

EXPRESSCLUSTER X for Windows server Quick Start Guide for Microsoft Office SharePoint Server 2013

Version 1



NEC EXPRESSCLUSTER X 3.0/3.1 for Windows Microsoft Office SharePoint Server 2013 Quick Start Guide

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About this Guide

Using this guide

This guide provides a hands-on "Quick Start" set of instructions to install and configure EXPRESSCLUSTER X (EC X) for Windows with Microsoft SharePoint Server. The guide assumes users have Microsoft Windows system administration knowledge and skills with experience in installation and configuration of Microsoft Windows operating systems, networks, and SharePoint Server.

This guide covers the following topics:

Chapter 1: <u>Overview</u> – describes the general steps of the setup procedures.

Chapter 2: <u>System Requirements and Planning</u> – describes the overall system and network requirements, and includes a set of tables for planning the installation and configuration.

Chapter 3: <u>Base System Setup</u> – describes the configurations required for each system before installing target application.

Chapter 4: <u>IIS and SQL Server Installation</u> – describes the installation of IIS and SQL Server on the Primary and Standby Servers.

Chapter 5: <u>EC X Server Installation</u> – describes EC X installation on the Primary and Standby Servers.

Chapter 6: <u>Base Cluster Setup</u> – describes the process of generating a cluster, creating a failover group, and uploading a configuration.

Chapter 7: <u>SharePoint 2013 Installation</u> – describes the installation of SharePoint on the Primary and Standby Servers.

Chapter 8: <u>SharePoint Cluster Setup</u> – describes required configurations to enable full cluster functionality.

Chapter 9: <u>Final Deployment in a LAN Environment</u> – describes steps to verify the cluster and complete the deployment on a Primary and a Standby Server.

Chapter 10: <u>Common Maintenance Tasks</u> – describes how to perform common maintenance tasks using the EC X Manager.

Where to go for more information

Refer to additional documentation under the "documentation" directory on the EC X distribution CD.

For more information, go to: http://www.nec.com/expresscluster

Other EC X guides are at: <u>http://www.nec.com/expresscluster/en/support/manuals.html</u>

- GettingStartedGuide General cluster concepts and overview of EC X functionality.
- Installation and Configuration Guide EC X installation and configuration procedures.
- **Reference Guide** Commands for EC X scripts and maintenance commands to execute from the command prompt.

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1 Overview

The general procedure to deploy SharePoint 2013 with EC X on two servers (Primary and Standby) consists of the following major steps:

- 1. Perform system planning to determine requirements and specify configuration settings *prior* to start of actual system installation and configuration.
- 2. Prepare the Primary and Standby Servers, including OS installation and configuration.
- 3. Install, configure, and verify SharePoint, IIS, and SQL Server on the Primary and Standby Servers.
- 4. Install and configure EC X on the Primary and Standby Servers.
- 5. Create and configure the EC X failover group to enable continuous protection and automatic recovery for SharePoint Server.
- 6. Upload the configuration file and start the cluster to complete deployment in the mirror disk configuration.

2 System Requirements and Planning

2.1 System Requirements

Machine 1: Primary Server Machine 2: Standby Server Machine 3: Test Client

	Machine 1 Primary Server	Machine 2 Standby Server	Machine 3 Test Machine		
СРИ	Pentium 4 – 3.0 GHz or better		Pentium 4 – 3.0 GHz or better		
Memory	2GB or more		1GB or more		
Disk	 1 physical disk OS partition: 15GB or more space available (to include the installation of SharePoint and SQL) Cluster partition: Partition of 17 MB or more, available for ECX management - the same size for each server system Data partition: enough partition space to store SQL data. 		 1 physical disk OS partition: 15GB or more space available (to include the installation of SharePoint and SQL) Cluster partition: Partition of 17 MB or more, available for ECX management - the same size for each server system Data partition: enough partition space to store SQL data. 		1 physical disk with 20GB or more space available
OS	Windows Server 2012 (Standard or Datacenter) with latest service pack		Windows XP or later		
Software	Java Version 6.0 Update 20 (or later) enabled web browser SQL Server 2012 SharePoint 2013 standard or enterprise IIS version 8		Java Version 6.0 Update 20 (or later) enabled web browser		
Network	2 – 100Mbit or faster interface cards	Ethernet network	1 – 100Mbit or faster Ethernet network interface card		

2.2 System Planning

Review the requirements from the last section and then fill in the tables of the worksheet below. Refer to Appendix B for an example worksheet.

Machine 1: Primary Server Machine 2: Standby Server Machine 3: Test Client

Table 1: S	ystem	Network	Config	uration
------------	-------	---------	--------	---------

Machine	Host name	Network Connection	IP Address	Subnet Mask	Default Gateway	Preferred DNS Server
1		Public:				
•		Interconnect:				
2		Public:				
2		Interconnect:				
3						

Floating IP (FIP) address:

 Web Management Console FIP:
 (1) _____

 Cluster FIP:
 (2) _____

Table 2: System OS and Disk Configuration

Machine	os	Disk 0 (OS Disk)	Disk 1 (Data Disk)
1		Boot Partition: Drive Letter: Size:	Cluster Partition: Drive Letter: Size (>20MB) :
2		Boot Partition: Drive Letter: Size:	* Data Partition: Drive Letter: Size:
3			

* The size must be large enough to store all data for a given SharePoint Server to meet current and expected future needs.

Table 3: System Logins and Passwords

Computer/Account	Login	Password
Machine 1 Administrator		
Machine 2 Administrator		
Machine 3 Administrator		

3 Base System Setup

3.1 Setup the Primary Server (Machine 1)

- If necessary, install hardware components, OS, and Service Packs (refer to Chapter <u>2</u>).
- 2. Verify the basic system boot and administrator login functionality, and availability of required hardware components (refer to Chapter <u>2</u>).
- 3. Configure network interface names:
 - a. Rename the network interface for network communication with client systems to **Public**.
 - b. Rename the network interface for internal EC X management and data mirroring network communication between servers to **Interconnect**.
- 4. Configure the Network interface TCP/IP settings:
 - a. In the **Network Connections** window, right-click **Public**, and then click **Properties**.
 - b. In the Properties window, double-click Internet Protocol Version 4 (TCP/IPv4).
 - c. Click the Use the following IP address: option button.
 - d. Type the IP address, Subnet mask, and Default gateway (refer to section 2.2).
 - e. Click the **Use the following DNS server addresses:** option button and then type the address of the **Preferred DNS server** (refer to section <u>2.2</u>).
 - f. Go back to the **Network Connections** window. Right-click **Interconnect** and then click **Properties**.
 - g. In the Properties window, double-click Internet Protocol Version 4 (TCP/IPv4).
 - h. Click the Use the following IP address: option button.
 - i. Type the IP address and Subnet mask (refer to section 2.2).
 - j. Click OK. Click OK. (Two times total).

- 5. Configure the network interface binding order:
 - a. In the **NetworkConnections** window, click the **Advanced** menu, and click **Advanced Settings**. If the menu bar is not visible, press the Alt key.
 - b. On the **Adapters and Bindings** tab, under **Connections:**, use the up and down arrow buttons to move **Public** to the first (top) position. Click **OK**.
 - c. Close the Network Connections window.
- 6. Connect the network interfaces:
 - a. Connect the network interface **Interconnect** to the **Cluster Interconnect Network** and verify there is a healthy physical link status.
 - b. Connect the network interface **Public** to the **Public Network** and verify connectivity to the Test Client (Machine 3).
- 7. Configure the Data Disk:
 - a. Verify the disk device or LUN is initialized as a Windows Basic disk device.
 - b. Create a mirrored disk cluster partition on the disk and verify it is 20MB or larger. Assign a drive letter to the partition, but do *not* format (refer to <u>Table 2</u>).
 - c. Create a mirrored disk data partition on the disk. Assign a drive letter to the partition and format to NTFS (refer to <u>Table 2</u>). The drive letter 'X' is an example in this document.
 - d. Verify the mirrored disk cluster and data partitions are visible in Windows Explorer under their assigned drive letters.

3.2 Setup the Standby Server (Machine 2)

Perform steps 1-8 in Section 3.1 on the Standby Server (Machine 2).

4 IIS and SQL Server Installation

4.1 **IIS Installation**

- Starting on the Primary Server (Machine 1), on the Windows desktop, click Start, and then click Server Manager.
- 2. Select **Dashboard** in the left pane, and then in the right pane, click **Add roles and features**.
- 3. If the Before you begin window opens, click Next.
- 4. In the **Select installation type** window, select **Role-based or feature-based installation**. Click **Next**.

5. In the **Select destination server** window, verify that the current server is selected, and then click **Next**.

6. Scroll down in the **Select server roles** window if necessary, and select **Web Server (IIS)**. If the **Add Roles and Features Wizard** window displays, click **Add Features**, and then click **Next**.

- 7. Click Next. Click Next.
- 8. Click **Next, accepting** all of the defaults.
- 9. In the confirmation window, click **Install**.
- 10. After the installation is complete, click **Close.**

4.2 SQL Server 2012 Installation

- 1. Insert the SQL Server 2012 CD into a disc drive on the Primary Server (Machine 1).
- 2. If the **SQL Server Installation Center** does not open, launch **setup.exe** on the installation media.
- Under Planning, click on System Configuration Checker to check for conditions which might prevent a successful installation. Take note of the output of the Setup Support Rules window. Click OK. Address any failed operations before continuing to installation.
- 4. Click on the **Installation** option in the left pane.
- 5. Under Installation, click on New SQL Server stand-alone installation or add features to an existing installation.
- 6. View the details of the report in the **Setup Support Rules** window. Correct any failures before continuing. Click **OK** when ready.
- 7. Enter the product key in the **Product Key** window or choose the **Evaluation** option. Click **Next**.
- 8. Check the box I accept the license terms in the License Terms window and then click Next.
- 9. Wait for the product update check to complete in the **Product Updates** window or click on the **Skip Scan** button. Click **Next**.

- 10. If updates were found, they will be downloaded and installed. Once this process is complete, a new Setup Support Rules window will open with another check for potential problems. Address any failed operations before continuing. Click Next when ready.
- 11. In the **Setup Role** window, select the **SQL Server Feature Installation** option and click **Next**.
- Under the Instance Features tree in the Feature Selection window, check Database Engine Services. Scroll down and check Management Tools – Complete under the Shared Features tree. Check any other desired features. Click Next.
- 13. If there are any failures reported in the **Installation Rules** window, address them before continuing. Click **Next** when ready.
- 14. In the Instance Configuration window, leave the default settings and click Next.
- 15. Click Next in the Disk Space Requirements window if the drive space is sufficient.
- 16. Leave the default settings in the Server Configuration window and click Next.
- 17. In the Database Engine Configuration window, select Mixed Mode (SQL Server authentication and Windows authentication) for the Authentication Mode. Enter a password for the system administrator (sa) account and then confirm it. Add additional SQL Server administrators if desired. Click Next.
- 18. Click Next in the Error Reporting window.
- 19. Check the report in the **Installation Configuration Rules** window. Address any failed operations. Click **Next** when ready.
- 20. Install SQL Server 2012 by clicking Install in the Ready to Install window.
- 21. In the **Complete** window, click **Close**.
- 22. Close the SQL Server Installation Center window and reboot the computer.
- 23. After rebooting the computer, click **Start**, and then click **SQL Server Configuration Manager**.
- 24. In the Sql Server Configuration Manager window, expand SQL Server Network Configuration, and then click Protocols for MSSQLSERVER.
- 25. Right-click Named Pipes and then click Enable. In the next window, click OK.
- 26. Verify **TCP/IP** is enabled.
- 27. Close the **Sql Server Configuration Manager** and reboot the Primary Server (Machine 1).

4.3 Install IIS and SQL Server 2012 on the Standby Server (Machine 2) Perform all of the steps in Sections <u>4.1</u> and <u>4.2</u> on the Standby Server.

5 EC X Server Installation

- 5.1 Install EC X on the Primary Server (Machine 1)
 - 1. Insert the EXPRESS CLUSTER X CD-ROM into a CD-ROM drive on the server.
 - 2. In the License Agreement window, click I Agree.
 - 3. In the pop-up window, click **NEC EXPRESSCLUSTER for Windows**.
 - 4. Click NEC EXPRESS CLUSTER X 3.1 for Windows.
 - 5. In the **Welcome** window, click **Next**.
 - 6. In the Choose Destination Location window, click Next.
 - 7. In the next window, click Install.
 - 8. In the **Port Number** window, if necessary, modify the default port numbers. Click **Next**.
 - 9. On the Filter Settings of Shared Disk window, click Next.
 - 10. In the **Confirmation** window, click **Yes**.
 - 11. In the License Manager window, click Register.
 - 12. In the License Registration window, click Register with License Information.
 - 13. In the **Product Selection** window, select the **OS** and **Product/Trial** types. For **Product Name**, click **EXPRESSCLUSTER X 3.1** for Windows. Click **Next**.
 - 14. In the License Unit Selection window, depending on the type of license, enter the number of CPU or Node Units. Click Next.
 - 15. In the License Key Entry window, enter the Serial No. and License Key. Click Next.
 - 16. In the **License Registration Confirmation** window, confirm the information entered is correct. Click **Next**.
 - 17. Click **OK** in the **License Registration Confirmation** window. If the license registration fails, start again from step 11.
 - Repeat steps 11-17 again for the EXPRESSCLUSTER X Replicator 3.1 for Windows product license. Select EXPRESSCLUSTER X Replicator 3.1 for Windows as the Product Name in step 13.
 - 19. In the next window, click Finish.
 - 20. On the **InstallShield Wizard Complete** window, click the **No**, **I will restart my computer later** option button, and then click **Finish**.
 - 21. In the next window, click Exit. Click Exit. (Two times total).
- **5.2** Install ECX on the Standby Server (Machine 2) Perform all of the steps in Section <u>5.1</u> on the Standby Server.
- 5.3 Restart the Primary and Standby Servers (Machines 1 & 2) First restart the Primary Server, and then restart the Standby Server.

6 Base Cluster Setup

6.1 Install Java Runtime Environment (JRE)

Verify JRE Version6.0 Update20 or newer is installed on the Test Client (Machine 3). If necessary, install JRE:

- 1. Run **jre-<build and platform version>.exe** (a compatible JRE distribution is in the jre folder on the EC X CD).
- 2. In the **License Agreement** window, verify the default **Typical setup** option button is selected. Click **Accept**.
- 3. In the Installation Completed window, click Finish.

6.2 Start the cluster manager

From the web browser of the Test Client (Machine 3), access port 29003, using the Primary Server's IP address. (Example: http://10.1.1.1:29003). When the security warning window displays, select the **Always trust content from this publisher** check box. Click **Run**.

6.3 Create a cluster

For all of the steps below, refer to $\underline{\text{Table 1}}$ for the IP addresses and server names.

- 1. When the cluster manager opens for the first time, there is pop-up window with three options. Click **Start cluster generation wizard**.
- 2. Click Start Cluster Generation Wizard for standard edition in the Confirm window.
- 3. In the new window, type a **Cluster Name**. (Example: cluster).
- 4. Type the Management IP address and click Next.
- 5. In the next window, to add another server to the cluster, click Add.
- 6. Type the hostname or the IP address of the Standby Server (Machine 2) and then click **OK**.
- 7. Both servers are now on the list. If the Primary Server (Machine 1) is not in the top (Master) Server position, then move it up. Click **Next**.
- EC X automatically detects the IP addresses of the servers. Select the network to use the Heartbeat path in the Kernel Mode type. The primary network is for mirroring the data; set Type to Mirror Communication and the MDC as mdc1. Click Next.
- 9. In the NP Resolution window, click Next.

6.4 Create a failover group

For all of the steps below, refer to $\underline{\text{Table 1}}$ for the IP addresses and server names.

- 1. To add a group, in the Cluster Generation Wizard, in the **Group** section, click **Add**.
- 2. In the next window, select **failover** for group type. Name the group (Example: SharePoint_Failover), click **Next**, and then click **Next** (Two times total).
- 3. Select the default options for the Group Attribute Settings and then click Next.

6.5 Enter floating IP address & mirror resources and select data & cluster partitions

- 1. In the **Group Resource** section of the Cluster Generation Wizard, to add a resource, click **Add**.
- 2. In the next window, to add a Floating IP Resource (FIP), from the drop-down menu, select **floating ip resource**, and then click **Next**.
- 3. By default, the FIP resource is not dependent on any other resource. Click Next.
- 4. Verify the default options are correct and then click **Next**.
- 5. Type a floating IP address that is not used by any other network and then click **Finish**.
- 6. To **Add** a mirror disk resource (MD), click **Add**.
- 7. In the next window, from the drop-down menu, select **mirror disk resource**, and then click **Next**.
- 8. Verify the **Follow the default dependency** check box is selected and then click **Next**.
- 9. Verify the default options are correct and then click Next.
- 10. Click **Add** to add the first server.
- 11. Click **Connect** to populate the server partitions.
- 12. Select the data and cluster partitions. Click **OK**.
- 13. Repeat steps 10-12 for the Standby Server (Machine 2).
- 14. Click Finish.
- 15. Click Add to add a virtual computer name resource.
- 16. In the next window, from the drop-down menu, select **virtual computer name resource**. Give a name to the resource (Example: vcom). Click **Next**.
- 17. By default, the Follow the default dependency check box is selected. Click Next.
- 18. In the next window, verify that the default options are correct, and click **Next**.
- 19. Enter **vshare** for the Virtual Computer Name. From the Target FIP Resource Name drop-down menu, select the recently created **%fip resource%**. Click **Finish**.
- 20. Click Finish and then click Next.
- 21. If a version of ExpressCluster previous to version 3.1 is used, the **floating ip monitor** (fipw1) may not be automatically created. Add it with the following six steps:
- 22. In the **Monitor Resource** section, click **Add**.
- 23. Select floating ip monitor and then click Next.
- 24. In the **Target Resource** box, click **Browse**. Select the **%fip resource%** and then click **OK**. Click **Next**. Click **Next** (Two times total).
- 25. In the Recovery Target box, click Browse.
- 26. Click %failover group% (Example: SharePoint_Failover) and then click OK.
- 27. To add the FIP monitor, click **Finish**.
- 28. Click Finish.

29. Click **Yes** to enable recovery action when an error occurs in a monitor resource.

6.6 Upload the cluster configuration and initialize the cluster

- 1. In the **Cluster Manager** window, click the **File** menu, and then **Apply the Configuration File**. Click **OK**. Click **OK**. (Two times total).
- 2. After the upload is complete, change to the **Operation Mode**.
- 3. Restart **Cluster Manager**. Click the **Service** menu and then click **Restart Manager**. Click **OK**.
- 4. Click the Service menu and then click Start Cluster. Click OK.
- 5. When the cluster tree displays, right-click **Servers** and select **Mirror Disks**. Click **Details** to monitor MD replication. Mirror disk copy starts automatically, replicating data from the Primary to the Standby Server. Refer to the figure below.

	primary		standt	DY:
	<₽ ■	10:15	>	
Disk copy is being	executed now to	estart mirroring.		_
Mirror disk on prim Click the icon to se	hary is in use. elect the operation	you want to exec	ute.	

Note

Mirror disk copy may take a while, depending on the size of the data in the mirrored disk data partition.

6. After the copy completes, in the **Mirror Disk Helper** window, click **Close**. Refer to figure below.

	primary	standby
	C	
Mirror disk Mirror disk	is in the normal status now. on primary is in use.	nt to execute
Click the ic	on to select the operation you man	

7. Click Close on the Mirror Disks window.

8. In the **Cluster Manager** window, all icons in the tree view are now green. Refer to the figure below.

Impl/Accel/doces/20031 Impl/Accel/doces/20031 Favorites Impl/Accel/doces/20031 Favorites Impl/Accel/doces/20031 Cluster Manager Impl/Accel/doces/20031 Common xane1 Starter Common Starter Comment Mirror Disk Non 1 Drive Letter Oc Mirror Disk Connect Mdc1 Started Server Primary Market Server Primary Market Server Primary Market Server Market Server Market Serv	🔆 Cluster Manager - Windows Internet	Explorer		
Favorites Suggested Sites + Web Site Galery + Cluster Manager Image + Bage + Safety + Tgols + Image + Image + Bage + Safety + Tgols + Image +	🕒 💿 💌 🔊 http://localhost:20003/		B + × P Bing	. م
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Elle View Service Iool Help Operation Mode Details Operation Mode Image: Comparison of the server ser	Cluster Manager		🚹 • 🔂 - 🖻 👼 • Bage • S	jafety + Tgols + 🔞 +
Operation Mode	Eile View Service Tool Help			
Cluster Mirror Disk Name: md Details Servers primary standby Common xane1 xane2 Properties Value Common 1 Drive Letter O: Mirror Disk No. 1 Drive Letter O: Mirror Disk Connect mdc1 Status Online Stated Server primary	🙆 Operation Mode 💌 🙍 🙇	0 0		
Contraction Contraction Coups Properties SharePoint_Failover Properties Image: SharePoint_Failover Image: SharePoint_Failover Image: SharePoint_Failover </td <td>cluster P Servers</td> <td>Mirror Disk Name: md</td> <td>3</td> <td>Details</td>	cluster P Servers	Mirror Disk Name: md	3	Details
P Groups P SharePoint_Failover Mirror Disk No. 1 Drive Letter 0: Mirror Disk Connect mdc1 Status Online Status Online Status Status Monitors primary	standby	Properties	Value	51
Image: Status	Groups Groups SharePoint Fallover	Comment		
P Drive Letter O: Mirror Disk Connect mdc1 Status Online Status Online Started Server primary	- @ fip	Mirror Disk No.	1	
Image: Status Online Monitors Online Status Online	- 😅 md	Mirror Disk Connect	0: mdc1	-
9 Monitors Monitors mdw1 wcomw1 Started Server primary Type Received Time Time Y Server Name Module Name Event ID I I	- 😁 vcom	Status	Online	-
Type Received Time Time ▼ Server Name Module Name Event ID	9 Monitors	Started Server	primary	
Type Received Time Time ▼ Server Name Module Name Event ID	wcomw1			
	Type Received Time	Time 🔽	Server Name Module Name Even	tID
	0			•

7 SharePoint 2013 Installation

7.1 SharePoint Prerequisites Install Steps on Primary Server

- 1. Insert the SharePoint Server 2013 DVD into a disc drive on the Primary Server (Machine 1).
- 2. Choose to Run splash.hta (if Autoplay is enabled) or run splash.hta (not setup.exe) manually from the DVD.
- 3. Click Install software prerequisites under Install on the splash screen.
- 4. Click **Next** for the tool to check the computer for required products and updates.
- 5. In the License agreement window check the box I accept the terms of the License Agreement(s). Click Next to install prerequisites.
- 6. Click **Finish** to restart the system and continue with prerequisite installation.
- 7. In the Installation Complete window, click Finish and then restart the server.

7.2 SharePoint Installation on Primary Server

- 1. Run splash.hta from the SharePoint Server 2013 installation DVD.
- 2. Click Install SharePoint Server under Install on the splash screen.
- 3. Type the **Product Key** and click **Continue**.
- 4. Select the I accept the terms of this agreement check box. Click Continue.
- 5. In the **Server Type** window, select the **Complete Use for production environments** option button and then click **Install Now**.
- 6. In the next window, verify the **Run the SharePoint Products Configuration Wizard now** check box is selected, and then click **Close**.
- 7. In the Welcome to SharePoint Products window, click Next.
- 8. In the next window, click **Yes**.
- 9. In the **Connect to a server farm** window, select the **Create a new server farm** option button, and then click **Next**.
- 10. In the **Specify Configuration Database Settings** window, in the text box next to **Database server**, type **vshare**.
- 11. In the text box next to Database name, verify the default is SharePoint_Config.
- 12. Type a **Username** (Example: dc\administrator) and **Password**, and then click **Next**.
- 13. In the Specify Farm Security Settings, enter a Passphrase that meets the required criteria. Re-enter the passphrase in the Confirm passphrase text box, and then click Next. Record the passphrase for future use.
- 14. In the Configure SharePoint Central Administration Web Application window, verify the Specify port number check box is *not* selected. Select the Negotiate (Kerberos) option button. Click Next.
- 15. In the next window, click Yes.

- 16. In the **Completing the SharePoint Products Configuration Wizard**, verify the configuration settings are correct, and then click **Next**.
- 17. In the **Configuration Successful** window, click **Finish**.
- 18. The **SharePoint Central Administration** website is automatically launched. Logon to make any additional configuration changes.
- 19. Click Exit on the Sharepont Server 2013 splash screen.

7.3 SharePoint Installation on Standby Server

Repeat all steps from 7.1 on the Standby Server. Then repeat steps 1 - 8 from 7.2 on the Standby Server. Continue with the following steps:

- 1. In the **Connect to a server farm** window, select **Connect to an existing server farm**. Click **Next**.
- In the Specify Configuration Database Settings window, in the text box next to Database server, type vshare. Click the Retrieve Database Names button. The Database name is then populated.
- 3. Verify the **Database name** is **SharePoint_Config**. Click **Next**.
- 4. In the **Specify Farm Security Settings** window, enter the **Passphrase** which was created during the SharePoint installation on the Primary Server. Click **Next**.
- 5. In the **Completing the SharePoint Products Configuration Wizard**, verify the configuration settings are correct and click on the **Advanced Settings** button.
- 6. In the Advanced Settings window, select Use this machine to host the web site. Click OK.
- 7. Click Next.
- 8. Click Finish.
- 9. The SharePoint Central Administration website is automatically launched.
- 10. Click Exit on the Sharepont Server 2013 splash screen.

Note

Configure server farm using SharePoint Central Administration.

8 SharePoint Cluster Setup

- 8.1 Move the MSSQL Master and Resource Database Files to the Data Partition on the Primary Server
 - 1. Run Windows Explorer. Create the folder structure for SQL Server data on the mirror disk. Example: %Data partition drive letter%:\MSSQL\DATA.
 - 2. On the Windows desktop, click **Start**, and then click **SQL Server Configuration Manager**.
 - 3. Select the SQL Server Services node, in the right pane, right-click SQL SERVER (MSSQLSERVER), and click Properties.
 - 4. In the SQL Server (MSSQLSERVER) Properties window, click the Startup Parameters tab.
 - 5. Edit the Startup Parameters values to point to the planned location for the master database data and log files. Change the path of master.mdf and mastlog.ldf to the mirror disk drive. To change, select the path under Existing parameters. Modify the path and click the Update button. Click OK when done editing both paths. Click OK.. Optional: Move the error log file path.

The parameter value for the data file must follow the –d parameter; the value for the log file must follow the –l parameter.

Example The parameter values for the default locations of the master data and log files:

-dC:\Program Files\Microsoft SQL Server\MSSQL11.MSSQLSERVER\MSSQL\DATA\master.mdf -eC:\Program Files\Microsoft SQL Server\MSSQL11.MSSQLSERVER\MSSQL\LOG\ERRORLOG -IC:\Program Files\Microsoft SQL Server\MSSQL11.MSSQLSERVER\MSSQL\DATA\mastlog.ldf

The planned relocation for the master data and log files is on the mirror disk: %Data Partition drive letter%:\MSSQL\DATA. Change the following parameter values: -d %Data Partition drive letter%:\MSSQL\DATA\master.mdf -eC:\Program Files\Microsoft SQL Server\MSSQL11.MSSQLSERVER\MSSQL\LOG\ERRORLOG -I: %Data Partition drive letter%:\MSSQL\DATA\mastlog.ldf

- 6. To apply the changes, right-click on the **SQL Server (MSSQLSERVER)** instance name, and select **Stop**.
- 7. Switch back to the Windows Explorer window.
- 8. Use copy and paste to move the **master.mdf**, **mastlog.ldf**, and all SharePoint database files to the folder previously created on the mirror disk. The default path of the data file is:

C:\Program Files\Microsoft SQL Server\MSSQL11.MSSQLSERVER\MSSQL\DATA\.

- 9. Return to the **Sql Server Configuration Manager** and start the SQL Server (MSSQLSERVER) instance: right-click the instance name and select **Start**.
- 10. Close the Sql Server Configuration Manager and Windows Explorer.
- 8.2 Move the MSSQL Master Database File Location to the Data Partition on the Standby Server
 - 1. Move the **SharePoint_Failover group** from Primary to Standby Server: In the web browser, open the **Cluster Manager**, right-click the **%failover group%**, and then click **Move**. Select the **Standby Server** and click **OK**.
 - 2. On the Windows desktop of the Standby Server, click **Start**, and then click **SQL Server Configuration Manager**.
 - 3. In the SQL Server Services node, in the right pane, right-click SQL SERVER (MSSQLSERVER), and then click Properties.
 - 4. In the SQL Server (MSSQLSERVER) Properties window, click the Startup Parameters tab.
 - 5. Edit the **Startup Parameters** values to point to the planned location for the master database data and log files. Change the path of **master.mdf** and **mastlog.ldf** to the mirror disk drive. To change, select the path under **Existing parameters**. Modify the path and click the **Update** button. Click **OK** when done editing both paths. Click **OK**. Optional: Move the error log file path.

The parameter value for the data file must following the –d parameter; the value for the log file must follow the –l parameter.

Example The parameter values for the default locations of the master data and log files:

-dC:\Program Files\Microsoft SQL Server\MSSQL11.MSSQLSERVER\MSSQL\DATA\master.mdf -eC:\Program Files\Microsoft SQL Server\MSSQL11.MSSQLSERVER\MSSQL\LOG\ERRORLOG -IC:\Program Files\Microsoft SQL Server\MSSQL11.MSSQLSERVER\MSSQL\DATA\mastlog.ldf

The planned relocation for the master data and log files is on the mirror disk: %Data Partition drive letter%:\MSSQL\DATA

Change the following parameter values: -d%Data Partition drive letter%:\MSSQL\DATA\master.mdf -eC:\Program Files\Microsoft SQL Server\MSSQL11.MSSQLSERVER\MSSQL\LOG\ERRORLOG -I:%Data partition drive letter%:\MSSQL\DATA\mastlog.ldf

- 6. Stop the SQL Server (MSSQLSERVER) instance: right-click the instance name and select **Stop**.
- 7. Start the SQL Server (MSSQLSERVER) instance: right-click the instance name and select **Start**.
- 8. Close the SQL Server Configuration Manager.

8.3 Attach the Replicated MSSQL Resource Database File to the Standby Server

- 1. On the Windows desktop of the Standby Server, click **Start**, and then click **SQL Server Management Studio**.
- 2. Change the Server name to VCOM name (vshare), and click Connect.
- 3. Expand the **Databases** container. Delete all SharePoint databases: right click on each database and then click **Delete**. After a pop-up window opens, click **OK**.
- 4. Attach the SharePoint replicated databases: right-click on the **Databases** container and then click **Attach**.
- A pop-up window opens. Click Add. Browse to find the path of the data partition (%Data partition drive letter%:\MSSQL\DATA). Select the SharePoint_Config.mdf file.
- 6. Click **OK** to add the database..
- Click Add. Browse to find the path of the data partition. Select the SharePoint_AdminContent_XXXXX.mdf file.
- 8. Click **OK** to add the database. Attach any additional databases following the same steps as above. Click **OK**.
- 9. Close the Microsoft SQL Server Management Studio.

8.4 Binding SharePoint Application with attached SharePoint Database on the Standby Server

- 1. On the Windows desktop, click **Start**, click **Run**, and then type **cmd**. Click **OK**.
- Change the directory path by typing cd "C:\Program Files\Common Files\microsoft shared\Web Server Extensions\15\BIN".

3. Type the following: stsadm.exe -o setconfigdb -connect -databaseserver target_sql_server -databasename databasename -farmuser farm_sql_account -farmpassword farm_sql_password

target_sql_server: the FIP or VCOM name.
Databasename: the name used during SharePoint installation.
farm_sql_account: the domain account used during SharePoint installation
farm_sql_password: the password used during SharePoint installation.

Example: stsadm.exe –o setconfigdb –connect –databaseserver vshare –databasename SharePoint_config –farmuser dc\administrator –farmpassword <passphrase>

4. On the Windows desktop, click **Start**, and then click **SharePoint 2013 Central Administration.** Verify the website opens with the name of the Primary Server.

8.5 Change the Alternate Access Mappings of SharePoint URL on the Primary Server

- Move the SharePoint_Failover group from the Standby to Primary Server: In the web browser, open the Cluster Manager. Right-click the %failover group% and then click Move. Select the Primary Server and click OK.
- 2. On the Windows desktop of the Primary Server, click **Start**, and then click **SharePoint 2013 Central Administration**.
- 3. If' a pop-up window opens, type the domain administrator **User name** and **Password**.
- In the Central Administration window, under System Settings, click Configure alternate access mappings. Click the Internal URL for the Primary Server and edit the hostname URL. Change the Primary Server name to the VCOM name (vshare). Click OK. Close the window.
- On the Windows desktop, click Start, and then click SharePoint 2013 Central Administration. Verify the website opens with the VCOM name (vshare). Close the window.
- 6. Move the **SharePoint_Failover** group from Primary to the Standby Server: Refer to 8.5, step 1.
- On the Windows desktop, click Start, and then click SharePoint 2013 Central Administration. Verify the website points to the VCOM name (vshare). This time the website does not open.

8.6 Export IIS Data from Primary Server and Import to Standby Server

- 1. Move the SharePoint_Failover group from the Standby to Primary Server: Refer to 8.5, step 1.
- 2. Open Windows Explorer and create a folder on the mirror disk data partition for IIS Data. Example: %Data partition drive letter%:\inetpub.
- 3. On the Primary Server, on the Windows desktop, open IIS Manager. Click **Start**, and then click on **Internet Information Services (IIS) Manager**.
- 4. In the **IIS Manager** window, expand and then select the **server node**. Scroll down the middle pane until the **Management** section is visible. Double-click on **Shared Configuration**, and in the right pane, click **Export Configuration**.
- 5. Type (or browse to) the location for IIS Data on the mirror disk data partition for the **Physical path**. Set a strong encryption key password. Click **OK**.
- 6. Click **OK** on the notification of successful exportation of files.
- 7. Close Internet Information Services (IIS) Manager.
- 8. Move the %failover group% to the Standby Server. Refer to 8.5, step 1.
- 9. Open the IIS Manager. Refer to 8.6, step 3.
- 10. In the **IIS Manager** window, in the left pane, expand and then select the **server node**. Scroll down the middle pane until the **Management** section is visible. Under **Management**, double-click **Shared Configuration**, and then select the **Enable shared configuration** check box. For the **Physical path**, type (or browse to) the recently exported files location on the mirror disk (Example: %Data partition drive letter%:\inetpub), and then in the right pane, click **Apply**.
- 11. After the prompt for the encryption password, type the password set during export on the Primary Server. Click **OK**. Click **OK**. Click **OK** (a total of three times).
- 12. Reset the IIS services. Click Start, click Run, type cmd, and click OK.
- 13. At the command prompt type **iisreset /restart** and press the **Enter** key.
- 14. After resetting IIS, go back to the **Shared Configuration** window and clear the **Enable shared configuration** check box. Click **Apply**. After the pop-up window opens, click **Yes** and **OK**. Close **IIS Manager**.
- 15. Stop all IIS, SharePoint, and MSSQL services on the Primary and Standby Servers. Copy the default **Inetpub** folder from the Primary Server. Paste it to the default location on the Standby Server, overwriting the existing files. (Example: c:\inetpub).
- 16. Start all IIS, SharePoint, and MSSQL services on the Primary and Standby Servers.
- 8.7 Move IIS Data from the OS to Data Partition on the Primary and Standby Servers
 - 1. On the Windows desktop of the Standby Server, click **Start**, click **Run**, and then type **notepad.exe**.
 - Copy the contents in the box below into Notepad. Save as moveiis8root.bat on the C:\ drive.

REM PLEASE BE AWARE: SERVICING (I.E. HOTFIXES AND SERVICE PACKS) WILL STILL REPLACE FILES REM IN THE ORIGINAL DIRECTORIES. THE LIKELIHOOD THAT FILES IN THE INETPUB DIRECTORIES HAVE REM TO BE REPLACED BY SERVICING IS LOW BUT FOR THIS REASON DELETING THE ORIGINAL DIRECTORIES REM IS NOT POSSIBLE.

@echo off
IF "%1" == "" goto err
setlocal
set MOVETO=%1:\

REM simple error handling if drive does not exist or argument is wrong IF NOT EXIST %MOVETO% goto err

REM Backup IIS config before start changing config to point to the new path %windir%\system32\inetsrv\appcmd add backup beforeRootMove

REM Stop all IIS services iisreset /stop

REM Copy all content REM /O - copy ACLs REM /E - copy sub directories including empty ones REM /I - assume destination is a directory REM /Q - quiet

REM echo on, because user will be prompted if content already exists. echo on xcopy %systemdrive%\inetpub %MOVETO%inetpub /O /E /I /Q @echo off REM Move AppPool isolation directory reg add HKLM\System\CurrentControlSet\services\WAS\Parameters /v ConfigIsolationPath /t REG_SZ /d %MOVETO%inetpub\temp\appPools /f

REM Move logfile directories

%windir%\system32\inetsrv\appcmd set config -section:system.applicationHost/sites

siteDefaults.traceFailedRequestsLogging.directory:"%MOVETO%inetpub\logs\Failed ReqLogFiles"

%windir%\system32\inetsrv\appcmd set config -section:system.applicationHost/sites -siteDefaults.logfile.directory:"%MOVETO%inetpub\logs\logfiles"

%windir%\system32\inetsrv\appcmd set config -section:system.applicationHost/log - centralBinaryLogFile.directory:"%MOVETO%inetpub\logs\logfiles"

%windir%\system32\inetsrv\appcmd set config -section:system.applicationHost/log - centralW3CLogFile.directory:"%MOVETO%inetpub\logs\logfiles"

REM Move config history location, temporary files, the path for the Default Web Site and the custom error locations

%windir%\system32\inetsrv\appcmd set config -

section:system.applicationhost/configHistory -path:%MOVETO%inetpub\history %windir%\system32\inetsrv\appcmd set config -section:system.webServer/asp cache.disktemplateCacheDirectory:"%MOVETO%inetpub\temp\ASP Compiled Templates"

%windir%\system32\inetsrv\appcmd set config -

section:system.webServer/httpCompression -

directory:"%MOVETO%inetpub\temp\IIS Temporary Compressed Files"

%windir%\system32\inetsrv\appcmd set vdir "Default Web Site/" -

physicalPath:%MOVETO%inetpub\wwwroot

%windir%\system32\inetsrv\appcmd set config -section:httpErrors /[statusCode='401'].prefixLanguageFilePath:%MOVETO%inetpub\custerr %windir%\system32\inetsrv\appcmd set config -section:httpErrors /[statusCode='403'].prefixLanguageFilePath:%MOVETO%inetpub\custerr %windir%\system32\inetsrv\appcmd set config -section:httpErrors /[statusCode='404'].prefixLanguageFilePath:%MOVETO%inetpub\custerr %windir%\system32\inetsrv\appcmd set config -section:httpErrors /[statusCode='405'].prefixLanguageFilePath:%MOVETO%inetpub\custerr %windir%\system32\inetsrv\appcmd set config -section:httpErrors /[statusCode='406'].prefixLanguageFilePath:%MOVETO%inetpub\custerr %windir%\system32\inetsrv\appcmd set config -section:httpErrors /[statusCode='412'].prefixLanguageFilePath:%MOVETO%inetpub\custerr %windir%\system32\inetsrv\appcmd set config -section:httpErrors /[statusCode='500'].prefixLanguageFilePath:%MOVETO%inetpub\custerr %windir%\system32\inetsrv\appcmd set config -section:httpErrors /[statusCode='501'].prefixLanguageFilePath:%MOVETO%inetpub\custerr

%windir%\system32\inetsrv\appcmd set config -section:httpErrors
/[statusCode='502'].prefixLanguageFilePath:%MOVETO%inetpub\custerr
REM Make sure Service Pack and Hotfix Installers know where the IIS root
directories are
reg add HKLM\Software\Microsoft\inetstp /v PathWWWRoot /t REG_SZ
/d %MOVETO%inetpub\wwwroot /f
reg add HKLM\Software\Microsoft\inetstp /v PathFTPRoot /t REG_SZ
/d %MOVETO%inetpub\ftproot /f
REM Do the same for x64 directories
if pot "% Program Filos(x86)%" "" rog add

if not "%ProgramFiles(x86)%" == "" reg add HKLM\Software\Wow6432Node\Microsoft\inetstp /v PathWWWRoot /t

REG_EXPAND_SZ /d %MOVETO%inetpub\wwwroot /f

if not "%ProgramFiles(x86)%" == "" reg add

 $HKLM\Software\Wow6432Node\Microsoft\inetstp\/v\PathFTPRoot\/t$

REG_EXPAND_SZ /d %MOVETO%inetpub\ftproot /f

REM Restart all IIS services

iisreset /start

echo.

echo.

echo

echo Moved IIS8 root directory from %systemdrive%\ to %MOVETO%. echo.

echo Please verify if the move worked.

echo If something went wrong restore the old settings via

echo "APPCMD restore backup beforeRootMove"

echo and

echo "REG delete

HKLM\System\CurrentControlSet\Services\WAS\Parameters\ConfigIsolationPath"

echo reset the PathWWWRoot and PathFTPRoot registry values

 $echo\ in\ HKEY_LOCAL_MACHINE\Software\Microsoft\InetStp.$

echo

echo.

endlocal
goto success
REM error message if no argument or drive does not exist
:err
echo.
echo New root drive letter required.
echo Here an example how to move the IIS root to the F:\ drive:
echo.
echo MOVEIIS8ROOT.BAT F
echo.
echo.
:success

- 3. On the Windows desktop, click **Start**, click **Run**, type **cmd**, and click **OK**.
- 4. Change the directory to the location of **moveiis8root.bat**.
- 5. Type moveiis8root.bat X (Assuming that X is the Data partition drive letter).
- 6. If prompted to overwrite, type A.
- Copy the Root folder from C:\Programs Files\Common Files\Microsoft Shared\Web Server Extensions\15\WebServices to the data partition.
- 8. On the Windows desktop, click **Start**, and select **Internet Information Services (IIS)** Manager.
- 9. Expand the server node and then expand Sites.
- 10. For each website listed, verify the default path. If the path is not pointing to the data partition, then change the default path: right-click each site and select Manage Website, and then click on Advanced Settings. For the Physical Path, type the new path of the data partition where the folder is copied after running the above script. Click OK.

11. Move the %failover group% to the Primary Server and follow 8.7, steps 1-10.

Note

- a) Whenever a root website is created through a central administrator, set the URL name as the VCOM name and correct the Path value to the data partition. After creating the root website, verify the newly created website path in IIS Manager. If it is not pointing to correct path (data partition) then change.
- b) In IIS Manager, click Application Pools, right-click the newly created application pool, and then click Advanced Settings. Verify the identity. If it is not pointing to the Domain Account (Domain Name\Domain Account), click on the Identity line and change the identity value by clicking the ellipses button. A new window opens. Select Custom account, click Set, and enter the Domain username and Password. Click OK. Click OK (a total of three times).
- c) Follow the steps in <u>8.6</u> to export the IIS configuration from Primary Server and import to Standby Server.

8.8 Change the IIS, MSSQL and SharePoint Service Startup Types to Manual

- 1. After the IIS, MSSQL, and SharePoint Server setup is complete on both servers, set the startup type of **IISADMIN**, **W3SVC**, **MSSQLSERVER**, **SPAdminV4**, **SPTimerV4**, and **SPTraceV4** services to manual on each server. Verify each service is stopped.
- To stop and change the startup type of the services: on the Windows desktop, click Start, anc click Server Manager. From the Tools menu of the Server Manager window, select Services. Go to the services below; one-by-one, right-click each and select Properties. Stop each service and then change the Startup type to Manual.
 - IIS Admin Service
 - World Wide Web Publishing Service
 - SQL Server (MSSQLSERVER)
 - SharePoint Administration
 - SharePoint Timer Service
 - SharePoint Tracing Service

8.9 Cluster Configuration Resource Setup

8.9.1 Stop the Cluster

- Open the cluster: access port 29003 from the web browser of the Test Client. (Example: http://10.1.1.1:29003).
- 2. Right-click the %cluster name%, select Service, and then click Stop Cluster. Or in the Cluster Manager menu, select Service, and then click Stop Cluster.
- 3. In the confirmation window, click **OK**. Wait for the window to display **Stopped**.
- 4. From the drop-down list at the top left corner, click Config Mode.

8.9.2 Add MSSQLSERVER resource

- 1. Right-click %failover group% and click Add Resource.
- 2. From the drop-down list, select **service resource**, and enter **service_sql** (a name for the resource). Add optional comments (if required). Click **Next**.
- 3. Verify the **Follow the default dependency** check box is selected, and then click **Next**.
- 4. Click **Next** (assume all default values are acceptable).
- 5. Click **Connect** to propagate the list of server services.
- 6. From the drop down list next to **Service Name**, select **SQL Server** (MSSQLSERVER).
- 7. Click **Tuning**. Set the **START** and **STOP** timeouts. The default is 1800s.
- 8. Click **OK** and then click **Finish**. Click **OK** on the information notice.

8.9.3 Add SPAdmin resource

- 1. Right-click %failover group% and click Add Resource.
- From the drop-down list, select service resource, and enter service_spadmin (a name for the resource). Add optional comments (if required). Click Next.
- Clear the Follow the default dependency check box. Select the service_sql resource as a dependent resource, and click Add. Click Next.
- 4. Click Next (assume all default values are acceptable).
- 5. Click **Connect** to propagate the list of server services.
- 6. From the drop down list, select **SharePoint Administration**.
- 7. Click Tuning. Set the START and STOP timeouts. The default is 1800s.
- 8. Click **OK** and then click **Finish**. Click **OK** on the information notice.

8.9.4 Add SPTimerV3 resource

- 1. Right-click %failover group% and click Add Resource.
- From the drop-down list, select service resource, and enter service_sptimerv4 (a name for the resource). Add optional comments (if required). Click Next.
- 3. Clear the Follow the default dependency check box. Select service_sql and service_spadmin resources as dependent resources, and click Add. Click Next.
- 4. Click **Next** (assume all default values are acceptable).
- 5. Click **Connect** to propagate the list of server services.
- 6. From the drop down list, select **SharePoint Timer Service**.
- 7. Click **Tuning**. Set the **START** and **STOP** timeouts. The default is 1800s.
- 8. Click **OK** and then click **Finish**. Click **OK** on the information notice.

8.9.5 Add SPTrace resource

- 1. Right-click %failover group% and click Add Resource.
- From the drop-down list, select service resource, and enter service_sptracev4 (a name for the resource). Add optional comments (if required). Click Next.
- Clear the Follow the default dependency check box. Select service_sql, service_spadmin, and service_sptimerv4 resources as dependent resources, and click Add. Click Next.
- 4. Click **Next** (assume all default values are acceptable).
- 5. Click **Connect** to propagate the list of server services.
- 6. From the dropdown list, select SharePoint Tracing Service.
- 7. Click **Tuning**. Set the **START** and **STOP** timeouts according to the requirements. The default is 1800s.
- 8. Click OK and then click Finish. Click OK on the information notice.

8.9.6 Add IISADMIN resource

- 1. Right–click %failover group% and click Add Resource.
- From the drop-down list, select service resource and enter service_iisadmin (a name for the resource). Add optional comments (if required). Click Next.
- Clear the Follow the default dependency check box. Select service_sql, service_spadmin, service_sptimerv4, and service_sptracev4 resources as dependent resources, and click Add. Click Next.
- 4. Click Next (assume all default values are acceptable).
- 5. Click **Connect** to propagate the list of server services.
- 6. From the dropdown list, select IIS Admin Service.
- 7. Click **Tuning**. Set the **START** and **STOP** timeouts. The default is 1800s.
- 8. Click **OK** and then Click **Finish**. Click **OK** on the information notice.

8.9.7 Add W3SVC resource

- 1. Right-click %failover group% and click Add Resource.
- 2. From the drop-down list, select **service resource** and enter **service_w3svc** (a name for the resource). Add optional comments (if required). Click **Next**.
- 3. Click to clear the Follow the default dependency check box. Select service_sql, service_spadmin, service_sptimerv4, service_sptracev4, and service_iisadmin resources as dependent resources, and click Add. Click Next.
- 4. Click Next (assume all default values are acceptable).
- 5. Click **Connect** to propagate the list of server services.
- 6. From the dropdown list, select World Wide Web Publishing Service.
- 7. Click **Tuning**. Set the **START** and **STOP** timeouts. The default is 1800s.

8. Click OK and then click Finish. Click OK on the information notice.

8.9.8 Verify Monitor Resources

- 1. In the Cluster Manager window, click on **Monitors** in the left pane.
- 2. Verify that a **service monitor** resource was created for each of the service resources previously created.
- 3. Make any necessary changes to a **service monitor** resource by right-clicking on the resource and selecting **Properties**. Changes can be made to the monitoring **Interval**, **Timeout**, or **Recovery Action**.

8.9.9 Upload the configuration file and start the cluster

- 1. In the Cluster Manager window, click the File menu, and then Apply the Configuration File. Click Yes. Click OK.
- 2. After the upload is complete, change to the **Operation Mode**.
- 3. Restart **Cluster Manager**. Click the **Service** menu and then click **Restart Manager**. Click **OK**.
- 4. Click the Service menu and then click Start Cluster. Click OK.
- 5. The cluster will start up and the cluster status will momentarily be displayed in the **Cluster Manager** window.

9 Final Deployment in a LAN Environment

- 1. Verify the connection between the Primary and Standby Servers meets the following requirements:
 - Two logically separate IP protocol networks: one for the Public Network and one for the Cluster Interconnect.
 - The Public Network must be a single IP subnet that spans the Primary and Standby servers to enable transparent redirection of the client connection to a single floating server IP address.
 - The Cluster Interconnect is a single IP subnet that spans the Primary and Standby Servers to simplify system setup.
 - A proper IP network between client and server machines on the Public Network on both the Primary and Standby Servers.
- 2. Verify the Primary Server is in active mode with a fully functional target application and the Standby Server is running in passive mode.
- 3. Ping both the Primary and Standby Servers from the Test Client, and verify that the Standby Server has all the target services in manual and stopped mode.
- 4. Start the cluster and try accessing the application from the Primary Server, and then move the cluster to the Standby Server. Verify the availability of the application on the Standby Server after failover. Deployment is complete.

10 Common Maintenance Tasks

10.1 Start Cluster Manager

There are two methods to start/access Cluster Manager through a supported Java enabled web browser.

Method 1

Through the IP address of the physical server running cluster management server application.

Use *during* the initial setup.

Method 2

Through the floating IP address for the cluster management server within a cluster. Use *after* the initial setup.

- 1. Start Internet Explorer or any other supported Java enabled web browser.
- Method 1: Type the URL with the IP address of the *active physical server*, a colon (:); and then the cluster server port number. Example: http://10.1.1.1:29003/

Method 2: Type the URL with the IP address of the *cluster management server*, a colon (:); and then the cluster management server port number. Example: http://10.1.1.3:29003/

10.2 Shutdown/Reboot one or all servers

- 1. Start **Cluster Manager** (refer to <u>10.1</u>).
- Shutdown one server.
 Right-click the %machine name%, and then click Shutdown.

Shutdown all servers Right-click the **%cluster name%**, and then click **Shutdown**.

Reboot all servers Right-click **%cluster name%**, and then click **Reboot**.

10.3 Startup/stop/move failover groups

- 1. Start Cluster Manager (refer to <u>10.1</u>)
- 2. Under Groups, right-click %failover group%, and then click Start/Stop/Move.
- 3. In the **Confirmation** window, click **OK**.

10.4 Isolate a server for maintenance

- 1. Start Cluster Manager (refer to <u>10.1</u>).
- 2. In the Cluster Manager window, change to Config Mode.
- 3. Right-click the **%cluster name%**, and then select **Properties**.
- Click the Auto Recovery tab. To manually return the server to the cluster, select Off for the Auto Return option. Otherwise, leave it set to On for automatic recovery when the server is turned back on. Click OK.
- 5. If a change was made, upload the configuration file.
- 6. Shut down the server to isolate for maintenance. The server is now isolated and ready for maintenance tasks.

10.5 Return an isolated server to the cluster

- 10.5.1 Automatic Recovery
 - 1. Turn the machine back on.
 - 2. Recovery starts automatically to return the server to the cluster.

10.5.2 Manual Recovery

- 1. Turn the machine back on and wait until the boot process is complete.
- 2. Start Cluster Manager.
- 3. In the **Cluster Manager** window, right-click the name of the isolated server, and then select **Recover**. The isolated server returns to the cluster.

10.6 Rebuild a mirror disk

- 1. Start Cluster Manager (refer to 10.1).
- 2. In the **Cluster Manager** window, in the left pane, right-click **Servers**, and then click **Mirror Disks**.
- 3. In the Mirror Disks window, click the Details button.
- 4. In the next window, click the button below the %machine name% of the machine to copy files from [Primary Server (Machine 1)], and then click the button below the %machine name% of the machine to copy files to [Standby Server (Machine 2)]. (The arrow indicates the direction of the copy).
- 5. Click the **Execute** button. In the **Confirmation** window, click **OK**.

Appendix A: ECX Server Uninstallation

- 1. On the Test Client (Machine 3), in **Cluster Manager**, click the **Service** menu, and then click **Stop Cluster**.
- 2. Close Cluster Manager.
- 3. On the server where starting the uninstall process, stop all EC X services:
 - a. On the **Start** menu, point to **Programs**, point to **Administrative Tools**, and then click **Services**.
 - b. In the right pane, scroll down and double-click the entry for **EXPRESSCLUSTER**. Click the **Stop** button.
 - c. In the Stop Other Services window, click Yes. Click OK.
 - d. Repeat step 3.b. above for the entry for **EXPRESSCLUSTER EVENT**, and then click **OK**.
- 4. On the **Start** menu, point to **Settings**, and click **Control Panel**. Double-click **Add or Remove Programs**.
- 5. In the Add or Remove Programs window, under Currently installed programs, click NEC EXPRESSCLUSTER Server. Click Uninstall.
- 6. In the **Confirmation** window, to start the uninstall process, click **Yes**.
- 7. In the next window, to reset the registry settings to disable the media sense functions of TCP/IP disconnect detection, click **Yes**.
- 8. In the first Install Shield Wizard Complete window, click Finish.
- 9. In the next **Install Wizard Complete** window, select the **Yes**, **I want to restart my computer now** option button. Click **Finish**. This completes the uninstall process for an individual server.

Note

To uninstall an ECX Server, you must be logged on as an administrator or have an account with administrator privileges.

After the uninstallation is complete, if any shared disks are in use, unplug all disk cables connected to the servers.

Appendix B: Example System Planning Worksheet

Machine 1: Primary Server Machine 2: Standby Server Machine 3: Test Client

Machine	Host name	Network Connection	IP Address	Subnet Mask	Default Gateway	Preferred DNS Server
1	Primary	Public Interconnect	10.1.1.1 192.168.1.1	255.255.255.0 255.255.255.0	10.1.1.5 	10.1.1.5
2	Standby	Public Interconnect	10.1.1.2 192.168.1.2	255.255.255.0 255.255.255.0	10.1.1.5	10.1.1.5
3	Test Client	Public	10.1.1.6	255.255.255.0	10.1.1.5	10.1.1.5

Table 1: System Network Interfaces

Table 2: System OS and Disks

Machine	OS	Disk 0 (OS Disk)	Disk 1 (Data Disk)
1	Win Server 2012 Std. Ed. or later	Boot Partition: Drive Letter: C Size: 50GB	* Cluster Partition: Drive Letter: W Size: 25MB
2	Win Server 2012 Std. Ed. or later	Boot Partition: Drive Letter: C Size: 50GB	Data Partition: Drive Letter: X Size: 150GB
3	Win XP SP1 or later	C: 20GB	

* Must be a raw partition and larger than 17MB.

Floating IP (FIP) address:

Web Management Console FIP:	(1) <u>10.1.1.3</u>
Cluster FIP:	(2) <u>10.1.1.4</u>

Computer/Account	Login	Password
Machine 1 Administrator	Administrator	admin1234
Machine 2 Administrator	Administrator	admin1234

Table 3: System Logins and Passwords