

EXPRESSCLUSTER X 5.1 HA Cluster Configuration Guide for Microsoft Azure (Linux)

Release 1

NEC Corporation

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CHAPTER

ONE

PREFACE

1.1 Who Should Use This Guide

The HA Cluster Configuration Guide for Microsoft Azure (Linux) is intended for administrators who want to build a cluster system, and for system engineers and maintenance personnel who provide user support.

The software and setup examples introduced in this guide are for reference only, and the software is not guaranteed to run.

1.2 Scope of application

For information on the system requirements, see "Getting Started Guide" -> "Installation requirements for EXPRESS-CLUSTER".

This guide contains product- and service-related information (e.g., screenshots) collected at the time of writing this guide. For the latest information, which may be different from the content in this guide, refer to corresponding websites and manuals.

2 Chapter 1. Preface

1.3 How This Guide is Organized

- 2. Overview: Describes the functional overview.
- 3. Operating Environments: Describes the tested operating environment of this function.
- 4. Cluster Creation Procedure (for an HA Cluster Using Azure DNS): Describes the procedure to create an HA cluster using Azure DNS.
- 5. Cluster Creation Procedure (for an HA Cluster Using a Public Load Balancer): Describes the procedure to create an HA cluster using an public load balancer.
- 6. Cluster Creation Procedure (for an HA Cluster Using an Internal Load Balancer): Describes the procedure to create an HA cluster using an internal load balancer.
- 7. Error Messages: Describes the error messages and solutions.
- 8. Notes: Describes the notes and restrictions on creating and operating a cluster.

1.4 EXPRESSCLUSTER X Documentation Set

The EXPRESSCLUSTER X manuals consist of the following five guides. The title and purpose of each guide is described below:

EXPRESSCLUSTER X Getting Started Guide

This guide is intended for all users. The guide covers topics such as product overview, system requirements, and known problems.

EXPRESSCLUSTER X Installation and Configuration Guide

This guide is intended for system engineers and administrators who want to build, operate, and maintain a cluster system. Instructions for designing, installing, and configuring a cluster system with EXPRESSCLUSTER are covered in this guide.

EXPRESSCLUSTER X Reference Guide

This guide is intended for system administrators. The guide covers topics such as how to operate EXPRESSCLUSTER, function of each module and troubleshooting. The guide is supplement to the Installation and Configuration Guide.

EXPRESSCLUSTER X Maintenance Guide

This guide is intended for administrators and for system administrators who want to build, operate, and maintain EXPRESSCLUSTER-based cluster systems. The guide describes maintenance-related topics for EXPRESSCLUSTER.

EXPRESSCLUSTER X Hardware Feature Guide

This guide is intended for administrators and for system engineers who want to build EXPRESSCLUSTER-based cluster systems. The guide describes features to work with specific hardware, serving as a supplement to the Installation and Configuration Guide.

4 Chapter 1. Preface

1.5 Conventions

In this guide, Note, Important, See also are used as follows:

Note: Used when the information given is important, but not related to the data loss and damage to the system and machine.

Important: Used when the information given is necessary to avoid the data loss and damage to the system and machine.

See also:

Used to describe the location of the information given at the reference destination.

The following conventions are used in this guide.

Convention	Usage	Example
Bold	Indicates graphical objects, such as	
	text boxes, list boxes, menu selec-	Click Start.
	tions, buttons, labels, icons, etc.	Properties dialog box
Angled bracket within the command	Indicates that the value specified in-	clpstat -s[-h host_name]
line	side of the angled bracket can be	
	omitted.	
#	Prompt to indicate that a Linux user	# clpstat
	has logged on as root user.	
Monospace	Indicates path names, commands,	/Linux
	system output (message, prompt,	
	etc.), directory, file names, functions	
	and parameters.	
bold	Indicates the value that a user actu-	
	ally enters from a command line.	Enter the following:
		# clpcl -s -a
italic	Indicates that users should replace	# ping <ip address=""></ip>
	italicized part with values that they	
	are actually working with.	



In the figures of this guide, this icon represents EXPRESSCLUSTER.

1.5. Conventions 5

1.6 Contacting NEC

For the latest product information, visit our website below:

https://www.nec.com/en/global/prod/expresscluster/

6 Chapter 1. Preface

OVERVIEW

2.1 Functional overview

This guide describes how to configure an HA cluster based on EXPRESSCLUSTER X (hereinafter referred to as "EXPRESSCLUSTER") using Azure Resource Manager on a Microsoft Azure cloud service.

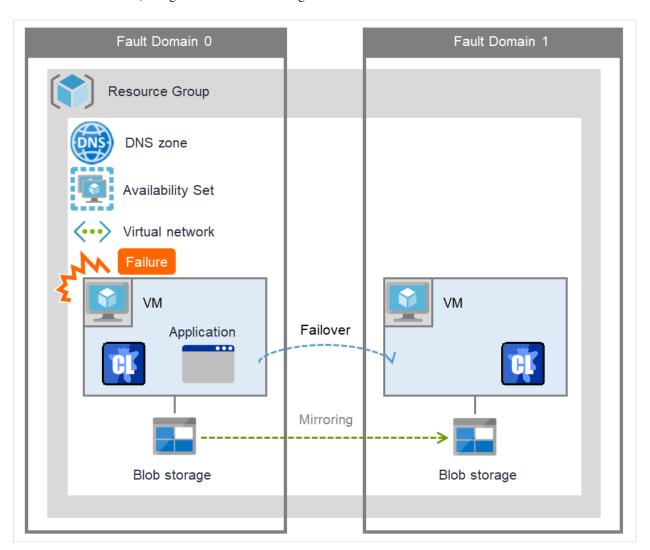


Fig. 2.1: HA Cluster on a Cloud Service (Using Azure DNS)

HA Cluster Configuration Guide for Microsoft Azure (Linux), Release 1

Operational availability can be increased by clustering virtual machines (VMs in Figure 2.1 HA Cluster on a Cloud Service (Using Azure DNS)) using a Microsoft Azure region and availability set in a Microsoft Azure environment.

• Microsoft Azure region

Physical and logical units called a Microsoft Azure region are provided.

It is possible to build all nodes in a single region (such as Japan East or Japan West). However, if all nodes are built in a single region, there is a possibility for nodes to go down due to a network failure or natural disaster, causing interruption to the flow of business. Distributing nodes into multiple regions can improve the operational availability.

· Availability set

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Microsoft Azure allows each node to be deployed in a logical group called an *availability set*. Locating each node in an availability set minimizes the impact of planned maintenance or unplanned maintenance due to a physical hardware failure of the Microsoft Azure platform. This guide describes the configuration using an availability set.

For details about an availability set, see the following website:

Manage the availability of Linux virtual machines:

https://docs.microsoft.com/en-us/azure/virtual-machines/linux/manage-availability

2.2 Basic configuration

This guide assumes two types of HA clusters. One is an HA cluster using Azure DNS of the Resource Manager deployment model. The other is an HA cluster using a load balancer of the Resource Manager deployment model. (Both HA clusters are configured as a unidirectional standby cluster.) The following table describes the EXPRESSCLUSTER resources to be selected depending on the Microsoft Azure deployment model in use.

Purpose	EXPRESSCLUSTER resource to use
	Azure DNS resource
Accessing the cluster by using a	
DNS name	
(Azure DNS needs to be installed)	
A accesions that absent as because a	Azure probe port resource
Accessing the cluster by using a virtual IP address(global IP	
address)	
(Use public load balancer)	
(Ose public load balancer)	
	Azure probe port resource
Accessing the cluster by using a	
virtual IP address(private IP	
address)	
(Use internal load balancer)	
	A
Accessing the cluster by using a	Azure probe port resource
virtual IP address(private IP	
address) and applications to be	
clustered is Always On	
configuration	
(Use internal load balancer and	
configure Direct Server Return	
(DSR))	

HA cluster using Azure DNS

In this configuration, two virtual machines are deployed the same resource group so that the cluster can be accessed by using the same DNS name. The EXPRESSCLUSER Azure DNS resource uses Azure DNS to enable access with a DNS name. For details about Azure DNS, see the following website:

Azure DNS: https://azure.microsoft.com/en-us/services/dns/

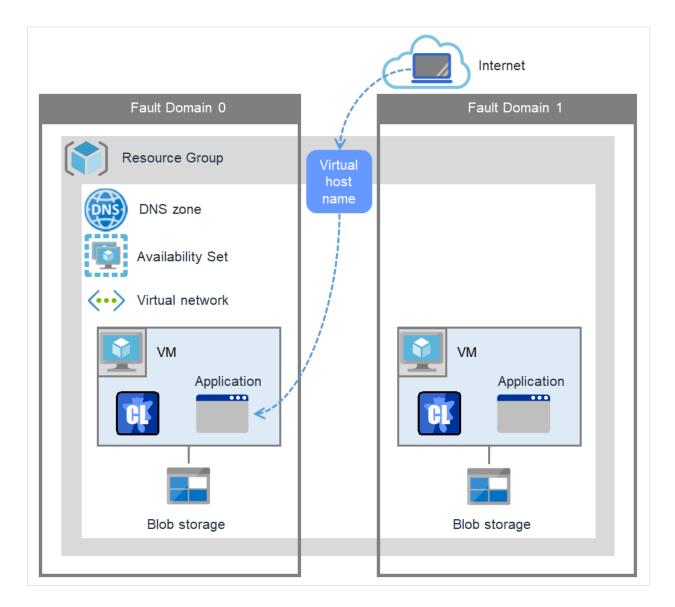


Fig. 2.2: HA Cluster Using Azure DNS

These two virtual machines use the same availability set to minimize the impact of planned maintenance or unplanned maintenance due to a physical hardware failure of the Microsoft Azure platform.

The cluster in Figure 2.2 HA Cluster Using Azure DNS is accessed by using the DNS name of the Azure DNS zone. EXPRESSCLUSTER manages record sets and DNS A records of the Azure DNS zone to find an IP address according to the DNS name. A client need not be conscious about the switching of virtual machines upon failover occurrence or group migration.

The following table describes the EXPRESSCLUSTER resources and monitor resources required for a HA cluster configuration using Azure DNS.

Resource or monitor	Description	Setting
resource		
type		
Azure	Manages the record sets (A records) of the	Required
DNS	Azure DNS zone to find an IP address ac-	
resource	cording to the DNS name.	
Azure	Monitors that the results of name resolu-	Required
DNS	tion are normal in relation to the Azure	
monitor	DNS record set.	
resource		
IP monitor	Monitors whether communication with	When an public load balancer is used,
resource	the Microsoft Azure Service Management API is possible, and also monitors health	required to monitor communication be- tween clusters that are configured with
	of communication with an external net-	virtual machines, and also to monitor
	work.	health of communication with an internal
	WOIK.	network.
Custom	Monitors communication between clus-	When an public load balancer is used, re-
monitor	ters that are configured with virtual ma-	quired to monitor whether communication
resource	chines, and also monitors health of com-	with the Microsoft Azure Service Man-
	munication with an internal network.	agement API is possible, and also to mon-
		itor health of communication with an ex-
		ternal network.
Multi	Monitors the statuses of both the IP moni-	When an public load balancer is used, re-
target	tor resource and custom monitor resource.	quired to monitor health of communica-
monitor	If the statuses of both monitor resources	tion between an internal network and ex-
resource	are abnormal, a script in which a process for network partition resolution (NP reso-	ternal network.
	lution) is described is executed.	
Other	Depends on the configuration of applica-	Optional
resources	tion, such as a mirror disk, that is used in	- Optional
and mon-	an HA cluster.	
itor re-		
sources		

HA cluster using a load balancer

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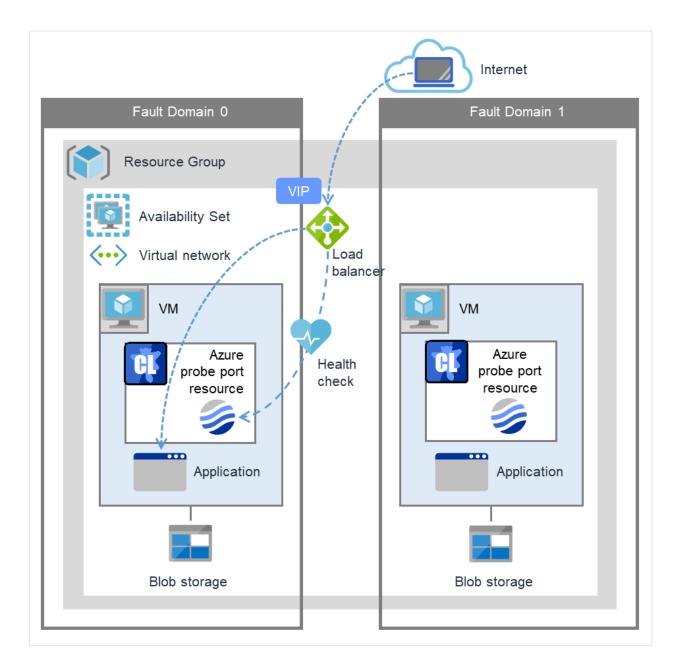


Fig. 2.3: HA Cluster Using an Public Load Balancer

A client application can connect a virtual machine on an availability set in a Microsoft Azure environment to a cluster node by using frontend IP address. By using a VIP (Virtual IP), a client need not be conscious about the switching of virtual machines upon failover occurrence or group migration.

A cluster built in a Microsoft Azure environment in Figure 2.3 HA Cluster Using an Public Load Balancer is accessed by specifying a global IP address of the Microsoft Azure Load Balancer (Load Balancer in Figure 2.3 HA Cluster Using an Public Load Balancer).

Active and standby nodes of a cluster are switched by using probes of Microsoft Azure Load Balancer. To use Microsoft Azure Load Balancer probes, use a probe port provided by the EXPRESSCLUSTER Azure probe port resource.

Activating the Azure probe port resource starts a probe port control process in standby for alive monitoring (access to a probe port) from Microsoft Azure Load Balancer.

Deactivating the Azure probe port resource stops a probe port control process in standby for alive monitoring (access to a probe port) from Microsoft Azure Load Balancer.

The Azure probe port resource also supports the Microsoft Azure internal load balancer (Internal Load Balancing: ILB). For the internal load balancer, a Microsoft Azure private IP address is used as a VIP.

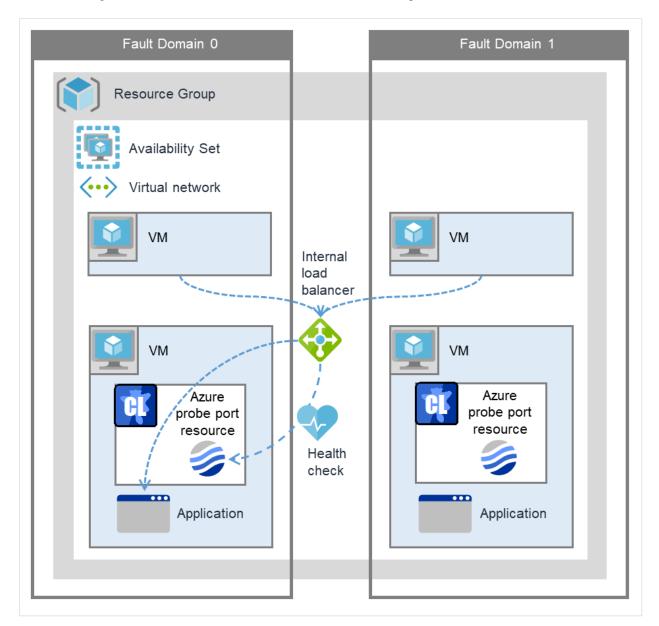


Fig. 2.4: HA Cluster Using the Internal Load Balancer

The following are examples of two HA cluster configurations using a load balancer. Select a load balancer to use depending on your purpose.

Purpose	Load balancer to use	Creating procedure
Disclosing operations outside	Public load balancer	See "5. Cluster Creation Proce-
the Microsoft Azure network		dure (for an HA Cluster Using a
		Public Load Balancer)" in this
		guide.
Publishing operations within	Internal load balancer (ILB)	See "6. Cluster Creation Proce-
the Microsoft Azure network		dure (for an HA Cluster Using
		an Internal Load Balancer)" in
		this guide.

The following table describes the EXPRESSCLUSTER resources and monitor resources required for a HA cluster using a load balancer.

Resource or monitor resource type	Description	Setting
Azure probe port resource	Provides a mechanism to wait for alive monitoring from a load balancer on a specific port of a node in which operations are running.	Required
Azure probe port monitor resource	Performs alive monitoring of a probe port control process, which starts upon activation of the Azure probe port resource, for a node in which the Azure probe port resource is running.	Required
Azure load balance monitor resource	Monitors whether a port with the same number as a probe port is open for a node in which the Azure probe port resource is not running.	Required
IP monitor resource	Monitors whether communication with the Microsoft Azure Service Management API is possible, and also monitors health of communication with an external network.	When an public load balancer is used, required to monitor communication between clusters that are configured with virtual machines, and also to monitor health of communication with an external network.
Custom monitor resource	Monitors communication between clusters that are configured with virtual machines, and also monitors health of communication with an internal network.	When an public load balancer is used, required to monitor whether communication with the Microsoft Azure Service Management API is possible, and also to monitor health of communication with an external network.

Table 2.4 – continued from previous page

December of manifest of	Description	0-44:
Resource or monitor re-	Description	Setting
source type		
Multi target monitor resource	Monitors the statuses of both	When anpublic load balancer is
	the IP monitor resource and	used, required to monitor health
	custom monitor resource. If	of communication between an
	the statuses of both monitor re-	internal network and external
	sources are abnormal, a script	network.
	in which a process for network	
	partition resolution (NP resolu-	
	tion) is described is executed.	
PING network partition reso-	When an internal load balancer	When an internal load balancer
lution resource	(ILB) is used, monitors health	(ILB) is used, required to moni-
	of communication between sub-	tor health of communication be-
	nets by checking whether to	tween subnets.
	communicate with a device that	
	is always on and can return a re-	
	sponse to ping (ping device).	
Other resources and monitor	Depends on the configuration	Optional
resources	of application, such as a mirror	
	disk, that is used in an HA clus-	
	ter.	

2.3 Network partition resolution

Virtual machines configuring an HA cluster mutually performs alive monitoring through a heartbeat communication. If the virtual machines exist in different subnets, an undesirable event, such as an application starting more than once, occurs if a heartbeat ceases. To prevent a service from starting more than once, it is necessary to identify whether other virtual machines went down or whether the applicable virtual machine was isolated from a network (network partitioning: NP).

The network partition resolution feature (NP resolution) sends ping to or checks a LISTEN port of a device that is always on and can return a response to ping etc. (access destination). If there is no reply, this feature judges that the device entered the NP status and executes the specified action (such as a warning, recovery action, and server shutdown).

The access destination in the following table are used as ping devices for Microsoft Azure.

(*) A private IP address of an internal load balancer (ILB) cannot be used because it does not reply to ping.

Scope of disclosure Outside the Mi-	access destination Microsoft Azure	Procedure Checking a LISTEN	resources, monitor resources, and commands to be used for NP resolution
crosoft Azure Virtual	Service Manage-	port	Custom monitor
network	ment API (manage-	port	resource
- Hothorit	ment.core.windows.net)		clpazure_port_checker
			command
			Commune
	each cluster server	Ping	IP monitor resource
Inside the Microsoft	Servers, excluding a	Ping	PING network par-
Azure Virtual net-	cluster server, that ex-		tition resolution
work	ist within the Microsoft		resource
	Azure network(*)		
	Web servers that ex-	HTTP	HTTP network par-
	ist within the Microsoft		tition resolution
	Azure network		resource

For details about NP resolution, see the following:

• "Network partition resolution resources details" in the Reference Guide.

Setting the NP resolution destination

You need to examine the NP resolution destination and method depending on the location of clients accessing a cluster system and the condition for connecting to an on-premise environment (for example, using a dedicated line). There is no NP resolution destination nor method to recommend.

How to judge the network partition status

EXPRESSCLUSTER provides the clpazure_port_checker command to check the TCP port listening status. Use this command as **Script created with this product** of the custom monitor resource or multi target monitor resource.

For details about the clpazure_port_checker command, see the following subsections.

Checking the TCP port listening status (clpazure_port_checker command)

clpazure_port_checker

Checks whether a LISTEN port exists among TCP ports of the specified server.

Command line clpazure_port_checker -h hostname -p port

Description

This command checks whether a LISTEN port exists among TCP ports of the server specified for an argument.

If there is no response five seconds (fixed) after the command execution, it is judged that an error (timeout) has occurred.

In case of an error, an error message is output to the standard output.

Executing this command from the custom monitor resource makes it possible to judge the network partition status.

For the configuration example of network partition resolution using this command, see "4.3. Configuring the EXPRESSCLUSTER settings" and "6.3. Configuring the EXPRESSCLUSTER settings"

Options

- **-h** *hostname* Specify the determining server as *hostname* (by using an FQDN name or IP address). This option cannot be omitted.
- **-p port** Specify the determining port number as port (by using a port number or service name). This option cannot be omitted.

Return values

- 0 Normal
- 1 Error (communication error)
- 2 Error (timeout)
- **3** Error (invalid argument or internal error)

2.4 Differences between on-premises and Microsoft Azure

The following table describes the functional differences of EXPRESSCLUSTER between on-premises and Microsoft Azure. " \checkmark " indicates that the relevant function can be used and "n/a" indicates that the relevant function cannot be used.

Function	On-premise	Microsoft Azure
Creating a shared disk type cluster	✓	✓
Creating a mirror disk type cluster	✓	✓
Creating a hybrid disk type cluster	✓	✓
Using the floating IP resource	✓	n/a
Using the virtual IP resource	✓	n/a
Using the Azure probe port resource	n/a	✓
Using the Azure DNS resource	n/a	✓

For the procedure to create a 2-node cluster using a mirror disk on an on-premise or Microsoft Azure environment, see the following subsections.

The difference of the procedure to create a cluster between an on-premise environment and Microsoft Azure environment is whether or not configuring the Microsoft Azure settings in advance is required.

HA cluster using Azure DNS

For Microsoft Azure, execute steps 1 to 6 in the following table after logging in to the Microsoft Azure portal (https://portal.azure.com/).

For Microsoft Azure, execute steps 7 to 18 after logging in to each virtual machine.

• Before Installing EXPRESSCLUSTER

Step No.	Procedure	On-premise	Microsoft Azure
1	Creating a resource	Not required	See "4.2. Configuring
	group		Microsoft Azure" in this
			guide.
2	Creating a virtual net-	Not required	See "4.2. Configuring
	work		Microsoft Azure" in this
			guide.
3	Creating a virtual ma-	Not required	See "4.2. Configuring
	chine		Microsoft Azure" in this
			guide.
4	Setting a private IP ad-	Not required	See "4.2. Configuring
	dress		Microsoft Azure" in this
			guide.
5	Adding a disk	Not required	See "4.2. Configuring
			Microsoft Azure" in this
			guide.
6	Creating a DNS zone	Not required	See "4.2. Configuring
			Microsoft Azure" in this
			guide.

Table 2.7 – continued from previous page

Step No.	Procedure	On-premise	Microsoft Azure
7	Setting up the DNS server	See the manual provided with an OS or DNS server such as Red Hat Enterprise Linux 7 Network Guide.	Not required
8	Setting a partition for the mirror disk resource	See the following: "Settings after configuring hardware" in Determining a system configuration in the Installation and Configuration Guide "Understanding Mirror disk resources" in the Reference Guide.	See "4.2. Configuring Microsoft Azure" in this guide.
9	Adjusting the OS startup time	See "Settings after configuring hardware" in Determining a system configuration in the Installation and Configuration Guide.	Same as "On-premise"
10	Checking the network setting	See "Settings after configuring hardware" in Determining a system configuration in the Installation and Configuration Guide.	Same as "On-premise"
11	Checking the root file system	See "Settings after configuring hardware" in Determining a system configuration in the Installation and Configuration Guide.	Same as "On-premise"
12	Checking the firewall setting	See "Settings after configuring hardware" in Determining a system configuration in the Installation and Configuration Guide.	
13	Synchronizing the server time	See "Settings after configuring hardware" in Determining a system configuration in the Installation and Configuration Guide.	Same as "On-premise"

Table 2.7 – continued from previous page

Step No.	Procedure	On-premise	Microsoft Azure
14	Checking the SELinux setting	See "Settings after configuring hardware" in Determining a sys- tem configuration in the Installation and	Same as "On-premise"
15	Installing the Azure CLI	Configuration Guide. Not required	See "4.2. Configuring Microsoft Azure" in this guide.
16	Registering the service principal	Not required	See "4.2. Configuring Microsoft Azure" in this guide.
17	Installing EXPRESS- CLUSTER	See "Installing EX- PRESSCLUSTER" in the Installation and Configuration Guide.	Same as "On-premise"

• After Installing EXPRESSCLUSTER

Procedure	On-premise	Microsoft Azure
Registering the EX-	See Registering the li-	Same as "On-premise"
PRESSCLUSER license	cense in the Installation	
	and Configuration Guide.	
Creating a cluster: Set-	•	The COM heartbeat,
ting the heartbeat method		BMC heartbeat, and disk
		heartbeat cannot be used.
	_	
	•	
	Guide.	
Creating a cluster: Setting the NP resolution processing	The network partition resolution resource is used. See the following: "Creating the configuration data of a 2-node cluster" in Creating the cluster configuration data in the Installation and Configuration Guide. "Network partition resolution resolution resources details" in the Reference Guide.	See "4.3. Configuring the EXPRESSCLUSTER settings" in this guide.
	Registering the EX-PRESSCLUSER license Creating a cluster: Setting the heartbeat method Creating a cluster: Setting the NP resolution	Registering the EX-PRESSCLUSER license in the Installation and Configuration Guide. Creating a cluster: Setting the heartbeat method inguration data of a 2-node cluster in Creating the cluster configuration data in the Installation and Configuration Guide. Creating a cluster: Setting the NP resolution processing The network partition resolution resolution resolution resource is used. See the following: "Creating the configuration data of a 2-node cluster" in Creating the configuration data in the Installation and Configuration Guide. "Network partition resolution resolutio

Step No.	Procedure	On-premise	Microsoft Azure
21	Creating a cluster: Creating a failover group and monitor resource	See "Creating the configuration data of a 2-node cluster" in Creating the cluster configuration data in the Installation and Configuration Guide.	In addition tthe references for on-premises, see the following: "Understanding Azure DNS resources" in the Reference Guide. "Understanding Azure DNS monitor resources" in the Reference Guide. "4.3. Configuring the EXPRESSCLUSTER settings" in this guide.

Table 2.8 – continued from previous page

HA cluster using a load balancer

For Microsoft Azure, execute steps 1 to 5, and 7 to 8 in the following table after logging in to the Microsoft Azure portal (https://portal.azure.com/).

For Microsoft Azure, execute steps 6, and 9 to 16 after logging in to each virtual machine.

• Before Installing EXPRESSCLUSTER

Step No.	Procedure	On-premise	Microsoft Azure
1	Creating a resource group	Not required	See either of the following depending on the load balancer to use: "5.2. Configuring Microsoft Azure" in this guide "6.2. Configuring Microsoft Azure" in this guide
2	Creating a virtual network	Not required	See either of the following depending on the load balancer to use: "5.2. Configuring Microsoft Azure" in this guide "6.2. Configuring Microsoft Azure" in this guide

Table 2.9 – continued from previous page

Step No.	Procedure	On-premise	Microsoft Azure
3	Creating a virtual machine	Not required	See either of the following depending on the load balancer to use: "5.2. Configuring Microsoft Azure" in this guide "6.2. Configuring Microsoft Azure" in this guide
4	Setting a private IP address	Not required	See either of the following depending on the load balancer to use: "5.2. Configuring Microsoft Azure" in this guide "6.2. Configuring Microsoft Azure" in this guide
5	Adding a disk	Not required	See either of the following depending on the load balancer to use: "5.2. Configuring Microsoft Azure" in this guide "6.2. Configuring Microsoft Azure" in this guide
6	Setting a partition for the mirror disk resource	See the following: "Settings after configuring hardware" in Determining a system configuration in the Installation and Configuration Guide. "Understanding Mirror disk resources" in the Reference Guide.	See either of the following depending on the load balancer to use: "5.2. Configuring Microsoft Azure" in this guide "6.2. Configuring Microsoft Azure" in this guide

Table 2.9 – continued from previous page

Step No.	Procedure	On-premise	Microsoft Azure
7	Creating and configuring	Not required	
	a load balancer		See either of the following depending on the load balancer to use: "5.2. Configuring
			Microsoft Azure" in this guide "6.2. Configuring
			Microsoft Azure" in this guide
8	Setting the inbound security rules	Not required	"5.2. Configuring Microsoft Azure" in this guide
9	Adjusting the OS startup time	See "Settings after configuring hardware" in Determining a system configuration in the Installation and Configuration Guide.	Same as "On-premise"
10	Checking the network setting	See "Settings after configuring hardware" in Determining a system configuration in the Installation and Configuration Guide.	Same as "On-premise"
11	Checking the root file system	See "Settings after configuring hardware" in Determining a system configuration in the Installation and Configuration Guide.	Same as "On-premise"
12	Checking the firewall setting	See "Settings after configuring hardware" in Determining a system configuration in the Installation and Configuration Guide.	Same as "On-premise"
13	Synchronizing the server time	See "Settings after configuring hardware" in Determining a system configuration in the Installation and Configuration Guide.	Same as "On-premise"
14	Checking the SELinux setting	See "Settings after configuring hardware" in Determining a system configuration in the Installation and Configuration Guide.	Same as "On-premise"

Table 2.9 – continued from previous page

Step No.	Procedure		On-premise		Microsoft Azure	
15	Installing	EXPRESS-	See	"Installing	EX-	Same as "On-premise"
	CLUSTER		PRES	SSCLUSTER"	in	
			the	Installation	and	
			Confi	guration Guide	e.	

• After Installing EXPRESSCLUSTER

Step No.	Procedure	On-premise	Microsoft Azure
16	Registering the EX-	See Registering the li-	Same as "On-premise"
	PRESSCLUSER license	cense in the Installation	
		and Configuration Guide.	
17	Creating a cluster: Set-	See "Creating the con-	The COM heartbeat,
	ting the heartbeat method	figuration data of a 2-	BMC heartbeat, and
		node cluster" in Creat-	DISK heartbeat cannot
		ing the cluster configu-	be used.
		ration data in the Instal-	
		lation and Configuration	
		Guide.	
18	Creating a cluster:	The network partition	See either of the
.0	Setting the NP resolution	resolution resource is	following depending on
	processing	used.	the load balancer to use:
		See the following:	See "5.3.
		"Creating the	Configuring the
		configuration data	EXPRESSCLUS-
		of a 2-node	TER settings" in
		cluster" in	this guide.
		Creating the	See "6.3.
		cluster	Configuring the
		configuration data	EXPRESSCLUS-
		in the Installation	TER settings" in
		and Configuration	this guide.
		Guide.	
		"Network partition	
		resolution	
		resources details"	
		in the Reference	
		Guide.	

Table 2.10 – continued from previous page

Step No.	Procedure	On-premise	Microsoft Azure
19	Creating a cluster: Creating a failover group and monitor resource	See "Creating the configuration data of a 2-node cluster" in Creating the cluster configuration data in the Installation and Configuration Guide.	See the following in addition to the description of "On-premise." "Understanding Azure probe port resources" in the Reference Guide. "Understanding Azure probe port monitor resources" in the Reference Guide. "Understanding Azure load balance monitor resources" in the Reference Guide. "Understanding Azure load balance monitor resources" in the Reference Guide. See either of the following depending on the load balancer to use: See "5.3. Configuring the EXPRESSCLUSTER settings" in this guide. See "6.3. Configuring the EXPRESSCLUSTER settings" in this guide.

EXPRESSCLUSTER X 5.1 HA Cluster Configuration Guide for Microsoft Azure (Linux), Release 1

OPERATING ENVIRONMENTS

3.1 HA cluster using Azure DNS

Supports the OS versions listed in the following manuals:

• "Getting Started Guide" > "Installation requirements for EXPRESSCLUSTER" > "Operation environment for Azure DNS resource, Azure DNS monitor resource"

Its operation has been verified in the following environments.

If the OS version is supported by Azure in EXPRESSCLUSTER X 4.2, you can use it by the same procedure. If the procedure differs depending on the OS version, Microsoft Azure portal, and Azure CLI, please replace it as appropriate.

x86_64

OS	CentOS 7.6
EXPRESSCLUSTER	EXPRESSCLUSTER X 4.2 for Linux (Internal ver-
	sion: 4.2.0-1)
Microsoft Azure deployment model	Resource Manager
Region	(Asia Pacific) Japan East
Mirror disk size	Disk size: 20 GB (1 GB for a cluster partition and 19 GB for a data partition)
Azure CLI	Azure CLI 2.0
Python	2.7

The Azure CLI and Python must be installed because Azure DNS resource use them.

Since Python 2.7 is required when using Azure CLI 2.0.

For details about the Azure CLI, see the following website:

Get started with Azure CLI:

https://docs.microsoft.com/en-us/cli/azure/get-started-with-azure-cli?view=azure-cli-latest

Install the Azure classic CLI:

https://docs.microsoft.com/en-us/cli/azure/install-classic-cli

Python is bundled with Linux OS.

Since Azure CLI 1.0 (Azure classic CLI) running on Python 2.6 has been unrecommended, install Python by using the package manager of each distribution (e.g. APT, yum, and zipper) if Python 2.7 is not bundled.

Azure DNS must be installed because the Azure DNS resource use it. For details about Azure DNS, see the following website:

Azure DNS: https://azure.microsoft.com/en-us/services/dns/

3.2 HA cluster using a load balancer

Supports the OS versions listed in the following manuals:

• "Operation environment for Azure probe port resource, Azure probe port monitor resource, Azure load balance monitor resource" in "Installation requirements for EXPRESSCLUSTER" in the Getting Started Guide.

Its operation has been verified in the following environments.

If the OS version is supported by Azure in EXPRESSCLUSTER X 4.2, you can use it by the same procedure. If the procedure differs depending on the OS version, Microsoft Azure portal, and Azure CLI, please replace it as appropriate.

x86_64

OS	CentOS 7.6
EXPRESSCLUSTER	EXPRESSCLUSTER X 4.2 for Linux (Internal ver-
	sion: 4.2.0-1)
Microsoft Azure deployment model	Resource Manager
Region	(Asia Pacific) Japan East
Mirror disk size	Disk size: 20 GB (1 GB for a cluster partition and 19 GB for a data partition)

CLUSTER CREATION PROCEDURE (FOR AN HA CLUSTER USING AZURE DNS)

4.1 Creation example

This guide introduces the procedure for creating a 2-node unidirectional standby cluster using EXPRESSCLUSTER. This procedure is intended to create a mirror disk type configuration in which node1 is used as an active server.

The following tables describe the parameters that do not have a default value and the parameters whose values are to be changed from the default values.

• Microsoft Azure settings (common to node1 and node2)

Setting item	Setting value	
Resource group setting		
- Resource group	TestGroup1	
- Region	(Asia Pacific) Japan East	
Virtual network setting		
- Name	Vnet1	
- Address space	10.5.0.0/24	
- Subnet Name	Vnet1-1	
- Subnet Address range	10.5.0.0/24	
- Resource group	TestGroup1	
- Location	(Asia Pacific) Japan East	
DNS zone setting		

Table 4.1 – continued from previous page

Setting item	Setting value
- Name	cluster1.zone
- Resource group	TestGroup1
- Record set	test-record1

• Microsoft Azure settings (specific to each of node1 and node2)

Setting item	Setting value	
	node1	node2
Virtual machine setting		
- Disk type	Standard HDD	Standard HDD
– User name	testlogin	testlogin
- Password	PassWord_123	PassWord_123
- Resource group	TestGroup1	TestGroup1
- Region	(Asia Pacific) Japan East	(Asia Pacific) Japan East
Network security group setting		
- Name	node1-nsg	node2-nsg
Availability set setting		
- Name	AvailabilitySet1	AvailabilitySet1
 Update domains 	5	5
Fault domains	2	2
Diagnostics storage account setting		
- Name	Automatically generated	Automatically generated
	1	Continued on next page

Table 4.2 – continued from previous page

Setting item	Setting value	
	node1	node2
	Standard	Standard
- Performance		
D. H. H.	Locally-redundant storage (LRS)	Locally-redundant storage (LRS)
- Replication		
IP configuration setting		
	10.5.0.110	10.5.0.111
- IP address		
Disk setting		
	node1_DataDisk_0	node2_DataDisk_0
- Name		
	None (empty disk)	None (empty disk)
- Source type		
	Standard HDD	Standard HDD
- Account type		
	20	20
– Size		

• EXPRESSCLUSTER settings (cluster properties)

Setting item	Setting value	
	node1	node2
- Cluster Name	Cluster1	Cluster1
- Server Name	node1	node2
- Timeout Tab: Heartbeat timeout	120	120

• EXPRESSCLUSTER settings (failover group)

Resource name	Setting item	Setting value
Mirror disk resource	Name	md
	Details Tab: Mount Point	/mnt/md
	Details Tab: Data Partition Device	/dev/sdc2
	Name	
	Details Tab: Cluster Partition De-	/dev/sdc1
	vice Name	
	Details Tab: File System	ext4

Continued on next page

Table 4.4 – continued from previous page

Resource name	Setting item	Setting value
	Mirror Tab: Execute the initial	On
	mirror construction	
	Mirror Tab: Execute initial mkfs	On
Azure DNS resource	Name	azuredns1
	Record Set Name	test-record1
	Zone Name	cluster1.zone
	IP Address	
		(node1) 10.5.0.110
		(node2) 10.5.0.111
	Resource Group Name	TestGroup1
	User URI	http://azure-test
	Tenant ID	XXXXXXXX-XXXX-XXXX-
		xxxxxxxxxx
	File Path of Service Principal	/home/testlogin/tmpbyJ1cK.pem
	Azure CLI File Path	/usr/bin/az

• EXPRESSCLUSTER settings (monitor resource)

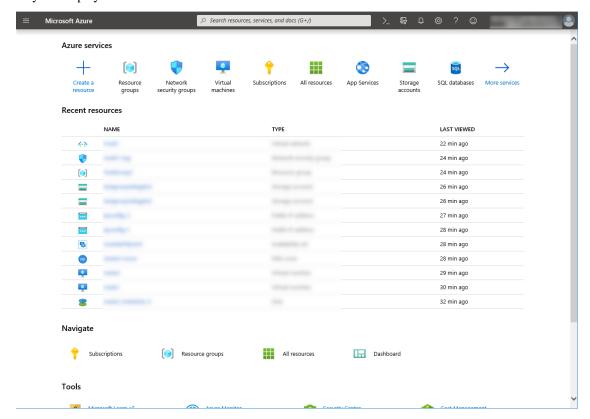
Monitor resource name	Setting item	Setting value
Mirror disk monitor resource	Name	mdw1
Azure DNS monitor resource	Name	azurednsw1
Custom monitor resource	Name	genw1
	Script created with this product	On
	Monitor Type	Synchronous
	Normal Return Value	0
	Recovery Action	Execute only the final action
	Recovery Target	LocalServer
IP monitor resource	Name	ipw1
	Server to monitor	node1
	IP Address	10.5.0.111
	Recovery Action	Execute only the final action
	Recovery Target	LocalServer
IP monitor resource	Name	ipw2
	Server to monitor	node2
	IP Address	10.5.0.110
	Recovery Action	Execute only the final action
	Recovery Target	LocalServer
Multi target monitor resource	Name	mtw1
	Monitor resource list	
		genw1
		ipw1
		ipw2
	Recovery Action	Execute only the final action
	Recovery Target	LocalServer

4.2 Configuring Microsoft Azure

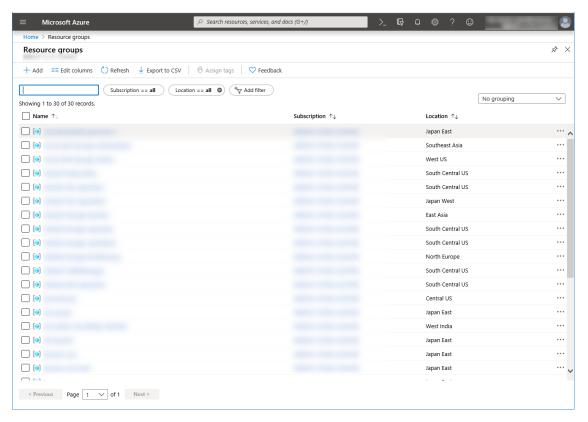
1) Creating a resource group

Log in to the Microsoft Azure portal (https://portal.azure.com/) and create a resource group following the steps below.

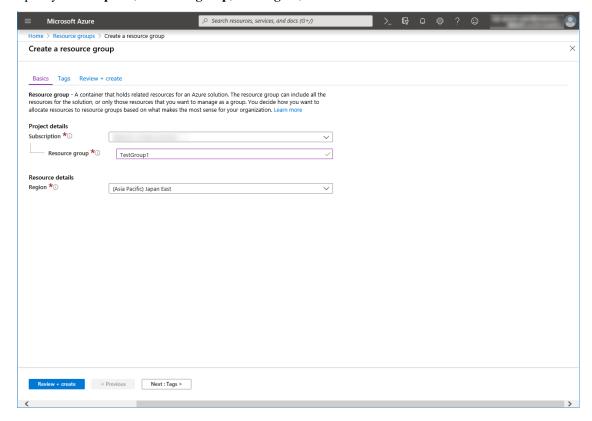
1. Select the **Resource groups** icon on the upper part of the window. If there are existing resource groups, they are displayed in a list.



2. Select +Add on the upper part of the window.



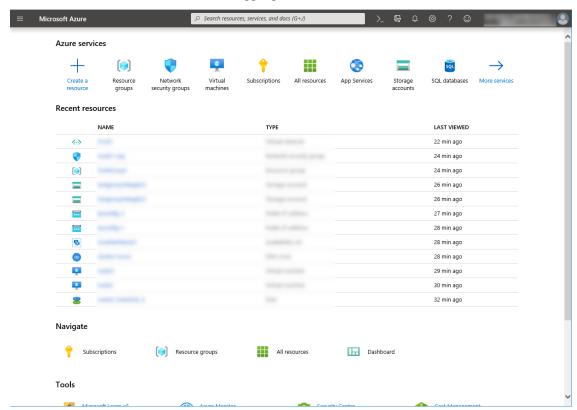
3. Specify Subscription, Resource group, and Region, and click Review+Create.



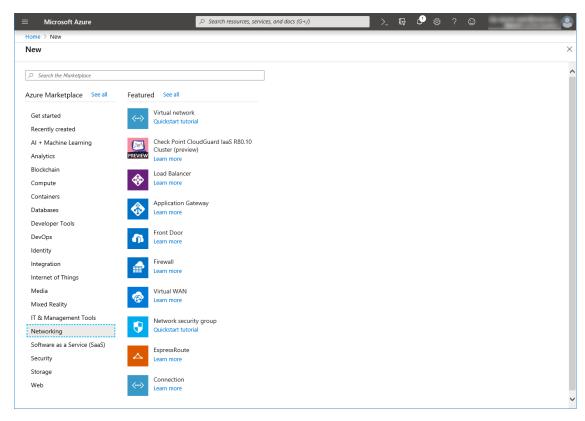
2) Creating a virtual network

Log in to the Microsoft Azure portal (https://portal.azure.com/) and create a virtual network following the steps below.

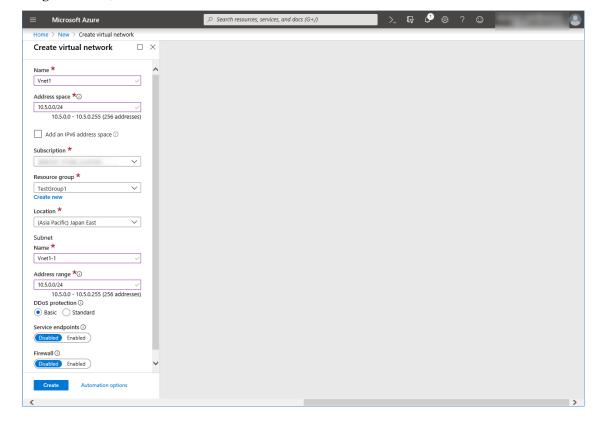
1. Select the +Create a resource icon on the upper part of the window.



2. Select Networking and then Virtual network.



3. Specify Name, Address space, Subscription, Resource group, Location, Name of Subnet, and Address range of Subnet, and click Create.

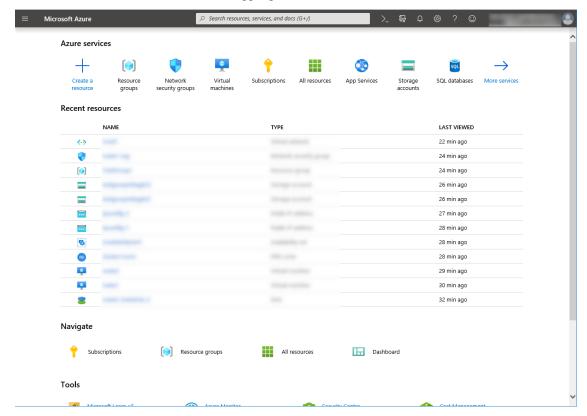


3) Creating a virtual machine

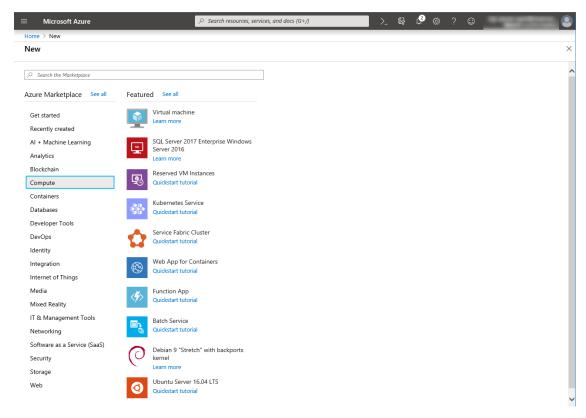
Log in to the Microsoft Azure portal (https://portal.azure.com/) and create virtual machines and disks following the steps below.

Create as many virtual machines as required to create a cluster. Create node1 and then node2.

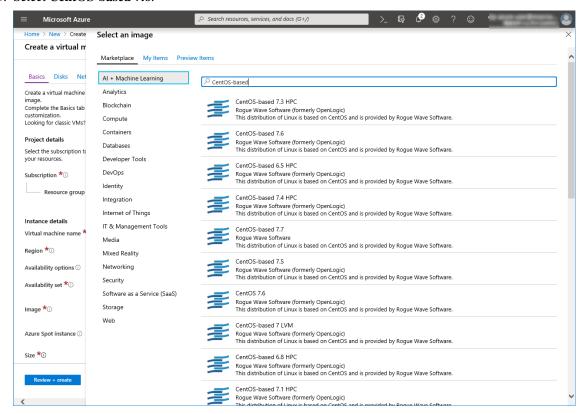
1. Select the **Create a resource** icon on the upper part of the window.



2. Select Compute and then See all.

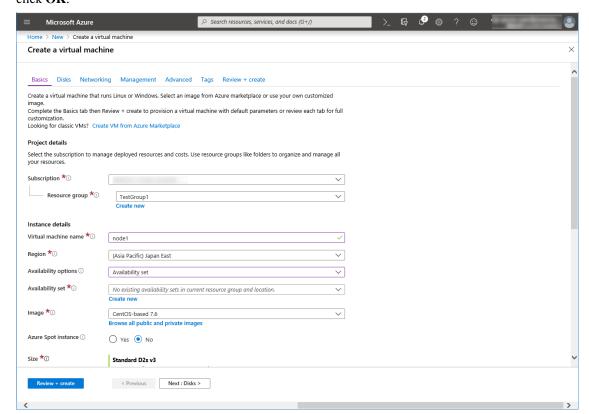


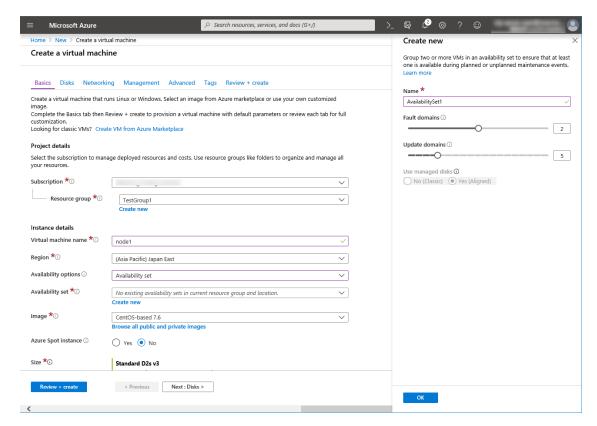
3. Select CentOS-based 7.6.



4. Click Create.

5. When the Basics tab appears, specify the settings of Subscription, Resource group, Virtual machine name, Region, Image, Size, Username, Password, and Confirm password.
Select Availability set from Availability options, and click Create new under the Availability set field. When Create new appears, specify the settings of Name, Fault domains, and Update domains. Then click OK.





6. Click Change size to display Select a VM size.

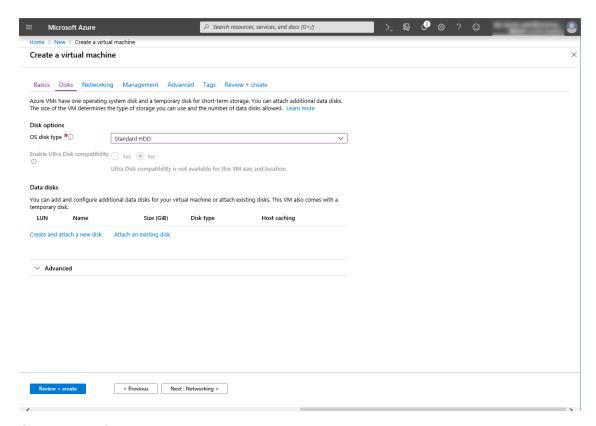
From the list, choose a size (**Standard** - **A1** in this guide) suitable for your virtual machine and click **Select**.

Regarding the Virtual machine name, node1 is for node1, and node2 is for node2.

Click Next: Disks >

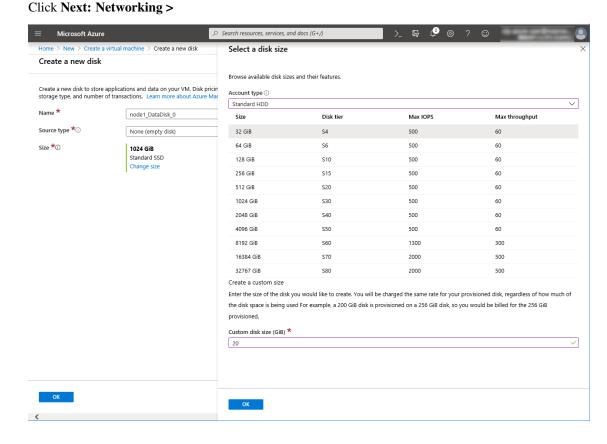
7. When the **Disks** tab appears, go through the following steps to add a disk to be used for a mirror disk (cluster partition or data partition).

From the DATA DISKS list, click Create and attach a new disk.



8. Create a new disk appears.

Specify the settings of **Name**, **Source type**, and **Size**. Then click **OK**.

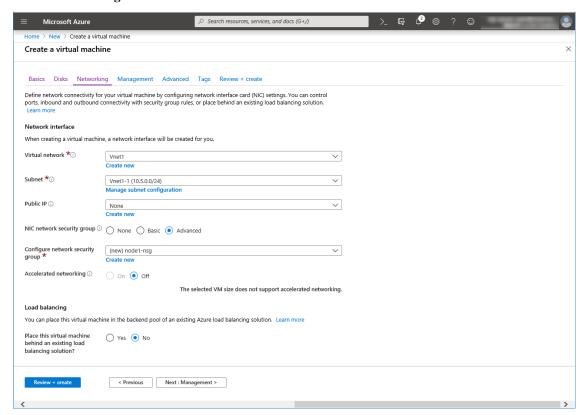


9. The **Networking** tab appears.

Specify the settings of Virtual network, Subnet, NIC Network security group, and Configure network security group.

Click Create new under the Configure network security group field to display Create network security group. Specify the setting of Name and then click OK.

Click Next: Management >.

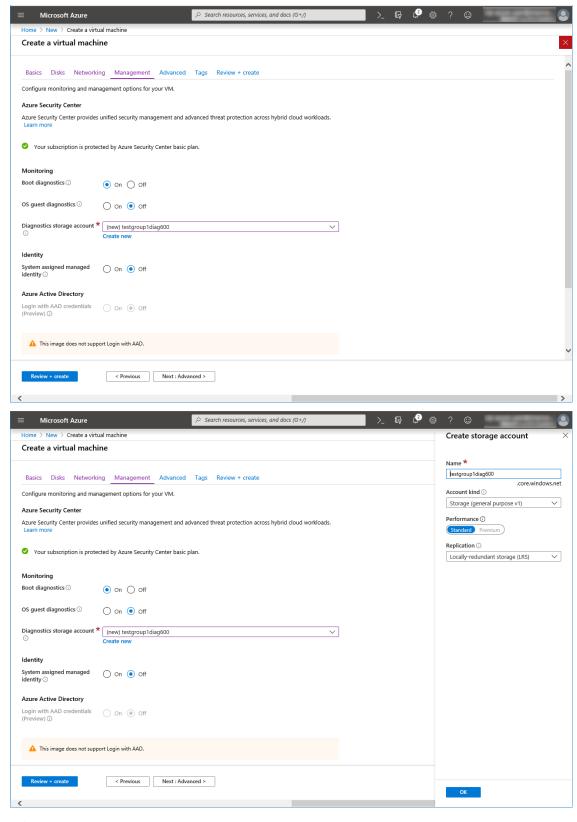


10. The **Management** tab appears.

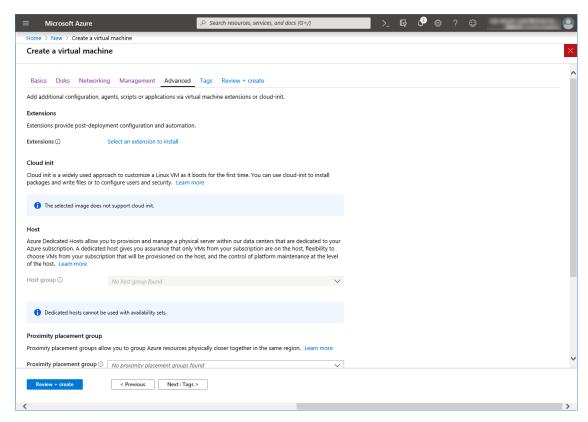
Click Create new under the Diagnostics storage account field to display Create storage account.

Specify the settings of Name, Account kind, and Replication. Then click OK.

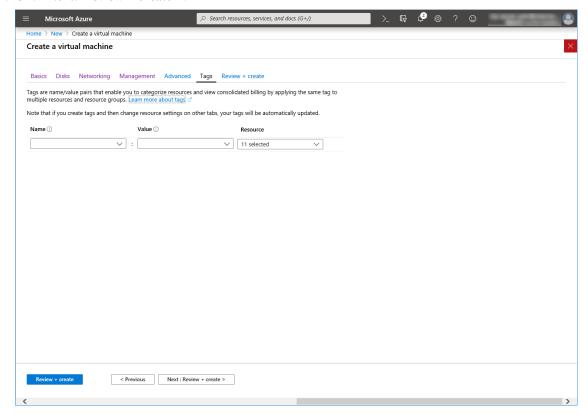
In the **Diagnostics storage account** field, the default value is automatically generated and entered. Click **Next: Details >**.



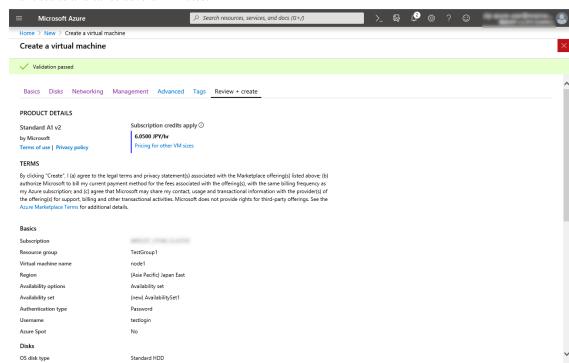
11. Click Next: Tags >.



12. Click Next: Review + create >.



13. The Review + create tab appears. Check the contents. If there is no problem, click Create. The deploy-



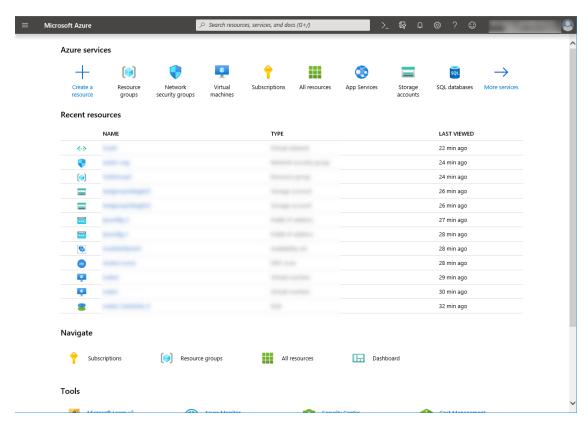
ment starts and takes several minutes.

4) Setting a private IP address

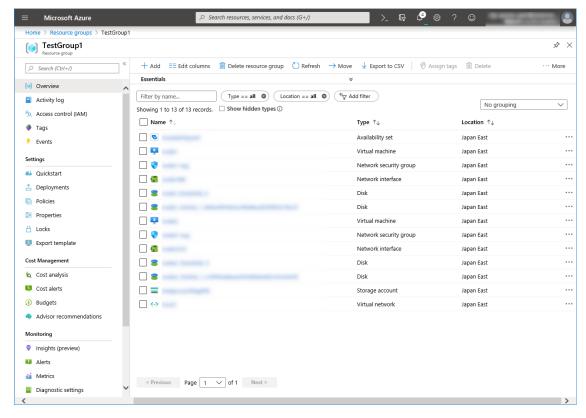
Log in to the Microsoft Azure portal (https://portal.azure.com/) and change the private IP address setting following the steps below. Since an IP address is initially set to be assigned dynamically, change the setting so that an IP address is assigned statically. Change the settings of node1 and then node2.

1. Select the **Resource groups** icon on the upper part of the window.

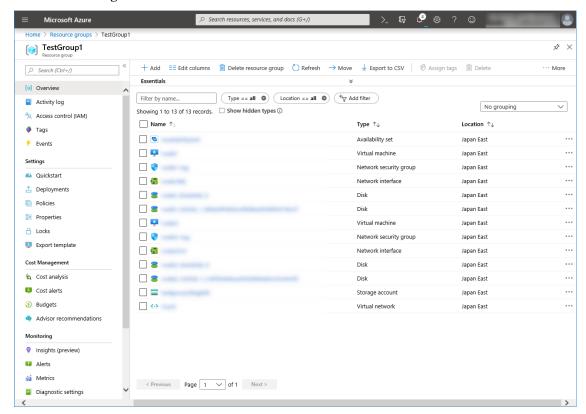
< Previous Next > Download a template for automation



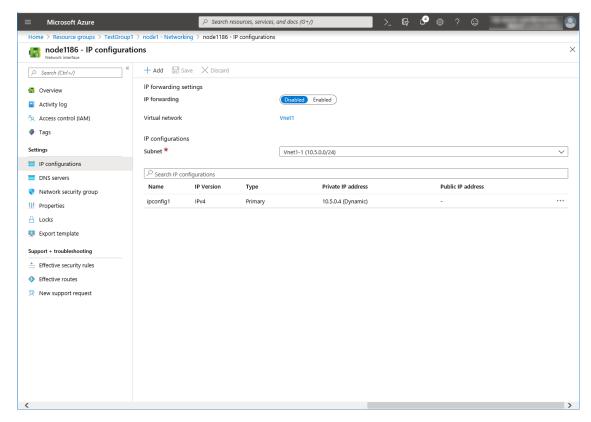
- 2. Select TestGroup1 from the resource group list.
- 3. The summary of TestGroup1 is displayed. Select virtual machine node1 or node2 from the item list.



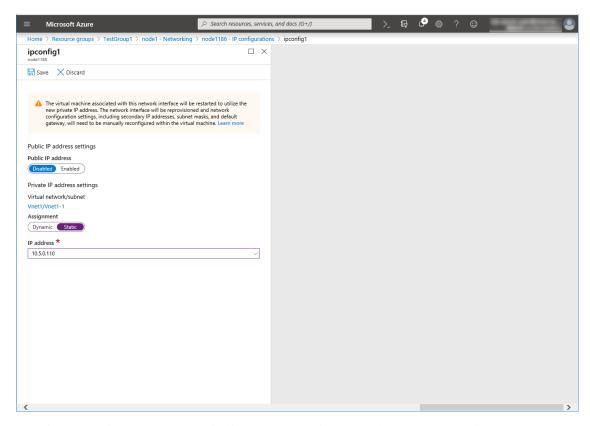
4. Select Networking.



- 5. Select a network interface displayed in the list. The network interface name is generated automatically.
- 6. Select **IP configurations**.



- 7. Only ipconfig1 is displayed in the list. Select it.
- 8. Select **Static** for **Assignment** under **Private IP address settings**. Enter the IP address to be assigned statically in the **IP address** text box and click **Save** at the top of the window. The IP address of node1 is 10.5.0.110. The IP address of node2 is 10.5.0.111.

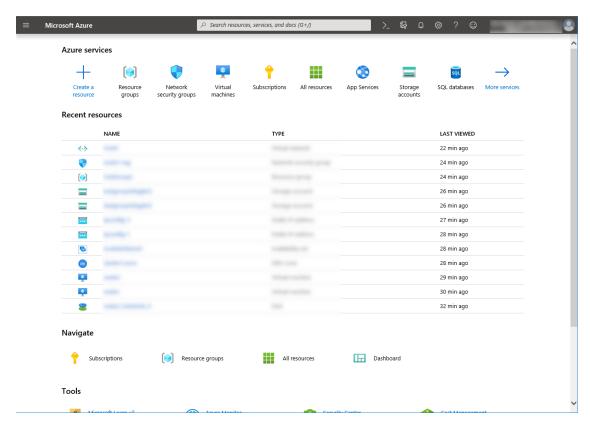


9. The virtual machines restart automatically so that new private IP addresses can be used.

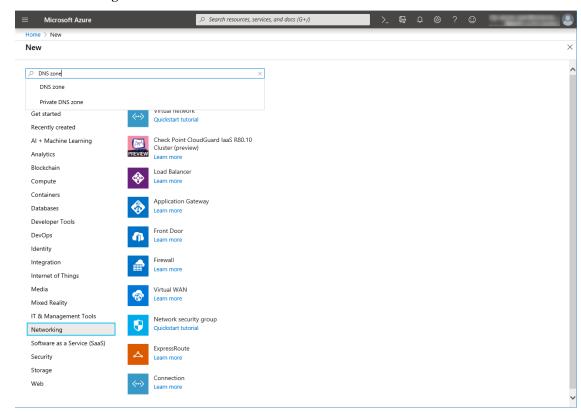
5) Creating a DNS zone

Log in to the Microsoft Azure portal (https://portal.azure.com/) and configure the DNS zone following the steps below.

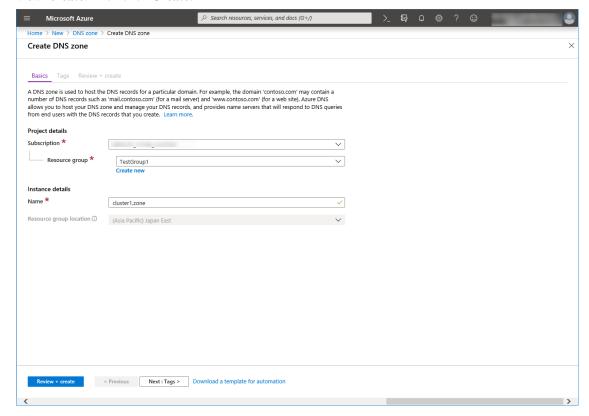
1. Select the **Create a resource** icon on the upper part of the window.



2. Select Networking and then See all. Search for DNS zone.



3. Create DNS zone is displayed. Specify Subscription, Resource group, and Name, and click Re-



view+create. Then click Create.

6) Configuring virtual machines

Log in to the created node1 and node2 and specify the settings following the procedure below.

Set a partition for the mirror disk resource. Create a file system in the added disk.

Secure an area in the added disk by using the fdisk command and then create a file system.

For details about the partition for the mirror disk resource, see "Partition settings for Mirror disk resource (when using Replicator)" in "Settings after configuring hardware" in "Determining a system configuration" in the Installation and Configuration Guide.

1. Check the partition list. In the following example, the last line shows the added disk.

```
$ cat /proc/partitions
major minor #blocks name
         0
                    4 fd0
         0 31457280 sda
  8
         1
               512000 sda1
          2 30944256 sda2
  8
  8
         16
              73400320 sdb
  8
          17
              73398272 sdb1
          32
              20971520 sdc
```

- 2. Create a cluster partition and data partition in the added disk by using the fdisk command. Allocate 1 GB (1*1024*1024*1024 bytes) or more to a cluster partition. (If the size is specified as just 1 GB, the actual size will be larger than 1 GB depending on the disk geometry difference. This is not a problem.) Also, do not create a file system in a cluster partition.
- 3. If you select Execute initial mkfs when creating the cluster configuration data by using Cluster WebUI,

EXPRESSCLUSTER creates a file system automatically. Note that existing data in the partition will be lost.

7) Adjusting the OS startup time, checking the network setting, checking the root file system, checking the firewall setting, synchronizing the server time, and checking the SELinux setting.

For each procedure, see "Settings after configuring hardware." in "Determining a system configuration" in the Installation and Configuration Guide.

8) Installing the Azure CLI

Install the Azure CLI.

The procedure to install the Azure CLI from an npm package is described.

For details about this procedure and other procedures, see the following websites:

Install the Azure CLI:

https://docs.microsoft.com/en-us/cli/azure/install-azure-cli

Log in to the created node1 and node2 and install the Azure CLI following the procedure below.

Be sure to use the following installation procedure. If the Azure CLI is installed in other ways, Azure DNS resource will not work properly.

```
$ sudo yum check-update; sudo yum install -y gcc libffi-devel python-devel_
openssl-devel
$ curl -L https://aka.ms/InstallAzureCli | bash -
$ exec -l $SHELL
```

9) Creating a service principal

Create a service principal using the Azure CLI.

Azure DNS resource performs login to Microsoft Azure and DNS zone registration and monitoring. When logging in to Microsoft Azure, Azure login with a service principal is used.

Please note that certificates have an expiration date.

For more details, see the --years option of az ad sp create-for-rbac.

https://docs.microsoft.com/en-us/cli/azure/ad/sp?view=azure-cli-latest#az-ad-sp-create-for-rbac

For details about a service principal and procedure, see the following websites:

Sign in with Azure CLI:

https://docs.microsoft.com/en-us/cli/azure/authenticate-azure-cli

Create an Azure service principal with Azure CLI:

https://docs.microsoft.com/en-us/cli/azure/create-an-azure-service-principal-azure-cli

1. Log in with an organizational account.

```
$ az login -u <account_name> -p :<password>*
```

2. Create and register a service principal. Write down the displayed name and tenant because it is necessary to set them in the Azure DNS resource settings of Cluster WebUI. In the following example, a service principal is created in /home/testlogin/tmpbyJ1cK.pem. The valid period of certificates is set to 10 years.

3. Log out.

```
$ az logout --u <account_name>
```

4. Check whether login to Microsoft Azure using the created service principal is possible.

The following is displayed upon successful sign-in.

5. Log out.

```
$ az logout --username <name_value_in_step_4>
```

When changing the role of the created service principal from the default "Contributor" to another role, select a role that has access permissions to all of the following operations as the Actions properties. If the role is changed to a role that does not satisfy this condition, monitoring by the Azure DNS monitor resource, which are set up later, will fail due to an error.

```
Microsoft.Network/dnsZones/A/write
Microsoft.Network/dnsZones/A/delete
Microsoft.Network/dnsZones/NS/read
```

10) Installing EXPRESSCLUSTER

EXPRESSCLUSTER X 5.1

HA Cluster Configuration Guide for Microsoft Azure (Linux), Release 1

For the installation procedure, see the Installation and Configuration Guide. After installation is complete, restart the OS.

11) Registering the EXPRESSCLUSER license

For the license registration procedure, see the Installation and Configuration Guide.

4.3 Configuring the EXPRESSCLUSTER settings

For the Cluster WebUI setup and connection procedures, see "Creating the cluster configuration data" in the Installation and Configuration Guide.

This section describes the procedure to add the following resources and monitor resources:

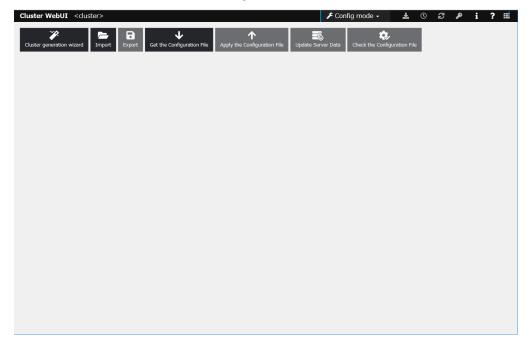
- · Mirror disk resource
- Azure DNS resource
- · Azure DNS monitor resource
- Custom monitor resource (for NP resolution)
- IP monitor resource (for NP resolution)
- Multi target monitor resource (for NP resolution)

For the settings of other resources and monitor resources, see the Installation and Configuration Guide and the Reference Guide.

1) Creating a cluster

Start the Cluster generation wizard to create a cluster.

- · Creating a cluster
 - 1. .Access Cluster WebUI, and click Cluster generation wizard.



2. Cluster of Cluster generation wizard is displayed.

Enter a desired name in Cluster Name.

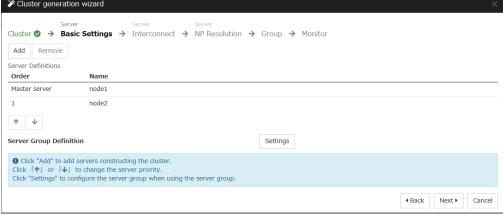
Select an appropriate language in Language. Click Next.



3. Basic Settings is displayed.

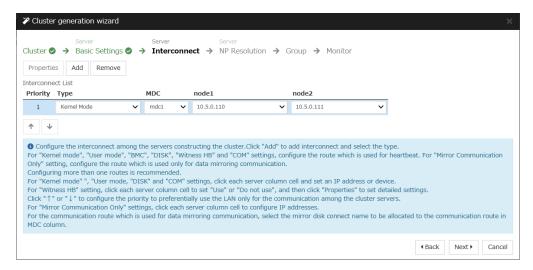
The instance connected to Cluster WebUI is displayed as a registered master server. Click **Add** to add the remaining instances (by specifying the private IP address of each instance). Click **Next**.





4. The **Interconnect** window is displayed.

Specify the IP addresses (IP address of each instance) to be used for interconnect. In addition, select mdc1 for MDC as a communication path of a mirror disk resource to be created later. Click Next.

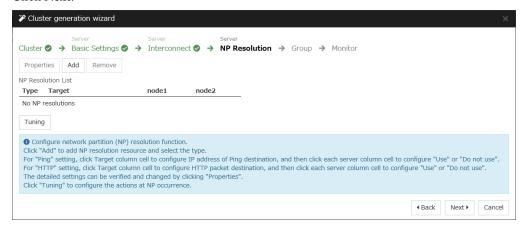


5. The **NP Resolution** window is displayed.

Note that NP resolution is not configured on this window. The equivalent feature is achieved by adding the IP monitor resource, custom monitor resource, and multi target monitor resource. Configure NP resolution in "3 **Adding a monitor resource**."

You need to examine the NP resolution destination and method depending on the location of clients accessing a cluster system and the condition for connecting to an on-premise environment (for example, using a dedicated line). There is no NP resolution destination nor method to recommend. Additionally, you can use network partition resolution resources for NP resolution.

Click Next.



2) Adding a group resource

Defining a group

Create a failover group.

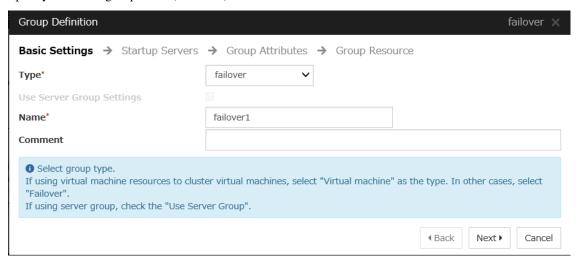
1. The **Group List** window s displayed.

Click Add.



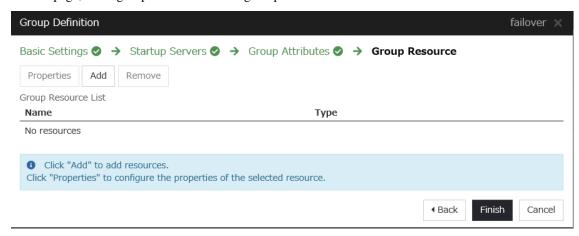
2. The **Group Definition** window is displayed.

Specify a failover group name (failover1) for Name. Click Next.



- 3. The **Startup Servers** window is displayed.
 - Click **Next** without specifying anything.
- 4. The **Group Attributes** window is displayed.
 - Click **Next** without specifying anything.
- 5. **Group Resource List** is displayed.

On this page, add a group resource following the procedure below.

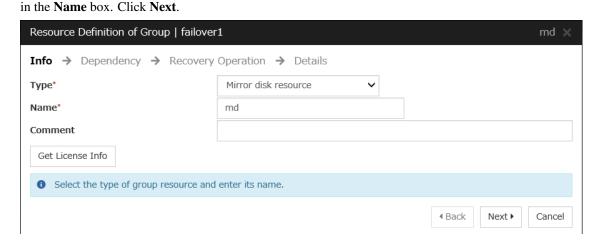


· Mirror disk resource

Create a mirror disk resource.

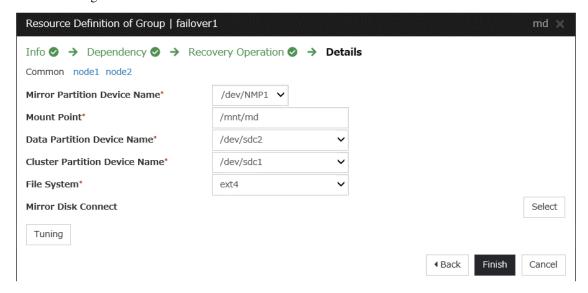
For details, see "Understanding mirror disk resources" in the Reference Guide.

- 1. Click **Add** on the **Group Resource List** page.
- The Resource Definition of Group | failover1 window is displayed.
 Select the group resource type (Mirror disk resource) from the Type box and enter the group name (md)



- The **Dependency** window is displayed.Click **Next** without specifying anything.
- The Recovery Operation window is displayed. Click Next.
- 5. The **Details** window is displayed.

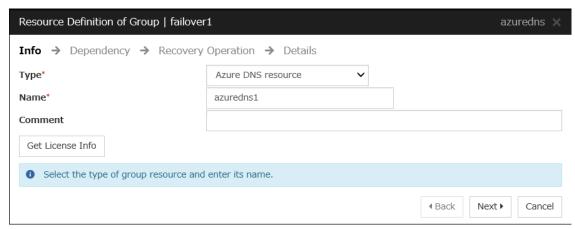
Enter the device name of the partition created in "6. Configuring virtual machines" in Data Partition Device Name and Cluster Partition Device Name. Specify Mount Point and File System. Click Finish to finish setting.



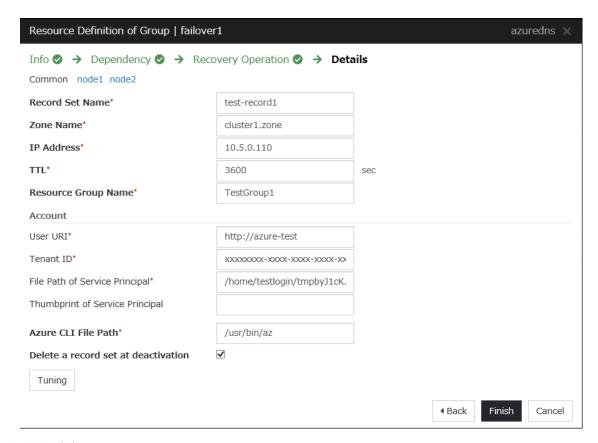
· Azure DNS resource

Provides a mechanism to register or unregister a record to or from Azure DNS. For details about the Azure DNS resource, see "Understanding Azure DNS resources" in the Reference Guide.

- 1. Click Add on the Group Resource List page.
- 2. The **Resource Definition of Group | failover1** window is displayed. Select the group resource type (Azure DNS resource) from the **Type** box and enter the group name (azuredns1) in the **Name** box. Click **Next**.



- The **Dependency** window is displayed.Click **Next** without specifying anything.
- The Recovery Operation window is displayed. Click Next.
- 5. Enter the values for each of the following: Record Set Name, Zone Name, IP Address, Resource Group Name, User URI, Tenant ID, File Path of Service Principal, Thumbprint of Service Principal , Azure CLI File Path. When using the IP address of each server, enter the IP address in the tab for each server. When setting up the servers separately, enter any IP address of the servers in the Common tab and then make settings for other servers. Only when using Azure CLI 1.0 (Azure classic CLI), enter Thumbprint of Service Principal. For User URI and Tenant ID, specify respectively the name and the tenant you wrote down at "9. Creating a service principal".



6. Click Finish.

3) Adding a monitor resource

• Azure DNS monitor resource

The mechanism to check the record sets registered to the Azure DNS and whether the name resolution is available is provided.

For details about Azure DNS monitor resources, see "Reference Guide" > "Understanding Azure DNS monitor resources"

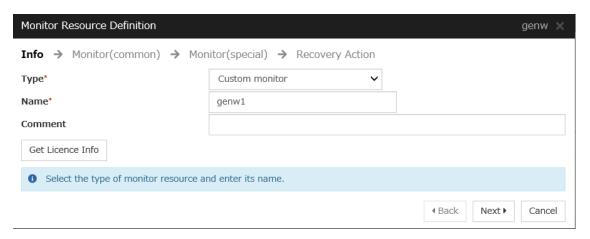
Adding one Azure DNS resource creates one Azure DNS monitor resource automatically.

· Custom monitor resource

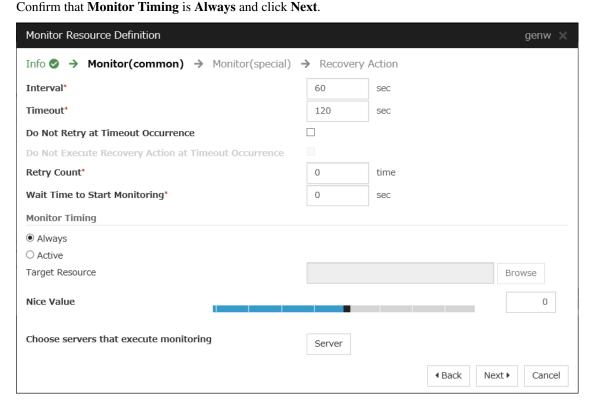
Sets a script to monitor whether communication with the Microsoft Azure Service Management API is possible, and also to monitor health of communication with an external network.

For details about the custom monitor resource, see "Understanding custom monitor resources" in the Reference Guide.

- 1. Click **Add** on the **Monitor Resource List** page.
- 2. Select the monitor resource type (Custom monitor) from the **Type** box and enter the monitor resource name (genw1) in the **Name** box. Click **Next**.



3. The **Monitor (common)** window is displayed.

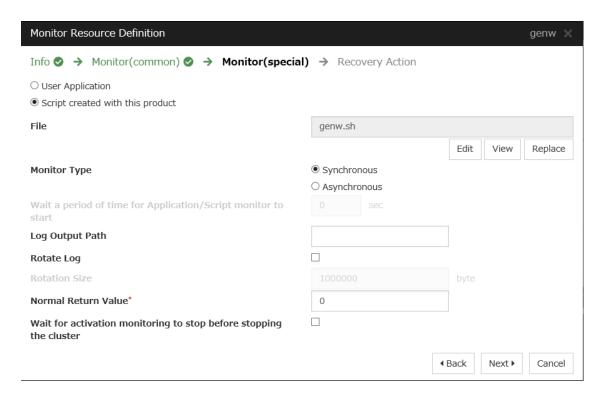


4. The **Monitor** (**special**) window is displayed.

Select Script created with this product.

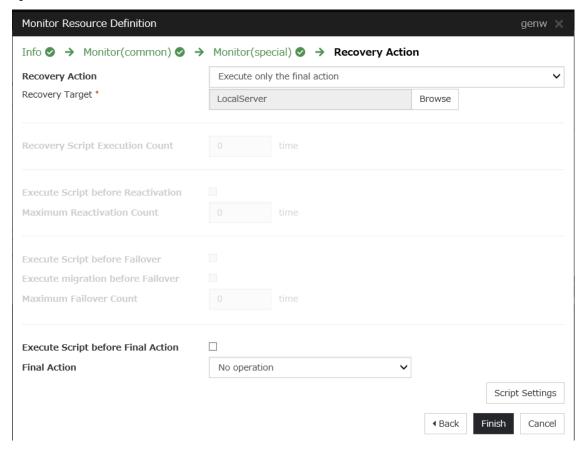
The following shows the sample of a script to be created.

Select Synchronous for Monitor Type. Click Next.



5. The **Recovery Action** window is displayed.

Select Execute only the final action for Recovery Action, LocalServer for Recovery Target, and No operation for Final Action.

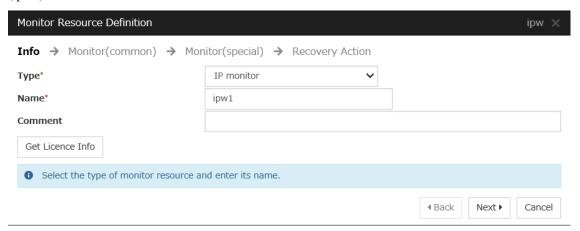


- 6. Click **Finish** to finish setting.
- IP monitor resource

Creates an IP monitor resource to monitor communication between clusters that are configured with virtual machines, and also to monitor whether communication with an internal network is health.

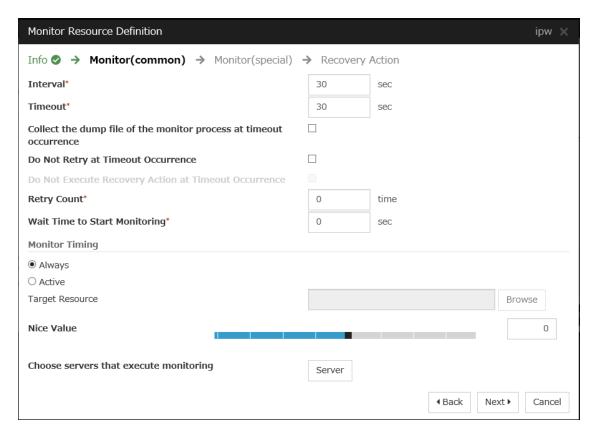
For details about the IP monitor resource, see Understanding IP monitor resources in the Reference Guide.

- 1. Click **Add** on the **Monitor Resource List** page.
- 2. Select the monitor resource type (IP monitor) from the **Type** box and enter the monitor resource name (ipw1) in the **Name** box. Click **Next**.



3. The Monitor (common) window is displayed.

Confirm that **Monitor Timing** is **Always**.

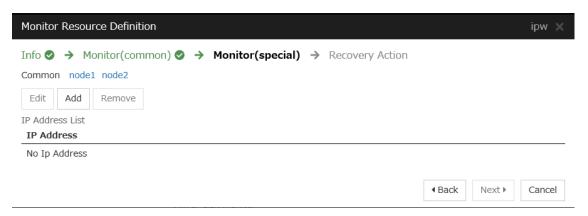


Select one available server for Choose servers that execute monitoring.

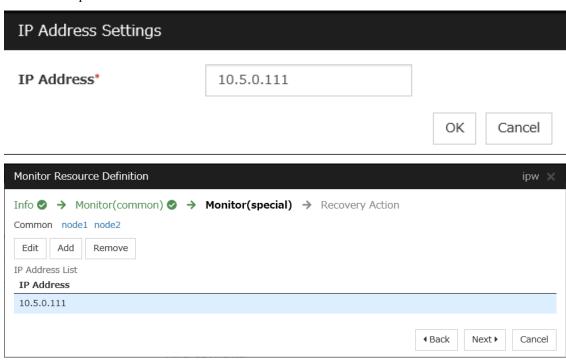


Click Next.

4. The **Monitor** (**special**) window is displayed.

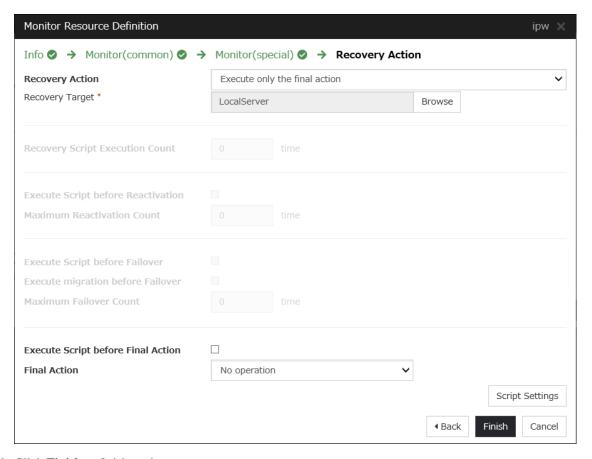


On the **Common** tab, select **Add** of **IP Address** and set an IP address of a server other than the server selected in step 3. Click **Next**.



5. The **Recovery Action** window is displayed.

Select Execute only the final action for Recovery Action, LocalServer for Recovery Target, and No operation for Final Action.



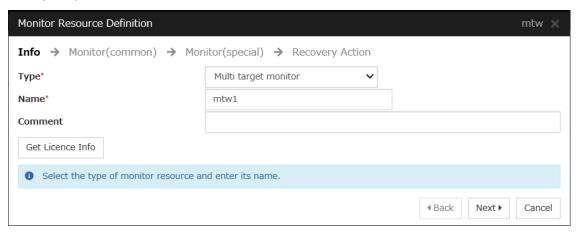
- 6. Click **Finish** to finish setting.
- 7. Then, create a monitor resource on the other server. Click **Add** on the **Monitor Resource List** page.
- 8. Select the monitor resource type (IP monitor) from the **Type** box and enter the monitor resource name (ipw2) in the **Name** box. Click **Next**.
- 9. The **Monitor** (common) window is displayed.
 - Confirm that **Monitor Timing** is **Always**.
 - Select one available server for Choose servers that execute monitoring.
 - Click Next.
- 10. The **Monitor** (**special**) window is displayed.
 - On the **Common** tab, select **Add** of **IP Address** and set an IP address of a server other than the server selected in step 9. Click **Next**.
- 11. The **Recovery Action** window is displayed.
 - Select Execute only the final action for Recovery Action, LocalServer for Recovery Target, and No operation for Final Action.
- 12. Click Finish to finish setting.
- · Multi target monitor resource

Creates a multi target monitor resource to check the statuses of both the custom monitor resource monitoring communication to Microsoft Azure Service Management API and the IP monitor resource between clusters that are configured with virtual machines.

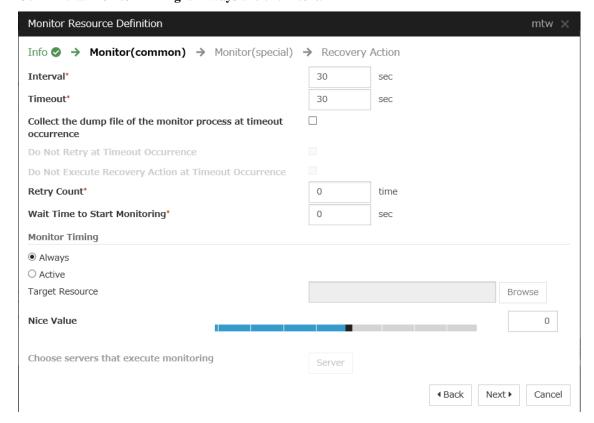
If the statuses of both monitor resources are abnormal, execute the script in which the processing for NP resolution is described.

For details about the multi target monitor resource, see Understanding multi target monitor resources in the Reference Guide.

- 1. Click **Add** on the **Monitor Resource List** page.
- 2. Select the monitor resource type (Multi target monitor) from the **Type** box and enter the monitor resource name (mtw1) in the **Name** box. Click **Next**.

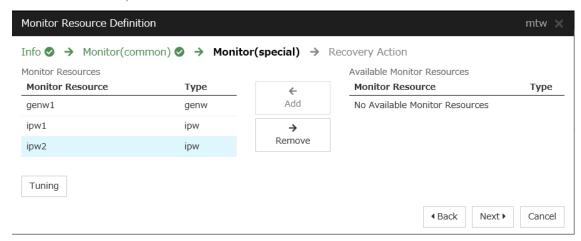


The Monitor (common) window is displayed.Confirm that Monitor Timing is Always and click Next.



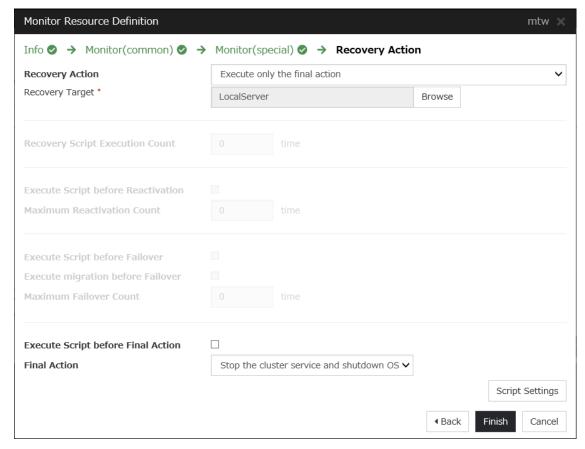
4. The **Monitor** (**special**) window is displayed.

From **Available Monitor Resources**, select the custom monitor resource (genw1) for checking communication with Service Management API and two IP monitor resources (ipw1 and ipw2) that are set to both servers. Then, click **Add** to add them to **Monitor Resource List**. Click **Next**.



5. The **Recovery Action** window is displayed.

Specify Execute only the final action for Recovery Action, LocalServer for Recovery Target, and Stop the cluster service and shutdown OS for Final Action.



6. Click Finish.

4) Setting the cluster properties

For details about the cluster properties, see "Cluster properties" in the Reference Guide.

· Cluster properties

Configure the settings in **Cluster Properties** to link Microsoft Azure and EXPERSSCLUSTER.

1. Enter Config Mode from Cluster WebUI, click the property icon of a cluster name.



- 2. Select the **Timeout** tab. For **Timeout** of **Heartbeat**, specify a value calculated by "A+B+C" as described below.
 - A: Interval of the monitor resource being monitored by the multi target monitor resource for NP resolution x (Retry Count+1)
 - * Among three monitor resources, select the monitor resource whose calculation result is the largest.
 - B: **Interval** of the multi target monitor resource x (**Retry Count**+1)
 - C: 30 seconds (Waiting time for heartbeat not to time out before the multi target monitor resource detects an error. The time can be changed accordingly.

Note: If **Timeout** of **Heartbeat** is shorter than the time that it took for the multi target monitor resource to detect an error, a heartbeat timeout will be detected before starting the NP resolution processing. In this case, the same service may start doubly in the cluster because the service also starts on the standby server.



- 3. Click OK.
- 5) Applying the settings and starting the cluster
- 1. Click **Apply the Configuration File** on the **File** in the config mode of Cluster WebUI. If the upload succeeds, the message saying "The application finished successfully."
- 2. Select the **Operation Mode** on the drop down menu of the toolbar in Cluster WebUI to switch to the operation mode.
- 3. The procedure depends on the resource used. For details, refer to the following:Installation and Configuration Guide -> How to create a cluster

4.4 Verifying the created environment

Verify whether the created environment works properly by generating a monitoring error to fail over a failover group. If the cluster is running normally, the verification procedure is as follows:

- 1. Start the failover group (failover1) on the active node (node1). In the **Status** tab on the Cluster WebUI, confirm that **Group Status** of failover1 of node1 is **Normal**.
- 2. Log in to the Microsoft Azure portal, select cluster1.zone on the DNS zone, and then select **Summary**. Check the DNS servers displayed on the upper right of the window (name server 1, name server 2, name server 3, and name server 4 in the window example).
- 3. Confirm that the relevant record set exists in the DNS servers checked in the above step by executing the nslookup command as follows:

- 4. On the Microsoft Azure portal, delete an A record from the DNS zone. This causes azurednsw1 to detect a monitoring error. On the DNS zone, select cluster1.zone and then **Summary**.
- Select the record you want to delete and click **Delete**. When the deletion confirmation dialog box is displayed, select **Yes**.
- 6. When the time specified for **Interval** of azurednsw1 elapses, the failover group (failover1) enters an error status and fails over to node2. In the **Status** tab on the Cluster WebUI, confirm that **Group Status** of failover1 of node2 is **Normal**.
- 7. Confirm that the relevant record set exists in the DNS servers checked in the above step by executing the nslookup command as follows:

Verifying the failover operation when an A record is deleted from the DNS server is now complete. Verify the operations in case of other failures if necessary.

CLUSTER CREATION PROCEDURE (FOR AN HA CLUSTER USING A PUBLIC LOAD BALANCER)

5.1 Creation example

This guide introduces the procedure for creating a 2-node unidirectional standby cluster using EXPRESSCLUSTER on Microsoft Azure. This procedure is intended to create a mirror disk type configuration in which node1 is used as an active server.

The following tables describe the parameters that do not have a default value and the parameters whose values are to be changed from the default values.

• Microsoft Azure settings (common to node1 and node2)

Setting item	Setting value	
Resource group setting		
- Resource group	TestGroup1	
- Region	(Asia Pacific) Japan East	
Virtual network setting		
- Name	Vnet1	
- Address space	10.5.0.0/24	
- Subnet Name	Vnet1-1	
- Subnet Address range	10.5.0.0/24	
- Resource group	TestGroup1	
- Location	(Asia Pacific) Japan East	

Table 5.1 – continued from previous page

Table 5.1 – continued from previous page		
Setting item	Setting value	
Load balancer setting		
– Name	TestLoadBalancer	
– Туре	Public	
- Public IP address name	TestLoadBalancerPublicIP	
- Public IP address: Assignment	Static	
- Resource group	TestGroup1	
- Region	(Asia Pacific) Japan East	
- Backend pool: Name	TestBackendPool	
- Associated to	Availability set	
- Target virtual machine	node-1 node-2	
Network IP configuration	10.5.0.110 10.5.0.111	
- Health probe: Name	TestHealthProbe	
- Health probe: Port	26001	
Load balancing rule: Name	TestLoadBalancingRule	
Load balancing rule: Port	80 (Port number offering the operation)	
Load balancing rule: Backend port	8080 (Port number offering the operation)	
Inbound security rule setting		
	<u> </u>	

Table 5.1 – continued from previous page

Setting item	Setting value	
	TestHTTP	
- Name		
	TCP	
- Protocol		
Destination Port range	8080 (Port number offering the operation)	

• Microsoft Azure settings (specific to each of node1 and node2)

Setting item	Setting value	
	node1	node2
Virtual machine setting		
- Disk type	Standard HDD	Standard HDD
- User name	testlogin	testlogin
- Password	PassWord_123	PassWord_123
- Resource group	TestGroup1	TestGroup1
- Region	(Asia Pacific) Japan East	(Asia Pacific) Japan East
Network security group setting		
- Name	node1-nsg	node2-nsg
Availability set setting		
- Name	AvailabilitySet1	AvailabilitySet1
- Update domains	5	5
Fault domains	2	2
Diagnostics storage account setting		
- Name	Automatically generated	Automatically generated
- Performance	Standard	Standard
	•	Continued on payt page

Table 5.2 – continued from previous page

Setting item	Setting value	
	node1	node2
- Replication	Locally-redundant storage (LRS)	Locally-redundant storage (LRS)
IP configuration setting		
- IP address	10.5.0.110	10.5.0.111
Disk setting		
- Name	node1_DataDisk_0	node2_DataDisk_0
- Source type	None (empty disk)	None (empty disk)
- Account type	Standard HDD	Standard HDD
- Size	20	20

• EXPRESSCLUSTER settings (cluster properties)

Setting item	Setting value	
	node1	node2
- Cluster Name	Cluster1	Cluster1
- Server Name	node1	node2
- Timeout Tab: Heartbeat timeout	120	120

• EXPRESSCLUSTER settings (failover group)

Resource name	Setting item	Setting value
Mirror disk resource	Name	md
	Details Tab: Mount Point	/mnt/md
	Details Tab: Data Partition Device	/dev/sdc2
	Name	
	Details Tab: Cluster Partition De-	/dev/sdc1
	vice Name	
	Details Tab: File System	ext4
	Mirror Tab: Execute the initial	On
	mirror construction	
	Mirror Tab: Execute initial mkfs	On

Table 5.4 – continued from previous page

Resource name	Setting item	Setting value
Azure probe port resource	Name	azurepp1
	Probe port	26001 (Value specified for Port of
		Health probe)

• EXPRESSCLUSTER settings (monitor resource)

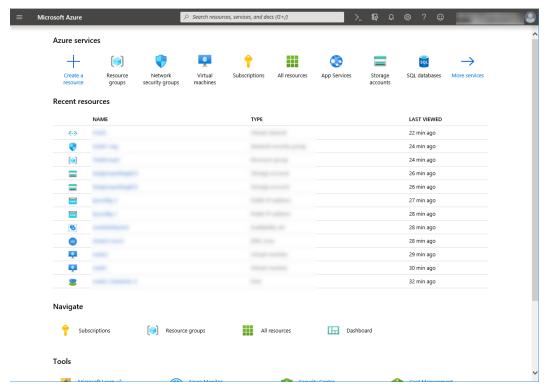
Monitor resource name	Setting item	Setting value
Mirror disk monitor resource	Name	mdw1
Azure probe port monitor resource	Name	azureppw1
	Recovery Target	azurepp1
Azure load balance monitor resource	Monitor resource name	aurelbw1
	Recovery Target	azurepp1
Custom monitor resource	Name	genw1
	Script created with this product	On
	Monitor Type	Synchronous
	Normal Return Value	0
	Recovery Action	Execute only the final action
	Recovery Target	LocalServer
IP monitor resource	Name	ipw1
	Server to monitor	node1
	IP Address	10.5.0.111
	Recovery Action	Execute only the final action
	Recovery Target	LocalServer
IP monitor resource	Name	ipw2
	Server to monitor	node2
	IP Address	10.5.0.110
	Recovery Action	Execute only the final action
	Recovery Target	LocalServer
Multi target monitor resource	Name	mtw1
	Monitor resource list	genw1 ipw1 ipw2
	Recovery Action	Execute only the final action
	Recovery Target	LocalServer
	Execute Script before Final Action	On
	Timeout	30

5.2 Configuring Microsoft Azure

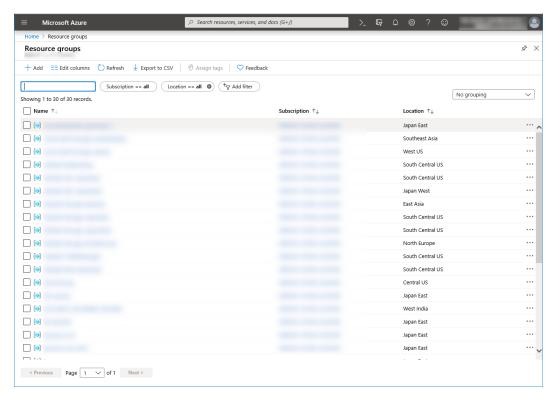
1. Creating a resource group

Log in to the Microsoft Azure portal (https://portal.azure.com/) and create a resource group following the steps below.

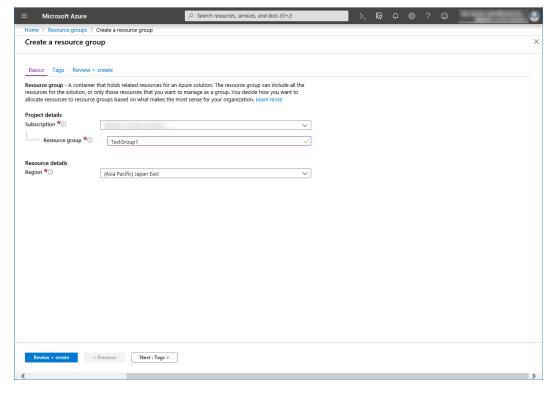
1. Select the **Resource groups** icon on the upper part of the window. If there are existing resource groups, they are displayed in a list.



2. Select **+Add** at the upper part of the window.



3. Specify Subscription, Resource group, and Region, and click Review+Create.



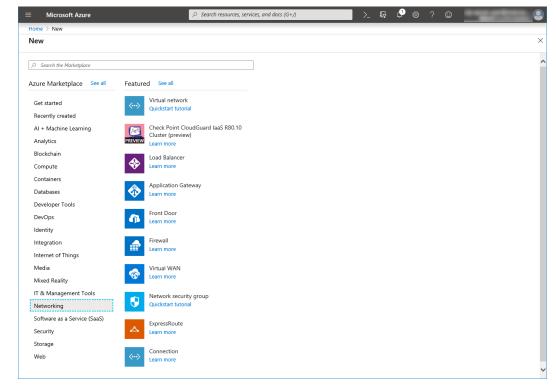
2. Creating a virtual network

Log in to the Microsoft Azure portal (https://portal.azure.com/) and create a virtual network following the steps below.

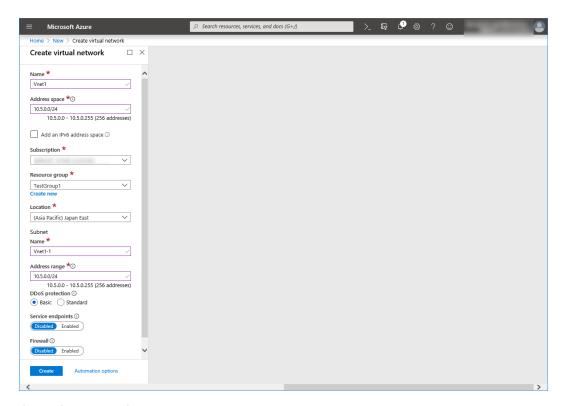
Microsoft Azure ○ Search resources, services, and docs (G+/,) Azure services Resource Network Virtual Subscriptions All resources App Services Storage accounts SQL databases security groups machines Recent resources TYPE LAST VIEWED 24 min ago 26 min ago 26 min ago ---28 min ago 28 min ago ONS 28 min ago • 29 min ago • 30 min ago 32 min ago Navigate Resource groups All resources ☐ Dashboard Tools

1. Select the **Create a resource** icon on the upper part of the window.

2. Select Networking and then Virtual network.



3. Specify Name, Address space, Subscription, Resource group, Location, Name of Subnet, and Address range of Subnet, and click Create.

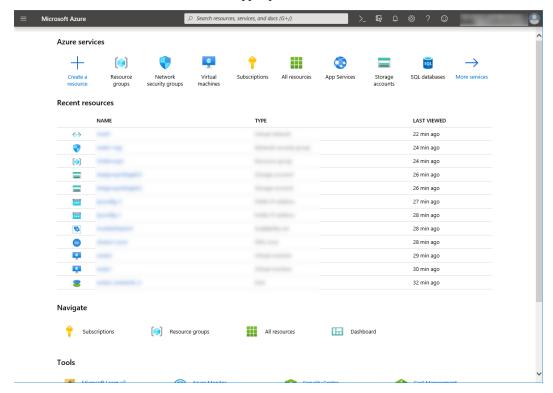


3. Creating a virtual machine

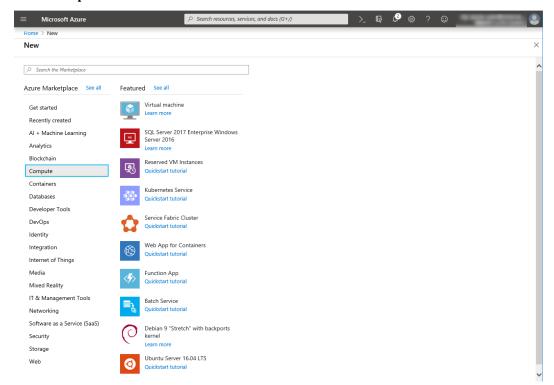
Log in to the Microsoft Azure portal (https://portal.azure.com/) and create virtual machines and disks following the steps below.

Create as many virtual machines as required to create a cluster. Create node1 and then node2.

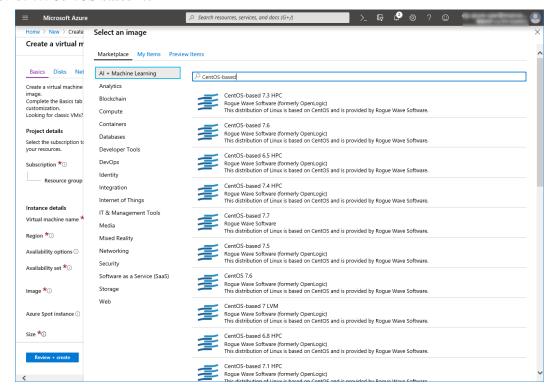
1. Select the **Create a resource** icon on the upper part of the window.



2. Select Compute and then See all.



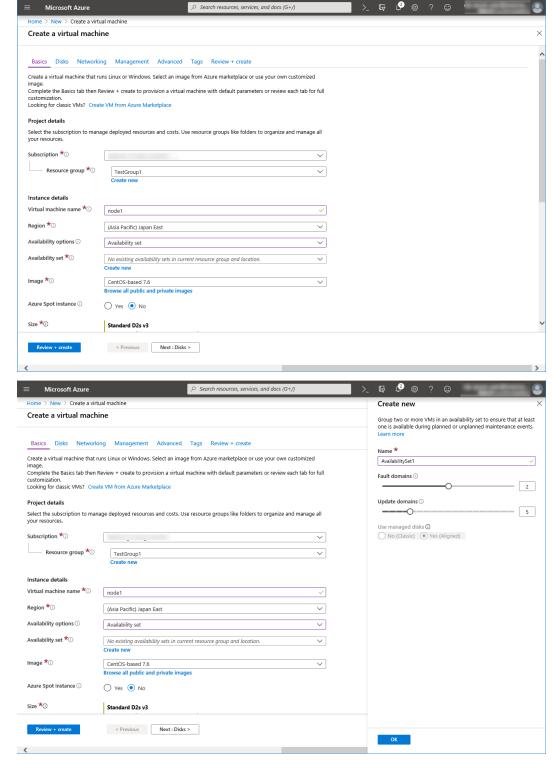
3. Select CentOS-based 7.6



- 4. Click Create.
- 5. When the Basics tab appears, specify the settings of Subscription, Resource group, Virtual

machine name, Region, Image, Size, Username, Password, and Confirm password.

Select Availability set from Availability options, and click Create new under the Availability set field. When Create new appears, specify the settings of Name, Fault domains, and Update domains. Then click OK.



6. Click Change size to display Select a VM size.

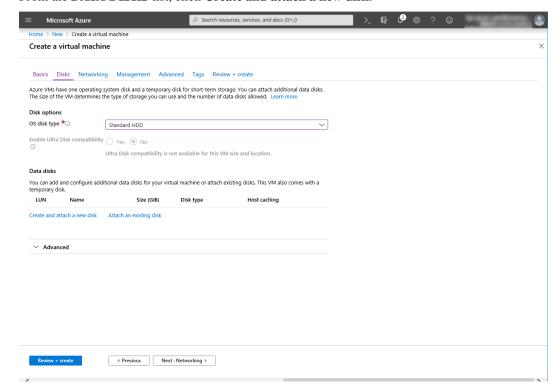
From the list, choose a size (Standard - A1 in this guide) suitable for your virtual machine and click Select.

Regarding the **Virtual machine name**, node1 is for node1, and node2 is for node2.

Click Next: Disks >

7. When the **Disks** tab appears, go through the following steps to add a disk to be used for a mirror disk (cluster partition or data partition).

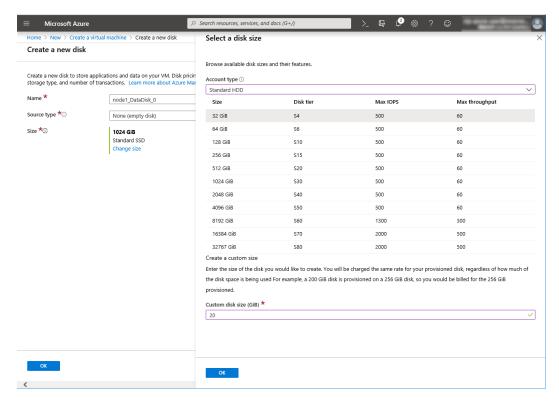
From the DATA DISKS list, click Create and attach a new disk.



8. Create a new disk appears.

Specify the settings of Name, Source type and Size. Then click OK.

Click Next: Networking >.

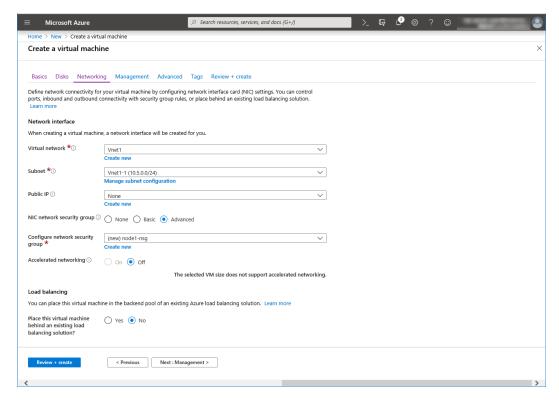


9. The **Networking** tab appears.

Specify the settings of Virtual network, Subnet, NIC Network security group, and Configure network security group.

Click Create new under the Configure network security group field to display Create network security group. Specify the setting of Name and then click OK.

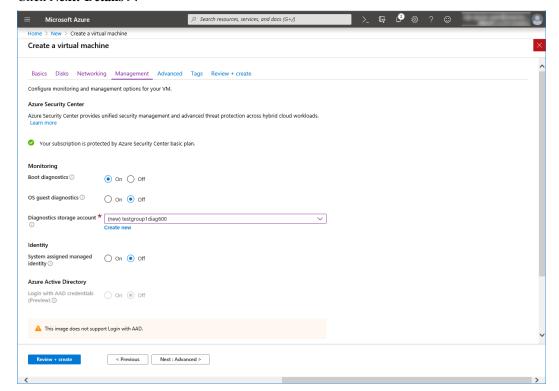
Click Next: Management >.

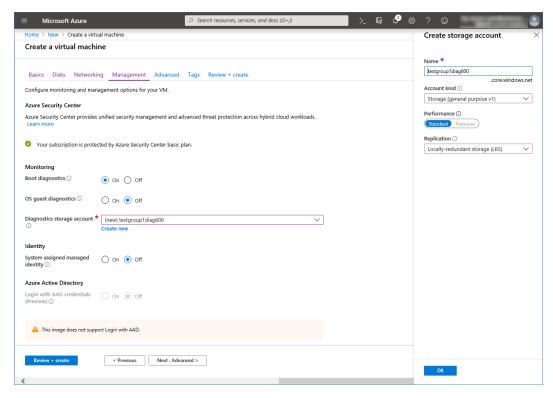


10. The **Management** tab appears.

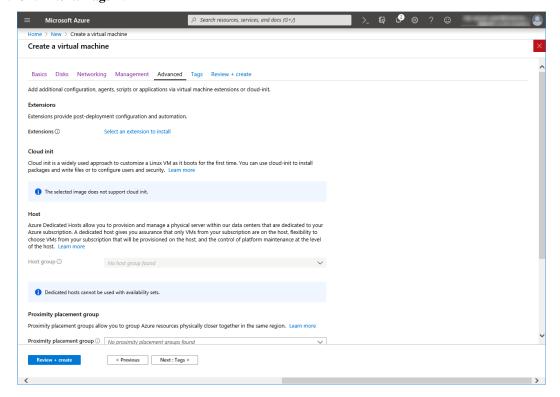
Click **Create new** under the **Diagnostics storage account** field to display **Create storage account**. Specify the settings of **Name**, **Account kind**, and **Replication**. Then click **OK**.

In the **Diagnostics storage account** field, the default value is automatically generated and entered. Click **Next: Details** >.

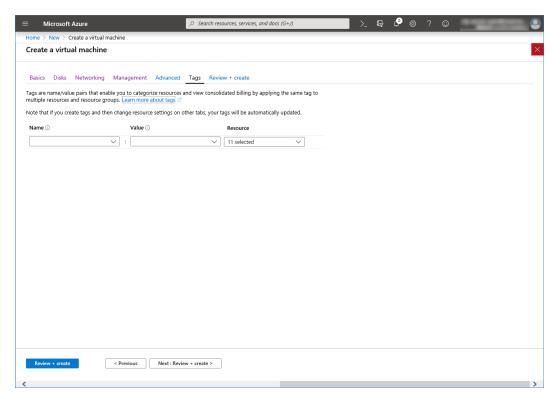




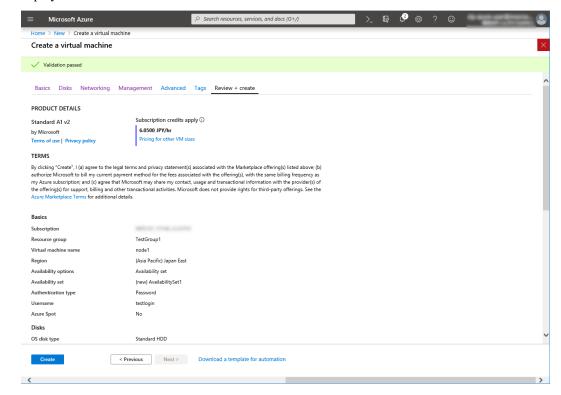
11. Click Next: Tags >.



12. Click Next: Review + create >.



13. The **Review + create** tab appears. Check the contents. If there is no problem, click **Create**. The deployment starts and takes several minutes.

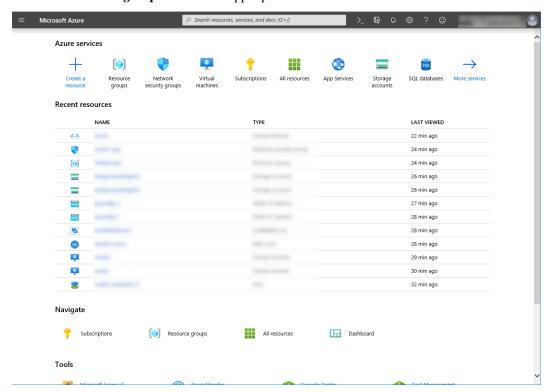


4. Setting a private IP address

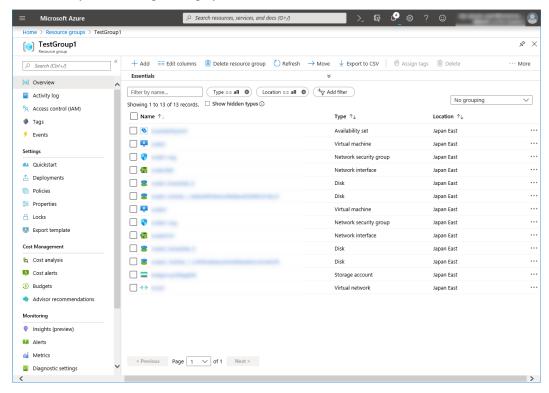
Log in to the Microsoft Azure portal (https://portal.azure.com/) and change the private IP address setting following the steps below. Since an IP address is initially set to be assigned dynamically, change the

setting so that an IP address is assigned statically. Change the settings of node1 and then node2.

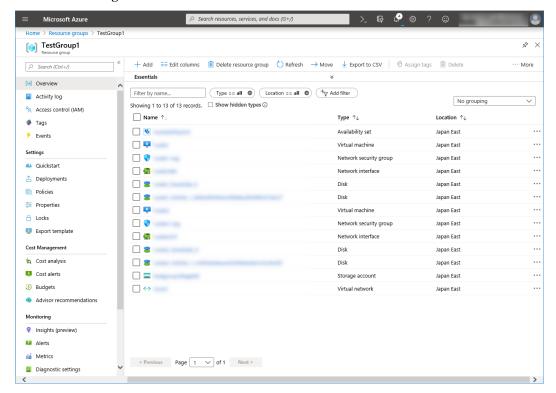
1. Select the **Resource groups** icon on the upper part of the window.



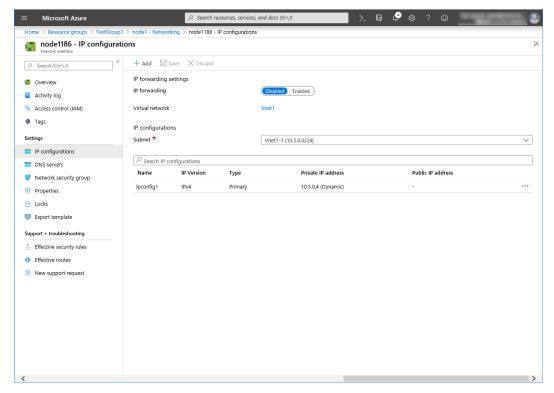
- 2. Select TestGroup1 from the resource group list.
- 3. The summary of TestGroup1 is displayed. Select virtual machine node1 or node2 from the item list.



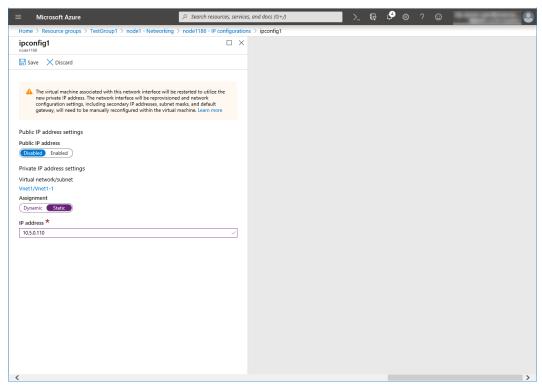
4. Select Networking.



- 5. Select a network interface displayed in the list. The network interface name is generated automatically.
- 6. Select IP configurations.



- 7. Only ipconfig1 is displayed in the list. Select it.
- 8. Select **Static** for **Assignment** under **Private IP address settings**. Enter the IP address to be assigned statically in the **IP address** text box and click **Save** at the top of the window. The IP address of node1 is 10.5.0.110. The IP address of node2 is 10.5.0.111.



9. The virtual machines restart automatically so that new private IP addresses can be used.

5. Configuring virtual machines

Log in to the created node1 and node2 and specify the settings following the procedure below.

Set a partition for the mirror disk resource. Create a file system in the added disk.

Secure an area in the added disk by using the fdisk command and then create a file system.

For details about the partition for the mirror disk resource, see "Partition settings for Mirror disk resource (when using Replicator)." in "Settings after configuring hardware" in "Determining a system configuration".in the Installation and Configuration Guide.

1. Check the partition list. In the following example, the last line shows the added disk.

```
$ cat /proc/partitions
major minor #blocks name

2     0     4 fd0

8     0     31457280 sda

8     1     512000 sda1

8     2     30944256 sda2

8     16     73400320 sdb

8     17     73398272 sdb1

8     32     20971520 sdc
```

2. Create a cluster partition and data partition in the added disk by using the fdisk command. Allocate 1 GB (1*1024*1024*1024 bytes) or more to a cluster partition. (If the size is specified as just 1 GB,

the actual size will be larger than 1 GB depending on the disk geometry difference. This is not a problem.) Also, do not create a file system in a cluster partition.

If you select Execute initial mkfs when creating the cluster configuration data by using Cluster WebUI, EXPRESSCLUSTER creates a file system automatically. Note that existing data in the partition will be lost.

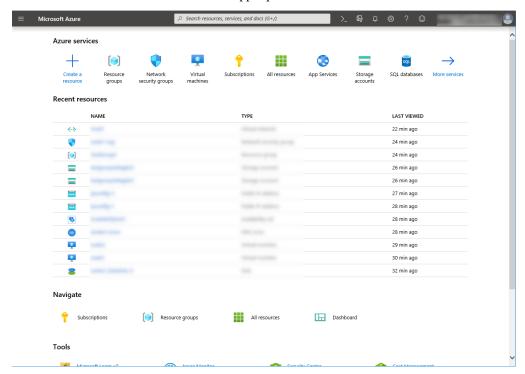
6. Configuring a load balancer

Log in to the Microsoft Azure portal (https://portal.azure.com/) and add a load balancer following the steps below.

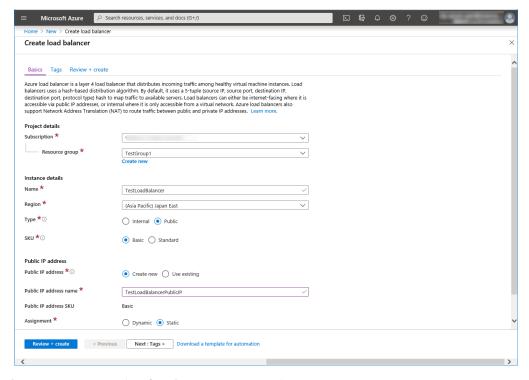
For details, see the following websites:

 Load Balancer documentaion: https://docs.microsoft.com/en-us/azure/load-balancer/

1. Select the **Create a resource** icon on the upper part of the window.

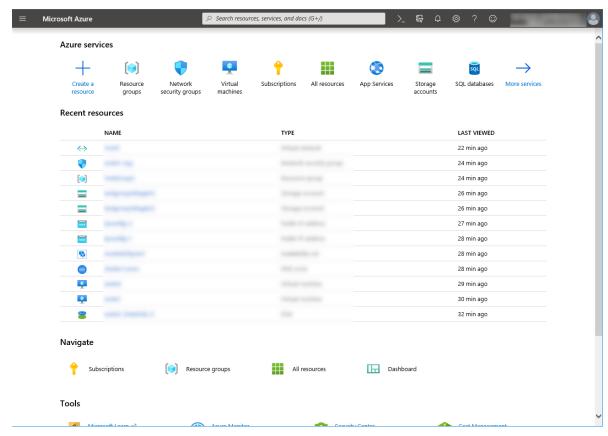


- 2. Select **Networking** and then **Load Balancer**.
- 3. The **Create load balancer** blade is displayed. Specify **Name**. Select **Public** for **Type** and **Basic** for **SKU**, respectively.
- 4. Specify Create new, Public IP address Name and Assignment for Public IP address.
- Specify Subscription, Resource group, and Region, and click Review+create. Then click Create. Deploying the load balancer starts. This processing takes several minutes.

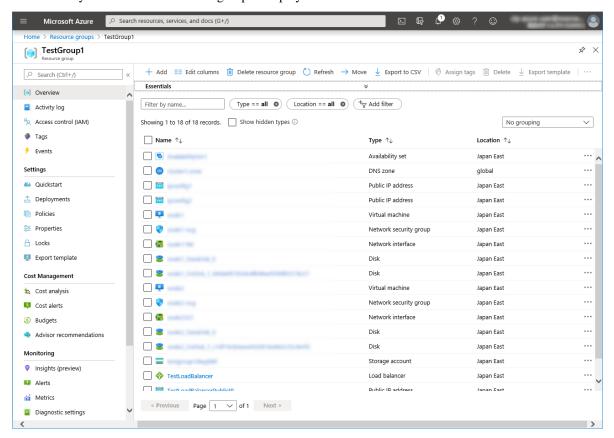


7. Configuring a load balancer (configuring a backend pool)

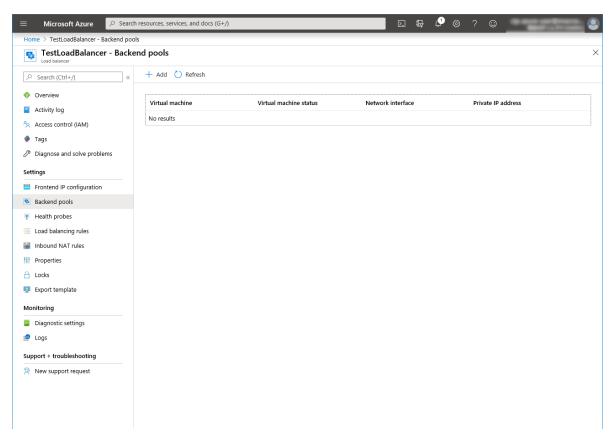
1. Associate a virtual machine registered to the availability set to the load balancer. After the load balancer has been deployed, select the **Resource groups** icon on the upper part of the window.



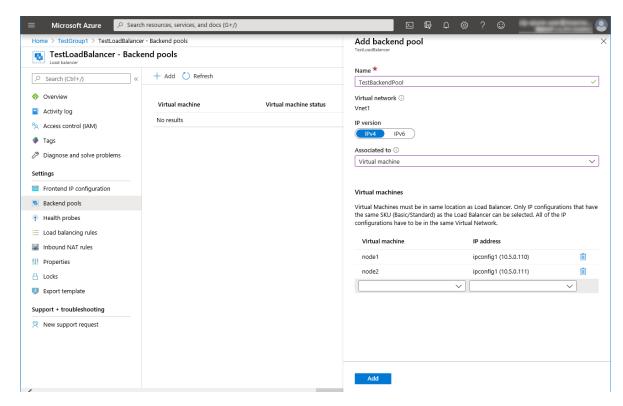
- 2. Select the resource group to which the created load balancer belongs from the resource group list.
- 3. The summary of the selected resource group is displayed. Select the created load balancer from the item list.



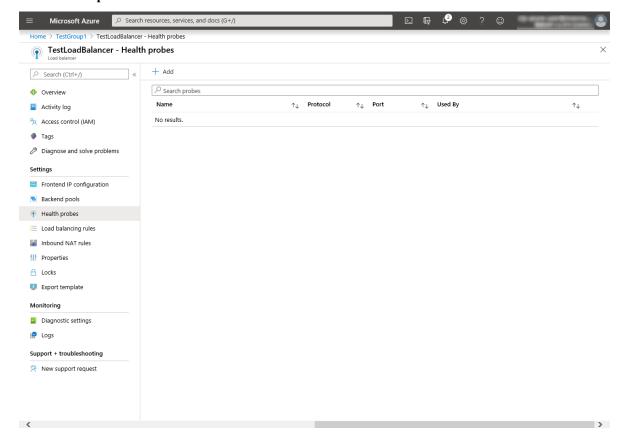
- 4. Select Backend pools.
- 5. Click Add.



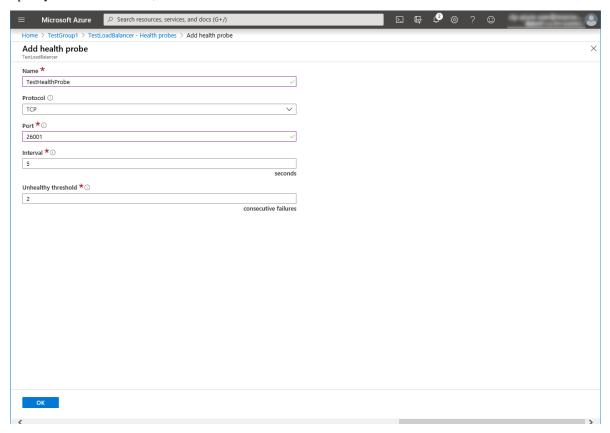
- 6. Add backend pool is displayed. Specify Name.
- 7. Select Virtual machine for Associated to.
- 8. Specify **Virtual machine** and **IP address** for the virtual machine you want to associate. Repeat this procedure for the rest of such virtual machines.
- 9. Then click **Add**.



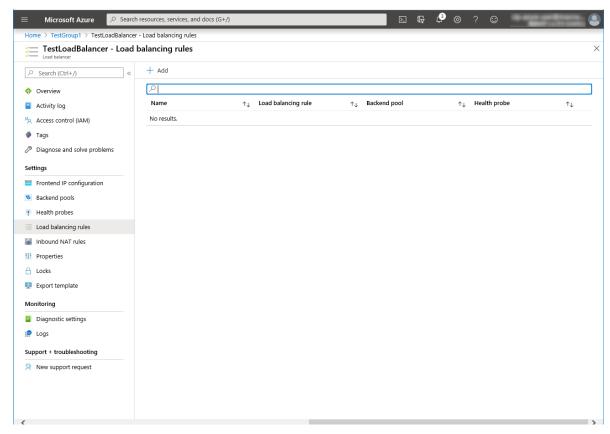
- 8. Configuring a load balancer (configuring a health probe)
- 1. Select **Health probes**.



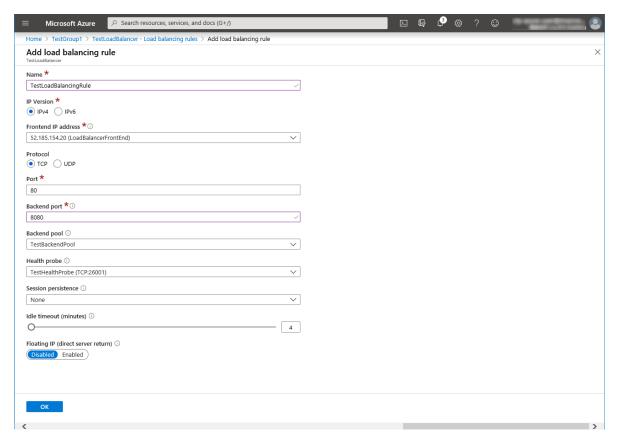
- 2. Click Add.
- 3. Add health probe is displayed. Specify Name.
- 4. Specify **Protocol** and **Port**, and click **OK**.



- 9. Configuring a load balancer (setting the load balancing rules)
- 1. Select Load balancing rules.



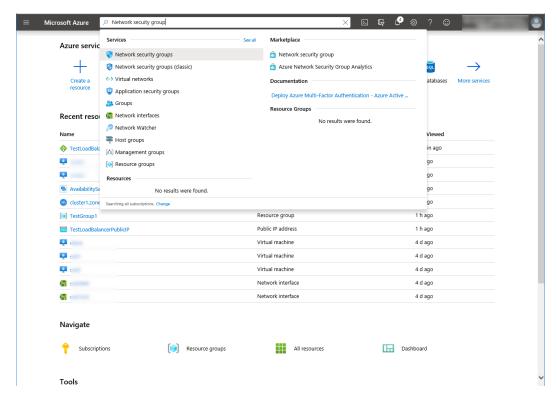
- 2. Click Add.
- 3. The Add load balancing rule blade is displayed. Specify Name.
- 4. Specify Port and Backend port, and click OK.



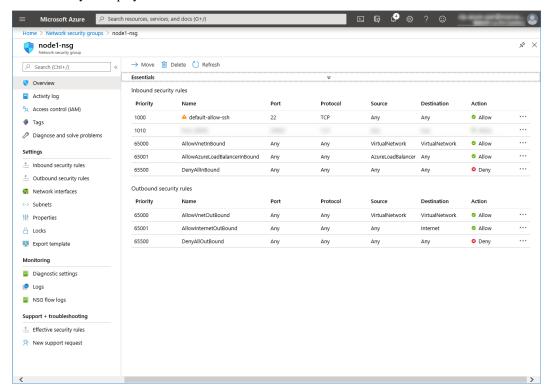
10. Setting the inbound security rules

Log in to the Microsoft Azure portal (https://portal.azure.com/) and set the inbound security rules following the steps below.

- 1. Search for Network security group.
- 2. Select Network security groups.

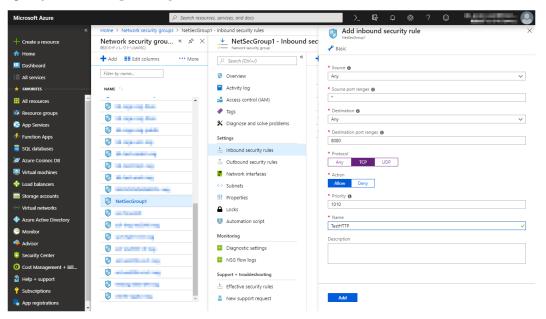


- 3. From the network security group list, select node1-nsg for node1 or node2-nsg for node2.
- 4. The summary is displayed.



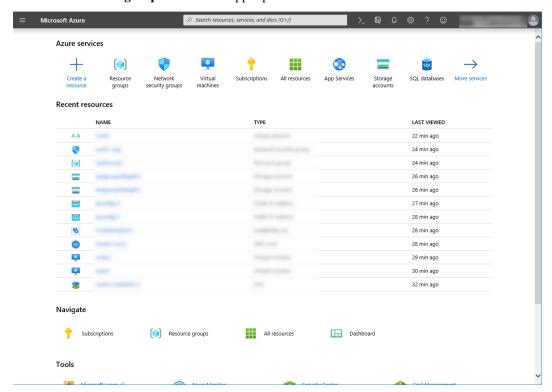
- 5. Select **Inbound security rules**.
- 6. Click Add.

- 7. The Add inbound security rule blade is displayed. Specify Name.
- 8. Specify **Destination port range** and **Protocol**, and click **Add**.



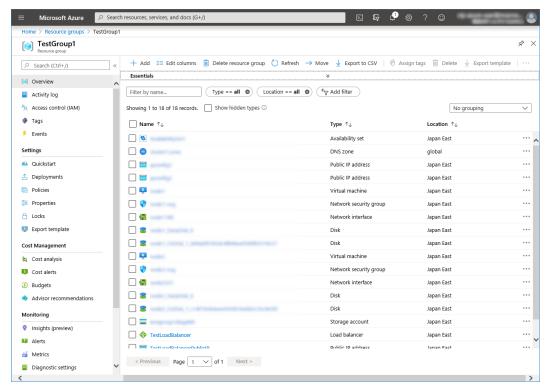
Then, check *<Load_balancer_frontend_IP(public_IP_address)>* specified in the script before recovery action of the multi target monitor resource that is set in "3. **Adding a monitor resource**". Write down the confirmatory result.

1. Select the **Resource groups** icon on the upper part of the window.

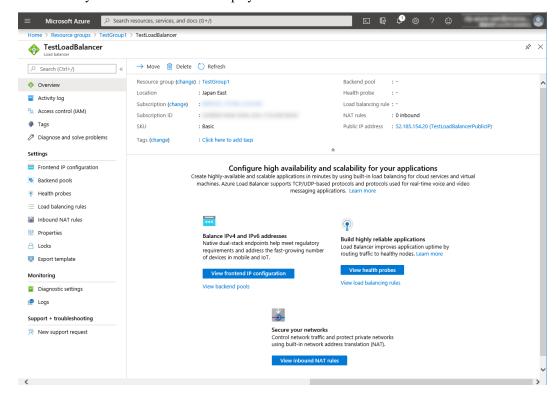


2. Select the resource group to which the created load balancer belongs from the resource group list.

3. The summary of the selected resource group is displayed. Select the created load balancer from the item list.



4. The summary of the load balancer is displayed. Select **Public IP address** from the item list.



11. Adjusting the OS startup time, checking the network setting, checking the root file system, checking the firewall setting, synchronizing the server time, and checking the SELinux setting.

For each procedure, see "Settings after configuring hardware" in "Determining a system configuration" in the Installation and Configuration Guide.

12. Installing EXPRESSCLUSTER

For the installation procedure, see the Installation and Configuration Guide. After installation is complete, restart the OS.

13. Registering the EXPRESSCLUSER license

For the license registration procedure, see the Installation and Configuration Guide.

5.3 Configuring the EXPRESSCLUSTER settings

For the Cluster WebUI setup and connection procedures, see "Creating the cluster configuration data" in the Installation and Configuration Guide.

This section describes the procedure to add the following resources and monitor resources:

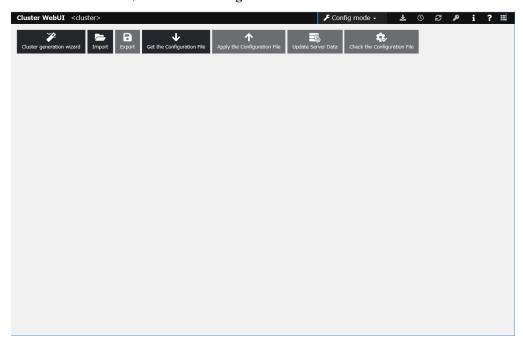
- Mirror disk resource
- Azure probe port resource
- Azure probe port monitor resource
- Azure load balance monitor resource
- Custom monitor resource (for NP resolution)
- IP monitor resource (for NP resolution)
- Multi target monitor resource (for NP resolution)

For the settings of other resources and monitor resources, see the Installation and Configuration Guide and the Reference Guide.

1) Creating a cluster

Start the Cluster generation wizard to create a cluster.

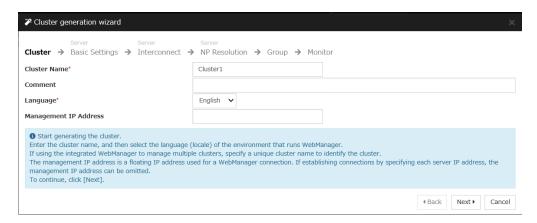
- · Creating a cluster
 - 1. Access Cluster WebUI, and click Cluster generation wizard.



2. Cluster of Cluster generation wizard is displayed.

Enter a desired name in Cluster Name.

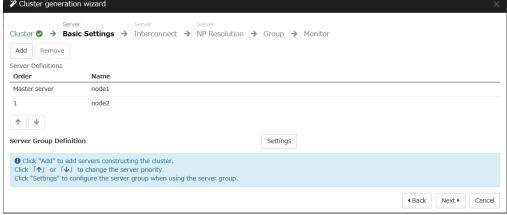
Select an appropriate language in Language. Click Next.



3. The **Basic Settings** window is displayed.

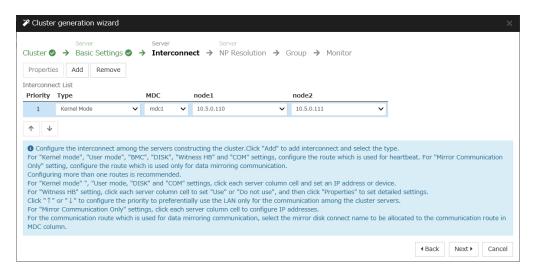
The instance connected to Cluster WebUI is displayed as a registered master server. Click **Add** to add the remaining instances (by specifying the private IP address of each instance). Click **Next**.





4. The **Interconnect** window is displayed.

Specify the IP addresses (IP address of each instance) to be used for interconnect. In addition, select mdc1 for MDC as a communication path of a mirror disk resource to be created later. Click Next.

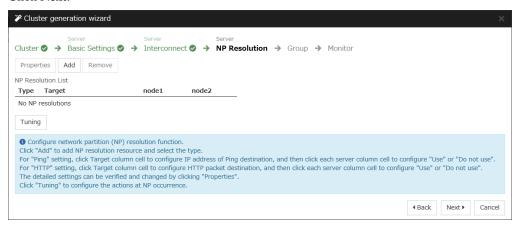


5. The **NP Resolution** window is displayed.

Note that NP resolution is not configured on this window. The equivalent feature is achieved by adding the IP monitor resource, custom monitor resource, and multi target monitor resource. Configure NP resolution in "3. **Adding a monitor resource**".

You need to examine the NP resolution destination and method depending on the location of clients accessing a cluster system and the condition for connecting to an on-premise environment (for example, using a dedicated line). There is no NP resolution destination nor method to recommend. Additionally, you can use network partition resolution resources for NP resolution.

Click Next.



2) Adding a group resource

Defining a group

Create a failover group.

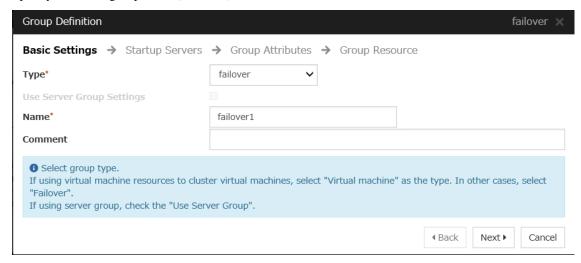
1. The **Group List** window s displayed.

Click Add.



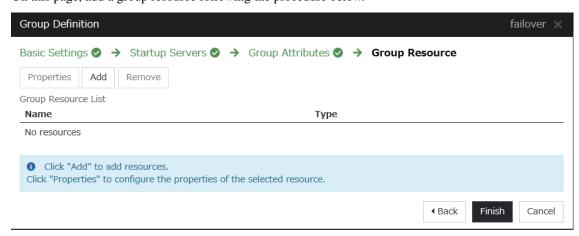
2. The **Group Definition** window is displayed.

Specify a failover group name (failover1) for Name. Click Next.



- 3. The **Startup Servers** window is displayed.
 - Click **Next** without specifying anything.
- 4. The **Group Attributes** window is displayed.
 - Click **Next** without specifying anything.
- 5. The **Group Resource** window is displayed.

On this page, add a group resource following the procedure below.

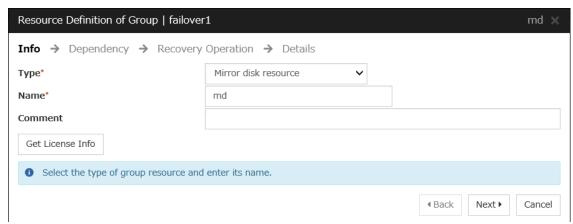


· Mirror disk resource

Create a mirror disk resource. For details, see Understanding Mirror disk resources in "Group resource details" in the Reference Guide.

- 1. Click Add on the Group Resource List page.
- 2. The **Resource Definition of Group | failover1** window is displayed.

Select the group resource type (Mirror disk resource) from the **Type** box and enter the group name (md) in the **Name** box. Click **Next**.



3. The **Dependency** window is displayed.

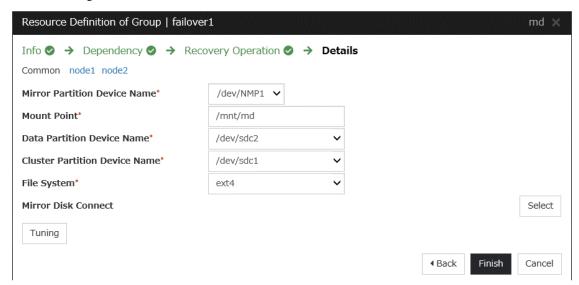
Click Next without specifying anything.

4. The **Recovery Operation** window is displayed.

Click Next.

5. The **Details** window is displayed.

Enter the device name of the partition created in "5. Configuring virtual machines" in Data Partition Device Name and Cluster Partition Device Name. Specify Mount Point and File System. Click Finish to finish setting.

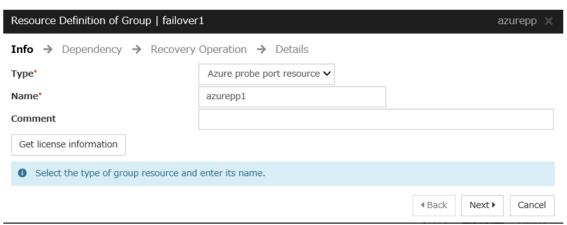


• Azure probe port resource

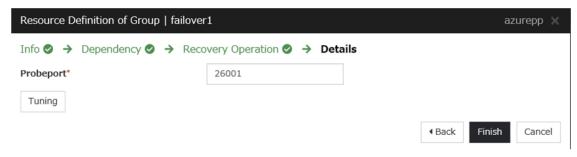
When EXPRESSCLUSTER is used on Microsoft Azure, EXPRESSCLUSTER provides a mechanism to wait for alive monitoring from a load balancer on a port specific to a node in which operations are running. For details

about the Azure probe port resources", see "Understanding Azure probe port resources" in "Group resource details" in the Reference Guide.

- 1. Click **Add** on the **Group Resource List** page.
- 2. The **Resource Definition of Group | failover1** window is displayed. Select the group resource type (Azure probe port resource) from the **Type** box and enter the group name (azurepp1) in the **Name** box. Click **Next**.



- 3. The **Dependency** window is displayed. Click **Next** without specifying anything.
- 4. The **Recovery Operation** window is displayed. Click **Next**.
- 5. For **Probeport**, enter the value specified for **Port** when configuring a load balancer (configuring health probe).



6. Click Finish.

3) Adding a monitor resource

Azure probe port monitor resource

The port monitoring mechanism for alive monitoring is provided for the node in which the Microsoft Azure probe port resource is running. For details about the Azure probe port monitor resource, see "Understanding Azure probe port monitor resources" in the Reference Guide. Adding one Azure probe port monitor resource creates one Azure probe port monitor resource automatically.

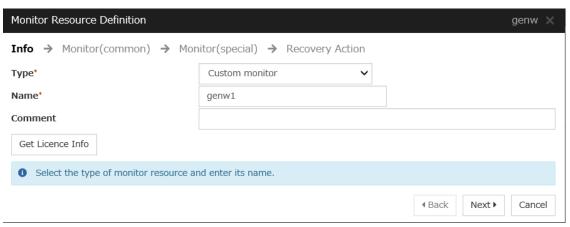
Azure load balance monitor resource

The mechanism to monitor whether the port with the same port number as the probe port is open or not is provided for the node in which the Microsoft Azure probe port resource is not running. For details about the Azure load balance resource, see "Understanding Azure load balance monitor resources" in the Reference Guide. Adding one Azure probe port resource creates one Azure load balance monitor resource automatically.

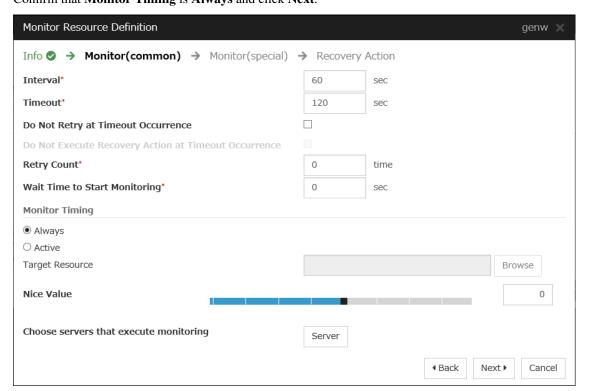
· Custom monitor resource

Sets a script to monitor whether communication with Microsoft Azure Service Management API is possible, and also monitors health of communication with an external network. For details about the custom monitor resource, see "Understanding custom monitor resources" in the Reference Guide.

- 1. Click Add on the Monitor Resource List page.
- 2. Select the monitor resource type (Custom monitor) from the **Type** box and enter the monitor resource name (genw1) in the **Name** box. Click **Next**.



The Monitor (common) window is displayed.Confirm that Monitor Timing is Always and click Next.



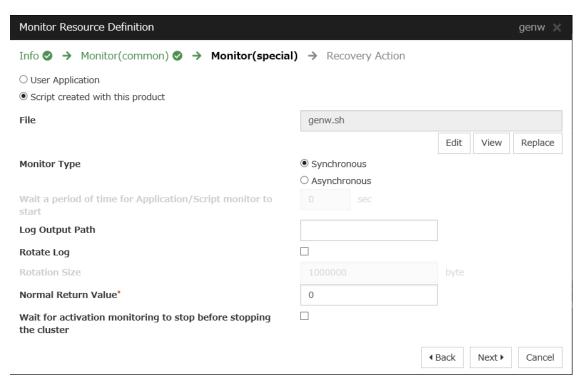
4. The **Monitor** (**special**) window is displayed.

Select Script created with this product.

The following shows the sample of a script to be created.

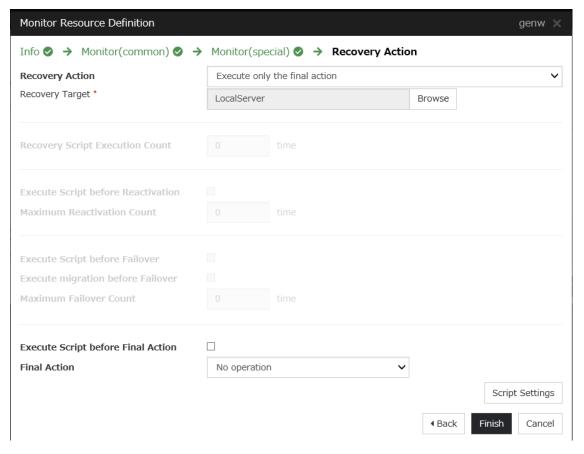
#! /bin/sh

Select Synchronous for Monitor Type. Click Next.



5. The **Recovery Action** window is displayed.

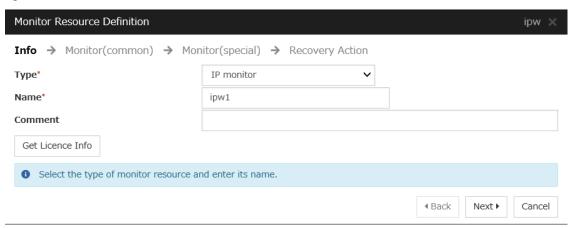
Select Execute only the final action for Recovery Action, LocalServer for Recovery Target, and No operation for Final Action.



- 6. Click **Finish** to finish setting.
- IP monitor resource

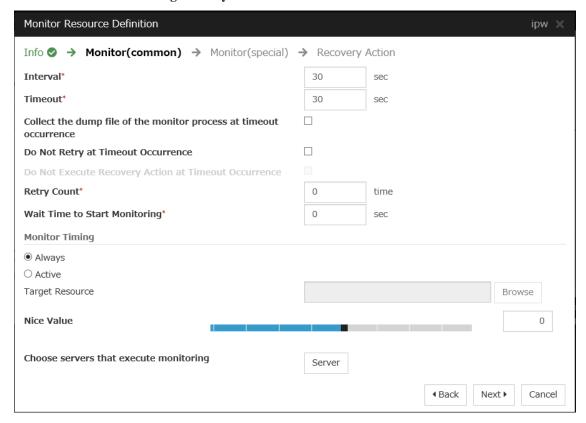
Creates an IP monitor resource to monitor communication between clusters that are configured with virtual machines, and also to monitor whether communication with an internal network is health. For details about the IP monitor resource, see Understanding IP monitor resources in the Reference Guide.

- 1. Click **Add** on the **Monitor Resource List** page.
- 2. Select the monitor resource type (IP monitor) from the **Type** box and enter the monitor resource name (ipw1) in the **Name** box. Click **Next**.



3. The Monitor (common) window is displayed.

Confirm that Monitor Timing is Always.

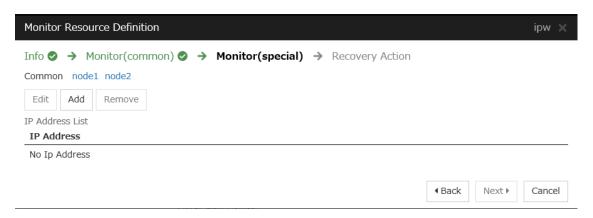


Select one available server for Choose servers that execute monitoring.

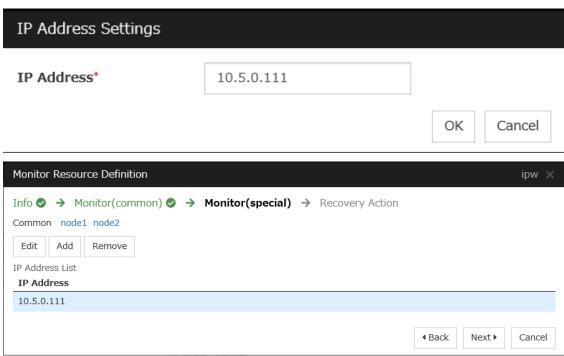


Click Next.

4. The **Monitor** (**special**) window is displayed.

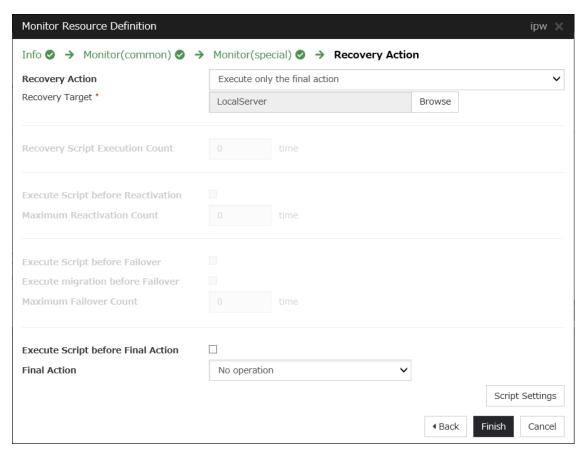


On the **Common** tab, select **Add** of **IP Address** and set an IP address of a server other than the server selected in step 3. Click **Next**.



5. The **Recovery Action** window is displayed.

Select Execute only the final action for Recovery Action, LocalServer for Recovery Target, and No operation for Final Action.



- 6. Click Finish to finish setting.
- 7. Then, create a monitor resource on the other server. Click **Add** on the **Monitor Resource List** page.
- 8. Select the monitor resource type (ip monitor) from the **Type** box and enter the monitor resource name (ipw2) in the **Name** box. Click **Next**.
- 9. The **Monitor** (common) window is displayed.

Confirm that **Monitor Timing** is **Always**.

Select one available server for Choose servers that execute monitoring.

Click Next.

10. The **Monitor** (**special**) window is displayed.

On the **Common** tab, select **Add** of **IP Address** and set an IP address of a server other than the server selected in step 9. Click **Next**.

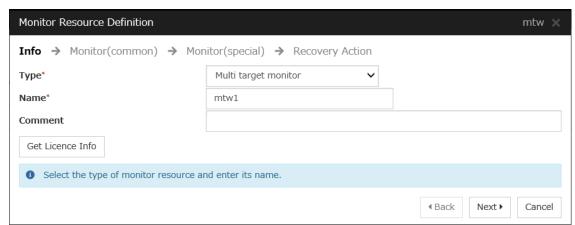
11. The **Recovery Action** window is displayed.

Select Execute only the final action for Recovery Action, LocalServer for Recovery Target, and No operation for Final action.

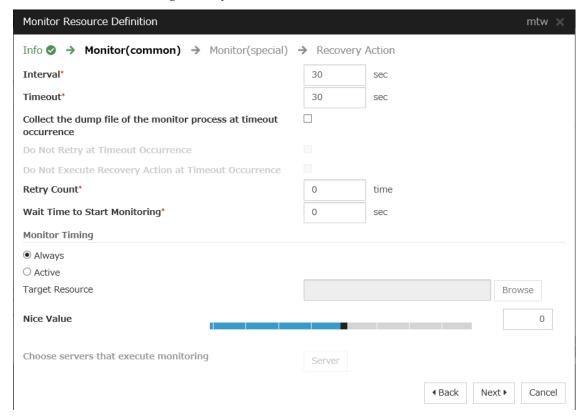
- 12. Click Finish to finish setting.
- · Multi target monitor resource

Creates a multi target monitor resource to check the statuses of the custom monitor resource and IP monitor resource. The custom monitor resource monitors communication to Microsoft Azure Service Management API. The IP monitor resource monitors communication between clusters that are configured with virtual machines. If their statuses are abnormal, execute the script in which the processing for NP resolution is described. For details about the multi target monitor resource, see Understanding multi target monitor resources in the Reference Guide.

- 1. Click Add on the Monitor Resource List page.
- 2. Select the monitor resource type (Multi target monitor) from the **Type** box and enter the monitor resource name (mtw1) in the **Name** box. Click **Next**.

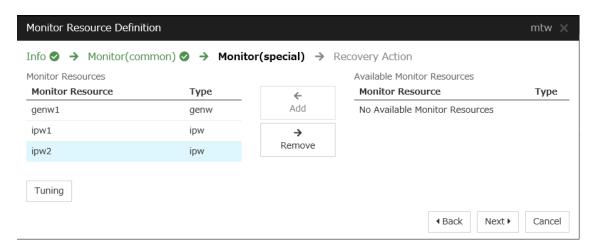


The Monitor (common) window is displayed.Confirm that Monitor Timing is Always and click Next.



4. The **Monitor** (**special**) window is displayed.

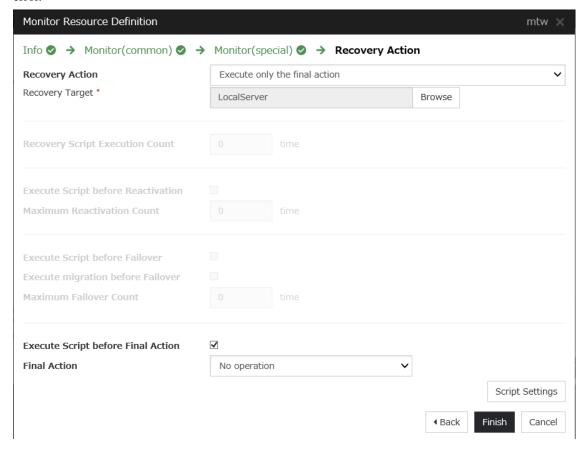
From **Available Monitor Resources**, select the custom monitor resource (genw1) for checking communication with Service Management API and two IP monitor resources (ipw1 and ipw2) that are set to both servers. Then, click **Add** to add them to **Monitor Resource List**. Click **Next**.



5. The **Recovery Action** window is displayed.

Select Execute only the final action for Recovery action, LocalServer for Recovery Target, and No operation for Final action, and select the Execute Script before Final Action check box.

Click **Script Settings** and create a script to be executed when the multi target monitor resource detects an error.



6. The script editing dialog box is displayed.

Select **Script created with this product** and click **Edit** to edit the script. The following shows the sample of a script to be created.

Specify the following by referring to "4.1. Creation example" The ports differ depending on operations.

- Load balancing rule > Backend port of the load balancer

- Load balancing rule > Port of the load balancer

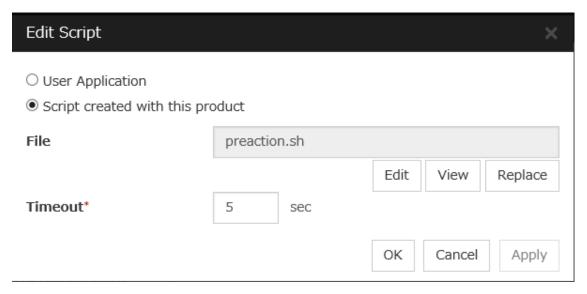
Set the public IP address that you wrote down in "10) Setting the inbound security rules" to the following:

- Frontend IP (public IP address) of the load balancer

```
#! /bin/sh
<EXPRESSCLUSTER_installation_path>/bin/clpazure_port_checker -h 127.0.
→ 0.1 -p <Backend_port_of_the_load_balancer_of_Load_balancing_rule>
if [ $? -ne 0 ]
then
    clpdown
    exit 0
fi
<EXPRESSCLUSTER_installation_path>/bin/clpazure_port_checker -h
→ <Frontend_IP(public_IP_address)_of_the_load_balancer> -p <Port_of_</pre>
→the_load_balancer_of_Load_balancing_rule>
if [ $? -ne 0 ]
then
    clpdown
    exit 0
fi
```

For **Timeout**, specify a value larger than the timeout value of clpazure_port_checker (fixed to five seconds). In the case of the above sample script, it is recommended to set a value larger than 10 seconds in order to execute clpazure_port_checker twice.

Click OK.



7. Click **Finish** to finish setting.

4) Setting the cluster properties

For details about the cluster properties, see "Cluster properties" in the Reference Guide.

· Cluster properties

Configure the settings in Cluster Properties to link Microsoft Azure and EXPERSSCLUSTER.

1. Enter **Config Mode** from Cluster WebUI, click the property icon of the cluster name.



- 2. Select the **Timeout** tab. For **Timeout** of **Heartbeat**, specify a value calculated by "A+B+C" as described below.
 - A: Interval of the monitor resource being monitored by the multi target monitor resource for NP resolution x (Retry Count+1)
 - * Among three monitor resources, select the monitor resource whose calculation result is the largest.
 - B: **Interval** of the multi target monitor resource x (**Retry Count**+1)
 - C: 30 seconds (Waiting time for heartbeat not to time out before the multi target monitor resource detects an error. The time can be changed accordingly.

Note: If **Timeout** of **Heartbeat** is shorter than the time that the multi target monitor resource requires to detect an error, a heartbeat timeout will be detected before starting the NP resolution processing. In this case, the same service may start doubly in the cluster because the service also starts on the standby server.



- 3. Click **OK**.
- 5) Applying the settings and starting the cluster
- 1. Click **Apply the Configuration File** on the **File** in the config mode of Cluster WebUI. If the upload succeeds, the message saying "The application finished successfully."
- 2. Select the **Operation Mode** on the drop down menu of the toolbar in Cluster WebUI to switch to the operation mode.
- 3. The procedure depends on the resource used. For details, refer to the following:Installation and Configuration Guide -> How to create a cluster

5.4 Verifying the created environment

Verify whether the created environment works properly by generating a monitoring error to fail over a failover group. If the cluster is running normally, the verification procedure is as follows:

- 1. Start the failover group (failover1) on the active node (node1). In the **Status** tab on the Cluster WebUI, confirm that **Group Status** of failover1 of node1 is **Normal**.
- 2. Change **Operation Mode** to **Verification Mode** from the Cluster WebUI pull-down menu.
- 3. In the **Status** tab on the Cluster WebUI, click the **Enable dummy failure** icon of azureppw1 of Monitors.
- 4. After the Azure probe port resource (azurepp1) activated three times, the failover group (failover1) becomes abnormal and fails over to node2. In the **Status** tab on the Cluster WebUI, confirm that **Group Status** of failover1 of node2 is **Normal**.

Also, confirm that access to the frontend IP and port of the Azure load balancer is normal after the failover.

Verifying the failover operation in case of a dummy failure is now complete. Verify the operations in case of other failures if necessary.

CLUSTER CREATION PROCEDURE (FOR AN HA CLUSTER USING AN INTERNAL LOAD BALANCER)

6.1 Creation example

This guide introduces the procedure for creating a 2-node unidirectional standby cluster using EXPRESSCLUSTER. This procedure is intended to create a mirror disk type configuration in which node1 is used as an active server.

The following tables describe the parameters that do not have a default value and the parameters whose values are to be changed from the default values.

• Microsoft Azure settings (common to node1 and node2)

Setting item	Setting value	
Resource group setting		
Resource group	TestGroup1	
Region	(Asia Pacific) Japan East	
Virtual network setting		
Name	Vnet1	
Address space	10.5.0.0/24	
Subnet Name	Vnet1-1	
Subnet Address range	10.5.0.0/24	
Resource group	TestGroup1	
Location	(Asia Pacific) Japan East	
Load balancer setting		
Name	TestLoadBalancer	
Type	Internal	
Virtual network	Vnet1	
Subnet	Vnet1-1	
IP address assignment	Static	
Private IP address	10.5.0.200	
Resource group	TestGroup1	
Region	(Asia Pacific) Japan East	
Backend pool: Name	TestBackendPool	
Associated to	Availability set	
Target virtual machine		
	node1	
	node2	
	0	

Continued on next page

Table 6.1 – continued from previous page

Setting item	Setting value	
Network IP configuration		
	10.5.0.110	
	10.5.0.111	
Health probe: Name	TestHealthProbe	
Health probe: Port	26001	
Load balancing rule: Name	TestLoadBalancingRule	
Load balancing rule: Port	80 (Port number offering the operation)	
Load balancing rule: Backend port	8080 (Port number offering the operation)	

• Microsoft Azure settings (specific to each of node1 and node2)

Setting item	Setting value	
	node1	node2
Virtual machine setting		
- Disk type	Standard HDD	Standard HDD
- User name	testlogin	testlogin
- Password	PassWord_123	PassWord_123
- Resource group	TestGroup1	TestGroup1
- Region	(Asia Pacific) Japan East	(Asia Pacific) Japan East
Network security group setting		
- Name	node1-nsg	node2-nsg
Availability set setting		
- Name	AvailabilitySet1	AvailabilitySet1
- Update domains	5	5
- Fault domains	2	2
Diagnostics storage account setting		
- Name	Automatically generated	Automatically generated
	1	Continued on next page

Continued on next page

Table 6.2 – continued from previous page

Setting item	Setting value	
	node1	node2
- Performance	Standard	Standard
- Replication	Locally-redundant storage (LRS)	Locally-redundant storage (LRS)
IP configuration setting		
- IP address	10.5.0.110	10.5.0.111
Disk setting		
- Name	node1_DataDisk_0	node2_DataDisk_0
- Source type	None (empty disk)	None (empty disk)
- Account type	Standard HDD	Standard HDD
- Size	20	20

• EXPRESSCLUSTER settings (cluster properties)

Setting item	Setting value	
	node1	node2
- Cluster Name	Cluster1	Cluster1
- Server Name	node1	node2
- NP Resolution Tab: Type	Ping	Ping
- NP Resolution Tab: Ping Target	10.5.0.5	10.5.0.5
- Timeout Tab: Heartbeat timeout	Use	Use

• EXPRESSCLUSTER settings (failover group)

Resource name	Setting item	Setting value
Mirror disk resource	Name	md

Continued on next page

Table 6.4 – continued from previous page

Resource name	Setting item	Setting value
	Details Tab: Mount Point	/mnt/md
	Details Tab: Data Partition Device	/dev/sdc2
	Name	
	Details Tab: Cluster Partition De-	/dev/sdc1
	vice Name	
	Details Tab: File System	ext4
	Mirror Tab: Execute the initial	On
	mirror construction	
	Mirror Tab: Execute initial mkfs	On
Azure probe port resource	Name	azurepp1
	Probe port	26001 (Value specified for Port of
		Health probe)
Exec resource (for DSR)	Name	exec1

• EXPRESSCLUSTER settings (monitor resource)

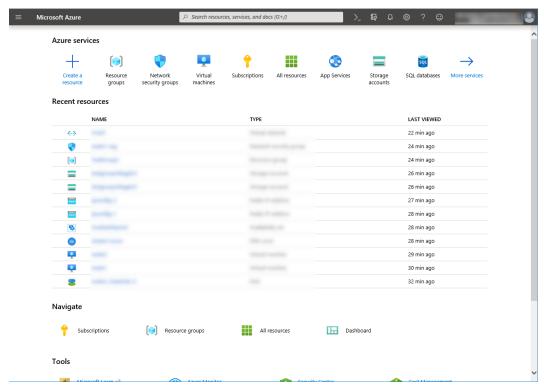
Monitor resource name	Setting item	Setting value
Mirror disk monitor resource	Name	mdw1
Azure probe port monitor resource	Name	azureppw1
	Recovery Target	azurepp1
Azure load balance monitor resource	Name	aurelbw1
	Recovery Target	azurepp1

6.2 Configuring Microsoft Azure

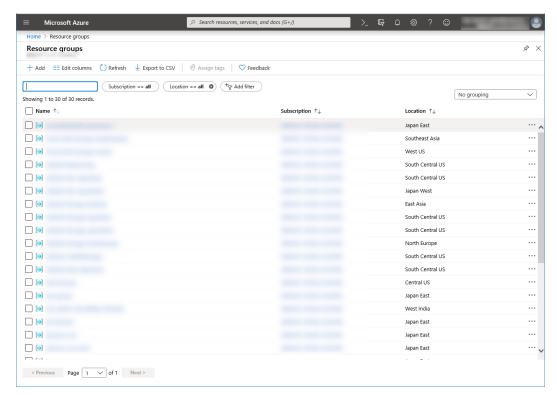
1) Creating a resource group

Log in to the Microsoft Azure portal (https://portal.azure.com/) and create a resource group following the steps below.

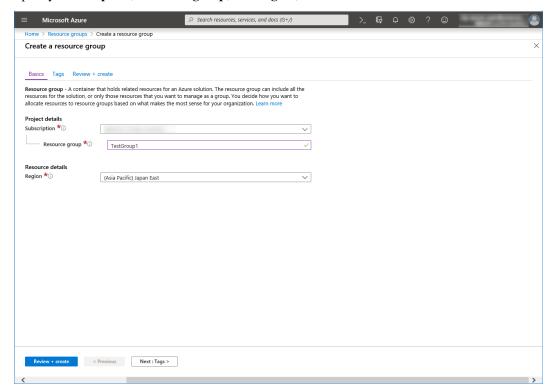
1. Select the **Resource groups** icon on the upper part of the window. If there are existing resource groups, they are displayed in a list.



2. Select **+Add** at the upper part of the window.

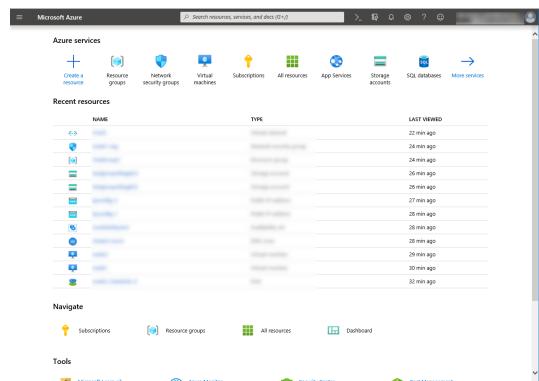


3. Specify Subscription, Resource group, and Region, and click Review+Create.



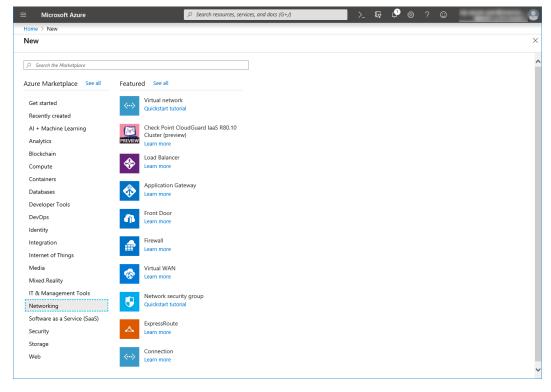
2) Creating a virtual network

Log in to the Microsoft Azure portal (https://portal.azure.com/) and create a virtual network following the steps below.

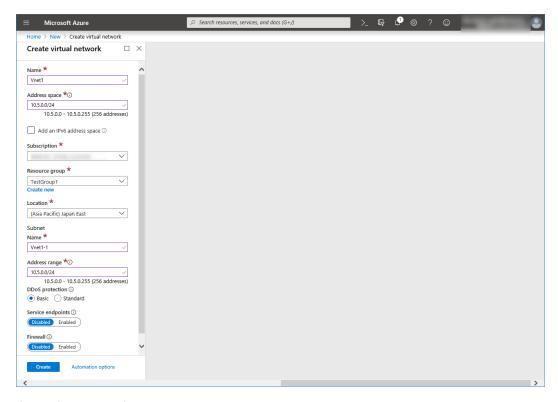


1. Select the **Create a resource** icon on the upper part of the window.

2. Select Networking and then Virtual network.



3. Specify Name, Address space, Subscription, Resource group, Location, Name of Subnet, and Address range of Subnet, and click Create.

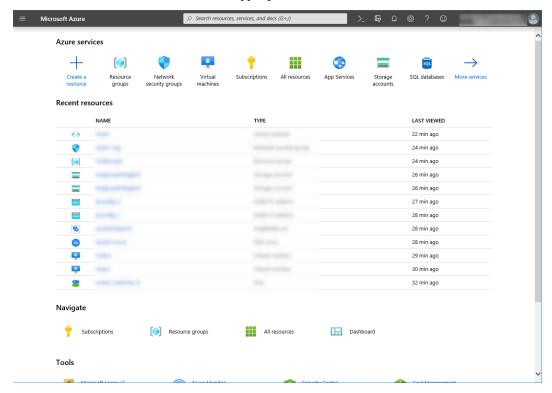


3) Creating a virtual machine

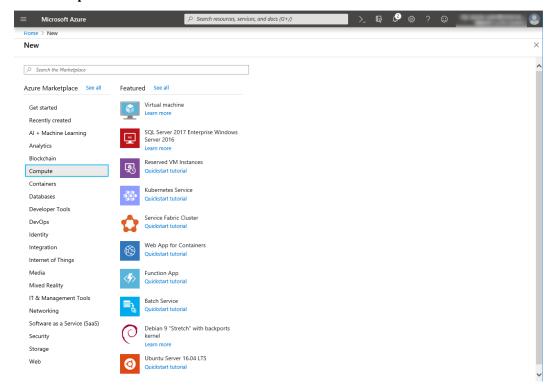
Log in to the Microsoft Azure portal (https://portal.azure.com/) and create virtual machines and disks following the steps below.

Create as many virtual machines as required to create a cluster. Create node1 and then node2.

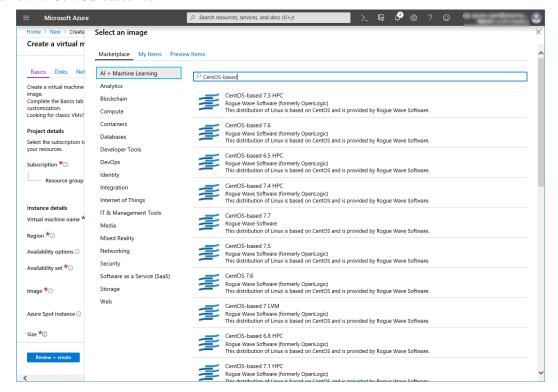
1. Select the **Create a resource** icon on the upper part of the window.



2. Select Compute and then See all.



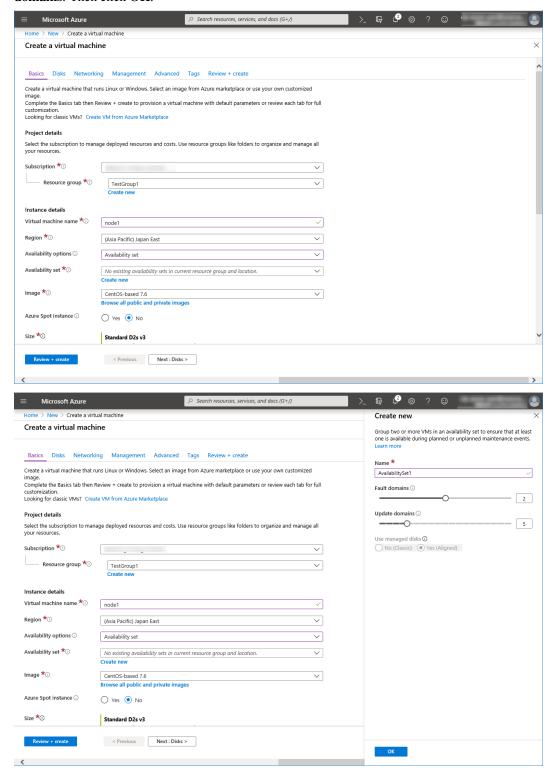
3. Select CentOS-based 7.6.



- 4. Click Create.
- 5. When the Basics tab appears, specify the settings of Subscription, Resource group, Virtual

machine name, Region, Image, Size, Username, Password, and Confirm password.

Select Availability set from Availability options, and click Create new under the Availability set field. When Create new appears, specify the settings of Name, Fault domains, and Update domains. Then click OK.



6. Click Change size to display Select a VM size.

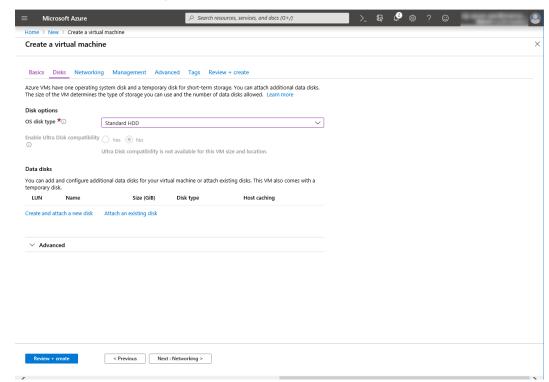
From the list, choose a size (**Standard** - **A1** in this guide) suitable for your virtual machine and click **Select**.

Regarding the **Virtual machine name**, node1 is for node1, and node2 is for node2.

Click Next: Disks >

7. When the **Disks** tab appears, go through the following steps to add a disk to be used for a mirror disk (cluster partition or data partition).

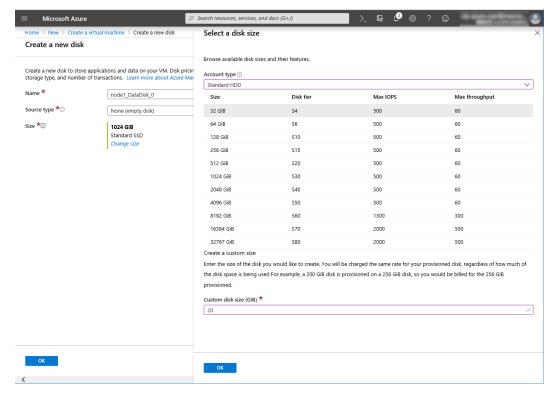
From the DATA DISKS list, click Create and attach a new disk.



8. Create a new disk appears.

Specify the settings of Name, Source type and Size. Then click OK.

Click Next: Networking >

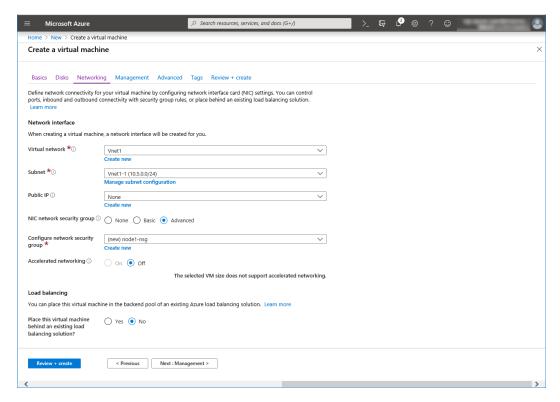


9. The **Networking** tab appears.

Specify the settings of Virtual network, Subnet, NIC Network security group, and Configure network security group.

Click Create new under the Configure network security group field to display Create network security group. Specify the setting of Name and then click OK.

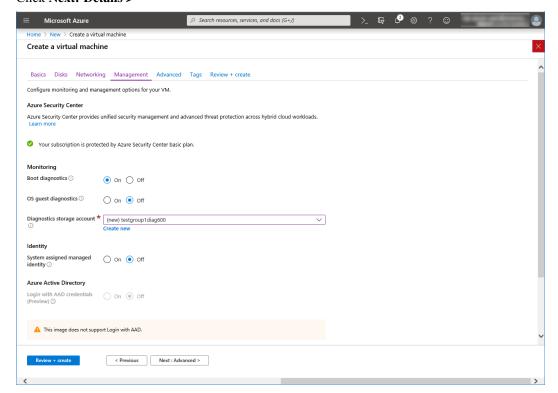
Click Next: Management >.

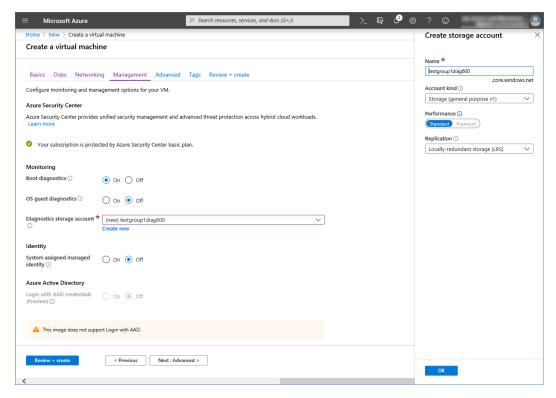


10. The **Management** tab appears.

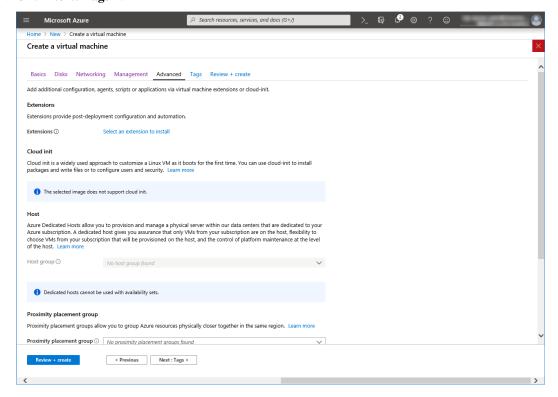
Click **Create new** under the **Diagnostics storage account** field to display **Create storage account**. Specify the settings of **Name**, **Account kind**, and **Replication**. Then click **OK**.

In the **Diagnostics storage account** field, the default value is automatically generated and entered. Click **Next: Details** >

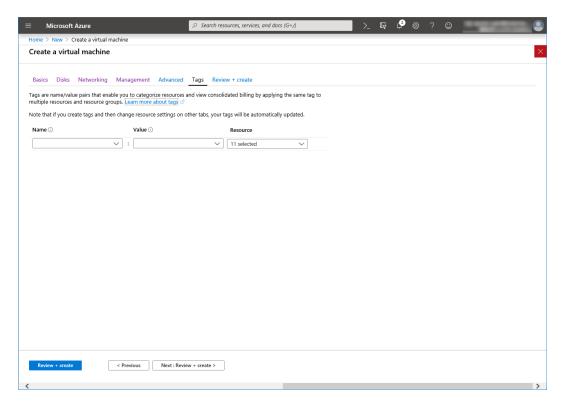




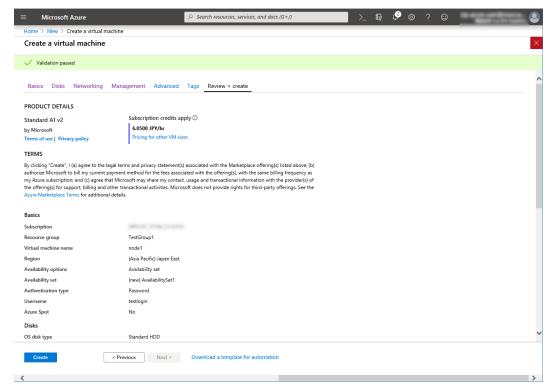
11. Click Next: Tags >.



12. Click Next: Review + create >



13. The **Review + create** tab appears. Check the contents. If there is no problem, click **Create**. The deployment starts and takes several minutes.

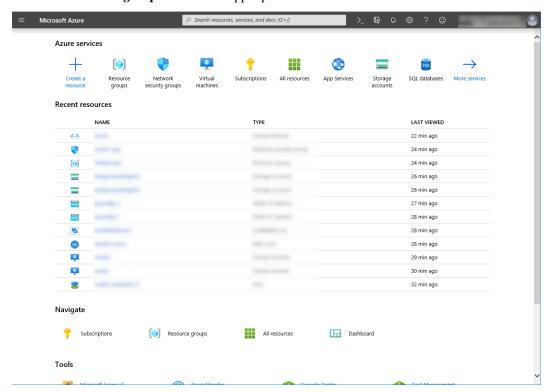


4) Setting a private IP address

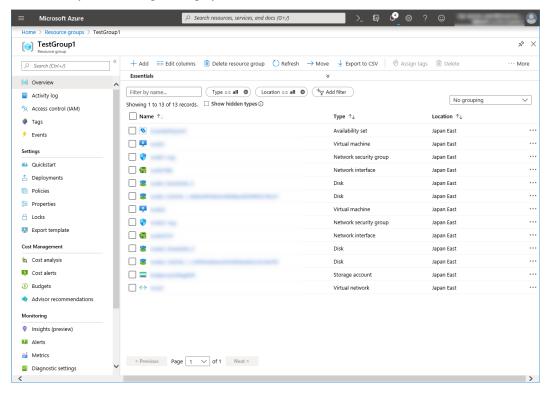
Log in to the Microsoft Azure portal (https://portal.azure.com/) and change the private IP address setting following the steps below. Since an IP address is initially set to be assigned dynamically, change the

setting so that an IP address is assigned statically. Change the settings of node1 and then node2.

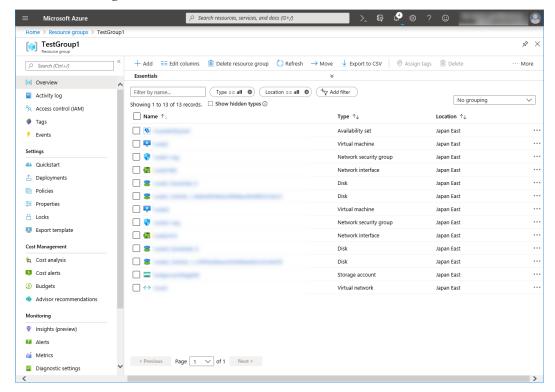
1. Select the **Resource groups** icon on the upper part of the window.



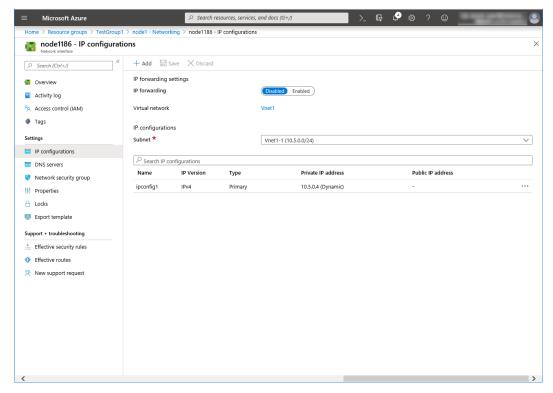
- 2. Select TestGroup1 from the resource group list.
- 3. The summary of TestGroup1 is displayed. Select virtual machine node1 or node2 from the item list.



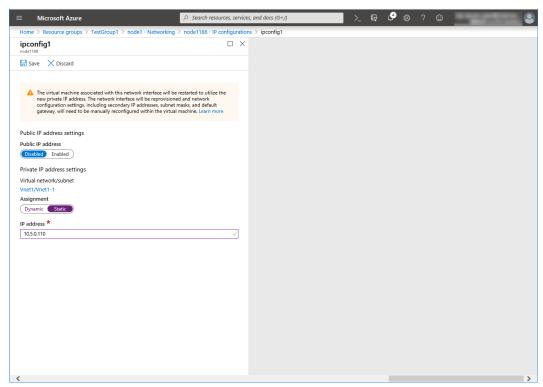




- 5. Select a network interface displayed in the list. The network interface name is generated automatically.
- 6. Select IP configurations.



- 7. Only ipconfig1 is displayed in the list. Select it.
- 8. Select **Static** for **Assignment** under **Private IP address settings**. Enter the IP address to be assigned statically in the **IP address** text box and click **Save** at the top of the window. The IP address of node1 is 10.5.0.110. The IP address of node2 is 10.5.0.111.



9. The virtual machines restart automatically so that new private IP addresses can be used.

5) Configuring virtual machines

Log in to the created node1 and node2 and specify the settings following the procedure below. Set a partition for the mirror disk resource. Create a file system in the added disk.

Secure an area in the added disk by using the fdisk command and then create a file system.

For details about the partition for the mirror disk resource, see "Settings after configuring hardware" in "Partition settings for Mirror disk resource (when using Replicator)" in "Determining a system configuration" in the Installation and Configuration Guide

1. Check the partition list. In the following example, the last line shows the added disk.

```
$ cat /proc/partitions
major minor #blocks name

2     0     4 fd0

8     0     31457280 sda

8     1     512000 sda1

8     2     30944256 sda2

8     16     73400320 sdb

8     17     73398272 sdb1

8     32     20971520 sdc
```

2. Create a cluster partition and data partition in the added disk by using the fdisk command. Allocate 1 GB (1*1024*1024*1024 bytes) or more to a cluster partition. (If the size is specified as just 1 GB,

the actual size will be larger than 1 GB depending on the disk geometry difference. This is not a problem.) Also, do not create a file system in a cluster partition.

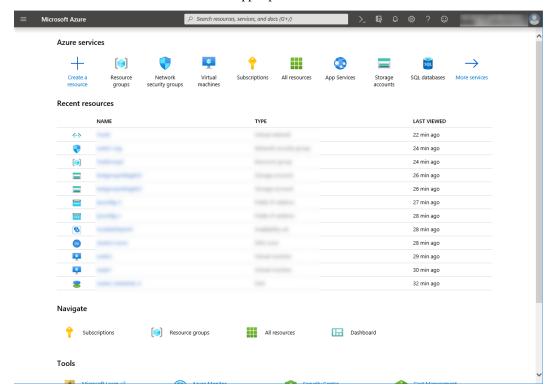
3. If you select **Execute initial mkfs** when creating the cluster configuration data by using Cluster WebUI, EXPRESSCLUSTER creates a file system automatically. Note that existing data in the partition will be lost.

For DSR, add a Loopback Adapter in each node configuring a cluster.

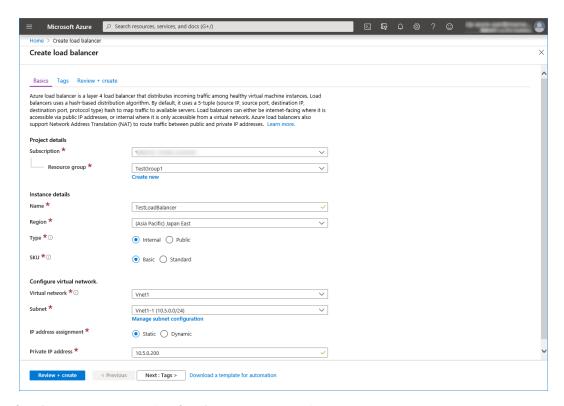
6) Configuring a load balancer

Log in to the Microsoft Azure portal (https://portal.azure.com/) and add an internal load balancer following the steps below. For details, see the following websites:

- Load Balancer documentaion: https://docs.microsoft.com/en-us/azure/load-balancer/
- 1. Select the **Create a resource** icon on the upper part of the window.

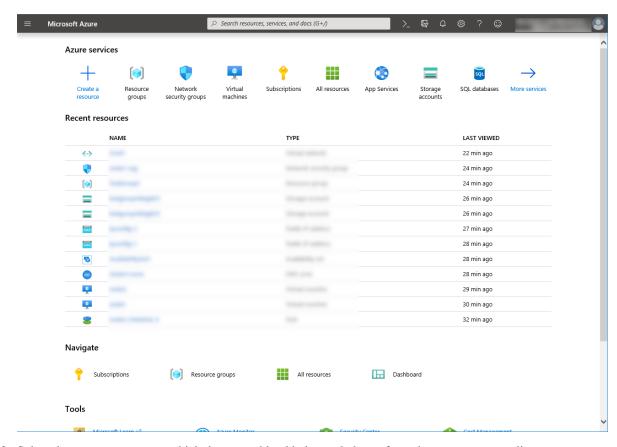


- 2. Select Networking and then Load balancer.
- 3. The **Create load balancer** blade is displayed. Specify **Name**. Select **Internal** for **Type** and **Basic** for **SKU**, respectively.
- 4. For **Virtual network** and **Subnet**, select the virtual network and subnet created in "2) Creating a virtual network."
- 5. Specify **Subscription**, **Resource group**, and **Region**, and click **Review+create**. Then click **Create**. Deploying the load balancer starts. This processing takes several minutes.

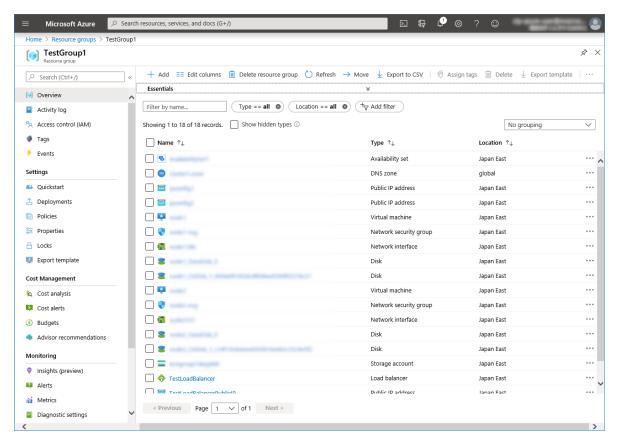


7) Configuring a load balancer (configuring a backend pool)

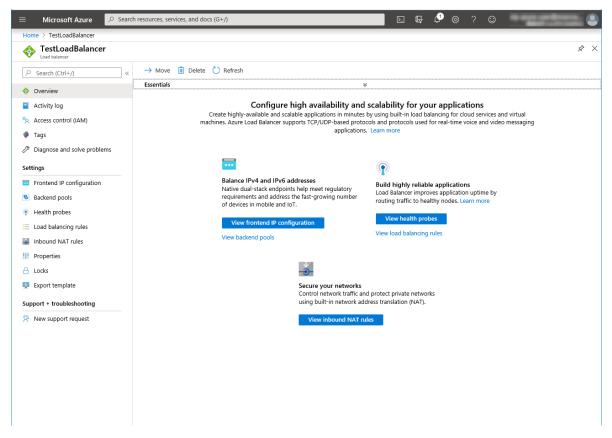
1. Associate a virtual machine registered to the availability set to the load balancer. After the load balancer has been deployed, select the **Resource groups** icon on the upper part of the window.



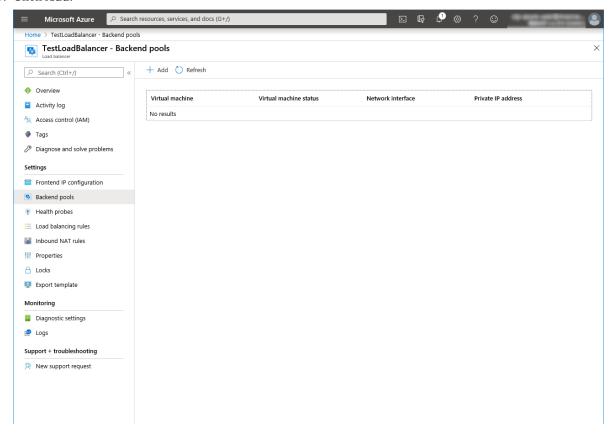
- 2. Select the resource group to which the created load balancer belongs from the resource group list.
- 3. The summary of the selected resource group is displayed. Select the created load balancer from the item list.



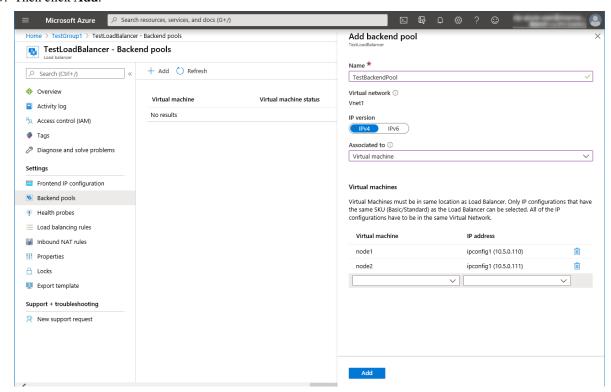
4. Select Backend pools.



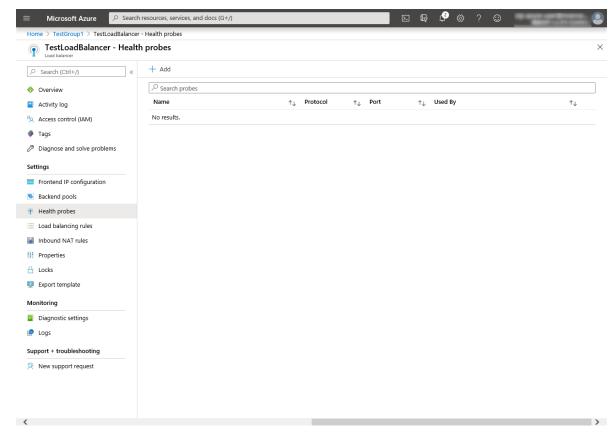
5. Click Add.



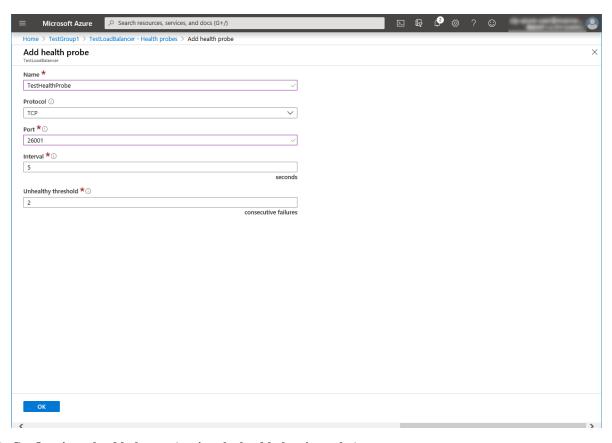
- 6. Add backend pool is displayed. Specify Name.
- 7. Select Virtual machine for Associated to.
- 8. Specify **Virtual machine** and **IP address** for the virtual machine you want to associate. Repeat this procedure for the rest of such virtual machines.
- 9. Then click Add.



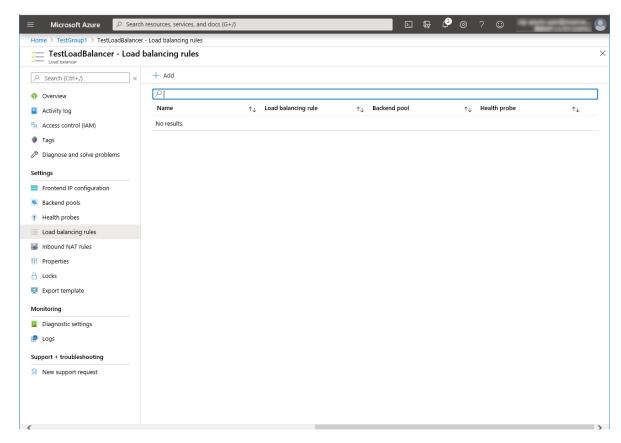
- 8) Configuring a load balancer (configuring a health probe)
- 1. Select **Health probes**.



- 2. Click Add.
- 3. Add health probe is displayed. Specify Name.
- 4. Specify Protocol and Port, and click OK.



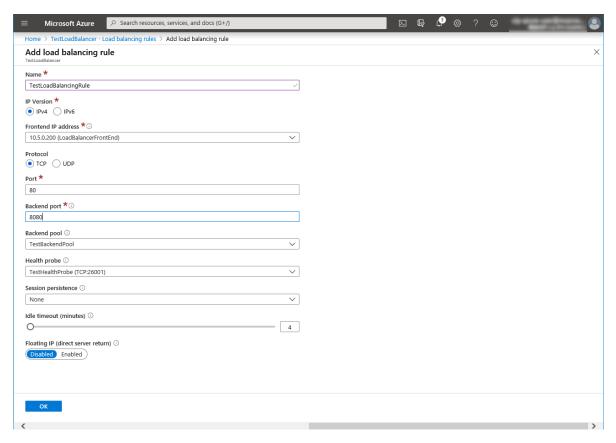
- 9) Configuring a load balancer (setting the load balancing rules)
- 1. Select Load balancing rules.



- 2. Click Add.
- 3. The Add load balancing rule blade is displayed. Specify Name.
- 4. Specify **Port** and **Backend port**, and click **OK**.

For DSR, specify **Port** and **Backend port** to same port number, enable to **Floating IP(Direct Server Return)**, and click **OK**.

(Specify the port number used to connect to the application (example.80).)



10) Adjusting the OS startup time, checking the network setting, checking the root file system, checking the firewall setting, synchronizing the server time, and checking the SELinux setting.

For each procedure, see "Settings after configuring hardware" in "Determining a system configuration" in the Installation and Configuration Guide.

11) Installing EXPRESSCLUSTER

For the installation procedure, see the Installation and Configuration Guide.

After installation is complete, restart the OS.

12) Registering the EXPRESSCLUSER license

For the license registration procedure, see the Installation and Configuration Guide.

6.3 Configuring the EXPRESSCLUSTER settings

For the Cluster WebUI setup and connection procedures, see "Creating the cluster configuration data" in the Installation and Configuration Guide.

This section describes the procedure to add the following resources and monitor resources:

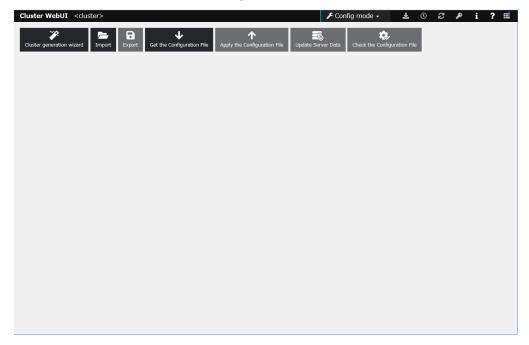
- Mirror disk resource
- Azure probe port resource
- Azure probe port monitor resource
- Azure load balance monitor resource
- PING network partition resolution resource (for NP resolution)

For the settings of other resources and monitor resources, see the Installation and Configuration Guide and the Reference Guide.

1) Creating a cluster

Start the Cluster generation wizard to create a cluster.

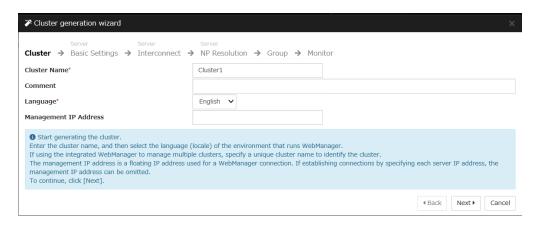
- · Creating a cluster
 - 1. Access Cluster WebUI, and click Cluster generation wizard.



2. Cluster of Cluster generation wizard is displayed.

Enter a desired name in Cluster Name.

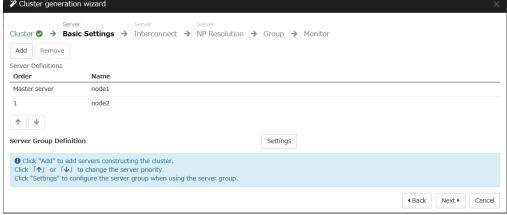
Select an appropriate language in Language. Click Next.



3. **Basic Settings** is displayed.

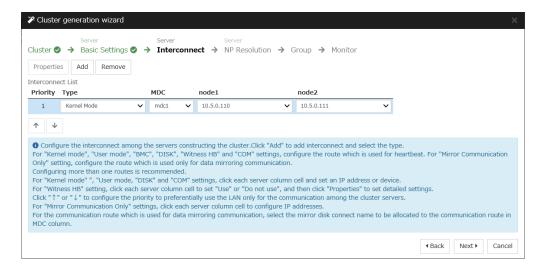
The instance connected to Cluster WebUI is displayed as a registered master server. Click **Add** to add the remaining instances (by specifying the private IP address of each instance). Click **Next**.





4. The **Interconnect** window is displayed.

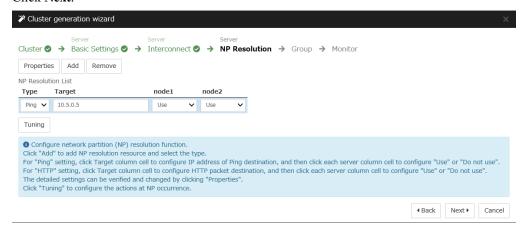
Specify the IP addresses (IP address of each instance) to be used for interconnect. In addition, select mdc1 for MDC as a communication path of a mirror disk resource to be created later. Click Next.



5. The **NP Resolution** window is displayed.

To execute NP resolution by using a ping, click **Add** to add a line to the NP resolution list. Click a cell of the **Type** column and select **Ping**. Click the cell of the **Ping target** column and set the IP address of the device to which to send a ping. Be sure to specify the IP address of a server other than cluster servers within the Microsoft Azure network. Click a cell of each server column and select **Use** or **Not use**.

Click Next.



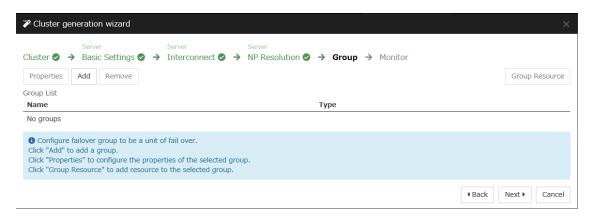
2) Adding a group resource

• Defining a group

Create a failover group.

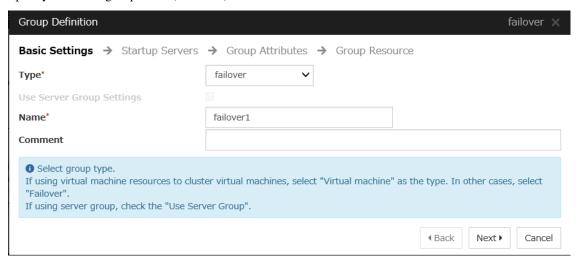
1. The **Group List** window s displayed.

Click Add.



2. The **Group Definition** window is displayed.

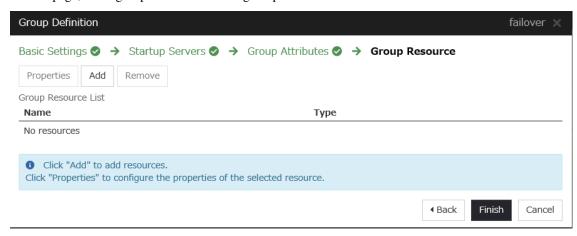
Specify a failover group name (failover1) for Name. Click Next.



- 3. The **Startup Servers** window is displayed.
 - Click Next without specifying anything.
- 4. The **Group Attributes** window is displayed.
 - Click **Next** without specifying anything.
- 5. The **Group Resource** window is displayed.

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On this page, add a group resource following the procedure below.



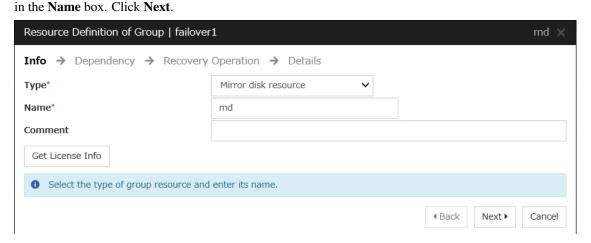
· Mirror disk resource

Create a mirror disk resource.

For details, see Understanding Mirror disk resources in "Group resource details" in the Reference Guide.

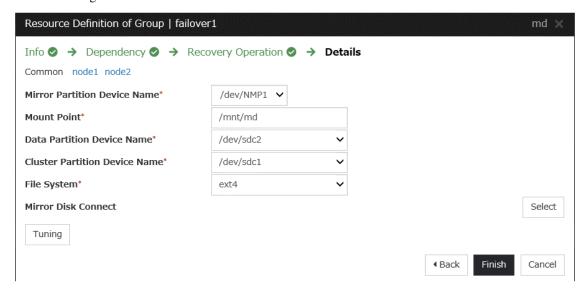
- 1. Click **Add** on the **Group Resource List** page.
- 2. The **Resource Definition of Group | failover1** window is displayed.

 Select the group resource type (Mirror disk resource) from the **Type** box and enter the group name (md)



- The **Dependency** window is displayed.Click **Next** without specifying anything.
- The Recovery Operation window is displayed. Click Next.
- 5. The **Details** window is displayed.

Enter the device name of the partition created in "5) Configuring virtual machines" in Data Partition Device Name and Cluster Partition Device Name. Specify Mount Point and File System. Click Finish to finish setting.

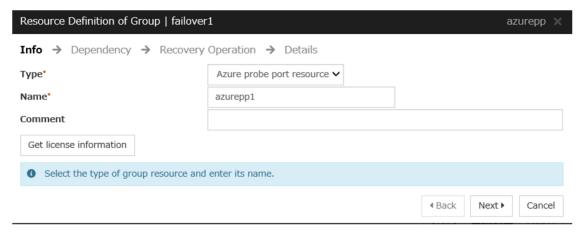


• Azure probe port resource

When EXPRESSCLUSTER is used on Microsoft Azure, EXPRESSCLUSTER provides a mechanism to wait for alive monitoring from a load balancer on a port specific to a node in which operations are running.

For details about the Azure probe port resources", see "Understanding Azure probe port resources" in the Reference Guide.

- 1. Click **Add** on the **Group Resource List** page.
- 2. The **Resource Definition of Group | failover1** window is displayed. Select the group resource type (Azure probe port resource) from the **Type** box and enter the group name (azurepp1) in the **Name** box. Click **Next**.



- 3. The **Dependency** window is displayed. Click **Next** without specifying anything.
- 4. The **Recovery Operation** window displayed. Click **Next**.
- 5. For **Probeport**, enter the value specified for **Port** when configuring a load balancer (configuring health probe).



- 6. Click Finish.
- EXEC resource(for DSR)

EXPRESSCLUSTER provides a mechanism to add / remove front-end ip address as the load balancer switches. For details about the EXEC resources", see "Understanding EXEC resources" in the Reference Guide.

- 1. Click **Add** on the **Group Resource List** page.
- 2. The **Resource Definition of Group | failover1** window is displayed. Select the group resource type (EXEC resource) from the **Type** box and enter the group name (exec1) in the **Name** box.
- 3. Click Next.

- 4. The **Dependency** window is displayed. Click **Next** without specifying anything.
- 5. The **Recovery Operation** window displayed. Click **Next**.
- 6. The **Details** window displayed. Select the start.sh. Click **Edit**.

The following script is a sample script. Customize it to change your environment.

(Example: sample script of start.sh)

```
# Server1
SERVER1_NAME="server1" # hostname
SERVER1_NIC="lo" # Interface name for local loopback
# Server2
SERVER2_NAME="server2" # hostname
SERVER2_NIC="lo" # Interface name for local loopback
# VIP Address
VIP=10.5.0.200 # Load balancer front-end IP address
NETMASK=255.255.255.255 # Front-end IP address netmask
# HostName
CURRENT_HOSTNAME=`hostname`
if [ $CURRENT_HOSTNAME = $SERVER1_NAME ]; then
     NIC=$SERVER1_NIC
elif [ $CURRENT_HOSTNAME = $SERVER2_NAME ]; then
    NIC=$SERVER2_NIC
else
    echo "SERVER is not found."
    exit 1
fi
# Add IP Address
ip addr add $VIP/$NETMASK brd + dev $NIC
RET=$?
if [\$RET = 0]; then
    exit 0
else
     echo "Failure to add IP Address"
    exit 1
fi
```

7. The **Details** window displayed. Select the stop.sh. Click **Edit**.

The following script is a sample script. Customize it to change your environment.

(Example: sample script of stop.sh)

```
# Server1
SERVER1_NAME="server1" # hostname
SERVER1_NIC="lo" # Interface name for local loopback

# Server2
SERVER2_NAME="server2" # hostname
SERVER2_NIC="lo" # Interface name for local loopback

# VIP Address
VIP=10.5.0.200 # Load balancer front-end IP address
NETMASK=255.255.255.255 # Front-end IP address netmask
```

(continues on next page)

(continued from previous page)

```
# HostName
CURRENT_HOSTNAME=`hostname`
if [ $CURRENT_HOSTNAME = $SERVER1_NAME ]; then
   NIC=$SERVER1_NIC
elif [ $CURRENT_HOSTNAME = $SERVER2_NAME ]; then
   NIC=$SERVER2 NIC
else
   echo "SERVER is not found."
   exit 1
fi
# Del IP Address
ip addr del $VIP/$NETMASK brd + dev $NIC
RET=$?
if [\$RET = 0]; then
   exit 0
else
   echo "Failure to del IP Address"
   exit 1
fi
```

8. Click Finish.

3) Adding a monitor resource

· Azure probe port monitor resource

The port monitoring mechanism for alive monitoring is provided for the node in which the Microsoft Azure probe port resource is running.

For details about the Azure probe port resources", see "Understanding Azure probe port resources" in the Reference Guide.

Adding one Azure probe port monitor resource creates one Azure probe port monitor resource automatically.

· Azure load balance monitor resource

The mechanism to monitor whether the port with the same port number as the probe port is open or not is provided for the node in which the Microsoft Azure probe port resource is not running.

For details about the Azure load balance resource, see "Understanding Azure load balance monitor resources" in the Reference Guide.

Adding one Azure probe port resource creates one Azure load balance monitor resource automatically.

- 4) Applying the settings and starting the cluster
- 1. Click **Apply the Configuration File** on the **File** in the config mode of Cluster WebUI. If the upload succeeds, the message saying "The application finished successfully."
- 2. Select the **Operation Mode** on the drop down menu of the toolbar in Cluster WebUI to switch to the operation mode.
- 3. The procedure depends on the resource used. For details, refer to the following:Installation and Configuration Guide -> How to create a cluster

6.4 Verifying the created environment

Verify whether the created environment works properly by generating a monitoring error to fail over a failover group. If the cluster is running normally, the verification procedure is as follows:

- 1. Start the failover group (failover1) on the active node (node1). In the **Status** tab on the Cluster WebUI, confirm that **Group Status** of failover1 of node1 is **Normal**.
 - When using DSR, perform packet capture and confirm that communication is being performed with the ip address of the client and the front-end IP address of the load balancer.
- 2. Change **Operation Mode** to **Verification Mode** from the WebManager pull-down menu.
- 3. In the **Status** tab on the Cluster WebUI, click the **Enable dummy failure** icon of azureppw1 of Monitors.
- 4. When the time specified for Interval elapses, the failover group (failover1) enters an error status and fails over to node2. In the Status tab on the Cluster WebUI, confirm that Group Status of failover1 of node2 is Normal. Also, confirm that access to the frontend IP and port of the Azure load balancer is normal after the failover. When using DSR, perform packet capture and confirm that communication is being performed with the ip address of the client and the front-end IP address of the load balancer.

Verifying the failover operation in case of a dummy failure is now complete. Verify the operations in case of other failures if necessary.



CHAPTER

SEVEN

ERROR MESSAGES

For the error messages related to resources and monitor resources, see the following:

• "Error messages" in the Reference Guide.

EXPRESSCLUSTER X 5.1 HA Cluster Configuration Guide for Microsoft Azure (Linux), Release 1

CHAPTER

EIGHT

NOTES

Please refer the following for notes for EXPRESSCLUSTER on Azure:

EXPRESSCLUSTER X Getting Started Guide

- "Communication port number" in "Notes and Restrictions"

For an HA cluster using Azure DNS:

EXPRESSCLUSTER X Getting Started Guide

- "Azure DNS resources" in "Notes and Restrictions"
- "Setting up Azure DNS resources" in "8. Notes"

EXPRESSCLUSTER X Reference Guide

- "Notes on Azure DNS resources"
- "Notes on Azure DNS monitor resources"

For an HA cluster using a load balancer:

EXPRESSCLUSTER X Getting Started Guide

- "Setting up Azure probe port resources" in "8. Notes"
- "Setting up Azure load balance monitor resources" in "Notes and Restrictions"

EXPRESSCLUSTER X Reference Guide

- "Notes on Azure probe port resources"
- "Notes on Azure probe port monitor resources"
- "Note on Azure load balance monitor resources"

Maintenance for preserving Azure memory

Virtual machines are paused for up to 30 seconds for Azure memory preserving maintenance.

Please refer the following for details about memory preserving maintenance.

https://docs.microsoft.com/en-us/azure/virtual-machines/linux/maintenance-and-updates

Therefore, it is recommended to set **Heartbeat Timeout** parameter on **Timeout** tab in **Cluster Properties** more than 30 sec.

In addition to **Heartbeat Timeout**, please also note the following.

- Please set **Heartbeat Timeout** parameter less than OS reboot time.
- When changing Shutdown Monitor Timeout parameter on Monitor tab in Cluster Properties
 from the default value (Use Heartbeat Timeout), please set the parameter less than Heartbeat Timeout.

Please refer the following about the above:

EXPRESSCLUSTER X Getting Started Guide

- "Adjusting OS startup time" in "Notes and Restrictions"

EXPRESSCLUSTER X Reference Guide

- "Timeout tab"
- "Monitor tab"

Disk device name to be specified for EXPRESSCLUSTER

In the Microsoft Azure environment, a device name (e.g., /dev/sdb1) may be changed during the operation.

Therefore, it is recommended to use the symbolic link set by the Azure feature or to specify the logical volume of LVM, for the device name to be set for mirror disk resources.

If the data partition of a mirror disk is configured with LVM, the data partition can be extended without business suspension.

Note on using Azure DNS

To set up EXPRESSCLUSTER to work with Microsoft Azure, a Microsoft Azure organizational account is required.

An account other than the organizational account cannot be used because an interactive login is required when executing the Azure CLI.

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CHAPTER

NINE

LEGAL NOTICE

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CHAPTER

TEN

REVISION HISTORY

Edition	Revised Date	Description
1st	Apr 10, 2023	New Guide

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