WebManager. Clustering starts and the status of clustering is displayed on WebManager.



# Chapter 6      Verifying a cluster system

This chapter describes how you change the cluster configuration.

This chapter covers:

- Verifying operations using the WebManager..... 178
- Verifying operation by using commands ..... 180

## Verifying operations using the WebManager

The cluster system you have set up can be verified by using the WebManager or the command line. This chapter provides instructions for verifying the cluster system using the WebManager. The WebManager is installed at the time of the ExpressCluster Server installation. Therefore, it is not necessary to install it separately. The WebManager can be accessed from a management PC. The following describes how to access to the WebManager.

---

**Related Information:**

For system requirements of the WebManager, refer to Chapter 3, “System requirements for the WebManager” in the *Getting Started Guide*.

---

Follow the steps below to verify the operation of the cluster after creating the cluster and connecting to the WebManager.

---

**Related Information:**

For details on how to use the WebManager, see Chapter 1, “Functions of the WebManager” in the *Reference Guide*. If any error is detected while verifying the operation, troubleshoot the error by referring to Chapter 11, “Troubleshooting” in the *Reference Guide*.

---

**1. Check heartbeat resources**

Verify that the status of each server is online on the WebManager.  
Verify that the heartbeat resource status of each server is normal.

**2. Check monitor resources**

Verify that the status of each monitor resource is normal on the WebManager.

**3. Start up a group**

Start a group.  
Verify that the status of the group is online on the WebManager.

**4. Check a disk resource**

Verify that you can access the disk mount point on the server where the group having a disk resource is active.

**5. Check a mirror disk resource/hybrid disk resource**

Verify that you can access the disk mount point on the server where the group having a mirror disk resource/hybrid disk resource is active.

**6. Check a floating IP resource**

Verify that you can ping a floating IP address while the group having the floating IP resource is active.

**7. Check an exec resource**

Verify that an application is working on the server where the group having an exec resource is active.

**8. Stop a group**

Stop a group.  
Verify that the status of the group is offline on the WebManager.

**9. Move a group**

Move a group to another server.  
Verify that the status of the group is online on the WebManager.  
Move the group to all servers in the failover policy and verify that the status changes to online on each server.

**10. Perform failover**

Shut down the server where a group is active.

After the heartbeat timeout, check to see the group has failed over. Verify that the status of the group becomes online on the failover destination server on the WebManager.

**11. Perform failback**

When the automatic failback is set, start the server that you shut down in the previous step, “9. Failover.” Verify that the group fail back to the original server after it is started using the `clpstat` command. Verify that the status of group becomes online on the failback destination server on the WebManager.

**12. Shut down the cluster**

Shut down the cluster. Verify that all servers in the cluster are successfully shut down using the `clpstat` command.

## Verifying operation by using commands

Follow the steps below to verify the operation of the cluster from a server constituting the cluster using command lines after the cluster is created.

---

### Related Information:

For details on how to use commands, see Chapter 3, “ExpressCluster command reference” in the *Reference Guide*. If any error is detected while verifying the operation, troubleshoot the error referring to Chapter 11, “Troubleshooting” in the *Reference Guide*.

---

#### 1. Check heartbeat resources

Verify that the status of each server is online by using the `clpstat` command.  
Verify that the heartbeat resource status of each server is normal.

#### 2. Check monitor resources

Verify that the status of each monitor resource is normal by using the `clpstat` command.

#### 3. Start groups

Start the groups with the `clpgrp` command.  
Verify that the status of groups is online by using the `clpstat` command.

#### 4. Stop a group

Stop a group with the `clpgrp` command.  
Verify that the status of the group is offline by using the `clpstat` command.

#### 5. Check a disk resource

Verify that you can access a disk mount point on the server where the group having disk resources is active.

#### 6. Check a mirror disk resource/hybrid disk resource

Verify that you can access the disk mount point on the server where the group having a mirror disk resource/hybrid disk resource is active.

#### 7. Check a floating IP resource

Verify that you can ping a floating IP address while the group having a floating IP resource is active.

#### 8. Check an exec resource

Verify that an application is working on the server where the group having an exec resource is active.

#### 9. Move a group

Move a group to another server by using the `clpstat` command.  
Verify that the status of the group is online by using the `clpstat` command.  
Move the group to all servers in the failover policy and verify that the status changes to online on each server.

#### 10. Perform failover

Shut down a server where a group is active.  
After the heartbeat timeout, check to see the group has failed over by using the `clpstat` command. Verify that the status of the group becomes online on the failover destination server using the `clpstat` command.

**11. Perform failback**

When the automatic failback is set, start the server which you shut down in the previous step, “9. Failover.” Verify that the group fails back to the original server after it is started using the `clpstat` command. Verify that the status of the group becomes online on the failback destination server using the `clpstat` command.

**12. Shut down the cluster**

Shut down the cluster by using the `clpstdn` command. Verify that all servers in the cluster are successfully shut down.



# Chapter 7      Modifying the cluster configuration data

This chapter describes how you modify the cluster configuration data.

This chapter covers:

- Modifying the cluster configuration data ..... 184
- Applying the cluster configuration data ..... 186
- Online version Builder ..... 187
- Using the data saved in a file ..... 189
- Notes on using data saved in a file ..... 193

## Modifying the cluster configuration data

Before you reconfigure the ExpressCluster Server or change its parameters, you must back up the cluster configuration data. Backing up can be done with the `clpcfctrl` command. For details, see Chapter 3, “ExpressCluster command reference” in the *Reference Guide*.

Modify the cluster configuration data by using the ExpressCluster X Builder. For details of the ExpressCluster X Builder, see Chapter 2, “Functions of the Builder” in the *Reference Guide*.

The following describes procedures and precautions of modifying the cluster configuration data after creating a cluster.

### Add the server

Add a server that constitutes a cluster.

1. Click **Servers** on the tree view, and click **Add** on the **Edit** menu.
2. The **Server Definition** dialog box is displayed. Click **Add**.
3. The **Add Server** dialog box is displayed. Enter the server name to the **Server Name or IP Address**, and click **OK**.

---

**Note:**

Enter the actual host name of the server. Make sure to type it correctly because the information you enter here is case sensitive.

---

4. Click **Next**.
5. Configure the interconnect. After configuring, click **Next**.
6. Configure NP resolution. After configuring, click **Finish**.

### Add a group

Add a group by which a failover is performed.

1. Click **Groups** in the tree view, and click **Add Group** on the **Edit** menu.
2. The **Group Definition** dialog box is displayed. Select the checkbox when you use Sever **Group Settings**. Enter the group name (`failover1`) in the **Name** box, and click **Next**.
3. **Servers that can run the Group** is displayed. Configure the settings, and then click **Next**.
4. The **Group Attribute Settings** is displayed. Configure the group and click **Next**.
5. The **Group Resource** is displayed. Configure the group and click **Finish**.

### Add a group resource

Add a group resource. In this example, a floating IP resource is added.

1. Click the group to which a resource to be added belongs in the tree view. Click **Add Resource** on the **Edit** menu.
2. In the **Resource Definition** dialog box, select the group resource type **floating ip resource** in the **Type** box, and enter the group name **fip1** in the **Name** box. Click **Next**.
3. A page for setting up a dependency is displayed. Configure the settings, and click **Next**.
4. The **Recovery Operation at Activation Failure Detection** and **Recovery Operation at Deactivation Failure Detection** pages are displayed. Click **Next**.
5. Enter the IP address in the **IP Address** box, and then click **Finish**.





## Add a monitor resource

Add monitor resources that monitor IP. In this example, an IP monitor resource is added.

1. Click **Monitors** in the tree view, and click **Add Monitor Resource** on the **Edit** menu.
2. In the **Monitor Resource Definition** dialog box, select the monitor resource type **ip monitor** in the **Type** box, and enter the monitor resource name **ipw1** in the **Name** box. Click **Next**.
3. The monitor settings is displayed. Configure the monitor resource and click **Next**.
4. Click **Add**. Enter the IP address to be monitored in the **IP Address** box, and click **OK**.
5. The entered IP address is specified in the **IP Addresses**. Click **Next**.
6. Specify the recovery action. Configure the settings, and click **Finish**.

## Modifying the cluster configuration data by using the ExpressCluster Builder (online version)

1. Start the ExpressCluster Builder by using a browser.  
*http:// Management address for the WebManager group: port number* (default value 29003)/
2. Start the Builder by clicking **Config Mode** from **View** menu of the WebManager or select the **Config Mode** icon  from the drop down menu of the tool bar.
3. Modify the configuration data after the current cluster configuration data is displayed
4. Upload the modified configuration data from **Apply the Configuration File** on **File** menu or click the icon  on the tool bar. Depending on the modified data, it may become necessary to suspend or stop the cluster and/or to restart by shutting down the cluster. In such a case, uploading is cancelled once and the required operation is displayed. Follow the displayed message and do as instructed to perform upload again.

## Modifying the cluster configuration data by using the ExpressCluster Builder (offline version)

1. Start the ExpressCluster X Builder by using the Web browser.  
*<installation path>/clptrek.htm*
2. Open the saved cluster configuration data.
3. When the cluster configuration data is displayed, modify it.
4. Save the modified configuration data.
5. Upload the configuration data from the server where ExpressCluster is saved by using the command prompt.

```
clpcfctrl --push -x <path to the directory where configuration data is saved>
```

Depending on the data modified, it may become necessary to suspend or stop the cluster, or to restart by shutting down the cluster. In such a case, uploading is cancelled once and the required operation is displayed. Follow the displayed message and do as instructed to perform upload again.

## Applying the cluster configuration data

Apply the cluster configuration data on the ExpressCluster Server environment. The way to apply them varies depending on the nature of the changes. For details on how to change parameters and how to apply them, refer to the *Reference Guide*.

The way you apply changed parameters may affect behavior of the ExpressCluster X. For details, see the table below:

The way to apply changes	Effect
Upload Only	The operation of the applications and ExpressCluster Server is not affected. Heartbeat resources, group resources or resource monitor does not stop.
Uploading data and restarting the WebManager	
Uploading data after suspending the monitor	The monitor resource stops. The application continues to run because the group resource does not stop.
Uploading data after suspending the cluster	The operation of the ExpressCluster Server partly stops. While the ExpressCluster daemon is suspended, heartbeat resources and monitor resources stop. Applications continue operations since group resources do not stop.
Uploading data after stopping the monitor	The group resource stops. The application stops until the resource is started.
Uploading data after suspending the group	The group stops. The application stops until the group is started.
Uploading data after stopping the cluster	All the operations of the ExpressCluster Server stop. Since groups are also stopped, applications are stopped until a cluster and groups are started after uploading data.
Uploading data after stopping the cluster and mirror agent	The operation of the whole ExpressCluster stops. The application stops until the data is uploaded, the cluster is started and the group is started.
Shutdown the cluster and restart after uploading data	The application stops until the cluster is restarted and the group is started.

---

**Note:**

If the ExpressCluster daemon needs to be suspended or stopped to apply the modified data, ensure it is suspended or stopped before applying the cluster configuration data.

Check if the message on the WebManager alert view shows “Module type: pm, Event type: information, Event ID: 2”. For more information on messages, see Chapter 12, “Error Messages” in the *Reference Guide*.

When the WebManager is not available to use, check the syslog to see if “Module type: pm, Event type: information, Event ID: 2” are reported.

After checking the message above, apply the cluster configuration data to the ExpressCluster environment.

---

## Online version Builder

### Uploading data only

1. Start the ExpressCluster Builder, and change the cluster configuration data.
2. Upload the cluster configuration data with the ExpressCluster Builder from **Apply the Configuration File** on **File** menu.
3. The following message is displayed if the data has successfully been distributed.  
`The application finished successfully.`

### Uploading data and restarting the WebManager

For details on how to restart the ExpressCluster WebManager, see Chapter 1 “Functions of the WebManager” in the *Reference Guide*.

1. Start the ExpressCluster Builder, and change the cluster configuration data.
2. Upload the cluster configuration data with the ExpressCluster Builder from **Apply the Configuration File** on **File** menu.
3. The following message is displayed if the data has successfully been distributed.  
`Changes applied successfully.`  
`Restart the WebManager.`
4. Restart the WebManager.

### Uploading data after suspending a cluster

The following explains how to suspend a cluster such as when changing a configuration (adding or deleting a server).

1. Start the ExpressCluster Builder, and change the cluster configuration data.
2. On the **Service** menu of the WebManager, click **Suspend Cluster**.
3. Upload the cluster configuration data with the ExpressCluster Builder from **Apply the Configuration File** on **File** menu.
4. The following message is displayed if the data has been successfully distributed.  
`Changes applied successfully.`
5. On the **Service** menu of the WebManager, click **Resume Cluster**.

### Uploading data after stopping a cluster

1. Start the ExpressCluster Builder, and change the cluster configuration data.
2. On the **Service** menu of the WebManager, click **Stop Cluster**.
3. Upload the cluster configuration data with the ExpressCluster Builder from **Apply the Configuration File** on **File** menu.
4. The following message is displayed if the data has successfully been distributed.  
`Changes applied successfully.`
5. On the **Service** menu of the WebManager, click **Start Cluster**.

## Shutting down and restarting a cluster after uploading data

1. Start the ExpressCluster Builder, and change the cluster configuration data.
2. On the **Service** menu of the WebManager, click **Stop Cluster**.
3. Upload the cluster configuration data with the ExpressCluster Builder from **Apply the Configuration File** on **File** menu.
4. The following message is displayed if the data has successfully been distributed.  
`Changes applied successfully.  
Restart all the servers.`
5. Restart all servers.

## Uploading data after stopping mirror agents

1. Start the ExpressCluster Builder, and change the cluster configuration data.
2. On the **Service** menu of the WebManager, click **Stop Cluster**.
3. On the **Service** menu of the WebManager, click **Stop Mirror Agent**.
4. Upload the cluster configuration data with the ExpressCluster Builder from **Apply the Configuration File** on **File** menu.
5. The following message is displayed if the data has successfully been distributed.  
`Changes applied successfully.`
6. On the **Service** menu of the WebManager, click **Start Mirror Agent**.
7. On the **Service** menu of the WebManager, click **Start Cluster**.

## Using the data saved in a file

### Uploading data only

1. Insert the floppy disk in the server specified as the master server by the Builder.
2. Distribute the configuration data in the floppy disk to all the servers registered in the cluster configuration information. Do either (A) or (B) depending on the floppy disk type you used to save the data by the Builder:
  - (A) If you created the configuration data on a Linux computer, run the following command with the `-l` option:
 

```
clpcfctrl --push -l
```
  - (B) If you created the configuration data on a Windows computer (on 1.44-MB formatted floppy disk), or created the configuration data as a Windows file on Linux, run the following command with the `-w` option:
 

```
clpcfctrl --push -w
```
3. The following message is displayed if the data has successfully been distributed.
 

```
The upload is completed successfully.(cfmgr:0)
Command succeeded.(code:0)
```

For troubleshooting while running `clpcfctrl`, see Chapter 3, “ExpressCluster command reference” in the *Reference Guide*.
4. Remove the floppy disk from the floppy disk drive.

### Uploading data and restarting the WebManager

1. Insert the floppy disk in the server specified as the master server by the Builder.
2. Distribute the configuration data in the floppy disk to all the servers registered in the cluster configuration information. Do either (A) or (B) depending on the floppy disk type you used to save the data by the Builder:
  - (A) If you created the configuration data on a Linux computer, run the following command with the `-l` option:
 

```
clpcfctrl --push -l
```
  - (B) If you created the configuration data on a Windows computer (on 1.44-MB formatted floppy disk), or created the configuration data as a Windows file on Linux, run the following command with the `-w` option:
 

```
clpcfctrl --push -w
```
3. The following message is displayed if the data has successfully been distributed.
 

```
The upload is completed successfully.(cfmgr:0)
To apply the changes you made, restart the WebManager.
Command succeeded.(code:0)
```

For troubleshooting while running `clpcfctrl`, see Chapter 3, “ExpressCluster command reference” in the *Reference Guide*.
4. Remove the floppy disk from the floppy disk drive.
5. Restart the WebManager.

## Uploading data after suspending a cluster

If you want to reconfigure the cluster by adding or deleting a server, follow the steps below and suspend the ExpressCluster daemon.

1. Run **clpcl -suspend** to suspend the ExpressCluster daemon.
2. Insert the floppy disk in the server specified as the master server by the Builder.
3. Distribute the configuration data in the floppy disk to all the servers registered in the cluster configuration information. Do either (A) or (B) depending on the floppy disk type you used to save the data by the Builder:

- (A) If you created the configuration data on a Linux computer, run the following command with the **-l** option:

```
clpcfctrl --push -l
```

- (B) If you created the configuration data on a Windows computer (on 1.44-MB formatted floppy disk), or created the configuration data as a Windows file on Linux, run the following command with the **-w** option:

```
clpcfctrl --push -w
```

4. After pressing the **RETURN** key, the following message is displayed if the data has successfully been distributed.

```
The upload is completed successfully.(cfmgr:0)
Command succeeded.(code:0)
```

For troubleshooting while running **clpcfctrl**, see Chapter 3, “ExpressCluster command reference” in the *Reference Guide*.

5. Remove the floppy disk from the floppy disk drive.
6. Run the **clpcl -resume** to resume the ExpressCluster daemon.

## Uploading data after stopping a cluster

1. Run the **clpcl -t -a** to stop the ExpressCluster daemon.
2. Insert the floppy disk in the server specified as the master server by the Builder.
3. Distribute the configuration data in the floppy disk to all the servers registered in the cluster configuration information. Do either (A) or (B) depending on the floppy disk type you used to save the data by the Builder:

- (A) If you created the configuration data on a Linux computer, run the following command with the **-l** option:

```
clpcfctrl --push -l
```

- (B) If you created the configuration data on a Windows computer (on 1.44-MB formatted floppy disk), or created the configuration data as a Windows file on Linux, run the following command with the **-w** option:

```
clpcfctrl --push -w
```

After pressing the **RETURN** key, the following message is displayed if the data has successfully been distributed.

```
The upload is completed successfully.(cfmgr:0)
Command succeeded.(code:0)
```

For troubleshooting while running `clpcfctrl`, see Chapter 3, “ExpressCluster command reference” in the *Reference Guide*.

4. Remove the floppy disk from the floppy disk drive.
5. Run the `clpcl -s -a` to restart the ExpressCluster daemon.

## Shutting down and restarting a cluster after uploading data

1. Run `clpcl -t -a` to stop the ExpressCluster daemon.
2. Insert the floppy disk in the server specified as the master server when you created the configuration data by using the Builder.
3. Distribute the configuration data in the floppy disk to all the servers registered in the cluster configuration information. Do either (A) or (B) depending on the floppy disk type you used to save the data by the Builder:

(A) If you created the configuration data on a Linux computer, run the following command with the `-l` option:

```
clpcfctrl --push -l
```

(B) If you created the configuration data on a Windows computer (on 1.44-MB formatted floppy disk), or created the configuration data as a Windows file on Linux, run the following command with the `-w` option:

```
clpcfctrl --push -w
```

After pressing the **RETURN** key, the following message is displayed if the data has successfully been distributed.

```
The upload is completed successfully.(cfmgr:0)
```

```
To apply the changes you made, shutdown and reboot the cluster.
Command succeeded.(code:0)
```

For troubleshooting while running `clpcfctrl`, refer to Chapter 3, “Function of the Builder” in the *Reference Guide*.

4. Remove the floppy disk from the floppy disk drive.
5. Restart all servers.

## Uploading data after stopping mirror agents

For details on how to stop or suspend mirror agents, see Chapter 1 “Functions of the WebManager” in the *Reference Guide*.

1. On **Service** of the WebManager, click **Stop Cluster**.
2. On **Service** of the WebManager, click **Stop Mirror Agent**.
3. Insert a floppy disk into the floppy disk drive of the server that is specified as a master server by the Builder.
4. Insert the floppy disk in the server specified as the master server when you created the configuration data by using the Builder. Do either (A) or (B) depending on the floppy disk type you have saved the data by the Builder:

(A) If you created the configuration data on a Linux computer, run the following command with the `-l` option:

```
clpcfctrl --push -l
```

- (B) If you created the configuration data on a Windows computer (on 1.44-MB formatted floppy disk), or created the configuration data as a Windows file on Linux, run the following command with the `-w` option:

```
clpcfctrl --push -w
```

The following message is displayed if the data has successfully been distributed.

```
The upload is completed successfully. (cfmgr:0)  
Command succeeded. (code:0)
```

For the troubleshooting of when running the `clpcfctrl` command, see Chapter 3 “ExpressCluster command reference” in the *Reference Guide*.

5. Remove the floppy disk from the floppy disk drive.
6. On **Service** of the WebManager, click **Start Mirror Agent**.
7. On **Service** of the WebManager, click **Start Cluster**.



## Notes on using data saved in a file

The following describes notes on using data saved in a file.

### Notes for changing cluster configuration data using a floppy disk

- ◆ Floppy disk device name and mount point

The `clpcfctrl` command uses `/dev/fd0` as a floppy disk device, and `/mnt/floppy` as a mount point.

This document assumes that the device above and mount point are available. However, the floppy disk device and mount point may be different depending on your environment, in which case, you need to specify the device and mount point with the `clpcfctrl` command option.

In `clpcfctrl` command samples provided below, substitute the `/dev/fd0` and `/mnt/floppy` with those in your environment.

- ◆ Manually mounting a floppy disk

Run the following command to view the data that is saved on the floppy disk using the Builder for Windows on Linux.

The example below assumes that the floppy disk device is `/dev/fd0` and the mount point is `/mnt/floppy`:

```
mount -w -t vfat -o shortname=mixed /dev/fd0 /mnt/floppy
```

- ◆ The supermount service

In some environments, the supermount service is enabled. If the settings are configured to use `/mnt/floppy` as a floppy disk mount point for supermount service, the `clpcfctrl` command to mount the floppy disk will fail.

In such a case, suspend the supermount service or use a different mount point.

To use a different mount point, use the `-m` option of the `clpcfctrl` command.

---

**Related Information:**

For details on options, see Chapter 3, “ExpressCluster command reference” in the *Reference Guide*.

---

## Uploading the cluster configuration data using a floppy disk

Do either (1) or (2) below depending on the operating system on which you use the Builder. The following is an example when the floppy disk device is `/dev/hda` and mount point is `/mnt`.

1. To use the data saved in the floppy disk by the Builder on Linux, run the following command:

```
clpcfctrl --push -l -d /dev/hda -m /mnt
```

2. To use the data saved on the floppy disk (1.44-MB, formatted) by the Builder on Windows or has the data for Windows saved by the Builder on Linux, run the following command:

```
clpcfctrl --push -w -d /dev/hda -m /mnt
```

---

**Related Information:**

For details on the `clpcfctrl` command options, see Chapter 3, “ExpressCluster command reference” in the *Reference Guide*.

---

## Backing up the cluster configuration data using a floppy disk

Do either (1) or (2) depending on the operating system on which you use the Builder. The following is an example when floppy disk device is `/dev/hda` and mount point is `/mnt`.

1. To back up data in the floppy disk for the Builder working on Linux Web browser, run the following command:

```
clpcfctrl --pull -l -d /dev/hda -m /mnt
```

2. To back up data in a floppy disk for the Builder working on Windows Web browser, run the following command:

```
clpcfctrl --pull -w -d /dev/hda -m /mnt
```

---

**Related Information:**

For details on the `clpcfctrl` command options, see Chapter 3, “ExpressCluster command reference” in the *Reference Guide*.

---

## Uploading the cluster configuration data when a floppy disk is not available for use

You can access the cluster configuration data saved on the file system from the server you are uploading data. Access the cluster configuration data from the master server by using FTP.

Do either (1) or (2) depending on the operating system on which you use the Builder. The following example assumes that the cluster configuration data is in the `/tmp/upload` directory.

1. If you use the cluster configuration data saved by the Builder on Linux, run the following command:

```
clpcfctrl --push -l -x /tmp/upload
```

2. If you use the cluster configuration data saved by the Builder on Windows, run the following command:

```
clpcfctrl --push -w -x /tmp/upload
```

---

**Related Information:**

For details on the `clpcfctrl` command options, see Chapter 3, “ExpressCluster command reference” in the *Reference Guide*.

---

## Backing up the cluster configuration data when a floppy disk is not available for use

Do either (1) or (2) depending on the operating system on which you use the Builder. The following example assumes that data is backed up in the `/tmp/backup` directory.

1. To back up the cluster configuration data for the Builder working on Linux Web browser, run the following command:

```
clpcfctrl --pull -l -x /tmp/backup
```

2. To back up the cluster configuration data for the Builder working on Windows Web browser, run the following command:

```
clpcfctrl --pull -w -x /tmp/backup
```

---

### **Related Information:**

For details on the `clpcfctrl` command options, see Chapter 3, “ExpressCluster command reference” in the *Reference Guide*.

---



## **Section III      Evaluation before operating a cluster system**

This section provides information on the evaluation that must be done before starting the operation of ExpressCluster. After you have verified the constructed system, check what you need to do before you start operating a cluster system. This section also provides instructions for uninstallation and reinstallation.

- Chapter 8 Verifying operation
- Chapter 9 Preparing to operate a cluster system
- Chapter 10 Uninstalling and reinstalling ExpressCluster



# Chapter 8      Verifying operation

This chapter provides information on how to run dummy-failure tests to see the behaviors of your cluster system and how to adjust parameters.

This chapter covers:

- Operation tests..... 200
- Backup procedures ..... 203
- Restoration ..... 206

## Operation tests

Verify how your cluster behaves by performing dummy-failure tests and/or backup restoration of the shared disk. Check for errors in monitor resources or stoppage of the server and OS.

If any error is detected in monitor resources or any stoppage of the server or the OS occurs, the time-out value or other settings need to be adjusted.

### 1. Transition of recovery operation due to dummy failure

When dummy failure is enabled, a test must be conducted to check that recovery of the monitor resources in which an error was detected is performed as set.

You can perform this test from WebManager or with the `clpmonctrl` command. For details, see Chapter 1, "Functions of the WebManager" or Chapter 3, "ExpressCluster command reference" in the *Reference Guide*.

### 2. Dummy-failure of the shared disks

(When the shared disks are RAID-configured and dummy-failure tests can be run)

The test must include error, replacement, and recovery of RAID for a shared disk subsystem.

- Set a dummy-failure to occur on a shared disk.
- Recover RAID from the degenerated state to normal state.

For some shared disks, I/O may temporarily stop or delay when they switch to the degenerated operation or when RAID is reconfigured.

If any time-out and/or delay occurs in operations such as disk monitoring, adjust the time-out value of each monitor resources.

### 3. Dummy-failure of the paths to shared disks

(When the path to the shared disk is redundant paths and dummy-failure tests can be run.)

The test must include an error in the paths and switching of one path to another.

- Set a dummy-failure to occur in the primary path.

It takes time for some path-switching software (driver) to switch the failed path to the path normally working. In some cases, the control may not be returned to the operating system (software).

If any time-out and/or delay occurs in operations such as disk monitoring, adjust the time-out value of each monitor resources.

### 4. Backup/Restoration

If you plan to perform regular backups, run a test backup.

Some backup software and archive commands make CPU and/or disk I/O highly loaded.

If any server and/or OS stop, heartbeat delays, delay in monitor resources, or time-out occur, adjust the heartbeat time-out value and/or time-out value of each monitor resources.

---

#### Related Information:

For information on how to change each parameter, refer to the *Reference Guide*.

---



Different types of dummy-failure tests for each device and what happen after the tests are described below:

Device/Resource	Dummy-failure	What happens
Shared disk device SCSI/FC path	Unplug the cable on the server side (for a redundant server, unplug both cables)	When a disk is monitored, failover to the standby server occurs. When no disk is monitored, the operation stops.
		Disk heartbeat resource becomes offline. A warning is issued to the WebManager terminal. = Operation continues.
		Disk monitor resources detect an error
	For FC, power off the FC Switch	When a disk is monitored, failover to the standby server occurs. When no disk is monitored, the operation stops.
		Disk heartbeat resources become offline.
		Disk monitor resources detect an error
Interconnect LAN	Unplug the LAN cable	Communication between servers continues using a public LAN Operation continues
		The LAN heartbeat resource on the interconnect becomes offline. A warning is issued to the WebManager terminal. = Operation continues.
		An error is detected in an IP monitor resource Failover to the standby server occurs.
		An error is detected in a NIC Link Up/Down monitor resource Failover to the standby server occurs.
Public LAN	Unplug the LAN cable or power off the HUB	Communication stops, application stalls or an error occurs. =These do not result in failover.
		LAN heartbeat resource on the public LAN becomes inactive. A warning is issued to the WebManager terminal. = Operation continues.
		An error is detected in an IP monitor resource Failover to the standby server occurs.
		An error is detected in a NIC Link Up/Down monitor resource. Failover to the standby server occurs
UPS	Unplug the UPS from outlet	The active server shuts down Failover to the standby server occurs

Device/Resource	Dummy-failure	What happens
Array UPS	Unplug the UPS from outlet	Both servers shut down Operation stops
LAN for UPS	Unplug the LAN cable	UPS becomes uncontrollable. Operation continues
COM	Unplug the RS-232C cable of the COM heartbeat	COM heartbeat resource becomes offline. A warning is issued to the WebManager terminal. Operation continues.
OS error	Run the shutdown command on the active server	The active server shuts down Failover to a standby server occurs.
Mirror disk connect	Unplug the LAN cable	A warning is issued to the WebManager terminal (mirroring stops) Operation continues, but a switch to a standby server becomes impossible.
		An error is detected in mirror disk monitor resource Operation continues
Disk resource	When <b>Disk Type</b> is not <b>raw</b>  Start up the group after mounting the disk  (Example) # mount /dev/sda2 /mnt/sda2	A disk resource does not get activated.
	When <b>Disk Type</b> is <b>raw</b>  Specify the already-used device (the one that is used for the cluster partition) to make it redundant.	The disk resource is not activated.
Exec resource	Write an invalid command in exec resource script	An exec resource does not get activated. Failover to a standby server occurs.
	Change "EXIT 0" in the end of script to "EXIT 1"	
Floating IP address	Specify the already-used address (the one that is used for server) to make it overlapped	A floating IP resource does not get activated.
Virtual IP resource	Specify the already-used address (the one that is used for server) to make it overlapped	A virtual IP resource does not get activated.
Mirror disk resource	Start up the group after mounting the disk	A mirror disk resource/hybrid disk resource does not get activated.
Hybrid disk resource	(Example) # mount /dev/sda2 /mnt/sda2	
NAS resource	Start up the group after mounting the disk  (Example) # mount -t nfs <server-name>:/<share-name> /mnt/nas1	A NAS resource does not get activated.

Device/Resource	Dummy-failure	What happens
PID monitor resource	Terminate resident process of monitored exec resource  (Example) # <code>kill &lt;process-ID&gt;</code>	Failover to a standby server occurs.
Volume manager monitor resource	When <b>Volume Manager</b> is <b>lvm</b> Manually export the volume group from the standby server.	An error is detected in the monitor resource.
	When <b>Volume Manager</b> is <b>vxvm</b> Stop the VxVM daemon.	An error is detected in the monitor resource.
VM resource	Disconnect the shared disk containing the virtual machine image.	The VM resource is not activated.
	Start the virtual machine while the VM resource is stopped.	The VM resource is activated.
VM monitor resource	Shut down the virtual machine.	The virtual machine is started by restarting the resource.
Dynamic DNS resource	Start the Dynamic DNS resource while the name resolution service on the DNS server is not running.	Dynamic DNS resource is not activated.
Dynamic DNS monitor resource	Shut down a normally operating DNS server or stop the running name resolution service.	Dynamic DNS monitor resource detects an error and takes action for it. The VHOST resource fails to stop when there is resource reactivation or a failover.
	use the <code>nsupdate</code> command to delete the virtual host name that is registered in the Dynamic DNS resource from the DNS server.	Dynamic DNS monitor resource registers the virtual host name on the DNS serve again within the monitor interval.

**Related Information:**

For information on how to change each parameter, refer to the *Reference Guide*.

## Backup procedures

This section explains how to back up and restore the file system. Before you start using your cluster system, make sure to simulate a backup operation.

To back up the file system, follow the procedures below.

### Backing up while ExpressCluster is active

To back up the file system while the ExpressCluster daemon is active, follow the procedures below.

1. Make sure the cluster is working normally.
2. To prevent the heartbeat time-out caused by highly loaded user space from occurring, change the time-out ratio of ExpressCluster by using the time-out temporary adjustment command.

If you want to triple the current time-out and make this temporary setting valid for one hour, run the following command:

```
# clptoratio -r 3 -t 1h
```

3. Back up the shared disk, mirrored disk or hybrid disk.

For backing up a shared disk, the disk resource in group resources needs to be activated on the server for backup.

For backing up a mirror disk or hybrid disk, the mirror disk resource or hybrid disk resource in group resources needs to be activated on the server for backup. However, a backup command for directly accessing partition devices is not supported for mirror disks and hybrid disk.

4. Set the time-out ratio adjusted with the time-out temporary adjustment command back to the original:

```
# clptoratio -i
```

For details on the command that temporarily adjusts the time-out, see Chapter 3, "ExpressCluster command reference" in the *Reference Guide*.

### Backing up while ExpressCluster is inactive

To back up the file system while the ExpressCluster daemon is inactive, follow the procedures below.

1. Make sure the cluster is working normally.
2. Stop the ExpressCluster daemon.

```
# clpcl -t -a
```

3. Back up the file system and shared disk.

For the shared disk, manually mount the file system on the shared disk you want to back up. Make sure to unmount the file system after you have completed the backup.

4. Start the ExpressCluster daemon.

```
# clpcl -s -a
```

## Backing up while ExpressCluster is inactive (For Replicator or Replicator DR)

It is not recommended to back up the file system while the ExpressCluster daemon is inactive.

For details on emergency backup, see “Mounting mirror disks manually” in Chapter 11, “Trouble shooting” in the *Reference Guide*.

## Restoration procedures

You also need to simulate restoration operation before starting to use your cluster system. To restore the file system, follow the procedures below.

### Restoring the file system containing the `/opt/nec/clusterpro` directory

1. Insert a floppy disk into the floppy disk drive of a server normally running in the cluster, and back up the cluster configuration data.

```
# clpcfctrl --pull -l
```

After backing up the data, remove the floppy disk from the floppy disk drive.

---

**Note:**

Perform the subsequent procedure on the server to be restored.

---

2. Run **chkconfig --del <name>** in the following order to disable services on the server to be restored.

- clusterpro\_alertsync
- clusterpro\_webmgr
- clusterpro
- clusterpro\_md
- clusterpro\_trn
- clusterpro\_evt

3. Execute cluster shutdown by using WebManager or the `clpstdn` command, and then, restart the server.
4. Restore the file system on the server to be recovered (there is no cluster-dependent work).
5. Verify if the ExpressCluster Server is installed on the restored file system with the following command:

```
rpm -qi expresscls
```

When the ExpressCluster Server is installed, proceed to Step (6).

When the ExpressCluster Server is not installed, proceed to Step (7).

6. If the ExpressCluster Server is installed, run the following command to uninstall it:

```
rpm -e expresscls
```

---

**Note:**

Do not specify options other than the one stated above.

---

For troubleshooting a problem that occurs when you uninstall the ExpressCluster Server, see "Uninstalling the ExpressCluster Server" in "Uninstallation".

7. Install the ExpressCluster Server.

For details, see "Setting up the ExpressCluster Server" in Chapter 4 of this guide. If there is any server in the cluster on which an update of the ExpressCluster Server is applied, apply the same update to this server. Make sure that the same version of the ExpressCluster Server is installed on all servers in the cluster.

8. Insert the cluster configuration data floppy disk in the server where the ExpressCluster Server was reinstalled.

---

**Note:**

You have to restart the server where the ExpressCluster Server was reinstalled after reinstallation.

---

9. Register the cluster configuration data which was backed up in Step 1 with the server by running the cluster creation command:

```
# clpcfctrl --push -l
```

```
Command succeeded. (code:0)
```

Verify if the command is successfully displayed and completed.

---

**Related Information:**

For details on the cluster creation command, see Chapter 3, “ExpressCluster command reference” in the *Reference Guide*.

---

10. Remove the floppy disk from the floppy disk drive and restart the server.

## Restoring the data on the shared disk

The following describes how to restore the data in the disk resource on the shared disk. If you use a hybrid disk resource for the shared disk, see “Restoring the data on the mirror disk or the hybrid disk.”

### Restoring while ExpressCluster is active

1. Make sure that the cluster is working normally.
2. To prevent the heartbeat time-out caused by heavily loaded user space from occurring, change the time-out ratio of ExpressCluster with the time-out temporary adjustment command.

If you want to triple the current time-out and make this temporary setting valid for one hour, run the following command:

```
# clptoratio -r 3 -t 1h
```

3. Restore the shared disk.

The disk resource of the group resource should be active on the server to be restored.

4. Set the time-out ratio adjusted with the timeout temporary adjustment command back to the original ratio:

```
# clptoratio -i
```

---

**Related- Information:**

For details on the command for adjusting time-out temporarily, see Chapter 3, “ExpressCluster command reference” in the *Reference Guide*.

---

### Restoring while ExpressCluster is inactive

1. Make sure that the cluster is working normally.
2. Stop the ExpressCluster daemon.

```
# clpcl -t -a
```

3. Run the command below to set the disk resource partition to ReadWrite as needed.<sup>1</sup>

For example, when the disk resource partition device is `/dev/sdb5`:

```
# clproset -w -d /dev/sdb5
```

4. Manually mount the file system on the shared disk to be restored. Make sure to unmount the file system when you have completed restoration.

5. Run the command below to set the disk resource partition to ReadOnly as needed.<sup>1</sup> Do not specify ReadOnly for the device used by a volume manager resource.

For example, when the disk resource partition device is `/dev/sdb5`:

```
# clproset -o -d /dev/sdb5
```

6. Start the ExpressCluster daemon.

```
# clpcl -s -a
```

---

**Related Information:**

For details on the command for operating a cluster, see Chapter 3, “ExpressCluster command reference” in the *Reference Guide*.

---

## Restoring the data on the mirror disk or the hybrid disk

The following describes how to restore the data on the mirrored disk resource or the hybrid disk resource.

### Restoring while ExpressCluster is active

1. Make sure that the cluster is working normally.
2. To prevent the heartbeat time-out caused by heavily loaded user space from occurring, change the time-out ratio of ExpressCluster with the time-out temporary adjustment command.

If you want to triple the current time-out and make this temporary setting valid for one hour, run the following command.

```
# clptoratio -r 3 -t 1h
```

3. Restore the mirrored disk or the hybrid disk.

Mirror disk resource or hybrid disk resource of the group resource should be active on the server where you want to restore them.

4. Set the time-out ratio adjusted with the time-out temporary adjustment command back to the original.

```
# clptoratio -i
```

---

**Related Information:**

For details on the command for adjusting time-out temporarily, see Chapter 3, “ExpressCluster command reference” in the *Reference Guide*.

---

### Restoring while ExpressCluster is inactive

It is not recommended to restore mirror disk while ExpressCluster is inactive.

---

<sup>1</sup> This is necessary only if Disk is specified for Disk Type for the disk resource.



# Chapter 9      Preparing to operate a cluster system

This chapter describes what you have to do before you start operating a cluster system, such as how you perform operation simulation, backup, data restoration and log collection.

This chapter covers:

- Operating the cluster system..... 210
- Suspending ExpressCluster ..... 212
- Checking the log collecting procedure..... 213

## Operating the cluster system

Before you start using your cluster system, check to see your cluster system work properly and make sure you can use the system properly.

The following describes procedures to start up and shut down a cluster and to shut down a server.

### Activating a cluster

To activate a cluster, follow the instructions below:

1. When you are using any shared or external mirror disk, start the disk.
2. Start all the servers in the cluster.

---

**Note 1:**

When you start all the servers in the cluster, make sure they are started within the duration of time set to **Server Sync Wait Time** on the **Timeout** tab of the **Cluster Properties** in the Builder. Note that failover occurs if startup of any server fails to be confirmed within the specified time duration.

**Note 2:**

The shared disk spends a few minutes for initialization after its startup. If a server starts up during the initialization, the shared disk cannot be recognized. Make sure to set servers to start up after the shared disk initialization is completed. For more information, see “Shared disk settings for disk resource (Required for disk resource)” on page 36.

---

### Shutting down a cluster and server

To shut down a cluster or server, use ExpressCluster commands or shut down through the WebManager.

---

**Note:**

When you are using the Replicator, mirror break may occur if you do not use any ExpressCluster commands or WebManager to shut down a cluster.

---

### Shutting down the entire cluster

The entire cluster can be shut down by running the `clpstdn` command or executing cluster shutdown from the WebManager. By shutting down a cluster, all servers in the cluster can be stopped properly as a cluster system.

---

**Related Information:**

For more information on the `clpstdn` command and the WebManager functions, refer to the *Reference Guide*.

---

### Shutting down a server

Shut down a server by running the `clpdown` command or executing server shutdown from the WebManager.

Failover occurs when you shut down a server. A mirror break occurs as well when you are using the Replicator.

If you intend to use a standby server while performing hardware maintenance, shut down the active server.

---

**Related Information:**

For more information on the `clpdown` command and WebManager functions, refer to the *Reference Guide*.

---

## Suspending/resuming a cluster

When you want to update the cluster configuration information or ExpressCluster, you can stop the ExpressCluster daemon without stopping the current operation. Stopping the ExpressCluster in this way is referred to as “suspending”. Returning from the suspended status to the normal operation status is referred to as “resuming”.

When suspending or resuming a cluster, a request for processing is issued to all the servers in the cluster. Suspending of a cluster must be executed while the ExpressCluster daemon is active on all the servers in the cluster.

Use ExpressCluster commands or WebManager to suspend or resume a cluster.

When a cluster is suspended, some functions are disabled, as described below because the ExpressCluster stops while the active resources are kept active.

- All heartbeat resources stop.
- All monitor resources stop.
- Groups or group resources are disabled (cannot be started, stopped, or moved).
- The cluster status cannot be displayed or operated by WebManager or the `clpstat` command.
- The following commands cannot be used:
  - `clpstat`
  - `clpcl` command options other than `-resume`
  - `clpdown`
  - `clpstdn`
  - `clpgrp`
  - `clptoratio`
  - `clpmonctrl` (except for the `-c` and `-v` options)
  - `clprsc`
  - `clpcpufreq`

## How to suspend a cluster

You can suspend a cluster by executing the `clpcl` command or by using WebManager.

---

**Related Information:**

For more information on the `clpcl` command and WebManager functions, refer to the *Reference Guide*.

---

## How to resume a cluster

You can resume a cluster by executing the `clpcl` command or by using WebManager.

---

**Related Information:**

For more information on the `clpcl` command and WebManager functions, refer to the *Reference Guide*.

---

## Suspending ExpressCluster

There are two ways to stop running ExpressCluster. One is to stop the ExpressCluster daemon, and the other is to disable the ExpressCluster daemon.

### Stopping the ExpressCluster daemon

To stop only the ExpressCluster daemon without shutting down the operating system, use the `clpcl` command.

---

**Related Information:**

For more information on the `clpcl` command, see Chapter 3, "ExpressCluster command reference" in the *Reference Guide*.

---

### Disabling the ExpressCluster daemon

To make the ExpressCluster daemon not start at the time the operating system is started up, you can disable it with the `chkconfig` command. The following describes how to disable the ExpressCluster daemon. To disable the ExpressCluster daemon, you also have to disable the ExpressCluster X WebManager.

Follow the procedures below to disable the ExpressCluster daemon:

1. Run **`chkconfig --del name`** in the following order to disable services on the server where you want to disable the ExpressCluster daemon.
  - `clusterpro_alertsync`
  - `clusterpro_webmgr`
  - `clusterpro`
  - `clusterpro_md`
2. Execute cluster shutdown by using the WebManager or the `clpstdn` command, and then, restart the server.

### Enabling the disabled ExpressCluster daemon


Follow the procedures below to enable the disabled ExpressCluster daemon again:

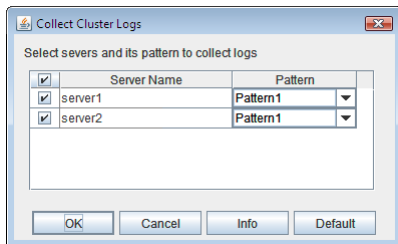
1. On the server where the ExpressCluster daemon is disabled, run **`chkconfig --add name`** in the following order to enable services.
  - `clusterpro_md`
  - `clusterpro`
  - `clusterpro_webmgr`
  - `clusterpro_alertsync`
2. Restart the server.

## Checking the log collecting procedure

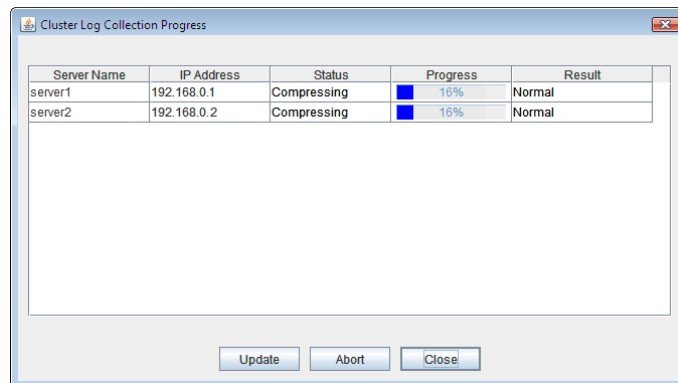
The following describes how to collect logs by using the WebManager.

### Collecting logs by using the WebManager

1. Start the WebManager.
2. Click **Collect Cluster Logs** on the **Tool** menu or click  on the toolbar. The **Collect Cluster Logs** dialog box appears.

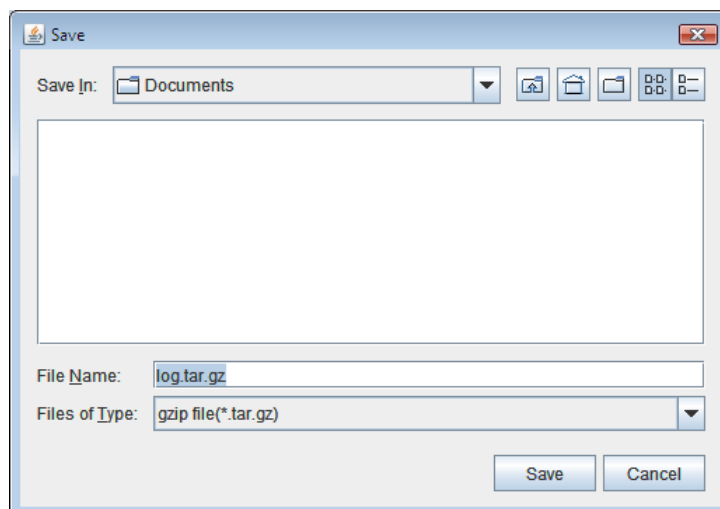


3. Select the check box of the servers and select a log collection pattern.  
To view details about the pattern, click **Info**. To restore the default settings, click **Default**.
4. Click **OK**. Log collection will start and the dialog box that shows the progress of log collection will appear.



The progress is displayed in the **Progress** column. To view the latest status, click **Update** button.

5. When collecting the logs is completed, the **File Download** dialog box is displayed. Specify a location to store the file and download the logs.



(In the case of \* Internet Explorer 7.0, above dialog appears)

---

**Note:**

Logs may not be downloaded properly if nothing is changed for more than 10 minutes.

When you click Collect Cluster Logs, the following message may be displayed in the server console. However, this will not affect log collection. Ignore this message.

```
hda: bad special flag: 0x03
```

```
ip_tables: (C) 2000-2002 Netfilter core team
```

---

**Note:**

If other modal dialog is displayed while collecting the logs, the file saving dialog box will not be displayed. To display the file saving dialog box, terminate the modal dialog.

---

# Chapter 10    Uninstalling and reinstalling ExpressCluster

This chapter provides instructions for uninstalling and reinstalling ExpressCluster.  
This chapter covers:

- Uninstallation ..... 216
- Reinstallation ..... 218

## Uninstallation

### Uninstalling the ExpressCluster Server

---

**Note:**

You must log on as root user when uninstalling the ExpressCluster Server. It is recommended that you obtain a cluster configuration before uninstalling the ExpressCluster Server. For details, refer to Chapter 3, “ExpressCluster command reference” in the *Reference Guide*.

---

Follow the procedures below to uninstall the ExpressCluster Server:

1. If the SNMP linkage function has been used, you must cancel the linkage before uninstalling ExpressCluster Server. For how to cancel the settings of the SNMP linkage function, see "Canceling the SNMP linkage function settings".
  2. Run the **chkconfig --del name** to disable the following services in this order.
    - clusterpro\_alertsync
    - clusterpro\_webmgr
    - clusterpro
    - clusterpro\_md
    - clusterpro\_trn
    - clusterpro\_evt
  3. Execute the cluster shutdown by using the WebManager or the **clpstdn** command, and then, perform restart.
  4. Run the **rpm -e expresscls** command.
- 

**Note:**

Do not specify other options than the one stated above.

---

### Uninstalling the ExpressCluster X Builder (Offline version)

**For Linux**

---

**Note:**

You must log on as root user when uninstalling the ExpressCluster X Builder.

---

Follow the procedures below to uninstall the ExpressCluster X Builder:

1. Close all Web browsers.
  2. Run the **rpm -e expressclsbuilder** command.
- 

**Note:**

Do not specify other options than the one stated above.

---

**For Windows**

To uninstall the ExpressCluster X Builder, follow the procedures below:

1. Exit from all Web browsers (confirm that the JavaVM icon is no longer in the task tray).
2. Delete the ExpressCluster X Builder installation folder from Windows Explorer.



## Canceling the SNMP linkage function settings

You must cancel the SNMP function settings before uninstalling the ExpressCluster Server.

Follow the procedure below to cancel the SNMP linkage function settings.

---

**Note 1:**

To cancel the SNMP linkage function settings, you must log in as the root user.

**Note 2:**

The description related to Net-SNMP in the uninstallation procedure may vary depending on the distribution.

---

1. Stop the Net-SNMP snmpd daemon.

---

**Note:**

The daemon can usually be stopped by the following command:

```
/etc/init.d/snmpd stop
```

---

2. Cancel registration of the SNMP linkage function in the configuration file for the snmpd daemon.

Open the configuration file with a text editor, and then delete the following line from the file.

```
dlmod clusterManagementMIB /opt/nec/clusterpro/lib/libclpmgmtmib.so
```

---

**Note 1:**

The configuration file for the snmpd daemon is usually located in the following directory:

```
/etc/snmp/snmpd.conf
```

**Note 2:**

Delete the OID of ExpressCluster from the MIB view (view definition by snmpd.conf) permitted by the snmpd daemon.

The OID of ExpressCluster is ".1.3.6.1.4.1.119.2.3.207".

---

3. If you created symbolic links at "Setting up the SNMP linkage function", delete them.
4. Start the snmpd daemon.

---

**Note:**

The daemon can usually be started by the following command:

```
/etc/init.d/snmpd start
```

---

## Reinstallation

### Reinstalling the ExpressCluster Server

To reinstall the ExpressCluster Server, you have to prepare the cluster configuration data floppy disk (or the latest data floppy disk if you reconfigured the cluster) created by the Builder.

If you do not have the cluster configuration data floppy disk (or the latest data floppy disk if you reconfigured the cluster) created by the Builder at hand, you can back up the data with the `clpcfctrl` command. For details, see Chapter 3, “ExpressCluster command reference” in the *Reference Guide*.

#### To reinstall ExpressCluster Server on the entire cluster

To reinstall the ExpressCluster Server, follow the procedures below:

1. Uninstall the ExpressCluster Server.  
For details, see “Uninstalling the ExpressCluster Server” in “Uninstallation”.
2. Install the ExpressCluster Server and recreate the cluster.  
For details, see “Setting up the ExpressCluster Server”

#### To reinstall ExpressCluster Server on some servers in the cluster

To reinstall the ExpressCluster X, follow the procedures below:

1. Uninstall the ExpressCluster Server.  
For details, see “Uninstalling the ExpressCluster Server” in “Uninstallation”.
2. Install the ExpressCluster Server RPM.  
For details, refer to “Installing the ExpressCluster RPM.”

---

**Note:**

You have to restart the server on which you reinstalled the ExpressCluster Server.

---

3. Distribute the configuration data to servers of which the ExpressCluster Server has been reinstalled from the server where it has not been reinstalled. Log on to one of the server where the ExpressCluster Server has not been reinstalled. Run one of the following commands:

- ◆ `clpcfctrl --push -h`  
`<Host_name_of_a_server_where_the_ExpressCluster_Server_was_reinstalled>`
- ◆ `clpcfctrl --push -h`  
`<IP_address_of_a_server_where_the_ExpressCluster_Server_was_reinstalled>`

The following message is displayed if the data has successfully been distributed.

Command succeeded. (code:0)

---

**Note:**

For troubleshooting problems that occur while you are running the `clpcfctrl` command, see Chapter 3, “ExpressCluster command reference” in the *Reference Guide*.

---

4. If mirror resources are configured on the distributed configuration data, initializing the device specified as a cluster partition of mirror resources is required. Run the `clpmdinit` command to initialize it. For details, see Chapter 3 “ExpressCluster command reference” in the *Reference Guide*.
5. Register the license only if the option of the node license will be used on the server where the ExpressCluster Server is reinstalled. For more information, refer to “Registering the node license.”
6. Restart the server on which you reinstalled the ExpressCluster Server.

# Appendix A. Troubleshooting

## Errors messages when installing the ExpressCluster X Builder

	Error message	Cause	Action
1	failed to open //var/lib/rpm/packages.rpm error: cannot open //var/lib/rpm/packages.rpm	The user logged on is not root user.	Log on as root user.
2	error: package expressclsbuilder-* is already installed	The ExpressCluster X Builder is already installed.	Uninstall the Builder and reinstall it.

## Error messages when uninstalling the ExpressCluster X Builder

	Error messages	Cause	Action
1	failed to open //var/lib/rpm/packages.rpm error: cannot open //var/lib/rpm/packages.rpm	The user logged on is not root user.	Log on as root user.
2	error: Cluster Builder is running	The ExpressCluster X Builder is active.	Exit from the Web browser. Uninstall it again after waiting for a while.

## Error messages when installing the ExpressCluster Server

	Error message	Cause	Action
1	failed to open //var/lib/rpm/packages.rpm error: cannot open //var/lib/rpm/packages.rpm	The user logged on is not root user.	Log on as root user.
2	error: package expresscls-* is already installed	The ExpressCluster is already installed.	Uninstall the Builder and reinstall it.
3	warning: EXPRESSCLUSTER : The mirror driver is not supported this distribution.	The mirror driver does not support the distribution of a server where ExpressCluster is installed.	The mirror disk resource does not run on the distribution the mirror driver does not support.
4	warning: EXPRESSCLUSTER : The khb driver is not supported this distribution.	The clpkhb driver does not support the distribution of a server where ExpressCluster is installed.	The kernel mode LAN heartbeat does not run on the distribution the clpkhb does not support.
5	warning: EXPRESSCLUSTER : The ka driver is not supported this distribution.	The clpka driver does not support the distribution of a server where ExpressCluster is installed.	The module which uses the clpka driver does not run on the distribution the clpka does not support.

## Error messages when uninstalling the ExpressCluster Server

	Error messages	Cause	Action
1	failed to open //var/lib/rpm/packages.rpm  error: cannot open //var/lib/rpm/packages.rpm	The user logged on is not root user.	Log on as root user.
2	error: EXPRESSCLUSTER is running	The ExpressCluster is active.	Disable services by using the <code>chkconfig</code> command, restart the server, and uninstall the ExpressCluster again.

## Troubleshooting for licensing

Behavior and Message	Cause	Action
When the command was executed, the following message appeared in the console:  Log in as root.	The command was executed by a general user.	Log on as root user or log on again after changing to root user with <code>su -</code> .
When the command was executed at the license registration, the following message appeared in the console:  Command succeeded. But the license was not applied to all the servers in the cluster because there are one or more servers that are not started up.	The transaction server may not be active, or the cluster configuration data may be yet to be distributed.	Check again whether the transaction server is activated and the cluster configuration data is distributed on all servers. If either of them is not done yet, complete the task and register the license again.
When the cluster was shut down and rebooted after distribution of the configuration data created by the Builder to all servers, the following message was displayed on the WebManager's alert view, and the cluster stopped.  The license is not registered. (%1)  %1: Product ID	The cluster has been shut down and rebooted without its license being registered.	Register the license from one of the servers in the cluster.
When the cluster was shut down and rebooted after distribution of the configuration data created by the Builder to all servers, the following message appeared on WebManager's alert view, but the cluster is working properly.  The license is insufficient. The number of insufficient is %1. (%2)  %1: The number of licenses in short of supply  %2: Product ID	The number of licenses is insufficient.	Obtain a license and register it.

---

Behavior and Message	Cause	Action
<p>While the cluster was operated on the trial license, the following message appeared and the cluster stopped.</p> <p>The license of trial expired by %1. (%2)</p> <p>%1: Trial end date</p> <p>%2: Product ID</p>	<p>The license has already expired.</p>	<p>Ask your sales agent for extension of the trial version license, or obtain and register the product version license.</p>



## Appendix B. Glossary

<b>Cluster partition</b>	A partition on a mirror disk. Used for managing mirror disks. (Related term: Disk heartbeat partition)
<b>Interconnect</b>	A dedicated communication path for server-to-server communication in a cluster. (Related terms: Private LAN, Public LAN)
<b>Virtual IP address</b>	IP address used to configure a remote cluster.
<b>Management client</b>	Any machine that uses the WebManager to access and manage a cluster system.
<b>Startup attribute</b>	A failover group attribute that determines whether a failover group should be started up automatically or manually when a cluster is started.
<b>Shared disk</b>	A disk that multiple servers can access.
<b>Shared disk type cluster</b>	A cluster system that uses one or more shared disks.
<b>Switchable partition</b>	A disk partition connected to multiple computers and is switchable among computers. (Related terms: Disk heartbeat partition)
<b>Cluster system</b>	Multiple computers are connected via a LAN (or other network) and behave as if it were a single system.
<b>Cluster shutdown</b>	To shut down an entire cluster system (all servers that configure a cluster system).
<b>Active server</b>	A server that is running for an application set. (Related term: Standby server)
<b>Secondary server</b>	A destination server where a failover group fails over to during normal operations. (Related term: Primary server)
<b>Standby server</b>	A server that is not an active server. (Related term: Active server)
<b>Disk heartbeat partition</b>	A partition used for heartbeat communication in a shared disk type cluster.
<b>Data partition</b>	A local disk that can be used as a shared disk for switchable partition. Data partition for mirror disks or hybrid disks. (Related term: Cluster partition)
<b>Network partition</b>	All heartbeat is lost and the network between servers is partitioned. (Related terms: Interconnect, Heartbeat)

<b>Node</b>	A server that is part of a cluster in a cluster system. In networking terminology, it refers to devices, including computers and routers, that can transmit, receive, or process signals.
<b>Heartbeat</b>	Signals that servers in a cluster send to each other to detect a failure in a cluster. (Related terms: Interconnect, Network partition)
<b>Public LAN</b>	A communication channel between clients and servers. (Related terms: Interconnect, Private LAN)
<b>Failover</b>	The process of a standby server taking over the group of resources that the active server previously was handling due to error detection.
<b>Failback</b>	A process of returning an application back to an active server after an application fails over to another server.
<b>Failover group</b>	A group of cluster resources and attributes required to execute an application.
<b>Moving failover group</b>	Moving an application from an active server to a standby server by a user.
<b>Failover policy</b>	A priority list of servers that a group can fail over to.
<b>Private LAN</b>	LAN in which only servers configured in a clustered system are connected. (Related terms: Interconnect, Public LAN)
<b>Primary (server)</b>	A server that is the main server for a failover group. (Related term: Secondary server)
<b>Floating IP address</b>	Clients can transparently switch one server from another when a failover occurs. Any unassigned IP address that has the same network address that a cluster server belongs to can be used as a floating address.
<b>Master server</b>	The server displayed at the top of the <b>Master Server</b> in <b>Server Common Properties</b> of the Builder
<b>Mirror disk connect</b>	LAN used for data mirroring in mirror disk or hybrid disk. Mirror connect can be used with primary interconnect.
<b>Mirror disk type cluster</b>	A cluster system that does not use a shared disk. Local disks of the servers are mirrored.



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